LLOYDS METALS

24th November, 2026

To,

BSE Limited
Corporate Services Department
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001
BSE Scrip Code: 512455

National Stock Exchange of India Limited
Corporate Communications Department
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai - 400051
NSE Symbol: LLOYDSME

Sub: Outcome of Committee of Board of Directors Meeting held on 24th November, 2026

Dear Sir / Madam,

In compliance with Regulation 30 and 51 of the Securities and Exchange Board of India ("**SEBI**") (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**Listing Regulations**"), and in continuation to the outcome of the Board Meeting held on 14th October,2026 we would hereby like to inform that the Committee of Board of Directors at its meeting held today, i.e. Tuesday, 24th November, 2026, inter- alia, has approved the issuance of Non-Convertible Debentures ("**NCDs"**) aggregating up to Rs. 750 Crore (Rupees Seven Hundred and Fifty Crore Only) on a private placement basis, subject to all applicable regulatory/statutory approvals. The aforesaid approval is for the issuance of debentures under previously approved limits on 14th October, 2026 and the existing in principle approval dated 13th October, 2025.

The details required pursuant to Regulation 30 of the Listing Regulations read with Clause A(2)(2.1) of Annexure 18 of the SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11th November, 2024 ("**Disclosure Circular**"), are set out under **Annexure – A.**

The Meeting commenced at 04:30 P.M. (IST) and concluded at 04:55 P.M. (IST)

The same will also be available on the Company's Website at www.lloyds.in.

The same may please be taken on record and suitably disseminated to all concerned.

Thanking you.

Yours faithfully.
For Lloyds Metals and Energy Limited

Akshay Pankaj Vora
Digitally signed by Akshay Pankaj Vora
Date: 2026.11.24 18:06:55 +05'30'

Lloyds Metals and Energy Limited Mumbai

Akshay Vora
Company Secretary

Encl.: as above

Annexure - A

The details as required under Regulation 30 of the Listing Regulations read with Clause A(2)(2.1) of Annexure 18 of the Disclosure Circular:

Sr. No.	Particulars	Details
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Non-Convertible Debentures ("**NCDs**")
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Private Placement
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	75,000
4.	Size of the issue	Aggregate amount not exceeding Rs. 750 Crores (Rupees Seven Hundred and fifty Crores)
5.	Whether proposed to be listed? If yes, name of the stock exchange(s)	The NCDs to be issued will be listed on National Stock Exchange of India Limited.
6.	Tenure of the instrument - date of allotment and date of maturity	Tenure: From the Date of Allotment up to 31st December, 2031. Date of Allotment: To be determined at the time of actual allotment of the NCDs by the Board of Directors or the duly authorised Committee. Date of Maturity: 31st December, 2031
7.	Coupon/interest offered, schedule of payment of coupon/interest and principal	Interest: 9% per annum payable half yearly starting from 30th June, 2027 Principal: unless redeemed earlier in terms of the Debenture Trust Deed, NCDs will be redeemed in full on 31st December, 2031.
8.	Charge/security, if any, created over the assets	Not Applicable; as the NCDs to be issued are unsecured in nature
9.	Special right/interest/privileges attached to the instrument and changes thereof	Not Applicable
10.	Delay in payment of interest / principal amount for a period of more than three	Not Applicable

Sr. No.	Particulars	Details
	months from the due date or default in payment of interest / principal	
11.	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not Applicable
12.	Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	Not Applicable

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