Energy Limited
Regd. Office: JSW Centre
Bandra Kurla Complex
Bandra (East), Mumbai - 400 051

CIN: L74999MH1994PLC077041
Phone: 022 – 4286 1000
Fax: 022 – 4286 3000
Website: www.jsw.in

SEC / JSWEL
27th November 2026

BSE Limited	**National Stock Exchange of India Limited**
Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001	"Exchange Plaza" Bandra - Kurla Complex, Bandra (E) Mumbai - 400 051
Scrip Code: 533148	**Symbol: JSWENERGY- EQ**

Subject: Allotment of Non-Convertible Debentures

Ref: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations)

Dear Madam / Sir,

Pursuant to Regulation 30 of the Listing Regulations and further to our disclosure dated 28th October 2026, regarding the approval of the Board of Directors of the Company for raising of long term funds up to Rs. 5,000 crores through, inter-alia, the issuance of rated and listed Non-Convertible Debentures on a private placement basis, in one or more tranches and authorizing the Finance Committee to decide on all matters relating to the issuance of the Debentures, this is to inform you that the Finance Committee, at its meeting held on 27th November 2026, has approved the allotment of 75,000 Unsecured, Listed, Rated, Taxable, Redeemable NCDs bearing a face value of Rs. 1,00,000 (Rupees One Lakh only) each, aggregating to Rs. 750 Crores (Rupees Seven Hundred Fifty Crores only).

The detailed disclosure pursuant to the provisions of Regulation 30 of Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated 30th January 2026 is enclosed as Annexure 1.

The above information is also available on the website of the Company, i.e., https://www.jswenergy.in/investors/stock-exchange-releases/.

The above is for your information and record.

Yours faithfully,

For JSW Energy Limited
MONICA CHOPRA
Digitally signed by MONICA CHOPRA
Date: 2026.11.27 19:25:21 +05'30'
Monica Chopra
Company Secretary

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Annexure 1

Disclosure under Regulation 30 in terms of Para A of Part A of Schedule III of the Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated 30th January 2026

Particulars	Terms
Type of Securities proposed to be issued (viz. equity shares, convertibles etc.)	75,000 Unsecured, Listed, Rated, Taxable, Redeemable Non-Convertible Debentures bearing a face value of Rs. 1,00,000 (Rupees One Lakh only) each
Type of Issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Private placement
Total number of securities issued /allotted	75,000
Size of the issue/ the total amount for which the securities have been issued / allotted	Rs. 750 Crores (Rupees Seven Hundred Fifty Crores only)
Whether proposed to be listed? If yes, name of the stock exchange(s)	Yes, BSE Limited
Tenure of the instrument	7 years
Date of allotment	27th November 2026
Date of maturity	27th November 2033
Coupon / Interest offered	Benchmark rate (7.95%) + Spread (0.27%); Present effective 8.22%

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Particulars	Terms
Schedule of payment of coupon / interest	Due date of interest payments: 27th May 2027 27th November 2027 27th May 2028 27th November 2028 27th May 2029 27th November 2029 27th May 2030 27th November 2030 27th May 2031 27th November 2031 27th May 2032 27th November 2032 27th May 2033 27th November 2033
Schedule of payment of principal	Due date of principal repayments: 27th November 2031, 27th November 2032, 27th November 2033
Charge / security, if any, created over the assets	None, as the non-convertible debentures are unsecured
Special right / interest / privileges attached to the instrument and changes thereof	Nil
Delay in payment of interest / principal amount for a period of more than three months from the due date or defaults in payment of interest / principal	Not Applicable
Details of any letter or comments regarding payment / non-payment of interest, principal on due dates, or any	Not Applicable

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<table>
<tr><th>Particulars</th><th>Terms</th></tr>
<tr><td>other matter concerning the security and / or the assets along with its comments thereon, if any</td><td></td></tr>
<tr><td>Details of redemption of debentures</td><td>At par (Face value redemption) as below:

<table><tr><th>Due date of redemption</th><th>Face value to be redeemed (in Rupees)</th></tr><tr><td>27th November 2031</td><td>33,333.33</td></tr><tr><td>27th November 2032</td><td>33,333.33</td></tr><tr><td>27th November 2033</td><td>33,333.34</td></tr></table></td></tr>
<tr><td>Any cancellation or termination of proposal for issuance of securities including reasons thereof</td><td>Not Applicable</td></tr>
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