VCAN RESOLVE IPE LLP
IPE REG No : - IBBI/IPE/0139

CA VINOD TARACHAND AGRAWAL
204, Wall Street – 1, Nr Gujarat College, Ellis Bridge, Ahmedabad – 380006
IP Reg - IBBI/IPA-001/IP-P00641/2017-18/11090
cirp.osia@npvinsolvency.in
79906 72640

To
The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400051.

Date-19.11.2026

Symbol: OSIAHYPER
ISIN: INE06IR01021

Subject: Prior Intimation of 9th meeting of Committee of Creditors of OSIA HYPER RETAIL LIMITED- CIN- L52190GJ2013PLC077269 (Undergoing CIRP)

Reference: Intimation under Regulation 30 of SEBI (Listing Obligations & Disclosure Agreements) Regulation, 2015 read with sub clause 16(g) of Para A of Schedule III of the said Regulations.

Further to our intimation letter dated September 16, 2026, filed with the Stock Exchange regarding the commencement of the Corporate Insolvency Resolution Process (CIRP) against Osia Hyper Retail Limited ("Corporate Debtor") pursuant to the order dated April 28, 2026 passed by the Hon'ble National Company Law Tribunal, Ahmedabad Bench, we wish to reiterate that Mr. Vinod Tarachand Agrawal was appointed as the Resolution Professional (RP) of the Corporate Debtor vide order dated September 11, 2026, which was received on September 14, 2026.

In furtherance thereof, and pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with sub-clause 16(g) of Para A of Schedule III thereto, we hereby inform you that the 9th (Ninth) Meeting of the Committee of Creditors (CoC) of the Corporate Debtor is scheduled to be held on Friday, November 20, 2026, at 3:00 P.M. (IST) through video conferencing, wherein the agenda items set out in the notice convening the meeting shall be discussed and decided in accordance with the applicable provisions of the Insolvency and Bankruptcy Code, 2016 (IBC), and the rules and regulations framed thereunder.

Please take the above information on record. We shall keep you updated on further developments.

Enclosed: Notice and agenda of 9th CoC Meeting

Thanking you,
For Osia Hyper Retail Limited



Mr. Vinod Tarachand Agrawal
Resolution Professional
IBBI Registration No.: IBBI/IPA-001/IP-P00641/2017-2018/11090
AFA Valid upto-30-Jun-27

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Important Note:

Osia Hyper Retail Limited (the "Corporate Debtor") is presently undergoing the Corporate Insolvency Resolution Process ("CIRP") pursuant to the order passed by the Hon'ble NCLT, Ahmedabad Bench, in C.P. (IB) No. 220(AHM) 2025 dated 28 April 2026, whereby NPV Insolvency Professional Private Limited was appointed as the Interim Resolution Professional ("IRP") to conduct the CIRP of the Corporate Debtor.

Subsequently, Mr. Vinod Tarachand Agrawal was appointed as the Resolution Professional ("RP") in place of NPV Insolvency Professional Private Limited, pursuant to the order passed in IA No. 1432(AHM) 2026 dated 11 September 2026.

Pursuant to Section 17 of the Insolvency and Bankruptcy Code, 2016, the powers of the Board of Directors stand suspended, and the management of the affairs of the Corporate Debtor vests with the IRP/RP. Accordingly, the RP is responsible for managing the affairs of the Corporate Debtor and conducting the CIRP in accordance with the provisions of the Code.

The present intimation is being made in compliance with Section 17(2)(e) of the Insolvency and Bankruptcy Code, 2016, read with the applicable provisions of law and regulatory requirements.





Mr. Vinod Tarachand Agrawal
Resolution Professional
IBBI Registration No.: IBBI/IPA-001/IP-P00641/2017-2018/11090
AFA Valid upto-30-Jun-27

NOTICE OF 9TH MEETING OF THE COMMITTEE OF CREDITORS OF OSIA HYPER RETAIL LIMITED (IN CIRP)

Notice for the 9th meeting of the Committee of Creditors of **OSIA HYPER RETAIL LIMITED** along with the agenda and draft resolutions, with notes thereto, which are proposed to be passed in the said meeting as per the provisions of section 22(1) of the Insolvency and Bankruptcy Code, 2016, read with the regulation 17(2) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016.

Date: 18.11.2026

To:

1.	All the members of the Committee of Creditors as per list in **Annexure 1**
2.	The Directors of the suspended Board as per list in **Annexure 1**

THE VENUE, DATE AND TIME OF THE MEETING

Day & Date: Friday,20.11.2026

Time: 3.00 PM

Venue: At the office of RP / Virtual
204, Wall Street I, Op Orient Club,Nr. Gujarat College,
Ellis-bridge, Ahmedabad. 380006

Zoom Link:
https://us06web.zoom.us/j/87539996346?pwd=8QklM2aatA65HuoYbHIuRjneykRdvu.1
Meeting ID: 875 3999 6346
Passcode: 244109

NOTICE OF 9TH MEETING OF THE COMMITTEE OF CREDITORS OF OSIA HYPER RETAIL LIMITED (IN CIRP)

Notice is hereby given that in accordance with the provisions contained in Regulations 17, 18, 19 & 20 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution for Corporate Persons) Regulations, 2016, the 9th meeting of the Committee of Creditors of **OSIA HYPER RETAIL LIMITED (In CIRP) (Corporate Debtor)** is scheduled to be held on **Friday,20.11.2026 at 3:00 PM** (herein after referred to as the meeting) to transact the business as specified in the Agenda enclosed to this notice.

In accordance with the provisions of Regulation 21 of the Insolvency and Bankruptcy Board ofIndia (Insolvency Resolution for Corporate Persons) Regulations, 2016, a participant may attend and vote in the meeting either in person or through an authorized representative. Again, the participants will have the option to participate through video conferencing; the necessary information to enable participation through video conferencing or other audio and visual means are provided in the "Detailed agenda forming part of the Notice of Meeting" as provided in **Annexure 3** to this Notice.

The resolutions that are proposed to be considered and passed in the meeting and theexplanatory notes thereto are enclosed for your kind perusal and decisions.

Kindly be informed that in accordance with the provisions contained in the proviso to Section 21 (2) of the Insolvency and Bankruptcy Code, 2016, financial creditor or the authorized representative of the financial creditor, if it is related to the corporate debtor, shall not have any right of representation, participation or voting in a meeting of the committee of creditors.

You are requested to kindly make it convenient to attend the meeting.

For Osia Hyper Retail Limited (In CIRP)



CA Vinod Tarachand Agrawal
Resolution Professional
IP Reg. No: IBBI/IPA-001/IP-P00641/2017-2018/11090

NOTICE OF 9TH MEETING OF THE COMMITTEE OF CREDITORS OF OSIA HYPER RETAIL LIMITED (IN CIRP)

ANNEXURES:

Annexure - 1: List of persons to whom notice of the meeting is sent.

Annexure - 2: Agenda items of the meeting.

Annexure - 3: Detailed Agenda to be discussed in the meeting.

Annexure – 4: Format of intimation containing indicative identity details of person authorized to attend the Meeting.

NOTICE OF 9TH MEETING OF THE COMMITTEE OF CREDITORS OF OSIA HYPER RETAIL LIMITED (IN CIRP)

ANNEXURE – 1

LIST OF PERSONS TO WHOM NOTICE FOR THE 9TH MEETING OF COMMITTEE OF CREDITORS OF OSIA HYPER RETAIL LIMITED IS SENT

A. FINANCIAL CREDITORS – MEMBERS OF COMMITTEE OF CREDITORS

Sr No.	Name of Financial Creditors	Address	Email ID
1	Punjab National Bank	Bo: Shahibaug, Delhi Darwaja, Ahmedabad, Gujarat - 380004	bo0033@pnb.bank.in, Zs8356@pnb.bank.in. Satish.Kumar24@pnb.bank.in
2	Poonawalla Fincorp Ltd. (Formerly Known as Magma Fincorp Ltd.)	201 and 202, 2nd floor, AP81, Koregaon Park Annex, Mundhwa Road, Mundhwa, Pune -411036.	Sharma.Saniav@noonawallafincorn.com
3	Indian Bank	Indian Bank 75, Swastik Society Off C.G. Road, Navrangpura, Ahmedabad - 380009	ahmedabadmain@indianbank.bank.in
4	Bank of Maharashtra	Ground Floor Surekar Mansion M.G.Road, Panaji, Goa. - 403001	boml447@bankofmaharashtra.bank.in legal goa@bankofmaharashtra.bank.in,
5	Indian Overseas Bank	Chinubhai Tower, Opp. Handloom House, Ashram Road, Ahmedabad, Gujarat - 380009	iob0353@iob.bank.in
6	Prudent ARC Limited	611, Sixth Floor, D-Mall, Plot No. A- 1, Netaji Subhash Palace, Pitampura,New Delhi - 110034	arnab.sarangi@grudentarc.com, ajk@prudentarc.com
7	CFM Asset Reconstruction Pvt. Ltd.	A-1003, Westgate, Near YMCA Club, Sur. No.	pranay_.nagori@cfmarc.in

		835/1+3 S.G,Highway, Makarba, Ahmedabad-380051	
8	Unity Small Finance Bank Limited	8th Floor Corporate Office-Centrum House, CST Road, Vidyanagari Marg, Kalina, Santacruz (East), Mumbai - 400098	ashokkumar.manda@unitybank.co.in
9	Aphelion Finance Private Limited	5th Floor, Ecstasy Business Park 505, JSD, next to City of Joy, Ashok Nagar, Mulund, West, Mumbai, Maharashtra - 400080	strategy@jai-kisan.com raj.parekh@aphelionfinance.com cs@aphelionfinance.com ankit.poddar@jai-kisan.com
10	Samunnati Finance Private Limited	Baid Hi-Tech Park, 7th floor, No129-B, ECR Road, Thiruvanmiyur, Chennai - 600041.	bhuvanesh.e@samunnati.com kumar.sv@samunnati.com
11	Bank of Baroda	12,12A,14,15 Swastik Complex, Opp. Motera Gam Nr. Swastik School,Motera Ahmedabad 380005	motera@bankofbaroda.com bom1447@bankofmaharashtra.bank.in
12	TATA Capital Limited	11th floor tower A, Pennsula Business Park Ganpatrao Kadam Marg Lower Parel Mumbai 400013	vimukt.nayak@tatacapital.com leena.padhye@tatacapital.com smita.shetty@tatacapital.com Anoop.Verma@tatacapital.com Bipin.Awalia@tatacapital.com Divyanshu.Saxena@tatacapital.com
13	Deutsche Bank AG	637, Gulbhai Tekra of CG road ground floor Ahmedabad	dipesh.mukherjee@deutsche.bank.in, bhanwarsingh.rajpurohit@deutsche.bank.in

NOTICE OF 9TH MEETING OF THE COMMITTEE OF CREDITORS OF OSIA HYPER RETAIL LIMITED (IN CIRP)

B. THE SUSPENDED DIRECTORS

Sr	Name of Directors	Address of the Directors	Email
1.	Mr.Dhirendra Gautamkumar Chopra Managing Director	Basement store 1, 4D square, opp. IIT Eng college, Gautamkumar Near D-Mart, Visat, Highway, Motera, Ahmedabad, Gujarat, India,380005	dhirendrachopra2013@gmail.com
2.	Mrs. Kavita Dhirendrakumar Chopra Director	Basement store 1, 4D square, opp. IIT Eng college, Gautamkumar Near D-Mart, Visat, Highway, Motera, Ahmedabad, Gujarat, India,380005	chopranshah@gmail.com
3.	Mr. Samir Babubhai Chunara CFO	Basement store 1, 4D square, opp. IIT Eng college, Gautamkumar Near D-Mart, Visat, Highway, Motera, Ahmedabad, Gujarat, India,380005	cs2013.ohrl@gmail.com
4.	Mr. Dheeraj Tolani Director	Basement store 1, 4D square, opp. IIT Eng college, Gautamkumar Near D-Mart, Visat, Highway, Motera, Ahmedabad, Gujarat, India,380005	cs2013.ohrl@gmail.com

C: OPERATIONAL CREDITORS

Name of OC	Category	Email
Clover Buildcorp	Operational Creditor	jasmine@cloverbuilders.com
M/S R S Procon And Others	Operational Creditor Adv Maulik Bhatt	legalmrb@gmail.com
Sanskar Hypermart Llp	Operational Creditor	sanskargroupmavdi@gmail.com
Kumar Glory Enterprises Pvt. Ltd.	Operational Creditor	kumargloryent@gmail.com
Sylph Industries Limited	Operational Creditor	sylphtechnologiesltd@gmail.com
Mr. Bhavik Sureshbhai Shah, Proprietor of Shiv Global Ventures	Representative nominated by all Operational Creditors Present	SHIVGLOBALVENTURES@gmail com

NOTICE OF 9TH MEETING OF THE COMMITTEE OF CREDITORS OF OSIA HYPER RETAIL LIMITED (IN CIRP)

ANNEXURE – 2

AGENDA OF THE 9TH MEETING OF TE COMMITTEE OF CREDITORS

Item No.	Particulars
A. LIST OF ISSUES TO BE DISCUSSED IN THE MEETING:	
1.	The Resolution Professional (RP) to chair the meeting of Committee of Creditors.
2.	The RP to take roll call as per Regulation 24 (2) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution for Corporate Persons) Regulations, 2016
3.	To ascertain quorum in accordance with provisions of Regulation 22 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution for Corporate Persons) Regulations, 2016
4.	To confirm the minutes of 8th CoC Meeting held on 22.10.2026
5.	**To update the Committee of Creditors on the status of various process and administrative matters of the Corporate Insolvency Resolution Process, including the following** A) Status of cancellation of lease deed B) Update on Filing of extension application for 90 days & order received. C) Update on visit of valuers for Plant & Machinery and Land & Building D) Update on Constitution of CoC
6.	To update on the status of litigations, including other civil and criminal cases.
7.	To update on the application to be filed for missing assets (vehicles) u/s 18F and section 60 of IBC,2016
8.	To discuss and update the CIRP Cost.
9.	To update on the Dis-continuation of Stores.
10.	To update of the process of invitation of Resolution plan
11.	To consider and approve the transfer of the assets, wherever required, in accordance with the applicable provisions of the IBC and other applicable laws.
12.	Any matter, as discussed.
B. LIST OF THE ISSUES TO BE VOTED UPON AT THE MEETING	
1.	To consider and approve the transfer of the assets, wherever required, in accordance with the applicable provisions of the IBC and other applicable laws.
C. ANY OTHER MATTER WITH THE PERMISSION OF CHAIR	

NOTICE OF 9TH MEETING OF THE COMMITTEE OF CREDITORS OF OSIA HYPER RETAIL LIMITED (IN CIRP)

ANNEXURE – 3

DETAILED AGENDA TO BE DISCUSSED IN THE MEETING

ITEM NO: 1

The Resolution Professional (RP) to chair the meeting of Committee of Creditors.

As per the provisions contained in Regulation 24 (1) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution for Corporate Persons) Regulations, 2016, the Resolution Professional shall act as the chairperson of the meeting of the committee.

ITEM NO: 2

The RP to take roll call as per Regulation 24 (2) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution for Corporate Persons) Regulations, 2016

As per the provisions contained in Regulation 24 (2) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution for Corporate Persons) Regulations, 2016, at the commencement of a meeting, the Resolution Professional shall take a roll call when every participant attending through video conferencing or other audio and visual means shall state, for the record, the particulars of identity stated in clauses (a) to (f) stated in the sub-regulation 2 of Regulation 24.

ITEM NO: 3

To ascertain quorum in accordance with provisions of Regulation 22 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution for Corporate Persons) Regulations, 2016

As per the Regulation 22 (1) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution for Corporate Persons) Regulations, 2016, a meeting of the committee shall be quorate if members of the committee representing at least thirty-three percent of the voting rights are present either in person or by video conferencing or other audio and visual means provided that the committee may modify the percentage of voting rights required for quorum in respect of any future meetings of the committee.

NOTICE OF 9TH MEETING OF THE COMMITTEE OF CREDITORS OF OSIA HYPER RETAIL LIMITED (IN CIRP)

ITEM NO: 4

To confirm the minutes of the 8th meeting of CoC held on 22.10.2026

Resolution Professional will take views of CoC members on the minutes of the 8th CoC meeting held on 22.10.2026.

ITEM NO: 5

To update the Committee of Creditors on the status of various process and administrative matters of the Corporate Insolvency Resolution Process, including the following

A) Status of cancellation of lease deed

Sr no	Location	Status of cancellation
1.	Devarc Mall - Ahmedabad	In process
2.	Bavla - Ahmedabad	In process
3.	Thaltej - Ahmedabad	In process
4.	**Vasna(Vishala)- Ahmedabad**	**Cancelled (5 Lease deed)**
5.	**Atladara - Vadodara**	**Cancelled (2 Lease deed)**
6.	**Gotri - Vadodara**	**Cancelled (1 Lease deed)**
7.	Sector-21 - Gandhinagar	In process
8.	Gandhidham - Kuctchh	In process
9.	**Deesa road- Palanpur**	**Cancelled (1 Lease deed)**
10.	Allahabad Bank Road - Jhansi	In process
11.	Mundra- Kuctchh	In process
12.	Jamnagar	In process
13.	Kanpur	In process
14.	Haridwar Bypass- Dehradhun	In process
15.	Vastral- Ahmedabad	In process

B) Update on Filing of extension application for 90 days & order received.

The RP shall apprise the CoC that the application seeking an extension of the CIRP period by an additional **90 days** was filed before the Hon'ble NCLT, Ahmedabad Bench-II on 21.10.2026.

The Hon'ble NCLT, vide order dated **30.10.2026** in IA/1818(AHM)2026, allowed the extension of the CIRP period by an additional 90 days, commencing from **26.10.2026 and ending on 23.01.2027**, beyond the initial period of 180 days.

C) Update on visit of valuers for Plant & Machinery and Land & Building

The RP apprised the members of the CoC regarding the valuation visits conducted by the **valuers for Plant & Machinery and Land & Building** at various locations, as per the schedule attached.

The detailed schedule of the valuation visits is annexed herewith.

Land and Building

Asset Location	**G-Tech**	**GN Fair**
4D Mall, Chandkheda Ahmedabad	28-10-2026	22-10-2026
29 Commercial Units Changodar, A'bad	28-10-2026	22-10-2026
Factory Land and Building, Dholka	28-10-2026	22-10-2026

Plant and Machinery

Asset Location	**G-Tech**	**GN Fair**
4D Mall Store	13-10-2026	22-10-2026
Kalol Store	13-10-2026	22-10-2026
Khokhra Store	12-10-2026	22-10-2026
Vastral Store	12-10-2026	22-10-2026
Dev Arc Store	28-10-2026	22-10-2026
Rakhial Godown	13-10-2026	22-10-2026
Gotri Store	12-10-2026	22-10-2026
Atladra (Vadodara)	28-10-2026	22-10-2026

D) Update on constitution of CoC

The RP shall apprise the members that, pursuant to the inclusion of three additional Financial Creditors, namely Tata Capital Limited, Bank of Baroda and Deutsche Bank AG, the filing of the revised Constitution of the CoC is under process.

ITEM NO: 6

To update on the status of litigations,

RP will apprise the members regarding the on-going litigation:

CASE NO.	**CASE DETAIL**	**STATUS**	**NDH**
IA(I.B.C)/1545/AHM/2026 Javed -	Application under Section 60(5)	Pending	30.11.2026

IA(I.B.C)/1867/AHM/2026	Filed by Javed Hussain Sabbirhussain Shaikh for change in name of respondent in IA 1545	Pending	30.11.2026
IA(I.B.C)/1197/AHM/2026	Section 19(2)	Pending	07.12.2026
IA(I.B.C)/1710/AHM/2026 Kapil Khanna	Application under Section 60(5)	Pending	27.11.2026
Not Listed	EPFO Vs Vinod Tarachand Agrawal	Not Listed	Not Listed

Details of Other Critical Criminal Cases Filed

CASE NO. / FIR No	CASE DETAIL	STATUS	NDH
11201002260008 – CID Crime	Vivek Vasudev Agrawal Vs Dhirendra Chopra & Ors	As per information investigation going on	N.A.
EOW-Mumbai C.R. No 63/2026	N.A.	Current and CC account with PNB attached	N.A.

ITEM NO: 7

To discuss the application to be filed for missing assets (vehicles) u/s 18F and section 60 of IBC,2016

The RP shall apprise that, as approved by the CoC members in the previous meeting, the application in respect of the missing assets (vehicles) under Sections 18F and 60 of the IBC, 2016, is under process. Advance Notice for the same is sent to the directors of the suspended board.

ITEM NO: 8

To discuss and update the CIRP cost.

The RP shall apprise the members of the CIRP costs incurred.

NOTICE OF 9TH MEETING OF THE COMMITTEE OF CREDITORS OF OSIA HYPER RETAIL LIMITED (IN CIRP)

ITEM NO 9: To update on the Discontinuation of Stores.

The RP shall apprise the members that, as discussed and approved in the previous CoC meeting held on 22.10.2026, the Kalol store, being loss-making, has been discontinued and closed.

Accordingly, the Corporate Debtor is currently operating only three active stores, namely Khokhara, 4D Motera and Vastral.

ITEM NO 10: To update of the process of invitation of Resolution plan

Process	**Due Date**	**Status**	**Remarks**
Issuance of Form G	N.A.	Issued on 05.10.2026	-
Last date for submission of EOI	21.10.2026	All EOI received on or before due date	-
FRA List	02.11.2026	Issued on 02.11.2026	Total 13 FRAs
Issue of IM and RFRP	03.11.2026	Issued on 03.11.2026	-
Submission of Plan	03.12.2026	No Plan received till date	-

Item No 11: To consider and approve the transfer of the assets, wherever required, in accordance with the applicable provisions of the IBC and other applicable laws.

RP will apprise and discuss regarding the transfer of assets from the vacated stores & seek opinion of CoC for the same.

The type of assets are trolleys, fixtures (in Fixed air-conditioning system) and furniture.

NOTICE OF 9TH MEETING OF THE COMMITTEE OF CREDITORS OF OSIA HYPER RETAIL LIMITED (IN CIRP)

Annexure - 4

To,

CA Vinod Tarachand Agrawal

Resolution Professional

FORMAT OF AUTHORITY LETTER

Intimation of the identity details of the authorized representative (including an appointed insolvency professional) for the purposes of attending and voting at the_____ Meetingof Committee of Creditors of **OSIA HYPER RETAIL LIMITED.**

Name of the authorized person/appointed insolvency professional		**Signature Of authorized representative**
Designation of the authorized person/ insolvency professional registration number		
Identity proof type: Permanent Account Number/ Aadhaar/ Passport Identity Proof		

Note: The authorized person is required to carry the identify proof specified hereinabove to the meeting.