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Date: November 06, 2026

National Stock Exchange of India Limited (NSE)
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra, Mumbai – 400 051
Symbol: MANBA

BSE Limited
Phiroze JeejeeBhoy Tower,
Dalal Street, Mumbai – 400 001
Scrip Code: 544262

Subject: Intimation under Regulations 30, 51 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Allotment of Equity Shares and fully convertible Warrants on a preferential basis

Dear Sir/Madam,

Pursuant to Regulations 30, 51 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), approval of the Board of Directors dated September 22, 2026 and the approved by the members by means of special resolution at the Extra-Ordinary General Meeting held on October 19, 2026 and the 'In-Principal Approval' obtained from BSE and National Stock Exchange of India Limited dated October 23, 2026, we wish to inform you that the Board of Directors of the Company, at its meeting held today, i.e., Friday, November 06, 2026, has approved the allotment of the following securities on a preferential basis, subject to the applicable provisions of law:

1. Allotment of Equity Shares

The Board has approved the allotment of 42,59,272 (Forty Two Lakh Fifty Nine Thousand Two Hundred and Seventy Two) fully paid-up Equity Shares of face value of ₹10/- (Rupees Ten only) each, at an issue price of ₹135/- (Rupees One Hundred Thirty-Five only) per Equity Share (including a securities premium of ₹125/- per Equity Share), for cash consideration aggregating to ₹57,50,01,720/- (Rupees Fifty-Seven Crore Fifty Lakh One Thousand Seven Hundred Twenty only), to the 13 allottees belonging to the Non-Promoter/Public category, as detailed in **Annexure I** to this intimation.

2. Allotment of fully convertible Warrants

The Board has also approved the allotment of 2,407,223 (Twenty-Four Lakh Seven Thousand Two Hundred Twenty-Three) fully convertible Warrants at an issue price of ₹135/- (Rupees One Hundred Thirty-Five only) per Warrant, aggregating to ₹32,49,75,105/- (Rupees Thirty-Two Crore Forty-Nine Lakh Seventy-Five Thousand One Hundred Five only), to the two proposed allottees belonging to the Promoter/Promoter Group category, as detailed in **Annexure I**.

Each Warrant carries the right to subscribe to one fully paid-up Equity Share of face value of ₹10/- (Rupees Ten only) each, at an exercise price of ₹135/- per Equity Share, within a period of 18 (eighteen) months from the date of allotment of the Warrants, in accordance with the terms approved by the members and the applicable provisions of law.

In accordance with the terms of the issue, 25% of the Warrant Issue Price, amounting to ₹33.75 per Warrant, is payable upfront at the time of subscription, and the balance 75%, amounting to ₹101.25 per Warrant, is payable upon exercise of the Warrants. The aggregate upfront amount payable on allotment of the Warrants is ₹8,12,43,776.25, with the balance amount payable upon exercise in accordance with the terms of issue.

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The aggregate issue consideration for the Equity Shares and Warrants is ₹89,99,76,825/- (Rupees Eighty-Nine Crore Ninety Nine Lakh Seventy Six Thousand Eight Hundred Twenty Five only).

3. Increase in paid-up equity share capital

Consequent upon the allotment of 42,59,272Equity Shares, the paid-up equity share capital of the Company stands increased from ₹50,23,94,100/- (comprising 5,02,39,410 Equity Shares of face value of ₹10/- each) to ₹54,49,86,820/- (comprising 5,44,98,682 Equity Shares of face value of ₹10/- each).

Upon full conversion of all 2,407,223 Warrants into Equity Shares, the paid-up equity share capital would increase to ₹56,90,59,050/- (comprising 5,69,05,905 Equity Shares of face value of ₹10/- each, subject to exercise of the Warrants and completion of the applicable formalities).

4. Ranking, listing and lock-in

The Equity Shares allotted pursuant to the preferential issue shall rank pari passu in all respects with the existing Equity Shares of the Company.

The Equity Shares allotted pursuant to the preferential issue shall be listed on NSE and BSE, subject to receipt of the requisite listing and trading approvals. The Warrants shall remain unlisted, and the Equity Shares to be issued upon exercise of the Warrants shall be listed subject to the requisite approvals at the relevant time.

The Equity Shares allotted and the Equity Shares allotted subsequent to the exercise of the option attached to the Warrants, together with the applicable pre-preferential shareholding, shall be subject to the lock-in requirements prescribed under Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations").

The details of the allottees and the securities allotted are set out in **Annexure I** to this intimation.

The details required to be disclosed pursuant to Regulation 30 read with Para A of Part A of Schedule III to the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, as amended from time to time ("SEBI Master Circular"), are enclosed herewith as **Annexure A**.

The meeting commenced at 05.00 p.m. and concluded at 05.30 p.m.

A copy of this disclosure is being uploaded on the website of the Company at www.manbafinance.com.

Kindly take the same on record.

Thanking You,

Yours Truly,
For Manba Finance Limited

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Bhavisha Jain
Company Secretary and Compliance Officer
M. No.:A44249

Encl.: as above

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Annexure A

Disclosures under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Schedule III thereto and the SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026, dated January 30, 2026 ("SEBI Master Circular")

Allotment of securities: Preferential Issue of fully paid-up Equity Shares non-Promoter Group/Public and convertible Warrants to Promoter and Promoter Group

Sl. No.	Particulars	Details
1.	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.)	(i) Fully paid-up Equity Shares of face value of ₹10/- (Rupees Ten only) each of the Company. ('**Equity**') (ii) Fully Convertible Warrants, each carrying a right to subscribe to / convert into 1 (One) fully paid-up Equity Share of face value of ₹10/- (Rupees Ten only) each of the Company ("**Warrants**").
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential issue of equity shares and fully convertible warrants in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("ICDR Regulations"), read with the Companies Act, 2013 and rules made thereunder.
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Allotment of 4259272 (Forty Two Lakh Fifty Nine Thousand Two hundred and Seventy Two) equity shares of the Company having face value of ₹10/- (Rupees Ten only) each and 2,407,223 (Twenty-Four Lakh Seven Thousand Two Hundred Twenty-Three) Fully Convertible Warrants at an issue price of Rs. 135/- per share.
4	in case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):	
i.	Name of the Investors	As per **Annexure I**
ii.	Post allotment of securities - outcome of the subscription	The details of the shareholding of the Allottees before the preferential issue and after allotment of all Equity Shares and full conversion of all Warrants into Equity Shares are provided in **Annexure II**. The post-preferential issue shareholding has been calculated on a fully diluted basis in respect of the present preferential issue.
	Issue price / allotted price (in case of convertibles),	(i) ₹ 135/- per Equity Share (including a premium of ₹ 125 per Equity Share), (ii) ₹ 135/- per Warrant, Being not less than the floor price determined under Regulation 164 and other applicable provisions of Chapter V of the SEBI ICDR Regulations. September 18, 2026 is the relevant date for pricing. An amount equivalent to 25% of the issue price of the Warrants shall

		be payable upfront and the balance 75% shall be payable upon exercise of the Warrant.
	Number of investors;	i. Equity Shares – 13 investors ii. Warrants – 2 investors iii. Total – 15 investors
iii.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	The tenure of the Warrants shall not exceed 18 (eighteen) months from the date of allotment. Each Warrant shall be convertible into 1 (one) fully paid-up Equity Share having a face value of ₹ 10/- (Rupees Ten only), and may be exercised in one or more tranches at the option of the respective Warrant holder. In the event that a Warrant holder does not exercise the conversion option within 18 (eighteen) months from the date of allotment, the unconverted Warrants shall lapse and the amount paid thereon shall stand forfeited. The Company shall intimate the stock exchanges upon conversion of the Warrants or upon lapse of their tenure, as applicable.
5.	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable

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ANNEXURE I

The names of the allottees of Warrants and Equity Shares on a Preferential Basis

Sl. No.	Name of the Proposed Allottee	Category	Security Type	Number of Securities
1.	Manba Investments & Securities Private Limited	Promoter	Warrants	22,22,223
2.	Manish Kiritkumar Shah	Promoter	Warrants	1,85,000
Total Warrants				24,07,223
1.	Preeti Chetan Dedhia	Public	Equity	1,85,186
2.	Hem Securities Limited	Public	Equity	3,70,371
3.	Chetan Kheraj Dedhia	Public	Equity	2,22,226
4.	Sanjay Popatlal Jain	Public	Equity	3,70,371
5.	Vaibhav Satish Shah (HUF)	Public	Equity	1,85,186
6.	Limona Ventures LLP	Public	Equity	7,40,741
7.	Nexus Equity Growth Fund SCH-1	Public	Equity	1,48,149
8.	Zenila Ventures LLP	Public	Equity	14,81,482
9.	Trans Globe Edu Private Limited	Public	Equity	74,075
10.	Mithali Dharmesh Badani	Public	Equity	37,038
11.	AMS India Opportunities, LP	Public	Equity	74,075
12.	Ami Manish Modi	Public	Equity	1,85,186
13.	Manish Mahendra Modi	Public	Equity	1,85,186
Total Equity Shares				4259272
GRAND TOTAL				**66,66,495**

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ANNEXURE II

PRE-ISSUE AND POST-ISSUE SHAREHOLDING OF THE ALLOTTEES

Sl. No.	Name of the Allottees	Category	Pre-Preferential Issue Shareholding (The pre-preferential issue shareholding is as on 30th September, 2026.		Post-Preferential Issue Shareholding *	
			No. of Shares	%	No. of Shares	%
1	Manba Investments And Securities Private Limited	Promoter	1,39,06,038	27.68	1,61,28,261	28.34
2	Manish Kiritkumar Shah	Promoter	65,59,848	13.06	67,44,848	11.85
3	Preeti Chetan Dedhia	Public	-	-	1,85,186	0.33
4	Hem Securities Limited	Public	-	-	3,70,371	0.65
5	Chetan Kheraj Dedhia	Public	-	-	2,22,226	0.39
6	Sanjay Popatlal Jain	Public	-	-	3,70,371	0.65
7	Vaibhav Satish Shah (HUF)	Public	60,000	0.12	2,45,186	0.43
8	Limona Ventures LLP	Public	-	-	7,40,741	1.30
9	Nexus Equity Growth Fund SCH-1	Public	-	-	1,48,149	0.26
10	Zenila Ventures LLP	Public	-	-	14,81,482	2.60
11	Trans Globe Edu Private Limited	Public	-	-	74,075	0.13
12	Mithali Dharmesh Badani	Public	-	-	37,038	0.07
13	AMS India Opportunities, LP	Public	-	-	74,075	0.13
14	Ami Manish Modi	Public	-	-	1,85,186	0.33
15	Manish Mahendra Modi	Public	-	-	1,85,186	0.33

Note: *Post Issue Percentage calculated on diluted basis considering conversion of warrants allotted.

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