LANCOR
CREATING ENDURING VALUE

Date: 19.11.2026

To,

Manager - Listing Compliance
National Stock Exchange of India Limited
'Exchange Plaza'. C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051
Symbol: LANCORHOL

To,

Corporate Relationship Department,
BSE Limited,
Phiroze Jeejheebhoy Towers,
Dalal Street,
Mumbai – 400001.
Scrip Code : 509048

Dear Sir/Madam,

**Sub: Intimation under Regulation 30 of SEBI (LODR) Regulations, 2015 for Allotment of Equity Shares upon conversion of warrants under Preferential Issue**

In continuation to the letter dated June 13, 2025, w.r.t. to allotment of Warrants, in terms of Regulation 30 of the SEBI Listing Regulations, we wish to inform you that the Board of Directors of the Company by way of Circular Resolution on 19th November, 2026 has, considered and approved the allotment of equity shares on conversion of 33,33,330 (Thirty Three Lacs Thirty three thousand three hundred & Thirty Only) warrants into 33,33,330 (Thirty Three Lacs Thirty three thousand three hundred & Thirty Only) equity shares at an issue price of ₹30/- (Rupees Thirty only) (including a premium of ₹28/-) each, to allottee belonging to the Promoter Category, on preferential basis, upon receipt of amount aggregating to ₹ 7,49,99,925/- (Seven Crores Forty Nine Lacs Ninety Nine Thousand and Nine Twenty Five only) (being 75% of the issue price per warrant) at the rate of ₹22.5/- per warrant (being 75% of the issue price per warrant) from the allottee pursuant to the exercise of his rights of conversion into equity shares in accordance with the provisions of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018. Following are the details of the allottee:

| **Name of Allottees** | **Nos. of Warrants Allotted** | **Nos of warrants already converted into Equity** | **Nos. of Warrants applied for conversion** | **No. of equity shares allotted, upon conversion/ exchange of Warrants** | **Warrants pending for conversion** | **Amount received being 75% of the issue price per warrant** |
|---|---|---|---|---|---|---|
| Shekar Viswanath Rajamani | 4,00,000 | 0 | 4,00,000 | 4,00,000 | 0 | ₹90,00,000/- |
| Shymala Shekar | 29,33,330 | 0 | 29,33,330 | 29,33,330 | 0 | ₹6,59,99,925/- |

Pursuant to conversion, the Issued, Subscribed and Paid-up Equity Share Capital of the Company stands increased to ₹15,37,67,780/- consisting of 7,68,83,890 fully paid-up Equity Shares of ₹2/- each. The new equity shares so allotted shall rank pari-passu with the existing equity shares of the Company and will be listed on BSE Limited and National Stock Exchange of India Limited up on receipt of listing approval.

The information in connection with the allotment of securities pursuant to Regulation 30 of the SEBI LODR Regulations read with SEBI Master Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, and SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 and SEBI/HO/49/14/14(7)2025- CFD- POD2/ I/3762/2026 dated 30.01.2026 is enclosed as Annexure I.

This is for your information and record.

Thanking You,
Yours Sincerely,

**FOR LANCOR HOLDINGS LIMITED**

KAUSHANI CHATTERJEE

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**KAUSHANI CHATTERJEE**
**COMPANY SECRETARY & COMPLIANCE OFFICER**
**MEMBERSHIP NO. ACS 31311**

**Lancor Holdings Limited**
VTN Square, 2nd Floor, No.58, (Old No.104) G.N. Chetty Road,
T. Nagar, Chennai - 600017 +91 44 28345880-83 | www.lancor.in
CIN:- L65921TN1985PLC049092 GSTIN:- 33AAACD2547C1ZA

**Annexure-I**

**The details as required under Regulation 30 of SEBI Listing Regulations read with SEBI Master Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, and SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 and SEBI/HO/49/14/14(7)2025- CFD- POD2/ I/3762/2026 dated 30.01.2026 as under:**

| Sl No. | Particulars | Details |
|---|---|---|
| 1 | **Type of Securities proposed to be issued:** | Allotment of 33,33,330 (Thirty Three Lacs Thirty three thousand three hundred & Thirty Only) Fully paid up Equity Shares upon conversion 33,33,330 (Thirty Three Lacs Thirty three thousand three hundred & Thirty Only) convertible Warrants . |
| 2 | **Type of Issuance:** | Preferential Allotment in accordance with Chapter V of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable laws. |
| 3 | **Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately):** | Allotment of 33,33,330 (Thirty Three Lacs Thirty three thousand three hundred & Thirty Only) Equity Shares at an issue price of ₹30/- each (including a premium of ₹28/- each), upon conversion for equal number of Equity Warrants allotted at an issue price of ₹30/- each and upon receipt of balance amount at the rate of ₹22.5/- per warrant (being 75% of the issue price per warrant) aggregating to ₹7,49,99,925/- (Seven Crores Forty Nine Lacs Ninety Nine Thousand and Nine Twenty Five only) (being 75% of the issue price per warrant). |
| **Details to be furnished in case of preferential issue:** | | |
| 4 | **Name of Allottees upon conversion of Warrants into Equity Shares:** | 1. R V Shekar (Promoter)<br>2. Shyamala Shekar (Promoter) |
| 5 | Post allotment of securities – outcome of the subscription | Annexure II |
| 6 | Number of Investor(s) | 2 |
| 7 | Issue price / allotted price (in case of convertibles) | Equity Warrants had been allotted on 13th June, 2025 carrying a right to subscribe to one Equity Share per warrant on receipt of amount at the rate of ₹7.5/- per warrant (being 25% of the issue price per warrant). Now, 33,33,330 Equity Shares have been allotted on receipt of balance amount at the rate of ₹22.5 per warrant (being 75% of the |

| | | |
|---|---|---|
| | | issue price per warrant) Therefore, Issue price is ₹ 30/- per equity share. |
| **8** | In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument | The tenure of the warrants was not exceeding 18 (eighteen) months from the date of allotment. The Equity Shares allotted on conversion of warrants into Equity Shares shall rank pari passu with the existing Equity Shares of the Company. |
| **9** | Any cancellation or termination of proposal for issuance of securities including reasons thereof | NA |

**Annexure II**

**Post allotment of securities – outcome of the subscription**

| **Investor** | **Pre-Issue Shareholding** | | **Post-Issue Shareholding** | |
|---|---|---|---|---|
| | | | **Post allotment of equity share** | |
| | **Number of shares** | **%** | **Number of shares** | **%** |
| R V Shekar | 17758557 | 24.14 | 18158557 | 23.62 |
| Shymala Shekar | 14916725 | 20.28 | 17850055 | 23.22 |

KAUSHANI CHATTERJEE

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