Motisons Jewellers Limited
270,71,72,76, Johari Bazar, Jaipur-302003 | Tel.: +91-141-4150000/4150028
SB-110 Lalkothi, Tonk Road, Jaipur-302015 | Tel.:+91-0141-4160000/4160050
motisons@gmail.com •www.motisonsjewellers.com

CIN-L36911RJ2011PLC035122

Date: 14.11.2026

To,

BSE Limited
Dept of Corporate Services
Phirozee Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001 (Maharashtra)
Scrip Code :544053

National Stock Exchange of India Limited
The Listing Department
Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East),
Mumbai- 400 051(Maharashtra)
Symbol: MOTISONS

Sub: Outcome of the Board Meeting held on 14th November, 2026.

Dear Sir/Ma'am,

Pursuant to the Regulation 30 and 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "Listing Regulations"), as amended from time to time, the Board of Directors of the Company at their meeting held today, i.e., on Saturday, 14th November, 2026, inter-alia, considered and approved the Unaudited Financial Results of the Company for the quarter and half year ended 30th September, 2026.

The said Unaudited Financial Results for the quarter and half year ended 30th September, 2026 and the Auditor's Limited Review Report thereon issued by Statutory Auditors of the Company are attached herewith.

The meeting of the Board of Directors commenced at 11:00 A.M. and concluded at 06:45 P.M.

In compliance with the Regulation 46 of the Listing Regulations, the above outcome will also be hosted on the website of the Company and the same can be accessed at https://motisonsjewellers.com.

You are requested to kindly take the same on record.

Thanking you,
Yours Faithfully,

For Motisons Jewellers Limited
BHAVESH SUROLIA
Digitally signed by BHAVESH SUROLIA
Date: 2026.11.14 18:47:05 +05'30'
Bhavesh Surolia
Company Secretary & Compliance Officer
Membership No.: A64329

Encl: as above

Keyur Shah & Co.
CHARTERED ACCOUNTANTS

CA KEYUR SHAH
FCA, B.Com, ISA, FAFD Certified

Independent Auditor's Limited Review Report on Unaudited Financial Results of the Company for the quarter and half year ended 30th Sept., 2026 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

To,
The Board of Directors of,
Motisons Jewellers Limited

We have reviewed the accompanying the statement of unaudited financial results of **Motisons Jewellers Limited** for the Quarter and Half year ended **30th Sept., 2026** attached herewith, being submitted by the company pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This Statement, which is the responsibility of the Company Management and approved by the Company Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 (Ind AS 34) "Interim Financial Reporting", prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410 "Review of Interim Financial Information performed by the independent Auditor of the Entity", issued by the institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement.

KEYUR SHAH & CO. MEMBERSHIP NO. 153774 CHARTERED ACCOUNTANTS

303, Shitiratna, B/s. Radisson Blu Hotel, Nr. Panchvati Circle, Ambawadi, Ahmedabad-380006. Gujarat, INDIA.
Ph. : +91 79 48999595 | M. : +91 999 8484 564 • Website : www.keyurshahca.com
E-mail : keyur@keyurshahca.com, ca.keyurshah2015@gmail.com

A review is limited primary to inquire of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable Indian Accounting standard ("Ind AS") and other recognized accounting practices and policies as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information require to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For, Keyur Shah & Company

Chartered Accountants

F.R.No. 141173W



Keyur Shah

Proprietor

M. No. 153774

UDIN: 26153774KIQXAR1042

Date: - 14th November, 2026

Place: - Ahmedabad

MOTISONS JEWELLERS LIMITED

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270, 271, 272 & 276 Johri Bazar, Jaipur, Rajasthan, India, 302003
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Financial Results For The Quarter & Half Year Ended on 30th September, 2026

Rs. in Lakhs (unless otherwise stated)

Sr. No.	Particulars	Quarter Ended			For The Half Year Ended On		Year Ended
		30th Sept 2026	30th June 2026	30th Sept 2025	30th Sept 2026	30th Sept 2025	31st March, 2026
		Un-audited	Un-audited	Un-audited	Un-audited	Un-audited	Audited
I	**Income From Operations**						
	a) Revenue from Operations	9,790.64	10,732.57	9,046.90	20,523.21	17,751.55	48,954.45
	b) Other Income	9.28	1.11	2.67	10.39	2.82	629.24
	Total Income	**9,799.92**	**10,733.68**	**9,049.57**	**20,533.60**	**17,754.37**	**49,583.69**
II	**Expenses**						
	a) Cost of Materials Consumed	5,571.90	1,489.27	38.48	7,061.17	796.36	4,576.91
	b) Purchase of Stock-In-Trade	8,279.53	16,649.38	6,996.49	24,928.91	13,025.44	38,520.53
	c) Changes in Inventories of Finished Goods, Work-In-Progress and Stock-In-Trade	(6,389.77)	(9,565.43)	(1,548.52)	(15,955.20)	(1,314.32)	(5,066.89)
	d) Employee Benefit Expense	288.68	274.21	254.25	562.89	493.34	1,160.78
	e) Finance Costs	101.92	108.38	130.02	210.30	282.38	603.92
	f) Depreciation and Amortisation Expense	42.17	43.61	42.40	85.78	87.61	185.27
	g) Other Expenses	272.66	250.89	252.64	523.55	421.31	1,064.19
	Total Expenses	**8,167.09**	**9,250.31**	**6,165.76**	**17,417.40**	**13,792.12**	**41,044.71**
III	**Profit/ (Loss) Before Exceptional items and Tax (I-II)**	**1,632.83**	**1,483.37**	**2,883.81**	**3,116.20**	**3,962.25**	**8,538.98**
IV	**Exceptional Items**	-	-	-	-	-	**(30.25)**
	Profit Before Tax after Exceptional Items (III+IV)	**1,632.83**	**1,483.37**	**2,883.81**	**3,116.20**	**3,962.25**	**8,508.73**
V	**Tax Expense**						
	a) Current Tax	417.85	377.04	726.88	794.89	1,000.70	2,204.44
	b) Deferred Tax (Asset)/Liabilities	(0.56)	1.51	13.50	0.95	15.08	1.18
	c) Excess/ Shortage of Tax Previous Year	-	-	-	-	-	(67.66)
	Total Tax Expense	**417.29**	**378.55**	**740.38**	**795.84**	**1,015.78**	**2,137.96**
VI	**Net Profit/ (Loss) After Tax for the Period (IV-V)**	**1,215.54**	**1,104.82**	**2,143.43**	**2,320.36**	**2,946.47**	**6,370.77**
VII	**Other Comprehensive Income/ (Loss)**						
	Items that will not be reclassified to profit & loss (net of tax)	5.94	(12.86)	(0.82)	(6.92)	(0.75)	4.04
	Items that will be reclassified to profit & loss (net of tax)	-	-	-	-	-	-
	Total Other Comprehensive Income/ (Loss)	**5.94**	**(12.86)**	**(0.82)**	**(6.92)**	**(0.75)**	**4.04**
VIII	**Total Comprehensive Income/ (Loss) for the period (VI+VII)**	**1,221.48**	**1,091.96**	**2,142.61**	**2,313.44**	**2,945.72**	**6,374.81**
IX	**Paidup Equity Share Capital (Facevalue Rs 1/- each)**	**11,375.07**	**11,375.07**	**9,844.60**	**11,375.07**	**9,844.60**	**10,017.60**
X	**Other Equity**						**39,889.71**
XI	**Earnings Per Share**						
	Earnings Per Share (not annualised for quarter/ Half year / period ended)						
	Basic EPS	0.10	0.11	0.22	0.21	0.30	0.65
	Diluted EPS	0.10	0.11	0.20	0.21	0.27	0.65

MOTISONS JEWELLERS LIMITED JAIPUR

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Notes to Accounts -Financial Statement

[1] The above standalone financial results for the Quarter and Half year ended 30th Sept., 2026 have been prepared by the Company in accordance with regulation 33 of SEBI (Listing Obligation & Disclosure Requirements) Regulations 2015 (as amended) and were reviewed and recommended by the Audit Committee of the Board and thereafter were approved and taken on record by the board of directors in their meeting held on **14th November, 2026.** A Limited Review of the above results has been carried out by the statutory auditors of the company.

[2] Previous Year's /period's figures have been regrouped/rearranged/ restated/adjusted/rectified/recasted wherever considered necessary.

[3] Basis of Preparation of the Statement and Adoption of Indian Accounting Standards. The Company has adopted Indian Accounting Standard (IND AS) specified under companies (Indian) Accounting Standard Rules, 2015 [as amended] prescribed under section 133 of the companies act,2013.

[4] The Management is in process of identifying parties which are covered under MSME, The Amount relating to MSME are disclosed to the extent identified.

[5] The Company is engaged in the business of selling jewellery made of gold, diamonds, and Kundan, as well as other jewellery products such as pearl, silver, platinum, and other metals. The company offers a wide range of products, including traditional, contemporary, and combination designs across various jewellery lines.

[6] The Figure for the quarter ended 30th Sept., 2026 are balancing figures between the un-audited figures in respect of half year ended on 30th Sept., 2026 and the quarter figures up to the first quarter ended on 30th June, 2026, which were subject to limited review.

[7] During the quarter, the Company has completed a Qualified Institutions Placement ("QIP") in accordance with Chapter VI of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and Sections 42 and 62(1)(c) of the Companies Act, 2013. The Issue opened on June 09, 2026 and closed on June 11, 2026. Pursuant thereto, the Board of Directors at its meeting held on June 11, 2026 approved the allotment of 13,57,46,600 fully paid-up equity shares of face value ₹1 each to eligible Qualified Institutional Buyers at an issue price of ₹11.05 per equity share (including a premium of ₹10.05 per equity share), being a discount of ₹0.53 per equity share (4.57%) to the floor price of ₹11.58 per equity share determined in accordance with Regulation 176 of the SEBI ICDR Regulations, aggregating to ₹1,49,99,99,930 (₹15,000.00 lakhs).

The Proceeds From Issue Net Off Issue Expense Is Rs. 13,936.80 Lakhs and Utilisation of the same is as follows :

Sr No.	Particulars	Amount as Proposed in the offer Document	Utilised in previour Quarter	During the Quarter	Total unutilized amount
1	Funding working capital requirements	13,000.00	12,936.80	63.20	-
2	General Corporate Purposes	936.80	-	936.80	-
	Total	**13,936.80**	**12,936.80**	**1,000.00**	-

[8] The Status of investor's complaints during the Period ended on 30th September, 2026 as under:-

Complaints pending at the beginning of the period	Nil
Complaints received during the period	Nil
Complaints disposed during the period	Nil
Complaints resolved at the end of the period	Nil

For, Motisons Jewellers Limited

Sandeep Chhabra

Sandeep Chhabra
Chairman & Whole Time Director
(DIN: 00120838)

Date :- 14th November, 2026
Place :- Jaipur

MOTISONS JEWELLERS LIMITED ★ JAIPUR

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Balance Sheet as at 30th September, 2026

Rs. in Lakhs (unless otherwise stated)

Sr. No.	Particulars	As at 30th Sept., 2026 Un-audited	As at 31st March, 2026 Audited
I	**ASSETS**		
A	**Non-Current Assets**		
	a) Property Plant & Equipment	419.86	421.61
	b) Right Of Use Asset	43.41	86.81
	c) Intangible Assets	5.04	5.86
	d) Financial Assets		
	- Investments	10.43	8.78
	- Other Financial Assets	79.41	237.56
	e) Deferred Tax Assets (Net)	68.04	66.66
	Total Non-Current Assets	**626.19**	**827.28**
B	**Current Assets**		
	a) Inventories	70,583.59	54,449.67
	b) Financial Assets		
	- Trade Receivables	270.07	130.50
	- Cash and Cash Equivalents	964.30	1,571.19
	- Bank Balances other than Cash and Cash Equivalents	-	1.65
	c) Other current assets	1,231.78	284.67
	Total Current Assets	**73,049.74**	**56,437.68**
	TOTAL ASSETS	**73,675.93**	**57,264.96**
II	**EQUITY AND LIABILITIES**		
1	**EQUITY**		
	a) Equity Share Capital	11,375.07	10,017.60
	b) Other Equity	54,693.64	39,889.71
	TOTAL EQUITY	**66,068.71**	**49,907.31**
2	**LIABILITIES**		
A	**Non-Current Liabilities**		
	a) Financial Liabilities		
	- Long Term Borrowings	83.05	21.60
	- Long-term Financial Liabilities	425.87	828.31
	b) Long Term Provisions	3.02	
	Total Non-Current Liabilities	**511.94**	**849.91**

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Balance Sheet as at 30th September, 2026

Rs. in Lakhs (unless otherwise stated)

Sr. No.	Particulars	As at 30th Sept., 2026 Un-audited	As at 31st March, 2026 Audited
B	**Current liabilities**		
	a) Financial Liabilities		
	- Short Term Borrowings	3,621.90	3,743.76
	- Short Term Lease Liabilities	64.12	125.12
	- Trade Payables:		
	(i) Total Outstanding Dues of Micro Enterprise and Small Enterprise	172.01	239.74
	(ii) Total Outstanding Dues of Creditors other than Micro Enterprise and Small Enterprise	635.51	579.35
	b) Short Term Provisions	14.04	9.57
	c) Other Current Liabilities	1,041.99	654.49
	d) Current Tax Liabilities (Net)	1,545.71	1,155.71
	Total Current Liabilities	**7,095.28**	**6,507.74**
	TOTAL LIABILITIES	**7,607.22**	**7,357.65**
	TOTAL EQUITY AND LIABILITIES	**73,675.93**	**57,264.96**

For, Motisons Jewellers Limited

Sandeep Chhabra
Chairman & Whole Time Director
(DIN: 00120838)

Date :- 14th November, 2026
Place :- Jaipur

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Cash Flow Statement for the Period Ended 30th September, 2026

Rs in Lakhs (unless otherwise stated)

Sr. No.	Particulars	Half Year Ended 30th Sept., 2026 Un-audited	Half Year Ended 30th Sept., 2025 Un-audited
A.	**A.CASH FLOW FROM OPERATING ACTIVITIES**		
	Net profit Before Tax and Extraordinary Items	3,116.20	3,962.25
	Adjustments For:		
	Depreciation and amortization expense	85.78	87.61
	Adjustment for Gratuity-OCI	(9.25)	(1.00)
	Provision For Gratuity	7.79	6.28
	Interest Income	(9.65)	(0.34)
	Net gain on Foreign Exchanges	(0.69)	(2.48)
	Finance costs	210.30	282.38
	Operating Profit before working capital changes	**3,400.48**	**4,334.70**
	Adjustment For:		
	Decrease/(Increase) in Inventories	(16,133.92)	(2,012.53)
	Decrease/(Increase) in Trade receivables	(138.89)	(24.29)
	Decrease/(Increase) in Other Current Asset	(947.11)	(1,135.05)
	(Decrease)/Increase in Trade Payables	(11.57)	1,583.22
	(Decrease)/Increase in Other Current Liabilities	387.50	615.55
	(Decrease)/Increase in Short Term Provisions	(3.32)	(7.99)
	(Decrease)/Increase in Long Term Provisions	3.02	5.42
	Cash generated from operations	**(13,443.81)**	**3,359.03**
	Income taxes paid (net of refunds)	(404.88)	(491.04)
	Net cash flow from / (utilised in) operating activities (A)	**(13,848.69)**	**2,867.99**
B.	**CASH FLOW FROM INVESTING ACTIVITIES**		
	Purchase of fixed asset	(39.80)	(47.04)
	Interest Received	9.65	0.34
	Decrease/(Increase) in Bank Balances other than Cash and cash equivalents	1.65	1.32
	Decrease/(Increase) in Investment	(1.65)	-
	Decrease/(Increase) in Other Financial Asset	158.15	2.03
	Net cash flow from / (used in) investing activities (B)	**128.00**	**(43.35)**

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Cash Flow Statement for the Period Ended 30th September, 2026

Rs in Lakhs (unless otherwise stated)

Sr. No.	Particulars	Half Year Ended 30th Sept., 2026 Un-audited	Half Year Ended 30th Sept., 2025 Un-audited
C.	**CASH FLOW FROM FINANCING ACTIVITIES**		
	Proceeds from Issue of equity Shares	1,357.47	-
	Security Premium	12,702.53	-
	Finance costs	(210.30)	(282.38)
	(Decrease)/Increase in Short Term Borrowing	(121.87)	(1,680.17)
	Repayment of Long Term Borrowing	-	(47.67)
	Redemption of Preference Share	(204.27)	-
	Proceeds from in Long Term Borrowing	61.46	38.50
	(Decrease)/Increase in Short Term Lease Liabilities	(61.00)	(61.00)
	(Decrease)/Increase in Long Term Financial Liabilities	(410.22)	26.30
	Net cash flow from / (used in) financing activities (C)	**13,113.80**	**(2,006.42)**
D.	**Net increase / (Decrease) in Cash and Cash Equivalents (A+B+C)**	**(606.89)**	**818.22**
E.	**Opening Balance of Cash and Cash Equivalents**	1,571.19	703.28
F.	**Closing Balance of Cash and Cash Equivalents**	**964.30**	**1,521.50**

Note

1 The statement of cash flows has been prepared in accordance with the Indirect method as set out in the Indian Accounting Standard (Ind AS) - 7 - 'Statement of Cash Flows'.

For, Motisons Jewellers Limited

Sandeep Chhabra
Chairman & Whole Time Director
(DIN: 00120838)

Date :- 14th November, 2026
Place :- Jaipur

MOTISONS JEWELLERS LIMITED ★ JAIPUR