KEN ENTERPRISES LIMITED
(Formerly known as Ken Enterprises Pvt Ltd)
CIN: L17299PN1998PLC012572
Reg Office: 9/621 Industrial Estate near Kalyan Kendra, Ichalkaranji, Pune- 416115
Email: office@kenindia.in; Tel:+91 230 2437249, 2438538
Website: https://www.kenindia.in/

Date: November 14, 2026

To,
National Stock Exchange of India Ltd.
Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex
Bandra (E) Mumbai - 400 051

Symbol: KEN

Sub: Outcome of Board Meeting held on November 14, 2026.

Dear Sir/Madam,

Pursuant to the provisions of Regulation 30 and Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would hereby inform you that the Board of Directors of the Company at their Meeting held today i.e. November 14, 2026, inter alia considered and approved the following:

1. Approved the Unaudited Financial Results for the half year ended September 30, 2026 along with Statement of Assets and Liabilities and statement of Cash flow pursuant to Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. In terms of the provision of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith the following:

   a. Unaudited Standalone Financial Results for the half year ended September 30, 2026 along with the Statement of Assets and Liabilities and Statement of Cash Flow of the Company,

   b. Limited Revive Report on Standalone Financial Results for the half year ended September 30, 2026 issued by the Statutory Auditors of the company.

   c. Unaudited Consolidated Financial Results for the half year ended September 30, 2026 along with the Statement of Assets and Liabilities and Statement of Cash Flow of the Company,

   d. Limited Revive Report on Consolidated Financial Results for the half year ended September 30, 2026 issued by the Statutory Auditors of the company.

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Website: https://www.kenindia.in/

The meeting of the Board of Directors commenced at 04.00 P.M and Concluded at 4.40 P.M.

Request you to please take the details on record,

Thanking You.
Yours Faithfully
Sincerely,
For Ken Enterprises Limited

NIKUNJ HARIPRASAD BAGDIYA

Digitally signed by NIKUNJ HARIPRASAD BAGDIYA
DN: c=IN, o=Personal, postalCode=416115, l=Kolhapur, st=Maharashtra, street=15/311, Kadam Mala, New Chandur Ring Road, Ichalkaranji, title=0830, 2.5.4.20=72aa3f80d8b83e372cedc58ff7cd35775814341f7fa1238c9a450c2945ad71e6e, serialNumber=dec5fac5de5c5049f53af8349b2dabbace8de2960f2f9e8b757e5ae30d7f427af, email=chetan.bhute@kenindia.in, cn=NIKUNJ HARIPRASAD BAGDIYA
Date: 2026.11.14 17:37:15 +05'30'

Nikunj Hariprasad Bagdiya
Managing Director and Chairman
DIN: 00415118

Limited Review Report on the Standalone Unaudited Half Yearly Financial Results of the Company Pursuant to Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, as amended

Review Report to
The Board of Directors
Ken Enterprises Limited

1) We have reviewed the accompanying statement of Standalone Unaudited Financial Results of **Ken Enterprises Limited (Formerly known as Ken Enterprises Private Limited)** ("the "Company") for the half year ended 30 September 2026 (the "Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

2) This Statement, which is the responsibility of the Company's management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard 25 'Interim Financial Reporting' ('AS 25'), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the SEBI Listing Regulations'). Our responsibility is to issue a report on the Statement based on our review. Our responsibility is to express a conclusion on the statement based on our review.

3) We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit, and accordingly, we do not express an audit opinion.

4) We draw attention to the note 4 of the financial results that Pursuant to the Special Resolution passed by the members at the 27th Annual General Meeting held on September 30, 2026, under Sections 13(8) and 27 of the Companies Act, 2013 read with the applicable rules and SEBI regulations, the objects of the Issue as stated in the Prospectus dated January 29, 2025 have been varied. The unutilised amounts of ₹625.00 Lakhs under "Unidentified Acquisitions in India and abroad", ₹453.30 Lakhs under "Purchase of New Machinery" and ₹132.52 Lakhs under "Capital Expenditure for renovation of both manufacturing facilities", aggregating to ₹1,210.82 Lakhs, have been reallocated to "To meet working capital requirements". The allocation under that object accordingly stands increased from ₹2,500.00 Lakhs to ₹3,710.82 Lakhs.

   Our conclusion is not modified in respect of this matter.

5) Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Accounting Standards ('AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6) The figures in respect of results for the half year ended March 31, 2026 are the balancing figures between the audited figures in respect of the full financial year and unaudited and unpublished half yearly figures upto September 30, 2025 which are subject to limited review.

For **Mittal Agarwal & Company**
Chartered Accountants
(Firm Registration No. 131025W)

PIYUSH AGARWAL
Digitally signed by PIYUSH AGARWAL
Date: 2026.11.14 17:28:18 +05'30'

Piyush Agarwal
Partner
Membership No. 135505

Place: Mumbai
Dated: 14/11/2026
UDIN: 26135505RDNXVC9540

Ken Enterprises Limited
(Formerly known as Ken Enterprises Private Limited)
CIN - L17299PN1998PLC012572
Add: 9/621 Industrial Estate Near Kalyan Kendra, Ichalkaranji, Maharashtra, India, 416 115

Statement of Unaudited Standalone Financial Results for the half year ended September 30th, 2026

(₹ in Lakhs)

S No	Particulars	Half Year Ended			Year Ended
		September 30th, 2026	March 31st, 2026	September 30th, 2025	March 31st, 2026
		(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	**Income**				
	Revenue from operations	39,470.40	36,078.43	27,738.48	63,816.90
	Other income	171.40	212.09	181.43	393.52
	Total Income	**39,641.80**	**36,290.52**	**27,919.91**	**64,210.43**
2	**Expenses**				
	Cost of Material Consumed	34,289.98	30,472.47	22,821.78	53,294.26
	Direct Expenses	2,338.41	3,336.51	2,777.33	6,113.85
	Changes in Inventories of Finished Goods, Stock-in-Process	(335.35)	(1,158.37)	(198.34)	(1,356.71)
	Employee Benefits Expenses	430.34	455.19	441.18	896.38
	Finance Cost	1,018.38	1,212.88	792.43	2,005.31
	Depreciation and Amortisation Expenses	43.46	31.55	45.22	76.77
	Other Expenses	624.29	625.52	500.13	1,125.66
	Total Expenses	**38,409.50**	**34,975.76**	**27,179.75**	**62,155.51**
3	**Profit / (loss) before exceptional items and tax (1 - 2)**	**1,232.29**	**1,314.76**	**740.16**	**2,054.92**
4	Exceptional items		-	-	
5	**Profit /(loss) before Tax (3 - 4)**	**1,232.29**	**1,314.76**	**740.16**	**2,054.92**
6	**Tax expense**				
	(a) Current income tax	303.40	346.90	180.60	527.50
	(b) Earlier Year	-	10.34	-	10.34
	(c) Deferred income tax	21.75	(14.40)	12.58	(1.83)
7	**Profit /(Loss) for the period from continuing operations (5 - 6)**	**907.15**	**971.93**	**546.98**	**1,518.90**
8	Profit /(Loss) from discontinuing operations	-	-	-	-
9	Tax expense of discontinuing operations	-	-	-	-
10	**Profit /(Loss) from discontinuing operations (after tax) (8 - 9)**	**-**	**-**	**-**	**-**
11	**Profit /(Loss) for the period (7 + 10)**	**907.15**	**971.93**	**546.98**	**1,518.90**
12	**Reserves**				10,129.82
13	**Details of Equity Share Capital**				
	Paid up Equity Share Capital				2,456.55
	Face Value of Equity Share Capital (₹)				10.00
14	**Earnings per share**				
	(a) Basic	3.69	3.96	2.23	6.18
	(b) Diluted	3.69	3.96	2.23	6.18

KEN ENTERPRISES LTD. ICHALKARANJI

Ken Enterprises Limited
(Formerly known as Ken Enterprises Private Limited)
CIN - L17299PN1998PLC012572
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Statement of Unaudited Standalone Cash Flows for the half year ended September 30th, 2026

(₹ in Lakhs)

S No	Particulars	Half Year Ended September 30th, 2026 (Unaudited)	Year Ended March 31st, 2026 (Audited)
A:	**Cash Flow from Operating Activities:**		
	Net Profit before tax as per Statement of Profit and Loss	1,232.29	2,054.92
	Adjusted for:		
	Depreciation and Amortisation Expense	43.46	76.77
	Interest Income	(73.30)	(157.52)
	Finance Costs	1,018.38	2,005.31
	Operating Profit before Working Capital Changes	**2,220.83**	**3,979.49**
	Adjusted for:		
	Trade Receivables	(6,429.80)	(5,057.93)
	Other Current Assets	(86.04)	93.23
	Short-Term Loans and Advances	(52.20)	112.59
	Inventories of Finished Goods, Stock-in-Trade and Scrap	(3,187.68)	(2,802.51)
	Trade Payables	7,897.86	5,710.76
	Other Liabilities	104.59	363.79
	Provisions	1.38	28.24
		(1,751.90)	**(1,551.82)**
	Cash Generated from Operations	468.94	2,427.67
	Taxes Paid (net)	(210.26)	(492.97)
	Net Cash Flow Generated from Operating Activities	**258.68**	**1,934.70**
B:	**Cash Flow From Investing Activities:**		
	Purchase of Fixed Assets (Net)	(97.29)	(966.98)
	Interest Income	73.30	157.52
	Long Term Loans and Advances	(111.13)	(23.04)
	Net Cash Flow used in Investing Activities	**(135.12)**	**(832.51)**
C:	**Cash Flow From Financing Activities:**		
	Interest and Finance Charges	(1,018.38)	(2,005.31)
	Increase / (Repayment) of Borrowings	811.57	1,834.59
	Net Cash Used in Financing Activities	**(206.81)**	**(170.73)**
	Net (Decrease) / Increase in Cash and Cash Equivalents	(83.25)	931.47
	Opening Balance of Cash and Cash Equivalents	3,143.42	2,211.95
	Closing Balance of Cash and Cash Equivalents	**3,060.17**	**3,143.42**

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Statement of Unaudited Standalone Assets and Liabilities as at September 30th, 2026

(₹ in Lakhs)

Sr. No	Particulars	As at September 30th, 2026 (Unaudited)	As at March 31st, 2026 (Audited)
I	**EQUITY AND LIABILITIES**		
1	**Shareholders' Funds**		
	Share Capital	2,456.55	2,456.55
	Reserves and Surplus	11,036.96	10,129.82
		13,493.51	**12,586.37**
2	**Non Current Liabilities**		
	Long Term Borrowings	1,040.47	190.32
	Provisions	103.03	101.65
	Deferred Tax Liabilities (Net)	10.56	-
3	**Current Liabilities**		
	Short Term Borrowings	5,124.06	5,162.64
	Trade and Other Payables Due to		
	Micro and Small Enterprises	1,271.86	1,166.60
	Other than Micro and Small Enterprises	26,765.07	18,972.48
	Other Current Liabilities	733.82	629.23
	Provisions	200.99	107.84
	Total	**48,743.36**	**38,917.12**
II	**ASSETS**		
4	**Non-Current Assets**		
	Property, Plant and Equipment and Intangible Assets		
	Property, Plant and Equipments	1,147.88	983.38
	Intangible Assets	13.90	17.86
	Capital WIP	640.74	747.44
	Non-current investments	12.75	12.75
	Deferred Tax Assets (Net)	-	11.19
	Other Non-Current Assets	182.25	71.12
5	**Current Assets**		
	Inventories	18,563.43	15,375.75
	Trade Receivables	23,205.99	16,776.20
	Cash and Cash Equivalents	3,060.17	3,143.42
	Short-Term Loans and Advances	869.11	816.91
	Other Current Assets	1,047.15	961.11
	Total	**48,743.36**	**38,917.12**

KEN ENTERPRISES LTD. ICHALKARANJI

Ken Enterprises Limited
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Notes on Unaudited Standalone Financial Results for the Half Year Ended September 30th, 2026

1. The above financial results have been reviewed and approved by the Board of Directors in its meeting held on 14th November 2026.

2. The financial results have been prepared in accordance with Accounting Standards as prescribed under section 133 of the Companies Act, 2023 read with Rule 7 of Companies (Account) Rules 2014 by the Ministry of Corporate Affairs and amendments thereof.

3. As per Ministry of Corporate Affairs notification dated February 16th, 2015, Companies whose securities are listed on SME Exchange as referred to in chapter XB of the Securities and Exchange Board of India, (Issue of Capital and Disclosure Requirements) Regulations, 2009 are exempted from the compulsory requirements of adoption of Ind AS.

4. During the financial year 2024-25, the Company has made an Initial Public Issue of 61,99,200 Equity shares of face value ₹ 10 each at a price of ₹ 94 per Equity share aggregating to ₹ 5,827.25 Lakhs and made allotment of fully paid-up Equity Shares and an Offer For Sale of up to 27,00,000 Equity Shares of face value ₹ 10 each at a price of ₹ 94 per Equity share aggregating to ₹ 2,538.00 Lakhs by the Selling Shareholders of the Company.

   Pursuant to the Special Resolution passed by the members at the 27th Annual General Meeting held on September 30, 2026, under Sections 13(8) and 27 of the Companies Act, 2013 read with the applicable rules and SEBI regulations, the objects of the Issue as stated in the Prospectus dated January 29, 2025 have been varied. The unutilised amounts of ₹625.00 Lakhs under "Unidentified Acquisitions in India and abroad", ₹453.30 Lakhs under "Purchase of New Machinery" and ₹132.52 Lakhs under "Capital Expenditure for renovation of both manufacturing facilities", aggregating to ₹1,210.82 Lakhs, have been reallocated to "To meet working capital requirements". The allocation under that object accordingly stands increased from ₹2,500.00 Lakhs to ₹3,710.82 Lakhs.

   Out of gross proceeds of IPO for Rs. 5,827.25 Lakhs, the company has utilised the proceeds in the following manner:-

(₹ in Lakhs)

Particulars	Object of the issue as per Prospectus	Variation approved at AGM held on 30.09.2026	Revised object of the issue	Utilised till 30.09.2026	Pending utilisation
Unidentified Acquisitions in India and abroad	625.00	(625.00)	-	-	-
Purchase of New Machinery	453.30	(453.30)	-	-	-
Capital Expenditure for renovation of both manufacturing facilities	376.54	(132.52)	244.02	244.02	-
To meet working capital requirements	2,500.00	1,210.82	3,710.82	2,500.00	1,210.82
General Corporate Expenses	1,347.89	-	1,347.89	1,347.89	-
Issue Expenses	524.52	-	524.52	524.52	-
Total	**5,827.25**	**-**	**5,827.25**	**4,616.43**	**1,210.82**

   * The pending utilisation amount is kept as Fixed Deposit and is to be utilised towards working capital requirements by Financial Year 2027, as approved by the members.

5. At the 27th Annual General Meeting held on September 30, 2026, the members approved by way of a Special Resolution the issue of up to 39,97,000 warrants, each convertible into one equity share of face value ₹10, on a preferential basis to the Promoter and Promoter Group at an issue price of ₹40.50 per warrant, aggregating up to ₹1,618.79 Lakhs. An amount equivalent to 25% of the issue price is payable on allotment and the balance on exercise within 18 months from the date of allotment. The members also approved an increase in the authorised share capital from ₹2,600.00 Lakhs to ₹3,000.00 Lakhs.

6. The Company operates in single business segment i.e. manufacturing of Grey Fabrics.
   Revenue is segregated into two segments namely India (sales to customer within India) and other countries (sales to customer outside India) on the basis of geographical location of customers for the purpose of reporting geographical segments. Segment asset are based on the geographical location of the asset.

Segment revenue	Half year ended September 30th, 2026	Year ended March 31st, 2026
India	**30,242.24**	50,925.28
Other Countries	**8,687.39**	12,123.36
Other Operating Revenue	**540.77**	768.27
Revenue from operations	**39,470.40**	63,816.90

7. The figures in respect of results for the half year ended March 31, 2026 are the balancing figures between the audited figures in respect of the full financial year and unaudited half yearly figures upto September 30, 2025 which are certified by the management and not subject to limited review.

8. The figures for the comparative periods have been regrouped/reclassified wherever necessary. All the regroupings and reclassifications are on account of change in the presentation or classification of items. The above regroupings and reclassifications have no impact on the profit of the company for the half year ended 30th September 2026 or the previous periods.

KEN ENTERPRISES LTD. ICHALKARANJI

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9. The balance appearing under the head Trade Payable, Loans and Advances, Other Current Liabilities are subject to Confirmation and Reconciliation and Consequent adjustments, if any, will be accounted for in the year of confirmation and/ or reconciliation.

10. The unaudited Financial Results of the Company are available on Company's website i.e., www.kenindia.in and also on the website of NSE Limited, www.nseindia.com, where the Shares of the Company are listed.

KEN ENTERPRISES LTD. ICHALKARANJI

For and on behalf of the Board

Nikunj Bagdiya
Director
DIN - 00415118

Place: Ichalkaranji
Date: 14/11/2026

Limited Review Report on the Consolidated Unaudited Half Yearly Financial Results of the Company Pursuant to Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, as amended

Review Report to
The Board of Directors
Ken Enterprises Limited

1) We have reviewed the accompanying Statement of Consolidated Unaudited Financial Results of **Ken Enterprises Limited (Formerly known as Ken Enterprises Private Limited)** and its subsidiary (the Parent and its subsidiary together referred to as "the Group") for the half year ended 30 September 2026 (the "Statement") attached herewith, being submitted by the Parent pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2) This Statement, which is the responsibility of the Company's management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard 25 'Interim Financial Reporting' ('AS 25'), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the SEBI Listing Regulations'). Our responsibility is to issue a report on the Statement based on our review. Our responsibility is to express a conclusion on the statement based on our review.

3) We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4) We draw attention to the note 4 of the financial results that Pursuant to the Special Resolution passed by the members at the 27th Annual General Meeting held on September 30, 2026, under Sections 13(8) and 27 of the Companies Act, 2013 read with the applicable rules and SEBI regulations, the objects of the Issue as stated in the Prospectus dated January 29, 2025 have been varied. The unutilised amounts of ₹625.00 Lakhs under "Unidentified Acquisitions in India and abroad", ₹453.30 Lakhs under "Purchase of New Machinery" and ₹132.52 Lakhs under "Capital Expenditure for renovation of both manufacturing facilities", aggregating to ₹1,210.82 Lakhs, have been reallocated to "To meet working capital requirements". The allocation under that object accordingly stands increased from ₹2,500.00 Lakhs to ₹3,710.82 Lakhs.

   Our conclusion is not modified in respect of this matter.

5) The figures in respect of results for the half year ended March 31, 2026 are the balancing figures between the audited figures in respect of the full financial year and unaudited and unpublished half yearly figures upto September30, 2025 which are subject to limited review.

6) The Statement includes the result of the entities:

Name of the Entity	Relationship
Kuber Cotspin Private Limited	Subsidiary

7) Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Accounting Standards ('AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **Mittal Agarwal & Company**
Chartered Accountants
(Firm Registration No. 131025W)

PIYUSH AGARWAL
Digitally signed by PIYUSH AGARWAL
Date: 2026.11.14 17:30:33 +05'30'

Piyush Agarwal
Partner
Membership No. 135505

Place: Mumbai
Dated: 14/11/2026
UDIN: 26135505NREMHP1100

Ken Enterprises Limited
(Formerly known as Ken Enterprises Private Limited)
CIN - L17299PN1998PLC012572
Add: 9/621 Industrial Estate Near Kalyan Kendra, Ichalkaranji, Maharashtra, India, 416 115

Statement of Unaudited Consolidated Financial Results for the half year ended September 30th, 2026

(₹ in Lakhs)

S No	Particulars	Half Year Ended			Year Ended
		September 30th, 2026	March 31st, 2026	September 30th, 2025	March 31st, 2026
		(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	**Income**				
	Revenue from operations	40,412.99	36,342.11	27,612.62	63,954.73
	Other income	171.40	207.13	186.40	393.52
	Total Income	**40,584.38**	**36,549.23**	**27,799.02**	**64,348.25**
2	**Expenses**				
	Cost of Material Consumed	35,246.39	30,472.47	22,821.78	53,294.26
	Direct Expenses	2,339.67	3,338.11	2,779.59	6,117.70
	Changes in Inventories of Finished Goods, Stock-in-Process	-387.39	(930.08)	(349.68)	(1,279.76)
	Employee Benefits Expenses	430.34	458.14	443.82	901.96
	Finance Cost	1,018.43	1,212.94	792.84	2,005.78
	Depreciation and Amortisation Expenses	43.46	31.55	45.22	76.77
	Other Expenses	635.12	632.61	514.87	1,147.48
	Total Expenses	**39,326.01**	**35,215.74**	**27,048.45**	**62,264.19**
3	**Profit before exceptional items and tax (1 - 2)**	**1,258.37**	**1,333.50**	**750.56**	**2,084.06**
4	Exceptional items	-	-	-	-
5	**Profit before Tax (3 - 4)**	**1,258.37**	**1,333.50**	**750.56**	**2,084.06**
6	**Tax expense**				
	(a) Current income tax	**309.97**	351.62	183.22	534.84
	(b) Earlier Year	**-**	10.34	-	10.34
	(c) Deferred income tax	**21.75**	(14.40)	12.58	(1.83)
7	**Profit after tax but before Minority Interest (5-6)**	**926.66**	**985.95**	**554.76**	**1,540.71**
8	Less: Share of Profit transferred to Minority Interest	-	-	-	-
9	**Profit /(Loss) for the period from continuing operations (7 - 8)**	**926.66**	**985.95**	**554.76**	**1,540.71**
10	Profit /(Loss) from discontinuing operations	-	-	-	-
11	Tax expense of discontinuing operations	-	-	-	-
12	**Profit /(Loss) from discontinuing operations (after tax) (10-11)**	-	-	-	-
13	**Profit /(Loss) for the period (9 + 12)**	**926.66**	**985.95**	**554.76**	**1,540.71**
14	**Reserves**				10,238.79
15	**Details of Equity Share Capital**				
	Paid up Equity Share Capital				2,456.55
	Face Value of Equity Share Capital (₹)				10.00
16	**Earnings per share**				
	(a) Basic	3.77	4.01	2.26	6.27
	(b) Diluted	3.77	4.01	2.26	6.27

KEN ENTERPRISES LTD. ICHALKARANJI

Ken Enterprises Limited
(Formerly known as Ken Enterprises Private Limited)
CIN - L17299PN1998PLC012572
Add: 9/621 Industrial Estate Near Kalyan Kendra, Ichalkaranji, Maharashtra, India, 416 115

Statement of Unaudited Consolidated Cash Flows for the half year ended September 30th, 2026

(₹ in Lakhs)

S No	Particulars	Half Year Ended September 30th, 2026 (Unaudited)	Year Ended March 31st, 2026 (Audited)
A:	**Cash Flow from Operating Activities:**		
	Net Profit before tax as per Statement of Profit and Loss	1,258.37	2,084.06
	Adjusted for:		
	Depreciation and Amortisation Expense	43.46	76.77
	Interest Income	(90.19)	(212.60)
	Finance Costs	1,018.43	2,005.78
	Operating Profit before Working Capital Changes	**2,230.08**	**3,954.02**
	Adjusted for:		
	Trade Receivables	(7,311.50)	(5,459.95)
	Other Current Assets	(49.13)	112.53
	Short-Term Loans and Advances	(52.48)	413.33
	Inventories of Finished Goods, Stock-in-Trade and Scrap	(3,239.72)	(2,725.55)
	Trade Payables	8,777.41	5,693.52
	Other Liabilities	96.41	370.25
	Provisions	1.38	28.24
		(1,777.63)	**(1,567.63)**
	Cash Generated from Operations	452.45	2,386.39
	Taxes Paid (net)	(216.36)	(500.82)
	Net Cash Flow Generated from/(used in) Operating Activities	**236.09**	**1,885.56**
B:	**Cash Flow From Investing Activities:**		
	Purchase of Fixed Assets (Net)	(97.28)	(966.98)
	Interest Income	90.19	212.60
	Long Term Loans and Advances	(111.13)	(23.04)
	Net Cash Flow Generated from/(used in) Investing Activities	**(118.22)**	**(777.43)**
C:	**Cash Flow From Financing Activities:**		
	Interest and Finance Charges	(1,018.43)	(2,005.78)
	Increase / (Repayment) of Borrowings	811.57	1,834.59
	Net Cash Generated from / (used in) Financing Activities	**(206.86)**	**(171.19)**
	Net (Decrease) / Increase in Cash and Cash Equivalents	(88.99)	936.95
	Opening Balance of Cash and Cash Equivalents	3,156.20	2,219.25
	Closing Balance of Cash and Cash Equivalents	**3,067.21**	**3,156.20**

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Statement of Unaudited Consolidated Assets and Liabilities as at September 30th, 2026

(₹ in Lakhs)

Sr. No.	Particulars	As at September 30th, 2026 (Unaudited)	As at March 31st, 2026 (Audited)
I	**EQUITY AND LIABILITIES**		
1	**Shareholders' Funds**		
	Share Capital	2,456.55	2,456.55
	Reserves and Surplus	11,165.36	10,238.79
		13,621.90	**12,695.34**
	Minority Interest	**0.04**	**0.04**
2	**Non Current Liabilities**		
	Long Term Borrowings	1,040.47	190.32
	Provisions	103.03	101.65
	Deferred Tax Liabilities (Net)	10.56	-
3	**Current Liabilities**		
	Short Term Borrowings	5,124.06	5,162.64
	Trade and Other Payables Due to		
	Micro and Small Enterprises	1,491.80	1,166.60
	Other than Micro and Small Enterprises	27,425.60	18,973.40
	Other Current Liabilities	736.19	639.78
	Provisions	215.10	121.39
	Total	**49,768.76**	**39,051.16**
II	**ASSETS**		
4	**Non-Current Assets**		
	Property, Plant and Equipment and Intangible Assets		
	Property, Plant and Equipments	1,171.88	1,007.38
	Intangible Assets	13.90	17.86
	CWIP	640.74	747.44
	Non-current investments	11.75	11.75
	Deferred Tax Assets (Net)	-	11.19
	Other Non-Current Assets	167.07	55.93
5	**Current Assets**		
	Inventories	18,783.61	15,543.89
	Trade Receivables	23,993.53	16,682.02
	Cash and Cash Equivalents	3,067.20	3,156.20
	Short-Term Loans and Advances	869.35	816.88
	Other Current Assets	1,049.74	1,000.61
	Total	**49,768.76**	**39,051.16**

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Notes on Unaudited Consolidated Financial Results for the half year ended September 30th, 2026

1. The above financial results have been reviewed and approved by the Board of Directors in its meeting held on 14th November 2026.

2. The financial results have been prepared in accordance with Accounting Standards as prescribed under section 133 of the Companies Act, 2023 read with Rule 7 of Companies (Account) Rules 2014 by the Ministry of Corporate Affairs and amendments thereof.

3. As per Ministry of Corporate Affairs notification dated February 16th, 2015, Companies whose securities are listed on SME Exchange as referred to in chapter XB of the Securities and Exchange Board of India, (Issue of Capital and Disclosure Requirements) Regulations, 2009 are exempted from the compulsory requirements of adoption of Ind AS.

4. During the financial year 2024-25, the Company has made an Initial Public Issue of 61,99,200 Equity shares of face value ₹ 10 each at a price of ₹ 94 per Equity share aggregating to ₹ 5,827.25 Lakhs and made allotment of fully paid-up Equity Shares and an Offer For Sale of up to 27,00,000 Equity Shares of face value ₹ 10 each at a price of ₹ 94 per Equity share aggregating to ₹ 2,538.00 Lakhs by the Selling Shareholders of the Company.

   Pursuant to the Special Resolution passed by the members at the 27th Annual General Meeting held on September 30, 2026, under Sections 13(8) and 27 of the Companies Act, 2013 read with the applicable rules and SEBI regulations, the objects of the Issue as stated in the Prospectus dated January 29, 2025 have been varied. The unutilised amounts of ₹625.00 Lakhs under "Unidentified Acquisitions in India and abroad", ₹453.30 Lakhs under "Purchase of New Machinery" and ₹132.52 Lakhs under "Capital Expenditure for renovation of both manufacturing facilities", aggregating to ₹1,210.82 Lakhs, have been reallocated to "To meet working capital requirements". The allocation under that object accordingly stands increased from ₹2,500.00 Lakhs to ₹3,710.82 Lakhs.

   Out of gross proceeds of IPO for Rs. 5,827.25 Lakhs, the company has utilised the proceeds in the following manner:-

   (₹ in Lakhs)

Particulars	Object of the issue as per Prospectus	Variation approved at AGM held on 30.09.2026	Revised object of the issue	Utilised till 30.09.2026	Pending utilisation
Unidentified Acquisitions in India and abroad	625.00	(625.00)	-	-	-
Purchase of New Machinery	453.30	(453.30)	-	-	-
Capital Expenditure for renovation of both manufacturing facilities	376.54	(132.52)	244.02	244.02	-
To meet working capital requirements	2,500.00	1,210.82	3,710.82	2,500.00	1,210.82
General Corporate Expenses	1,347.89	-	1,347.89	1,347.89	-
Issue Expenses	524.52	-	524.52	524.52	-
Total	**5,827.25**	**-**	**5,827.25**	**4,616.43**	**1,210.82**

   * The pending utilisation amount is kept as Fixed Deposit and is to be utilised towards working capital requirements by Financial Year 2027, as approved by the members.

5. At the 27th Annual General Meeting held on September 30, 2026, the members approved by way of a Special Resolution the issue of up to 39,97,000 warrants, each convertible into one equity share of face value ₹10, on a preferential basis to the Promoter and Promoter Group at an issue price of ₹40.50 per warrant, aggregating up to ₹1,618.79 Lakhs. An amount equivalent to 25% of the issue price is payable on allotment and the balance on exercise within 18 months from the date of allotment. The members also approved an increase in the authorised share capital from ₹2,600.00 Lakhs to ₹3,000.00 Lakhs.

6. The Company operates in single business segment i.e. manufacturing of Grey Fabrics.
   Revenue is segregated into two segments namely India (sales to customer within India) and other countries (sales to customer outside India) on the basis of geographical location of customers for the purpose of reporting geographical segments. Segment asset are based on the geographical location of the asset.

Segment revenue	Half year ended September 30th, 2026	Year ended March 31st, 2026
India	**31,183.68**	51,058.64
Other Countries	**8,687.39**	12,123.36
Other Operating Revenue	**541.92**	772.73
Revenue from operations	**40,412.99**	63,954.73

7. The figures in respect of results for the half year ended March 31, 2026 are the balancing figures between the audited figures in respect of the full financial year and unaudited half yearly figures upto September 30, 2025 which are certified by the management and not subject to limited review.

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8. The figures for the comparative periods have been regrouped/reclassified wherever necessary. All the regroupings and reclassifications are on account of change in the presentation or classification of items. The above regroupings and reclassifications have no impact on the profit of the company for the half year ended 30th September 2026 or the previous periods.

9. The balance appearing under the head Trade Payable, Loans and Advances, Other Current Liabilities are subject to Confirmation and Reconciliation and Consequent adjustments, if any, will be accounted for in the year of confirmation and/ or reconciliation.

10. The unaudited Financial Results of the Company are available on Company's website i.e., www.kenindia.in and also on the website of NSE Limited, www.nseindia.com, where the Shares of the Company are listed.

KEN ENTERPRISES LTD. ICHALKARANJI

For and on behalf of the Board

Nikunj Bagdiya
Director
DIN - 00415118

Place: Ichalkaranji
Date: 14/11/2026

MITTAL AGARWAL & COMPANY
CHARTERED ACCOUNTANTS

Date: 13/11/2026

To,

The Board of Directors
Ken Enterprises Limited
(Formerly Known as Ken Enterprises Private Limited)
9/621 Industrial Estate Near Kalyan Kendra,
Ichalkaranji, Maharashtra, India, 416 115

Subject:- Certificate of utilisation of fund raised through IPO

Dear Sir,

On the basis of verification and examination of books of accounts of **Ken Enterprises Limited** (the "Company") and as per information and explanations provided to us by the Company, we certify that the Company had utilised following amount till September 30, 2026 for the purpose of objects as stated in Prospects dated January 29th,2025 issued by the Company.

During the year ended 31st March, 2025, the company has completed its Initial Public Offer ("IPO") of fresh issue 61,99,200 shares of Face value Rs. 10 at Rs. 94 per share aggregating to Rs. 5,827.25 lakhs. The equity shares of the company got listed in National Stock Exchange of India Emerge ("NSE Emerge") on February 12th, 2025. The issue was made in accordance with SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended.

Name of listed entity	Ken Enterprises Limited
Mode of Fund Raising	IPO-Public Issue
Date of raising funds	February 5, 2025 to February 7, 2025
Amount raised (in lakhs)	Total amount of fresh issue shares raised Rs. 5,827.25 Lakhs (including IPO Expenses)
Report filed for Period end	September 30, 2026
Monitoring Agency	Not Applicable
Monitoring Agency Name, if applicable	Not Applicable
Is there a deviation/Variation in use of Funds?	No
If yes, whether the same is pursuant to change in terms of contract or objects, which was approved by the shareholders	Not Applicable
If yes, Date of shareholder approval	Not Applicable
Explanation of Deviation/Variation	Not Applicable
Comments of the Audit Committee after review	Not Applicable
Comments of the auditors, if any	Not Applicable



Pursuant to the Special Resolution passed by the members at the 27th Annual General Meeting held on September 30, 2026, under Sections 13(8) and 27 of the Companies Act, 2013 read with the applicable rules and SEBI regulations, the objects of the Issue as stated in the Prospectus dated January 29, 2025 have been varied. The unutilised amounts of ₹625.00 Lakhs under "Unidentified Acquisitions in India and abroad", ₹453.30 Lakhs under "Purchase of New Machinery" and ₹132.52 Lakhs under "Capital Expenditure for renovation of both manufacturing facilities", aggregating to ₹1,210.82 Lakhs, have been reallocated to "To meet working capital requirements". The allocation under that object accordingly stands increased from ₹2,500.00 Lakhs to ₹3,710.82 Lakhs.

Below mentioned is the utilization of IPO proceeds:

(₹ in Lakhs)

Particulars	Object of the issue as per Prospectus	Variation approved at AGM held on 30.09.2026	Revised object of the issue	Utilized till 30.09.2026	Pending utilization*
Unidentified Acquisitions in India and abroad	625.00	(625.00)	-	-	-
Purchase of New Machinery	453.30	(453.30)	-	-	-
Capital Expenditure for renovation of both manufacturing facilities	376.54	(132.52)	244.02	244.02	-
To meet working capital requirements	2,500.00	1,210.82	3,710.82	2,500.00	1,210.82
General Corporate Expenses	1,347.89	-	1,347.89	1,347.89	-
Issue Expenses	524.52	-	524.52	524.52	-
Total	**5,827.25**	**-**	**5,827.25**	**4,616.43**	**1,210.82**

* The Company has made fixed deposit for the money which is pending for Utilization.

Yours sincerely,

For Mittal Agarwal & Company
Chartered Accountants
(Registration No. 131025W)

Deepesh Mittal

MITTAL AGARWAL & CO. MUMBAI F.R. 131025W Chartered Accountants

Deepesh Mittal
Partner
Membership No. 539486
Place: Mumbai
Date: 13/11/2026
UDIN: 26539486WOEYLT3672