# Marc Technocrats Limited

AN ISO 9001:2015 Certified Company

CIN: L74210HR2007PLC125245

**Corp. Office:** Marc House, Plot No. 2264, Sector -2, Behind: Sector-2 Police Station, Bahadurgarh, Haryana -124507

Website: - www. mtplonline.in, E-mail: mtplho@mtplonline.in, Phone: 01276-796960


**Dated: 23.11.2026**

To,
The National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex,
Bandra (East), Mumbai-400051.

**SYMBOL: MARC**
**ISIN: INE0TD401015**

**Dear Sir/Ma'am,**

**Subject: Submission of Earnings Presentation for Q2 & H1 FY 2026-27 Earnings Conference Call**

Pursuant to Regulation 30 read with Para A, Part A, Clause 15(a)(ii) of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that MARC Technocrats Limited has scheduled its Earnings Conference Call to discuss the financial performance of the Company for the Second Quarter and Half Year ended 30th September, 2026 (Q2 & H1 FY 2026-27).

The said Earnings Conference Call is scheduled to be held on Monday, 23rd November, 2026 at 05:00 P.M. (IST).

In this regard, please find enclosed herewith the Earnings Presentation of the Company for Q2 & H1 FY 2026-27, containing the financial and operational performance highlights of the Company, for your information and records.

The presentation is also being made available on the Company's website at www.mtplonline.in.

You are requested to kindly take the above information and the enclosed presentation on record.

Thanking you,

Yours faithfully,

**For Marc Technocrats Limited**

Chetna
Digitally signed by Chetna
Date: 2026.11.23 12:42:03 +05'30'

**Chetna**
**Company Secretary and Compliance Officer**
**M.no. A69524**

**Encl.: As above (Earnings Presentation for Q2 & H1 FY 2026-27)**

MARC Technocrats
LIMITED

# INVESTOR PRESENTATION

Engineering Excellence.
Infrastructure Impact.
**Building a Better Tomorrow.**

**H1 FY27**

## END TO END INFRASTRUCTURE CONSULTANCY SERVICES

- SUPERVISION & QUALITY CONTROL (SQC)
- DETAILED PROJECT REPORTS (DPR)
- THIRD PARTY TECHNO FINANCIAL AUDIT
- PRE BID ADVISORY




ROADS & HIGHWAYS


RAILWAYS


BUILDINGS


WATER RESOURCES

**40+** Total Projects Completed (DPR & Construction Supervision)

**156** Ongoing Projects

**05** Total Government Clients

**15** States Served

**270+** Team Size

**INFRASTRUCTURE SECTORS SERVED**

Roads & Highways | Railways | Buildings | Water Resources

**Pan India Presence**
15 States Across India

# Disclaimer

MARC TECHNOCRATS LIMITED ("Company") is contemplating the potential, subject to necessary approvals, market conditions, and other considerations, of initiating an initial public offering of its equity shares ("IPO") and has submitted the Red Herring Prospectus to SME Platform of BSE Limited (BSE SME). Prospective investors should be aware that investing in equity shares involves a significant level of risk. For detailed information regarding such risks, potential investors are advised to refer to the section titled "Risk Factors" in the Draft Red Herring Prospectus.

It is crucial to note that certain visuals utilized in this presentation may be for illustrative purposes only, aiming to convey the broad categories that the Company actively engages with. This presentation is created by MARC TECHNOCRATS LIMITED (the "Company") solely for informational purposes and does not constitute an offer, recommendation, or invitation to purchase or subscribe to any securities. It shall not be considered as the basis or relied upon in connection with any contract or binding commitment whatsoever. The issuance of securities by the Company will only take place through a statutory offering document containing comprehensive information about the Company.

This presentation is compiled by the Company based on information and data deemed reliable, but the Company makes no explicit or implied representation or warranty whatsoever. No reliance should be placed on the truth, accuracy, completeness, fairness, and reasonableness of the contents of this presentation. It may not encompass all relevant information, and any liability regarding the contents or omissions of this presentation is explicitly disclaimed.

Certain topics discussed in this presentation may involve statements concerning the Company's market opportunities and business prospects that are forward-looking. These forward-looking statements are not assurances of future performance and are subject to known and unknown risks, uncertainties, and assumptions that are challenging to predict. Such risks and uncertainties include, but are not restricted to, the performance of the Indian economy and global markets, industry performance, competition, successful strategy implementation, future growth, technological changes, and other factors. The Company assumes no obligation to update any forward-looking information contained in this presentation. Any third-party forward-looking statements and projections included in this presentation are not endorsed by the Company, and the Company is not accountable for such third-party statements and projections.

# Company Overview

MARC TECHNOCRATS LTD,  is an infrastructure consultancy company , providing comprehensive engineering and technical consultancy services across the entire lifecycle of entire infrastructure project. We support projects from planning and designing to execution, quality assurance, and commissioning , ensuring compliance with technical, financial and regulatory standards.

## CORE SERVICE PORTFOLIO

### SUPERVISION & QUALITY CONTROL ( SQC )

- Construction supervision
- Safety monitoring
- Compliance with approved specifications

### DETAILED PROJECT REPORTS (DPR)

- Engineering design & drawings
- Cost estimation
- Feasibility studies
- Environmental & impact assessment

### THIRD PARTY TECHNO FINANCIAL AUDIT

- Technical compliance verification
- Quality assessment
- Financial audit of project execution
- Budget and contractual compliance review

### PRE BID ADVISORY

- Technical bid preparation
- Tender documentation support
- Cost & risk analysis
- Contractual advisory

## INFRASTURCTURE SECTORS SERVED

1) ROAD & HIGHWAYS

2) RAILWAYS

3) BUILDINGS

4) WATER RESOURCES

# Key Facts and Figures

**40+**

**Total projects completed**

(DPR & Construction Supervision)

**156**

**Ongoing projects**

(DPR, Supervision & Third Party Audit)

**05**

**Total government clients**

**04**

**Sector Presence**

**15**

**States Served**

**270+**

**Team Size**

| H1 FY27 | ₹ in Lakhs |
|---|---|
| Revenue | 4,363.16 |
| EBITDA | 845.21 |
| PAT | 713.04 |
| EBITDA Margin | 19.37% |
| EPS (₹) | 4.12 |





# Vision , Mission & Core Values

## Vision

To be a trusted and preferred infrastructure consultancy company, delivering innovative, high-quality and sustainable engineering solutions that contribute to the nation’s infrastructure development.

## Mission

To provide comprehensive engineering consultancy, project management and quality assurance services through technical excellence, innovation and customer-centric solutions while maintaining the highest standards of professionalism, integrity and timely execution.

## Core Values

- **Integrity**
- **Quality**
- **Innovation**
- **Customer Commitment**
- **Professional Excellence**
- **Sustainability**

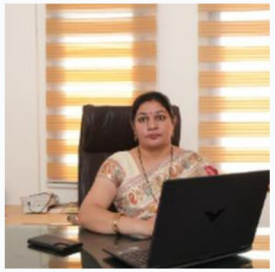
# Visionary Leadership



## Mr. Hitender Kumar

**Promoter, Chairman & Managing Director**

He holds a Master of Engineering (Civil) from the University of Punjab and has expertise in construction supervision, project management, project monitoring, repair & rehabilitation, and highway material evaluation. He has over 15 years of experience in infrastructure consultancy. He oversees the company's day-to-day operations and drives its strategic and operational execution.



## Ms. Suman Rathee

**Promoter & Executive Director**

She has over 10 years of experience in business administration. She holds a Master of Science (Zoology) from the University of Rajasthan and oversees the company's administration and operational support functions.



## Mr. Norang Rai Loohach

**Promoter & Non-Executive Director**

He has over 39 years of experience in the Irrigation & Water Resources Department, Government of Haryana. He holds a Bachelor of Engineering (Civil) from Kurukshetra University and provides strategic guidance, technical expertise, and industry insights to support efficient project execution.

# Visionary Leadership



## Mr. Ramesh Sah

**Independent Director**

A Chartered Accountant by profession with over 5 years of experience in financial management, accounting, auditing, and taxation. He provides valuable expertise in financial governance, regulatory compliance, and risk management, strengthening the company's financial oversight and supporting sound corporate decision-making.



## Mr. Paramvir Singh

**Independent Director**

He has over 20 years of experience in the construction materials industry. He holds a Bachelor of Arts from Maharshi Dayanand University, Rohtak, and brings valuable industry expertise that supports the company in making informed strategic and business decisions while strengthening its governance framework.



## Mr. Vijay Kumar

**Whole-Time Director**

He has over 16 years of experience in civil engineering operations and project management. He holds a Graduate Diploma in Civil Engineering from the Pacific Institute of Engineering and Management. Having served the company since 2007, he oversees operational management and plays a key role in ensuring the efficient execution and delivery of infrastructure consultancy projects.

# Business Overview – Business Verticals

## SUPERVISION & QUALITY CONTROL (SQC)

Independent engineering supervision to ensure quality , safety and compliance from development through construction to operations

- Drawing , review & approval
- Construction monitoring
- Quality & safety
- O&M support

## DETAILED PROJECT REPORTS (DPR'S)

Comprehensive DPR's covering technical, financial , environmental and social aspects for effective planning and decision making

- Feasibility & option studies
- Engineering , designs & drawings
- Cost estimation & financial analysis
- Environment & social assessment

## PRE BID ADVISORY SERVICES

Strategic advisory to empower clients with competitive and well prepared bids for infrastructure tenders

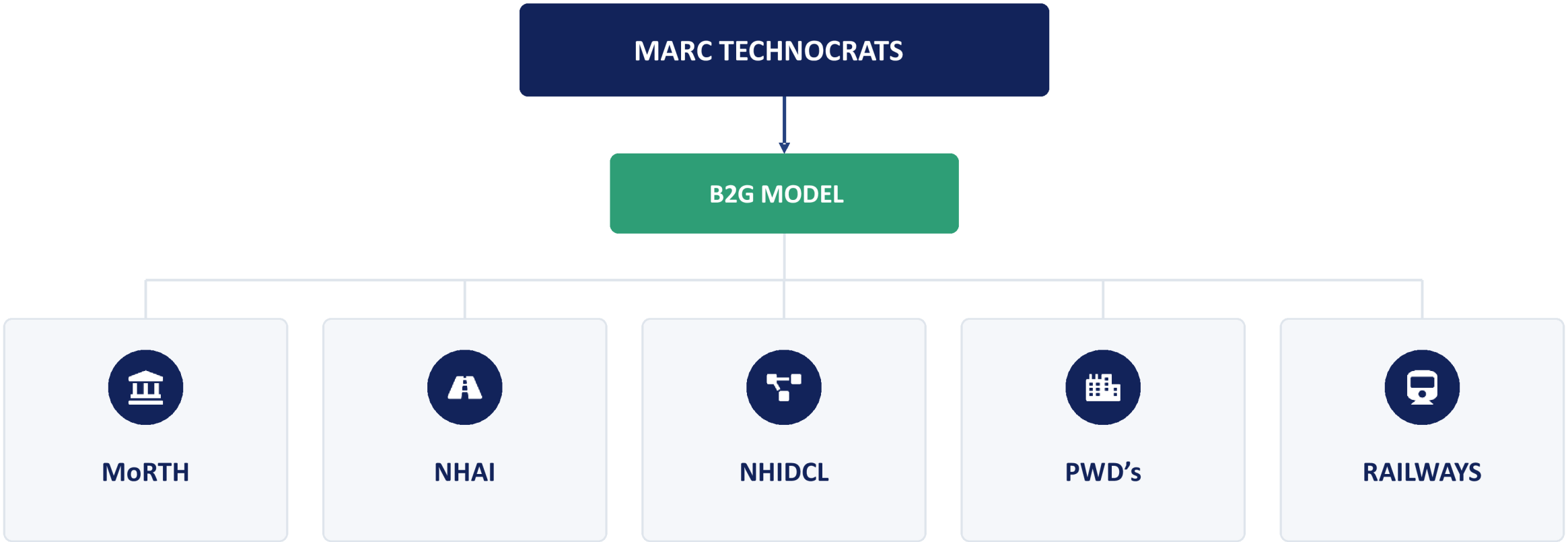
- Bid documents
- Bid document review
- Cost estimation & financial modelling
- Risk & contract analysis
- Bid proposal preparation

## THIRD PARTY TECHNO FINANCIAL AUDITOR (TPTFA)

Independent audits to evaluate technical execution and financial compliance for transparency and accountability

- Technical audit & progress review
- Financial audit & cost verification
- Compliance & risk assessment
- Performance evaluation

# Business Model - Business-to-Government (B2G) Business Model




Majority of revenue is generated through consultancy assignments awarded by Government Departments and Infrastructure Authorities.

# Business Process

## Business Process for Government contracts

1. Searching for Tender
2. Identify the project/ projects
3. Check Qualification Requirements
4. Bidding Process
5. Scores and Ratings
6. Award and Letter of Acceptance
7. Project execution
8. Completion Certificate

## Business Process for Non-Government contracts

1. Client Outreach
2. Requirement Assessment
3. Proposal Creation
4. Signing of the contract
5. Project Execution
6. Completion and Feedback

# COMPETITIVE STRENGTHS & STRATEGIES

## COMPETITIVE STRENGTH

- Experienced Management Team
- Wide Range of Services
- Strong Client Base

## BUSINESS STRATEGIES

- Focus on Consultancy Services
- Continue to enhance our project execution capabilities
- Continue to develop and maintain relationships

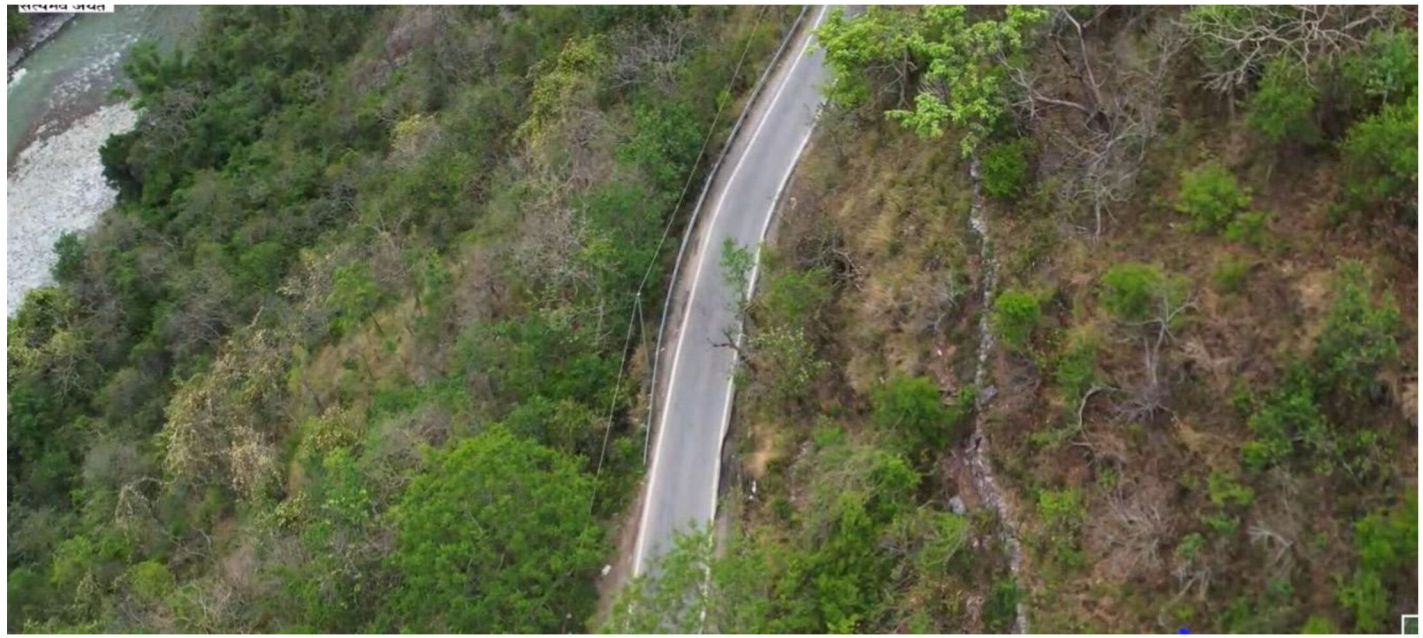
# OUR CLIENTS


उत्तराखण्ड राज्य
PRADHAN MANTRI
GRAM SADAK YOJANA
UNITY
GOVERNMENT OF NAGALAND
सत्यमेव जयते
हिमाचल प्रदेश सरकार
NHIDCL
BUILDING INFRASTRUCTURE - BUILDING THE NATION
MSRDC
PWD
Public Works Department
Government of Rajasthan
सत्यमेव जयते
HMDA
Haryana Urban
Development Authority
GOVERNMENT OF UTTAR PRADESH
भा रा रा प्रा
NHAI
सड़क परिवहन
वारे राजमार्ग मंत्रालय
MINISTRY OF
ROAD TRANSPORT
AND HIGHWAYS
सत्यमेव जयते
HARYANA
pwd
BUILDINGS & ROADS
BRO
PROJECT
KOJAK

# Industry Overview

Infrastructure is a key enabler in helping India become a US$ 26 trillion economy. The government's focus on building infrastructure of the future has been evident given the slew of initiatives launched recently. The US$ 1.3 trillion national master plan for infrastructure, Gati Shakti, has been a orerunnerbring about systemic and effective reforms in the sector, and has already shown a significant headway.

The "Smart Cities Mission" and "Housing for All" programmes have benefited from these initiatives. Saudi Arabia seeks to spend up to US$ 100 billion in India in energy, petrochemicals, refinery, infrastructure, agriculture, minerals, and mining.



## Market Size

The India Residential Real Estate Market size is estimated at Rs. 2,439,381 crore (US$ 283.55 billion) in 2025 and is expected to reach Rs. 73,76,212 crore (US$ 857.40 billion) by 2030, at a CAGR of 24.77%.

## India Roads and Highways Market

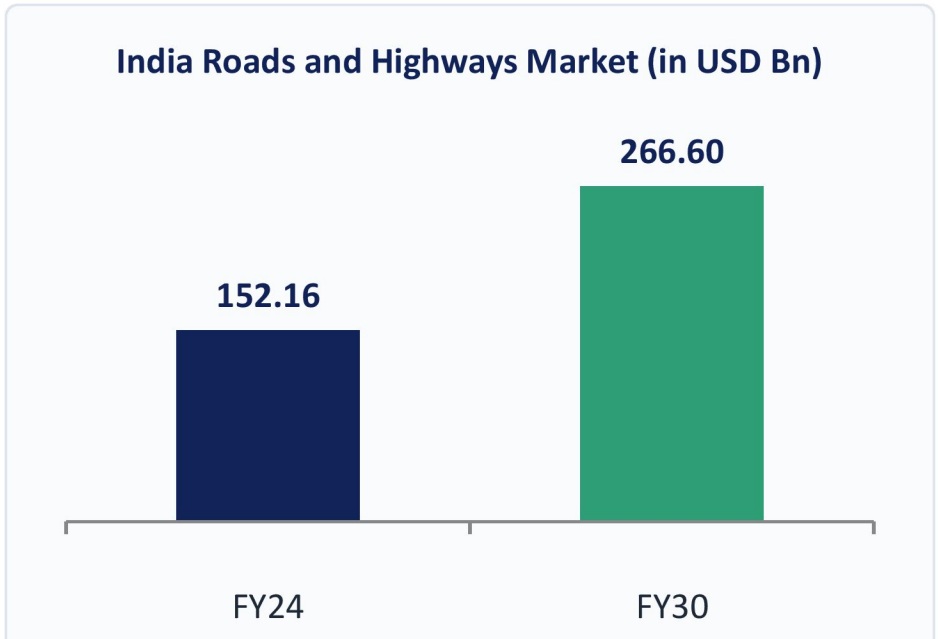
India Roads and Highways Market was valued at USD 152.16 Billion in 2024 and is expected to reach USD 266.60 Billion by 2030 with a CAGR of 9.63% during the forecast period. India continues to prioritize large-scale transport infrastructure development. The government aims to construct 65,000 km of national highways at a planned cost of $64.17 billion. Union Minister for Road Transport and Highways Nitin Gadkari said more than 200 projects worth about $14.97 billion, or Rs 1.25 lakh crore, have been identified over the next five years under the National Ropeways Development Programme, Parvatmala Pariyojana.

# Digitalization and Smart Road Technologies

Digitalization and smart road technologies are transforming India's roads and highways sector as the government moves from manual tolling and reactive monitoring toward automated payments, AI-led surveillance, and real-time infrastructure management. For instance, the government informed Parliament that 11.86 crore FASTags had been issued by December 2025, more than 98% of user fee on national highways was being collected through FASTag, and average daily ETC transactions had reached about 105 lakh with daily collection of around 186 crore rupees, showing how electronic tolling has become the backbone of seamless highway travel in India. The next wave of this transition is already underway, with the Ministry of Road Transport and Highways stating that the advanced barrier-less tolling system will combine automatic number plate recognition with FASTag readers so that vehicles can be charged without stopping at toll plazas.

## Key Market Drivers

- Rising Urbanization and Population Growth
- Growth of Logistics and E-Commerce Industry
- Technological Advancements and Sustainability Measures






# Recent Developments

In February 2026, NHAI accepted NHIT's offer of Rs 6,220.90 crore for acquisition of two national highway stretches spanning 310.35 km across Maharashtra and Andhra Pradesh, taking total assets monetised through NHIT to about Rs 49,858 crore.

In December 2025, the roads ministry highlighted that the BOT model concession agreement had been revamped for the first time since 2007-08 and that a public InvIT named Raajmarg InvIT was being readied, marking a significant sector-structure update for private highway investment.

National Highways Infra Trust (NHIT) raised USD 1.92 billion in InvIT round-3, stretches aggregate length of 889 kilometres of national highways, marking the largest transaction by the National Highways Authority of India (NHAI).







# Ongoing Projects

Contract value in Rs Lakhs

### Detailed Project Reports (DPR)

**16,213.43**

Contract value (Rs lakhs)

**30 projects**

### Construction Supervision

**36,170.55**

Contract value (Rs lakhs)

**55 projects**

### Third Party Techno-Financial Audit

**682.73**

Contract value (Rs lakhs)

**71 projects**

| Category | No. of Projects | Contract Value |
|---|---|---|
| Detailed Project Reports (DPR) | 30 | 16,213.43 |
| Construction Supervision | 55 | 36,170.55 |
| Third Party Techno-Financial Audit | 71 | 682.73 |
| **Total** | **156** | |

# Ongoing Projects

Rs in Lakhs

| Sr. No. | Project Name | State | Client | Contract Value |
|---|---|---|---|---|
| 1 | Project Management Consultancy for Project Managerment Consultancy Services for 4 lane of NH 15 from Baihata Chariali (km 0.00) to Start Mangaldoi Bypass (Km 28) connecting NH-15 to NH-27 (old NH-31) (Missing Link) with Junction design and 4 lane of NH-15 from Mangaldoi (excluding Mangaldoi bypass) (Km 42) to Mission Chariali (Km 135) in the state of Assam under Rangia NH Division. | Assam | MoRT&H | 1,283.38 |
| 2 | Project Management Consultancy Services for Feasibility Study and Preparation of DPR, Supervision during Construction and Maintenance of NH-627(Pkj-I). | Assam | MoRT&H | 1,268.88 |
| 3 | Project Management Consultancy Services for Feasibility Study and Preparation of DPR, Supervision during Construction and Maintenance of NH-627(Pkj-II) | Assam | MoRT&H | 1,200.06 |
| 4 | Project Management Consultancy Services for Preparation of Detailed Project Report, Pre-construction Activity and Construction Supervision of 2-Laning with paved shoulder from Mokokchung to Watiyim (Length=70.00 Km) on NH-702D in the State of Nagaland. | Nagaland | MoRT&H | 1,050.00 |
| 5 | Monetization of public funded operational National Highway stretcheds: Bids for Selection and Empanelment of Technical Due Diligence Consultants for effective implementation of Asset Monetization program under TOT & InvIT | various states | NHAI | 945.12 |
| 6 | Project Management Consultancy Services for Feasibility Study and Detailed Engineering for Widening to 2-lane with paved shoulder and geometric improvements of NH-907A from Km 5/00 to Km 78/00 (Nahan to Kumarhatti Stretch) in the State of Himachal Pradesh | Himachal Pradesh | NHAI | 880.00 |
| 7 | Project Management Consultancy Services for Widening to 4-lane of NH-503 Extn. from Km. 0/0 to 28/900 (Amb to Una) in the State of Himachal Pradesh and Widening to 4-lane of NH-70 (New-03) Jallandhar-Hoshiarpur-Gagret-Amb-Nadaun-Hamirpur-TauniDevi-Sarkaghat-Mandi road from Km. 58/400 to 114/00 (PB/HP border to Nadaun) in the State of Himachal Pradesh | Himachal Pradesh | MoRT&H | 850.00 |

# Ongoing Projects

Rs in Lakhs

| Sr. No. | Project Name | State | Client | Contract Value |
|---|---|---|---|---|
| 8 | Project Management Consultancy Services for Upgradation to Two Lane with Paved Shoulders of Newly Declared NH-440 Vempalli to Chagalamarri (Via), Yerraguntla and Proddutur in the State of Andhra Pradesh - Approximate Length - 80.5 Kms (From Km 50.000 To 130.500) | Andhra Pradesh | MoRT&H | 774.57 |
| 9 | Consultancy Services for preparation of Detailed Project Report for Development of High-Speed Access Controlled National Highway Corridor from Haridwar to Haldwani in the State of Uttar Pradesh and Uttarakhand. | Uttar Pradesh and Uttarakhand | NHAI | 770.45 |
| 10 | Project Management Consultancy Services for Preparation of Detailed Project Report, Pre construction activity and Construction Supervision for the work of Widening / Upgradation to 4 Lane from Km. 564.00 to 603.00 of NH-730 in the State of Uttar Pradesh | Uttar Pradesh | MoRT&H | 762.96 |
| 11 | Consultancy Services for preparation of DPR for widening and up-gradation of Ambedkar Nagar to Raebareli section of NH-128 from Chainage Km 0.00 to Km 148.980 & Ayodhya – Prayagraj Section from Ch. Km 82.000 to Km 95.100 of NH-330 in the state of Uttar Pradesh. | Uttar Pradesh | NHAI | 742.11 |
| 12 | Consultancy Services for Preparation of DPR for up gradation of NH-111 (New NH-130) from Km. 82.500 to Km. 215.800 (Katghora-Shivnagar–Ambikapur section) to four lanes within available ROW in the state of Chhattisgarh. | Chhattisgarh | NHAI | 730.04 |
| 13 | Consultancy Services for Preparation of Detailed Project Report (DPR) for Widening and Up-gradation of Raebareli-Banda Stretch of NH-232 (old) in the state of Uttar Pradesh. (2nd call). | Uttar Pradesh | NHAI | 701.36 |
| **14** | **Others** | | | **4,254.51** |
| | **Total - Detailed Project Reports (DPR)** | | | **16,213.43** |

# Ongoing Projects

Rs in Lakhs

| Sr. No. | Project Name | State | Client | Contract Value |
|---|---|---|---|---|
| 1 | Project Supervision Services (PSS) for execution of various work from KM 44 to KM 82.50 of Dimapur- Kohima new BG Railway Line project involving Engineering works of NF Railway | Nagaland | N.F. Railway | 1,647.04 |
| 2 | Consultancy services for Authority's Engineer for Supervision of "2-laning of Lalpul – Manmao - Changlang road (NH-215) (Km 0.00 to Km 68.30) on EPC mode in the State of Arunachal Pradesh. | Arunachal Pradesh | MoRT&H | 1,184.76 |
| 3 | Consultancy Services as Authority's Engineer for Supervision of "Construction of 2-lane with paved shoulders of Aizawl Bypass from Km 0.000 to Km 10.600 (Package-1) and Km 15.200 to Km 34.500 (Package-3) on Sairang-Phaibawk section of NH-6 in the State of Mizoram under Bharatmala Pariyojna on EPC Mode | Mizoram | NHIDCL | 1,175.00 |
| 4 | Consultancy Services for Authority's Engineer for Supervision of "Strengthening and Widening to Two Lane with Paved Shoulder of NH-61 from Km. 40.00 to Km. 72.400 (Package-I) and from Km. 168.00 to Km. 183.783 (Package-II) in the State of Nagaland under EPC mode. High Altitude Road | Nagaland | MoRT&H | 998.78 |
| 5 | Consultancy services for Authority's Engineer for Supervision of "2-laning of Longding - Tissa - Khonsa road (NH-215) (Km 0.00 to Km 42.50) on EPC mode in the State of Arunachal Pradesh. | Arunachal Pradesh | MoRT&H | 925.41 |
| 6 | Consultancy Services for Authority's Engineer for Supervision of: (i) Construction and up gradation of 4 lane of existing 2 lane with paved shoulder from Hapachara to Tulungia road of NH-117 of existing km 0.00 to km 14.050 and (Design km 0.000 to km 14.660), (Design length – 14.660 km) on EPC basis in the state of Assam. (ii) Widening/Improvement to 4 (Four) Lane with Paved Shoulder from Ch. 75.330km to Ch.88.000 km (Design Ch.71.800 to Ch.84.100) of Jogighopa Bridge Approach (Near Pancharatna) – Agia (Near Nichinta) Section (Package-6) of Bilasipura- Guwahati road (NH-17) in the state of Assam on EPC Mode. | Assam | NHIDCL | 900.00 |
| 7 | Consultancy Services for Authority's Engineer for Supervision of: (i) Widening/Improvement to 4 (Four) Lane with Paved Shoulder from Ch. 52.470 Km to Ch.71.500 Km (Design Ch. 48.655 Km to Ch. 67.556 Km) of Tulungia- Jogighopa Bridge Approach Section (Package-5) of Bilasipura- Guwahati Road (NH-17) in the State of Assam under Bharatmala Pariyojana on EPC Mode. (ii) Widening/Improvement to 4 (Four) Lane with Paved Shoulder from Ch. 88.000 Km to Ch. 99.930 Km (Design Ch.84.100 Km to Ch. 96.000 Km) of the Sagunbashi Forest (near Nichinta) Bypass to the Starting of Krishnai Bypass Section (Package-7) of Bilasipura- Guwahati Road (NH 17) in the State of Assam on EPC Mode. | Assam | NHIDCL | 900.00 |

# Ongoing Projects

Rs in Lakhs

| Sr. No. | Project Name | State | Client | Contract Value |
|---|---|---|---|---|
| 8 | Consultancy services for Authority's Engineer for Supervision of: (i) Construction of High Altitude Hill Road from Dembuen to Bruni from KM 0.000 to KM 36.300 in Anini District of the state of Arunachal Pradesh on EPC Mode. (ii) Construction of High Altitude Hill Road from Mipi to Mathun (Basam) from KM 0.000 to KM 16.730 in Anini District of the state of Arunachal Pradesh on EPC Mode. | Arunachal Pradesh | NHIDCL | 870.00 |
| 9 | Consultancy Services for Authority Engineer Services for Four Laning of Gazipur - Ballia - Up/Bihar State Border (Greenfield) Section of NH-31 (I) Hridaipur (Km 0.000) to Shahapur (Km 42.500) (Package-I) And (II) Buxar Spur of Length 17.270 Km (Package-IV) in the State of Uttar Pradesh on EPC Mode. | Uttar Pradesh | NHAI | 850.00 |
| 10 | Consultancy Services as Authority's Engineer for Supervision of Construction of Intermediate Lane of Pango to Jorging Road from Design Km 0+000 to Design Km 40+000 (Design Length: 40.00 Km, Package-I, Greenfield Alignment) in the State of Arunachal Pradesh on EPC Mode | Arunachal Pradesh | NHIDCL | 840.00 |
| 11 | Consultancy Services for Authority's Engineer for Development of 6 lane green field (Package-IIA) starts from Design Ch. 23+325 to Design Ch. 32+090 Around Kanpur City (Length = 8.765 Kms) in the state of Uttar Pradesh on EPC Mode and Development of 6 lane green field (Package-IIB) starts from Design Start from Ch. 32+090 to Ch. 51+200 Around Kanpur City (Length = 19.110 Kms) in the state of Uttar Pradesh on EPC Mode. | Uttar Pradesh | NHAI | 801.00 |
| 12 | Consultancy Services for Authority Engineer for Construction of new 6-Lane Access Control Prayagraj Southern Greenfield Bypass from Design Km 34+400 (near Dandupur) to Design Km 43+200 (near Mahuwari) [Total Length 8.800 Km] PKG-1 under Phase-I in the state of Uttar Pradesh under NH(O) on EPC Mode. | Uttar Pradesh | NHAI | 765.05 |
| 13 | Consultancy Services of Independent Engineer for the following projects; - Start of Shahjahanpur bypass to Start of Shahabad bypass of NH-731 on HAM basis in the state of Uttar Pradesh (Package-2A). Start of Shahabad bypass to End of Hardoi bypass of NH-731 on HAM basis in the state of Uttar Pradesh (Package-2B). | Uttar Pradesh | NHAI | 746.94 |
| 14 | Consultancy Services for Authority's Engineer for Supervision of Construction of 4 lane divided carriageway with paved shoulder from Km 0+000 to Km 41+210 (Balaghat-Gondia section) of NH-543 (Design Length 41.210 Km) under Bharatmala Pariyojana in the State of Madhya Pradesh and Maharashtra on EPC Mode. | Madhya Pradesh | NHAI | 745.00 |

# Ongoing Projects

Rs in Lakhs

| Sr. No. | Project Name | State | Client | Contract Value |
|---|---|---|---|---|
| 15 | Consultancy Services for Authority's Engineer for Supervision of "Upgradation and Reconstruction of Dindori - Mandla Section of NH 543 from Km. 77+100 (Design) to Km. 170+580 (Design) (Total Length 93.48 Km.) to Two Lane with Paved Shoulder Configuration along with One Time Improvement in 04 Nos. of Bypassed Built-up Areas in a Total Length of 7.23 Km. in the State of Madhya Pradesh on EPC Mode. | Madhya Pradesh | MoRT&H | 735.00 |
| 16 | Consultancy Services for Authority Engineer Services for Construction of 4 Lane Greenfield North - East side Gorakhpur bypass (26.616 Kms) starting from NH-29E (Km 83.308) and end at NH-28 (Km 285.100) in the state of Uttar Pradesh under Bharatmala Pariyojana on EPC Mode. | Uttar Pradesh | NHAI | 735.00 |
| 17 | Consultancy Services for Authority's Engineer for Supervision of Construction/Widening of 2 Laning to 6 Laning of Patna Ring Road from Kanhauli to Ramnagar (SH-78, new NH-131G) with Design Chainage from Km- 0+000 to Km- 39+160 in the state of Bihar on EPC. | Bihar | NHAI | 733.20 |
| 18 | Consultancy Services for Authority's Engineer for Supervision of Construction of Two Lane with Paved shoulder of Hinotiya to Mehluwa from Design Km 27+000 (of existing SH-19 Km 26+530) near Hinotiya Village to Design Km 75+700 (of existing SH-19 Km 74+820) near Mehulwa village Section of NH-346 Vidisha –Talbehat of length 48.700 kms in the State of Madhya Pradesh (Package 2) on EPC Mode | Madhya Pradesh | NHAI | 730.00 |
| 19 | Consultancy services for Authority's Engineer for Supervision of Balance works of rehabilitation and up gradation of Nakrekal to Nagarjunasagar section of NH-565 to 2L+PS/4L from km 1.000 to km 86.057 under NH(O) for the year 2020-21 in the state of Telangana on EPC Basis | Telangana | MoRT&H | 723.47 |
| **20** | **Others** | | | **19,164.91** |
| | **Total - Construction Supervision** | | | **36,170.55** |

# Ongoing Projects

Rs in Lakhs

| Sr. No. | Project Name | State | Contract Value |
|---|---|---|---|
| 1 | Project Management Unit (PMU) At SRRDA Punjab For Roads To Be Taken Up For Construction/UP Gradation With CTB & Full Depth Reclamation (FDR) Technology In Punjab Under PRADHAN MANTRI GRAM SADAK YOJANA (PMGSY) | Punjab | 274.94 |
| 2 | Project of reconstruction of various distributories by concrete lining nad other works in Ludhiana nad nother Canal and GW divisions of Ludhiana Canal Circle under PIDB | Punjab | 51.00 |
| 3 | Periodical Repair of plan Road Ludhiana-Malerkotla-Sangrur road | Punjab | 30.45 |
| 4 | Const. of 164 feet wide road from sector 65-66 (bawa white house) to Sector 66B (300' wide airport road), IT city, SAS nagar | Punjab | 22.98 |
| 5 | Overlay on Bhawanigarh-Nabha-Gobindgarh road (SH-12A)/ Total Length: 55.110 km under head 5054 RB-10 | Punjab | 20.86 |
| 6 | Cont. of Cpyte Building at village Kheri Dist. Sangrur | Punjab | 16.99 |
| 7 | Construction of Class -III (1200 and 900 sqft) and IV (750 sqft) employess housing in Rajindra Hospital, Patiala | Punjab | 16.90 |
| 8 | Cont. of Cpyte Building at village Borewal Block Budlada Dist. mansa | Punjab | 13.95 |
| 9 | Appointment of Third Party Techno Financial Auditors for the work of Modernization/ Upgradation of various link roads i Constituency Bhoa, M,C N.j.Singh under Special Assistance project, Phase-II, FY 2025-26 in District Pathankot including Maintenance of road for 5 Years (One year defect Liability period + Four year maintenance period) in District Pathankot (Group No.13) | Punjab | 13.37 |
| 10 | Appointment Upgradation of of Third Party Techno Financial Auditors for the work of Shahpur Kandi KM Pathankot Shahpur Kandi road (Section Sujanpur link road to Muglan road 13.48 (Section 5.83 to 13.48= 7.65 KM) & Bani Lodhi Kotli of road from 5 to Year J&K Boundary road in District Pathankot including Maintenance Period) in (One Year Defects Liability period four Year maintenance District Pathankot (Group No.1). | Punjab | 12.71 |
| 11 | Strengthening of Patiala to Gulha-cheeka Road (MRD-25) under Head 5054 (RB-10) year 2023-24 in District Patiala | Punjab | 11.84 |
| 12 | Widening of Batala Kahnuwan Road under head 5054 RB-10 Road works programme | Punjab | 11.84 |
| 13 | Appointment of Third Party Techno Financial Auditors for the work of Dunera Saliali Lehroon Gall road KM 0.00 to 12.00 KM in District Pathankot including Maintenance of road for 5 Years (One year defect Liability period 5 year maintenance period) in District Pathankot (Group No.3) | Punjab | 11.48 |
| 14 | Others | Punjab | 173.42 |
| | **TOTAL** | | 682.73 |

# Orders Executed

| Project Name | State | Client |
|---|---|---|
| Consultancy Services for Project Management including preparation of Feasibility Study/ Detailed Project Report for Up-gradation of Two Four Lane with Paved Shoulder of NH configuration under Bharatmala Project from Jaisalmer- Bhadasar – Ramgarh – Tanot (NH-68) and Bhadasar (Mokal) – Sarkaritala NH-968 – upto Pakistan Border (Pakcage-5) in the state of Rajasthan. | Rajasthan | NHAI |
| Consultancy Services for Project Management Phase I including Preparation of Detailed Project Report for up gradation of Nanded-Hingoli-Washim-Akola Section of NH-161 in the State of Maharashtra to two/four lane with paved shoulder configuration (Package no- NH/IAHE/05 | Maharashtra | NHAI |
| Consultancy Services for Preparation of Detailed Project Report (DPR) for redesigning, rehabilitation and up-gradation to 2 / 4 lane configuration & strengthening of Jalore – Ramseen Bhinmal - Karda - Sanchore section of new declared NH in the state of Rajasthan. As part of this endeavor, PWD (B&R), Rajasthan has decided to rehabilitate and upgrade the existing newly declared National Highway section from Jalore - Ramseen - Bhinmal - Karda - Sanchore (in principle NH Section) (Not declared as NH yet) in the State of Rajasthan. | Rajasthan | MoRT&H |
| Consultancy Services for Preparation of Detailed Project Report (DPR) for redesigning, rehabilitation and up-gradation to 2/4 lane configuration & strengthening of Sirsa- Nohar- Taranagar- Churu (on NH-65) section of new declared NH in the state of Rajasthan & Haryana as part of this endeavour, PWD (B&R), Rajasthan has declared to rehabilitate and upgrade the existing newly declared National Highway section from Sirsa- Nohar- Taranagar- Churu (on NH-65) of new declared NH-52 (Replaced old NH-65) in the state of Rajasthan & Haryana. | Rajasthan & Haryana | MoRT&H |
| Consultancy for survey investigation and Preparation of DPR for construction / up-gradation of rural roads including CDs, bridge, vented causeways & Box culverts in Madhya Pradesh under PMGSY-III (Package No.-PMGSY-III/46) | Madhya Pradesh | MPRRDA |
| Consultancy Services for Preparation of Feasibility Study and Detailed Project Report for the work of Selected / Corridors of Road Network in the State of Maharashtra for Up Gradation to Two Lane with Paved Shoulder/ Four Lane Configuration for the work of Package No-2, Nanded-Osman-Nagar-Halda-Mukhed-Halni (NH-161) up to Maharashtra State Border | Maharashtra | MoRT&H |

# Orders Executed

| Project Name | State | Client |
|---|---|---|
| Consultancy Services for Preparation of Feasibility Study and Detailed Project Report for the work of Selected / Corridors of Road Network in the State of Maharashtra for Up Gradation to Two Lane with Paved Shoulder/ Four Lane Configuration for the work of Package No-1 Nanded-Osman Nagar – Kandhar – Jalkot – Udgir Bider- Gulberga – Vijayapur – Hospet (NH-50) in the State of Maharashtra | Maharashtra | MoRT&H |
| Consultancy Services for Project management Phase I including Preparation of Detailed Project Report of Selected Stretches / Corridors of Road Networks in the State of Maharashtra for up Gradation to Two Lane Paved Shoulder / Four Lane Configuration. "Pkg. No.: -13 Jintur-Aunda Nagnath-Shirod-Shahapur-Basmat-Nanded in the State of Maharashtra | Maharashtra | MoRT&H |
| Consultancy Services for Project Management Phase I including preparation of Detailed Project Report of selected stretches/corridors of National Highways / State Roads (approved “In Principle” for declaration as National Highways) for up gradation to Two/Four lane with paved shoulder configuration. "Package: -15 Jalna-Vatur-Mantha-Jintur-Bori-Zari-Parbhani Km 60/200 to Km 132/900 (Section from Jalna-Vatur MSH-2 and Section from Deogaon-Jintur-Parbhani SH-248) | Maharashtra | MoRT&H |
| Carrying out Survey, Geotechnical investigation and preparation of GADs, BOQ, Detailed Designing, Working Drawings, and Detailed Estimate Including Required modifications during CONSTRUCTION of ROB at L/C No. 39 falling on Jamalpur Farrukhnager road near village Taj Nager in Gurgaon District | Haryana | Haryana PWD (B&R) |
| Carrying out Survey, Geotechnical investigation and preparation of GADs, BOQ, Detailed Designing, Working Drawings, and Detailed Estimate Including Required modifications during Construction of ROB at Gurgaon Pataudi Rewari Road L/C NO. 48 in Gurgaon District on Delhi Rewari Railway Line | Haryana | Haryana PWD (B&R) |
| Consultancy for Preparation of Detailed Project Report and Carrying out Survey, Geotechnical investigation and preparation of GADs, BOQ, Detailed Designing, Working Drawings, and Detailed Estimate Including Required modifications during Construction of ROB at Wazirpur to F. Nager road at L/C No. 34 in Gurgaon District on Delhi Rewari Railway Line | Haryana | Haryana PWD (B&R) |
| Consultancy for Preparation of Detailed Project Report for Up gradation of Various Roads in Jhajjar Division and Bypasses of Villages Chhara, Beri, Subana, Kosli and Southern Charra in Jhajjar/Rewari District | Haryana | HSRDC |

# Orders Executed

| Project Name | State | Client |
|---|---|---|
| Consultancy for Preparation of Detailed Project Report for Four Lanning of Jhajjar Farrukhnagar Gurgaon Road (SH-15A) upto Village Chandu with a provision of Bypass in Farrukhnagar town, Chandu village and a bypass of Chhuchakwas. | Haryana | HSRDC |
| Consultancy for Preparation of Detailed Project Report of State Highways i.e. Improvement by widening and strengthening of road from existing two lane to two lane paved shoulder/Four lane paved shoulder i.e. NH-I to Sonepat Gohana (SH-11 & SH-10) upto district Sonepat Boundary/Gohana Lakhan Majra Meham Bhiwani Road(SH-16A) upto Rohtak District Boundary. | Haryana | HSRDC |
| Consultancy for Preparation of Detailed Project Report of Up gradation of Various Roads in Rohtak District i.e. Dobh Ballab Kahnaur Chimni Road i.e. Length 18.570 Km. 2) Rohtak Beri Road Km. 5.700 to Km. 9.200 i.e. Length 3.50 Km., 3) Four Lanning of NH-71 From Km. 358.550 to Km. 363.300 and Modified as Up gradation of Road From NH-10 to NH-71 (Southern Bypass NH-71) in Rohtak District | Haryana | Haryana PWD (B&R) |
| Consultancy for Preparation of Detailed Project Report for Upgradation of Gurgaon Chandu Badli Bahadurgarh / Bahadurgarh Jhajjar Road (SH-22)/Rohtak Bhiwani Road (SH-16), Rohtak Hissar Road (NH-10) in Municipal Limit Rohtak. | Haryana | HSRDC |
| Preparation of Feasibility Report and Detailed Project Report i.e. Up gradation of National Highway No. 10 from Km. 31.200 to 39.900 in MC Limit Bahadurgarh | Haryana | Haryana PWD (B&R) |
| Consultancy for Preparation of Detailed Project Report of Jhajjar Badli Road (Under CRF Scheme) in Jhajjar District | Haryana | Haryana PWD (B&R) |
| Consultancy Services for Project Management including Preparation of Feasibility Study / Detailed Project Report (DPR) of selected state road stretches for NH-connectivity to Backward Areas/Religious / Tourists Places (BRT) Scheme. (Section Dharni – Khamla-Achalpur-Amravati-Yavatmal Umri- Karnji on NH-44, Package No. NHAI/B/14) in the state of Maharashtra. | Maharashtra | NHAI |
| Consultancy Services for preparation of Project Report comprising, Detailed Survey/Investigation, Alignment Option, Preparation of General Arrangement Drawing and Engineering Report for Construction of Proposed ROBs & their approaches in replacement of Existing Level Crossings in the State of Assam | Assam | MoRT&H |

# Orders Executed

| Project Name | State | Client |
|---|---|---|
| Consultancy services of Authority's Engineer Rehabilitation and upgradation of Kolha to Nasratpur Section of NH-222 from existing Km. 444/00 to Km. 463/545 and Km.481/00 to Km. 513/990 in the State of Maharashtra to two lanes with paved shoulders on EPC basis under NHDP-IV | Maharashtra | MoRT&H |
| Consultancy Services for Authority Engineer for Supervision of Construction of Two Lane ROB and its approaches in Lieu of existing Level Crossing (L.C. No. 39-B) at Km. 158.525 on NH-74 including Railway Portion in the State of Uttarakhand on EPC Mode & Construction of Proposed 4-Lane ROB and its approaches in Lieu of existing Level Crossing No 43-B at Km. 2.400 on NH-121 in the State of Uttarakhand on EPC Mode. | Uttarakhand | MoRT&H |
| Consultancy Services of Authority's Engineer for supervision of Rehabilitation and Up-gradation of Pilibhit- Puranpur Section (Km. 0.000 to Km. 38.000) of NH- 730 to Two Lane with Paved Shoulder under EPC Mode in state of Uttar Pradesh | Uttar Pradesh | MoRT&H |
| Consultancy Services of Authority's Engineer for Supervision of Rehabilitation and Up gradation of Puranpur Khutar section Km 38.000 to 82.000 of NH 730 to Two Lane with Paved Shoulder Under EPC mode in state of Uttar Pradesh | Uttar Pradesh | MoRT&H |
| Consultancy Services of Authority's Engineer for Supervision of Widening of Existing Single Lane to Two Lane Carriageway with Paved Shoulder and Strengthening from Km. 51.000 (50.675) to Km. 105.500 of NH-730A in the State of Uttar Pradesh on EPC Mode | Uttar Pradesh | MoRT&H |
| Consultancy Services of Authority's Engineer for Supervision of Construction of 2-Lane with Paved Shoulder from Km. 97.487 to Km. 137.250 of Nagpur – Umred – Nagbhir – Armori of NH-353D, Section Nagbhir to Armori in the State of Maharashtra on EPC Mode. | Maharashtra | MoRT&H |
| Consultancy Services of Authority's Engineer for Supervision of Four Laning of Saoner Bypass on Aoner Dhapewada Gondkhairi Road on NH-547 in Km 0.000 to 4.700 in the Saoner Taluka District Nagpur in the State of Maharashtra on EPC Mode. | Maharashtra | MoRT&H |
| Supervision and Quality Control Consultancy for Bridge Works, Consultancy Package No. 3, Designated PIU Bhopal | Madhya Pradesh | MPRRDA |
| Supervision and Quality Control Consultancy for Bridge Works, Consultancy Package No. 2, Designated PIU Khargone | Madhya Pradesh | MPRRDA |
| Supervision and Quality Control Consultancy for Bridge Works, Consultancy Package No. 1, Designated PIU Indore | Madhya Pradesh | MPRRDA |

# Orders Executed

| Project Name | State | Client |
|---|---|---|
| Supervision Consultancy Services for the work of Widening and Strengthening of Gohana – Lakhan Majra – Meham – Bhiwani – Road (SH-16 A) from Km. 16.000 to Km. 53.700 in Rohtak District Funded by ADB | Haryana | Haryana PWD (B&R) |
| Consultancy Services for the work of Improvement of Bahadurgarh Badli Road Km 00.000 to 18.100 in Jhajjar District Funded by ADB | Haryana | HSRDC |
| Supervision Consultancy Services for the work of Improvement by Widening and Strengthening of Sonepat Kikroi Bidhlan Silana/Jagsi Gangana Road in Sonepat District | Haryana | HSRDC |
| Supervision Consultancy Services for the work of Improvement of Bahadurgarh to Jhajjar Road (SH-22) Km 00.000 to 28.300 in Jhajjar District | Haryana | HSRDC |
| Consultancy Services for Quality Control & Supervision of Construction of High Embankment Road (New Alignment, Two Lane, State Highway Standard) over Drain No. 8 from Rohtak Bhiwani Road (SH-16) to Sanghi Km. 0.000 to Km. 20.672 in Rohtak District | Haryana | Haryana PWD (B&R) |
| Consultancy Services for Supervision of Construction of Proposed 2 Lane ROB at Km 233/038 & 233/435 on NH-112 on Jodhpur to Barmer Railway Section at LC No. C-293 & A-292 on Jodhpur Balotra Road at Balotra in the State of Rajasthan | Rajasthan | MoRT&H |
| Consultancy services for Authority's Engineer for Supervision of following projects:- "(iii) Up-gradation to two lane with paved shoulder for section from Km 16.20 to Km 58.00 (excluding Ch. 21.70 to 24.35) (42.70 to 50.60) Balotra to Sanderao via Jalore section of NH- 325 in the State of Rajasthan (Job No. NH-25E/RJ/2017-18/704) | Rajasthan | MoRT&H |
| Consultancy Services for Authority's Engineer for the work "Rehabilitation and Up-Gradation of NH-565 from existing Km. 361/330 (Dornala-T junction) to Km. 420/800 (Penchalakona Junction) to two lane with paved shoulder on EPC Mode in the state of Andhra Pradesh) | Andhra Pradesh | MoRT&H |
| Consultancy services for Authority's Engineer (AE) / PMC for Supervision of " Construction of two lane with paved shoulder from Km 0+000 to Km 10+603 (UP-Bihar Border to Chandauli) of NH-219 on EPC Mode in the state of Uttar Pradesh. | Uttar Pradesh | MoRT&H |

# Orders Won During Financial year

FY 2026-27 | Rs in Lakhs

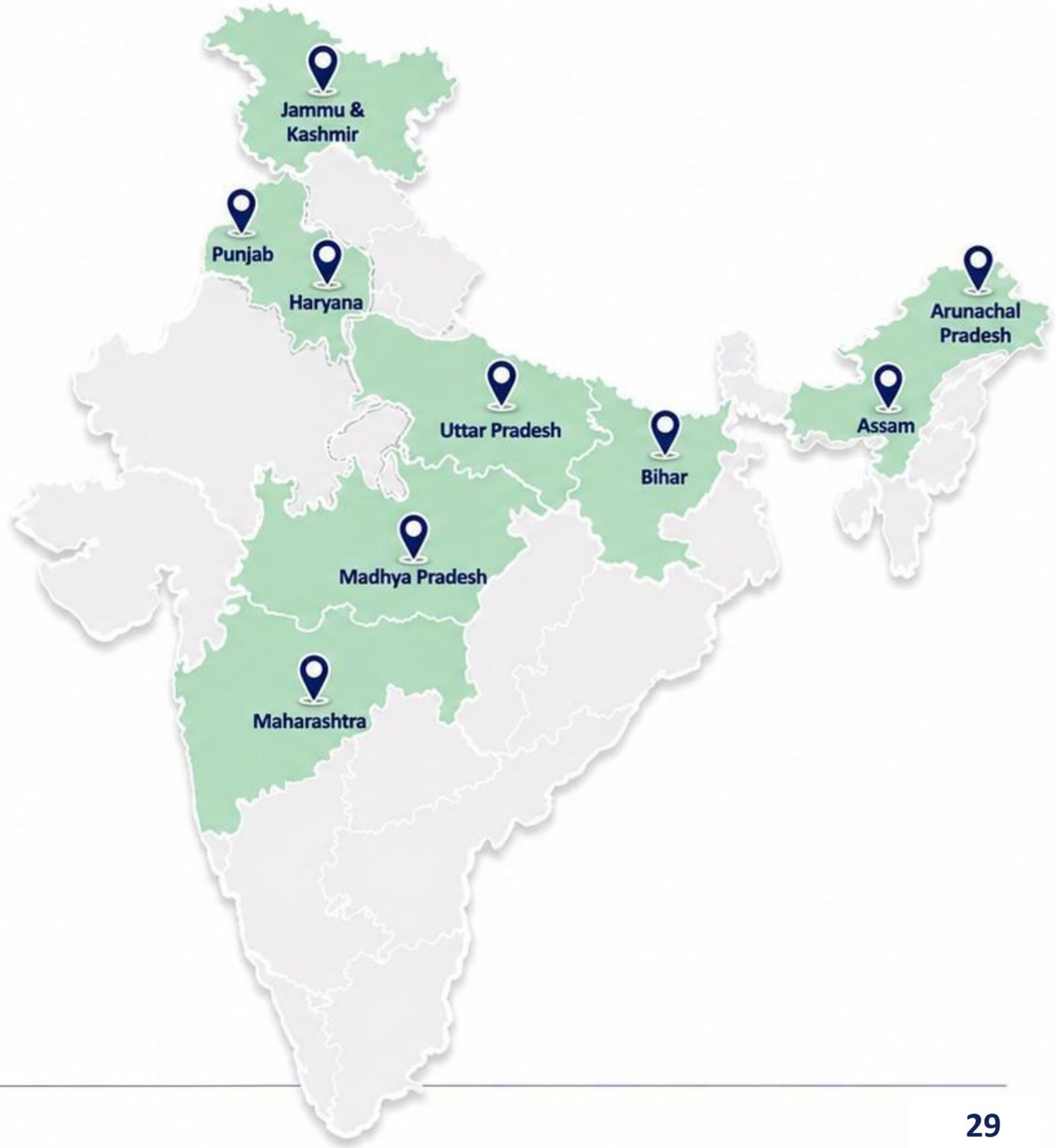
| Description of Project / Contract | Name of Client | Contract Value |
|---|---|---|
| Consultancy Services of Authority's Engineer for Construction of Six Lane Patna Ring Road Highway (NH- 131G) from Kanhauli to Sherpur (from Km. 0+000 to Km 8+480) including Junction Development with Bihta - Danapur elevated corridor (Approx. length-1.5 Km) on EPC Mode in the state of Bihar (Total length = 9.98Km). - (Tender ID- 2025_NHAI_232524_1). Prime Consultant of Association | NHAI | 650.00 |
| Independent Engineering Services for Construction of 4 laning of Patna-Arrah-Sasaram corridor Package 2 Section 1 :- Garhani at Ch. Km 73+700 to Patar at Ch. Km 84+300 & Section 2 :- Greenfield from Sadisopur at Patna Ring Road ( NH-131G) Ch. Km 0+000 to Asani (at NH-319) at Ch Km 35+800, of NH-119A in the State of Bihar on HAM Mode. Prime Consultant of Joint Venture | NHAI | 600.00 |
| Independent Engineer services for supervision of 4 Lane highway from Barabanki Design chainage Km 0+000 to Mustafabad Design chainage Km 43+030 (Existing Chainage Km 0.000 to Chainage Km 43.700) on the section of NH-927 in Uttar Pradesh on HAM Mode under NH(O) Scheme (Package-I). Prime Consultant of Joint Venture | NHAI | 460.00 |
| Independent Engineer services for supervision of 4 Lane highway from Mustfabad Design chainage Km 43+030 to Biswariya Design chainage Km 101+515 (Existing Chainage Km 43.700 to Chainage Km 98.475) on the section of NH-927 in Uttar Pradesh on HAM Mode under NH(O) Scheme (Package-II). Prime Consultant of Joint Venture | NHAI | 460.00 |
| Independent Engineer Services for Construction of 6 Lane Zirakpur Bypass (Starting from Junction with NH-7 (Zirakpur-Patiala) (Design Ch. 0+000) and ending at Junction with NH-5 (Zirakpur-Parwanoo) (Design Ch. 16+800) (Total Length 19.200 Km) in state of Punjab and Haryana under NH(O) on Hybrid Annuity Mode. Prime Consultant of Joint Venture | NHAI | 450.00 |
| **TOTAL** | | **2,620.00** |

# REVENUE MIX

# Geography Wise Revenue Bifurcation

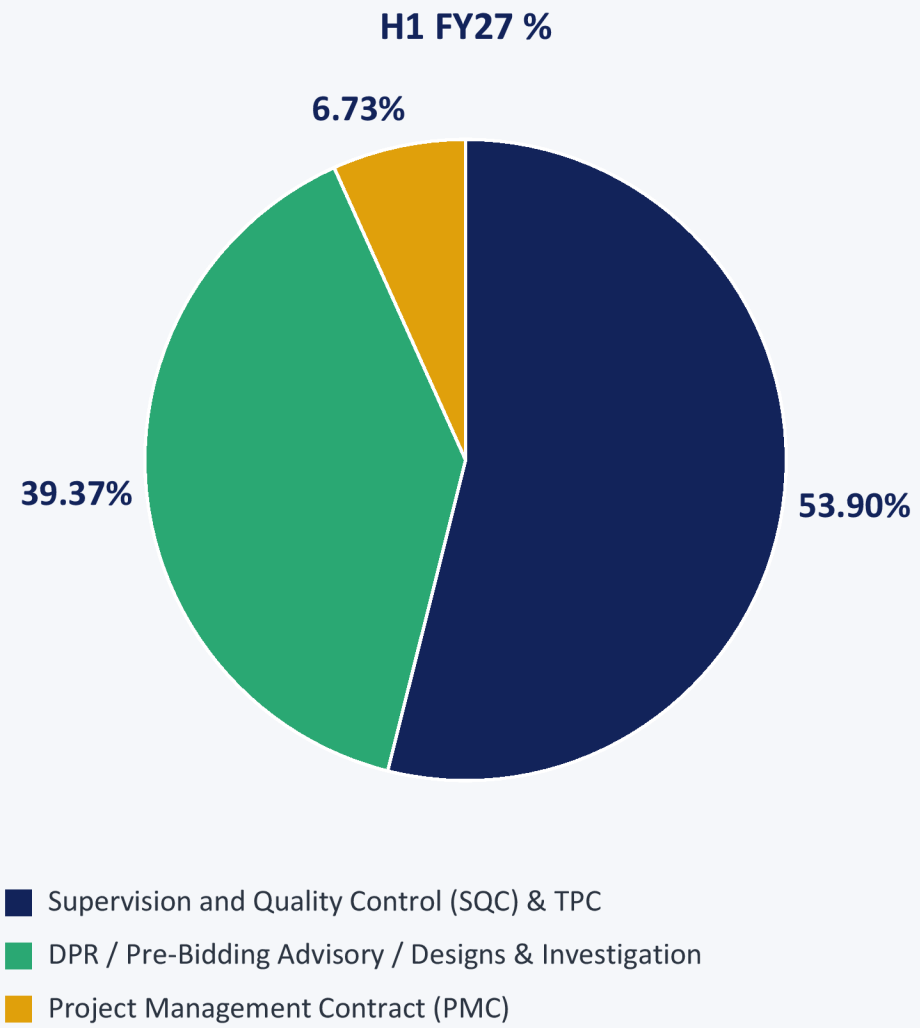
Rs in Lakhs | S = Standalone | H1 FY27: 01-04-2026 to 30-09-2026

| Particulars | H1 FY27 (S) | |
|---|---|---|
| | Amt | % |
| Haryana | 1,463.55 | 33.54% |
| Uttar Pradesh | 711.44 | 16.31% |
| Maharashtra | 362.75 | 8.31% |
| Bihar | 358.07 | 8.21% |
| Assam | 348.72 | 7.99% |
| Madhya Pradesh | 279.30 | 6.40% |
| Arunachal Pradesh | 193.17 | 4.43% |
| Punjab | 181.64 | 4.16% |
| Jammu & Kashmir | 131.59 | 3.02% |
| Mizoram | 112.76 | 2.58% |
| West Bengal | 79.94 | 1.83% |
| Telangana | 79.31 | 1.82% |
| Odisha | 37.55 | 0.86% |
| Andhra Pradesh | 15.69 | 0.36% |
| Jharkhand | 7.71 | 0.18% |
| **Total** | **4,363.16** | **100.00%** |



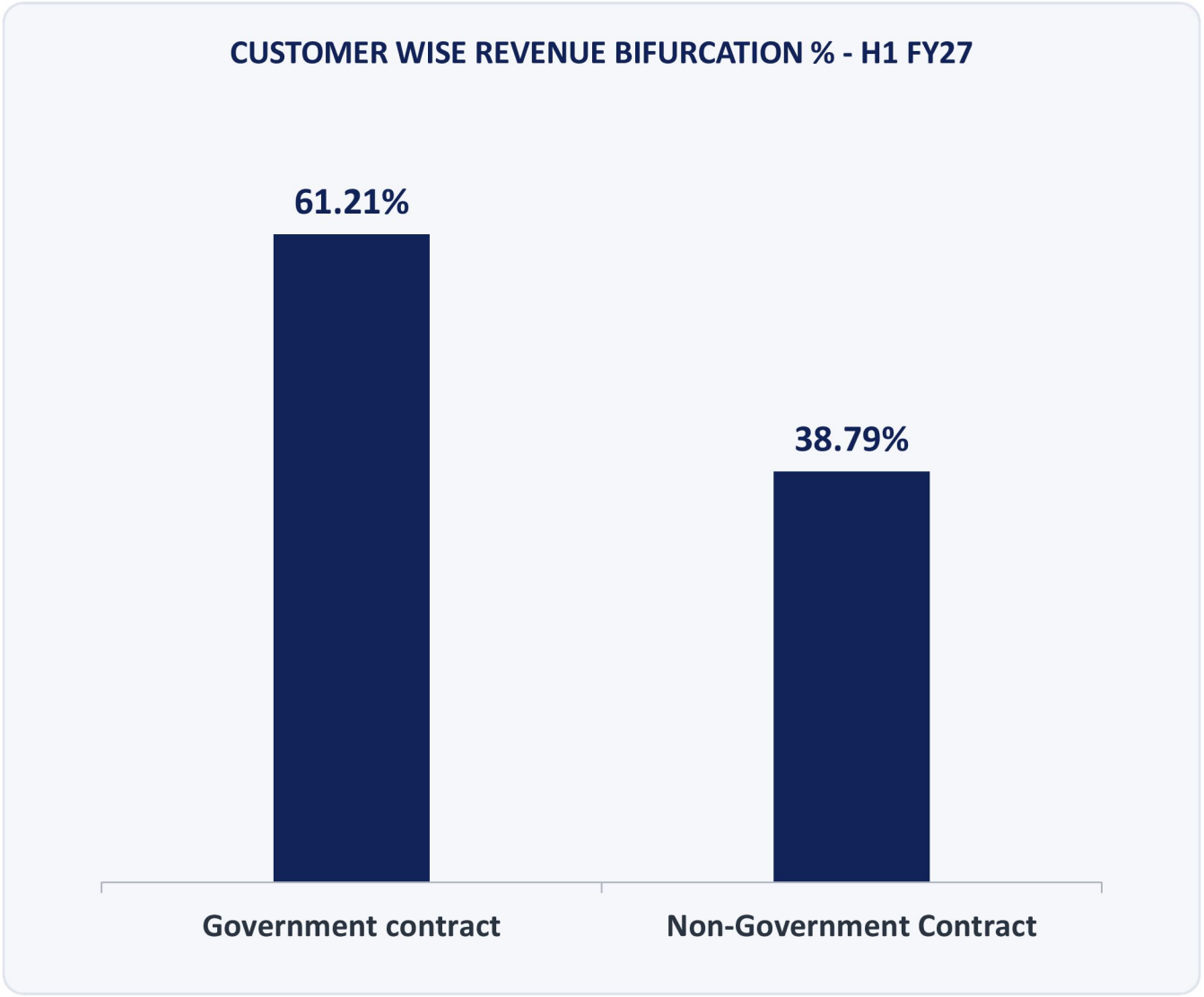
# Segment Wise Revenue Bifurcation

Rs in Lakhs | S = Standalone | H1 FY27: 01-04-2026 to 30-09-2026




| | | |
|---|---|---|
| Supervision and Quality Control (SQC) & TPC | 2,351.95 | 53.90% of revenue |
| Detailed Project Report (DPR) / Pre-Bidding Advisory / Designs & Investigation | 1,717.74 | 39.37% of revenue |
| Project Management Contract (PMC) | 293.47 | 6.73% of revenue |
| **Total Revenue from Operations** | **4,363.16** | |

# Revenue Mix By Customer Type



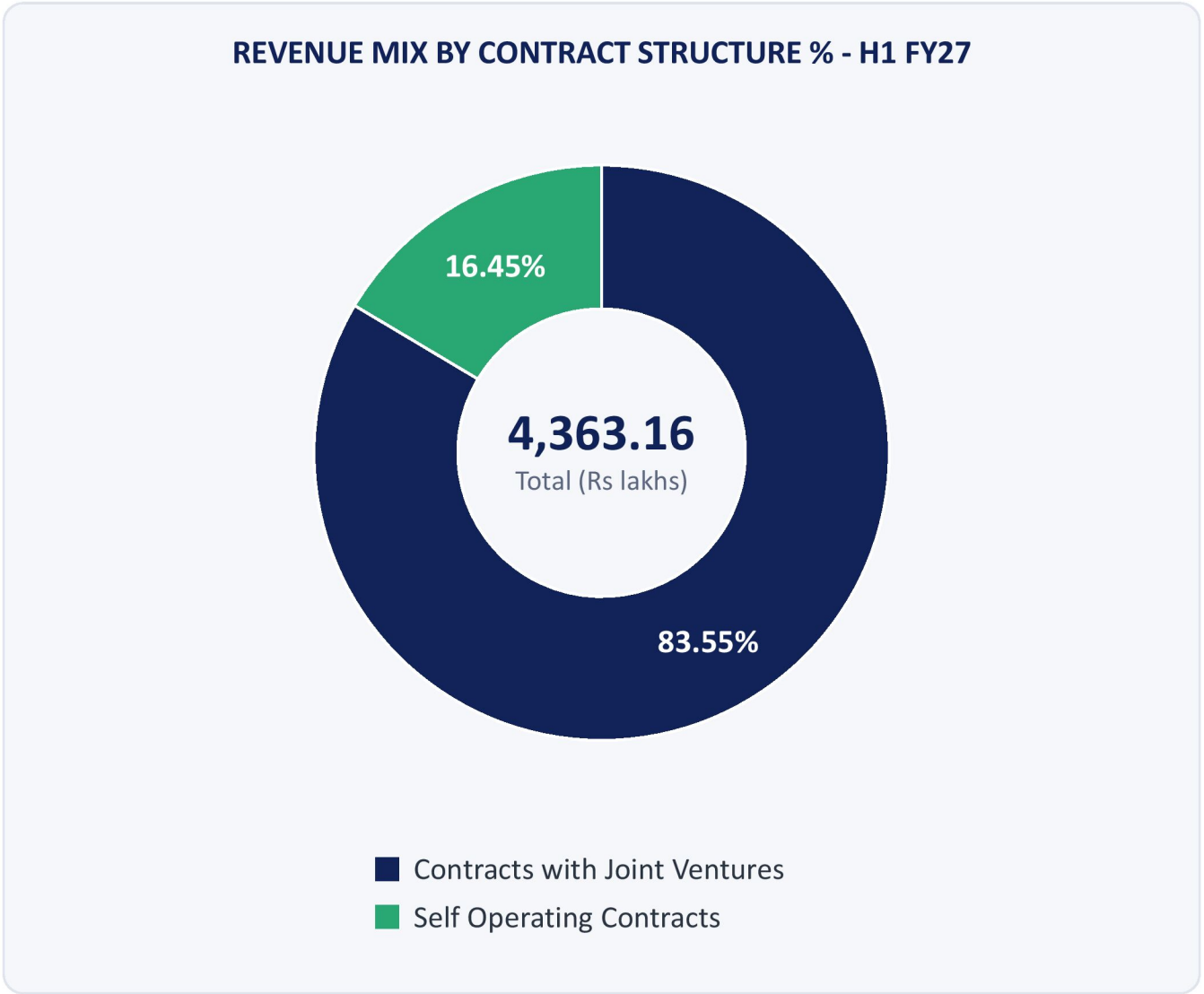

Rs in Lakhs | S = Standalone | H1 FY27: 01-04-2026 to 30-09-2026

| Particulars | H1 FY27 (S) | % |
|---|---|---|
| Government Contracts | 2,670.54 | 61.21% |
| Non-Government Contracts | 1,692.62 | 38.79% |
| **Total** | **4,363.16** | **100.00%** |



# Revenue Mix by Contract Structure

Rs in Lakhs | S = Standalone | H1 FY27: 01-04-2026 to 30-09-2026




| Revenue | H1 FY27 (S) | % |
|---|---|---|
| Contracts with Joint Ventures | 3,645.47 | 83.55% |
| Self Operating Contracts | 717.69 | 16.45% |
| **Total** | **4,363.16** | **100.00%** |

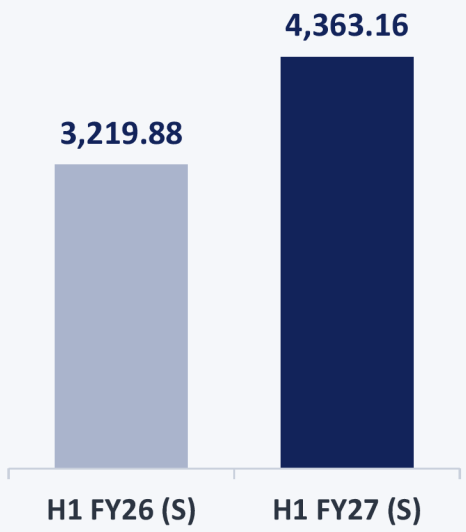


# H1 FY27 Financial Highlights

Rs in Lakhs | S = Standalone

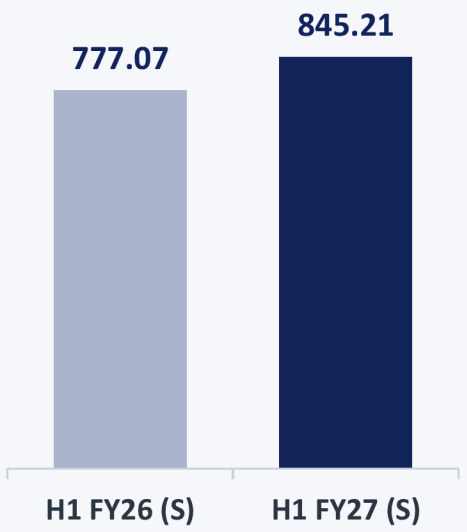
## Revenue from Operations

▲ 35.51% YoY



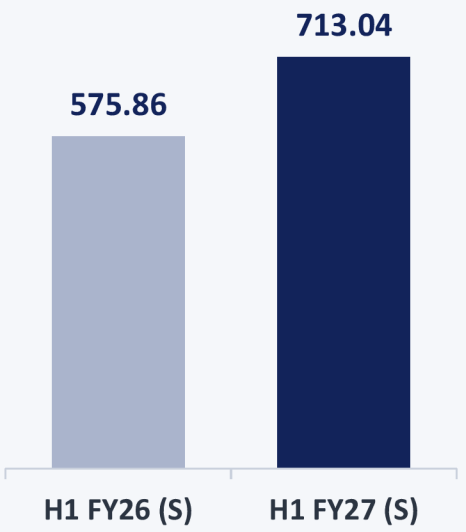

## EBITDA

▲ 8.77% YoY



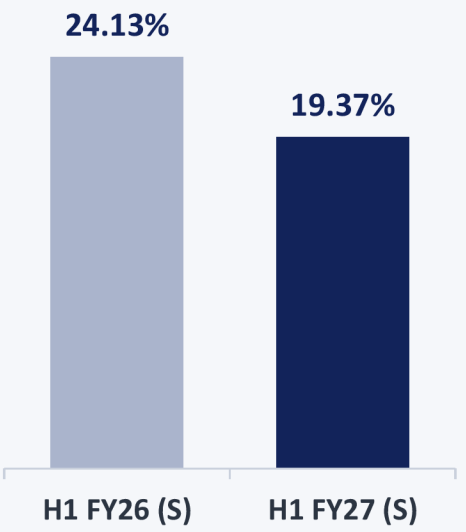

## PAT

▲ 23.82% YoY




## EBITDA Margin

▼ 4.76 percentage points




| TOTAL INCOME | PROFIT BEFORE TAX | EPS - BASIC / DILUTED (₹) |
|---|---|---|
| **4,530.06** vs 3,263.64 in H1 FY26 | **948.57** vs 770.03 in H1 FY26 | **4.12** vs 4.22 in H1 FY26 |

EBITDA = Profit before tax + Finance cost + Depreciation - Other income. EPS is not annualised.

# Profit And Loss Statement

Rs in Lakhs

| Particulars | H1 FY27 (S) | H1 FY26 (S) |
|---|---|---|
| Revenue from operations | 4,363.16 | 3,219.88 |
| Other Income | 166.90 | 43.76 |
| **Total Income** | **4,530.06** | **3,263.64** |
| Expenses: | | |
| Employee benefits expense | 541.35 | 422.98 |
| Finance Cost | 11.78 | 14.40 |
| Depreciation and amortization expense | 51.76 | 36.40 |
| Other expenses | 2,976.60 | 2,019.85 |
| **Total Expenses** | **3,581.50** | **2,493.62** |
| **Profit before tax** | **948.57** | **770.03** |
| Tax expense | 235.54 | 194.17 |
| **Profit (Loss) for the period from continuing operations** | **713.04** | **575.86** |

# Balance Sheet - Assets

Rs in Lakhs | S = Standalone

| Particulars | 30-09-2026 (S) | 30-09-2025 (S) |
|---|---|---|
| **Non-current assets** | | |
| Property, Plant and Equipment | 461.78 | 450.97 |
| Intangible assets | 0.20 | 0.20 |
| Deferred tax assets (Net) | 23.78 | 23.90 |
| Non-current investments (Investment Property) | 344.82 | 344.82 |
| Long term loans & advances | 347.81 | - |
| Other non-current assets | 436.62 | 393.67 |
| **Total Non-Current Assets** | **1,615.01** | **1,213.56** |
| **Current assets** | | |
| Trade receivables | 2,556.86 | 1,247.73 |
| Cash and cash equivalents | 289.87 | 485.55 |
| Other bank balances | 4,283.86 | 958.23 |
| Other current assets | 1,538.43 | 498.08 |
| **Total Current Assets** | **8,669.02** | **3,189.59** |
| **Total Assets** | **10,284.02** | **4,403.15** |

30-09-2026 and 30-09-2025 are unaudited. Sub-totals are derived from the reported line items; totals are as reported.

# Balance Sheet - Equity & Liabilities

Rs in Lakhs | S = Standalone

| Particulars | 30-09-2026 (S) | 30-09-2025 (S) |
|---|---|---|
| **Shareholder's funds** | | |
| Share capital | 1,731.34 | 1,364.38 |
| Reserves and surplus | 5,905.90 | 2,026.92 |
| **Total Shareholder's Funds** | **7,637.24** | **3,391.30** |
| **Non-current liabilities** | | |
| Long-term borrowings | 17.26 | 39.01 |
| **Current liabilities** | | |
| Short-term borrowings | - | - |
| Trade payables - Micro and Small Enterprises | - | - |
| Trade payables - Others | 1,802.87 | 318.95 |
| Other current liabilities | 321.16 | 217.88 |
| Short-term provisions | 505.49 | 436.02 |
| **Total Current Liabilities** | **2,629.52** | **972.85** |
| **Total Equity & Liabilities** | **10,284.02** | **4,403.15** |

30-09-2026 and 30-09-2025 are unaudited. Sub-totals are derived from the reported line items; totals are as reported.

# MARC TECHNOCRATS LIMITED

Thank You