MAYASHEEL VENTURES LIMITED

(Formerly known as Mayasheel Construction)
CIN: L42101UP2024PLC203681
Regd. Office: IIIrd B-2, Flat No-8, IInd, Nehru Nagar, Ghaziabad, Uttar Pradesh, India, 201001
Email-mayasheelventureslimited@gmail.com Phone-0120-4265140

Dated: November 14, 2026

To,
The General Manager
Listing Compliance
NSE Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (E), Mumbai – 400051

Ref: SYMBOL: MAYASHEEL | ISIN: INE0ZTO01018

Subject: Submission of Un-Audited Financial Results for the half year and financial year ended on 30th September, 2026 under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ["SEBI Listing Regulations"]

Dear Sir/Ma'am,

We wish to inform you that, pursuant to Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), Board of Directors at its meeting held today has, inter alia, considered, approved and taken on record the Unaudited Financial Results for the half year ended September 30, 2026 and Internal Audit report for the half year ended 30th September, 2026.

The Unaudited Financial Results for the said period along with the Limited Review Report issued by the Statutory Auditors of the Company is enclosed herewith, in accordance with Regulation 30 and 33 of the SEBI Listing Regulations.

The Board meeting started at 2.30 P.M. and concluded at 04:15 P.M.

The above information shall be available on the Company's website at https://mayasheelventures.com/investor-corner
Please take the above documents and information on record.

Thanking you,
Yours faithfully,

For & Behalf Of
Mayasheel Ventures Limited
(Formerly Known as Mayasheel Construction, Partnership Firm)

AMIT GARG Digitally signed by AMIT GARG
Date: 2026.11.14 16:26:30 +05'30'

Amit Garg
Managing Director
DIN:07883287
Date: 14-11-2026
Place: Ghaziabad, Uttar Pradesh
Encl: Limited Review Report along with Unaudited Half year ended September 30, 2026 Financial Results

AJAY K. KAPOOR & COMPANY
CHARTERED ACCOUNTANTS

309, Shiva Tower, Opp. Chaudhary Cinema,
G.T. Road, Ghaziabad - 201001
(P) : 0120-2863132, 0120-2863133, 0120-4123134
E-mail : caajaykapoor@gmail.com

Limited Review report on unaudited financial results of MAYASHEEL VENTURES LIMITED for the Half Year ended September 30, 2026

TO
THE BOARD OF DIRECTORS OF
MAYASHEEL VENTURES LIMITED

1. We have reviewed the accompanying statement of unaudited Financial Results of MAYASHEEL VENTURES LIMITED (hereinafter referred to as "the Company"), for the half year ended September 30, 2026 ("the Statement") being submitted by the Company pursuant to the requirement of Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").

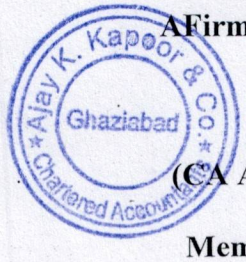
2. This Statement, which is the responsibility of the Company's Management and approved by Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard 25 "Interim Financial Reporting" (AS 25), prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with the Regulation 33 of the Listing Regulations. Our responsibility is to issue a report on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standard on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Ajay K. Kapoor & Co. Ghaziabad Chartered Accountants

4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with the recognition and measurement principles laid down in the aforesaid Accounting standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Ajay K. Kapoor & Company
Chartered Accountants
AFirm Registration No: 013788N



Place: Ghaziabad
Date: 14.11.2026
UDIN: 26092423WKJDJV9986

(CA Ajay Kumar Kapoor)
Partner
Membership No: 092423

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STANDALONE BALANCE SHEET AS AT 30th September, 2026

(in ₹Lakhs)

PARTICULARS	As at 30.09.2026 (Unaudited)	As at 31.03.2026 (Audited)
EQUITY & LIABILITIES		
1) Shareholders' Funds		
Share Capital	2,205.000	2,205.000
Reserve & Surplus	4,280.890	4,170.892
	6,485.890	6,375.892
2) Share Application Money (pending allotment)	-	-
3) Non-current Liabilities		
Long Term Borrowing	2,063.976	2,413.207
Deferred Tax Liabilities (net)		-
Other Long Term Liabilities		-
Long Term Provisions	11.826	17.045
	2,075.802	2,430.252
4) Current Liabilities		
Short Term Borrowings	2,276.058	1,988.646
Trade Payables		
- dues of micro and small enterprises	56.720	147.371
- dues other than micro and small enterprises	1,807.874	3,957.616
	1,864.594	4,104.987
Other Current Liabilities	1,470.438	1,385.656
Short Term Provisions	2.416	0.702
	5,613.506	7,479.991
TOTAL	14,175.199	16,286.134
ASSETS		
1) Non-current Assets		
Property, Plant and Equipment & Intangible Assets		
Property, Plant and Equipment	2,071.059	2,123.092
Intangible Assets	-	-
Capital Work in Progress	-	-
	2,071.059	2,123.092
Non-Current Investments	715.613	761.465
Deferred Tax Assets (net)	52.998	45.248
Long Term Loans & Advances	154.230	143.776
Other Non-Current Assets	1,126.073	1,109.209
	4,119.974	4,182.790
2) Current Assets		
Current Investments	-	-
Inventories	4,974.344	3,598.913
Trade Receivables	2,816.447	5,798.339
Cash & Cash Equivalents	151.953	1,318.850
Short Term Loans & Advances	1,532.670	1,024.866
Other Current Assets	579.811	362.376
	10,055.225	12,103.344
TOTAL	14,175.199	16,286.134

Ajay K. Kapoor & Co. Ghaziabad Chartered Accountants

For and on behalf of the Board of Directors of
MAYASHEEL VENTURES LIMITED

For Mayasheel Ventures Limited

Managing Director

Amit Garg
Managing Director
DIN NO. 07883287

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STANDALONE STATEMENT OF PROFIT AND LOSS FOR THE HALF YEAR ENDED 30th September, 2026

(in ₹Lakhs)

PARTICULARS	September 30, 2026 (Unaudited)	Half year Ended March 31, 2026 (Audited)	September 30, 2025 (Unaudited)	Year Ended March 31, 2026 (Audited)
REVENUE				
Revenue from Operations	4,074.041	12,586.540	8,012.820	20,599.360
Other Incomes	86.377	35.710	50.160	85.870
Total Income	**4,160.418**	**12,622.250**	**8,062.980**	**20,685.230**
EXPENSES				
Cost of Materials Consumed	762.702	4,009.420	3,505.520	7,514.940
Purchases of Stock-in-Trade	-	2,158.600	-	2,158.600
Changes in inventories of Finished Goods,WIP & Stock-in-Trade	-	-517.510	-	-517.510
Employees Benefit Expenses	320.282	209.060	134.110	343.170
Finance Expenses	187.234	235.430	196.470	431.900
Depreciation & Amortisation Expense	207.933	255.940	203.980	459.920
Other Expenses	2,552.234	5,163.930	2,955.150	8,119.080
Total Expenses	**4,030.386**	**11,514.880**	**6,995.230**	**18,510.100**
Profit/(Loss) before Exceptional, Extraordinary items & Tax	**130.032**	**1,107.370**	**1,067.750**	**2,175.130**
Exceptional items	-	652.370	-	652.370
Extraordinary Items	-	-	-	-
Profit/(Loss) before Tax Expense	**130.032**	**455.000**	**1,067.750**	**1,522.760**
Current Tax	33.000	114.500	268.730	383.230
Deferred Tax	-7.750	-21.770	-5.400	-27.170
Provision For Previous Year Tax	-	34.170	-	34.170
Profit/(Loss) After Tax from continuing operations	**104.782**	**328.100**	**804.420**	**1,132.520**
Profit/(Loss) After Tax from discontinuing operations	-	-	-	-
Basic Earnings Per Share (in Rs.) - (Not Annualised in respect of half yearly/ interim periods) - Continued Operations	0.480	2.980	4.160	5.480
Diluted Earnings Per Share (in Rs.) - (Not Annualised in respect of half yearly/ interim periods) - Continued Operations	0.480	2.980	4.160	5.480

Notes:-

1.The above unaudited standalone financial results of the Company for the half year ended September 30, 2026 have been prepared in accordance with the recognition and measurement principles laid down in the applicable as prescribed under section 133 of the Companies Act 2013, as amended, read with relevant rules thereunder and in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015.

2. These standalone financial results for the half year ended September 30, 2026 have been reviewed by the Audit Committee and then approved by the Board of Directors of the Company at their respective meetings held on November 14, 2026. Furter, the above results have been subjected to Limited Review by the Statutory Auditors of the Company.

3.Pursuant to the proviso to Rule 4(1) of the Companies (Indian Accounting Standards) Rules, 2015 (G.S.R. 111 (E) dated 16th February 2015), the requirement to adopt Indian Accounting Standards (Ind AS) does not apply to companies listed or proposed to be listed on an SME Exchange as referred to in Chapter IX of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018. Accordingly, the Company is exempt from mandatory adoption of Ind AS for the reporting period.

4. Earnings Per Share is calculated on the basis of the simple average of the opening and closing number of equity shares outstanding during the period. Half-yearly EPS is not annualised.

5. The Company is primarily engaged in the business of civil construction activities and trading of products related to similar business lines.

6. Previous half year ended/year ended items are regrouped or reclassified in line with the current half year ended presentation, if any.

M.K. Kapoor & Co. Ghaziabad Chartered Accountants

For and on behalf of the Board of Directors of
MAYASHEEL VENTURES LIMITED

For Mayasheel Ventures Limited

Amit Garg
Managing Director
DIN NO. 07883287

Managing Director

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STANDALONE CASH FLOW STATEMENT FOR THE YEAR ENDED 30th September, 2026

(in ₹Lakhs)

Particulars		Halfyear Ended September 30, 2026	Year Ended 31st March, 2026
A	**Cash flow from Operating Activities**		
	Net Profit for the year before taxation	130.032	1,522.750
	Add/ (Deduct):		
(a)	Depreciation / amortisation for the year	207.933	459.920
(b)	Gratuity Expense	5.210	-17.040
(c)	(Profit)/Loss on Sale Of Fixed Assets	-	4.990
(d)	Interest Income	-84.100	-84.030
(e)	Finance Charges	187.234	431.900
	Operating Cash Profit before Working Capital Changes	**446.310**	**2,318.480**
(a)	(Increase)/Decrease in Trade Receivables	2,981.892	-4,141.350
(b)	(Increase) / Decrease in other Current Assets	-217.436	-279.030
(c)	(Increase) / Decrease in Inventories	-1,375.430	-1,385.040
(d)	(Increase) / Decrease in Short Term Loans & Advances	-507.804	217.790
(e)	(Increase) / Decrease in Non-Current Assets	-27.320	-412.450
(f)	Increase / (Decrease) in other current liabilities	84.782	-53.670
(g)	Increase/(Decrease) in Trade and Other Payables	-2,240.393	1,961.770
(h)	(Increase) / Decrease in Long Term Loans & Advances	-	90.740
(i)	Increase/(Decrease) in Short Term Provisions	1.714	0.700
(j)	Increase/(Decrease) in Long Term Provisions	-5.211	17.040
	Cash Inflow from Operations	**-858.896**	**-1,665.020**
	Deduct:		
	Direct Taxes Paid	33.001	417.400
	Net Cash Inflow from Operating Activities (A)	**-891.896**	**-2,082.420**
B	**Cash Flow from Investing Activities Inflow:**		
(a)	Interest Income	84.100	84.030
(b)	Sale of Investment	45.853	
(c)	Sale of Fixed Assets		32.000
		129.953	116.030
	Outflow:		
(a)	Purchase of Fixed Assets (including Capital Advances)	155.900	-259.140
(b)	Purchase of Investment		140.680
	Net Cash (Outflow) from Investing Activities (B)	-25.948	-2.430
C	**Cash Flow from Financing Activities Inflow:**		
(a)	Increase in Share Capital	-	580.500
(b)	Long Term Loans availed during the year (net)	916.870	362.590
(c)	Short term Loans availed during the year(net)	287.412	633.600
(d)	Security Premium		1,873.770
		1,204.282	3,450.460
	Outflow:		
(a)	Long Term Loans paid during the year (net)	1,266.101	-
(b)	Short term Loans paid during the year(net)	-	-
(c)	Interest paid on loans borrowed	187.234	431.900
	Net Cash Inflow from Financing Activities (C)	-249.053	3,018.560
D	**Change in currency fluctation reserve arising on consolidation**		
	Net Increase / (Decrease) in Cash/Cash Equivalents (A+B+C)	-1,166.897	933.710
	Add: Balance of Cash/Cash Equivalents at the beginning of the year	1,318.850	385.140
	Cash/Cash Equivalents at the close of the year	151.953	1,318.850

Ajay K. Kapoor Ghaziabad Chartered Accountants

For Mayasheel Ventures Limited

For and on behalf of the Board of Directors of
MAYASHEEL VENTURES LIMITED

Managing Director

Amit Garg
Managing Director
DIN NO. 07883287

AJAY K. KAPOOR & COMPANY
CHARTERED ACCOUNTANTS

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E-mail : caajaykapoor@gmail.com

STATEMENT OF UTILISATION OF ISSUE PROCEEDS

(Pursuant to Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015)

Name of the Company	Mayasheel Ventures Limited
Mode of Fund Raising	Initial Public Offer (IPO – SME Platform)
Date of Raising Fund	27th June, 2025
Amount Raised	Rs. 2,728.35 Lakhs
Report for the Half Year Ended	30th September, 2026
Monitoring Agency	No

A. Statement of Utilisation of Issue Proceeds

(Amount in Lakhs)

Sr. No	Original Object	Modified Object, if any	Original Allocation	Modified Allocation if any	Funds Utilised	Amount of Deviation/Variation for the quarter according to applicable object
1.	Funding capital expenditure requirements for the purchase of equipment/machineries	YES	400.00	0	0	400.00
2.	Funding the Working capital requirements	NA	1400.00	1800.00	1800.00	0
3.	General corporate purposes	NA	655.35	0	655.35	0
4.	IPO Expenses	NA	273.00	0	273.00	0

B. Statement of Deviation / Variation:

Sr. No	Particulars	Details
	Whether there is any deviation / variation in use of funds	Yes
	If yes, whether the same is pursuant to change in object	Yes
	Date of approval of deviation	14.08.2026
	Explanation for deviation	Working Capital Requirements would be in the best interests of the Company and would facilitate efficient deployment of resources, improve operational flexibility and support the Company's future growth in

Ajay K. Kapoor & Co. Ghaziabad Chartered Accountants

		accordance with the provisions of Section 27 of the Companies Act, 2013, the applicable provisions of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and other applicable laws. Since no amount out of the allocation of Rs. 400.00 Lakhs earmarked for Capital Expenditure has been utilised, the Board proposes to reallocate the entire unutilised amount towards Working Capital Requirements. The proposed variation in the objects of the Issue shall become effective only upon approval of the Members by way of Special Resolution and completion of all applicable statutory and regulatory requirements. The entire amount proposed to be reallocated is unutilised till date and shall be deployed solely for the revised object upon obtaining the approval of the Members.
	Impact on financial performance	The reallocation has no adverse impact on the financial performance of the Company. Rather, it helps in facilitate efficient utilisation of funds and support the Company's working capital requirements.

C. Declaration

We hereby confirm that the utilisation of the proceeds of the Issue has been reviewed with reference to the objects stated in the Prospectus and the details of utilisation and deviation/variation, as applicable, have been disclosed in the foregoing statement.

The Company has reported a reallocation of ₹400.00 Lakhs from Capital Expenditure towards Working Capital Requirements, in accordance with the applicable statutory and regulatory requirements.

For AJAY K. KAPOOR & COMPANY
Chartered Accountants,
FRN No: 013788N

Dated: -14/11/2026
Place: - Ghaziabad
UDIN No: 26092423PTAZKM5993

Ajay Kapoor
(Partner)
M No. 092423