DIGITAL BANO, TARRAKI KARO

Date: 14th November, 2026

To,
Listing & Compliance Department,
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra - Kurla Complex,
Bandra, Mumbai- 400051.

Sub: Outcome of Meeting of the Board of Directors of the Company held today on 14th November, 2026.
Ref: Stock Symbol: MOS

Dear Sir/Madam,

Pursuant to Regulation 30 read with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we wish to inform that the Board of Directors of the Company at its meeting held today i.e. November 14th, 2026, has, inter alia, been approved and taken on record the following:

1. Un-Audited Standalone and Consolidated Financial Results for the quarter and half year ended September 30th , 2026;
2. Limited Review Report on the un-audited standalone and consolidated financial results for the quarter and half year ended September 30th, 2026;

The said Financial Results were duly reviewed and recommended by the Audit Committee at its Meeting held on 14th November, 2026 and approved by the Board of Directors of the Company.

We are hereby enclosing a copy of the aforesaid Un-Audited financial results and limited review reports for your information and record.

The Meeting of the Board of Directors of the Company commenced at 04:04 p.m. and concluded at 4:38 p.m.

You are requested to kindly take the information on your record.

Thanking You,
For MOS Utility Limited

MANSI SHARAD BHATT

Mansi Bhatt
Company Secretary & Compliance Officer
Membership No. A70589

Independent Auditor's Review Report on the Quarterly and Year to Date Unaudited Standalone financial results of the Company pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To
The Board of Directors of MOS Utility Limited,

1. We have reviewed the accompanying statement of unaudited Standalone financial results ('the Statement') of MOS Utility Limited ('the Company') for the quarter ended September 30, 2026 and year to date from April 01, 2026 to September 30, 2026 attached herewith being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including relevant circulars issued by the SEBI from time to time.

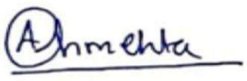
2. The Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ('Ind AS 34'), prescribed under Section 133 of the Companies Act, 2013 ('the Act') and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including relevant circulars issued by the SEBI from time to time. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the statement is free from material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under Section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

BILIMORIA MEHTA & CO. FRN: 101490W CHARTERED ACCOUNTANTS

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under Section 133 of the Act and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Bilimoria Mehta & Co.
Chartered Accountants
FRN: 101490W





Aakash Mehta
Partner
Membership no. 165824
UDIN: 26165824TFISUI1496

Place of Signature: Mumbai

Date: November 14, 2026

MOS Utility Limited

CIN - L66190MH2009PLC194380

Registered Office: 12th Floor, Atul First Avenue, Above Kia Motors Showroom, Goregaon - Mulund Link Rd, Malad West, Mumbai, Maharashtra 400084.

Website: www.mos-world.com;

Email: secretarial@mos-world.com

Standalone Statement of Unaudited Financial Results for the Quarter and Half Year ended September 30, 2026

Amount in ₹ Lakhs

Sl. No.	Particulars	For the Quarter ended			For the half year ended		For the year ended
		30th Sep, 2026	30th Jun, 2026	30th Sep, 2025	30th Sep, 2026	30th Sep, 2025	31st March 2026
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
I.	**Income:**						
I	Revenue from Operations	4790.83	5174.75	6479.38	9965.58	13702.02	24107.35
II	Other Income	188.46	144.20	170.10	332.65	329.95	653.61
III	**Total Income (I + II)**	**4979.29**	**5318.94**	**6649.47**	**10298.23**	**14031.97**	**24760.96**
IV	**Expenses**						
	Cost of Services	4053.08	4142.09	5222.34	8195.17	11437.95	19955.10
	Changes in inventories of finished goods, Stock-in -Trade and work-in-progress	-2.07	3.00	6.06	.94	-.98	1.63
	Employee Benefits Expense	217.47	246.18	241.18	463.65	476.36	981.47
	Finance Cost	147.55	136.78	118.15	284.33	190.07	430.82
	Depreciation & Amortization Expense	100.55	83.25	100.63	183.80	200.89	387.58
	Other Expenses	178.92	214.95	461.38	393.88	725.80	1055.51
	Total Expenses	**4695.51**	**4826.26**	**6149.75**	**9521.76**	**13030.08**	**22812.10**
V	**Profit before Exceptional Item and tax (III-IV)**	**283.78**	**492.69**	**499.72**	**776.47**	**1001.89**	**1948.86**
VI	**Tax Expenses:**						
	Current Tax	71.89	123.39	136.71	195.27	274.57	519.59
	Deferred tax	12.36	1.38	-16.37	13.73	-56.03	-57.42
	Total Tax Expense	**84.25**	**124.76**	**120.35**	**209.01**	**218.54**	**462.17**
VII	**Profit for the Year (V-VI)**	**199.53**	**367.93**	**379.38**	**567.46**	**783.35**	**1486.69**
VIII	**Other Comprehensive Income/(Loss)**						
	Items that will not be reclassified to statement of profit and loss in subsequent years						
	Re-measurement gains/(loss) on defined benefit plans	-	-	1.83	-	3.66	9.18
	Income tax relating to items that will not be reclassified to profit and loss	-	-	-.46	-	-.92	-.26
	Other comprehensive income/(loss) for the year, net of tax	**-**	**-**	**1.37**	**-**	**2.74**	**8.92**
IX	**Total Comprehensive Income for the year (VII+VIII)**	**199.53**	**367.93**	**380.75**	**567.46**	**786.09**	**1495.61**
	Earnings per Equity Share of ₹2 each (Basic & Diluted)	**0.08**	**0.14**	**0.15**	**0.22**	**0.31**	**0.58**

Notes:

1. The unaudited financial results of the Company for the quarter and half year ended September 30, 2026 have been prepared in accordance with the Indian Accounting Standards ("Ind As") as prescribed under section 133 of the Companies Act, 2013 as amended.
2. Segment Reporting has been annexed in Annexure-I.
3. The unaudited financial results of the Company for the quarter ended September 30, 2026 have been reviewed by the audit committee on November 14, 2026 and thereafter Board of directors at their meeting held on November 14, 2026.
4. The results for the quarter ended September 30, 2026 are the balancing figures between in respect of the half year ended results as on September 30, 2026 and the published unaudited financial results for the quarter ended June 30, 2026. Similarly, The results for the quarter ended September 30, 2025 are the balancing figures between in respect of the half year ended results as on September 30, 2025 and the published unaudited financial results for the quarter ended June 30, 2025.
5. Previous period figures have been regrouped/reclassified, as considered necessary, to conform with current period presentation, wherever applicable

For and on behalf of the Board of Directors of
MOS Utility Limited

MOS UTILITY LIMITED MUMBAI

Ravi Natvarlal Ruparelia
Managing Director
DIN : 09091603
Place : Mumbai
Date : November 14, 2026

MOS Utility Limited

CIN - L66190MH2009PLC194380

Registered Office: 12th Floor, Atul First Avenue, Above Kia Motors Showroom, Goregaon - Mulund Link Rd, Malad West, Mumbai, Maharashtra 400084.
Website: www.mos-world.com;
Email: secretarial@mos-world.com

Statement of Assets and Liabilities

Amount in ₹ Lakhs

Particulars	As at 30 September 2026 (Unaudited)	As at 31 March 2026 (Audited)
ASSETS		
I Non-current assets		
(a) Property, Plant & Equipment	418.60	453.07
(b) Capital work-in-progress	-	-
(c) Right-of-use assets	77.13	133.92
(d) Intangible assets	1123.55	541.49
(e) Intangible assets under development	475.00	250.00
(f) Financial Assets		
(i) Investment	4811.39	4778.24
(ii) Loans	1770.57	1558.00
(iii) Other Financial Assets	3309.85	3186.65
(f) Deferred Tax Asset	47.06	60.80
(g) Other Non-Current Asset	.38	1.42
Total non-current assets	**12033.54**	**10963.59**
II Current assets		
(a) Inventories	8.94	9.88
(b) Financial Assets		
(i) Investments	-	-
(ii) Trade Receivables	181.73	64.82
(iii) Cash and Cash Equivalents	2633.74	1655.70
(iv) Bank balance other than above	2080.34	1355.54
(v) Loans	2779.53	2667.47
(vi) Other Financial Assets	1905.80	1334.88
(c) Other Current Assets	1687.21	2491.37
Total Current Assets	**11277.29**	**9579.65**
TOTAL ASSETS	**23310.83**	**20543.24**
EQUITY AND LIABILITIES		
III EQUITY		
(a) Equity Share Capital	5148.81	5148.81
(b) Other Equity	7684.53	7117.08
Total equity	**12833.34**	**12265.88**
LIABILITIES		
IV Non-current liabilities		
(a) Financial Liabilities		
(i) Borrowings	10.93	21.34
(ii) Lease Liabilities	30.59	61.79
(iii) Other Financial liabilities	3.01	3.01
(b) Long term provisions	70.03	65.50
Total Non-Current Liabilities	**114.56**	**151.63**
V Current liabilities		
(a) Financial Liabilities		
(i) Trade Payables		
Total outstanding dues of micro enterprises and small enterprises	7.41	8.02
Total outstanding dues of creditors other than micro enterprises and small enterprises	333.44	279.51
(ii) Lease Liabilities	67.34	105.76
(iii) Other Financial liabilities	59.74	67.26
(iv) Borrowings	8879.04	6703.80
(b) Contract Liability	396.62	443.20
(c) Provisions	6.43	7.09
(d) Other Current Liabilities	59.26	60.85
(e) Liabilities for current tax (net)	553.65	450.24
Total Current Liabilities	**10362.93**	**8125.73**
Total Liabilities	**10477.49**	**8277.36**
Total Equity and Liabilities (III+IV+V)	**23310.83**	**20543.24**

For and on behalf of the Board of Directors of
MOS Utility Limited

Ravi Natvarlal Ruparelia
Managing Director
DIN : 09091603
Place : Mumbai
Date : November 14, 2026

MOS Utility Limited

CIN - L66190MH2009PLC194380

Registered Office: 12th Floor, Atul First Avenue, Above Kia Motors Showroom, Goregaon - Mulund Link Rd, Malad West, Mumbai, Maharashtra 400084. Website: www.mos-world.com;

Email: secretarial@mos-world.com

Statement of Unaudited Cash Flow

Amount in ₹ Lakhs

Sl. No.	PARTICULARS	For the half year ended September 30, 2026	For the half year ended September 30, 2025
A	**Cash Flow From Operating Activity**	**776.47**	**1001.89**
1	**Profit before tax**		
2	**Adjustments to reconcile profit before tax to net cash flows:**		
	Depreciation and amortization expenses	183.80	200.89
	Finance cost other than interest on lease liabilities	259.36	174.94
	Interest income	-330.95	-329.96
	Investment written off	-	123.46
	Expected Credit loss	-	87.30
	Interest on lease liabilities	6.00	15.13
	Gratuity Expense	5.72	5.61
	Gain on Derecognition of lease liabilities	-.23	-
		123.69	**277.37**
3	**Operating profit before working capital changes (1+2)**	**900.15**	**1279.25**
4	**Working Capital adjustments:**		
	Changes in Trade Receivables	-116.91	48.86
	Changes in Inventories	.94	-.98
	Changes in Other Financial Assets	-1541.24	-2643.70
	Changes in Other Current Assets	804.16	-2924.25
	Changes in Trade Payables	53.33	59.26
	Changes in Other Financial Liabilities	-7.52	12.52
	Changes in Provisions	-1.84	-
	Changes in Contract Liabilities	-46.57	253.22
	Changes in Other Current Liabilities	-1.59	29.37
	Changes in Other Non-Current Asset	1.04	1.23
	Net changes in working capital	**-856.21**	**-5164.46**
5	**Net cash flows from operating activities (3+4)**	**43.94**	**-3885.21**
6	**Direct taxes paid (net of refunds)**	-91.86	-392.85
7	**Net cash flows from operating activities (5-6) (A)**	**-47.92**	**-4278.06**
B	**Cash flow from investing activities:**		
	Payment of retained fund w.r.t. Investment made	-33.15	-84.45
	Sales of Investment		
	Payment for Purchase of property, plant and equipment, Intangible assets and Intangibles under development	-907.39	-44.22
	Loans Given	-324.63	-157.22
	FD Created During the year(Net)	-721.63	
	Interest received	330.95	329.96
	Net cash flow from/(used in) investing activities (B)	**-1655.84**	**44.06**
C	**Cash flow from financing activities:**		
	Repayment of Long Term borrowings (Net)	-10.41	-29.16
	Proceeds from Short term borrowings (Net)	2175.23	3023.24
	Finance costs paid	-259.36	-174.94
	Repayment of Lease Liability	-67.61	-94.58
	Net cash flow from/(used in) financing activities (c)	**1837.86**	**2724.56**
D	**Net increase/(decrease) in cash and cash equivalents (A+B+C)**	**134.10**	**-1509.45**
E	Cash & cash equivalents as at the beginning of the year	1655.70	2151.09
	Cash & cash equivalents as at the end of the year (D+E)	**1789.79**	**641.64**
	Add: Deposits with original maturity of less than three months	**843.95**	
	Total cash and cash equivalents	**2633.74**	**641.64**

For and on behalf of the Board of Directors of
MOS Utility Limited

UTILITY LIMITED MUMBAI MOS

Ravi Natvarlal Ruparelia
Managing Director
DIN : 09091603
Place : Mumbai
Date : November 14, 2026

MOS Utility Limited

CIN - L66190MH2009PLC194380

Registered Office: 12th Floor, Atul First Avenue, Above Kia Motors Showroom, Goregaon - Mulund Link Rd, Malad West, Mumbai, Maharashtra 400084.

Website: www.mos-world.com;

Email: secretarial@mos-world.com

Annexure - I Standalone Segment Revenue, Results, Assets and Liabilities

Amount in ₹ Lakhs

Particulars	For the Quarter Ended			For the half year ended		For the year ended
	30th Sep, 2026	30th Jun, 2026	30th Sep, 2025	30th Sep, 2026	30th Sep, 2025	31st March, 2026
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
Segment Revenue:						
Fintech & Utility Business	4625.99	4874.38	6274.70	9500.37	13197.60	22944.67
Tourism & Travelling Business	164.84	300.37	204.67	465.21	504.42	1162.68
Total Segment Revenue from operations	**4790.83**	**5174.75**	**6479.38**	**9965.58**	**13702.02**	**24107.35**
Segment Results (Profit before tax and interest):						
Fintech & Utility Business	432.59	549.08	554.64	981.67	1072.08	2391.21
Tourism & Travelling Business	-1.26	80.39	63.24	79.13	119.88	-11.53
Total Segment Results	**431.33**	**629.46**	**617.87**	**1060.80**	**1191.95**	**2379.67**
Finance Cost:						
Fintech & Utility Business	146.72	135.18	113.39	281.90	179.93	403.90
Tourism & Travelling Business	.84	1.59	4.76	2.43	10.13	26.91
Total Segment Finance Cost	**147.55**	**136.78**	**118.15**	**284.33**	**190.07**	**430.82**
Profit Before Tax:						
Fintech & Utility Business	285.87	413.89	441.24	699.77	892.15	1987.31
Tourism & Travelling Business	-2.09	78.79	58.48	76.70	109.74	-38.45
Total Segment Profit before Tax	**283.78**	**492.69**	**499.72**	**776.47**	**1001.89**	**1948.86**
Total Assets:						
Fintech & Utility Business	22365.66	20286.52	17053.16	22365.66	17053.16	19629.79
Tourism & Travelling Business	945.17	966.43	958.36	945.17	958.36	913.45
Total Segment Assets	**23310.83**	**21252.94**	**18011.52**	**23310.83**	**18011.52**	**20543.24**
Total Liabilities:						
Fintech & Utility Business	10193.10	8348.19	5983.69	10193.10	5983.69	7966.48
Tourism & Travelling Business	284.39	270.94	413.21	284.39	413.21	310.88
Total Segment Liabilities	**10477.49**	**8619.13**	**6396.90**	**10477.49**	**6396.90**	**8277.36**

For and on behalf of the Board of Directors of
MOS Utility Limited

Ravi Natvarlal Ruparelia
Managing Director
DIN : 09091603
Place : Mumbai
Date : November 14, 2026

UTILITY LIMITED MUMBAI SOW

Independent Auditor's Review Report on the Quarterly and Year to Date Unaudited Consolidated Financial Results of the Company pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To the Board of Directors of MOS Utility Limited

1. We have reviewed the accompanying statement of unaudited Consolidated financial results ('the Statement') of **MOS Utility Limited** ('the Holding Company') and its Subsidiaries (The Holding Company and its Subsidiaries together referred to as "the Group") for the quarter ended September 30, 2026 and year to date from April 01, 2026 to September 30, 2026, attached herewith being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including relevant circulars issued by the SEBI from time to time.

2. The Statement, which is the responsibility of the Holding Company's Management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ('Ind AS 34'), prescribed under Section 133 of the Companies Act, 2013 ('the Act') and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including relevant circulars issued by the SEBI from time to time. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the statement is free from material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under Section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. The Statement includes the results of the entities mentioned in Annexure I.

BILIMORIA MEHTA & CO. FRN: 101490W CHARTERED ACCOUNTANTS

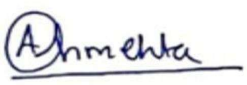
5. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under Section 133 of the Act and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. The accompanying Statement includes the unaudited interim financial results and other financial information, in respect of four subsidiaries, whose unaudited interim financial results include total assets of Rs. 7,143.06 lakhs as at September 30, 2026, total revenues of Rs. 12,326.11 lakhs and Rs. 22,267.91 lakhs, total net profit after tax of Rs. 118.77 lakhs and Rs. 186.93 lakhs for the quarter ended September 30, 2026 and the period ended on that date respectively, as considered in the Statement which have been reviewed by their respective independent auditors.

   The independent auditor's reports on interim financial results of these entities have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures in respect of these subsidiaries is based solely on the report of such auditors and procedures performed by us as stated in paragraph 3 above.

   Our conclusion on the Statement in respect of matters stated in para 6, above is not modified with respect to our reliance on the work done and the reports of the other auditors

For Bilimoria Mehta & Co
Chartered Accountants
FRN: 101490W





Aakash Mehta
Partner
Membership no. 165824
UDIN:26165824OFWDBE6538
Place of Signature: Mumbai
Date: November 14, 2026

Annexure I - List of entities included in the consolidated financial results

Sr No.	Particulars	Relation
1	Indicore Infocomm Private Limited	Subsidiary
2	JC Ventures Private Limited	Subsidiary
3	Samvriddhi Inclusive Growth Networks Private Limited	Subsidiary
4	MOS Logconnect Private Limited	Subsidiary



MOS Utility Limited

CIN - L66190MH2009PLC194380

Registered Office: 12th Floor, Atul First Avenue, Above Kia Motors Showroom, Goregaon - Mulund Link Rd, Malad West, Mumbai, Maharashtra 400084.

Website: www.mos-world.com;

Email: secretarial@mos-world.com

Consolidated Statement of Unaudited Financial Results for the Quarter and Half Year ended September 30, 2026

Amount in ₹ Lakhs

Sl. No.	Particulars	For the Quarter Ended			For the half year ended		For the year ended
		30th Sep, 2026	30th Jun, 2026	30th Sep, 2025	30th Sep, 2026	30th Sep, 2025	31st March 2026
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
I.	Income:						
I	Revenue from Operations	17110.19	15109.34	15596.86	32219.53	31581.16	63524.23
II	Other Income	215.30	160.33	190.15	375.62	311.55	594.65
III	**Total Income (I + II)**	**17325.49**	**15269.67**	**15787.01**	**32595.15**	**31892.71**	**64118.88**
IV	**Expenses**						
	Cost of Services	16080.84	13659.59	14105.52	29740.43	28885.86	58452.60
	Changes in inventories of finished goods, Stock-in -Trade and work-in-progress	-24.56	166.95	-138.86	142.39	-145.90	-347.46
	Employee Benefits Expense	344.59	372.94	371.45	717.53	734.74	1464.75
	Finance Cost	149.98	139.26	173.23	289.24	205.18	419.67
	Depreciation & Amortization Expense	113.56	96.11	127.32	209.67	254.10	480.72
	Other Expenses	212.14	253.44	509.65	465.57	814.74	1233.81
	Total Expenses	**16876.55**	**14688.29**	**15148.30**	**31564.83**	**30748.72**	**61704.09**
V	**Profit before Exceptional Item and tax (III-IV)**	**448.94**	**581.38**	**638.71**	**1030.32**	**1143.99**	**2414.79**
VI	**Tax Expenses:**						
	Current Tax	116.00	141.25	140.64	257.26	294.22	621.60
	Adjustment of tax relating to earlier years	.00	.00	.00	.00	.00	11.38
	Deferred tax	14.63	4.04	-17.32	18.68	-76.66	-71.30
	Total Tax Expense	**130.64**	**145.30**	**123.33**	**275.93**	**217.56**	**561.69**
VII	**Profit for the Year (V-VI)**	**318.31**	**436.08**	**515.39**	**754.39**	**926.43**	**1853.10**
VIII	**Other Comprehensive Income (OCI)**						
	Items that will not be reclassified to statement of profit and loss in subsequent years						
	Re-measurement gains/(loss) on defined benefit plans	-	-	2.41	-	4.86	21.08
	Income tax relating to items that will not be reclassified to profit and loss	-	-	-.46	-	-.97	-.26
	Other comprehensive income for the year, net of tax	**-**	**-**	**1.94**	**-**	**3.89**	**20.82**
IX	**Total Comprehensive Income for the year (VII+VIII)**	**318.31**	**436.08**	**517.33**	**754.39**	**930.32**	**1873.93**
	Profit for the period attributable to:						
	Owners of the Company	269.12	416.76	430.43	685.87	837.97	1799.59
	Non-controlling interest	49.19	19.32	84.96	68.51	88.45	53.51
		318.31	**436.08**	**515.39**	**754.39**	**926.43**	**1853.10**
	Other comprehensive income attributable to:						
	Equity holders of the Parent	-	-	1.67	-	3.33	16.89
	Non-controlling interest	-	-	.28	-	.56	3.93
		-	**-**	**1.94**	**-**	**3.89**	**20.82**
	Total comprehensive income attributable to:						
	Equity holders of the Parent	269.12	416.76	432.09	685.87	841.31	1816.48
	Non-controlling interest	49.19	19.32	85.24	68.51	89.01	57.44
		318.31	**436.08**	**517.33**	**754.39**	**930.32**	**1873.93**
	Earnings per Equity Share of ₹2 each (Basic & Diluted)	**0.12**	**0.17**	**0.20**	**0.29**	**0.36**	**0.73**

Notes:

1. The unaudited financial results of the Group for the quarter ended September 30, 2026 and half year ended September 30, 2026 have been prepared in accordance with the Indian Accounting Standards("Indian Accounting Standards("Ind As")As Prescribed under section 133 of the Companies Act, 2013 as amended.
2. Segment Reporting has been annexed in Annexure-I.
3. The unaudited financial results of the Group for the quarter ended September 30, 2026 and half year ended September 30, 2026 have been reviewed by the audit committee on November 14, 2026 and thereafter Board of directors at their meeting held on November 14, 2026
4. The results for the quarter ended September 30, 2026 are the balancing figures between in respect of the half year ended results as on September 30, 2026 and the published unaudited financial results for the quarter ended June 30, 2026. Similarly, The results for the quarter ended September 30, 2025 are the balancing figures between in respect of the half year ended results as on September 30, 2025 and the published unaudited financial results for the quarter ended June 30, 2025.
5. Previous period figures have been regrouped/reclassified, as considered necessary, to conform with current period presentation, wherever applicable

For and on behalf of the Board of Directors of
MOS Utility Limited

Ravi Ruparelia
Managing Director
DIN : 09091603
Place: Mumbai
Date: November 14, 2026

MOS UTILITY LIMITED MUMBAI

MOS Utility Limited

CIN - L66190MH2009PLC194380

Registered Office: 12th Floor, Atul First Avenue, Above Kia Motors Showroom, Goregaon - Mulund Link Rd, Malad West, Mumbai, Maharashtra 400084.
Website: www.mos-world.com;
Email: secretarial@mos-world.com

Statement of Assets and Liabilities

Amount in ₹ Lakhs

Particulars	As at September 30, 2026	As at March 31, 2026
ASSETS		
I Non-current assets		
(a) Property, Plant & Equipment	599.20	641.42
(b) Capital work-in-progress	-	-
(c) Right-of-use assets	77.13	133.92
(d) Intangible assets	1417.51	851.46
(e) Intangible assets under development	475.00	725.00
(f) Goodwill	345.56	345.56
(g) License	694.57	694.57
(h) Financial Assets		
(i) Investment		-
(ii) Loans	-	187.69
(iii) Other Financial Assets	3720.51	3697.45
(i) Deferred Tax Asset	62.03	80.71
(j) Other non-current Asset	.38	1.42
Total non-current assets	**7391.89**	**7359.20**
II Current assets		
(a) Inventories	1630.43	1772.82
(b) Financial Assets		
(i) Investments	-	-
(ii) Trade Receivables	498.84	377.71
(iii) Cash and Cash Equivalents	5091.55	3363.15
(iv) Bank Balance Other than above	2080.34	936.92
(v) Loans	3611.78	3462.63
(vi) Other Financial Assets	2009.13	1453.96
(c) Current Tax Assets (net)	27.98	20.95
(d) Other Current Assets	2350.28	3142.91
Total current assets	**17300.32**	**14531.05**
TOTAL ASSETS	**24692.21**	**21890.25**
EQUITY AND LIABILITIES		
III EQUITY		
(a) Equity Share Capital	5148.81	5148.81
(b) Other Equity	6182.74	5496.87
(c) Non Controlling Interest	303.24	251.26
Total equity	**11634.79**	**10896.93**
LIABILITIES		
IV Non-current liabilities		
(a) Financial Liabilities		
(i) Borrowings	103.40	119.95
(ii) Lease Liabilities	30.59	61.79
(iii) Other Financial liabilities	205.00	208.57
(a) Long term provisions	110.58	108.04
Total Non-current liabilities	**449.56**	**498.35**
V Current liabilities		
(a) Financial Liabilities		
(i) Trade Payables		
Total outstanding dues of micro enterprises and small enterprises	7.41	9.66
Total outstanding dues of creditors other than micro enterprises and small enterprises	1448.14	1556.99
(ii) Lease Liabilities	67.34	105.76
(iii) Other Financial liabilities	331.57	338.23
(iv) Borrowings	8984.07	6861.40
(b) Contract Liability	839.98	917.54
(c) Provisions	7.54	8.24
(d) Other Current Liabilities	206.58	118.81
(e) Liabilities for current tax (net)	715.25	578.35
Total current liabilities	**12607.87**	**10494.97**
Total Liabilities	**13057.43**	**10993.32**
Total Equity and Liabilities (III+IV+V)	**24692.21**	**21890.25**

For and on behalf of the Board of Directors of
MOS Utility Limited

Ravi Ruparelia
Managing Director
Din : 09091603
Place : Mumbai
Date : November 14, 2026

MOS Utility Limited

CIN - L66190MH2009PLC194380

Registered Office: 12th Floor, Atul First Avenue, Above Kia Motors Showroom, Goregaon - Mulund Link Rd, Malad West, Mumbai, Maharashtra 400084.

Website: www.mos-world.com;

Email: secretarial@mos-world.com

Statement of Unaudited Cash Flow

Amount in ₹ Lakhs

Sl. No.	PARTICULARS	For the half year ended September 30, 2026	For the half year ended September 30, 2025
A	**Cash Flow From Operating Activity**		
1	**Profit before tax**	**1030.32**	**1143.99**
2	**Adjustments to reconcile profit before tax to net cash flows:**		
	Depreciation and amortization expenses	209.67	254.10
	Finance cost other than interest on lease liability	283.24	190.05
	Interest income	-375.39	-311.55
	Interest on Lease Liabilities	6.00	15.13
	Provision for Gratuity	5.72	20.93
	Gain on modification/Derecognition of lease	-.23	-
	Loss by fire	-	210.76
		129.01	**379.42**
3	**Operating profit before working capital changes (1+2)**	**1159.33**	**1523.41**
4	**Working Capital adjustments:**		
	Changes in Trade Receivables	-121.13	39.90
	Changes in Inventories	142.39	-145.90
	Changes in Other Financial Assets	-1425.34	-34.10
	Changes in Other Current Assets	792.62	-2856.52
	Changes in Trade Payables	-111.09	185.48
	Changes in Other Financial Liabilities	-10.23	5.43
	Changes in Contract Liabilities	-77.56	223.68
	Changes in Other Current Liabilities	87.77	5.29
	Changes in Provisions	-3.88	.00
	Changes in Other Non-Current Asset	1.04	1.23
	Net changes in working capital	**-725.40**	**-2575.51**
5	**Net cash flows from operating activities (3+4)**	**433.92**	**-1052.10**
6	Direct taxes paid (net of refunds)	-127.39	-608.00
7	**Net cash flows from operating activities (5-6) (A)**	**306.53**	**-1660.10**
B	**Cash flow from investing activities:**		
	Right-of-use assets	.00	
	Payment of retained fund w.r.t. Investment made	-33.15	
	Payment for Purchase of property, plant and equipment, Intangible assets and Intangibles under development	-434.50	-45.41
	Loans Given	-149.15	-160.77
	Receipt against the Loan Given	187.69	
	Fixed Deposits Made	-1140.25	-2668.60
	Interest received	375.39	311.55
	Net cash flow from/(used in) investing activities (B)	**-1193.97**	**-2563.23**
C	**Cash flow from financing activities:**		
	Repayment of Lease Liabilities	-67.61	-94.58
	Proceeds from Fresh Issue of Shares	16.61	
	Proceeds/(Repayment) from Long Term borrowings (Net)	-16.56	-39.85
	Proceeds from current borrowings (Net)	2122.67	3027.00
	Finance costs paid	-283.24	(190.05)
	Net cash flow from/(used in) financing activities (c)	**1771.88**	**2702.51**
D	**Net increase/(decrease) in cash and cash equivalents (A+B+C)**	**884.44**	**-1520.81**
E	Cash & cash equivalents as at the beginning of the year	3363.15	2756.33
	Cash & cash equivalents as at the end of the year (D+E)	**4247.59**	**1235.52**
	Add: Deposits with original maturity of less than three months	**843.95**	**.00**
	Total cash and cash equivalents	**5091.55**	**1235.52**

For and on behalf of the Board of Directors of
MOS Utility Limited

MOS UTILITY LIMITED MUMBAI

Ravi Ruparelia
Managing Director
Din : 09091603
Place : Mumbai
Date : November 14, 2026

MOS Utility Limited

CIN - L66190MH2009PLC194380

Registered Office: 12th Floor, Atul First Avenue, Above Kia Motors Showroom, Goregaon - Mulund Link Rd, Malad West, Mumbai, Maharashtra 400084.

Website: www.mos-world.com;

Email: secretarial@mos-world.com

Annexure - I Consolidated Segment Revenue, Results, Assets and Liabilities

Amount in ₹ Lakhs

Particulars	For the Quarter Ended			For the half year ended		For the year ended
	30th Sep, 2026	30th Jun, 2026	30th Sep, 2025	30th Sep, 2026	30th Sep, 2025	31st March 2026
	Unaudited	Unaudited	Unaudited	Audited	Audited	Audited
Segment Revenue:						
Fintech & Utiity business	16945.35	14808.97	15392.19	31754.32	31076.74	62361.56
Tourism & Travelling Business	164.84	300.37	204.67	465.21	504.42	1162.68
Total Segment Revenue from operations	**17110.19**	**15109.34**	**15596.86**	**32219.53**	**31581.16**	**63524.23**
Other Income:						
Segment Results (Profit before tax and interest):						
Fintech & Utiity business	600.18	640.25	748.70	1240.43	1229.29	2846.00
Tourism & Travelling Business	-1.26	80.39	63.24	79.13	119.88	-11.53
Total Segment Results	**598.92**	**720.64**	**811.94**	**1319.56**	**1349.17**	**2834.46**
Finance Cost:						
Fintech & Utiity business	149.15	137.66	168.47	286.81	195.04	392.76
Tourism & Travelling Business	.84	1.59	4.76	2.43	10.13	26.91
Total Segment Finance Cost	**149.98**	**139.26**	**173.23**	**289.24**	**205.18**	**419.67**
Profit Before Tax:						
Fintech & Utiity business	451.03	502.59	580.23	953.62	1034.25	2453.24
Tourism & Travelling Business	-2.09	78.79	58.48	76.70	109.74	-38.45
Total Segment Profit before Tax	**448.94**	**581.38**	**638.71**	**1030.32**	**1143.99**	**2414.79**
Total Assets:						
Fintech & Utiity business	23747.05	22277.77	18215.94	23747.05	18215.94	20976.80
Tourism & Travelling Business	945.17	966.43	958.36	945.17	958.36	913.45
Total Segment Assets	**24692.21**	**23244.20**	**19174.30**	**24692.21**	**19174.30**	**21890.25**
Total Liabilities:						
Fintech & Utiity business	12773.04	11640.24	8749.50	12773.04	8749.50	10682.44
Tourism & Travelling Business	284.39	270.94	413.21	284.39	413.21	310.88
Total Segment Liabilities	**13057.43**	**11911.18**	**9162.71**	**13057.43**	**9162.71**	**10993.32**

For and on behalf of the Board of Directors of
MOS Utility Limited

Ravi Natvarlal Ruparelia
Managing Director
Din : 09091603
Place : Mumbai
Date : November 14, 2026

MOS UTILITY LIMITED MUMBAI