NATH SEEDS®

Nath Bio-Genes (I) Ltd.

(CIN L01110MH1993PLC072842)

14th November 2026

The Manager-Listing
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400001

BSE Code-537291

The Manager- Listing
National Stock Exchange of India Ltd.,
Exchange Plaza, Bandra-Kurla Complex
Bandra (E)
Mumbai-400051

NSE Code-NATHBIOGEN

Dear Sir/Madam,

Subject- Presentation on Unaudited financial results.

Please find the attached herewith, presentation on Unaudited financial results for the period ended 30th September 2026.

You are requested to take the above information on record.

Thanking You.

Yours faithfully,
For Nath Bio-Genes (India) Limited,

Amol Arunrao Gupta
Digitally signed by Amol Arunrao Gupta
Date: 2026.11.14 19:11:40 +05'30'

Amol Gupta
Chief Financial Officer

NATH SEEDS

हर बीज खरा, शक्ति भरा

NATH SEEDS®

Nath

Bio-Genes (I) Ltd.

Investor Presentation Q2 & H1FY27



www.nathbiogenes.com

Disclaimer

Certain statements in this document may be forward-looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local political or economic developments, technological risks, and many other factors that could cause our actual results to differ materially from those contemplated by the relevant forward-looking statements.

Nath Bio Genes (India) Limited will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.



Competitive Positioning In A Tough Sector

Focus Area

Product Selection

- Build a dream-product basket with superior and diversified products
- Build an Un-paralleled Supply Chain Network

Winning Strategies

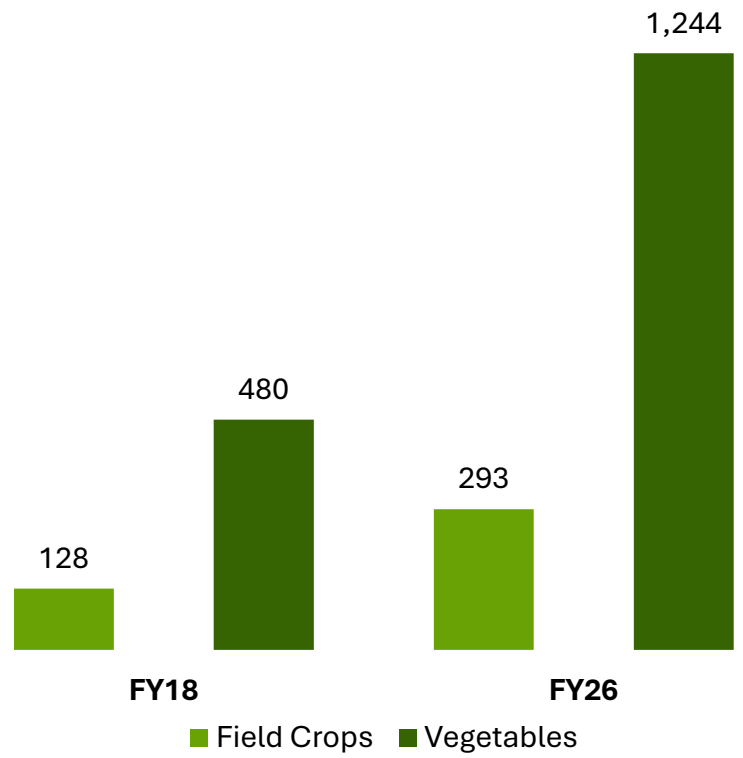
- Focus on Cotton, Wheat, Maize & Fodder Bajra
- Empower Stakeholders; Build long-term, loyal, symbiotic relationships with our production growers and organisers.



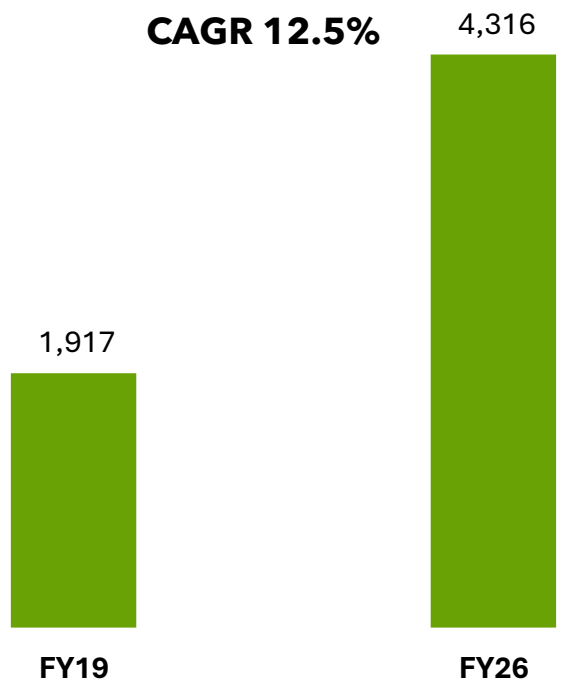
Network of approximately 20,000 distributors and dealers, 17 branch offices, 10 processing plants, and warehouses spread across 23 states of India

What Our Business Delivered In Last 9 Years

Average Selling Price (Rs/kg) is Increasing



Revenue Growth (INR Mn)



Tailor Made Products



- Understand key farmer requirements based on deep market research.
- Develop products to suit various agri climatic conditions
- Focus on disease and pest resistance which automatically results in higher yield
- Stringent multistage trials before commercial development

Focused on **R&D**



1. R&D Team of experienced scientists and experts
2. Prioritize Disease and Pest resistance breeding
3. Large and Diverse collection of Germplasm
4. Well Invested, DSIR recognized R&D Innovation Centres
5. Produce Genetically Pure and Premium Quality Seeds
6. Cold storage facilities, warehouses, and conditioning godowns having a capacity of 25,000MT

Focused on Shareholder Value Creation



Growing Business

Strong Positions in important crops



Product Excellence

Innovation and solution that drive productivity and create value for farmers



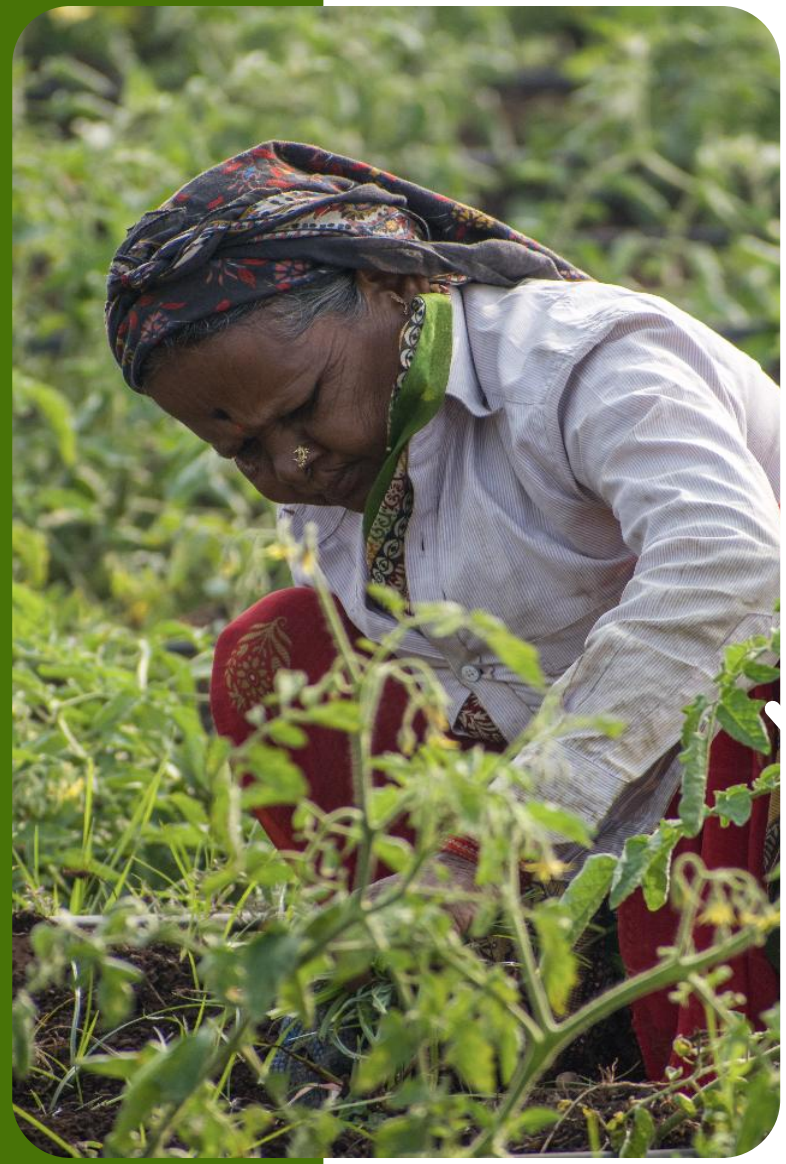
Differentiated Customer Experience

Expanding market reach through new and innovative products such as Sanket



Margin Expansion

Growing EBITDA margins through efficient operations







Farming Community’s Testimonials





Testimonials : Cotton Nath Sanket













नाथ संकेत बहुत ही बढ़िया कपास है, जिसमे भारी संख्या में डेंडू लगते है। डेंडू की भारी संख्या के कारण यह जबरदस्त उपज देता है। किट और रोगों के प्रति उत्तम सहनशीलता है।



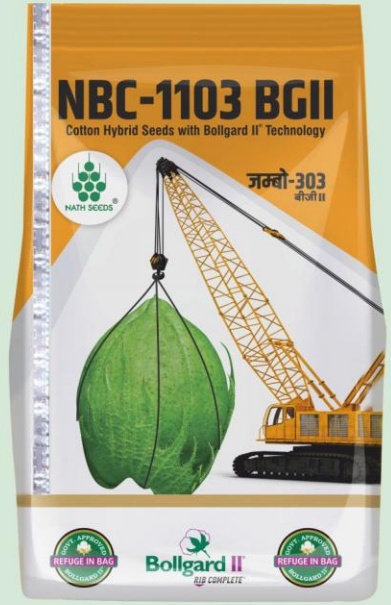
Testimonials : Cotton Jumbo-303







नाथ का जम्बो-303 एक बेहतरीन कपास है। नाम की तरह ही इसके डेंडू बड़े आकार के है।
और कपास भी वजनदार है।
भरपूर उत्पादन देता है।



Testimonials : Cotton Rana-900



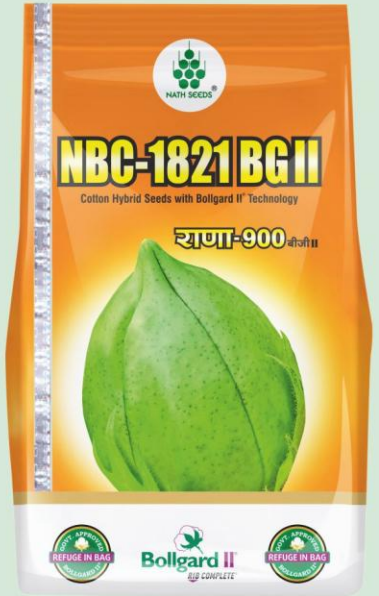








नाथ का जम्बो-303 एक बेहतरीन कपास है। नाम की तरह ही इसके डेंडू बड़े आकार के है।
और कपास भी वजनदार है।
भरपूर उत्पादन देता है।



Testimonials : Bajra-NBH-07







नाथ का एन बी एच-07 बाजरा एक सर्वगुणसंपन्न बाजरा है। इसके दाने आकर्षक और ठोस सिट्टे है।
यह प्रजाति पैदावार और चारा दोनों के लिए उपयुक्त है।



Testimonials : Hy. Paddy-Dhadak Gold





हाइब्रिड धान धड़क गोल्ड एक बेहतरीन धान प्रजाति है।
इसका लम्बा और वजदार दाना है।
मध्यम अवधि में जबरदस्त उत्पादन देती है।



Testimonials : Paddy-Nath 20/20





धान नाथ 20/20 एक बढ़िया धान है। इसमें कल्लों की संख्या अधिक होती है। मजबूत तना है तो फसल गिरती नही। लम्बा मध्यम पतला दाना और प्रति बाली अधिक दाने है इससे भरपूर पैदावार मिलती है।



Testimonials : Hy. Maize-Domnator-401







हाइब्रिड मक्का डॉमिनेटर-401 के आकर्षक नारंगी दाने है और सिरे तक भरे बड़े आकर के भुट्टे है।
यह एक जबरदस्त उपज देनेवाली मक्का किस्म है।



Testimonials : Hy. Okra-Akira







नाथ हाइब्रिड भिन्डी अकीरा एक लाजवाब किस्म है। गहरे हरे रंग के आकर्षक एवं वजनदार फल है। और जबरदस्त उपज देती है। वायरस के प्रति सहनशील है



Testimonials : Hy. Tomato-Akhand







नाथ हाइब्रिड टोमॅटो अखंड गर्मी के मौसम के लिए सबसे बेहतरीन किस्म है। गहरे लाल रंग के आकर्षक गोलाकार ठोस फल है। बढ़िया उपज मिलती है।



Testimonials : Hy. Chilli-NCH-1055









हाइब्रिड मक्का डॉमिनेटर-401 के आकर्षक नारंगी दाने है और सिरे तक भरे बड़े आकर के भुट्टे है।
यह एक जबरदस्त उपज देनेवाली मक्का किस्म है।



Testimonials : Hy. Bittergourd-NBIGH-274





नाथ हाइब्रिड करेला
एन बी आय जी एच-274 एक बढ़िया कांटेदार करेला है। फलों का रंग आकर्षक हरा है और रोगों के प्रति सहनशील है। उपज में बेहतर है।





Q2 & H1FY27 PERFORMANCE

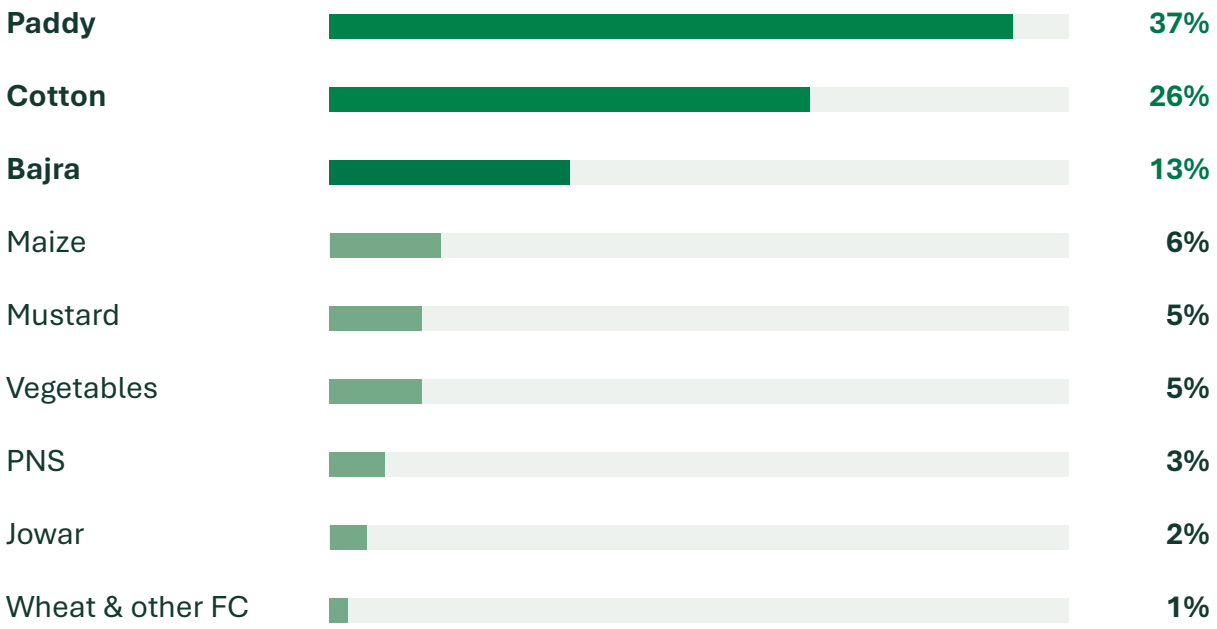
Key Business Highlights – H1FY27

Paddy, cotton and bajra contribute 76% of reported sales

A diversified portfolio spans cereals, cotton, oilseeds, vegetables and PNS.

CROP-WISE SALES CONTRIBUTION

Share of total sales (%)



BUSINESS COMMENTARY

Core crops remain the anchor

Paddy leads the sales mix at 37%, followed by cotton at 26% and bajra at 13%. Together, these three crops represent over three-fourths of sales.Paddy held up its stable performance due to good monsoon in Northern region

Cotton packets: 10.6 lakh

Cotton remains the second-largest crop contributor, accounting for 26% of sales by value. Volume declined by 2.29% due to monsoon

Breadth beyond the top three

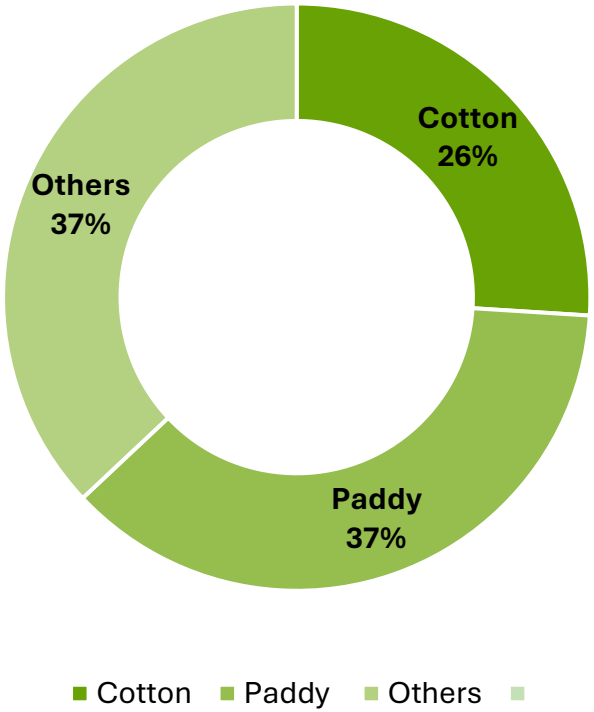
Maize, mustard, vegetables, PNS and smaller crop categories add diversity to the overall sales mix.

Key Financial Highlights – H1FY27

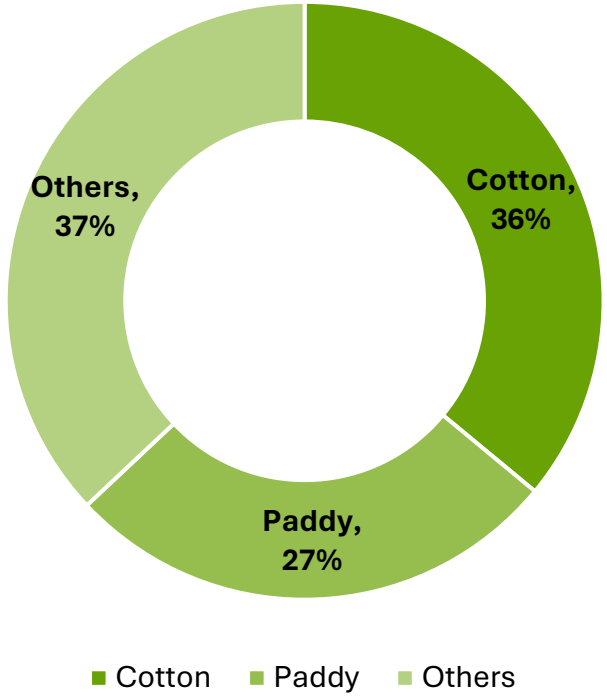
	H1FY27	H1FY26	YoY
Revenue	₹ 3,601 Mn	₹ 3,199 Mn	▲ 13%
Gross Profit	₹ 1,922 Mn	₹ 1,707 Mn	▲ 13%
EBITDA	₹ 410 Mn	₹ 461 Mn	▼ -11%
PBT (after adjustment of exceptional item)	₹ 365 Mn	₹ 437 Mn	▼ -16%

Segmental Revenue Contribution

H1FY27 Revenue
INR 3,601 Mn



H1FY26 Revenue
INR 3,199Mn



- ***Others include: Jowar, Bajra, Maize, Mustard, Wheat***

Income Statement

Particulars (INR Mn)	Q2FY27	Q2FY26	%Change(YoY)	H1FY27	H1FY26	%Change(YoY)
Total Revenue	**373**	**398**	**-6%**	**3,601**	**3,199**	**13%**
Gross Profit	**293**	**269**	**9%**	**1,922**	**1,707**	**13%**
Gross Margin (%)	***79%***	*68%*		*53%*	*53%*	
EBITDA	**60**	**72**	**-17%**	**410**	**461**	**-11%**
EBITDA Margin (%)	***16%***	*18%*		*11%*	*14%*	
Depreciation	**9**	10	-3%	20	20	
Finance Cost	**55**	33	67%	93	62	50%
Other Income	**18**	**19**	**-5%**	**37**	**37**	**1%**
PBT (after adjustment of exceptional item)	**32**	**48**	**-35%**	**365**	**437**	**-16%**
Tax	**9**	6	40%	**16**	**13**	**24%**
Tax Rate (%)	***28%***	13%		***4%***	***3%***	
PAT for the Period (excluding extra ordinary items)	**23**	**42**	**-46%**	**349**	**424**	**-18%**
EPS	**1.19**	**2.21**		**18.38**	**22.31**	

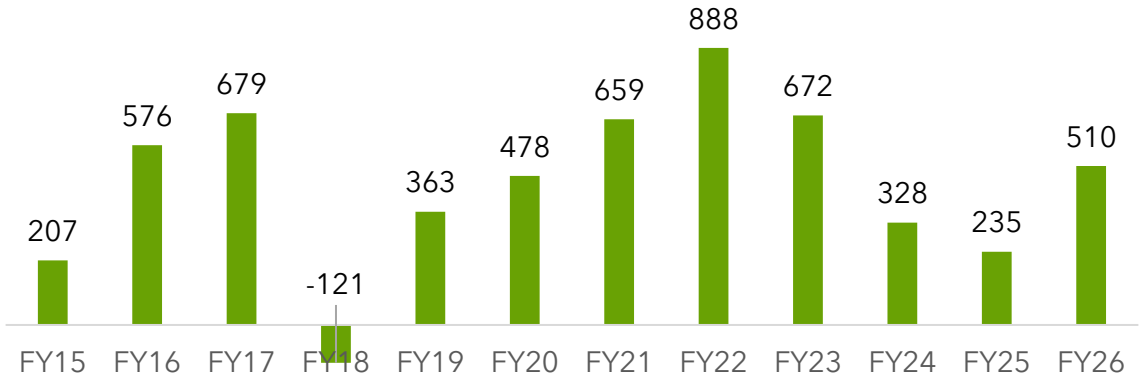
Note - PAT is after adjusting for exceptional item



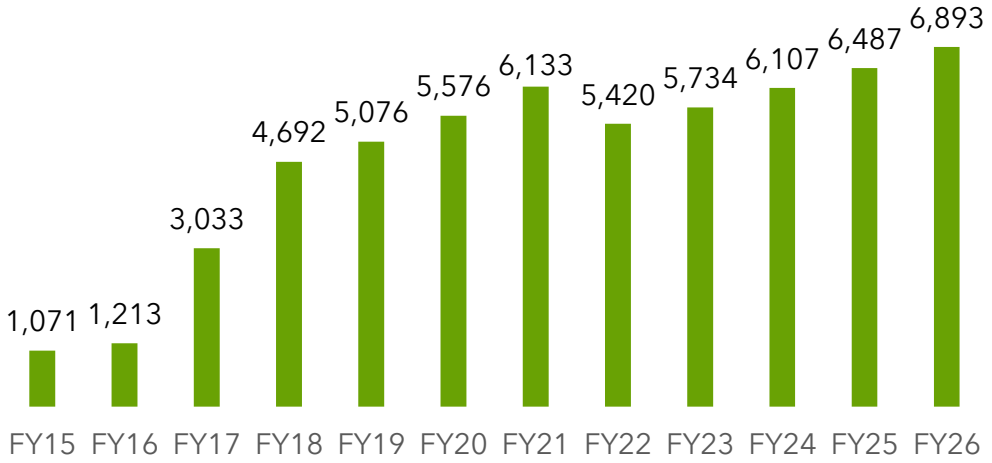
APPENDIX

Maintaining Profitability; Strong Balance Sheet

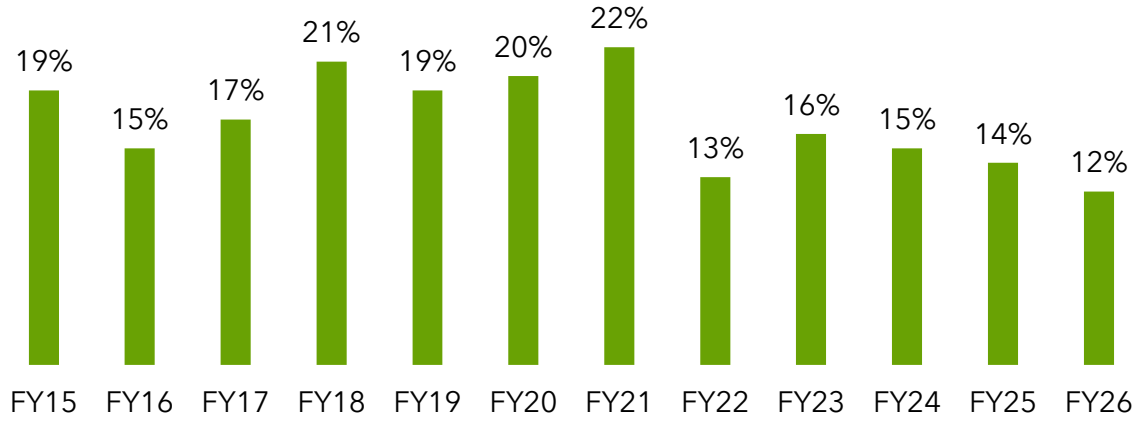
Net Debt (INR Mn)



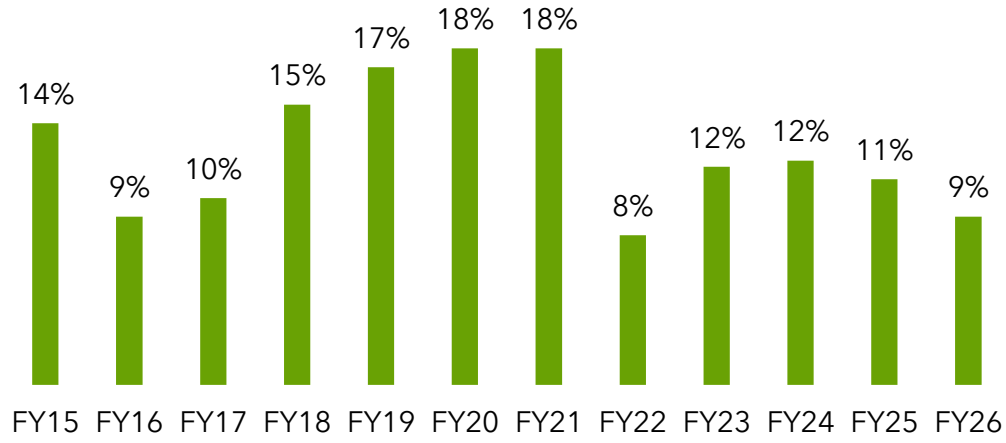
Net Worth (INR Mn)



EBITDA Margin (%)



PAT Margin (%)



Visionary Leadership; Attracting the Best Talent



Mr. Nandkishor Kagliwal
Chairman



Mr. Satish Kagliwal
Managing Director

Leadership Team



Dr. Capt. Devinder Khurana
Executive Vice President



Mr. Amol Gupta
CFO



Dr. V. N. Kulkarni
Head – R & D



Mr. K. Reddy
Head – Supply Chain



Mr. Harish Pandey
Business Lead

Historical Income Statement

Nath Bio-Genes' P&L Statement					
Particulars (INR Mn)	**FY26**	**FY25**	**FY24**	**FY23**	**FY22**
Total Revenue	4,316	3,623	3,326	3,013	2,783
Gross Profit	2,403	2,289	1,991	1,667	1,544
Gross Margin (%)	56%	63%	60%	55%	56%
EBITDA	525	523	505	489	373
EBITDA Margin (%)	12%	14%	15%	16%	13%
Depreciation	39	38	32	30	31
Finance Cost	133	96	91	101	106
PBT (before exceptional)	431	436	388	363	254
Adjusted PAT	384	416	367	352	215
PAT Margin (%)	9%	11%	12%	12%	9%
EPS	23.42	22	21.6	18.5	11.3

Historical Balance Sheet

Assets (INR Mn)	FY26	FY25	FY24	FY23	FY22	Liabilities (INR Mn)	FY26	FY25	FY24	FY23	FY22
Fixed Assets	2,437	2,430	2,406	2,340	2,329	Share Capital	190	190	190	190	190
Other Intangible Assets	56	72	88	104	120						
Financial Assets	268	61	61	51	51	Reserves & Surplus	6,704	6,297	5,917	5,544	5,230
Loans		358	109								
Other Non-current Assets	426	442	421	225	218	Long-Term Borrowings	6	16	28	4	7
Inventories	4,446	3,307	2,291	2,078	2,203	Long-term Provisions	49	35	30	28	26
Trade Receivables	838	888	943	973	879	Short Term Borrowings	1,212	1,095	1,055	1,048	923
Cash & Bank Balances	707	876	755	380	42	Trade Payables	1,305	787	421	277	551
Loans & Advances	1,620	1,665	1,629	1,711	1,502	Other Current Liabilities	1,340	1,735	1,112	830	482
Other Current Assets	32	69	67	68	76	Short Term Provisions	23	12	18	9	11
Total	**10,829**	**10,168**	**8,771**	**7,930**	**7,419**	**Total**	**10,829**	**10,168**	**8,771**	**7,930**	**7,419**

Thank You



CIN_NBIL_L01110MH1993PLC072842

For further information, please get in touch with:

Priya Sen
Priya@GoIndiaadvisors.com
M:+91 8334841047

Deepika Sharma
deepika@GoIndiaadvisors.com
M:+91 8451029510

