Ref. No- KTSL/2026-2027/58

To

The General Manager, Listing Department, BSE Limited, 1st Floor, New Trading Wing, Rotunda Building, P.J. Towers, Dalal Street Fort, Mumbai-400001	The Manager, Listing Department, National Stock Exchange of India Ltd, Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai – 400051
Scrip Code: 519602	**Scrip Code: KELLTONTEC**

Dear Sir/Madam,

Sub: Earning Presentation on Un-Audited Financial Results of the Company for the Quarter and Half Year ended September 30, 2026.

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing the Earning Presentation on the Un-Audited Financial Results of the Company for the Quarter and Half year ended September 30, 2026.

The information is also available on the Company's website at www.kellton.com .

Kindly take the same on record.

Thanking You,
Yours faithfully,

For Kellton Tech Solutions Limited

MUSKAN MANUCHA
Digitally signed by MUSKAN MANUCHA
Date: 2026.11.14 20:00:59 +05'30'

Muskan Manucha
Company Secretary and Compliance Officer
ICSI M. No- ACS81946

Date: November 14, 2026
Place: Hyderabad

Kellton

Earnings Presentation & Fact Sheet: Q2 FY27

September 2026

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Executive Summary

Digital Transformation (85.6%)	Enterprise Solutions (12.5%)	Other Services (2.0%)

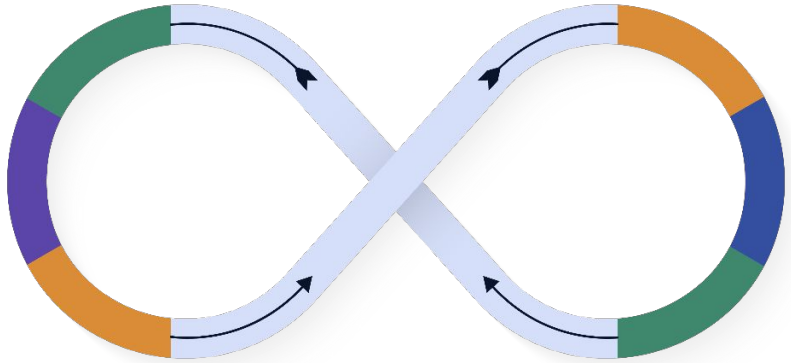


Company Overview

Foundation
2009, 15+ years of experience

Curated Team
1800+ and expanding

Footprint
US, APAC, Middle East, Europe



Expertise
AI/ML
Data & Analytics
Cloud & Devops
Product Development
AR/VR
Digital Transformation

Core Strength
ISO: 9001-015 CMMi Level 5

Engagement
Time and material, turnkey, team augmentation and Product Development

Our Partnerships

Microsoft · aws · SAP Partner · servicenow · snowflake · Elemica · databricks

Core Competencies

AI & ML

Deliver business-ready AI solutions powered by LLMs and machine learning to drive automation, generate insights, and enhance decision-making at scale.

Data & Analytics

Unlock the power of data with advanced analytics, real-time reporting, and modern data architectures that drive smarter, faster decisions.

Cloud Engineering

Modernize applications and accelerate transformation with cloud-native solutions, intelligent migration frameworks, and scalable infrastructure tailored to your business goals.

Product Engineering

Design and build user-centric, scalable digital products using agile, full-stack development and innovation-first engineering for faster go-to-market and sustained impact.

Digital Experience

Craft seamless, personalized digital experiences that delight users and fuel growth through intuitive design, UX strategy, and intelligent customer engagement.

SAP Services

Transform legacy ERP systems with SAP S/4HANA, enabling intelligent automation, real-time insights, and resilient, future-ready enterprise operations.

NextGen Services

Innovate with emerging tech—Web3, AR/VR, and smart automation—to stay ahead of disruption and lead in a digitally connected world.

Global Presence

2000+ Projects Delivered

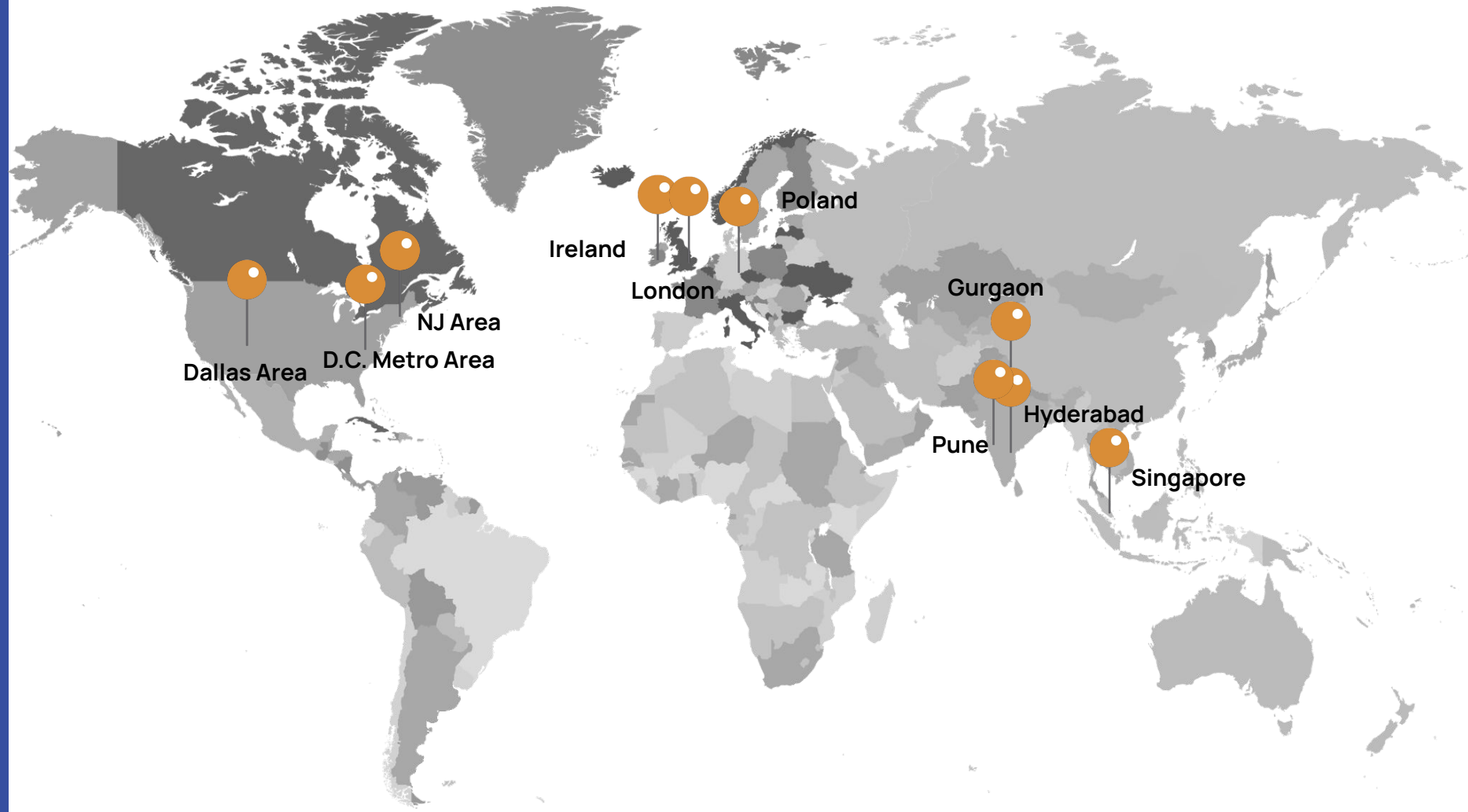
500+ Clients Served

10+ Center Of Excellence

1800+ Global Team

50+ Fortune 500 Clients

15+ Industries Catered To



Strategic Partnerships

Microsoft Solutions Partner
Data & AI
Azure

Microsoft Solutions Partner
Infrastructure
Azure

Microsoft Solutions Partner
Digital & App Innovation
Azure

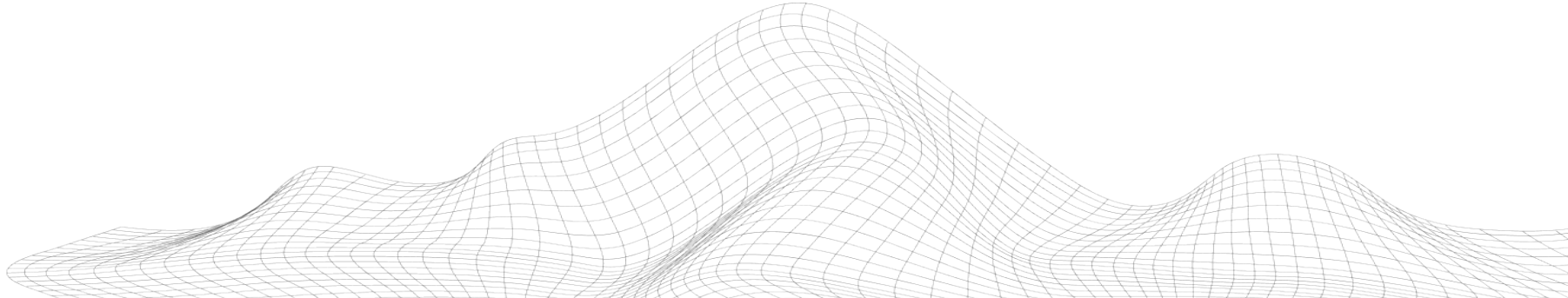
aws PARTNER Select Tier Services

servicenow Select Partner Build

snowflake AI DATA CLOUD SERVICES PARTNER SELECT

SAP Partner

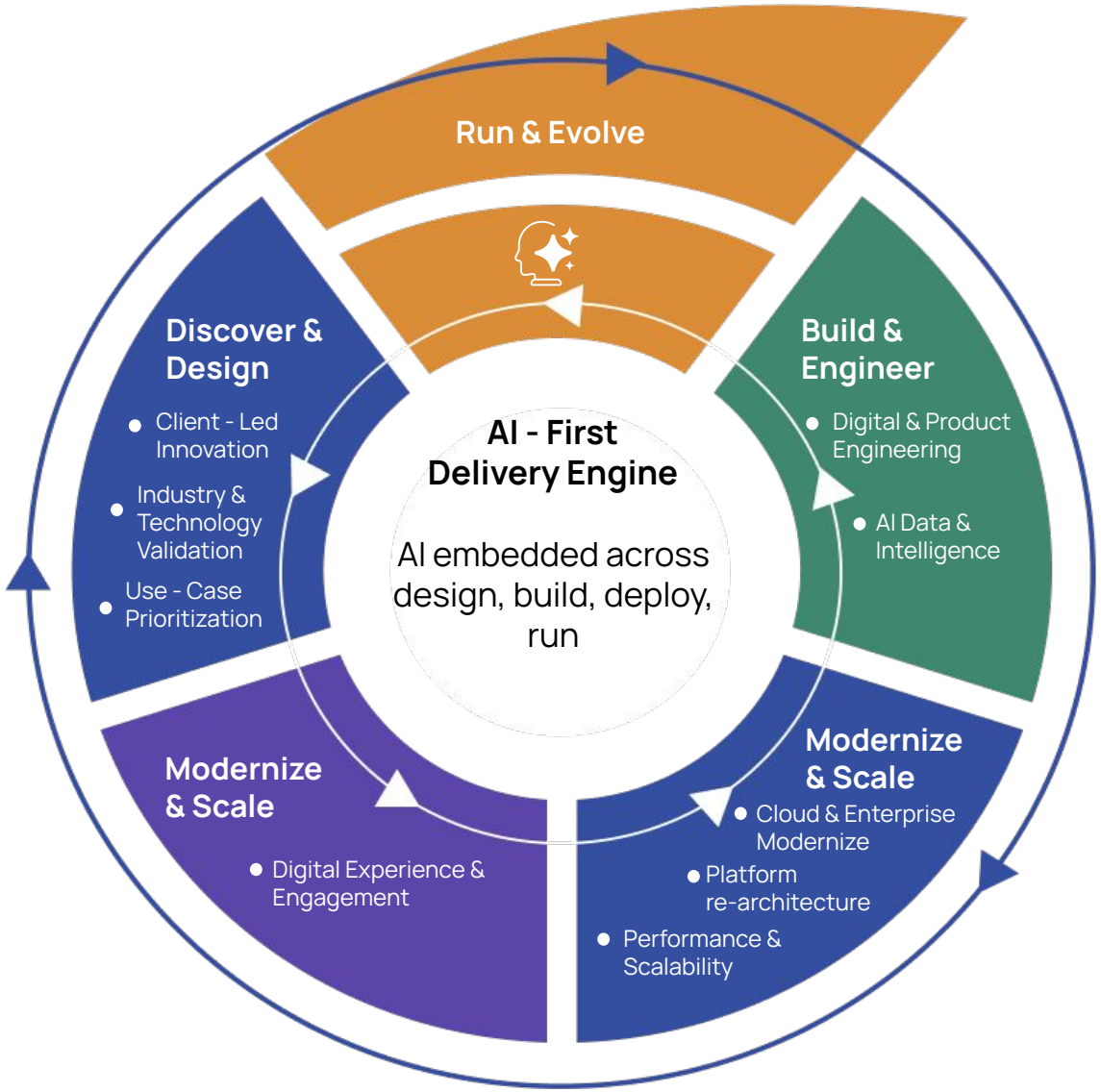
databricks PARTNER



AI First Delivery

User Industries

- Information Services & Technology
- Banking, Financial Services & Institutions
- Retail and Business Services
- Healthcare & Life science



Value Delivered

- AI-Embedded Enterprises
- Measurable Business Impact
- Faster Innovation Cycles
- Simplified, Automated Operations
- Scalable & Resilient Digital Core

Ecosystem & Hyperscale Partnerships

AI - Ready Talent & IP

Client-Led Innovation

Governance & Security

Chairman's Message

"We continued to make progress on profitability, with our Y-o-Y revenue growth at 6.5%. Sustaining this improvement and strengthening cash conversion through disciplined working capital management remain key priorities as we scale the business.

We are increasingly seeing our investments in AI engineering translate into deeper engagements and a broader strategic role with existing clients. As enterprises accelerate the modernisation of core platforms and integrate AI into their business-critical workflows, Kellton is well positioned to bring together platform engineering, enterprise integration and AI capabilities to address these evolving needs. Looking ahead to Q3 and Q4, we see a strong pipeline of opportunities to expand our engagements with existing clients and extend these capabilities to new ones.

We remain focused on building long-term client partnerships, investing selectively in high-growth capabilities and delivering sustainable, profitable growth. I thank our teams for their continued commitment and our clients, partners and shareholders for their trust and confidence in Kellton."



Niranjan Chintam

Chairman & Whole-time Director

Key Highlights

Joint Venture with Action Energy Company K.S.C.P.

Kellton Tech EU Ltd. began forming a joint venture with Action Energy Company K.S.C.P., a Kuwait-based provider of integrated upstream services. Action Energy holds a 51% stake and Kellton 49%, with an initial term of five years. The partnership targets the GCC oil and gas digitalization market, which AEC estimates at over US$1 billion annually. The joint venture aims to capture 5% of this market over time.

The joint venture will deploy OPTIMA, Kellton's digital oilfield platform, alongside broader IT services for energy operators across the Gulf Cooperation Council (GCC). Operations will begin in Kuwait, with an office planned in Doha, Qatar.

The joint venture establishes Kellton's presence in the GCC energy sector and provides a regional route to market for OPTIMA.

Read More

Key Highlights



Industry Recognition: SEBI Securities Market TechSprint 2026

Kellton's NIYAMA won First Prize at the SEBI Securities Market TechSprint 2026, held at Global Fintech Fest (GFF) 2026 in Mumbai. This year's edition of GFF focused on agentic AI, tokenisation and quantum technologies.

NIYAMA is an agentic AI solution for regulatory compliance. It converts regulatory text into actionable, auditable compliance processes, addressing one of the most resource-intensive functions in financial services.

The TechSprint drew 525 participating teams. 145 advanced, 25 reached the final round, and NIYAMA was selected as the winner.

Read More

Key Highlights



Industry Recognition: Asian Development Bank (ADB) 5th IDIQ Vendor Summit

Kellton received the Emerging Excellence Award at the Asian Development Bank's 5th IDIQ Vendor Summit. The award recognises Kellton's rapid scaling in 2025–26 as a technology partner to ADB's IT Department, and places Kellton among the fastest-growing vendors on the framework. The engagement marks Kellton's first partnership with a multilateral development agency, extending its presence into the development finance sector.

Read more

Key Highlights

Industry Recognition: Global Fintech Fest 2026

Kellton's SBI AURA placed fourth at the SEBI Hackathon at Global Fintech Fest (GFF) 2026 in Mumbai. SBI AURA is an agentic AI solution concept for personalised banking. Its AI agents anticipate customer needs and act on them, enabling proactive banking experiences, with compliance and human oversight built into the design from the outset. The recognition came at an edition of GFF focused on agentic AI, tokenisation and quantum technologies. It reflects Kellton's continued investment in agentic AI for financial services, a sector where adoption depends as much on governance as on innovation.

Engagement Update: Global Pure-play Agriculture Company

Kellton completed a full revamp of Corteva's retailer and distributor platforms, with a new design and an upgraded technology stack. Kellton also launched a real-time scheme engine that calculates retailer loyalty points across crop protection value, volume, bonus and annual schemes, with full configuration control for Corteva's teams. For distributors, Kellton released a channel finance module and a document repository module. In addition, an integration with the MoEngage engagement platform now enables targeted communication and push notifications to retailers. Together, these releases give the client a modern, configurable platform for managing incentives, finance and communication across its sales channel.

Key Deal Wins

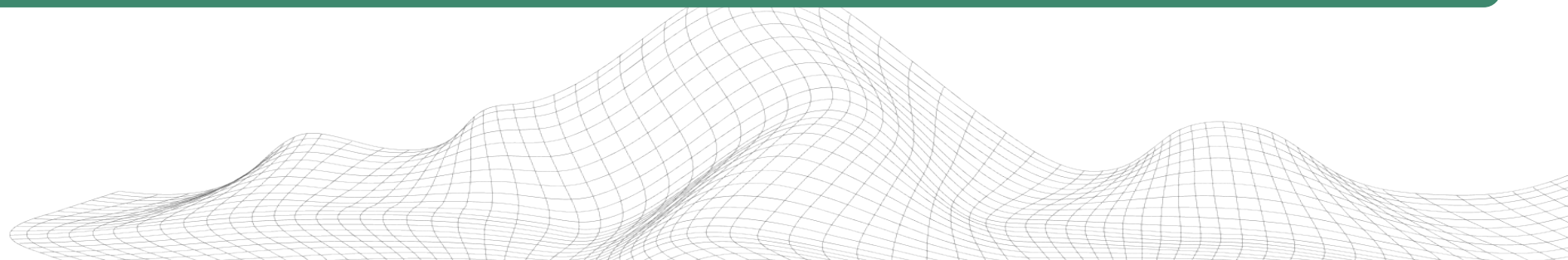
For a Leading Automotive Finance Company

Kellton was engaged by a leading automotive finance company to design and build an enterprise loan integration platform.

The platform will connect the lender's origination, customer management, credit assessment and servicing systems with external verification and financial data providers through a single governed layer. It is designed as a reusable framework, so new providers, channels and product lines can be added without rework.

The engagement also prepares the client for AI-led credit decisioning and adds to Kellton's work in financial services integration.

Read More



Key Deal Wins

AI-Driven Enterprise Claims Management Platform for Leading U.S. Healthcare Company

Selected by a leading US-based healthcare company to design and build an AI-driven enterprise claims management platform.

The platform will bring healthcare, dental and workers' compensation claims together on one system, replacing disconnected systems across submission, verification, review, workflow management and settlement. It will integrate with provider networks, policy administration, and billing and payment services.

The engagement lays the foundation for AI-led claims automation in a regulated environment, and strengthens Kellton's position in insurance and healthcare technology.

Read more

Key Deal Wins

New Engagement: Premium Automotive Logistics Provider

Kellton began working with a premium automotive transportation company, starting with a digital platforms audit and managed IT infrastructure support and maintenance. The audit assessed the client's existing features and functionality, identified gaps, and recommended new features and workflow improvements. This initial phase was limited to assessment and recommendations, with no development work. The engagement establishes a new client relationship for Kellton, built on platform advisory and infrastructure services.

New Engagement: Saudi Arabian Low-Cost Airline

Engaged by a leading Saudi Arabian airline to provide on-site quality engineering for a customer-facing application. Kellton's quality assurance professionals are deployed at the client's locations and are responsible for the quality of a customer-facing application under development. The team is expected to grow as the scope of the client's application programme is confirmed. The engagement gives Kellton a foothold in aviation and the Middle East, with room to expand into wider application development and testing.

Key Deal Wins

New Engagement: Seed Engineering Company

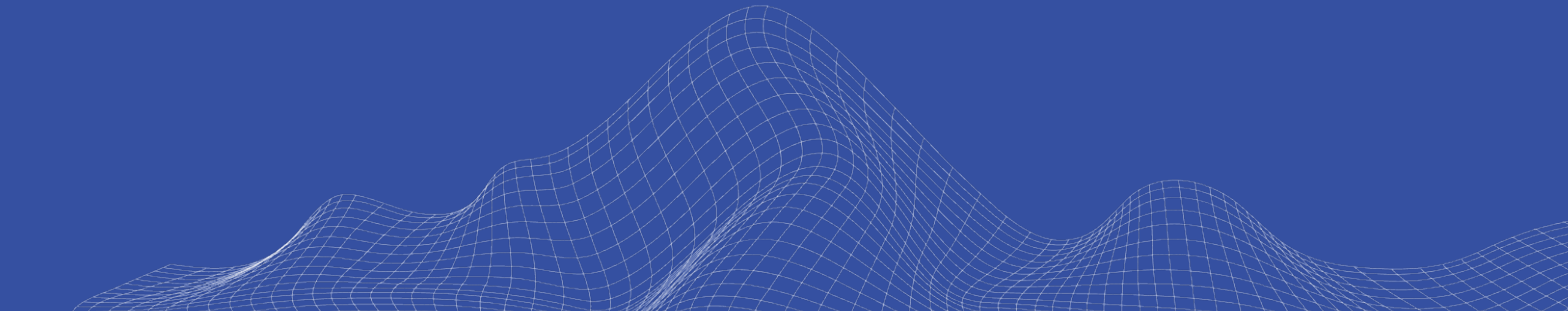
Kellton secured an engagement with a seed engineering company, under which it supports five of the client's applications. These comprise three backend systems and two customer-facing applications for the client's retailer and distributor networks. The engagement strengthens Kellton's presence in agriculture, a sector where digital platforms are playing a growing role in connecting manufacturers with their distribution channels.

New Engagement: Global Hearing Aid Manufacturer

Advancing connected medical device R&D for one of the world's top five hearing aid manufacturers, supporting the client's engineering and R&D initiatives through its operations in India. The scope covers software development, firmware engineering, manual testing and test automation. The engagement extends Kellton's engineering services into medical devices, where products combine embedded hardware with connected software.

Kellton

Financial Highlights



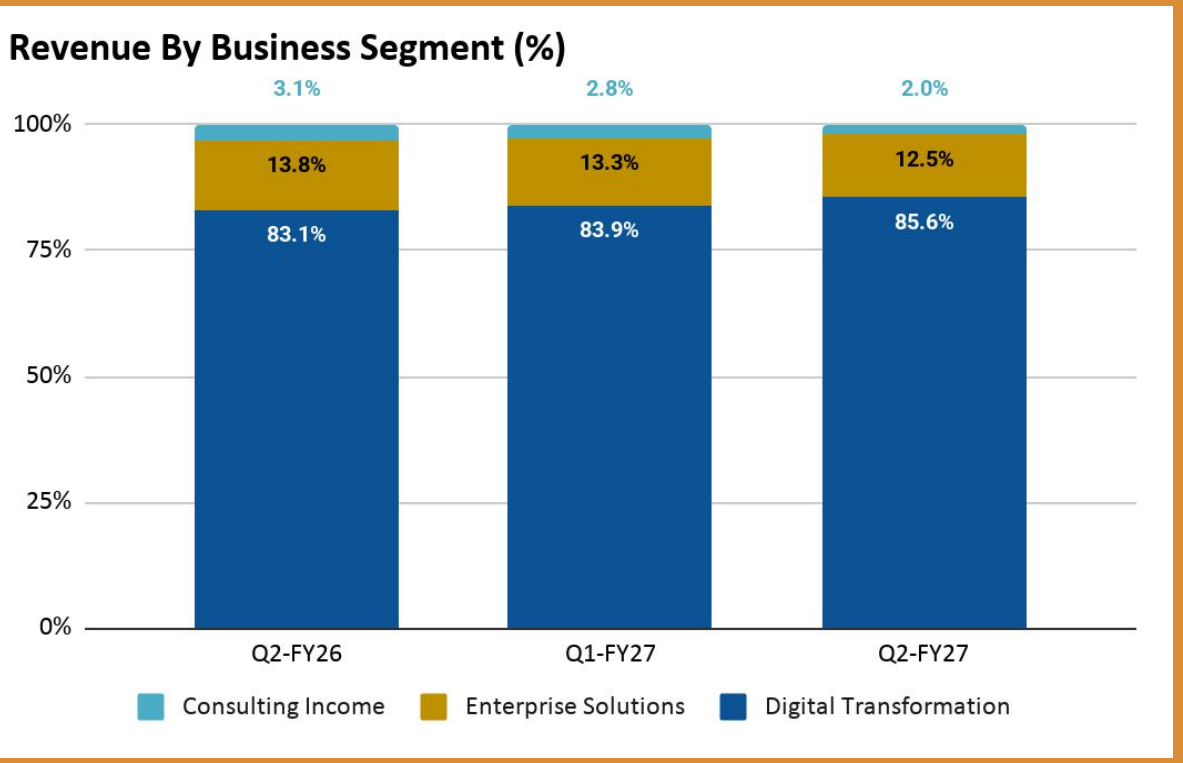
Key Highlights for the Quarter

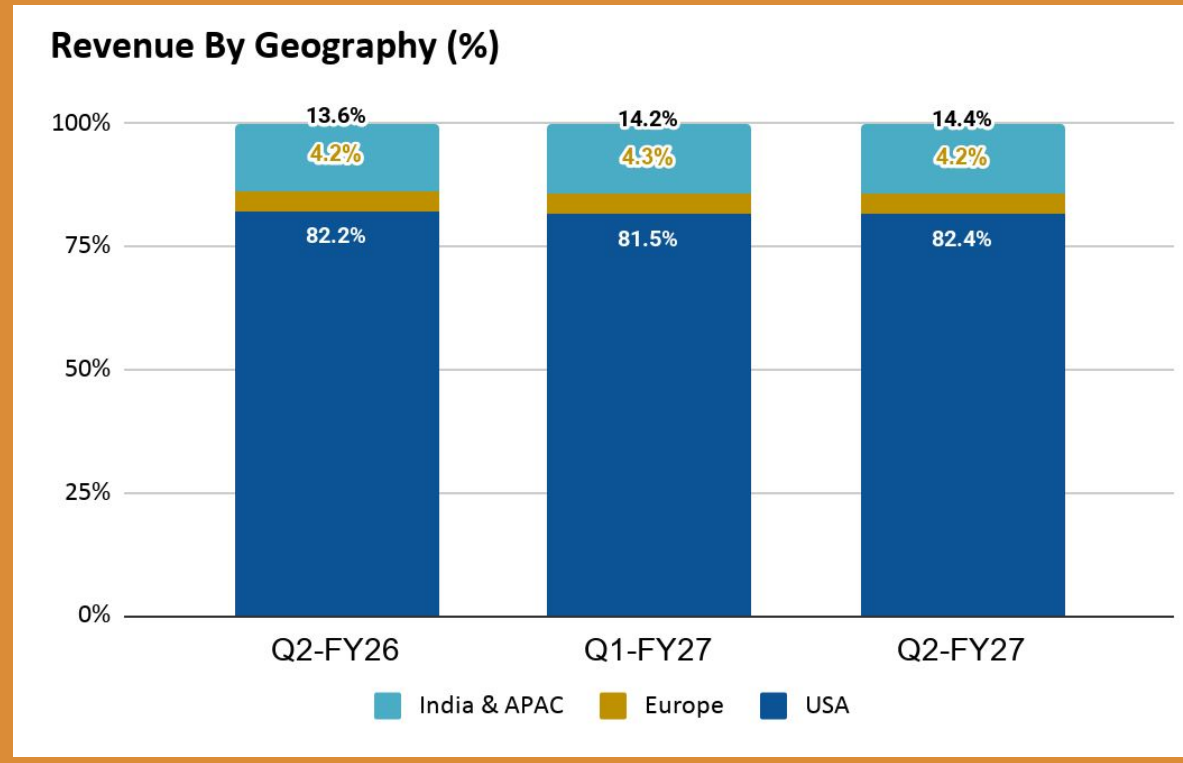
Q2 FY27

Total Revenue	EBITDA	PAT
INR 3,206 M	INR 387 Mn	INR 230 Mn

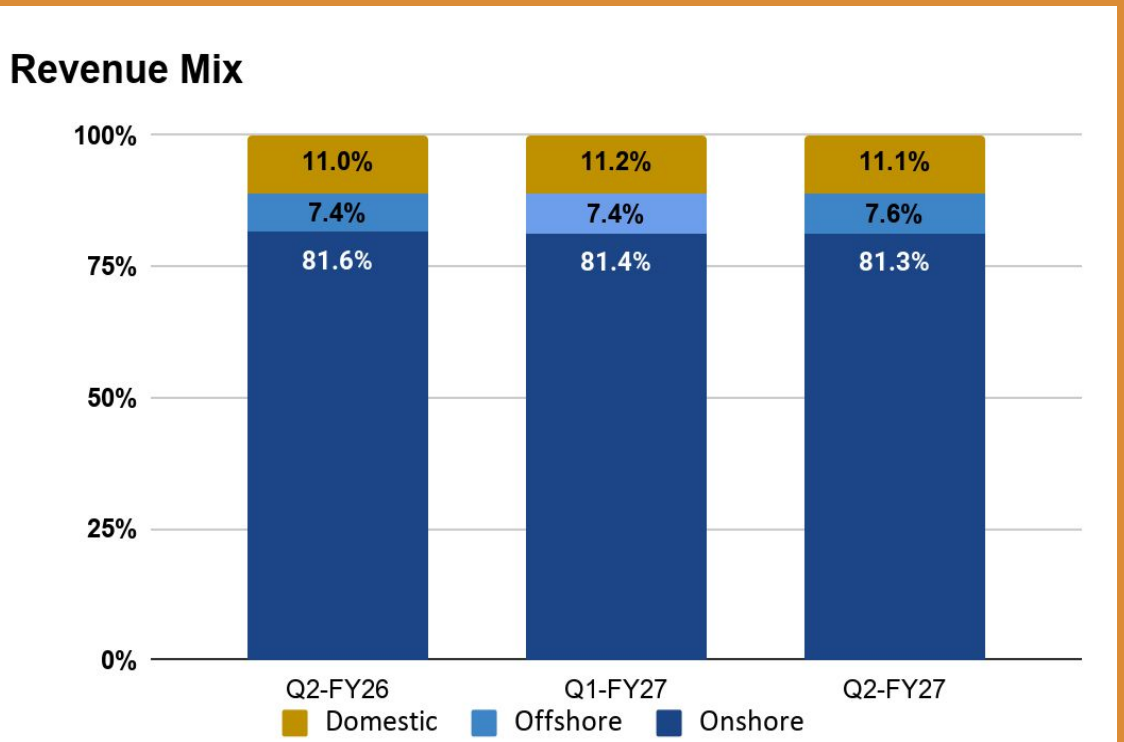
Margins	EPS
EBITDA Margin at 12.1% PAT Margin at 7.2%	Rs 0.43

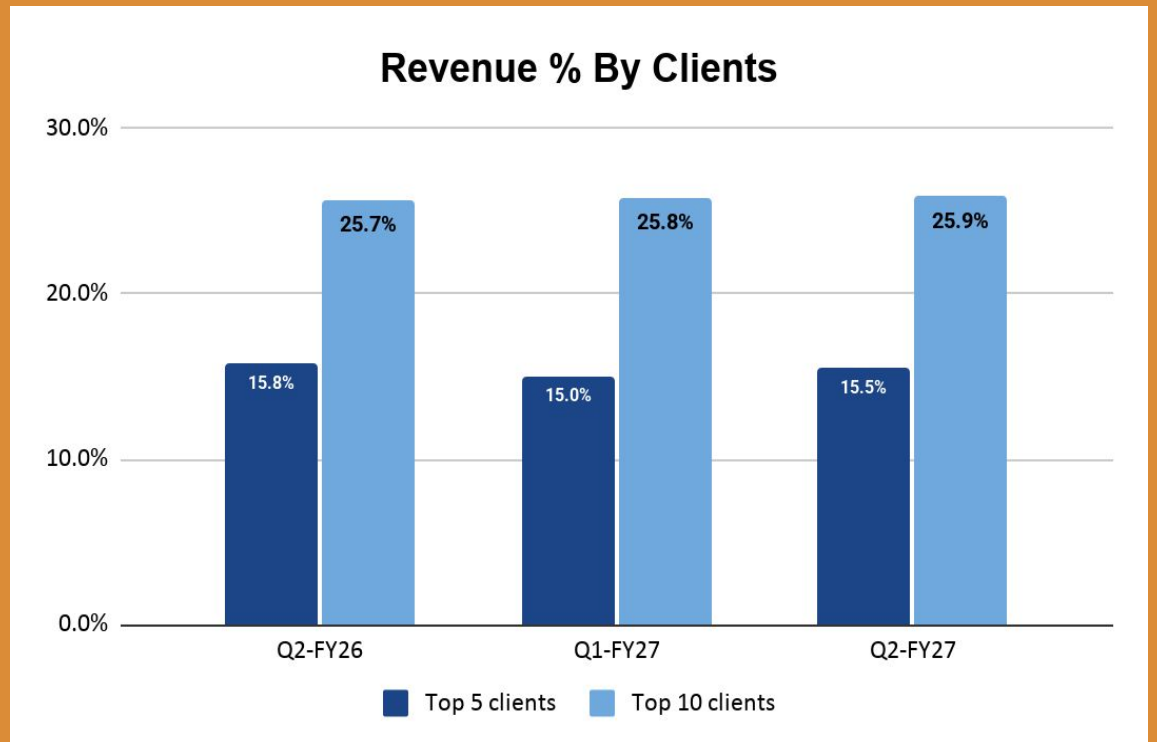
Q2 FY27: Key Metrics





Q2 FY27: Key Metrics



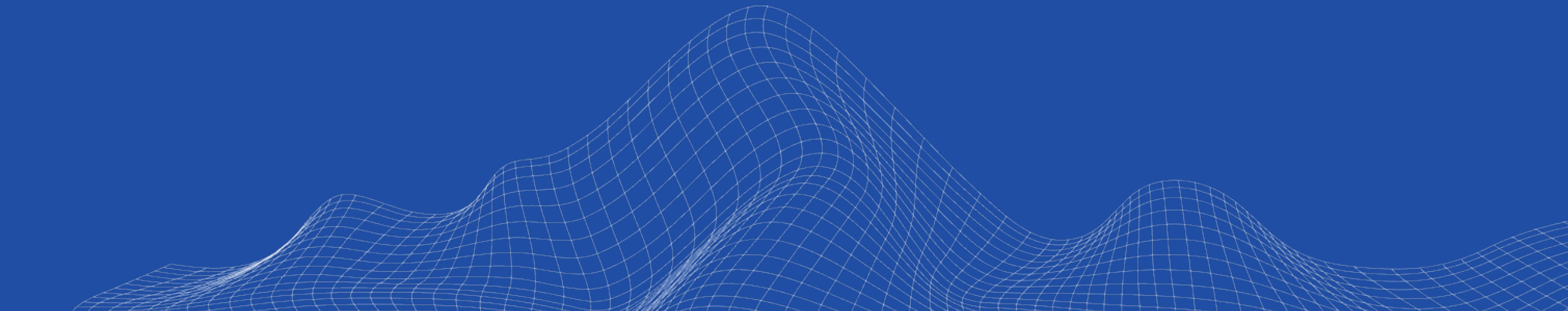


Q2 FY27: Key Metrics

Particulars	Metrics	30-Sep-26	30-Jun-26		30-Sep-25		30-Sep-26	30-Sep-25	
		Q2 FY27	Q1 FY27	Q-o-Q	Q2 FY26	Y-o-Y	H1 FY27	H1 FY26	H1 Growth
Revenue	Total Revenue (INR Mn)	3,206	3,163	1.4%	3,009	6.5%	6,368	5,971	6.6%
	Net Revenue (INR Mn)	3,201	3,156		2,997		6,357	5,952	
Profit	EBITDA (INR Mn)	387	352		378		736	737	
	PBT (INR Mn)	290	259		291		545	561	
	PAT (INR Mn)	230	225		241		452	468	
Margin (%)	EBITDA Margin	12.1%	11.1%		12.6%		11.6%	12.3%	
	PBT Margin	9.0%	8.2%		9.7%		8.6%	9.4%	
	PAT Margin	7.2%	7.1%		8.0%		7.1%	7.8%	
EPS	Basic (Rs.)	0.43	0.42		0.43		0.85	0.89	
	Diluted (Rs.)	0.43	0.42		0.42		0.85	0.88	

Kellton

Historical Financial Overview



Historical Consolidated Income Statement

INCOME STATEMENT (INR Mn)	H1 FY27	H1 FY26	FY26
Revenue from operations	6,357	5,952	12,169
Other Income	11	19	84
Total Income	**6,368**	**5,971**	**12,253**
Total Expenses	5,632	5,234	10,815
EBITDA	736	737	1,438
EBITDA Margin (%)	***11.6%***	***12.4%***	***11.8%***
Depreciation	78	77	154
Finance Cost	113	99	212
PBT	**545**	**561**	**1,072**
Tax	93	93	157
Profit After Tax	**452**	**468**	**915**
PAT Margins (%)	***7.1%***	***7.9%***	***7.5%***
Other Comprehensive Income	-4	30	45
Total Comprehensive Income (After Tax)	**448**	**498**	**960**
Diluted EPS (INR)	0.85	0.89	1.72

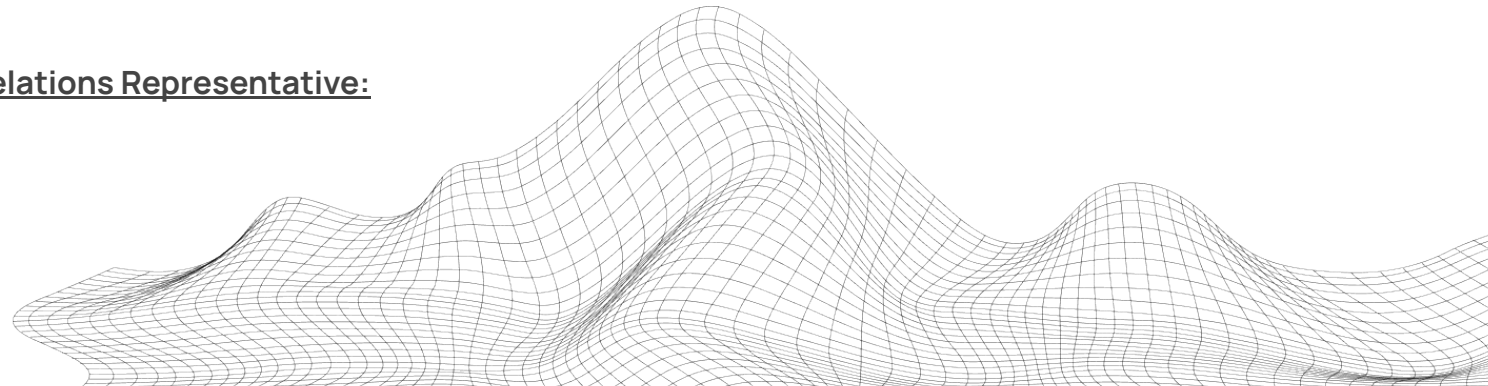
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For further details, please feel free to contact our Investor Relations Representative:

Ms. Muskan Manucha
E-mail: muskan.manucha@kellton.com



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