**Date: 15.11.2026**

To

The Manager- Listing Compliance
National Stock Exchange India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla complex, Bandra (E), Mumbai 400051

**NSE Symbol: NRL; ISIN: INE0JM501013**

**Sub: Investor Presentation - Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Dear Sir / Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith a copy of the Investor Presentation, on the financial results of the company for the second quarter of 2026-27 ended on 30th September 2026.

The aforesaid Investor Presentation is also being made available on the website of the Company at www.nupurrecyclers.com.

Please receive the above in order and acknowledge.

**OR NUPUR RECYCLERS LIMITED**

For NUPUR RECYCLERS LIMITED
Shilpa
Company Secretary

**SHILPA VERMA**
**Company Secretary & Compliance Officer**
**M. No: F10105**

NUPUR RECYCLERS

# Nupur Recyclers Limited

## INVESTOR PRESENTATION

## Q2 & H1FY27



# MANAGEMENT COMMENTARY



**Mr. Rajesh Gupta,**
Chairman & Managing Director

*"Q2 FY27 has been the strongest quarter in the Company's history, with Total Revenue of ₹11,620.80 Lakh, up 124.86% year-on-year, and PAT of ₹ 879.84 Lakh. The performance was led by higher volumes in our core non-ferrous scrap business and a growing contribution from our subsidiaries as their downstream operations scaled up. Our diversified sourcing network across Europe, the USA and the UAE, combined with disciplined procurement, enabled us to sustain margins amid volatile metal prices.*

*Our capacity expansion programme is progressing as planned. Construction of the 6,000 MTPA Lithium Iron Phosphate (LFP) battery recycling facility at Sampla, Haryana is underway on a 5-acre land parcel, with an approximate covered area of ~1,35,000 square feet. The plant is based on hydrometallurgical technology for the recovery of battery materials, is funded through internal accruals, and remains on track for commissioning in Q4 FY27. It positions us early in a segment we expect to see significant growth as India's EV and energy storage ecosystem matures. At Frank Metals, an additional aluminium extrusion plant with capacity of ~3600 MTPA is under installation, with commissioning expected in Q4 FY27. At Nupur Extrusion, will add ~150 MT per month incremental capacity of aluminium extrusion to the existing ~200 MT per month.*

*Looking ahead, we see two clear growth levers. The first is operating leverage as utilisation improves across our existing capacities. The second is incremental volume from the new capacities coming online. Together, these would support sustained revenue growth, improve margin and a richer value-added product mix. We will remain disciplined in capital allocation and committed to a strong balance sheet as we scale."*

# THE QUARTER'S SCOREBOARD | Q2 FY27

*Rs in Lakhs**

**₹11,621**
**Total Revenue**
▲ 125 %

**₹1,573**
**EBITDA**
▲ 149 %

**₹880**
**PAT**
▲ 103 %

**13.54%**
**EBITDA Margin**
▲ 129 bps

**7.57%**
**PAT Margin**
▼ (81 bps)

**₹ 1.16**
**EPS**
▲ 107 %

## Operational Highlights

- **Quarter:** Q2 FY27 was the strongest in the Company's history, with Total Revenue up 125% YoY to ₹11,621 Lakh and PAT up 103% to ₹880 Lakh. Growth was driven by the new 4-inch extrusion plant at Frank Metals, new orders from Sundram and Tata at Tycod Autotech, and higher utilisation at Nupur Extrusion.
- **Margin expansion:** EBITDA margin improved 129 bps YoY to 13.54%, supported by a higher share of manufacturing-led revenue, favourable metal price trends and strict cost control.
- **Subsidiary momentum:** Frank Metals contributed ₹6,423 Lakh in revenue, with extrusion capacity fully utilised. Tycod Autotech's utilisation rose to~ 30% from ~10% in Q1, and Nupur Extrusion is running at ~50%.
- **Expansion on track:** The ~6,000 MTPA LFP battery recycling plant at Sampla (~₹50–70 Cr, funded by internal accruals) is targeted for Q4 FY27 commissioning. Frank Metals is adding a ~3,600 MTPA plant, and Nupur Extrusion is adding ~150 MT per month of extrusion capacity.

# SUBSIDIARIES AT A GLANCE | Q2 FY27



## Frank Metals Recyclers

**80%** *owned*

Zinc and aluminium ingots, billets, extrusion

| REVENUE (₹ Lakhs) | EBITDA (₹ Lakhs) | PAT (₹ Lakhs) |
|---|---|---|
| ₹6,700 | ₹847 | ₹569 |
| | *EBITDA margin:* ***12.6%*** | ▲ *PAT margin:* ***8.5%*** |

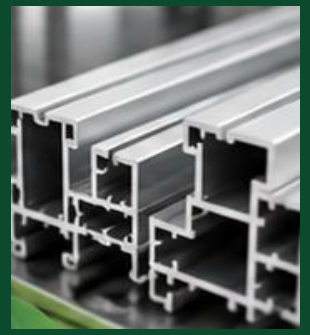


## Tycod Autotech

**51%** *owned*

OEM auto components (die casting, machining)

| REVENUE (₹ Lakhs) | EBITDA (₹ Lakhs) | PAT (₹ Lakhs) |
|---|---|---|
| ₹1,583 | ₹103 | (₹42) |
| | *EBITDA margin:* ***6.5%*** | ▲ *PAT margin:* ***NA*** |



## Nupur Extrusion

**70%** *owned*

Aluminium extrusion for solar and OEM customers

| REVENUE (₹ Lakhs) | EBITDA (₹ Lakhs) | PAT (₹ Lakhs) |
|---|---|---|
| ₹1,348 | (₹39) | (₹130) |
| | *EBITDA margin:* ***NA*** | ▲ *PAT margin:* ***NA*** |

# SUBSIDIARIES AT A GLANCE | H1 FY27



## Frank Metals Recyclers

**80%** *owned*

Zinc and aluminium ingots, billets, extrusion

| REVENUE (₹ Lakhs) | EBITDA (₹ Lakhs) | PAT (₹ Lakhs) |
|---|---|---|
| ₹11,619 | ₹1,356 | ₹917 |
| | *EBITDA margin:* ***11.7%*** | ▲ *PAT margin:* ***7.9%*** |

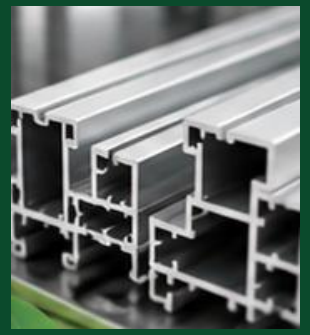


## Tycod Autotech

**51%** *owned*

OEM auto components (die casting, machining)

| REVENUE (₹ Lakhs) | EBITDA (₹ Lakhs) | PAT (₹ Lakhs) |
|---|---|---|
| ₹2,834 | ₹315 | ₹10 |
| | *EBITDA margin:* ***11.1%*** | ▲ *PAT margin:* ***0.3%*** |



## Nupur Extrusion

**70%** *owned*

Aluminium extrusion for solar and OEM customers

| REVENUE (₹ Lakhs) | EBITDA (₹ Lakhs) | PAT (₹ Lakhs) |
|---|---|---|
| ₹2,323 | (₹15) | (₹190) |
| | *EBITDA margin:* ***NA*** | ▲ *PAT margin:* ***NA*** |

NUPUR
RECYCLERS

# COMPANY OVERVIEW



# NUPUR RECYCLERS
## AT A GLANCE

Incorporation Year
**2018–19**

Promoter Experience
**35+ years**

Manufacturing Facilities
**5**
(including LFP battery)

Import Licensing
**DGFT IEC**
Registered

International Sourcing
**Global Network**
Sourced across Europe, US, Middle East, Australia and other markets



Total Manufacturing Capacity
**~31,200+ MTPA**

- **Zinc**
- **Aluminium**
- **Stainless Steel**

LFP Battery Recycling
**~6,000 MTPA**
Hydrometallurgy, under development
Capex ₹50–70 Cr | Q4 FY27 start
Mgmt EBITDA margin target: 25–30%




Group Structure
**1 Parent + 3 Core Operating Subsidiaries**

**Frank Metals Recyclers**
**80%** owned
Zinc and aluminium alloys, aluminium billets, extrusion

**Tycod Autotech**
**51%** owned
OEM auto components (die casting, machining)

**Nupur Extrusion**
**70%** owned
Aluminium extrusion for construction, solar and industrial customers

OEM Approvals
**5**
Tata Motors, Sundaram Fasteners, Lucas TVS, Ramkrishna Casting, Interpump Hydraulics

Value-Added Product Mix
**~70 : 30**
Sold to third parties : own subsidiaries

ISO Certified
**9001 | 14001 | 45001**
Quality, Environment, Health and Safety

# FROM IMPORTED SCRAP TO FINISHED PRODUCT

**1 Global Scrap Sourcing**
Non-ferrous scrap sourced from the US, Canada, Europe, Middle East and Far East.



**2 Nupur Recyclers Ltd**
Imports zinc, aluminium and stainless-steel scrap and grades it on arrival.



**3 Scrap Allocation**
NRL supplies a part of the imported scrap to its subsidiaries and sells a portion in the open market.



**To Subsidiaries** (~50-60%)

**Open Market** (~40-50%)

**Open Market Sales**
Sells 40 to 50% of imported scrap directly in the market.



**4 Value Addition through Subsidiaries**
Scrap supplied to group companies is processed into alloys, billets and finished products.

## FRANK METALS RECYCLERS
(80% subsidiary)

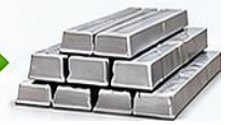
Recycles scrap into high-quality alloys and aluminium billets.



Scrap from Nupur Recyclers



Melting & Refining



Zinc Alloys ADC12 Aluminium Billets



**Real Estate & Construction**

## TYCOD AUTOTECH
(51% subsidiary)

Uses alloys from Frank Metals to manufacture high-precision automotive components.



Alloys from Frank Metals



Die-casting & Machining



Finished Auto Components



**Auto OEMS**
(Tata Motors, Bajaj, Endurance etc.)

## NUPUR EXTRUSION
(70% subsidiary)

Extrudes aluminium billets into high-quality profiles for construction, real estate and solar.



Aluminium Billets from Frank Metals



Extrusion Process



Aluminium Profiles



**Solar**



**Real Estate & Construction**

# PRODUCT PORTFOLIO

From recycled metal to **high-value products** – a fully integrated platform

## Nupur Recyclers Ltd.

Metal scrap sourcing, trading and processing

### PRODUCTS / INPUTS

- Non-ferrous scrap (aluminium, zinc, etc.)
- Zinc and zinc die-cast scrap
- Aluminium scrap
- Zurik (mixed shredded scrap incl. stainless steel)




**Key Role**

Sources and processes scrap from global markets, sorts by grade and supplies to group companies and external customers.

Click to view slide →

## Frank Metals Recyclers Ltd.

Alloys, ingots, billets and semi-finished products

### PRODUCTS

- Zamak 3 and Zamak 5 (zinc alloys)
- Secondary zinc alloy ingots
- ADC-12 aluminium alloy ingots
- Aluminium billets
- Aluminium extrusion profiles



**Key Role**

Converts scrap into high-quality alloys and semi-finished products for construction, automotive and industrial industries.

Click to view slide →

## Nupur Extrusion Pvt. Ltd.

Aluminium profiles

### PRODUCTS

- Aluminium extrusion profiles
- Profiles for solar plant manufacturing
- Profiles for OEM customers



**Key Role**

Shapes aluminium into precision profiles used in solar, OEM and industrial applications.

Click to view slide →

## Tycod Autotech Pvt. Ltd.

Automotive components

### PRODUCTS

- Machined components
- Die-cast components
- Automotive parts for OEMs (e.g., Tata Motors)
- Components for automotive and industrial applications



**Key Role**

Takes metal further downstream into the automotive value chain with high-precision components for OEM customers.

Click to view slide →

UPCOMING GROWTH ENGINE

## LFP Battery Recycling

### PRODUCTS / OUTPUTS

- Lithium-bearing material
- Iron phosphate
- Graphite
- Copper
- Aluminium







**Key Role**

Under development to recycle LFP batteries and recover critical materials for a more circular and sustainable future.

Click to view deck →

Click on any **subsidiary** to view the dedicated deck

# JOURNEY OF NUPUR RECYCLERS

**1987–1990 — Business Beginnings**

Promoter Rajesh Gupta enters the non-ferrous Metals scrap trading business, laying the foundation for the Group's recycling journey.

**1995 — Global Sourcing Network**

Expanded international sourcing relationships and direct import-led scrap trading operations.

**2000-2001 — International Partnerships**

Established direct relationships with overseas recycling yards, strengthening global scrap sourcing.

**2019 — Nupur Recyclers Incorporated**

Nupur Recyclers Private Limited incorporated, formalising the Group's non-ferrous recycling platform.

**2021 - 2023 — NSE SME Listing**

Listed on NSE Emerge, marking transition to a publicly listed platform.

**2021 - 2023 — NSE Main Board Migration**

Migrated to the NSE Main Board, strengthening access to capital markets.

**2024 — Nupur Extrusion Established**

Nupur Extrusion incorporated to enter downstream aluminium extrusion and value-added products.

**2024 — Frank Metals Added to Group**

Acquired/added Frank Metals s Recyclers as an 80% subsidiary, expanding into secondary zinc and aluminium manufacturing.

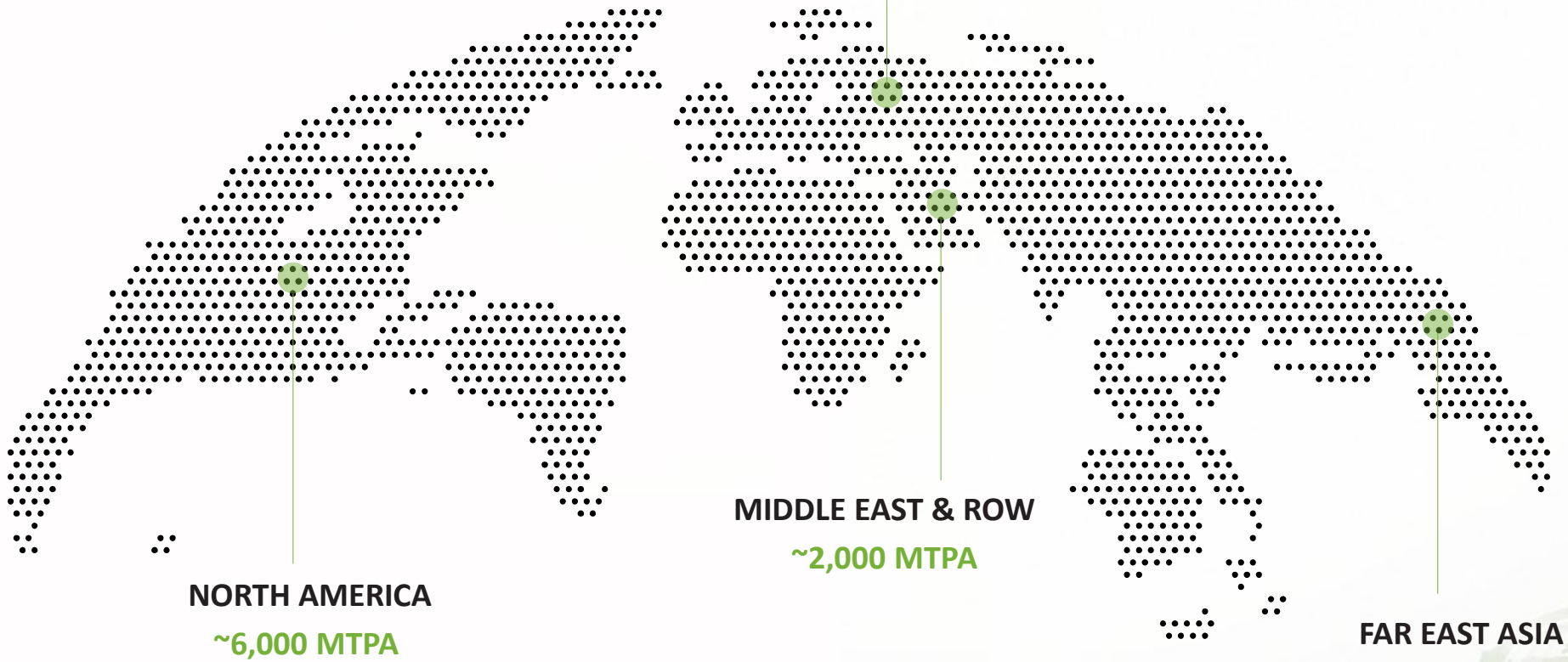
**2025 — Tycod Autotech Added to Group**

Acquired 51% in Tycod Autotech, strengthening aluminium integration and enabling forward integration into auto components.

**2026 — LFP Battery Recycling**

Developing a ~6,000 MTPA LFP battery recycling facility at Sampla, marking entry into next-generation recycling.

# GEOGRAPHICALLY DIVERSIFIED SOURCING NETWORK



# INTEGRATED MANUFACTURING & RECYCLING FOOTPRINT

**A diversified operating footprint across recycling, value addition and downstream manufacturing**

**3** Manufacturing & Trading Sites

**~16.5** Total Acres (apx.)

**3** Core Group Subsidiaries

**3** Locations
Haryana, Uttarakhand, Delhi NCR

## GROUP CAPACITY OVERVIEW

**~31,200 MTPA**
Total Capacity

**~22,800 MTPA**
Capacity Utilized

**~73%**
Utilization Rate

### 01 NUPUR RECYCLERS LTD
Delhi NCR • Group parent & trading hub

- **Area:** ~5 acres; ~1.10–1.20 lakh sq. ft. covered area
- **Products:** Zinc ingots, aluminum ingots
- **Total capacity:** ~ 3,600 MTPA
- **Function :**Global import clearance, port logistics, Loni Depot trading & group supply chain

### 02 FRANK METALS RECYCLERS
Faridabad, Haryana • 80% owned

- **Area:** ~3.5–4 acres; ~1.10–1.20 lakh sq. ft. covered area
- **Products:** Zinc ingots, aluminum ingots, aluminum billet & extrusion
- **Total capacity:** ~ 18,000 MTPA
- **Function : ~4**-inch automated hydraulic extrusion press

### 03 TYCOD AUTO TECH
Pantnagar, Uttarakhand • 51% owned

- **Area:** ~5.5 acres; ~80,000–90,000 sq. ft. covered area
- **Product:** OEM auto components
- **Total capacity:** ~ 4,800 MTPA
- **Function :** 13 HPDC machines and 6–8 CNC/VMC machining centers

### 04 NUPUR EXTRUSIONS
Sampla, Haryana • 70% owned

- **Area:**2 acres; ~40,000 sq. ft. covered area
- **Product:** Aluminum extrusion
- **Total capacity:** ~ 4,800 MTPA
- **Function :** 5-inch automated hydraulic extrusion press

Click to go back →

# OUR ESTEEMED CLIENTS

## Automotive OEMS

TATA MOTORS | MARUTI SUZUKI | Hero | HONDA | YAMAHA

## Auto Components & Engineering

TVS | ENDURANCE | Mahindra | INTERPUMP HYDRAULICS | LUCAS

## Metals & Industrial

JINDAL STEEL | VIRAJ

## Electrical & Consumer

HAVELLS | YKK

NUPUR RECYCLERS

# CORE SUBSIDIARIES OF NRL



# SUBSIDIARY (1/3)

## Frank Metals Recyclers Ltd

OWNERSHIP
**80% owned**

LOCATION
**Faridabad, Haryana**

SUBSIDIARY SINCE
**March 2024**

Melts imported zinc & aluminium scrap into alloys, billets and its own extrusion profiles -the group's largest processing hub.

## CAPACITY & UTILISATION

| LINE / PRODUCT | CAPACITY |
|---|---|
| Total Capacity | ~18,000 MTPA |
| Installed Capacity | ~12,000 MTPA |
| Utilization Rate | ~67% |

### KEY PRODUCTS

- Zamak zinc alloys (grades 3/5/7/8/12)
- ADC12 & ADC 6 aluminium alloy
- Aluminium billets (97% & 98%)
- Aluminium extrusion profiles.

### KEY CUSTOMERS

- Zinc die-casters (ASK, Indrani, HGI)
- Jindal Group
- Sister-company Tycod (captive ADC12)
- MyOne Shuttering /solar fabricators.

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# SUBSIDIARY (2/3)

## Tycod Autotech Pvt Ltd

OWNERSHIP
**51% owned**

LOCATION
**Pantnagar, Uttarakhand**

SUBSIDIARY SINCE
**September 2025**

Forward integration into finished auto components - acquired for ~₹24 Cr enterprise value, sitting inside Tata Motors' own vendor park.

## CAPACITY & UTILISATION

| LINE / PRODUCT | CAPACITY |
|---|---|
| Total Capacity | ~4,800 MTPA |
| Installed Capacity | ~4,800 MTPA |
| Utilization Rate | ~100 % |

## KEY PRODUCTS

Precision die-cast and machined aluminium components - 43 single-vendor parts for Tata's commercial vehicle range.

## KEY CUSTOMERS

- Tata Motors (Pune, Jamshedpur, Rudrapur)
  Sundaram Fasteners,
- Interpump Hydraulics,
- Havells, Bajaj Auto,
- Endurance Technologies.

Click to go back →

# SUBSIDIARY (3/3)

## Nupur Extrusion Pvt Ltd

OWNERSHIP
**70% owned**

LOCATION
**Sampala, Haryana**

SUBSIDIARY SINCE
**May 2023**

A dedicated aluminium extrusion business serving construction, solar and industrial customers - adding a second press to scale up.

## CAPACITY & UTILISATION

| LINE / PRODUCT | CAPACITY |
|---|---|
| Total Capacity | ~4,800 MTPA |
| Installed Capacity | ~2,400 MTPA |
| Utilization Rate | ~50 % |

### KEY PRODUCTS

- Aluminium extrusion profiles for construction (MyOne shuttering)
- Solar mounting structures
- Door/window frames.

### KEY CUSTOMERS

- MyOne/real-estate shuttering fabricators
- Solar mounting-structure manufacturers
- Regional retail/hardware customers in Delhi-NCR.

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# STRENGTH'S OF NRL



***35+ Years of Scrap Expertise :-*** *Over three decades of promoter experience in importing, sorting and trading non-ferrous scrap*

***Global Scrap Sourcing Network :-*** *Direct relationships across Europe, the US, the Middle East, Australia and other markets, reducing dependence on any single region*

***Upcoming LFP battery recycling with Hydro tech:-*** *Developing 6,000 MTPA LFP battery facility at Sampala.*

***Lean Balance Sheet :-*** *Low leverage and a ~30–45 day customer payment cycle, supporting internally funded growth*

***Integrated Value Chain :-*** *From scrap sourcing to alloys, billets, extrusion profiles and auto components*

***Diversified Metals Base :-*** *Presence across zinc, aluminum and stainless steel, reducing dependence on any one metal*

***Long-term OEM Relationships :-*** *Established supply partnerships with leading OEMs, including Tata Motors*

# BOARD OF DIRECTORS



## Mr. Rajesh Gupta,
Chairman & Managing Director

**Experience:** 35+ Years
**Core Expertise:** Business Leadership | Metals Recycling | Trading
**Leadership Credentials :** Promoter; leading Nupur Recyclers since inception



## Mr. Devender Kumar Poter
Executive Director & CFO

**Experience:** 15+ Years
**Expertise:** Finance | Administration | Compliance
**Leadership Credentials :** Financial management, corporate administration & regulatory oversight



## Mr. Sanjeev Kumar Rastogi
Non-Executive Independent Director

**Experience:** 40+ Years
**Expertise:** Banking | Insurance | Corporate Management
**Leadership Credentials :** Senior experience across Life Insurance & Banking sectors



## Ms. Nupur Gupta
Non-Executive Women Director

**Experience:** ~7 Years
**Expertise:** Business Management | Entrepreneurship | Strategy
**Leadership Credentials :** BBA; Harvard Business School Entrepreneurship Programme



## Ms. Nimisha Jain
Non-Executive Independent Director

**Experience:** ~ 2 Years
**Expertise:** Corporate Governance | Regulatory Compliance | Secretarial Functions
**Leadership Credentials :** Qualified Company Secretary | B.Com (Hons.), University of Delhi



## Mr. Dinesh Kumar
Non-Executive Independent Director

**Experience:** 27+ Years
**Expertise:** Corporate Laws | Secretarial Functions | Corporate Governance
**Leadership Credentials :** Qualified Company Secretary | CMA | LLB

NUPUR RECYCLERS

# THE OPPORTUNITY -

## India’s growing battery recycling need



# THE OPPORTUNITY

## India's Battery Waste Is Becoming Nupur's Growth Engine

**~1.25 Lakh**

**TONNES**

**of LFP battery material generated annually in India, and rising quickly as the EV fleet matures**

---

**~85 – 90 %**

**of India's EV battery demand is expected to be LFP chemistry**

### Vehicles & Infrastructure

End of life EVs, E-rickshaws, Three wheelers, Buses, and Telecom Tower storage Batteries

### Manufacturing Rejects

Large battery plants scrap 15 to 20 percent of new output due to minor defects

### Extended Producer Responsibility

Minimum recycled content requirements are rising steadily over time

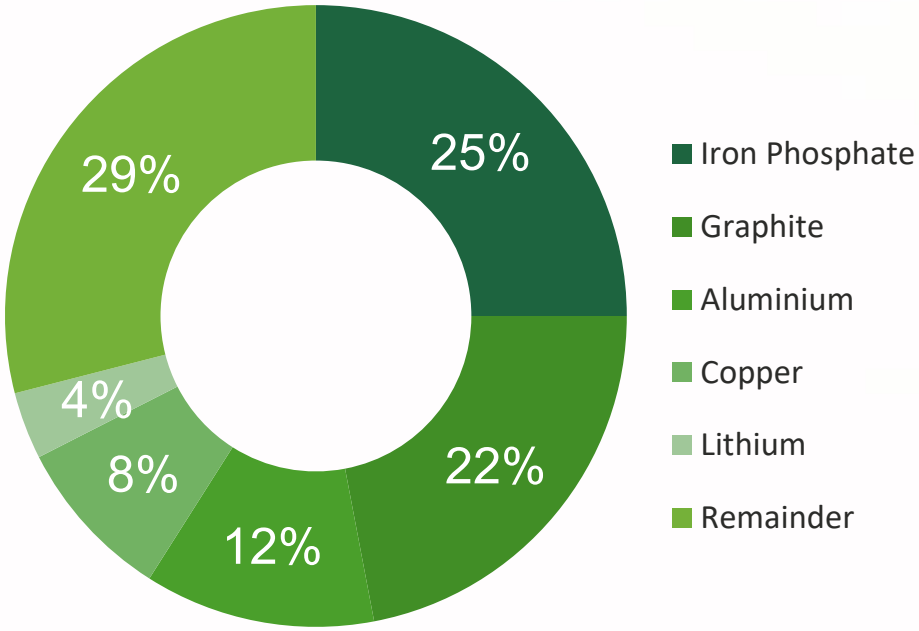
### Critical Minerals Strategy

India's focus on reducing import dependency for lithium and related materials

Click to go back →

# THE TECHNOLOGY AND PROCESS

Collection → Discharging → Dismantling → Shredding & Separation → Black Mass → HydroMetallurgy → Recovered Materials




## WHY HYDROMETALLURGY

- Recovers lithium, iron phosphate and graphite that heat based methods cannot isolate in a usable form
- Uses controlled chemical reactions rather than heat, so each material comes out in a form that can be sold or reused directly
- Confirmed by management to run as a continuous process, with capacity able to scale beyond the initial installed base

# PROJECT OVERVIEW & ECONOMICS

## FACILITY OVERVIEW

**LOCATION**
Sampla, Haryana

**INSTALLED CAPACITY**
~6,000 metric tons / year

**CAPITAL INVESTMENT**
Approx. Rs. 50 to 70 crore

**COMMISSIONING TARGET**
Q4 FY27

**FUNDING SOURCE**
Internal accruals; no external debt

## GROWTH HEADROOM

Additional ~ **10 acres of land**
secured beyond ~ **6,000 metric tons**

## THE FINANCIAL CASE

**Rs. ~100-125 Cr**

Revenue potential per year at full operating capacity

**~25-30%**

Targeted EBITDA margin

## STRATEGIC RATIONALE

Entry into a distinct, higher margin business line beyond core Metals recycling operations

Among a small number of Indian operators applying this level of extraction technology to battery recycling

Converts black mass into sellable lithium, iron phosphate and graphite through proprietary extraction technology

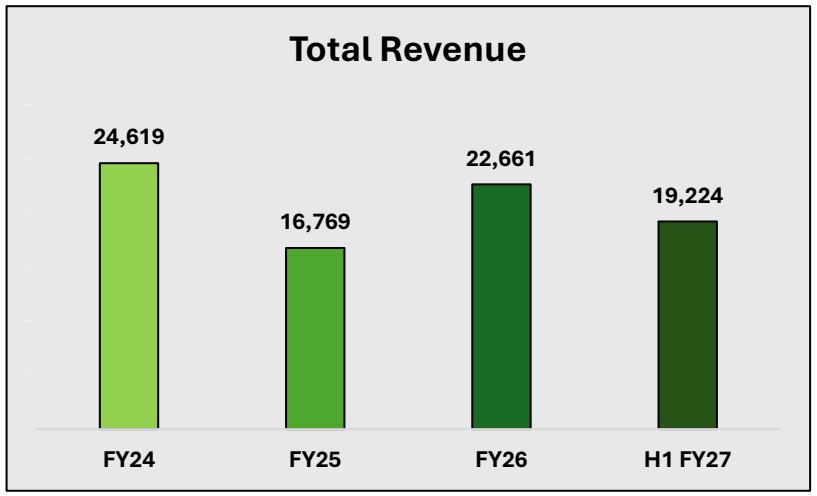
NUPUR RECYCLERS

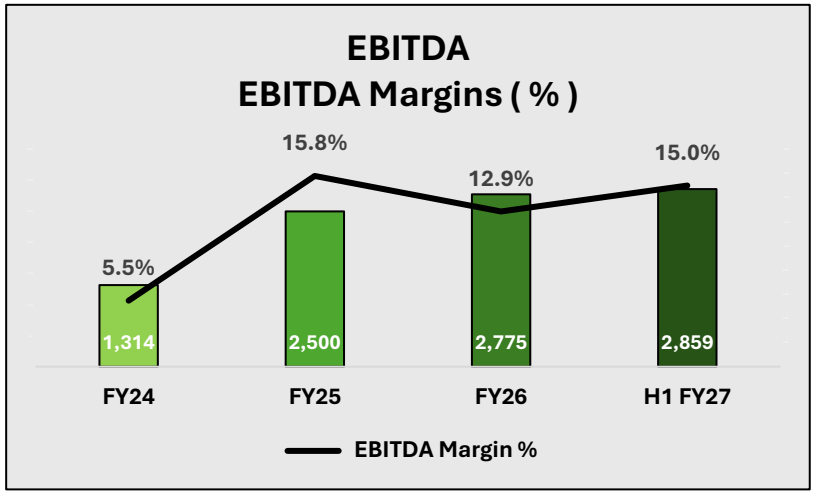
# FINANCIALS HIGHLIGHTS

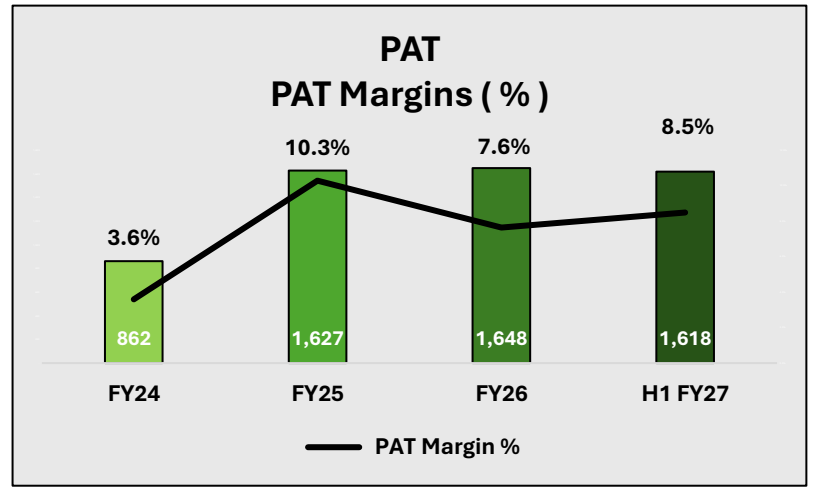


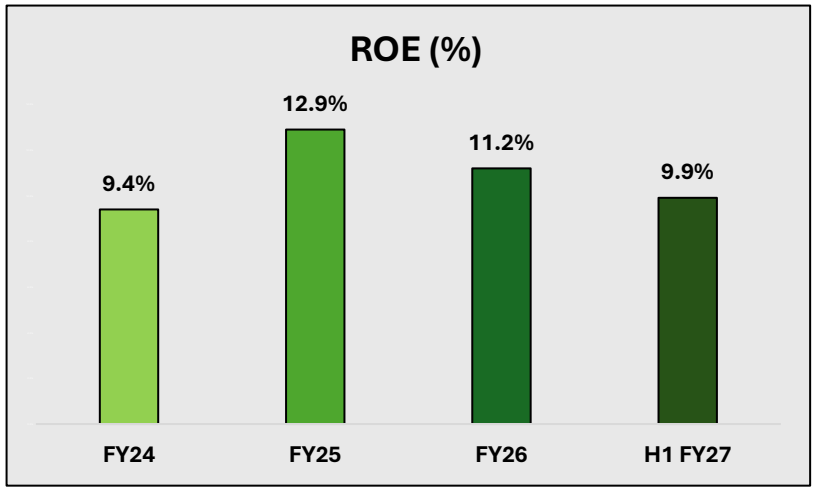
# KEY FINANCIAL RATIOS

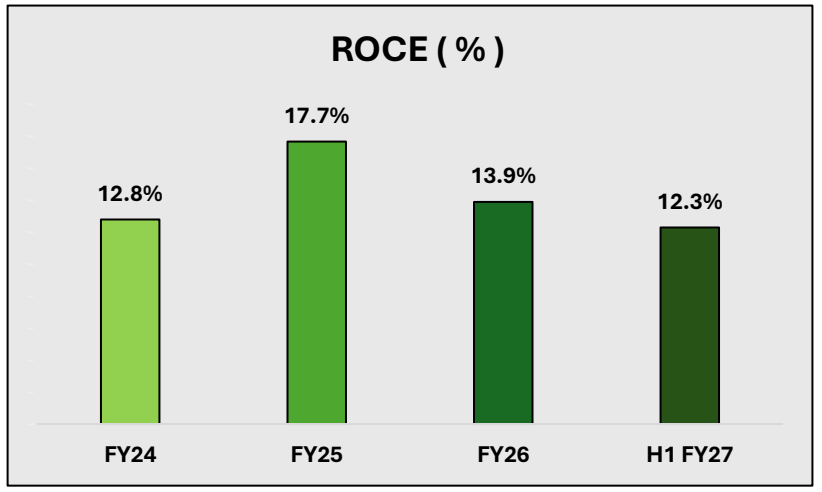
*Figures In ₹ Lakhs**

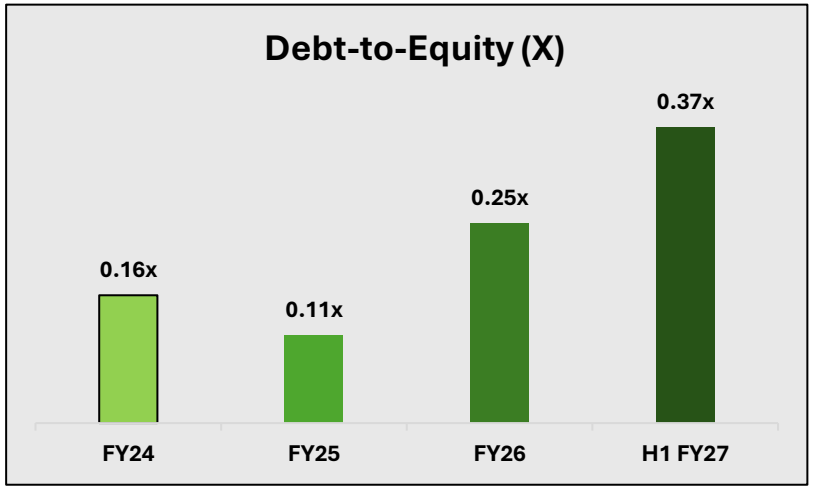


# CONSOLIDATED PROFIT & LOSS

*Rs In Lakhs**

| Particulars | QUARTER | | | | | HALF YEAR | | | FULL YEAR |
|---|---|---|---|---|---|---|---|---|---|
| | Q2 FY27 | Q1 FY27 | QoQ % | Q2 FY26 | YoY % | H1 FY27 | H1 FY26 | YoY % | FY26 |
| Revenue from Operations | 11,157 | 7,934 | 40.6% | 4,876 | 128.8% | 19,091 | 9,974 | 91.4% | 21,594 |
| Other Income | 464 | 369 | 25.9% | 292 | 58.8% | 833 | 497 | 67.6% | 1,067 |
| **Total Income** | **11,621** | **8,303** | **40.0%** | **5,168** | **124.9%** | **19,924** | **10,471** | **90.3%** | **22,661** |
| Total Expenses | 10,449 | 7,326 | 42.6% | 4,623 | 126.0% | 17,774 | 9,386 | 89.4% | 20,500 |
| EBITDA | 1,573 | 1,286 | 22.4% | 633 | 148.5% | 2,859 | 1,241 | 130.3% | 2,775 |
| *EBITDA Margin %* | *14.1%* | *16.2%* | *-210 bps* | *13.0%* | *+110 bps* | *15.0%* | *12.4%* | *+250bps* | *12.9%* |
| **Profit Before Tax** | **1,172** | **978** | **19.9%** | **545** | **115.1%** | **2,150** | **1,085** | **98.1%** | **2,161** |
| Total Tax Expense | 292 | 239 | 22.3% | 112 | 161.7% | 531 | 247 | 114.9% | 513 |
| **Profit After Tax (PAT)** | **880** | **739** | **19.1%** | **433** | **103.1%** | **1,618** | **838** | **93.2%** | **1,648** |
| *PAT Margin %* | *7.9%* | *9.3%* | *-140 bps* | *8.9%* | *-100 bps* | *8.5%* | *8.4%* | *+10bps* | *7.6%* |

# CONSOLIDATED PROFIT AND LOSS

*Rs In Lakhs**

| Particulars | FY24 | FY25 | FY26 |
|---|---|---|---|
| Revenue from Operations | 24,008 | 15,831 | 21,594 |
| Other Income | 610 | 938 | 1,067 |
| **Total Income** | **24,619** | **16,769** | **22,661** |
| Total Expenses | 23,361 | 14,636 | 20,500 |
| EBITDA | 1,314 | 2,500 | 2,775 |
| *EBITDA Margin %* | *5.47%* | *15.79%* | *12.85%* |
| **Profit Before Tax** | **1,258** | **2,133** | **2,161** |
| Total Tax Expense | 396 | 506 | 513 |
| **Profit After Tax (PAT)** | **862** | **1,627** | **1,648** |
| *PAT Margin %* | *3.59%* | *10.28%* | *7.63%* |

# CONSOLIDATED BALANCE SHEET

*Rs In Lakhs*

| Particulars | FY24 | FY25 | FY26 | H1FY27 |
|---|---|---|---|---|
| Total Non-current Assets | 4,191 | 4,158 | 6,935 | 7,666 |
| Total Current Assets | 7,269 | 10,267 | 12,866 | 17,064 |
| **TOTAL ASSETS** | **11,460** | **14,425** | **19,801** | **24,730** |
| **EQUITY** | | | | |
| Share Capital | 6,864 | 6,864 | 6,907 | 6,907 |
| Other equity | 1,693 | 4,907 | 6,505 | 7,958 |
| **Equity attributable to owners** | **8,557** | **11,771** | **13,412** | **14,865** |
| Non-Controlling Interest | 626 | 815 | 1,289 | 1,455 |
| **Total Equity** | **9,183** | **12,586** | **14,702** | **16,320** |
| Total Non-current Liabilities | 894 | 640 | 2,660 | 3,807 |
| Total Current Liabilities | 1,383 | 1,199 | 2,439 | 4,603 |
| **TOTAL EQUITY AND LIABILITIES** | **11,460** | **14,425** | **19,801** | **24,730** |

NUPUR RECYCLERS

# ANNEXURE



# CORPORATE SOCIAL RESPONSIBILITY

## GYAN DAANAM GURUKUL

### ABOUT THE INITIATIVE

Established in 2020 in response to learning challenges caused by the COVID-19 pandemic, Gyan Daanam Gurukul works to expand access to education for children in rural areas who face barriers to learning resources and digital devices.

The initiative promotes holistic development through academic learning, values, communication, health, arts, sports and practical life skills.

EDUCATION • RURAL EMPOWERMENT

## FY 2025–26 CSR SNAPSHOT

**₹~25,25,600**

CSR contribution during FY 2025–26

**Since 2020**

Focus: education and rural empowerment

## KEY FOCUS AREAS

01 **Access to education**

Free learning opportunities for children in rural communities.

02 **Girls' education**

Building awareness and encouraging girls to pursue their aspirations.

03 **Holistic development**

Science, mathematics, communication, ethics, arts and sports.

04 **Health & well-being**

Yoga, meditation and activities supporting discipline and responsibility.

# QUALITY, SAFETY & INDUSTRY CREDENTIALS

## KEY DIFFERENTIATOR

### Integrated ISO Management System

| ISO 9001:2015 | ISO 45001:2018 | ISO 14001:2015 |
|---|---|---|
| Quality Management | Occupational Health & Safety | Environment Management |

Backed by documented management systems and independent third-party audits  a materially higher bar than routine statutory registration, and the baseline Tier-1 automotive OEMs require before issuing a vendor code.

**This is the operational foundation enabling Tycod Auto Tech's approved-vendor status with Tata Motors and other OEMs - the credential behind Nupur's OEM relationships, not merely alongside them.**

## INDUSTRY AFFILIATION

### Material Recycling Association of India (MRAI)

**Membership No.  IMNDL373**

Signals formal participation in India's organized recycling ecosystem.

A membership-based affiliation rather than a regulatory approval.

# THANK YOU



**For further queries, Please contact:**

ADFACTORS PR
Reputation & Critical Issues Advisory

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