Ref No. SEC/1481/2026-27 November 20, 2026

The Secretary, Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001.
Maharashtra, India.
Scrip code: **500470**

The Manager, Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor, Plot No. C/1
G-Block, Bandra – Kurla Complex, Bandra(E),
Mumbai – 400 051.
Maharashtra, India.
Symbol: **TATASTEEL**

Dear Madam, Sirs,

**Sub: Newspaper Advertisement - Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Pursuant to Regulation 30 read with Schedule III Part A Para A of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose herewith copies of the following newspaper advertisements published today i.e., November 20, 2026, regarding proposed issue of duplicate securities pursuant to the SEBI Circular No. HO/38/13/11(3)2025-MIRSD-POD/I/1102/2025, dated December 24, 2025, requiring the listed company to issue an advertisement regarding loss of securities:

1. Financial Express (All edition)

The above information is also available on the website of the Company at www.tatasteel.com

This is for your information and records.

Yours faithfully,
**Tata Steel Limited**

PARVATHEESAM KANCHINADHAM
Digitally signed by PARVATHEESAM KANCHINADHAM
Date: 2026.11.20 16:18:37 +05'30'

**Parvatheesam Kanchinadham**
Company Secretary and Chief Legal Officer

Encl: As above

# TERA SOFTWARE LIMITED

CIN: L72200TG1994PLC018391

Registered Office: 8-2-293/82/A/1107, Plot No: 1107, Road No: 55, Jubilee Hills, Hyderbad-500033, Phone: +91 9949604654/040-23547447 Email ID: companysecretary@terasoftware.com Website: www.terasoftware.com

## NOTICE OF THE EXTRA-ORDINARY GENERAL MEETING, BOOK CLOSURE, AND REMOTE E-VOTING

**Notice is hereby** given that the **Extra-Ordinary General Meeting (EGM No.01/2026-27)** of the Members of **Tera Software Limited** is scheduled to be held on **Friday, December 11, 2026, at 04:00 p.m. (IST).** The meeting will be held physically at the Registered Office of the Company situated at MCH No. 8-2-293/82/A/1107, Plot No: 1107, Road No: 55, Jubilee Hills, Hyderabad-500 033, Telangana, India to transact the businesses set out in the Notice of the EGM. This meeting is being conducted in compliance with the applicable provisions of the **Companies Act, 2013**, the rules framed thereunder, and the **Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations").**

In terms of Sections 101 of the Companies Act, 2013, read with the relevant rules and provisions of the SEBI LODR Regulations, 2015, listed companies are permitted to send the EGM Notice via electronic mode. Accordingly, the Company has sent electronic copies of these documents to all members whose email addresses are registered with their respective **Depository Participants (DPs)** or the **Registrar and Share Transfer Agent (RTA).** For members who have not registered their email addresses, physical copies are being dispatched via permitted modes.

Members may note that the EGM Notice, the Proxy Form, and the Attendance Slip will be available on the Company's website at https://terasoftware.com/uploads/2026/EGM-Notice-TSL..pdf. These documents will also be accessible on the websites of the Stock Exchanges—namely BSE Limited (bseindia.com) and the **National Stock Exchange of India Limited** (nseindia.com)—as well as on the website of our RTA, **KFin Technologies Limited** (kfintech.com).

### REMOTE E-VOTING

**In** compliance with **Section 108 of the Companies Act, 2013**, read with **Rule 20 of the Companies (Management & Administration) Rules, 2014**, as amended from time to time, **Secretarial Standard-2** on General Meetings issued by the **Institute of Company Secretaries of India** and **Regulation 44 of the SEBI (LODR) Regulations, 2015**, the Company has engaged the services of **KFin Technologies Limited ("KFin")** to provide remote e-voting facilities to its shareholders. Detailed instructions for remote e-voting are provided in the Notice of the EGM.

Members are further informed of the following:

- **Eligibility:** Members holding shares either in physical form or dematerialised form as on the cut-off date of **December 04, 2026**, may cast their votes electronically on the business items set out in the Notice through KFin's electronic voting system.
- **E-Voting Window:** The remote e-voting period shall **commence on Tuesday, December 08, 2026 at 09:00 A.M. (IST) and shall end on Thursday, December 10, 2026 at 05:00 P.M. (IST).** Votes, once cast, cannot be changed or modified.
- **Voting at the EGM:** The facility for voting via Ballot Paper will be made available during the EGM. Members attending the meeting who have not already cast their vote via remote e-voting will be eligible to exercise their voting rights at the venue. Members who have already voted via remote e-voting may attend the EGM but will not be entitled to cast their vote again.
- **Email Registration:** The process for email registration and e-voting for both physical and demat shareholders is detailed in the EGM Notice. Members holding physical shares or those who have not registered their email IDs with their DPs are requested to update their information with the Company's RTA by emailing einward.ris@kfintech.com or contacting the Company at companysecretary@terasoftware.com.

For any queries or grievances pertaining to e-voting, please refer to the **Help & FAQs** section at kfintech.com, send an email to evoting@kfintech.com or einward.ris@kfintech.com or call Toll-Free No: **1800-309-4001**

NSDL: Members facing any technical issue in login can contact NSDL helpdesk by sending a request at evoting@nsdl.co.in or call at toll free no. (022) 4886 7000 and 1800 1020 990

CDSL: Members facing any technical issue in login can contact CDSL helpdesk by sending a request at helpdesk.evoting@cdslindia.com or contact on 1800 21 09911

For **TERA SOFTWARE LIMITED**
Sd/- **T. GOPICHAND**
Chairman & Managing Director
DIN: 00107886

Date: 18/11/2026
Place: Hyderabad

# SHRIRAM FINANCE LIMITED

**PUBLIC NOTICE**

This is to inform our customers and public at large that our **Muddebihal Branch** located at Ground Floor, Shop No. 6, Brundavan Complex, Mahantesh Nagar, Muddebihal, Vijayapur, Karnataka - 586212 will shift to Ground Floor, Kabade Complex, Sai Nagar, Muddebihal, Vijayapur, Karnataka - 586212 from 24th February 2027.

The Customers are requested to contact the new office premises for their needs.

REGIONAL BUSINESS HEAD

# TATA POWER

**The Tata Power Company Limited**
**(Mundra Thermal Power Station - UMPP)**
Tunda Vandh Road, Tunda Village, Mundra, Kutch, Gujarat
Reg. Office: Bombay House, 24 Homi Mody Street, Mumbai – 400 001

## NOTICE INVITING EXPRESSION OF INTEREST

**The Tata Power Company Limited** hereby invites Expression of Interest (EOI) from eligible bidders for the following requirement for 4150 MW UMPP Mundra Thermal Power Station (MTPS):

- **Two years Rate Contract for Scaffolding Erection and Dismantling Services (Ref. 4100073108)**
- **Services for Super Heater Outlet Tube material upgradation in Unit 30 (Ref. 4100074000)**
- **Supply of Coal Mill (Model XHP1103) Deflector and Journal Spares (Ref. 4100074002)**
- **Supply of Coal Mill (Model XHP1103) Grinding Assembly Spares (Ref. 4100073265)**
- **AMC for Fire Detection and Alarm System for Three (3) Years (Ref. 4100074074)**

For prequalification requirements, tender fee, bid security etc., please visit Tender section of our website **(URL: https://www.tatapower.com/tender/tenders-listing)** and refer detailed Tender Notice for subject tender. Eligible bidders willing to participate in this tender may submit their Expression of Interest along with the Tender Fee latest by **28/11/2026.**

# TATA STEEL LIMITED

**Registered Office**: Bombay House, 24, Homi Mody Street, Fort, Mumbai - 400 001, India
**Tel.**: +91 22 6665 8282 • **Email**: cosec@tatasteel.com • **Website**: www.tatasteel.com
**Corporate Identity Number**: L27100MH1907PLC000260

## NOTICE TO SHAREHOLDERS

NOTICE is hereby given that the certificate[s] for the undermentioned securities of the Company has/have been lost/misplaced and the holder[s] of the said securities/applicant[s] has/have applied to the Company for issuance of duplicate certificate[s].

Any person who has a claim in respect of the said securities should lodge such claim with the Company at its Registered Office within 15 days from the date of this Notice, else the Company will proceed to issue duplicate certificate[s] without further intimation.

| SN | Folio No. | Name of Shareholder[s] | Kind of Securities and Face Value | No. of Securities | Distinctive Number[s] |
|---|---|---|---|---|---|
| 1. | S1P0061052 | Anumalasetti Venkata Rangam (Deceased) Tara Rangam | Equity Shares of Face Value Re.1/- each | 5,490 | 2078881 - 2084370 |

**Tata Steel Limited**
Sd/-
**Parvatheesam Kanchinadham**
Company Secretary and Chief Legal Officer
ACS 15921

November 19, 2026
Kolkata

TATA STEEL

# Welspun CORP WELSPUN CORP LIMITED

(CIN – L27100GJ1995PLC025609)

**Regd. Office:** Welspun City, Village Versamedi, Taluka Anjar, Dist. Kutch, Gujarat - 370110, Tel No. +91 28 3666 2222
**Corp. Office:** Welspun House, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai-400013, **Tel No.** 022 - 2490 8000
**Email :** CompanySecretary_WCL@welspun.com **Website:** www.welspuncorp.com

## NOTICE OF POSTAL BALLOT AND REMOTE EVOTING INFORMATION

**NOTICE** is hereby given pursuant to and in compliance with the provisions of Sections 110 and 108 and other applicable provisions, if any, of the Companies Act, 2013, as amended from time to time ("hereinafter referred to as "the Act") read with Rules 20 and 22 of the Companies (Management and Administration) Rules, 2014 ("the Rules"), the Secretarial Standard on General Meetings ("SS-2") issued by the Institute of Company Secretaries of India ("ICSI"), and the General Circular Nos. 14/2020 dated April 8, 2020 and 17/2020 dated April 13, 2020 read with other relevant circulars, including General Circular No. 03/2025 dated September 22, 2025, issued by the Ministry of Corporate Affairs, Government of India ("MCA") (hereinafter collectively referred to as "MCA Circulars"), Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), and other applicable laws and regulations, as amended from time to time [including any statutory modification(s) or re-enactment thereof for the time being in force], to the Members of Welspun Corp Limited ("the Company") for seeking their approval to transact the following Special Business, as set out hereunder, by passing a Special Resolution(s), through the remote e-voting process ("remote e-voting") only.

| Sr. No. | Description of Resolutions | Type of Resolutions |
|---|---|---|
| 1. | Re-appointment of Mr. Manish Chokhani (DIN: 00204011) as an Independent Director | Special |
| 2. | Re-appointment of Mr. Anjani Kumar Agrawal (DIN: 08579812) as an Independent Director | Special |
| 3. | Revision in remuneration payable to Non-Executive Directors including Independent Directors | Special |

The Company has sent the Notice of Postal Ballot dated October 29, 2026 along with the Explanatory Statement (the "Postal Ballot Notice") only through electronic mode to all the Members on November 19, 2026 whose name appeared in the Register of Members or Register of Beneficial Owners maintained by the Depositories as on Friday, November 13, 2026 ("Cut-off date") and whose email address are registered with the Company / Depositories / Registrar and Share Transfer Agent ("RTA"). Accordingly, physical copies of the Notice, postal ballot forms and pre-paid business reply envelopes are not being sent to Members for this Postal Ballot. Member can vote only through remote e-voting process.

The Company has engaged the services of National Security Depository Limited ('NSDL') for providing e-voting facilities to the members. The members may please note the following e-voting period:

| Commencement of Remote e-voting | End of Remote e-voting |
|---|---|
| **Monday, November 23, 2026 (9:00 a.m. IST)** | **Tuesday, December 22, 2026 (5.00 p.m. IST)** |

E-voting will not be allowed beyond the aforesaid date and time and the e-voting module shall be forthwith disabled by NSDL upon expiry of the aforesaid period. Members are requested to provide their assent (FOR) or dissent (AGAINST) through remote e-voting process not later than 5.00 p.m. (IST) on Tuesday, December 22, 2026. Once the vote on a resolution is cast by the Member, the Member shall not be allowed to change it subsequently or cast the vote again.

Postal Ballot Notice is available on the Company's website at www.welspuncorp.com, on the website of the Stock Exchanges, **i.e.** BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com; respectively and on the website of the e-voting agency **i.e.** National Security Depository Limited ('NSDL') at www.evoting.nsdl.com.

Voting rights shall be reckoned on the paid-up value of share registered in the name of the members as on the Cut-off date. A person who is not a member as on the Cut-off date should treat the Notice for information purpose only.

The instructions on the process of e-voting for members holding shares in dematerialised and physical form as well as for members who have not registered their email IDs, have been provided in the Postal Ballot Notice.

Members holding shares in electronic form and who have not updated their email address or KYC details are requested to register/update the details in their demat account, as per the process advised by the respective Depository Participant.

Members holding shares in physical forms who have not updated their email address or KYC details are requested to register/update the said details in prescribed requisite forms with the Company's Registrar and Share Transfer Agent ('RTA') viz., MUFG Intime India Private Limited. The members can access the relevant forms on the Company's website www.welspuncorp.com and on the website of the ' RTA' at https://web.in.mpms.mufg.com/KYC-Downloads.html.

The Board of Directors of the Company has appointed Mr. Jigar Shah (FCS 8918 & COP No. 13936), Designated Partner, M/s JMJA & Associates LLP, Company Secretaries, and failing him, Ms. Anupriya Saxena (FCS 8917 & COP No. 12341), Designated Partner of the said firm, as Scrutinizer to scrutinize the remote e-voting process in a fair and transparent manner.

The Scrutinizer's decision on the validity of remote e-voting will be final.

The resolutions, if passed by the requisite majority, shall be deemed to have been passed on Tuesday, December 22, 2026 i.e. the last date of remote e-voting process. The result of remote e-voting will be announced on or before Thursday, December 24, 2026. These results will also be displayed along with the Scrutinizer Report on the noticeboard of the Company at its Registered Office and its Corporate Office. The results will also be posted on the website of the Company at www.welspuncorp.com, website of NSDL at www.evoting.nsdl.com and will also be intimated to Stock Exchanges at www.nseindia.com and www.bseindia.com.

In case of any queries or grievances regarding e-voting, please refer the Frequently Asked Questions (FAQs) for Shareholders and e-voting user manual for Shareholders available at the download section of www.evoting.nsdl.com or call on 022-4886 7000 or write at evoting@nsdl.co.in.

Members are requested to carefully read all the Notes set out in the Postal Ballot Notice and in particular the procedure of casting vote through remote e-voting.

For Welspun Corp Limited
Sd/-
Kamal Rathi
Company Secretary & Compliance Officer
Membership No.: ACS 18182

Place: Mumbai
Date: November 19, 2026

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES NOR IS IT A PROSPECTUS ANNOUNCEMENT. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, OUTSIDE INDIA.

INITIAL PUBLIC OFFERING OF EQUITY SHARES OF SAGAR DEFENCE ENGINEERING LIMITED ON THE MAIN BOARD OF THE BSE LIMITED ("**BSE**") AND THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("**NSE**", AND TOGETHER WITH BSE, THE "**STOCK EXCHANGES**") IN COMPLIANCE WITH CHAPTER II AND II-A OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("**SEBI ICDR REGULATIONS**")

## PUBLIC ANNOUNCEMENT

*(Please scan this QR code to view the Updated Draft Red Herring Prospectus - I and the Draft Abridged Prospectus)*

sde Intelligence Open to Ideas

# SAGAR DEFENCE ENGINEERING LIMITED

Our Company was originally incorporated as 'Sagar Defence Engineering Private Limited', as a private limited company under the Companies Act, 2013, pursuant to a certificate of incorporation dated May 16, 2015, issued by the Registrar of Companies, Mumbai. Subsequently, our Company was converted into a public limited company pursuant to a board resolution dated June 19, 2026 and a special resolution passed by our Shareholders in an extra-ordinary general meeting on June 23, 2026 and consequently the name of our Company was changed to 'Sagar Defence Engineering Limited', and a fresh certificate of incorporation dated July 6, 2026 was issued by the Registrar of Companies, CPC. For details in relation to changes in the registered office of our Company, see "***History and Certain Corporate Matters - Changes in the Registered Office***" on page 279 of the updated draft red herring prospectus - I dated November 19, 2026 ("**UDRHP-I**").

**Registered Office:** 101/104, Triveni Kripa, Opp. Ambaji Mandir, Carter Road No.3, Borivali East, Mumbai - 400 066, Maharashtra, India
**Corporate Office:** Plot No. PAP-V-13, Chakan Industrial Area, Phase-II, MIDC, Chakan, Pune, Khed - 410 501 Maharashtra, India
**Telephone:** +91 21 3069 6300; **Website:** www.sagardefence.com; **Contact person:** Shraddha Ajaykumar Khare, Company Secretary and Compliance Officer; **E-mail:** investor.relations@sagardefence.com
**Corporate Identification Number:** U29253MH2015PLC264539

## THE PROMOTERS OF OUR COMPANY: NIKUNJ PARASHAR, MRIDUL BABBAR, LAKSHAY DANG, SAURABH AVINASH PATIL, ANKIT KUMAR, AMIT SINGLA AND MANOJ KANHAIYALAL AGRAWAL

**INITIAL PUBLIC OFFER OF [●] EQUITY SHARES OF FACE VALUE OF ₹2 EACH ("EQUITY SHARES") OF SAGAR DEFENCE ENGINEERING LIMITED ("COMPANY") FOR CASH AT A PRICE OF ₹[●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹[●] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹34,120.00 MILLION COMPRISING A FRESH ISSUE OF [●] EQUITY SHARES OF FACE VALUE OF ₹2 EACH AGGREGATING UP TO ₹12,000.00 MILLION BY OUR COMPANY ("FRESH ISSUE") AND AN OFFER FOR SALE OF [●] EQUITY SHARES OF FACE VALUE OF ₹2 EACH AGGREGATING UP TO ₹22,120.00 MILLION, CONSISTING OF [●] EQUITY SHARES OF FACE VALUE OF ₹2 EACH AGGREGATING UP TO ₹9,700.00 MILLION BY THE PROMOTER SELLING SHAREHOLDERS, [●] EQUITY SHARES OF FACE VALUE OF ₹2 EACH AGGREGATING UP TO ₹4,800.00 MILLION BY THE PROMOTER GROUP SELLING SHAREHOLDERS, AND [●] EQUITY SHARES OF FACE VALUE OF ₹2 EACH AGGREGATING UP TO ₹7,620.00 MILLION BY THE OTHER SELLING SHAREHOLDERS (COLLECTIVELY, THE SELLING SHAREHOLDERS AND SUCH EQUITY SHARES THE "OFFERED SHARES"), AS SET OUT UNDER ANNEXURE A ON PAGE 533 OF THE UDRHP-I, (THE "OFFER FOR SALE", AND TOGETHER WITH THE FRESH ISSUE, THE "OFFER").**

**OUR COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS ("BRLMs"), UNDERTOOK A PRE-IPO PLACEMENT AT A PRICE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLMs AND WAS COMPLETED PRIOR TO FILING OF THE UPDATED DRAFT RED HERRING PROSPECTUS - I. THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT HAS BEEN REDUCED FROM THE FRESH ISSUE AS FINALISED AND DISCLOSED IN THE PRE-FILED DRAFT RED HERRING PROSPECTUS, SUBJECT TO COMPLIANCE WITH RULE 19(2)(B) OF THE SCRR AND THE SIZE OF THE FRESH ISSUE HAS BEEN REVISED TO UP TO ₹ 12,000.00 MILLION. THE PRE-IPO PLACEMENT, DID NOT EXCEED 20% OF THE SIZE OF THE FRESH ISSUE AS FINALISED AND DISCLOSED IN THE PRE-FILED DRAFT RED HERRING PROSPECTUS. THE UTILIZATION OF PROCEEDS RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE TOWARDS GENERAL CORPORATE PURPOSES. OUR COMPANY HAD APPROPRIATELY INTIMATED THE SUBSCRIBER TO THE PRE-IPO PLACEMENT, PRIOR TO ALLOTMENT PURSUANT TO THE PRE-IPO PLACEMENT, THAT THERE IS NO GUARANTEE THAT OUR COMPANY MAY PROCEED WITH THE OFFER OR THE OFFER MAY BE SUCCESSFUL AND WILL RESULT INTO LISTING OF THE EQUITY SHARES ON THE STOCK EXCHANGES. FURTHER, RELEVANT DISCLOSURES IN RELATION TO SUCH INTIMATION TO THE SUBSCRIBER TO THE PRE-IPO PLACEMENT HAVE BEEN APPROPRIATELY MADE IN THE RELEVANT SECTIONS OF THE UPDATED DRAFT RED HERRING PROSPECTUS - I, AND THE DETAILS OF THE PRE-IPO PLACEMENT, HAVE BEEN REPORTED TO THE STOCK EXCHANGES WITHIN 24 HOURS OF SUCH TRANSACTIONS, IN ACCORDANCE WITH REGULATION 54 OF THE SEBI ICDR REGULATIONS.**

**THE OFFER INCLUDES A RESERVATION OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹2 EACH, AGGREGATING UP TO ₹[●] MILLION (CONSTITUTING UP TO [●]% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL), FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES ("EMPLOYEE RESERVATION PORTION"). OUR COMPANY, IN CONSULTATION WITH THE BRLMS MAY OFFER A DISCOUNT OF UP TO [●]% OF THE OFFER PRICE TO ELIGIBLE EMPLOYEES BIDDING IN THE EMPLOYEE RESERVATION PORTION ("EMPLOYEE DISCOUNT"), SUBJECT TO NECESSARY APPROVALS AS MAY BE REQUIRED. THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER SHALL CONSTITUTE [●]% AND [●]% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY, RESPECTIVELY.**

**THE FACE VALUE OF EQUITY SHARES IS ₹2 EACH. THE OFFER PRICE IS [●] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS AND WILL BE ADVERTISED IN ALL EDITIONS OF FINANCIAL EXPRESS, AN ENGLISH NATIONAL DAILY NEWSPAPER, ALL EDITIONS OF JANSATTA, A HINDI NATIONAL DAILY NEWSPAPER AND THE MUMBAI EDITION OF NAVSHAKTI, A MARATHI DAILY NEWSPAPER (MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA, WHERE OUR REGISTERED OFFICE IS LOCATED) EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE STOCK EXCHANGES FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS.**

In case of any revision in the Price Band, the Bid/ Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/ Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company in consultation with the BRLMs, may for reasons to be recorded in writing, extend the Bid/ Offer Period for a minimum of one Working Day, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/ Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the BRLMs and at the terminals of the Syndicate Members and by intimation to Self-Certified Syndicate Banks ("**SCSBs**"), the Designated Intermediaries and the Sponsor Banks, as applicable.

The Offer is being made in terms of Rule 19(2)(b) of the SCRR read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made through the Book Building Process in accordance with Regulation 6(2) of the SEBI ICDR Regulations wherein in terms of Regulation 32(2) of the SEBI ICDR Regulations, not less than 75% of the Net Offer shall be available for allocation on a proportionate basis to QIBs (and such portion, the "**QIB Portion**") provided that our Company in consultation with the BRLMs, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("**Anchor Investor Portion**"), of which, 40% of the Anchor Investor Portion shall be reserved in the following manner: (a) 33.33% shall be reserved for domestic Mutual Funds; and (b) 6.67% shall be reserved for Life Insurance Companies and Pension Funds, subject to valid Bids being received from domestic Mutual Funds, Life Insurance Companies and Pension Funds at or above the Anchor Investor Allocation Price. Any under-subscription in the reserved category specified in clause (b) above may be allocated to domestic Mutual Funds. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (excluding the Anchor Investor Portion) ("**Net QIB Portion**"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors) including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining QIB Portion for proportionate allocation to QIBs. Further, not more than 15% of the Net Offer shall be available for allocation to Non-Institutional Bidders out of which (a) one-third of such portion shall be reserved for applicants with application size of more than ₹0.20 million and up to ₹1.00 million; and (b) two-third of such portion shall be reserved for applicants with application size of more than ₹1.00 million provided that the unsubscribed portion in either of such sub-categories may be allocated to Bidders in the other sub-category of Non-Institutional Bidders and not more than 10% of the Net Offer shall be available for allocation to RIBs in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. Further, Equity Shares will be allocated on a proportionate basis to Eligible Employees applying under the Employee Reservation Portion, subject to valid Bids being received from them at or above the Offer Price (net of Employee Discount, if any, as applicable). All potential Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount ("**ASBA**") process by providing details of their respective bank accounts (including UPI ID for UPI Bidders) in which the Bid Amount will be blocked by the SCSBs or the Sponsor Bank(s), as applicable, to participate in the Offer. Anchor Investors are not permitted to participate in the Anchor Investor Portion of the Offer through the ASBA process. For further details see "***Offer Procedure***" on page 465 of the UDRHP-I. The UDRHP-I has been filed with Securities and Exchange Board of India ("**SEBI**") and Stock Exchanges under Chapter IIA of the SEBI ICDR Regulations.

This public announcement is being made in compliance with the provisions of Regulations 59C(9), 59C(9A) and 59C(10) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares pursuant to the Offer and has filed the UDRHP-I along with the Draft Abridged Prospectus with SEBI and the Stock Exchanges on November 19, 2026. Pursuant to Regulation 59C(9) and 59C(10) of the SEBI ICDR Regulations, the UDRHP-I filed with SEBI and the Stock Exchanges has been made public for comments, if any, for a period of at least 21 days from the date of publication of this public announcement by hosting it on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at www.sagardefence.com and on the websites of the BRLMs, i.e. JM Financial Limited, IIFL Capital Services Limited, Kotak Mahindra Capital Company Limited and UBS Securities India Private Limited at www.jmfl.com, www.iiflcapital.com, https://investmentbank.kotak.com and www.ubs.com/indiaoffers, respectively. Our Company hereby invites the public to give their comments on the UDRHP-I filed with SEBI and the Stock Exchanges, with respect to disclosures made in the UDRHP-I. The members of the public are requested to send a copy of the comments to SEBI and/or the Company Secretary and Compliance Officer of the Company and/or the BRLMs at their respective addresses mentioned herein. All comments must be received by SEBI and/or our Company and/or the Company Secretary and Compliance Officer of the Company and/or the BRLMs on or before 5.00 p.m. on the 21st day from the date of publication of this public announcement.

Investments in equity and equity-related securities involve a degree of risk and Bidders should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Bidders are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, Bidders must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have neither been recommended, nor approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the Updated Draft Red Herring Prospectus - I. Specific attention of the investors is invited to "***Risk Factors***" on page 21 of the UDRHP-I.

Any decision to invest in the Equity Shares described in the UDRHP-I may only be taken after the Red Herring Prospectus ("**RHP**") has been filed with the RoC and must be made solely on the basis of such RHP. The Equity Shares, when offered through the RHP, are proposed to be listed on Stock Exchanges.

For details of the share capital and capital structure, the names of the signatories to the Memorandum of Association ("**MOA**") and the number of shares of our Company subscribed by them, please see the section titled "***Capital Structure***" on page 80 of the UDRHP-I. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in the MOA, please see the section titled "***History and Certain Corporate Matters - Main objects of our Company***" on page 279 of the UDRHP-I.

| BOOK RUNNING LEAD MANAGERS | | | | REGISTRAR TO THE OFFER |
|---|---|---|---|---|
| JM Financial | IIFL CAPITAL | kotak Investment Banking | UBS | MUFG Intime |
| **JM Financial Limited**<br>7th Floor, Cnergy Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400 025, Maharashtra, India<br>**Telephone:** + 91 22 6630 3030<br>**E-mail:** sde.ipo@jmfl.com<br>**Investor Grievance ID:** grievance.ibd@jmfl.com<br>**Website:** www.jmfl.com<br>**Contact Person:** Prachee Dhuri<br>**SEBI Registration Number:** INM000010361 | **IIFL Capital Services Limited**<br>24th Floor, One Lodha Place, Senapati Bapat Marg, Lower Parel (West) Mumbai - 400 013 Maharashtra, India<br>**Tel:** +91 22 4646 4728<br>**Email:** sagardefence.ipo@iiflcap.com<br>**Investor Grievance ID:** ig.ib@iiflcap.com<br>**Website:** www.iiflcapital.com<br>**Contact Person:** Pawan Kumar Jain / Jesica Thakkar<br>**SEBI Registration Number:** INM000010940 | **Kotak Mahindra Capital Company Limited**<br>27 BKC, 1st Floor, Plot No. C - 27, "G" Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051, Maharashtra, India<br>**Tel:** +91 22 4336 0000<br>**E-mail:** sagardefence.ipo@kotak.com<br>**Investor Grievance ID:** kmccredressal@kotak.com<br>**Website:** https://investmentbank.kotak.com<br>**Contact Person:** Ganesh Rane<br>**SEBI Registration No.:** INM000008704 | **UBS Securities India Private Limited**<br>Unit 2901, Level 29, Altimus, Dr. GM Gokhale Marg, Parel, Mumbai - 400 018, Maharashtra, India<br>**Tel:** +91 22 6155 6000<br>**E-mail:** ol-sagardefenceipo@ubs.com<br>**Investor Grievance ID:** igmbindia@ubs.com<br>**Website:** www.ubs.com/indiaoffers<br>**Contact Person:** Pavan Teja Macharla / Viral Jain<br>**SEBI Registration No.:** INM000013101 | **MUFG Intime India Private Limited**<br>*(Formerly Link Intime India Private Limited)*<br>C-101, Embassy 247, L B S Marg, Vikhroli (West), Mumbai - 400 083, Maharashtra, India<br>**Tel:** +91 810 811 4949<br>**E-mail:** sagardefenceipo@in.mpms.mufg.com<br>**Investor Grievance ID:** sagardefence.ipo@in.mpms.mufg.com<br>**Website:** www.in.mpms.mufg.com<br>**Contact Person:** Shanti Gopalkrishnan<br>**SEBI Registration No.:** INR000004058 |

*All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the UDRHP-I.*

For **SAGAR DEFENCE ENGINEERING LIMITED**
On behalf of the Board of Directors
Sd/-
**Shraddha Ajaykumar Khare**
Company Secretary and Compliance Officer

**Place:** Mumbai
**Date:** November 19, 2026

**SAGAR DEFENCE ENGINEERING LIMITED**, is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the UDRHP-I along with the Draft Abridged Prospectus dated November 19, 2026 with SEBI and the Stock Exchanges. The UDRHP-I along with the Draft Abridged Prospectus is available on the website of SEBI at www.sebi.gov.in, as well as on the websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at www.sagardefence.com and on the websites of the BRLMs, i.e. JM Financial Limited, IIFL Capital Services Limited, Kotak Mahindra Capital Company Limited and UBS Securities India Private Limited at www.jmfl.com, www.iiflcapital.com, https://investmentbank.kotak.com and www.ubs.com/indiaoffers, respectively. Any potential Bidders should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see "***Risk Factors***" on page 21 of the UDRHP-I. Potential Bidders should not rely on the UDRHP-I along with the Draft Abridged Prospectus filed with SEBI and the Stock Exchanges for making any investment decision and should instead rely on the RHP, when filed, for making an investment decision.

This announcement does not constitute an invitation or offer of securities for sale in any jurisdiction. The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "**US Securities Act**") or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in accordance with any applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in 'offshore transactions', as defined in and in compliance with Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where such offers and sales are made. There will be no public offering of the Equity Shares in the United States.

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