MAAN
Aluminium Ltd.

18th November, 2026

To, Manager Dept. of Corporate Services **Bombay Stock Exchange Limited** Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai – 400001 Fax:022- 22723121/2037/2039/2041 corp.relations@bseindia.com **Scrip Code : 532906**	To, Manager Dept. of Corporate Services **The National Stock Exchange of India Limited** Exchange Plaza, Bandra Kurla Complex, Bandra, Mumbai – 400051 Fax: 022-26598237/38,26598347/48 cmlist@nse.co.in **Scrip Code : MAANALU**

Subject: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015

Dear Sir / Madam,

In compliance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, Please find attached herewith Investor Presentation.

The above information is also available on the website of the Company: - www.maanaluminium.com.

Kindly take the same on your records.

Thanking you,

Yours faithfully,
For **Maan Aluminium Limited**

SANDEEP KUMAR AGARWAL

Digitally signed by SANDEEP KUMAR AGARWAL
DN: c=IN, o=Personal, title=0962, pseudonym=5jpx4i8dwvn5epkm8bgd6x90jf2l1v, 2.5.4.20=7d84b9da7c4aed7c51d502c43a48842a0e6df d63f188078d2769a7405ad25d6b, postalCode=313002, st=Rajasthan, serialNumber=8f04747a0532194169b336a9ebafeff119c 9fdde6fbaa213b462483c0eeffeee9, cn=SANDEEP KUMAR AGARWAL
Date: 2026.11.18 12:20:02 +05'30'

Sandeep
Company Secretary

Office: Building No.4/5, 1st Floor, Asaf Ali Road, New Delhi-02. Tel.: 011-40081800

Works: Plot No. 67 & 75, Sector-1, Pithampur-454775, Dist. Dhar, M.P., INDIA

Phone: 91-7292-472500
E-mail: info@maanaluminium.in
Website: www.maanaluminium.com

MAAN Aluminium Ltd

Transforming into a high value-add aluminium convertor



Earnings Presentation

HY-1 FY27 | November 2026

Maan Aluminium Limited
NSE: MAANALU | BSE: 532906 | Bloomberg: MALU:IN

Maan at a Glance

One of India's leading manufacturers and exporters of aluminium extrusion products, Maan Aluminium is now evolving into a **technology-driven, high-value-add extrusion player with advanced capabilities**.

Among India's largest manufacturers and exporters of Aluminium extrusion products

700+ committed employees, including contractual workforce

Export presence in over 6 countries; **60%** of manufacturing revenue driven by exports

Over **36 years** as a trusted brand in the industry

Serving **300+ active customers** across diverse sectors

1 + 1 state-of-the art manufacturing unit operational, and another under commissioning

DUAL BUSINESS VERTICALS



Manufacturing

#1

Of Aluminium Extrusion Products
Focus area moving forward



Trading & Distribution

#2

Of Primary Aluminium Products
Legacy business

CAPACITIES (in TPA)

12,000	FOUNDRY CAPACITY
24,000	EXTRUSION CAPACITY
3,600	ANODIZING CAPACITY
1,400	MACHINING CAPACITY

Board of Directors



Mr. Ravinder Nath Jain
Chairman & Managing Director

48+ YEARS OF EXPERIENCE



Mr. Ashish Jain
Executive Director

19+ YEARS OF EXPERIENCE



Mrs. Priti Jain
Promoter Director

11+ YEARS OF EXPERIENCE



Mr. Naveen Gupta
Director & COO

23+ YEARS OF EXPERIENCE

Mr. Karan Bhatia
Independent Director

40+ YEARS OF EXPERIENCE



Mr. Rajpal Jain
Independent Director

30+ YEARS OF EXPERIENCE



Mr. Anil Kumar Jain
Independent Director

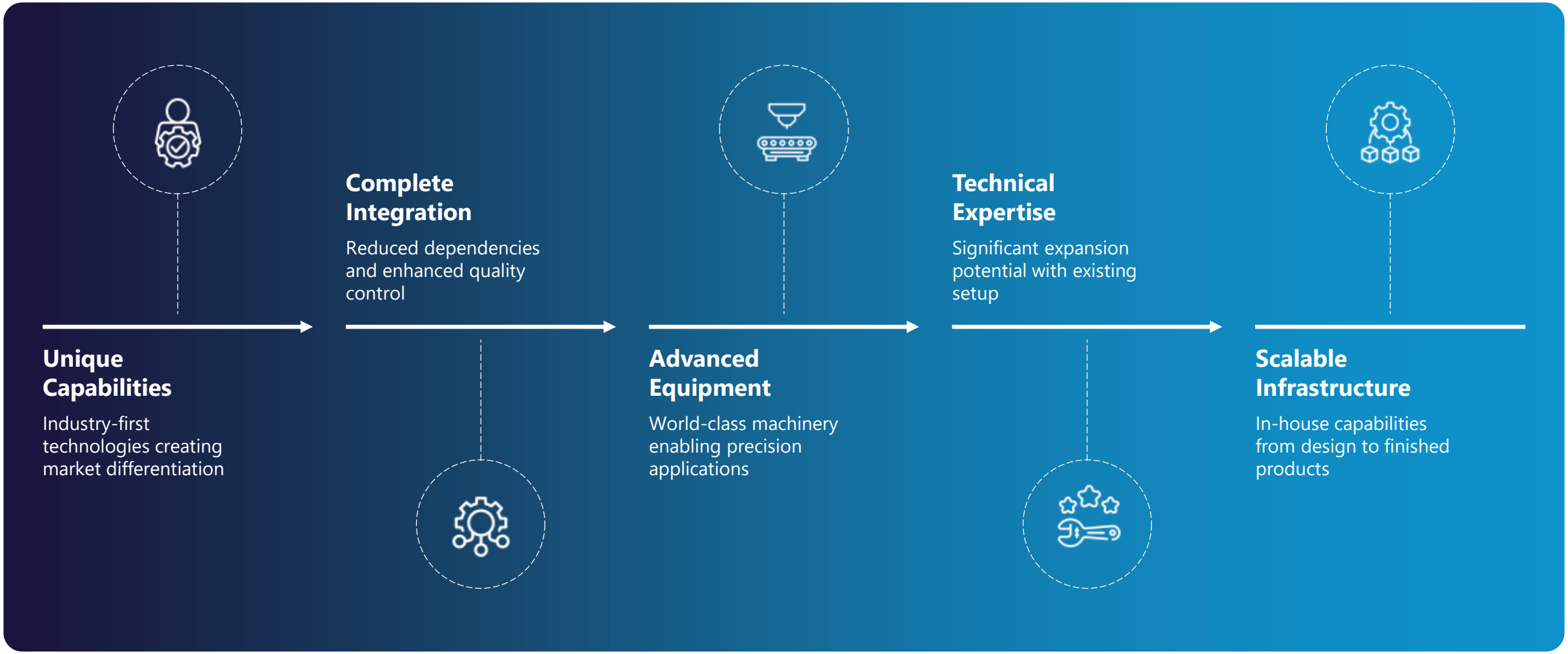
40+ YEARS OF EXPERIENCE



Mr. Sujoy Bhatia
Independent Director

30+ YEARS OF EXPERIENCE

Competitive Manufacturing Advantages



Geographical Footprint

KEY EXPORT MARKETS

06

1. United States of America
2. United Arab Emirates
3. Australia
4. United Kingdom
5. Qatar
6. Israel



MANUFACTURING FACILITIES

04

1. Unit I – Pithampur, MP
2. Unit II - Pithampur, MP
3. Unit III – Dewas, MP
4. Captive Solar Plant (1.10 MW) – Ujjain, MP

OFFICE

03

1. Delhi
2. Mumbai, MH
3. Bengaluru, KA

STOCK DEPOTS

03

1. Delhi
2. Raipur, CG
3. Hosur, TN



Map not to scale

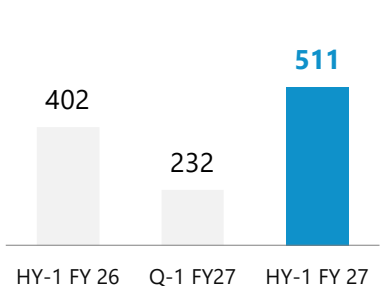

HY1 FY27
Earnings Update

HY1 FY27 & FY26 Performance Highlights

HY-1 FY27

REVENUE

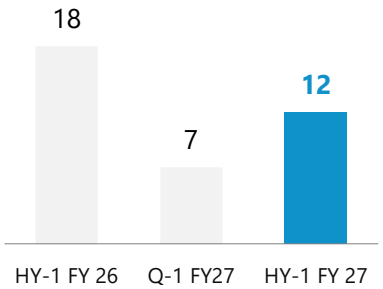
(In ₹ Crore)



27%
YOY Growth

EBITDA

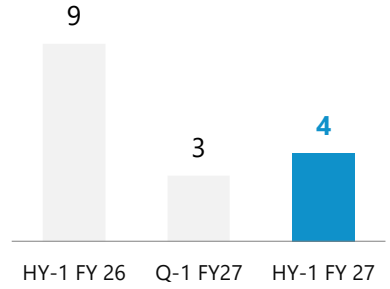
(In ₹ Crore)



-33%
YOY GROWTH

PAT

(In ₹ Crore)

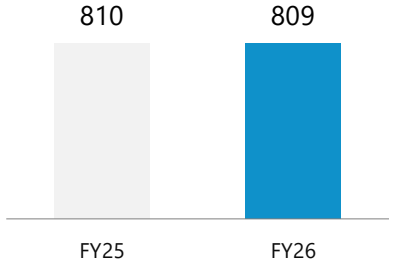


-55%
YOY GROWTH

FY26

REVENUE

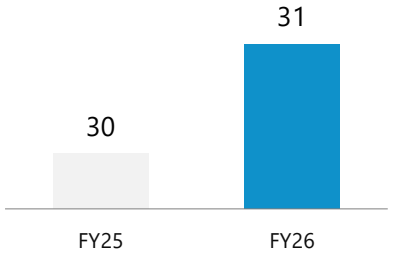
(In ₹ Crore)



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YOY GROWTH

EBITDA

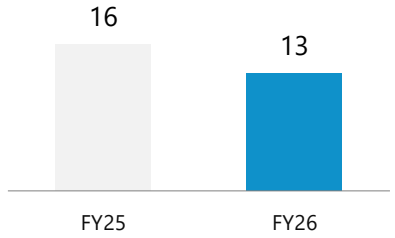
(In ₹ Crore)



3%
YOY GROWTH

PAT

(In ₹ Crore)



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YOY GROWTH

HY-1 FY27 & FY26 P&L Snapshot

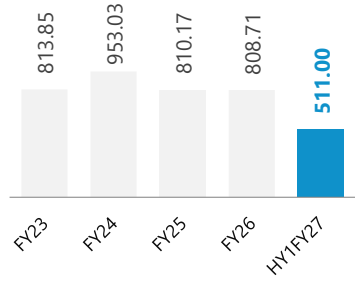
(In ₹ Crore & %)

PARTICULARS	HY1FY26	Q1FY27	HY1FY27	YOY Change	QOQ Change	FY25	FY26	YOY Change
Revenue from Operations	**402**	**232**	**511**	**27%**	**21%**	**810**	**809**	**-2%**
Other Income	5	2	4	-	-	5	11	76%
COGS & Operating Expenses	389	226	503	29%	22%	785	789	-2%
EBITDA	**18**	**7**	**12**	**-**	**-**	**30**	**31**	**21%**
EBITDA Margin (%)	**4%**	**3%**	**2%**	**-**	**-**	**4%**	**4%**	
Finance Cost	3	1	2	-	-	3	5	117%
Depreciation	4	2	4	-	-	5	8	46%
Profit Before Tax	**11**	**4**	**6**	**-**	**-**	**22**	**18**	**-18%**
Profit After Tax	**9**	**3**	**4**	**-**	**-**	**16**	**13**	**-13%**
PAT Margins (%)	**2%**	**1%**	**1%**	**-**	**-**	**2%**	**2%**	
Basic EPS (in ₹)	**1.57**	**0.52**	**0.67**	*****	*****	**2.87**	**2.35**	

Key Performance Indicators

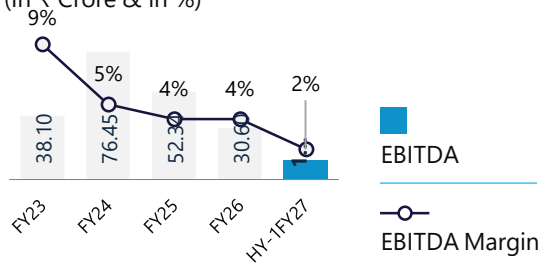
REVENUE FROM OPERATIONS

(In ₹ Crore)



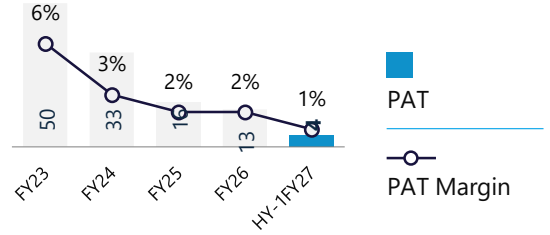
EBITDA & EBITDA MARGINS

(In ₹ Crore & in %)



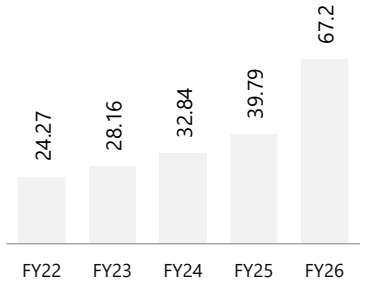
PAT & PAT MARGINS

(In ₹ Crore & in %)



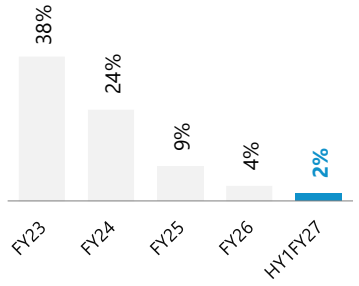
WORKING CAPITAL DAYS

(In Days)



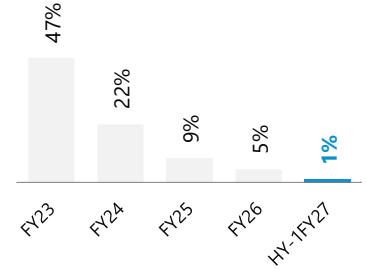
ROCE

(In %)



ROE

(In %)



CAPEX Tracker: Next 3 Years

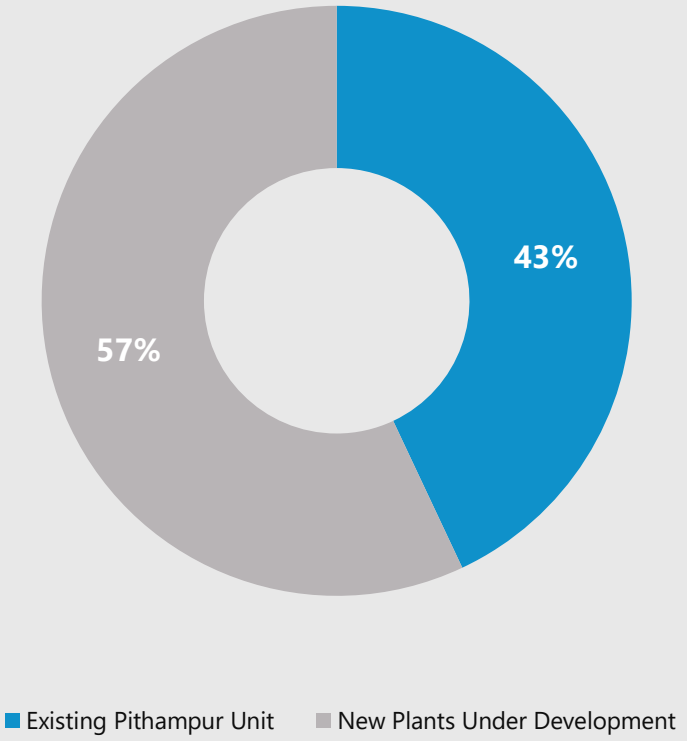
(In ₹ Crore)

CAPEX Category	FY25 (A)	FY26 (A)	FY27 (P)	FY28 (P)	Total (P)
1. Existing Pithampur Unit					
• New Italian Press	34		-		**34**
• Machining Capacity	2		-		**2**
• Bending (Roof Rail) Capacity – P&M	-	3		-	**3**
• New Admin Block - CWIP	-	3		-	**3**
• New Dies & General CAPEX	7	5	10	12	**34**
New Plants Under Development	17	13	35	25	**90**
Cumulative CAPEX	**60**	**24**	**45**	**37**	**166**

Note – Projected amounts on indicative basis, subject to change at management discretion.

CAPEX Allocation Over Different Units

(In %)



Get in Touch

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MAAN Aluminium Ltd

Maan Aluminium Limited

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