Marc Technocrats Limited

AN ISO 9001:2015 Certified Company

CIN: L74210HR2007PLC125245

Corp. Office: Marc House, Plot No. 2264, Sector -2, Behind: Sector-2 Police Station, Bahadurgarh, Haryana -124507

Website: - www. mtplonline.in, E-mail: mtplho@mtplonline.in, Phone: 01276-796960

Dated: 14.11.2026

To,
The National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex,
Bandra (East), Mumbai-400051.

SYMBOL: MARC
ISIN: INE0TD401015

Dear Sir/Ma'am,

Sub: Outcome of the Board Meeting and submission of Unaudited Standalone Financial Results for the half year ended September 30, 2026

Pursuant to Regulation 30, 33 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Meeting of the Board of Directors of **Marc Technocrats Limited** ("the Company") was held on Saturday, November 14, 2026, at 3:00 P.m. and concluded at 04:00 p.m. at the Corporate Office of the Company.

The Board, inter alia, considered and approved the following matters:

1. **Approval of Unaudited Standalone Financial Results:** The Board considered and approved the Unaudited Standalone Financial Results of the Company for the half year ended September 30, 2026, along with the Limited Review Report issued by the Statutory Auditors of the Company.

Further, please find enclosed the following:

(a) Unaudited Standalone Financial Results for the half year ended 30 September 2026, along with the Limited Review Report issued by the Statutory Auditors.

(b) Statement of deviation or variation in utilisation of IPO proceeds from the objects stated in the Prospectus, pursuant to Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as reviewed by the Audit Committee of the Company.

(c) Certificate issued by the Statutory Auditors indicating the object-wise utilisation of IPO proceeds, in terms of NSE Circular No. NSE/CML/2024/23 dated 5 September 2024.

This is for your information and records.

Thanking You,

Yours Faithfully,

For Marc Technocrats Limited

Chetna Digitally signed by Chetna Date: 2026.11.14 16:17:04 +05'30'

Chetna
Company Secretary and Compliance Officer
M.no. A69524

CHHABRA AMIT & ASSOCIATES
INDIA
CA SAHIL KANSAL
Mob. 94681-26788
E-mail: kansalsahilca@gmail.com

Independent Auditor's Review Report on Unaudited Standalone Financial Results for the Half Year ended September 30, 2026 of Marc Technocrats Limited pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

To
The Board of Directors,
Marc Technocrats Limited,
Regd. Address: GF-48, Ground Floor, JMD Megapolis,
Sector-48, Sohna Road, Gurgaon, Haryana, India, 122018
CIN: L74210HR2007PLC125245

1. We have reviewed the accompanying statement of unaudited standalone financial results of **Marc Technocrats Limited** ("the Company") for the half year ended September 30, 2026 ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. This Statement, which is the responsibility of the Company's management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard (AS 25) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Chhabra Amit & Associates ★ Membership No. 550270 ★ TOHANA

Address : Shop No. 70, 1st Floor, Bishnoi Mandir Market,
Near New Anaj Mandi, TOHANA-125120 (Haryana

4. Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited standalone financial results prepared in accordance with the applicable Accounting Standards as prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with the circulars issued thereunder, including the manner in which it is to be disclosed or that it contains any material misstatement.

Other Matter

5. The Statement includes the figures for the half year ended March 31, 2026, being the balancing figures between the audited figures in respect of the full financial year ended March 31, 2026 and the published unaudited year-to-date figures up to September 30, 2025, which were subject to limited review by us. Our conclusion on the Statement is not modified in respect of this matter.

For Chhabra Amit & Associates
Chartered Accountants
ICAI Regn. No. 031563N

Chhabra Amit & Associates
Membership No. 550270
TOHANA

Sahil
Partner
M. No. 550270
UDIN: 26550270OLWES M 6745

Place: Tohana
Date: 14.11.2026

MARC TECHNOCRATS LIMITED

Regd. Address - GF-48, Ground Floor, JMD Megapolis, Sector-48, Sohna Road, Gurgaon, Haryana, India, 122018.

CIN: L74210HR2007PLC125245

STANDALONE STATEMENT OF ASSETS AND LIABILITIES AS AT 30TH SEPTEMBER, 2026

(Amount in Lakhs)

	PARTICULARS	As at 30-09-2026 (Unaudited)	As at 30-09-2025 (Unaudited)	As at 31-03-2026 (Audited)
I.	**EQUITY AND LIABILITIES**			
1)	**Shareholder's Funds**			
	(a) Share Capital	1,731.34	1,364.38	1,731.34
	(b) Reserves and Surplus	5,905.90	2,026.92	5,192.87
2)	**Non-Current Liabilities**			
	(a) Long-term borrowings	17.26	39.01	28.24
3)	**Current Liabilities**			
	(a) Short Term Borrowings	-	-	-
	(b) Trade Payables			
	(i) Micro Enterprises and Small Enterprises	-	-	-
	(ii) Others	1,802.87	318.95	625.15
	(c) Other Current Liabilities	321.16	217.88	264.01
	(d) Short-term Provisions	505.49	436.02	616.54
	Total	**10,284.02**	**4,403.15**	**8,458.16**
II.	**ASSETS**			
1)	**Non-Current Assets**			
	(a) Property, Plant & Equipments and Intangible Assets			
	(i) Property, Plant and Equipment	461.78	450.97	443.81
	(ii) Intangible Assets	0.20	0.20	0.20
	(iii) Capital Work in Progress	-	-	-
	(iv) Intangible Assets under Development	-	-	-
	(b) Deferred Tax Assets (Net)	23.78	23.90	20.57
	(c) Non-Current Investments (Investment Property)	344.82	344.82	344.82
	(d) Long Term Loans & Advances	347.81	-	202.62
	(e) Other Non Current Assets	436.62	393.67	381.87
2)	**Current Assets**			
	(a) Trade Receivables	2,556.86	1,247.73	1,242.63
	(b) Cash and Cash Equivalents	289.87	485.55	404.78
	(c) Other Bank Balances	4,283.86	958.23	4,205.74
	(d) Other Current Assets	1,538.43	498.08	1,211.11
	Total	**10,284.02**	**4,403.15**	**8,458.16**

FOR CHHABRA AMIT & ASSOCIATES
Chartered Accountants
ICAI Regn.No. 031563N

Sahil
Partner
M.No. 550270
UDIN:
Place: Tohana
Date: 14.11.2026

Chhabra Amit & Associates ★ TOHANA ★ Membership No. 550270

UDIN:-> 26550270OLWESM6745

For and on behalf of the Board
MARC TECHNOCRATS LIMITED

Marc Technocrats Limited Haryana

Hitender Kumar
Managing Director
DIN: 01661280
Place: Bahadurgarh
Date: 14.11.2026

Sunil Rathee
Director
DIN: 06441742
Place: Bahadurgarh
Date: 14.11.2026

Chetna
Company Secretary
ICSI M. No: A69524
Place: Bahadurgarh
Date: 14.11.2026

Gaurav Kaushik
Chief Financial officer
PAN: JGOPK7769F
Place: Bahadurgarh
Date: 14.11.2026

MARC TECHNOCRATS LIMITED

Regd. Address - GF-48, Ground Floor, JMD Megapolis, Sector-48, Sohna Road, Gurgaon, Haryana, India, 122018.

CIN L74210HR2007PLC125245

STANDALONE FINANCIAL RESULTS FOR THE HALF YEAR ENDED 30TH SEPTEMBER, 2026

(Amount in Lakhs)

	Particulars	Half Year ended on 30-09-2026 (Unaudited)	Half Year ended on 31-03-2026 (Unaudited)	Half Year ended on 30-09-2025 (Unaudited)	Year ended on 31-03-2026 (Audited)
I	**Gross Revenue from operations**	5,117.67	4,349.52	3,799.46	8,148.98
	Less- GST Recovered	754.51	596.58	579.58	1,176.16
	Net Revenue from operations	**4,363.16**	**3,752.94**	**3,219.88**	**6,972.82**
II	**Other Income**	166.90	135.94	43.76	179.70
III	**Total Income (I +II)**	**4,530.06**	**3,888.88**	**3,263.64**	**7,152.52**
IV	**Expenses:**				
	Employee benefit expense	541.35	504.74	422.98	927.72
	Financial costs	11.78	11.84	14.40	26.23
	Depreciation & Amortization Exp.	51.76	41.40	36.40	77.80
	Administrative and Other expenses	2,976.60	2,680.38	2,019.85	4,700.23
	Total Expenses (IV)	**3,581.50**	**3,238.36**	**2,493.62**	**5,731.98**
V	**Profit before exceptional and extraordinary items & tax (III - IV)**	948.57	650.52	770.03	1,420.54
VI	**Prior Period Items**	-			-
IX	**Profit before tax (VII - VIII)**	**948.57**	**650.52**	**770.03**	**1,420.54**
X	**Tax Expense:-**				
	(1) Current tax	238.74	166.70	198.70	365.40
	(2) Deferred tax	(3.20)	3.32	(4.53)	(1.21)
XI	**Profit(Loss) from the period from continuing operations (IX-X)**	**713.04**	**480.49**	**575.86**	**1,056.35**
XII.	**Earning per Equity Share:-**				
	Basic / Dilluted	4.12	3.01	4.22	7.23

FOR CHHABRA AMIT & ASSOCIATES
Chartered Accountants
ICAI Regn.No. 031563N

Chhabra Amit & Associates Membership No. 550270 TOHANA

Sahil
Partner
M.No. 550270
UDIN:
Place: Tohana
Date: 14.11.2026

UDIN:-26550270OLWESM6745

For and on behalf of the Board
MARC TECHNOCRATS LIMITED

Marc Technocrats Limited Haryana

Hitender Kumar	**Sohan Rathee**
Managing Director	Director
DIN: 01661280	DIN: 06441742
Place: Bahadurgarh	Place: Bahadurgarh
Date: 14.11.2026	Date: 14.11.2026
Chetna	**Gaurav Kaushik**
Company Secretary	Chief Financial officer
ICSI M. No: A69524	PAN: JGOPK7769F
Place: Bahadurgarh	Place: Bahadurgarh
Date: 14.11.2026	Date: 14.11.2026

MARC TECHNOCRATS LIMITED

Regd. Address - GF-48, Ground Floor, JMD Megapolis, Sector-48, Sohna Road, Gurgaon, Haryana, India, 122018.
CIN: L74210HR2007PLC125245

STANDALONE CASH FLOW STATEMENT FOR THE HALF YEAR ENDED 30TH SEPTEMBER, 2026

(Amount in Lakhs)

PARTICULARS	Half Year ended on 30-09-2026 (Unaudited)	Half Year ended on 30-09-2025 (Unaudited)	Year ended on 31-03-2026 (Audited)
Cash flows from operating activities			
Profit before taxation as per Statement of Profit & Loss A/c	**948.57**	**770.03**	**1,420.54**
Adjustments for:			
Depreciation & Amortization	51.76	36.40	77.80
Profit on Sale of Property, Plant & Equipments	-	(1.51)	(1.51)
Investment income & other Interest Income	(166.90)	(42.24)	(148.96)
Interest expense	2.65	3.81	6.41
Working capital changes:			
(Increase) / Decrease in trade and other receivables	(1,314.24)	(331.68)	(326.57)
Increase / (Decrease) in trade and other Payable	1,177.72	144.10	450.31
Increase / (Decrease) in current liabilities	(53.90)	(57.36)	132.40
(Increase) / Decrease in current Assets	(382.07)	(322.05)	(1,023.26)
Cash generated from operations	**263.58**	**199.51**	**587.16**
Income taxes paid	(238.74)	(198.70)	(365.40)
Income Tax Provision Adjustment			
Net cash from operating activities	**24.84**	**0.81**	**221.76**
Cash flows from investing activities			
Purchase of property, plant and equipments	(69.72)	(15.99)	(50.23)
Sale of property, plant and equipments	-	1.85	1.85
Inter-Corporate Deposits given	(145.19)	-	(202.62)
Investment in Term Deposits	(78.12)	160.44	(3,087.07)
Investment in Unlisted Equity Shares			
Investment income & other Interest Income	166.90	42.24	148.96
Net cash used in investing activities	**(126.13)**	**188.54**	**(3,189.12)**
Cash flows from financing activities			
Proceeds / Re-Payment of long-term borrowings	(10.98)	(27.60)	(38.38)
Proceeds / Re-Payment of Short-term borrowings	-	-	-
Proceeds from Issue of Shares (IPO) (Net of IPO Expenses)	-	-	3,089.32
Interest paid	(2.65)	(3.81)	(6.41)
Net cash used in financing activities	**(13.63)**	**(31.41)**	**3,044.52**
Net increase in cash and cash equivalents	**(114.92)**	**157.94**	**77.17**
Cash and cash equivalents at beginning of period	**404.78**	**327.61**	**327.61**
Cash and cash equivalents at end of period	**289.87**	**485.55**	**404.78**

FOR CHHABRA AMIT & ASSOCIATES
Chartered Accountants
ICAI Regn.No. 031562N

Chhabra Amit & Associates Membership No. 550270 TOHANA

Sahil
Partner
M.No. 550270
UDIN:
Place: Tohana
Date: 14.11.2026

UDIN:-26550270OLIWESM6745

For and on behalf of the Board
MARC TECHNOCRATS LIMITED

Marc Technocrats Limited Haryana

Hitender Kumar
Managing Director
DIN: 01661280
Place: Bahadurgarh
Date: 14.11.2026

Sumita Rathee
Director
DIN: 06441742
Place: Bahadurgarh
Date: 14.11.2026

Chetna
Company Secretary
ICSI M. No: A69524
Place: Bahadurgarh
Date: 14.11.2026

Gaurav Kaushik
Chief Financial officer
PAN: JGOPK7769F
Place: Bahadurgarh
Date: 14.11.2026

Notes forming part of the Unaudited Standalone Financial Results for the Half Year ended September 30, 2026

1. The above Unaudited Standalone Financial Results of Marc Technocrats Limited ("the Company") for the half year ended September 30, 2026 have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on 14.11.2026. The Statutory Auditors of the Company, Chhabra Amit & Associates, Chartered Accountants, have carried out a Limited Review of the said results in accordance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations") and have issued an unmodified conclusion thereon.

2. These Unaudited Standalone Financial Results have been prepared in accordance with the recognition and measurement principles of the Accounting Standards (AS) prescribed under Section 133 of the Companies Act, 2013, read with the relevant rules issued thereunder and other accounting principles generally accepted in India, and in compliance with Regulation 33 of the SEBI LODR Regulations.

3. The figures for the half year ended March 31, 2026 are the balancing figures between the audited figures in respect of the full financial year ended March 31, 2026 and the published unaudited year-to-date figures up to September 30, 2025, which were subject to limited review by the Statutory Auditors.

4. The Company operates in a single reportable business segment, i.e., engineering consultancy services. Accordingly, disclosure of segment-wise information pursuant to Accounting Standard (AS) 17 - "Segment Reporting" is not applicable.

5. The EPS for the half year ended September 30, 2026, March 31, 2026, and September 30, 2025 have not been annualized.

6. The equity shares of the company are listed on SME Stock Exchange as referred in Chapter XB of the SEBI (Issue of Capital and Disclosure requirements) Regulations, 2009 and hence exempted from compulsory adoption of Ind AS for preparation of Unaudited Financial Results vide notification dated 16th February 2015 issued by the Ministry of Corporate Affairs.

7. The Company's Initial Public Offering ("IPO") of 45,79,200 equity shares of face value of ₹ 10 each at an issue price of ₹ 93 per equity share (including share premium of ₹ 83 per equity share), aggregating to ₹ 4,258.66 lakhs, comprising a fresh issue of 36,69,600 equity shares aggregating to ₹ 3,412.73 lakhs and an offer for sale ("OFS") of 9,09,600 equity shares aggregating to ₹ 845.93 lakhs, was completed and the equity shares of the Company were listed on the National Stock Exchange of India Limited on December 24, 2025. The Company has not received any proceeds of the OFS. The

Chhabra Amit & Associates Membership No. 550270 DELHI

details of utilisation of the IPO proceed from the fresh issue of equity shares are summarised below:

(All amounts in ₹ Lakhs)

Objects of the Issue	Disclosed in Offer Document	**Revised (post AGM)	Variation	Utilised up to 30.09.2026	Unutilised as at 30.09.2026
Funding capital expenditure requirements for the purchase of equipment/machineries	1,025.45	Nil	(1,025.45)	Nil	Nil
Working capital requirements	1,750.00	2,775.45	1,025.45	Nil	2,775.45
General corporate purposes	237.28	237.28	Nil	Nil	237.28
*Issue expenses (net of ₹ 80.17 lakhs recovered from selling shareholders)	400.00	400.00	Nil	323.41	76.59
Total	**3,412.73**	**3,412.73**	**Nil**	**323.41**	**3,089.32**

Pursuant to the approval of the shareholders at the Annual General Meeting held on July 28, 2026, the object **"Funding capital expenditure requirements for the purchase of equipment/machineries" (₹ 1,025.45 lakhs) has been varied and the amount re-allocated to **"Working capital requirements"**.

*The issue expenses of ₹ 400.00 lakhs stated in the Prospectus are the estimated expenses for both the fresh issue and the OFS. The actual issue expenses are ₹ 403.58 lakhs, paid by the Company out of the IPO proceeds, of which ₹ 80.17 lakhs pertaining to the OFS has been recovered from the selling shareholders. The net issue expenses borne by the Company are therefore ₹ 323.41 lakhs, and the balance of ₹ 76.59 lakhs (₹ 400.00 lakhs less ₹ 323.41 lakhs) remains unutilised as at September 30, 2026.

Except for the variation approved by the shareholders as stated above, the Company confirms that the IPO proceeds have been utilised only for the purposes stated in the Prospectus and that there has been no other deviation or variation in the utilisation of proceeds.

The unutilised IPO proceeds of ₹ 3,089.32 lakhs as at September 30, 2026 are being held in fixed deposits accounts.

Chhabra Amit & Associates
Membership No. 550270
TELANGANA

8. The figures of previous periods/year have been regrouped and/or reclassified, wherever considered necessary, to make them comparable with the figures of the current period.

9. The Unaudited Standalone Financial Results for the half year ended September 30, 2026 are available on the Company's website at www.mtplonline.in and on the website of National Stock Exchange of India Limited at www.nseindia.com, where the Company's shares are listed.

For Chhabra Amit & Associates
Chartered Accountants
ICAI Regn. No. 031563N

Sahil
Partner
M. No. 550270
UDIN: 26550270OLWES M6745
Place: Tohana
Date: 14.11.2026

For and on behalf of the Board of Directors of
Marc Technocrats Limited

Hitender Kumar
Managing Director
DIN: 01661280
Place: Bahadurgarh
Date: 14.11.2026

Suman Rathee
Director
DIN: 06441742
Place: Bahadurgarh
Date: 14.11.2026

Chetna
Company Secretary
ICSI M. No: A69524
Place: Bahadurgarh
Date: 14.11.2026

Gaurav Kaushik
Chief Financial Officer
PAN: JGOPK7769F
Place: Bahadurgarh
Date: 14.11.2026

CA INDIA
CHHABRA AMIT & ASSOCIATES
CA SAHIL KANSAL
Mob. 94681-26788
E-mail: kansalsahilca@gmail.com

CERTIFICATE FOR UTILIZATION OF FUND OF MARC TECHNOCRATS LIMITED AS ON SEPTEMBER 30, 2026

To,
Board of Directors,
Marc Technocrats Limited,
GF-48, Ground Floor, JMD Megapolis,
Sector-48, Sohna Road, Gurgaon, Haryana, India, 122018
CIN: L74210HR2007PLC125245

We have verified the books of account, bank statements, fixed deposit records and other relevant records of Marc Technocrats Limited ("the Company") and certify that the utilisation of the proceeds of the fresh issue of equity shares made through the Initial Public Offering (listed on the National Stock Exchange of India Limited on December 24, 2025), up to September 30, 2026, is as under:

(All amounts in ₹ Lakhs)

Sr. No.	Original Object	Original Allocation	Revised Allocation (post AGM)	Fund Utilized	Unutilized Fund
1	Funding capital expenditure requirements for the purchase of equipment/machineries	1,025.45	Nil	Nil	Nil
2	Funding the Working capital requirements	1,750.00	2,775.45	Nil	2,775.45
3	General corporate purposes	237.28	237.28	Nil	237.28
4	Issue Expense (Net of OFS related expenses recovered from existing shareholders)	400.00	400.00	323.41 *	76.59
	Total	**3,412.73**	**3,412.73**	**323.41**	**3,089.32**

Note: Amount unutilized is represented in the closing Bank and Fixed Deposit balance as on 30.09.2026 in the same proportion.

* Total shares issued were 45,79,200 out of which 9,09,600 were offer for sale and balance 36,69,600 was fresh issue. Actual total issue expenses incurred were Rs. 403.58 (Lakhs) towards fresh issue and offer for sale. The amount of expenses for offer for sale (constituting 19.86% of total expenses) of Rs. 80.17 (Lakhs) attributable to offer for sale has been

Chhabra Amit & Associates Membership No. 550270 TOHANA

recovered by the Company from the selling shareholders. The balance Rs. 323.41 (Lakhs) is borne by the Company against the issue expenses of Rs. 400.00 (Lakhs) stated in the Prospectus for the fresh issue and the offer for sale.

** Pursuant to the approval of the shareholders at the Annual General Meeting held on July 28, 2026, the object "Funding capital expenditure requirements for the purchase of equipment/machineries" (₹ 1,025.45 Lakhs) has been varied and the amount re-allocated to "Working capital requirements".

For Chhabra Amit & Associates
Chartered Accountants
ICAI Regn. No. 031563N

Chhabra Amit & Associates
Membership No. 550270
TOHANA

Sahil
Partner
M. No. 550270
UDIN: 26550270NOJ612Q8705
Place: Tohana
Date: 14.11.2026