OM INFRA LIMITED

(Formerly known as OM METALS INFRAPROJECTS LIMITED)

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Date: 18th November, 2026

To,

Corporate Service Department, Bombay Stock Exchange, Phiroze Jeejeeebhoy Towers, Dalal Street, Mumbai-400001 Fax No. 022-22723121/3027/2039/2061/2041	Listing Department, National Stock Exchange Of India Limited Exchange Plaza, C-1 Block G Bandra Kurla Complex, Bandra (E), Mumbai Fax No. 022-26598237/38 : 66418126

Dear Sir/Ma'am,

Sub: Presentation to Investors

Please find enclosed herewith the presentation to Investors.

Kindly take the same on your records.

Thanking You.

Yours Faithfully

For **Om Infra Limited**

Vikas Kothari

Digitally signed by Vikas Kothari
Date: 2026.11.18 15:52:03 +05'30'

Vikas Kothari
Managing Director & CEO
DIN : 00223868

OM INFRA LTD

BSE: 531092

LISTED ON BSE & NSE

INVESTOR PRESENTATION

H1 FY27

Results Update

NOVEMBER 2026

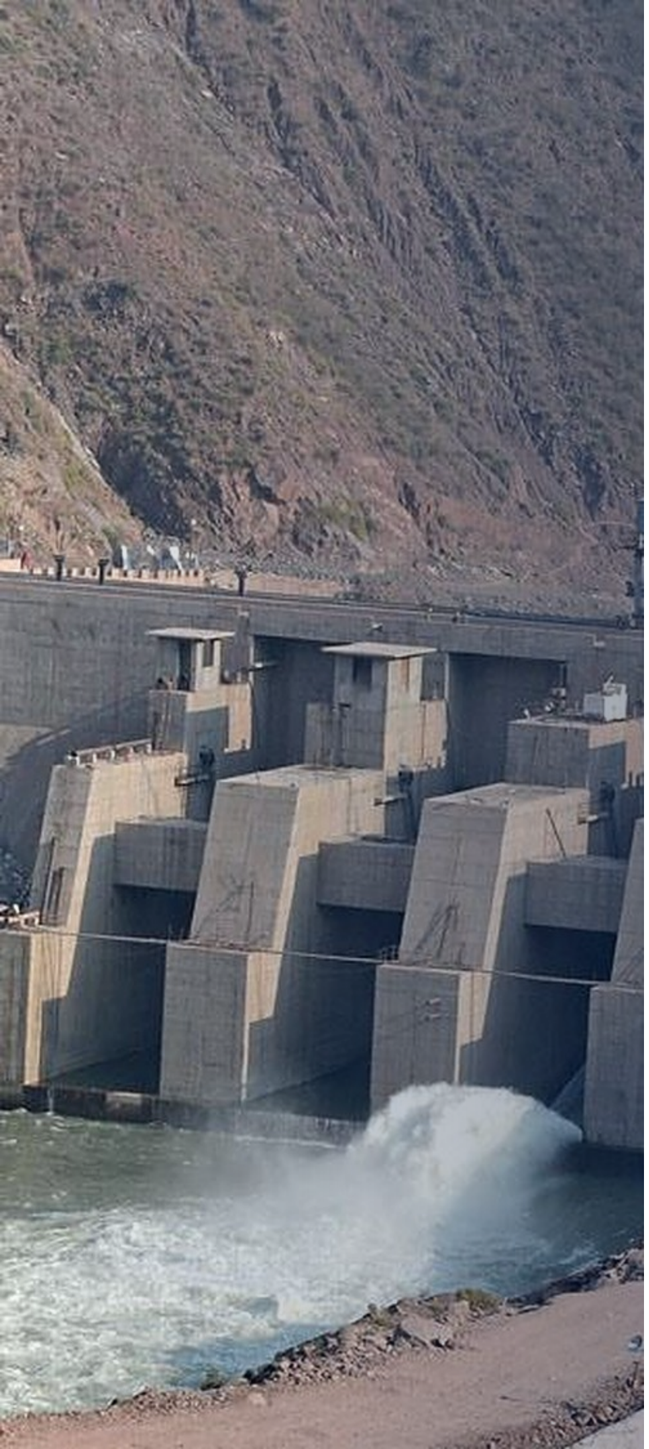
Heavy Engineering Components

Infrastructure

Marquee Real Estate

ENGINEERING INDIA'S
WATER, HYDROPOWER &
URBAN INFRASTRUCTURE SINCE 1971





OM INFRA LTD

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Table of Content

01 Company Overview

02 Why OM Infra

03 Operational Performance

04 Financial Performance

05 Annexure



01

Company Overview



COMPANY OVERVIEW

OM INFRA LTD

OM Infra : Redefining India's Infrastructure

A leading infrastructure company with 50+ years of expertise in turnkey hydropower, water, and urban development projects, backed by strong in-house capabilities and nationwide execution.

- Engineering Excellence
- Nationwide Execution
- Sustainable Growth



POWERING PROGRESS SUSTAINING TOMORROW

BUSINESS SEGMENTS



EPC

Turnkey solutions for hydropower, irrigation and water supply projects.



Infrastructure

Dams, reservoirs, pipelines and water treatment facilities for public sector clients and government bodies.



Real Estate

Marquee Real estate projects in highly potential markets.

SIGNATURE ENGINEERING FEATS

01 Engineered the world's largest radial gates

02 Built large-scale water supply networks

03 Constructed kilometre-long dams

04 Contributed to India's first smart city projects

Rs. 250.67 cr	Rs. 26.66 cr	Rs. 13.90 cr	70+	50+	Rs. 2,083.35 Cr
Total Income (H1 FY27)	EBITDA (H1 FY27)	PAT (H1 FY27)	Projects Executed	Years of Project Execution	Work balance in hand (as of Sep '26) Escalation extra

OM INFRA LTD

Broad Expertise Across Diverse Business Verticals

A leading infrastructure company with 50+ years of expertise in turnkey hydropower, water, and urban development projects, backed by strong in-house capabilities and nationwide execution.

- Engineering Excellence
- Nationwide Execution
- Sustainable Growth

01 HYDRO MECHANICAL SOLUTIONS

Provides end-to-end engineering, procurement, and construction solutions for hydropower, irrigation, and water supply projects.



02 INFRASTRUCTURE

Delivers turnkey infrastructure solutions, including dams, reservoirs, pipelines and water treatment facilities for public sector clients and government bodies.



03 REAL ESTATE

Marquee Real estate projects in highly potential markets.



SELECTED ASSETS



Kemang H.E. Project



Jaipur Bhilwara Toll Road, Rajasthan



Om Tower

OM INFRA LTD



Vikas Kothari

Managing Director & CEO

PROMOTER SPEECH

Promoter Vision

OM INFRA LTD

Good evening, everyone.

I extend a warm welcome to all our shareholders, investors, analysts and other participants joining us for Om Infra Limited's H1 FY27 earnings conference call.

Thank you for your continued interest and confidence in our Company.

I would like to begin by discussing our financial performance for the half-year ended September 30, 2026, followed by an update on our business developments and outlook for the remainder of the financial year.

FINANCIAL PERFORMANCE

During H1 FY27, the Company reported topline of **27,084.87**, compared with **23,493.26** in the corresponding period of the previous financial year, representing growth of **15.29%**.

Our EBITDA increased by **72.33%**, from **1,276.13** to **2,199.11**, while EBITDA margin improved from **5.43% to 8.12%**, an expansion of **2.69 percentage points**.

This reflects an improvement in operating profitability during the period.

However, Profit After Tax stood at **60.38**, compared with **602.15** in H1 FY26, representing a decline of **89.97%**. Consequently, PAT margin declined from **2.56% to 0.22%**.(tax provisions as per ICDS provided which may change on year end /after budget 2027)

We recognize that the decline in net profitability is a matter of concern for our investors, and I would like to provide some context regarding this performance.

SEASONAL BUSINESS DYNAMICS AND FACTORS AFFECTING PROFITABILITY

One important aspect of our business is the seasonal nature of infrastructure project execution.

Historically, the first six months of the financial year tend to be relatively subdued for our business, primarily due to the monsoon season and associated weather-related challenges. Heavy rainfall and unfavourable site conditions can affect the pace of construction activities, mobilisation of resources and execution of infrastructure projects.

As a result, project execution during the April-to-September period may remain relatively moderate, with activity expected to gain momentum during the October-to-March period as weather conditions become more favourable.

In addition to these seasonal factors, certain flats which were booked in early 2011-12 within our real estate portfolio underwent registration-related processes during the period. Some of the unsold inventory is in process of interior /furnishing so that it can yield rental income .

These property-related developments have been among the factors highlighted by management in explaining the weaker reported profitability during the period which going forward will neautralise.

Despite these challenges, our operating performance demonstrated improvement, with EBITDA growing by over 72% and operating margins expanding.

Our focus remains on strengthening profitability while progressing with our ongoing business activities.

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Vikas Kothari

Managing Director & CEO

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Promoter Vision (contd.)

BUSINESS DEVELOPMENTS AND ORDER EXECUTION

On the infrastructure front, we continue to pursue opportunities in water resource management, irrigation and related infrastructure development.

During August 2026, the Company received a supplementary order valued at approximately **₹29.01 crore** from Uttar Pradesh Jal Nigam (Rural), relating to repair works and three years of operation and maintenance for drinking water schemes in Unnao, Uttar Pradesh.

Further, in September 2026, our joint venture, MCC-Om, was L1for a value at approximately **₹32.18 crore** from the Vidarbha Irrigation Development Corporation for the construction of a lift irrigation scheme under the Gosikhurd Project in Maharashtra.

These developments represent additions to our project execution pipeline.

We are also pursuing rural infrastructure development opportunities through our 100% subsidiary, with a focus on regions including Goa/Maharashtra and the NCR.

OUTLOOK FOR THE SECOND HALF OF FY27

Looking ahead, **we expect the second half of the financial year to benefit from more favourable conditions for infrastructure project execution**, particularly as the monsoon-related challenges experienced during the first half begin to ease.

With improved site accessibility and the opportunity to accelerate construction and project execution activities, we intend to focus on progressing our ongoing projects and achieving our business objectives for the remainder of the financial year.

For the period from **October 2026 to March 2027, we are targeting a topline of approximately ₹400 crore**, subject to project execution, business conditions and other relevant factors.

Our priorities during this period will include progressing ongoing JJM projects, executing awarded contracts, pursuing infrastructure development opportunities and improving our overall financial performance.

We believe that disciplined execution of our business plans, supported by improved seasonal operating conditions, will be important in translating our operating performance into stronger bottom-line results.

CLOSING REMARKS

To conclude, while our H1 FY27 performance reflects a decline in net profitability, the growth in topline and EBITDA, together with the improvement in operating margins, represents a positive aspect of our financial performance.

Given the seasonal nature of our business, we remain focused on capitalising on the traditionally more favourable execution period during the second half of the financial year.

With ongoing project execution, recent order additions and our business plans for the second half of the year, we remain focused on delivering improved performance and creating long-term value for our stakeholders.

I would like to thank our shareholders, investors, employees, business partners and all other stakeholders for their continued trust and support

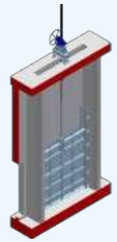
CAPABILITIES

KEY Products

- **Gates:** Radial, Stoplog, Draft Tube Gates and many more
- **Liners:** Penstocks and Pressure Shaft Steel Liners
- Trash Racks and Trash Rack Cleaning Machines
- All types of Cranes
- Mechanical and Hydraulic Hoists
- Steel Bridges and Walkways
- Remote Control, Automation and SCADA systems



Radial Gates



Stop Log Gate



Mechanical and Hydraulic Hoists

OM INFRA LTD

Key

SERVICES

01 **Turnkey Solutions**
Installations, Testing and Commissioning

02 **Maintenance**
Long-Term, Short-Term O&M, including On-Site

03 **Service**
Repair and Refurbishments works for existing & old power plants

04 **Complete Redesign / Overhaul and Replacements works for equipment**



OM INFRA LTD

MILESTONE ACHIEVED

Successfully initiated water storage at Isarda Dam on July 30, 2025 - the first time since construction began, following government approval on July 25th

01 Project Scale

- **Value:** Rs. 615.17 Crores(incl additional scope)
- **Capacity:**
  - 3.24 TMC (Phase 1)
  - 10.77 TMC (Phase 2)
- **Length:** 6.03 km composite dam structure

02 Impact

- **Beneficiaries:** Over 3 crore people across 13 districts
- **Purpose:** Drinking water supply under JJM & ERCP integration

03 Significance

- A cornerstone project demonstrating OM Infra's engineering excellence in water infrastructure, transforming eastern Rajasthan's water security landscape



OM INFRA LTD

Marquee Ongoing Projects



Kundah Pump Storage Project (125 MW)

- Order received of Rs. 203.89 Crores
- Client - Govt. of Tamil Nadu
- Location- Niligiri



Amravati Irrigation Project

- Order received of Rs. 240 Crores
- Client - Govt. of Maharashtra
- Location- Amravati



Shahpurkandi Power Project (210 MW)

- Order received of Rs. 526.27 Crores
- Client - WRD Punjab
- Location- Pathankot



State Water Supply and Sanitation Mission, U. P.

- Order received of Rs. 1,300 Crores
- Client - State water and sanitation mission
- Location- UP

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Completed Projects in Hydro Electric Project



Kemeng HEP (640 MW)

Supplied and installed high-capacity radial, vertical gates and Penstock

Value	**Rs. 438.11**
Client	**NEEPCO Ltd.**
Location	**Arunachal Pradesh**



Vyasi H.E. Project (120 MW)

Achieved record installation speed for Hydro-mechanical works

Value	**Rs. 117.08 Cr**
Client	**UJVN Limited**
Location	**Uttarakhand**



Parbati III H.E. Project (520 MW)

India's first large Hydro-mechanical package

Value	**Rs.85.92Cr**
Client	**NHPC LTD (PSU)**
Location	**Himachal Pradesh**



Uri-II H.E. Project (240 MW)

Executed critical water control infrastructure

Value	**Rs. 55.61Cr**
Client	**NHPC LTD (PSU)**
Location	**Jammu & Kashmir**

OM INFRA LTD

Completed Projects in Irrigation



Rajasthan

Kalisindh Dam Project

Engineered & commissioned the entire dam for supplying water to the thermal plant

Value of project	**Rs. 530 Crores**
Client	**WRD Rajasthan**
Location	**Rajasthan**



Wahi, Maharashtra

Gosikhurd Dam Project

Completed one of India's largest dam automation and gate installation

Value of project	**Rs. 177 Crores**
Client	**VIDC, Govt. of Maharashtra**
Location	**Wahi, Maharashtra**



Ghana

Kpong Left Bank Irrigation Project

Delivered state-of-the-art, large-scale pumping and control systems, Funded by World Bank

Value of project	**Rs. 211 Crores**
Client	**Ministry of Food & Agriculture**
Location	**Ghana**



Rwanda

Mpanga Irrigation Project

Designed and deployed eco-efficient water distribution solutions Funded by EXIM Bank of India

Order received	**Rs. 109.6 Crores**
Client	**Rwanda Agriculture Board**
Location	**Rwanda**

OM INFRA LTD

Completed Projects in Infrastructure



Jaipur – Bhilwara Toll Road Project

Developed and managed ON BOT basis a major 212 km state highway stretch connecting Jaipur and Bhilwara, Rajasthan

Rs. 410 Crores
Value of project

PWD Rajasthan
Client

Rajasthan
Location



Ujjain Industrial Infrastructure development Project

The project aims to drive sustainable economic and lifestyle growth by enabling transformative, innovative solutions that make the region a better place to manufacture , produce and service.

Rs. 264 Crores
Value of project

DMIDC, MP
Client

Madhya Pradesh
Location

Strong Bid Pipeline & Expanding Project Presence

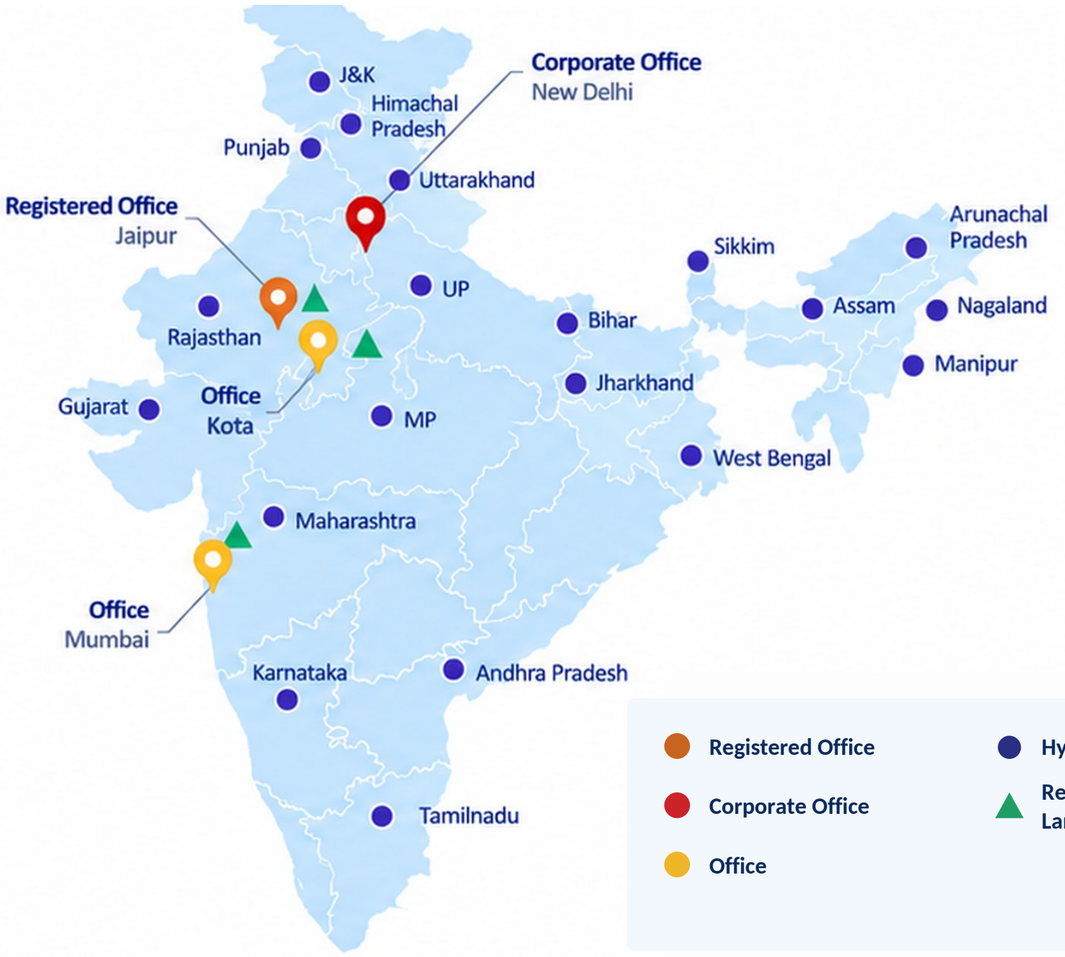
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Expected Bid Pipeline For FY27

Project	Value (Cr)
Hydro power	1,700 Cr
Water Infra-structure	3,000 Cr
JJM	1,000 Cr
Pump Storage Project	1,000 Cr



Geographical Presence





Nepal

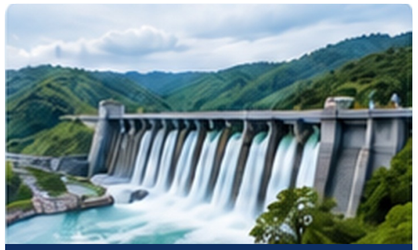


Bhutan



Navigating EPC Projects: OM Infra's Participation & Prospects

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Core Water & Hydropower

- **Pumped Storage Projects (PSP)** — national plan to add 50+ GW of storage
- **AMRUT 2.0** — urban water supply & sewage
- **Eastern Rajasthan Canal Project (ERCP)** — major river interlinking & canal networks
- **Large Dam / Hydropower Projects** — under NHPC, SJVN, THDC, etc.
- **Jal Jeevan Mission** — rural piped water supply



Roads & Highways

- **National Infrastructure Pipeline (NIP)** — multi-sector, large EPC works
- **Bharatmala Pariyojana /NHDP** — national highway corridors & expressways
- **Setu Bharatam** — bridges, ROBs/RUBs eliminating railway crossings



Urban, Rail & Smart Cities

- **Amrit Bharat Station Scheme** — redevelopment of railway stations
- **Smart City Mission** — integrated urban water, waste, and transport
- **State Urban Infrastructure Funds** — various city-level infra upgrades



Other Possible Projects

- **Sagarmala** — port and coastal connectivity
- **Inland Waterways** — river transport infra
- **National Monetisation Pipeline (NMP)** — brownfield asset upgrades & O&M

Strong Bid Pipeline

Project	Location
Water Sanitation and Sewerage	Odisha
Water Resources Department	Odisha
Water Resources Department	Chhattisgarh
Water Resources Department	Madhya Pradesh
Smart cities and urban Infrastructure	Madhya Pradesh
Hydro Power Projects	-
JJM	Uttar Pradesh
Pump Storage Projects	-

02

Why Om Infra



OM INFRA LTD

Strong Investment Thesis

Specialized Service Offering in Niche Segment

Timely Project Execution



- Niche turnkey solutions for hydro-mechanical equipment in hydropower and irrigation projects
- Completed **70+ projects** over five decades with a strong technical and R&D edge
- Delivered key projects ahead of schedule

Capitalizing on Government's Hydro Power Push

Renewable pump water storage demand



- Expansion driven by strong bid pipeline with expertise in civil and hydro mechanical work
- Supported by a Rs. 12,461 Crore government allocation in hydro projects
- Bid-to-Win ratio currently at a **15-20%**

Monetization of Non – Core Assets

Inflows from Arbitration Awards



- Monetization of non-core assets and arbitration awards inflows
- Surplus funds to provide runway for CAPEX,forward and backward integration and working capital for the next 3-5 years
- Focus on acquiring large orders in river linking, Pumped storage projects, water and water waste treatment

Source: link

OM INFRA LTD

WHY OM INFRA

Deep Domain Expertise





Hydropower & Irrigation Turnkey Experts

The company specializes in providing niche Turnkey solutions for Hydro Mechanical Equipment for Hydropower & Irrigation projects

Strong Technical Services

One of the few eligible contenders for Large scale Dam projects with strong technical and R&D edge

On-Time, On-Budget Dam Projects

- Executed 70+ Hydro Mechanical Turnkey projects over the last 5 decades.
- Some of the significant projects are: Kalisindh Dam Project, Almatti dam, Kameng HEP, Mpanga Irrigation project etc.

Pumped Storage Projects

- Om Infra is executing Kundah Pumped storage project- Largest in India
- With a proven track record and government support for 50GW of PSPs, the company is poised for growth

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Growth Tailwinds in Core Sectors

Hydropower Sector



- **Policy Boost:** Large hydro now classified as renewable with incentives and fast-track approvals
- **Renewables Push:** 500GW non-fossil target by 2030 drives demand for hydropower and pumped storage
- **Surging Demand:** Peak power needs expected to hit 277GW by FY26, highlighting hydropower's grid role
- **Untapped Potential:** Only 32% of hydro developed—ample project pipeline
- **Grid Stability Focus:** Pumped storage prioritized for reliable renewable integration

Infrastructure Sector



- **Record Government Spending**
  - Infrastructure outlays in the Union Budget 2025-26 reached Rs. 11.2 lakh Crore, emphasizing roads, railways, water, and urban projects, and supporting overall sectoral growth
- **Flagship programs** (e.g., PM Gati Shakti, city redevelopment, water and sanitation) encourage private participation and accelerate project pipelines
- **Strategic National Initiatives**
  - Urban renewal, smart cities, and logistics investments are stimulating demand for integrated civil and mechanical infrastructure—areas where OM Infra has significant expertise

Real Estate Segment



- **Robust Market Expansion**
  - The Indian real estate market is forecast to grow at a CAGR of 10–13% over the coming decade, supported by policy shifts, favorable lending rates, and sustained GDP growth
  - Continued urbanization and infrastructure development boosts demand for residential, commercial, and mixed-use projects
- **Government and Policy Reforms**
  - Policy stability, interest rate cuts, and greater ease of doing business are fostering increased investment—especially in affordable housing and new urban corridors
- **The company will do real estate only if any highly lucrative opportunity comes in.**

Source :(PIB Reports, news articles)

Industry Landscape and OM Infra's Positioning



INDUSTRY LANDSCAPE

India’s Hydropower Boom: Capacity Set to Soar 50% by 2032

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India’s Demand for Energy is expected to grow significantly led by expected growth in industrial and commercial activity in the coming years.

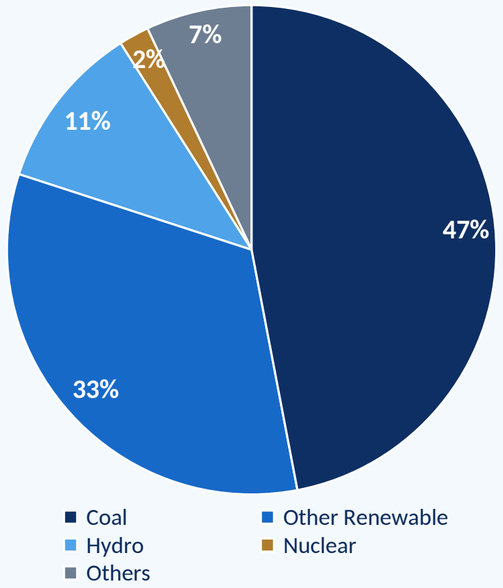
India’s hydropower sector is poised for strong growth, with **15 GW of hydroelectric** capacity currently under construction. Total hydro capacity is projected to rise from 42 GW to 67 GW by 2031–32, reflecting an increase of over 50%.

As of June, India’s total installed generation capacity is **484.8 GW**, with **renewables (including large hydro)** at **234 GW** and nuclear at **8.7 GW**—together accounting for just over 50%.

States like Arunachal Pradesh, Uttrakhand, Himachal Pradesh, and J&K hold more than 60% of untapped potential.

The hydro industry is hopeful that new financial incentives will add momentum to the hydropower sector. By 2026, roughly 12,340 MW of hydropower capacity addition is planned.

Share in Total Power Generation installed Capacity



It is one of the **global leaders** in turnkey hydro mechanical equipment contracts

The company specializes in **gates, liners, trash racks and cranes**

It is currently involved in execution of Hydro-mechanical contracts of more than **2,900 MW**

Hydro mechanical projects are **30%+** of company’s order book

The company has an **in-house manufacturing** of all hydro - mechanical equipment

Advantages of hydropower generation as a renewable energy source

- Results in low recurring operating costs and minimal long-term expenditures
- Reduced financial losses due to frequency of fluctuations and not exposed to commodity inflation
- Cheaper compared to coal and gas fired plants
- Capability to start and shut hydropower stations quickly makes them economical for meeting peak load in the grid

Om Infra’s

Areas of Excellence



Source: 1, 2

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India’s Next Infra Boom: River Interlinking

01

Strategic Push

The Interlinking of Rivers (ILR) is India’s next big infra mission—comparable to the 1950s dam projects and the Golden Quadrilateral—driven by strong government focus, with DPRs/FRs completed for most of the 30 planned projects

02

Large EPC Opportunity

Rs. 8 Trillion EPC potential across all ILR projects; ~Rs. 3.5 Trillion may be awarded over the next decade, with Rs. 1 Trillion in contracts expected in the next 4 years—mostly from priority projects already underway or approved

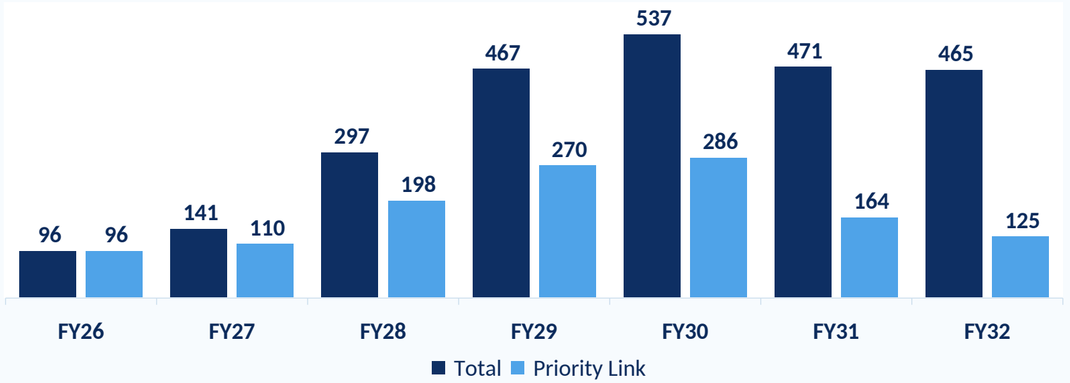
03

Execution Outlook

Scope includes dam and canal works, tunneling, pumping infra, and hydro stations (excluding land and rehab costs). Like JJM, ILR is expected to ramp up significantly after initial groundwork in 2–3 years

Awarding to increase from FY28 and peak in FY30

In Rs. (Bn)



Budget allocation to the Ministry of Jal Shakti

Rs. Cr

Department	2024-25	2025-26(RE)
Drinking Water and Sanitation	29,917	74,226
JJM	22,694	67,000
SBM-G	7,192	7,192
Water Resources	21,641	25,277
PMKSY	6,621	8,260
River Linking	3,000	3,400
Namami Gange	2,000	2,400
ABY	600	1,780

The Eastern Rajasthan Canal Project (ERCP)



The Eastern Rajasthan Canal Project (ERCP) will use surplus Chambal River water to provide drinking and irrigation water to southeastern Rajasthan’s water-scarce districts

Leveraging this Opportunity Om Infra plans to bid for up to Rs. 600 Crores in this project

Source :(PIB Reports)

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What is Pump Storage Project

REQUIRED INFRASTRUCTURES INCLUDES

- Build out of upper & lower Reservoirs
- Construction of pump house with turbine and generator
- Installations of tunnels and pipelines connecting reservoirs
- Access to connect to power substations

TO GENERATE ELECTRICITY

Step 1 : Water released downhill to Lower reservoir

Step 2 : Water spins Turbine to generate electricity

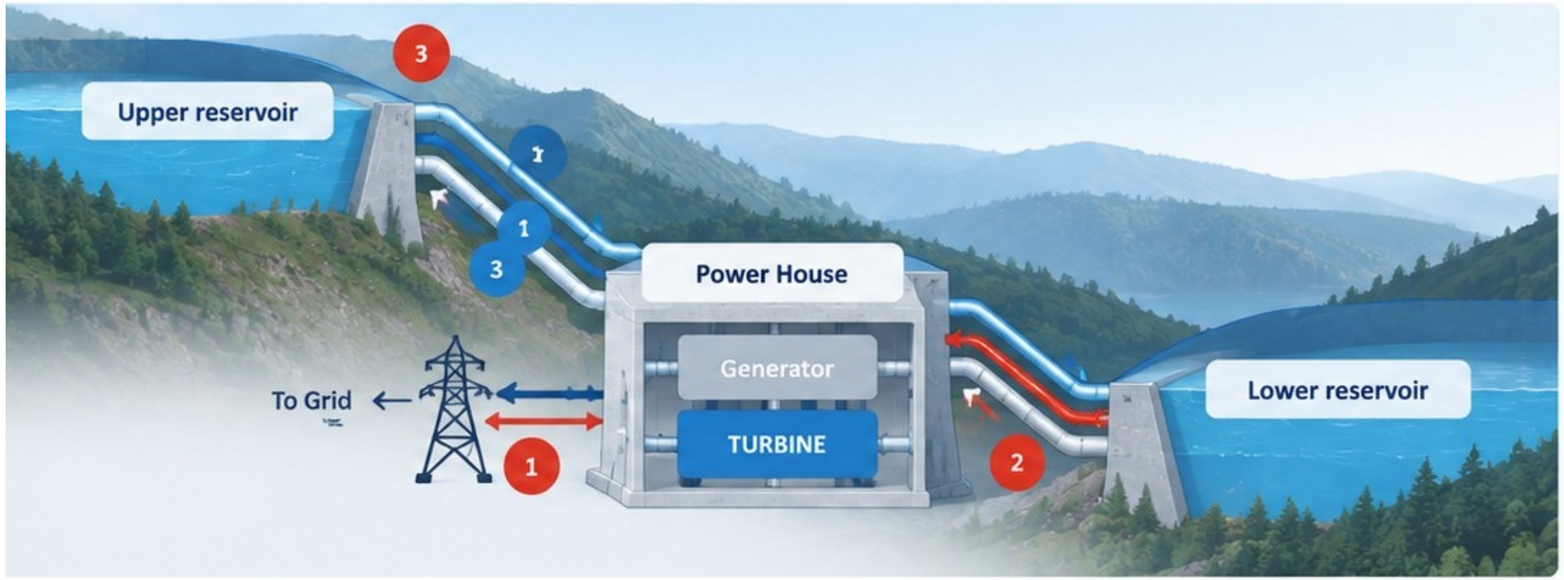
Step 3 : Power adds to grid (When Energy demand is high)

TO RECHARGE THE SYSTEM

Step 1 : Power taken from grid (when energy demand is low)

Step 2 : Turbine used to pump water from low to uphill

Step 3 : Water refills upper reservioir



INDUSTRY LANDSCAPE

Pumped Storage Projects

- India's Pumped Hydro Storage (PHS) market reached USD 12.2 Billion in 2024 and is projected to grow to USD 26.1 Billion by 2033, at a CAGR of 8.34% during 2025–2033.

- With over 200 GW of identified PSP potential across the country, this segment represents a massive investment and execution opportunity

Government Initiatives

- Energy storage systems are expected to reach **55 GW** by 2031-32
- **CEA** has fast-tracked approvals for **7.5GW** of pumped storage projects in FY25—a record pace—with plans to clear 13 more **(22GW) in FY26**
- Upcoming viability gap funding and financial incentives aim to boost investment and accelerate commissioning by 2030
- States have allocated 38 PSPs (50.7GW) for commissioning by 2032, with more in the pipeline
- Key states are pushing projects via PPPs, while private players lead over 100GW of the 130GW planned capacity—driven by a supportive regulatory environment

As a leader in hydro-mechanical turnkey solutions, **OM Infra is strongly positioned to play a pivotal role in enabling this build-out**

Executing the **largest PSP** projects in India , the Kundah PSP (1,000 MW)

The unexecuted value of Kundah project is worth **Rs. 60 Crores as 31st March 2025**

Source: 1, 2

Rising Opportunity in

India’s Water Infrastructure Sector



OM INFRA LTD

India’s water infrastructure sector is on the brink of a transformative leap. As water security becomes a central development priority, the demand for efficient, large-scale, and sustainable water and wastewater solutions is soaring.

The overall Indian water market is valued at $14 billion, projected to reach $19.8 billion by 2030, with a CAGR of 6.1%

The Segment is expected to grow at a CAGR of 9.5% from 2025 to 2030

1,498 Bn m3

Demand

2030

744 Bn m3

Supply

Growth Triggers Powering the Sector

- Population Growth, Urbanization & Lifestyle Changes
- Climate Change & Environmental Disruptions
- Industrialization, Economic Development & Agricultural Needs
- Resource Mismanagement & Declining Water Quality

To address these challenges, the Indian government has launched ambitious initiatives

Flagship Programs

Jal Jeevan mission (JJM)

Allocation Rs. 67,000 Cr in FY 25-26



Amrut 2.0

Allocation Rs. 2.99 Lakh Cr over 5 Years



KEN-Betwa Interlinking River Project

Allocation Rs. 45,600 Cr for drought prone Bundelkhand region spanning UP and MP

Kishau Multipurpose Project

Rs. 15000 Cr.

Source :(PIB Reports)



OM INFRA LTD

JAL
Jeevan Mission

Strategic Focus and Opportunities driven by Jal Jeevan Mission

Opportunities

Government Focus & Budget Allocation

01

The Government of India has allocated **Rs. 67,000 Crore** in the Union Budget 2025-26 for the successful execution of JJM

02

Opportunity Driver:
Approximately 16.1 Crore households still lack tap water connections

03

Major States Like **Uttar Pradesh and Rajasthan** still lag behind in terms of tap connection

Competencies

End-to-End Solutions

Om Infra specializes in providing comprehensive water infrastructure solutions in key states like **Uttar Pradesh** and **Rajasthan**

Order Book

The JJM project represents **Rs. 1546 Crore**, making up **58%** of the total order book.

Strategic Opportunities

Large opportunities for companies like Om Infra to contribute to the mission's completion. Om Infra plans to bid **Rs. 1,000 Crores for FY26**

Source :Link

OM INFRA LTD

Indian Real Estate Sector

Indian Real Estate Set to Reach $1 Trillion by 2030, Growing at 19.5% CAGR



Key Drivers

- Robust Demand
- Attractive Investment Opportunities
- Supportive Policy Environment
- Increasing Investments
- Accelerated Urbanization
- Population Growth
- Rising Disposable Incomes
- Shift Toward Nuclear Families
- Families Improved Access to Housing Finance
- Increased Repatriation by NRIs & HNIs

The company will do real estate only if any highly lucrative opportunity comes in.

Residential Real Estate

- A sustained multi-year up cycle with anticipated volume growth in the medium term.
- Leading W&C players stand to benefit as top-tier developers prefer partners with proven execution capabilities.

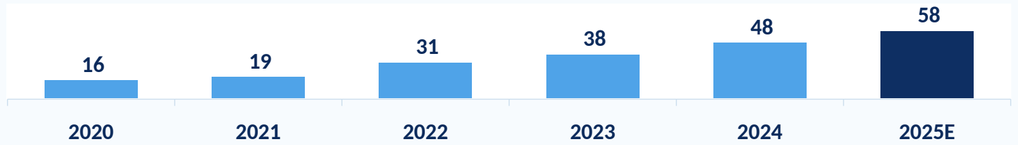
Market size of Real Estate in India (US$ Bn)



Commercial Real Estate

- Expansion of global capability centers and infrastructure in Tier 2 and 3 cities driving demand.
- A major global real estate investor, with ~$50 Bn already deployed in India, plans to invest an additional $22 Bn by 2030.

Commercial Space New Supply (Mn sq. ft)



Source - Link

OM INFRA LTD

INDUSTRY LANDSCAPE

Real Estate Segment – Rs. 600 Cr+

High end RERA* compliant apartments, Pallacia Jaipur (Debt Free)

Project Area	– 6,46,150 sq ft
Considerations Collected	– Rs. 350Crores
Revenue Recognized	– Rs. 294 Crores
Remaining Realizable value (Estimated)	– Rs. 220 Crores

Om Green Meadows, Kota (Debt Free)

Project Area	– 3,53,814 sq ft
Considerations collected	– Rs. 74 Crores
Revenue Recognized	– Rs. 58 Crores
Remaining Realizable value (Estimated)	– Rs. 29 Crores

Slum Rehabilitation, Mumbai(Bandra Reclamation area) for MHADA

FSI expected for ~2.0 Mn sq. ft development on land jointly owned in a Partnership firm with Valor Estate . Presently , company's share in land is 17.5% and built up area sharing ratio depend on the development agreement with a potential reputed branded developer.



Non-core Assets

being Monetized

* *RERA- Real Estate Regulatory Authority*

03

Operational Performance



OM INFRA LTD

Ongoing Projects as on 30 September 2026

₹ Crore

Sr	Name of Project	Name of the Client	State	Work Balance in Hand
1	Amroha, Unnao, Raibarely, Sambhal (incl. 10 years O&M)	U P Jal Nigam, Govt of Uttar Pradesh	Uttar Pradesh	445.14
2	HCC-OMIL JV Nokha Project	PHED, Govt of Rajasthan	Rajasthan	248.88
3	Kawar Project	Chinab Valley Project Ltd	J&K	248.22
4	OMIL-JWIL (JV) Rampur Project	U P Jal Nigam, Govt of Uttar Pradesh	Uttar Pradesh	220.42
5	OMIL-JWIL (JV) Amroha Project	U P Jal Nigam, Govt of Uttar Pradesh	Uttar Pradesh	162.53
6	BRCC-OMIL JV Khajuwala Project	PHED, Govt of Rajasthan	Rajasthan	153.12
7	OMIL-JWIL (JV) Rampur Project (O&M)	U P Jal Nigam, Govt of Uttar Pradesh	Uttar Pradesh	136.00
8	Shajapur Project UP	U P Jal Nigam, Govt of Uttar Pradesh	Uttar Pradesh	112.14
9	Shapurkhandi Project	WRD, Govt of Punjab	Punjab	78.11
10	Amrawati Project	WRD, Govt of Maharashtra	Maharashtra	71.79
11	Arun-3 Nepal	SJVNL	Public Limited Company	55.46
12	Kunda Project	Tamil Nadu Green Energy Pvt Ltd	Tamil Nadu	45.84
13	Isarda Project	WRD, Govt of Rajasthan	Rajasthan	40.35
14	Imphal Barrage	Imphal Bairaj, Govt of Manipur	Manipur	31.14
15	Tapovan Project	NTPC Ltd	Uttarakhand	20.44
16	Kunda Project (Patel Eng. Ltd.)	Patel Engineering Ltd	Tamil Nadu	13.77
	Total Work Balance in Hand			**2,083.35**

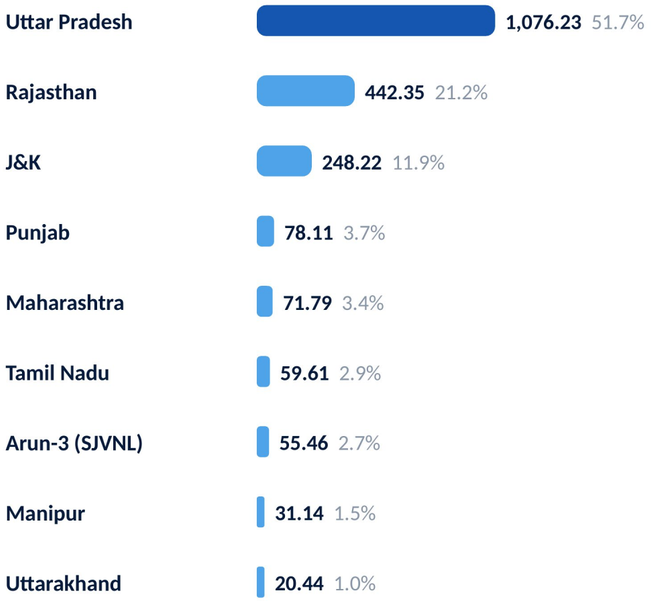
For Sirpur and Andheri projects, in which the Company is L1, LOI is awaited soon for ₹1,051 Cr.

WORK BALANCE IN HAND

₹2,083.35 Cr

16 ongoing projects as on 30 Sep 2026

State-wise Bifurcation



OM INFRA LTD

FY27 Guidance and Growth Strategy

Rs. 600-700 Crores
Revenue Guidance

10-11%
EBITDA Guidance

- Rs. 1500 Crores
Expected Order Inflow

- Targeting Hydro Mechanical projects, Pumped Storage and Water Infrastructure Projects

~ 1200+ Crores in the next 2-3 years
Monetization of Non-core Assets & Arbitration Award

Lead Smart Water & Urban Infra

- Partner with smart tech firms (IoT, digital twin, analytics)
- Focus on Tier 2/3 Smart City tenders in water & waste management
- Expand urban O&M for smart metering, billing, leak detection
- Deliver integrated civil, mechanical & digital infra solutions

Scale PHS Leadership

- Bid for key NHPC, SECI & state power utility projects
- Forge JVs with global turbine & electro-mech players
- Position as specialized EPC + O&M partner for PHS
- Target long-term DBFOT / PPP annuity-based models
- Leverage early wins to build long-term pipeline

04

Financial Performance



OM INFRA LTD

H1 FY27 Performance Highlights

₹ Lakhs • H1 FY27 vs H1 FY26

CONSOLIDATED		YoY
Revenue from Operations	H1 FY26: 22,813.59	
26,430.24		▲ 15.9%
EBITDA*	H1 FY26: 1,276.13	
2,199.11		▲ 72.3%
EBITDA Margin*	H1 FY26: 5.43%	
8.12%		▲ 269 bps
Profit Before Tax	H1 FY26: 114.56	
938.18		▲ 8.2x
Profit After Tax	H1 FY26: 602.15	
60.38		▼ 90.0%

STANDALONE		YoY
Revenue from Operations	H1 FY26: 21,101.06	
24,512.18		▲ 16.2%
EBITDA*	H1 FY26: 1,408.10	
2,798.37		▲ 98.7%
EBITDA Margin*	H1 FY26: 6.48%	
11.16%		▲ 468 bps
Profit Before Tax	H1 FY26: 247.26	
1,521.83		▲ 6.2x
Profit After Tax	H1 FY26: 741.64	
1,390.87		▲ 87.5%

**EBITDA = Profit before tax + Finance costs + Depreciation & amortisation. EBITDA margin calculated on Total Income (Revenue from operations + Other income), Real estate segment saw a temporary loss due to execution of low price sale deed .*

Source: Unaudited consolidated and standalone financial results for the half year ended 30 September 2026.

OM INFRA LTD

Consolidated Profit & Loss Statement

₹ Lakhs

Particulars	H1 FY27	H1 FY26
Revenue from Operations	**26,430.24**	**22,813.59**
Other income	654.63	679.67
Total income	**27,084.87**	**23,493.26**
Expenses		
Cost of materials consumed	9,591.12	10,556.58
Purchase of stock in trade	-	8.99
Changes in inventories of FG, WIP & stock-in-trade	(427.81)	387.58
Employee benefit expenses	2,402.99	2,127.03
Finance costs	999.76	939.07
Depreciation and amortisation	261.17	222.50
Other expenses	13,319.46	9,136.95
Total expenses	**26,146.69**	**23,378.70**
Profit before tax	**938.18**	**114.56**
Tax expense	877.80	(487.59)
Profit After Tax	**60.38**	**602.15**

Source: Unaudited consolidated financial results for the half year ended 30 September 2026.

OM INFRA LTD

Standalone Profit & Loss Statement

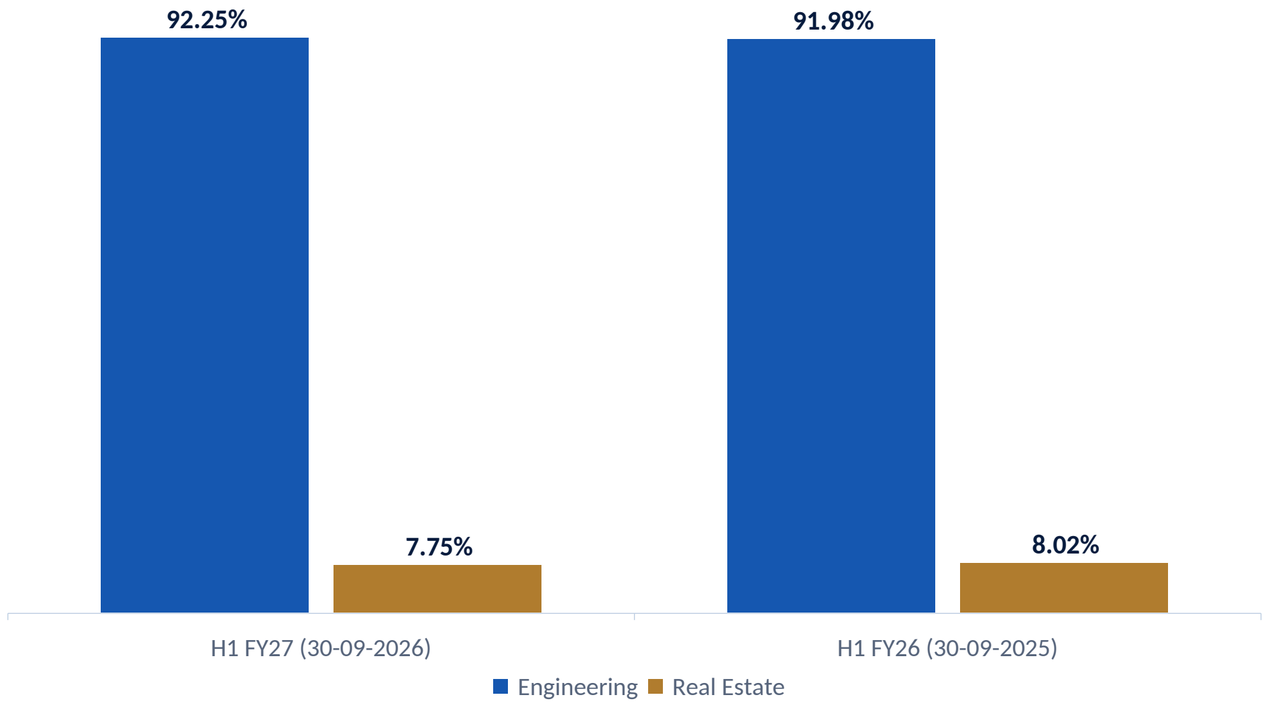
₹ Lakhs

Particulars	H1 FY27	H1 FY26
Revenue from Operations	**24,512.18**	**21,101.06**
Other income	555.57	628.95
Total income	**25,067.75**	**21,730.01**
Expenses		
Cost of materials consumed	9,419.25	10,273.13
Purchase of stock in trade	-	8.99
Changes in inventories of FG, WIP & stock-in-trade	(2,537.54)	(895.34)
Employee benefit expenses	2,302.19	2,043.39
Finance costs	1,016.44	939.88
Depreciation and amortisation	260.10	220.96
Other expenses	13,085.48	8,891.74
Total expenses	**23,545.92**	**21,482.75**
Profit before tax	**1,521.83**	**247.26**
Tax expense	130.96	(494.38)
Profit After Tax	**1,390.87**	**741.64**

OM INFRA LTD

Segment-wise Revenue Bifurcation- Consolidated

Share of Revenue from Operations (%)



₹ Lakhs

Segment	H1 FY27	H1 FY26	YoY
Engineering	24,381.90	20,982.85	16.2%
Real Estate	2,048.34	1,830.74	11.9%
Total	26,430.24	22,813.59	15.9%

ENGINEERING

92.25%

of H1 FY27 revenue · ▲ 16.2% YoY

REAL ESTATE

7.75%

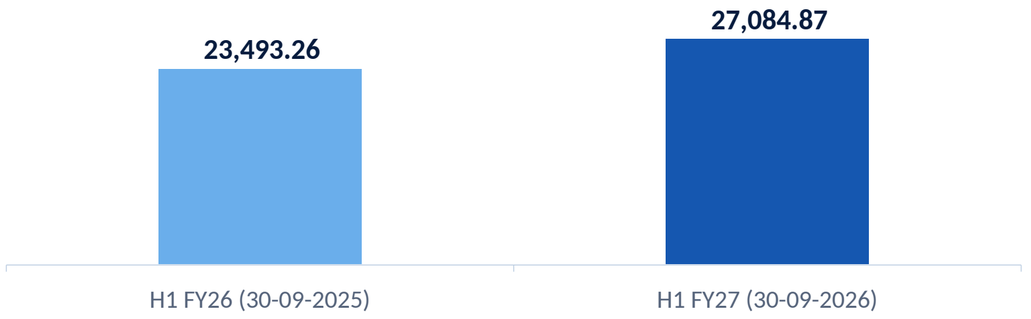
of H1 FY27 revenue · ▲ 11.9% YoY

OM INFRA LTD

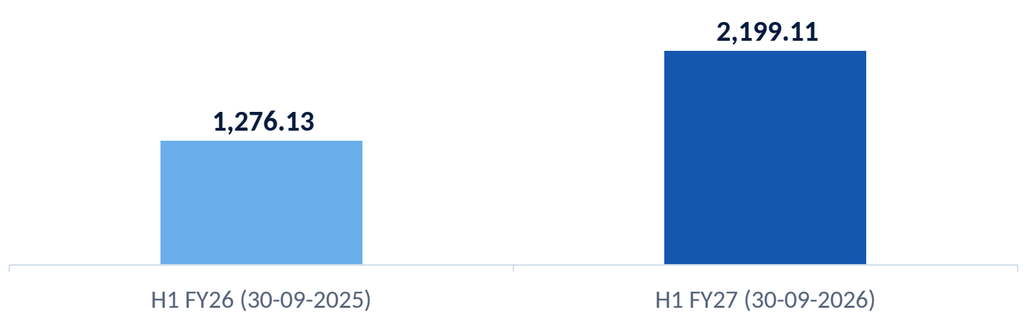
Strong Financial Trajectory – Consolidated

₹ Lakhs

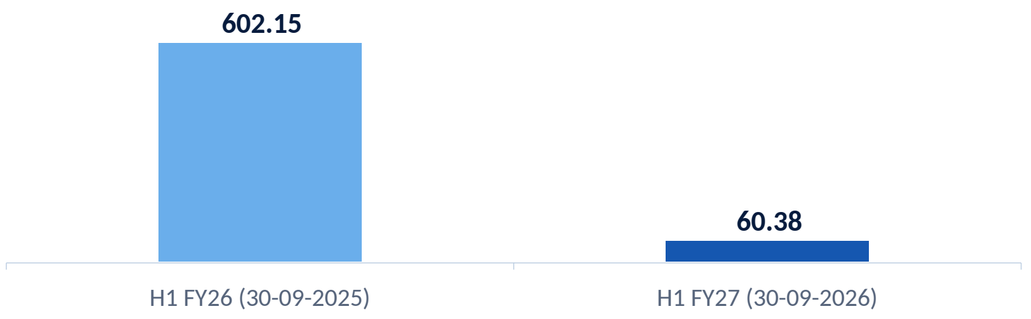
Total Income



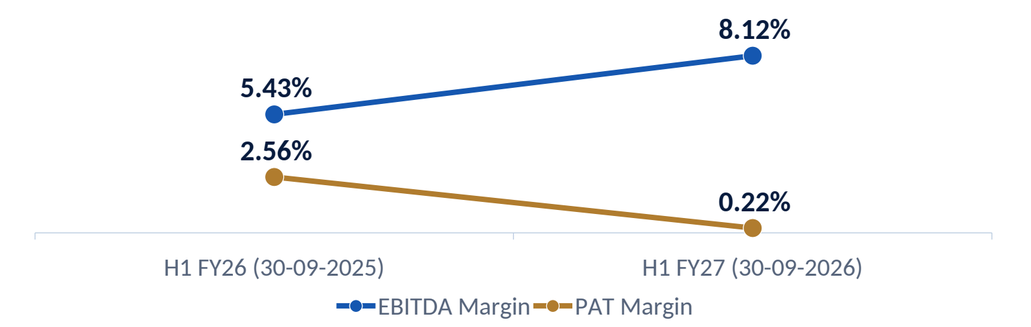
EBITDA



Profit After Tax



EBITDA and PAT Margin



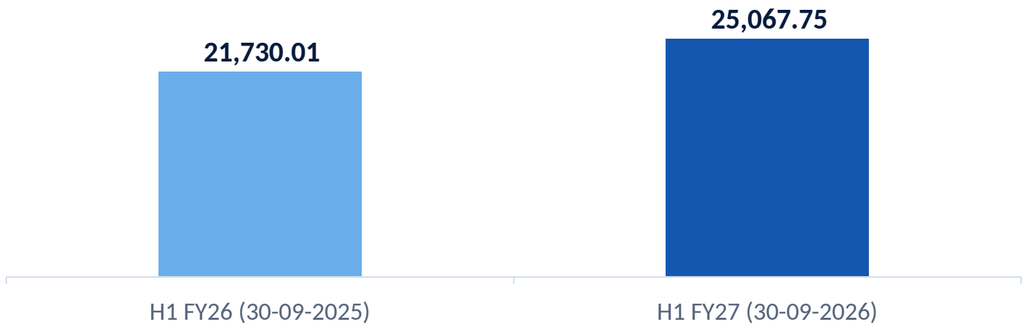
Consolidated, half year ended 30 September. Total Income = Revenue from operations + Other income. EBITDA = Profit before tax + Finance costs + Depreciation & amortisation. Margins calculated on Total Income.

OM INFRA LTD

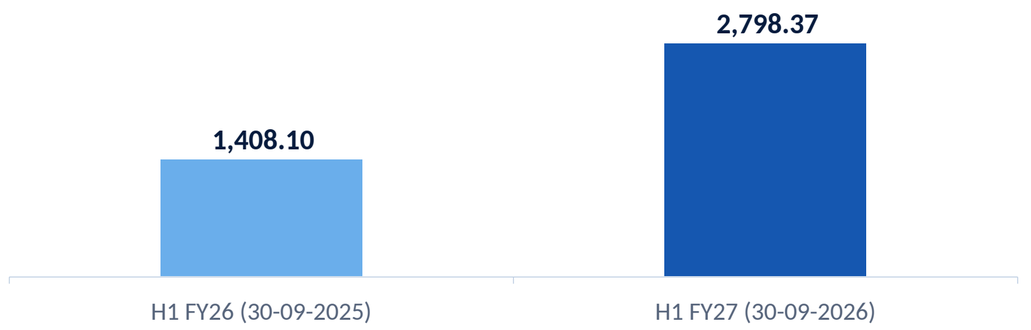
Strong Financial Trajectory – Standalone

₹ Lakhs

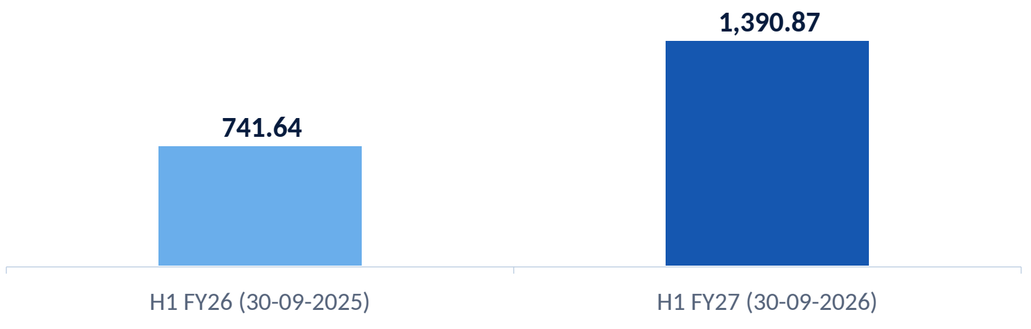
Total Income



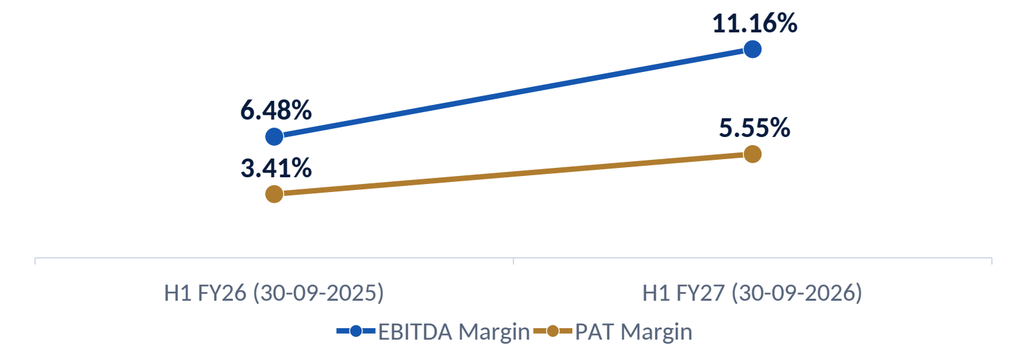
EBITDA



Profit After Tax



EBITDA and PAT Margin



Standalone, half year ended 30 September. EBITDA = Profit before tax + Finance costs + Depreciation & amortisation. Margins calculated on Total Income (Revenue from operations + Other income).

OM INFRA LTD

Consolidated - Balance Sheet

₹ Lakhs

Assets	30-09-2026	31-03-2026
Non-Current Assets		
Property, Plant and Equipment	7,020.48	7,170.20
Capital WIP	263.52	224.83
Investment in Property	5,836.94	5,829.08
Goodwill	352.90	352.90
Other intangible assets	36,499.44	36,499.43
Investments accounted for using equity method	1,193.56	1,193.56
Non current financial assets		
Non current investments	3,037.84	4,424.36
Loans, non current	964.21	964.21
Other non current financial assets	1,128.60	769.07
Other non current assets	1,921.57	1,976.17
Total non current assets	**58,219.06**	**59,403.81**

Assets	30-09-2026	31-03-2026
Current assets		
Inventories	39,355.47	38,619.64
Trade receivables, current	28,704.04	31,028.18
Cash and cash equivalents	360.51	2,223.08
Bank balance other than cash and cash equivalents	6,019.62	5,732.06
Loans, current	2.50	2.50
Other current financial assets	4,617.95	5,583.93
Total current financial assets	**79,060.09**	**44,569.75**
Current tax assets	1,141.49	1,621.61
Other current assets	4,010.21	2,214.88
Total current assets	**84,211.79**	**87,025.88**
Total assets	**142,430.85**	**146,429.69**

Source: Unaudited consolidated statement of assets and liabilities as on 30 September 2026; 31 March 2026 audited.

OM INFRA LTD

Consolidated - Balance Sheet

₹ Lakhs

Equity & Liabilities	30-09-2026	31-03-2026
Equity		
Equity Share Capital	963.04	963.04
Other Equity	74,850.30	75,273.45
Total equity attributable to owners of parent	**75,813.34**	**76,236.49**
Non-Controlling Interest	4,567.55	4,567.59
Total Equity	**80,380.89**	**80,804.08**
Non-Current Liabilities		
Borrowings	711.81	206.83
Other Financial Liabilities	1,333.08	2,981.20
Total Non-Current financial Liabilities	**2,044.89**	**3,188.03**
Provisions, non current	182.10	107.14
Deferred tax liabilities	3,017.82	3,093.74
Other non current liabilities	**641.40**	**1,355.27**

Equity & Liabilities	30-09-2026	31-03-2026
Total non current liabilities	**5,886.21**	**7,744.18**
Current liabilities		
Borrowings, current	9,156.91	8,354.73
Trade payables	8,356.40	11,301.93
Other current financial liabilities	2,712.20	2,179.64
Total current financial liabilities	**20,225.51**	**21,836.30**
Other current liabilities	35,938.24	35,767.23
Provisions	-	74.96
Current tax liabilities	-	202.94
Total current liabilities	**56,163.75**	**57,881.43**
Total liabilities	**62,049.96**	**65,625.61**
Total equity and liabilities	**142,430.85**	**146,429.69**

Source: Unaudited consolidated statement of assets and liabilities as on 30 September 2026; 31 March 2026 audited.

OM INFRA LTD

Standalone - Balance Sheet

₹ Lakhs

Assets	30-09-2026	31-03-2026
Non-Current Assets		
Property, Plant and Equipment	4,907.49	5,056.14
Capital WIP	187.34	148.64
Investment in Property	5,836.94	5,829.08
Non current investments	13,978.30	15,664.44
Loans, non current	24,381.07	24,878.77
Other non current financial assets	1,102.09	742.57
Other non current assets	1,397.74	1,467.58
Total non current assets	**51,790.97**	**53,787.22**

Assets	30-09-2026	31-03-2026
Current assets		
Inventories	13,800.63	10,955.07
Trade receivables, current	28,407.25	30,764.51
Cash and cash equivalents	70.48	1,802.96
Bank balance other than cash and cash equivalents	5,959.80	5,672.23
Loans, current	6,033.93	6,032.62
Other current financial assets	33.51	65.48
Total current financial assets	**54,305.60**	**44,337.80**
Current tax assets	880.08	1,462.80
Other current assets	3,229.93	1,825.08
Total current assets	**58,415.61**	**58,580.75**
Total assets	**110,206.58**	**112,367.97**

Source: Unaudited standalone statement of assets and liabilities as on 30 September 2026; 31 March 2026 audited.

OM INFRA LTD

Standalone - Balance Sheet

₹ Lakhs

Equity & Liabilities	30-09-2026	31-03-2026
Equity		
Equity Share Capital	963.04	963.04
Other Equity	79,408.67	78,501.36
Total equity attributable to owners of parent	**80,371.71**	**79,464.40**
Non-Controlling Interest		
Total Equity	**80,371.71**	**79,464.40**
Non-Current Liabilities		
Borrowings	697.75	694.47
Other non current Financial Liabilities	1,333.12	2,983.73
Total Non-Current Financial Liabilities	**2,030.87**	**3,678.20**
Provisions, Non-Current	182.10	107.14
Deferred Tax Liabilities (Net)	2,788.78	3,789.55
Other Non-Current Liabilities	641.40	1,355.27
Total Non-Current Liabilities	**5,643.15**	**8,930.16**

Equity & Liabilities	30-09-2026	31-03-2026
Current Liabilities		
Borrowings, Current	9,152.22	8,354.73
Trade Payables	7,918.18	10,058.06
Other Current Financial Liabilities	2,711.80	2,179.32
Total Current Financial Liabilities	**19,782.20**	**20,592.11**
Other Current Liabilities	4,409.52	3,204.87
Provisions, Current	-	74.96
Current Tax Liabilities (Net)	-	101.47
Total Current Liabilities	**24,191.72**	**23,973.41**
Total Liabilities	**29,834.87**	**32,903.57**
Total Equity and Liabilities	**110,206.58**	**112,367.97**

05

Annexures



OM INFRA LTD

Beyond Business: Our Social Impact

We believe people are the foundation of progress. Our CSR mission goes beyond compliance — we focus on creating sustainable livelihoods and empowering communities through targeted skill development initiatives.

Key CSR Pillars in Skill Development

1 Vocational Training for All Levels

From entry-level staff to senior management, we provide continuous training programs to upskill and empower our internal workforce

2 Standalone Training Centers

Dedicated vocational training centers across **Jaipur, Kota, Ahmedabad, and Hyderabad** equip youth with job-ready skills and ensure employment linkages

3 Partnership with Ministry of Minority Affairs

Actively supporting the **“Seekho aur Kamao”** scheme to train and place youth from minority communities in respectable roles across sectors

4 Om Kothari Institute – A Legacy of Learning

Through the institute in Kota, we offer structured programs in **engineering, management, and computer literacy**, contributing to long-term socio-economic development





At Om Infra, we see every skilled individual not just as a worker, but as a nation-builder

Our Impact Goal

Empower underprivileged youth by bridging India’s skilling gap, reducing unemployment, and enabling inclusive growth through education, employment, and community upliftment

OM INFRA LTD

Mission

Innovation and Excellence

To create state of the art infrastructure driven by innovation and top-quality standards to maximize value for stakeholders

People and Performance

To build a synergistic team of high achievers who raise the bar in global infrastructure and land development

Sustainable Growth

To create a foundation of sustainable growth for business that has a positive impact on society

Vision

“To be a leading engineering, infrastructure and real estate company that fuels the growth of nations, thereby paving the path towards evolved societies.”

- Engineering Leadership
- Infrastructure Scale
- Sustainable Growth
- Nation Building

OM INFRA LTD

Over Five Decades of Engineering Excellence

55+
Years of Legacy

70+
Projects Delivered

Consistent Dividend Paying

₹1,000+ Cr
Revenue in FY24

Foundation and Initial Growth (1971-2002)

1971 Post establishment in 1969, the company became operational

1995 Issued IPO & Listing on BSE

2001 First International Project in Bhutan

2002 Entered real estate business and clocked a turnover of Rs. 100 Crore



Expansion and Major Achievements (2003-2015)

2003 Received a project in Vietnam

2006 Raised 120 crores from QIB

2007 Won 4 major NHPC contracts within a span of 2 months and raised funds Rs.120 Cr via QIP by diluting 20% stake

2010 Clocked a turnover of 200 Crore and received the best SME in Infra sector awards from ICICI/CRISIL.

2013 Diversified into civil construction projects for roads and dams, won the Kalisindh project at Kota, and clocked a turnover of Rs. 300 Crore

2015 Completed massive civil construction of a dam for the first time – Kalisindh Dam



Diversification and International Ventures (2016-2024)

2017 Contract work for Development of Irrigation and Watershed in Africa

2022-23 Received Jal Jeevan Mission Award for ~Rs. 2,000 Cr

2023-24 Company crossed Revenue of Rs. 1,000 Cr in FY24



1971 · 1995 · 2001 · 2002 · 2003 · 2006 · 2007 · 2010 · 2013 · 2015 · 2017 · 2022-23 · 2023-24

Source - Link

Proven track record of executing projects with Industry leaders

OM INFRA LTD

NTPC

NHPC

The World Bank

SJVN

WAPCOS

WRD

CVPP

NEEPCO

UJVN

PWRDA

JICA

OM INFRA LTD

Key Strengths

Low Debt
Equity Ratio:

0.03

Expected ROI from core business/assets:

15%

Bank support of very sufficient non-fund base limits. Of >500 cr

Expected surplus cash inflow is

~1200 Cr.

No succession issue

67% promoter holding—unpledged

Strong asset base

Highly Qualified and competent new generation of promoters



OM INFRA LTD

3B. Arbitration Awards

Expected Cash Inflows in SPV's Worth ~ **Rs. 640 Crores**

Bhilwara Jaipur Toll Road

(51% Subsidiary)



Developed the **212 km** road project in Jaipur Bhilwara Stretch and project terminated after breach by PWD Rajasthan

Current Status- PWD deposited **10%** of arbitration amount, appeal in High Court is pending

Arbitration Award amount –

Rs. 587 Crores

Gurha Thermal

(50% Associate)

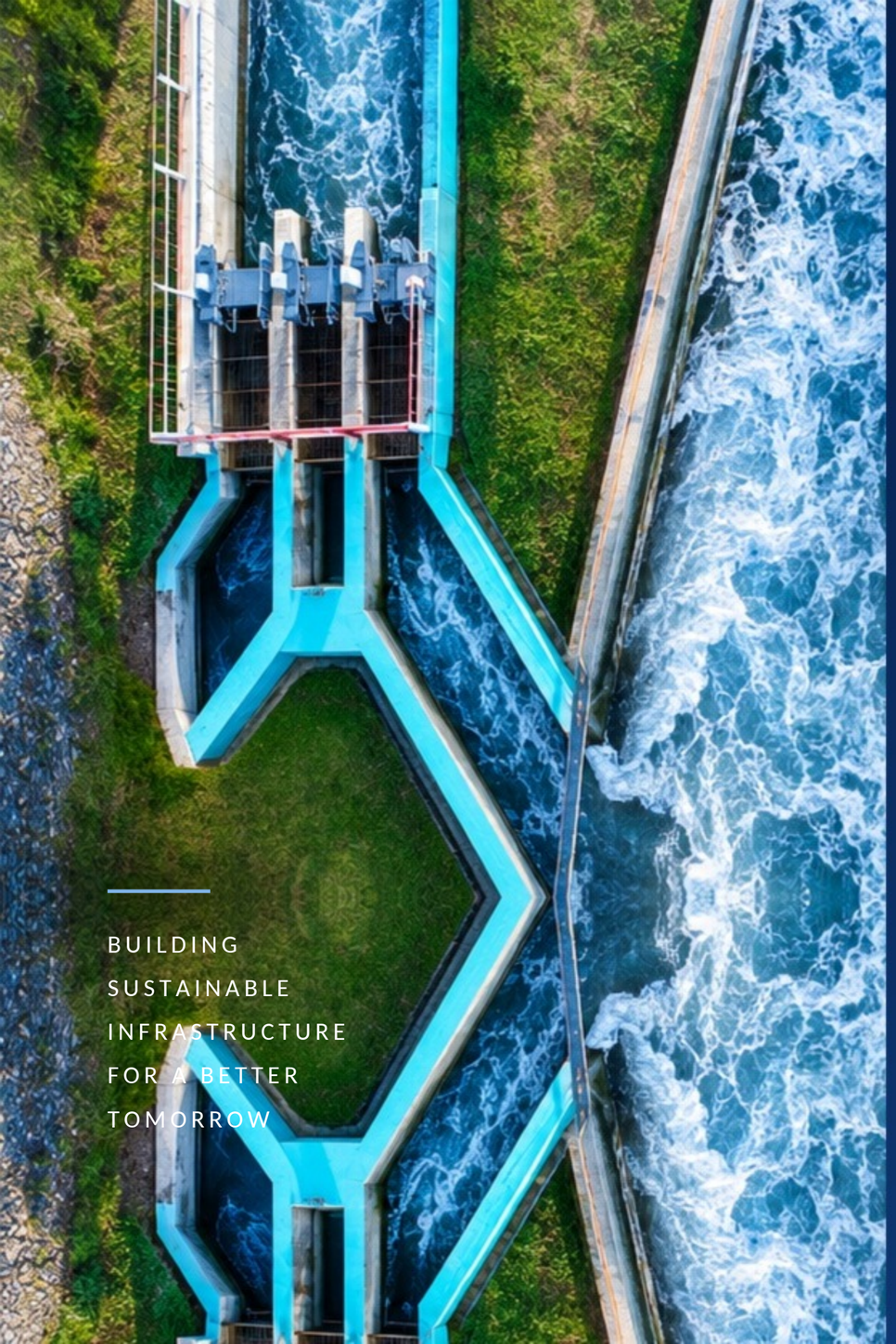


Project terminated after breach by DISCOM and Appellate Tribunal of Electricity **(APTEL)** has the award in favor Of SPV of Om Infra

The award is challenged and is pending in Hon'ble Supreme Court

Arbitration Award amount –

Rs. 53 Crores



BUILDING SUSTAINABLE INFRASTRUCTURE FOR A BETTER TOMORROW

OM INFRA LTD

COMPANY CONTACT

Reena Jain, Company Secretary

cs@ommetals.com

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MI Road, Jaipur – 302 001

CIN: L27203RJ1971PLC003414

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Jignesh Mali

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Mobile: 9925564490

PEOPLE
Stronger Communities

PROGRESS
Resilient Infrastructure

A STRONGER TOMORROW
Sustainable Growth