Date: May 29, 2025 **Ref. No.: MMFL/08/2025-26**

To,
Listing Compliance Department
National Stock Exchange of India Limited,
Exchange Plaza, C-1, Block-G,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051

NSE Symbol: MYMUDRA

Subject: Outcome of Board Meeting pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir(s),

We wish to inform you that the Board of Directors of My Mudra Fincorp Limited **("the Company")** at its meeting held today i.e. Thursday, May 29, 2025 have, inter-alia, considered and approved the following:

a. Annual Audited Financial Results of the Company for the financial year ended March 31, 2025, in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, along with the Auditors' Report thereon. A copy of the said financial results along with Auditors' Report is attached herewith as *Annexure-1*;
b. Statement of deviation(s) or variation(s) for the financial year ended March 31, 2025 in terms of Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, attached herewith as *Annexure-2*;
c. Certificate indicating the utilisation of the issue proceeds certified by Statutory Auditor in the prescribed format in compliance with the NSE Circular no. NSE/CML/2024/23 dated September 05, 2024, attached herewith as *Annexure-3*; and
d. Declaration under Regulation 33(3)(d) of the SEBI (Listings Obligations and Disclosure Requirements) Regulations, 2015 with respect to Auditors Report with unmodified opinion for the Annual Audited Financial Results for the year ended March 31, 2025, attached herewith as *Annexure-4*.

The meeting of the Board of Directors of the Company commenced at 01:00 p.m. and concluded at 2:30 p.m.

This is for your kind information and record.

Thanking You,

For **My Mudra Fincorp Limited**

PIYUSHI JINDAL
Digitally signed by PIYUSHI JINDAL
Date: 2025.05.29 14:31:30 +05'30'

Piyushi Jindal
Company Secretary
Membership No.: A37242

Place: New Delhi

Encl.: As above

INDEPENDENT AUDITOR'S REPORT ON THE AUDIT OF STANDALONE ANNUAL FINANCIAL RESULTS

TO THE BOARD OF DIRECTORS OF **'MY MUDRA FINCORP LIMITED'**

Opinion

We have audited the accompanying standalone annual financial results of **MY MUDRA FINCORP LIMITED ('the Company"),** for the half year ended March 31, 2025 ("Standalone Financial results") attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015, as amended ("Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us, the aforesaid standalone annual financial results:

a. are presented in accordance with the requirements of Regulation 33 of Listing Regulations in this regard;
   and
b. give a true and fair view in conformity with the recognition and measurement principles laid down in the applicable Accounting Standards and other accounting principles generally accepted in India of the net profit and other financial information for the half year ended March 31, 2025.

Basis for Opinion

We conducted our audit of the financial results in accordance with the Standards on Auditing (SAs)specified under section 143(10) of the Companies Act, 2013 ("the Act"). Our responsibilities under those Standards are further described in the *"Auditor's Responsibilities for the Audit of the Standalone Financial Results"* section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India (ICAI) together with the ethical requirements that are relevant to our audit of the financial results under the provisions of the Act and the Rules made thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the ICAI's Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion on these financial results.

Management's and Board of Director's Responsibility for the Standalone Annual Financial Results

These Standalone annual financial results have been prepared on the basis of the standalone annual financial statements.

The Company's Management and Board of Directors are responsible for the preparation of these Standalone annual financial results that give a true and fair view of the net profit and other financial information in accordance with the recognition and measurement principles laid down in Accounting Standard prescribed under Section 133 of the Act, read with the relevant rules issued thereunder and other account principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provision of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively

for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the standalone annual financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the standalone annual financial results, the management and Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors are also responsible for overseeing the company's financial reporting process.

Auditor's Responsibilities for the Audit of the Standalone Annual Financial Results

Our objectives are to obtain reasonable assurance about whether the standalone annual financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these standalone annual financial results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the standalone financial statements, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal financial controls relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under section 143(3)(i) of the Act, we are also responsible for expressing our opinion on whether the Company has adequate internal financial controls system in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by management and Board of Directors.
- Conclude on the appropriateness of management and Board of Directors use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial statements or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the standalone annual financial results, including the disclosures, and whether the financial results represent the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other

matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

We also performed procedures in accordance with the circular issued by SEBI under Regulation 33(8) of the Listing Regulations, as amended, to the extent applicable.

Other Matter

The Standalone annual financial results include the results for the half year ended March 31, 2025 being the balancing figures between the audited figures of the full financial year 2024-25 and the unaudited year to date figures up to the first half year (September 30, 2024) of the current financial year, which was subject to Limited review by us. Our opinion is not modified in respect of this matter.

For M/s Sangita Gupta & Associates
Chartered Accountants
Firm Registration No: 023808N

SANGITA KUMARI GUPTA
Digitally signed by SANGITA KUMARI GUPTA
Date: 2025.05.29 14:32:03 +05'30'

CA Sangita Kumari Gupta
Partner
M. No. 518358
UDIN: 25518358BMOMNS7179
Date: 29/05/2025
Place: New Delhi

Annexure - 1

My Mudra Fincorp Limited

(Formerely Known as My Mudra Fincorp Private Limited)

Registered Office : 17A/45, 2nd Floor, WEA, Karol Bagh, New Delhi, Delhi - 110005

Email Id: info@mymudra.com, Phone No. - 011-47010500

CIN: L65191DL2013PLC257611

Audited Standalone Statement of Financials Results for the year ended March 31, 2025

(Amount in Rs. Lakhs except EPS)

Particulars	Half year ended			Year ended	
	Mar 31, 2025 (Audited)	Sep 30, 2024 (Un-audited)	Mar 31, 2024 (Audited)	Mar 31, 2025 (Audited)	Mar 31, 2024 (Audited)
1. Revenue from Operations	4,662.64	3,373.88	3,900.44	8,036.52	7,107.24
2. Other Income	29.70	0.82	5.50	30.53	7.11
3. Total Income (1+2)	**4,692.35**	**3,374.70**	**3,905.95**	**8,067.05**	**7,114.36**
4. Expenditure					
(a) Employee Benefit Expenses	353.62	336.01	332.88	689.63	674.83
(b) Finance Cost	24.79	62.79	75.19	87.57	110.01
(c) Deprecaiation and Amortisation Expenses	46.44	38.08	35.06	84.52	60.79
(d) Other Expenses	3,442.83	2,551.15	2,813.44	5,993.98	5,355.72
5. Total Expenditure 4(a) to 4(d)	**3,867.67**	**2,988.04**	**3,256.57**	**6,855.71**	**6,201.35**
6. Profit / (Loss) before Exceptional & Extraordinary items & tax (3-5)	824.67	386.67	649.38	1,211.34	913.01
7. Exceptional Item					
8. Profit / (Loss) Before Tax (6-7)	**824.67**	**386.67**	**649.38**	**1,211.34**	**913.01**
9. Tax Expenses:					
(a) Tax Expense for Current Year	220.98	97.32	223.70	318.30	290.06
(b) Short / (Excess) Provision of Earlier Year	-	-	0.32	-	0.32
(c) Deffered Tax	(10.51)	2.54	(8.92)	(7.98)	-19.96
Net Current Tax Expenses:	**210.46**	**99.86**	**215.11**	**310.32**	**270.42**
10. Profit / (Loss) for the Year (8-9)	**614.21**	**286.80**	**434.27**	**901.02**	**642.59**
11. Paid-up Equity Capital (Face Value of Rs. 10/- each)	**1,139.18**	**1,139.18**	**1.18**	**1,139.18**	**1.18**
12. Weighted Average number of shares	**90.42**	**90.42**	**0.12**	**90.42**	**0.12**
11. Earnings per equity shares (Face Value of Rs. 10 each)					
i. Basic	6.79	3.17	3,671.57	9.96	5,432.75
ii. Diluted	6.79	3.17	3,671.57	9.96	5,432.75

Notes to Un-audited Standalone Financial Results:

1. The Audited Standalone Annual Financial Results for the Year ended 31st March, 2025 were reviewed by the Audit Committee and approved by Board of Directors at their respective meetings held on May 29, 2025.

2. The Company has a single reportable business segment. Hence, no separate information for segment wise disclosure is given in accordance with the requirements of Accounting Standard (AS) 17 - "Segment Reporting".

3. These financial results have been prepared in accordance with Accounting Standards (AS) prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and in terms of the Regulation 33 of the SEBI (Listing Obligation and Disclosures Requirements) Regulations, 2015 ("Listing Regulations').

4. During the period under review:

a. the Company came up with an Initial Public Offering of 30,24,000 Equity Shares of face value Rs. 10/- each at an issue price of Rs. 110/- per Equity Share (including share premium of Rs. 100/- per equity share). The Equity Shares of the Company were listed on National Stock Exchange of India Limited (NSE Emerge) w.e.f. September 12, 2024. The issue was made in accordance with applicable regulations and guidelines;

b. the Board of Directors in its meeting held on May 15, 2024 considered and approved the allotment of 83,55,846 equity shares as Bonus Issue against existing 11954 total equity shares as fully paid up in the Company, to the existing shareholders of the Company in the ratio of 699 equity shares for every 1 equity share held (i.e. in the ratio of 699:1 Shares); and

c. the Board of Directors in its meeting held on May 04, 2024 considered and approved the allotment of 126 Equity Shares, by way of preferential allotment, having face value of INR 10/- each at a premium of INR 7586.90/- per equity share.

5. The figures for half year ended March 31, 2025 are the balancing figures between the audited figures in respect of Financial Year 2024-25 and year to date unaudited figures of half year ended Septemebr 30, 2024.

6. The figures of previous periods are regrouped/rearranged wherever necessary to make them comparable with the current periods' figures.

For My Mudra Fincorp Limited

VAIBHAV KULSHRESTHA

Digitally signed by VAIBHAV KULSHRESTHA
Date: 2025.05.29 14:33:14 +05'30'

Vaibhav Kulshrestha
Managing Director
DIN: 06979149
Place: Delhi
Date: 29-05-2025

My Mudra Fincorp Limited

(Formerely Known as My Mudra Fincorp Private Limited)

Registered Office : 17A/45, 2nd Floor, WEA, Karol Bagh, New Delhi, Delhi - 110005

Email Id: info@mymudra.com, Phone No. - 011-47010500

CIN: L65191DL2013PLC257611

Audited Standalone Statement of Assets & Liabilities as on March 31, 2025

Particulars	(Amount in Rs. Lakhs)	
	Year ended	
	Mar 31, 2025	Mar 31, 2024
	(Audited)	(Audited)
(A) Equity and Liabilities		
1. Shareholder's Funds		
(a) Share Capital	1,139.18	1.18
(b) Reserve & Surplus	4,202.07	1,639.96
	5,341.25	**1,641.14**
2. Non Current Liablities		
(a) Long Term Borrowings	178.45	303.11
(b) Deffered Tax Liablities (Net)	-	-
(c) Long Term Provisions	14.67	10.62
	193.12	**313.73**
3. Current Liabilities		
(a) Short Term Borrowings	173.27	661.30
(b) Trade Payable		
(i) Payable to Msme	1.17	5.74
(ii) Payable to Others	57.55	18.00
(c) Other Current Liabilities	55.23	90.91
(d) Short Term Provisions	327.05	296.91
	614.26	**1,072.85**
Total	**6,148.63**	**3,027.73**
(B) Assets		
1. Non Current Assets		
(a) Property Plant & Equipment and Intangibale Assets		
(i) Tangible Assets	359.98	200.17
(ii) Intangible Assets	0.23	0.19
(iii) Intangible Assets under Development	763.78	362.37
	1,123.99	**562.74**
(b) Deffered Tax Assets (Net)	25.88	17.91
(c) Long Term Loan and Advances	529.80	350.11
(d) Other non Current Assets	9.60	-
	565.28	**368.01**
2. Current assets		
(a) Current Investments	-	25.49
(b) Trade Receivables	1,902.86	1,275.29
(c) Cash & Cash Equivalents	1,709.87	193.06
(d) Short Term Loans & Advances	845.73	601.08
(e) Other Current Assets	0.90	2.05
	4,459.36	**2,096.98**
Total	**6,148.63**	**3,027.73**

For My Mudra Fincorp Limited

VAIBHAV KULSHRESTHA

Digitally signed by VAIBHAV KULSHRESTHA
Date: 2025.05.29 14:33:42 +05'30'

Vaibhav Kulshrestha
Managing Director
DIN: 06979149
Place: Delhi
Date: 29-05-2025

My Mudra Fincorp Limited

(Formerely Known as My Mudra Fincorp Private Limited)

Registered Office : 17A/45, 2nd Floor, WEA, Karol Bagh, New Delhi, Delhi - 110005

Email Id: info@mymudra.com, Phone No. - 011-47010500

CIN: L65191DL2013PLC257611

Audited Standalone Statement of Cash Flow for the year ended March 31, 2025

Particulars		(Amount in Rs. Lakhs) Year ended Mar 31, 2025 (Audited)	Mar 31, 2024 (Audited)
A) Cash Flow From Operating Activities :			
Net Profit before tax		1,211.34	913.01
Adjustment for :			
Depreciation		84.52	60.79
Interest Paid		86.55	98.09
Provision of Gratuity		5.95	7.88
Profit on sale of Motor car		-	-
Operating profit before working capital changes		**1,388.37**	**1,079.77**
Changes in Working Capital			
(Increase)/Decrease in Trade Receivables		(627.57)	(573.65)
(Increase)/Decrease in Short Term Loans & Advances		(244.64)	(313.74)
Increase/(Decrease) in Trade Payables		34.98	(15.65)
Increase/(Decrease) in Other Current Liabilities		(35.68)	31.42
(Increase)/Decrease in Other Current Assets		1.15	(1.36)
Increase/(Decrease) in Short Term & Long Term Provisions		-	9.59
Increase/(Decrease) in Non Current Assets		(9.60)	-
Cash generated from operations		**506.99**	**216.37**
Less:- Income Taxes paid		(290.06)	(156.57)
Net cash flow from operating activities	**A**	**216.93**	**59.81**
B) Cash Flow From Investing Activities :			
Purchase of Fixed Assets including of CWIP		(645.78)	(392.77)
Sale of Fixed Assets including of CWIP		-	-
Long term Investment made/Sold during the year		25.49	(25.49)
Increase/(Decrease) in Long Term Loans and Advances		(179.69)	(17.16)
Net cash flow from investing activities	**B**	**(799.98)**	**(435.42)**
C) Cash Flow From Financing Activities :			
Proceeds from Issue of Share Capital		302.41	-
Increase/(Decrease) in Short Term Borrowings		(488.03)	430.41
Increase/(Decrease) in Long Term Borrowings		(124.66)	162.91
Receipt of Share Premium		2,496.68	-
Interest Paid		(86.55)	(98.09)
Net cash flow from financing activities	**C**	**2,099.85**	**495.23**
Net Increase/(Decrease) In Cash & Cash Equivalents	**(A+B+C)**	**1,516.81**	**119.61**
Cash equivalents at the begining of the year		193.06	73.45
Cash equivalents at the end of the year		1,709.87	193.06

For My Mudra Fincorp Limited

VAIBHAV KULSHRESTHA

Digitally signed by VAIBHAV KULSHRESTHA
Date: 2025.05.29 14:33:56 +05'30'

Vaibhav Kulshrestha
Managing Director
DIN: 06979149
Place: Delhi
Date: 14-11-2024

Annexure - 2

STATEMENT ON DEVIATION OR VARIATION FOR PROCEEDS OF PUBLIC ISSUE, RIGHT ISSUE, PREFRENTIAL ISSUE, QUALIFIED INSTITUTIONS PLACEMENT ETC.

STATEMENT ON DEVIATION / VARIATION in utilisation of funds raised	
Name of listed entity	My Mudra Fincorp Limited
Mode of Fund Raising	Initial Public Offer
Date of Raising Funds	12th September, 2024
Amount Raised	Rs. 3,326.40 Lakhs
Reported filed for quarter ended	31st March, 2025
Monitoring Agency	Not Applicable
Monitering Agency Name, if Available	Not Applicable
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable
If yes, Date of shareholder Approval	Not Applicable
Explanation for the Deviation / Variation	Not Applicable
Comments of the Audit Committee after review	Not Applicable
Comments of the auditiors, if any	Not Applicable
Objects for which funds have been raised and where there has been a deviation, in the following table	Objects are: 1. Repayment of a portion of certain borrowing availed by our Company. 2. Investment in technology development and digital infrastructure. 3. To meet Working Capital requirements 4. General Corporate Purpose. 5. Issue related expenses in relation to Issue. Deviation : Not Applicable

(Rs. in lakhs)

Original Object	Modified Object, If any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any
Repayment of a portion of certain borrowing availed by our Company.	Not Applicable	625.00	Not Applicable	625.00	Not Applicable	None
Investment in technology development and digital infrastructure.	Not Applicable	660.00	Not Applicable	198.00	Not Applicable	None
To meet Working Capital requirements	Not Applicable	700.00	Not Applicable	300.00	Not Applicable	None
General Corporate Purpose.	Not Applicable	812.10	Not Applicable	-	Not Applicable	None
Issue related expenses in relation to Issue.	Not Applicable	529.30	Not Applicable	529.30	Not Applicable	None

Deviation or variation could mean:
(a) Deviation in the objects or purposes for which the funds have been raised or
(b) Deviation in the amount of funds actually utilized as against what was originally disclosed or
(c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc.

For My Mudra Fincorp Limited

VAIBHAV KULSHRESTHA
Digitally signed by VAIBHAV KULSHRESTHA
Date: 2025.05.29 14:34:08 +05'30'

Vaibhav Kulshrestha
Managing Director
DIN: 06979149
Place: Delhi
Date: 29-05-2025

Annexure - 3

Certificate on Disclosure for utilization of issue proceeds for Listed Entities on NSE EMERGE in the case of My Mudra Fincorp Limited ("the company") (CIN: L6519DL2013PLC257611) having Registered Office at 17A/45, 2nd Floor, WEA, Karol Bagh, New Delhi, Delhi – 110005

We, Sangita Gupta & Associates, Chartered Accountants and Statutory Auditors of the Company, pursuant to Regulation 32 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, and in reference to NSE Circular No. NSE/CML/2024/23 dated 5th September, 2024, hereby confirm and certify that there was no deviation or variation in the utilization of the funds raised through the IPO by the Company, for the year ended 31st March, 2025.

Further, we have verified the information mentioned in Annexure-A with respect of the Company, extracted from the standalone financial statements of the company for the year ended March 31, 2025 and other relevant records the Company prepared and produced before us by the Board of Directors of the Company. The information mentioned in Annexure-A was reviewed by the Audit Committee and approved and taken on record by the Board of Directors of the Company at their meeting held on May 29, 2025.

We hereby confirm that while providing this certificate we have complied with the Code of Ethics issued by the Institute of Chartered Accountants of India.

Yours faithfully,
For M/s Sangita Gupta & Associates
Chartered Accountants
Firm Registration No: 023808N

SANGITA KUMARI GUPTA

Digitally signed by SANGITA KUMARI GUPTA
Date: 2025.05.29 14:32:30 +05'30'

CA Sangita Kumari Gupta
Partner
M. No. 518358
UDIN: 25518358BMOMNT7960
Date: 29/05/2025
Place: New Delhi

Encl.: Annexure-A

Annexure – A

(Rs. In Lakhs)

Sr. No.	Object as disclosed in the Offer Document	Amount disclosed in the Offer Documents	Actual Utilized Amount	Unutilized Amount	Remarks
1	Repayment of a portion of certain borrowing availed by the Company	625.00	625.00	-	None
2	Investment in technology development and digital infrastructure	660.00	198.00	462.00	None
3	To meet Working Capital requirements	700.00	300.00	400.00	None
4	General Corporate Purpose	812.10	0.00	812.10	None
5	Issue related expenses	529.30	529.30	0.00	None
Total		**3,326.40**	**1,652.30**	**1674.10**	

Yours faithfully,
For M/s Sangita Gupta & Associates
Chartered Accountants
Firm Registration No: 023808N

SANGITA KUMARI GUPTA

Digitally signed by SANGITA KUMARI GUPTA
Date: 2025.05.29 14:32:41 +05'30'

CA Sangita Kumari Gupta
Partner
M. No. 518358
UDIN: 25518358BMOMNT7960
Date: 29/05/2025
Place: New Delhi

Annexure-4

Date: May 29, 2025

To,
Listing Compliance Department
National Stock Exchange of India Limited,
Exchange Plaza, C-1, Block-G,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051

NSE Symbol: MYMUDRA

Subject: Declaration under Regulation 33(3)(d) of the SEBI (Listings Obligations and Disclosure Requirements) Regulations, 2015 with respect to Auditors Report with unmodified opinion for the Annual Audited Financial Results for the year ended March 31, 2025.

Dear Sir / Madam,

I, Vaibhav Kulshrestha, Managing Director of My Mudra Fincorp Limited **('Company')** do hereby declare and confirm that M/s. Sangita Gupta & Associates, Chartered Accountants, (FRN: 023808N), Statutory Auditors of the Company, have issued an Audit Report with unmodified opinion on the Annual Audited financial Results of the Company for the year ended March 31, 2025.

This declaration is made in compliance to Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Circular No. CIR/CFD/CMD/56/2016 dated May 27, 2016.

Thanking You,

For **My Mudra Fincorp Limited**

VAIBHAV KULSHRESTHA
Digitally signed by VAIBHAV KULSHRESTHA
Date: 2025.05.29 14:34:32 +05'30'

Vaibhav Kulshrestha
Managing Director
DIN: 06979149