MOXSH OVERSEAS EDUCON LIMITED

(Formerly known as Moxsh Overseas Educon Private Limited)
Regd Off: 160, Kaliandas Udyog Bhavan, Century Bazaar, Prabhadevi, Mumbai – 400 025
Email: medushop.priti@gmail.com / **Website**: www.moksh16.com / **Contact**: 022 2436 6408
CIN: L74994MH2018PLC308826

November 14, 2026

To,
National Stock Exchange of India Limited
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai – 400 051.

SYMBOL: MOXSH

Dear Sir / Ma'am,

Sub: Disclosure under Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the half year ended September 30, 2026.

Pursuant to Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No. CIR/CFD/CMD1/162/2019 dated December 24, 2019, please find enclosed the statement of deviation(s) or variation(s) in utilisation of funds raised through the preferential issue of equity shares and convertible warrants (including the conversion of warrants into equity shares) for the half year ended September 30, 2026, in the prescribed format. We hereby confirm that there has been no deviation or variation in the utilisation of the proceeds of the said preferential issue for the above-mentioned period from the objects stated in the explanatory statement to the notice of the Extraordinary General Meeting held on January 3, 2026.

The certificate issued by the Statutory Auditors of the Company on the utilisation of the proceeds of the said preferential issue for the half year ended September 30, 2026 is also enclosed.

The aforesaid statement and certificate have been reviewed by the Audit Committee and taken on record by the Board of Directors at their respective meetings held on November 14, 2026.

You are requested to take the same on your record.

Thanking You,
For Moxsh Overseas Educon Limited

DHANANJAY JAICHAND SHAH
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Date: 2026.11.14 19:06:57 +05'30'

Dhananjay Shah
Managing Director
DIN: 00225296

STATEMENT OF DEVIATION OR VARIATION IN UTILIZATION OF FUNDS RAISED

Name of listed entity	Moxsh Overseas Educon Limited
Mode of Fund Raising	Preferential Issue
Date of Raising Funds	19/01/2026 (allotment of equity shares and warrants) 12/05/2026, 06/06/2026 and 09/07/2026 (conversion of warrants)
Amount Raised	Fresh Issue of ₹430.08* Lakhs
Report filed for Half Year ended	September 30, 2026
Monitoring Agency	Not Applicable
Monitoring Agency Name, if applicable	Not Applicable
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable
If Yes, Date of shareholders Approval	Not Applicable
Explanation for the Deviation / Variation	Not Applicable
Comments of the Audit Committee after review	Nil
Comments of the auditors, if any	Nil

** Preferential issue of 3,77,600 equity shares (₹302.08 lakhs) and 1,60,000 convertible warrants (₹128.00 lakhs) at ₹80/- each. All 1,60,000 warrants have been converted into equity shares on receipt of the balance 75% of the issue price (₹96.00 lakhs) during the half year; the entire amount of ₹430.08 lakhs has been received.*

The following table sets forth the objects for which funds were raised through the Preferential Issue and details of deviation or variation, if any, in the utilization of such funds:

Original Object	Modified Object, if any	Original Allocation (₹ in Lakh)	Modified Allocation, if any	Funds Utilized (₹ in Lakh)#	Amount of Deviation/ Variation for the Half Year as per applicable Object	Remarks, if any
Working Capital Requirements	-	163.08	-	163.00	-	₹57.15 lakhs up to 31.03.2026; ₹105.85 lakhs during the half year
Repayment of Loan	-	160.00	-	160.00	-	Fully utilised up to 31.03.2026
General Corporate Purposes	-	107.00	-	101.19	-	₹46.83 lakhs up to 31.03.2026; ₹54.36 lakhs during the half year
Total		**430.08***		**424.19**		

 # Cumulative utilisation up to September 30, 2026. The unutilised amount of ₹5.89 lakhs as at September 30, 2026 is held in the designated bank account (₹5.65 lakhs) and in a fixed deposit (₹0.24 lakhs).

Deviation or variation could mean:

(a) Deviation in the objects or purposes for which the funds have been raised – NA; or

(b) Deviation in the amount of funds actually utilized as against what was originally disclosed – NA; or

(c) Change in terms of a contract referred to in the fund-raising document, i.e. prospectus, letter of offer, etc. – NA

For Moxsh Overseas Educon Limited

DHANANJAY JAICHAND SHAH

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Date: 2026.11.14 19:01:59 +05'30'

Dhananjay Jaichand Shah
Managing Director (DIN: 00225296)
Dated: November 14, 2026

FOR K K A B & CO LLP
(Chartered Accountants)
Reg No. :0132029W/W100204

KANHAIYA LAL RATHI

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Date: 2026.11.14 19:08:08 +05'30'

KANHAIYA LAL RATHI
Partner
M.No. : 136073
UDIN: 26136073FFLZVJ4106
Date: 14th November,2026