Date: 25th November, 2026

To The General Manager Department of Corporate Services BSE Ltd, P. J. Towers, Dalal Street, Mumbai – 400 001 Scrip code: 532407	To The Listing Department National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Mumbai – 400 051 Scrip Symbol: MOSCHIP

Dear Sir/ Madam,

Sub: Submission of copy of CEO presentation presented in the Extra-Ordinary General Meeting of the Company.

Pursuant to Regulation 30 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, we are enclosing herewith the CEO presentation presented to the shareholders of the Company in Extra-Ordinary General Meeting held today i.e. 25th November, 2026.

You are requested to kindly take the same on record.

Yours truly,
For Moschip Technologies Limited

Suresh Bachalakura
Digitally signed by Suresh Bachalakura
Date: 2026.11.25 15:41:02 +05'30'

CS Suresh Bachalakura
Company Secretary and Compliance Officer

Encl.: As above

Vayavya Labs

Strengthening MosChip with embedded software, digital twin, virtualization and system validation expertise

EGM

Extraordinary General Meeting

Wednesday, 25 November 2026

Vayavya Labs - Glance

2006	9	₹85.2 Cr	38%
Founded, Belagavi	Granted patents	Revenue, FY26	Revenue CAGR, last 5 years

Where they work

Delivery centers in Belagavi, Bengaluru & USA (California) and customers across the US, Europe, Israel, Japan and India.

What they do

Embedded and system software, digital twins and virtual platforms, automotive systems validation and functional safety, and EDA automation tools.

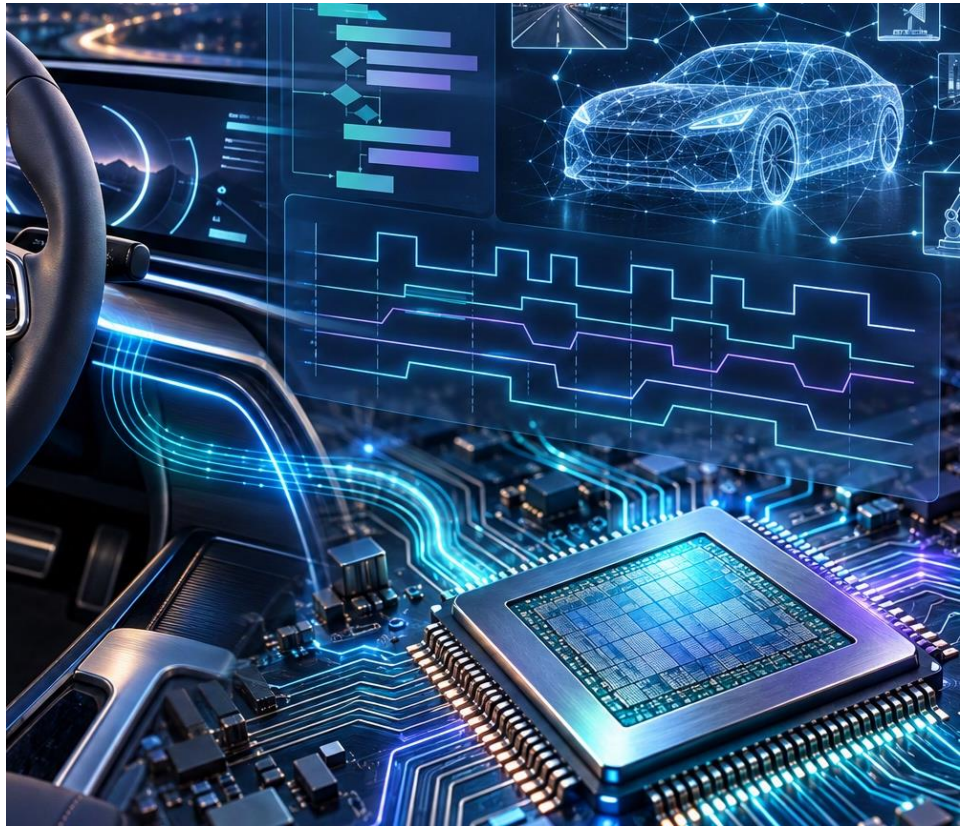
Who they serve

Semiconductor and EDA, Automotive, Communications and Connectivity Verticals

Together, MosChip and VL will have ~ 2,300 employees across Hyderabad, Bengaluru, Pune, Ahmedabad, Belagavi and Silicon Valley.

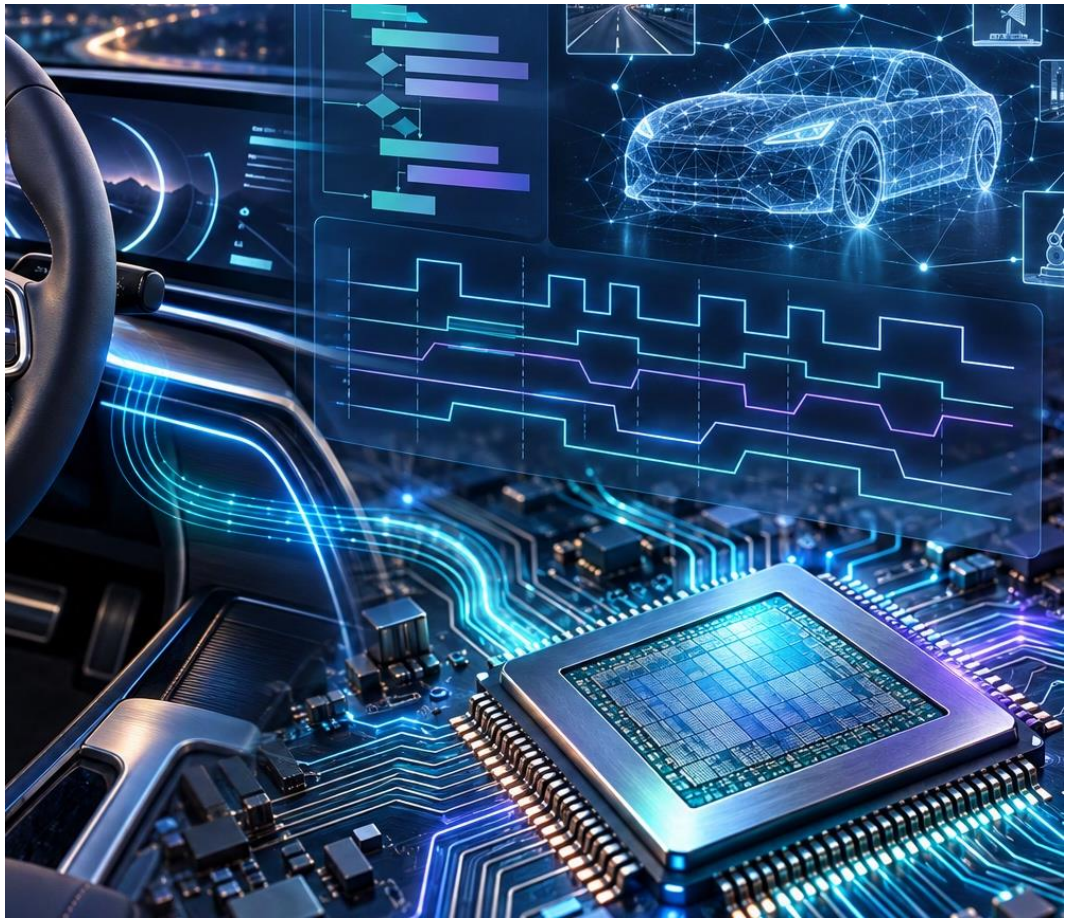
Core technology capabilities

Business area	Key capabilities
Semiconductor Engineering	Virtualization of IPs and SoCs, silicon validation and hardware-software integration
Embedded Software	Device drivers, firmware, board support packages and operating system porting
Automotive Engineering	Software-defined vehicles (SDV), AUTOSAR and automotive software development
Virtualization & Digital Twins	Virtual platforms, virtual ECUs and SystemC modeling
Verification & Validation	Software-driven verification, ADAS and autonomous vehicle testing
Safety & Cybersecurity	Automotive functional safety, cybersecurity, connectivity and standards compliance



Competitive Differentiation

- **Intellectual property:** Nine granted patents and proprietary Hardware-Software Interface (HSI®) methodologies.
- **Deep engineering expertise:** Specialized capabilities spanning semiconductor platforms through system-level software.
- **Early-stage development:** Virtual prototyping that enables software development and verification before physical hardware becomes available.
- **Scalable delivery model:** Turnkey engineering engagements and fixed-price contracts supporting long-term customer relationships.
- **Technology innovation:** Adoption of AI-driven engineering automation and advanced simulation methodologies.



MosChip & Vayavya Labs

MosChip

Turnkey ASIC, design & IP
Hardware, board & FPGA design
Embedded & System Software
Digital & AI engineering
600+ tape outs · 500+ System Designs

VAYAVYA LABS

Automotive software & safety
Virtual ECUs & ADAS validation
Digital twins & virtual platforms
Verification & automation tools
9 patents · HSI® methods

TOGETHER

A trusted partner for Silicon to Systems

This acquisition unlocks significant synergies by combining complementary strengths, accelerating growth, enhancing operational efficiencies, and creating greater long-term stakeholder value

Transaction at a glance

The deal

73% now, 27% later

Balance 27% after 31 March 2028, valued on VL's performance

Paid in cash and shares

₹154.52 Cr cash from internal accruals + ₹111.92 Cr in new MosChip shares

VL becomes a subsidiary

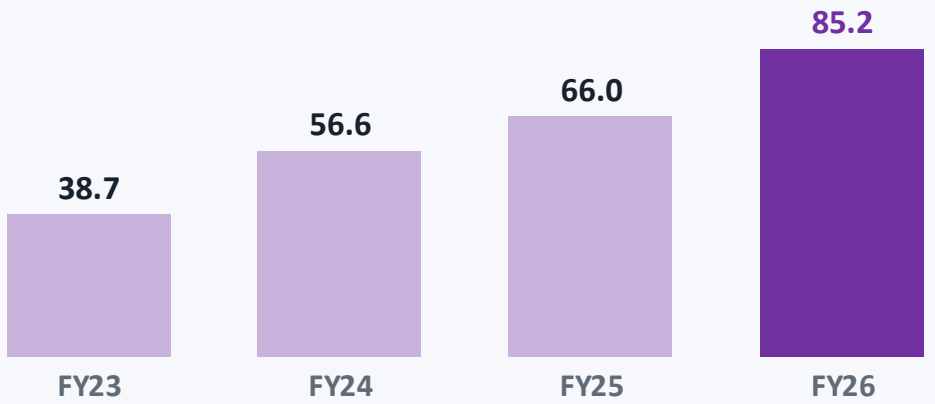
VL will be consolidated in MosChip's accounts

₹15.7 Cr
EBITDA, FY26

18.4%
EBITDA margin

Debt-free
Since inception

Revenue (₹ Cr) more than doubled in three years



Thank you