Ref no.- KTSL/2026-2027/057

To

The General Manager, Listing Department, BSE Limited, 1st Floor, New Trading Wing, Rotunda Building, P.J. Towers, Dalal Street Fort, Mumbai-400001	The Manager, Listing Department, National Stock Exchange of India Ltd, Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai – 400051
Scrip Code: 519602	**Scrip Code: KELLTONTEC**

Sub: Press Release on Unaudited Financial Results of the Company for the Quarter and half Year ended September 30, 2026.

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby enclose the **Press Release** on the Unaudited financial results of the Company for the Quarter and Half Year ended September 30, 2026.

The information is also available on the Company's website at www.kellton.com for your reference.

Kindly take the same on record.

Thanking You,
Yours faithfully,

For Kellton Tech Solutions Limited

MUSKAN MANUCHA
Digitally signed by MUSKAN MANUCHA
Date: 2026.11.14 19:57:30 +05'30'

Muskan Manucha
Company Secretary and Compliance Officer
ICSI M. No: ACS81946

Date: November 14, 2026
Place: Hyderabad

Kellton Tech's EBITDA Margin Rises to 12.1% in Q2 FY27, Up from 11.1% in Q1

Total revenue grows 6.5% year-on-year to ₹3,206 million.

Hyderabad, India - 14 November 2026: Kellton Tech Solutions Ltd. (BSE & NSE: KELLTONTEC), an AI-led digital transformation and technology consulting company, announced today its consolidated financial results for the quarter ended September 30, 2026.

Review of financial performance for the quarter ended 30th September, 2026 (Q2)

- Total revenue was ₹ 3,206 million during the quarter under review as compared to ₹ 3,163 million during the previous quarter, up by 1.4% on a Q-o-Q basis.
- The Company reported an EBITDA of ₹ 387 million for the quarter under review.
- The EBITDA margin for the quarter under review was 12.1%.
- Net profit stood at ₹ 230.00 million for the quarter.
- PAT Margin stood at 7.2% for the quarter.
- EPS stood at ₹ 0.43

Key Business Highlights

- Kellton Tech EU Ltd. began forming a joint venture with Action Energy Company K.S.C.P., a Kuwait-based provider of integrated upstream services, to bring OPTIMA, Kellton's digital oilfield platform, and broader IT services to energy operators across the Gulf Cooperation Council (GCC). The venture has an initial five-year term, with Action Energy holding 51% and Kellton 49%. Operations are planned to start in Kuwait, with an office planned in Doha, Qatar. Action Energy estimates the GCC oil and gas digitalisation market at over US$1 billion annually, and the venture aims to capture 5% of that market over time.

- Kellton received the Emerging Excellence Award at the Asian Development Bank's (ADB) 5th IDIQ Vendor Summit for rapidly expanding its work with ADB's IT Department in 2025 26, making Kellton one of the fastest-growing vendors on the framework. The engagement is Kellton's first with a multilateral development agency and marks its entry into the development finance sector.

- Kellton redesigned Corteva's retailer and distributor platforms and upgraded their technology stack. A new engine lets Corteva's teams configure crop protection value, volume, bonus and annual schemes and calculates retailer loyalty points in real time. Kellton also added channel finance and document management tools for distributors and integrated MoEngage to enable targeted communications and push notifications for retailers.

- Kellton's NIYAMA won first prize at the SEBI Securities Market TechSprint 2026, held at Global Fintech Fest in Mumbai. The agentic AI solution turns regulatory text into actionable, auditable workflows, helping financial services firms manage resource-intensive compliance

processes. The competition drew 525 teams; 145 advanced, and 25 reached the final round. The festival focused on agentic AI, tokenisation and quantum technologies.

- Kellton's SBI AURA placed fourth at the SEBI Hackathon at Global Fintech Fest 2026 in Mumbai. The personalised banking concept uses AI agents designed to anticipate and act on customer needs, with compliance and human oversight built in from the outset. The recognition highlights Kellton's continued investment in agentic AI for financial services.

New Client Wins during Q2 FY27

The company won 6 new projects during the quarter:

- Selected by a leading automotive finance company to design and build an enterprise loan integration platform. Drawing on its platform engineering expertise, Kellton will unify core lending systems and third-party data through a governed, reusable architecture designed to simplify the addition of new providers, channels, and products and lay the groundwork for AI-led credit decisioning.

- Reengineering fragmented claims operations for a leading U.S. healthcare company. Kellton will design and build an AI-driven enterprise platform to manage healthcare, dental and workers' compensation claims from submission through settlement. The platform will connect provider networks, policy administration, billing and payments, laying the foundation for AI-led claims automation in a regulated environment.

- Selected by a premium Indian automotive logistics provider to assess its digital platforms and provide managed IT infrastructure support and maintenance. Kellton identified gaps in platform functionality and translated its findings into proposals for new features and redesigned workflows.

- Engaged by a leading Saudi Arabian airline to provide on-site quality engineering for a customer-facing application. Kellton's team oversees application quality during development, with opportunities to apply AI within engineering workflows as the programme evolves.

- Kellton secured an engagement with a leading US seed engineering company to support an application portfolio spanning backend systems and customer-facing applications for its retailer and distributor networks.

- Advancing connected medical device R&D for one of the world's top five hearing aid manufacturers. Through its engineering operations in India, Kellton is supporting product development across software and embedded firmware, with manual testing and test automation to validate how the devices and their software work together.

Commenting on the results, Mr. Niranjan Chintam, Chairman & Whole-time Director, Kellton Tech, said: "Our EBITDA margin rose to 12.1% in Q2 from 11.1% in the previous quarter. Improving cash conversion through disciplined working capital management remains a priority as we grow.

"Our investments in AI engineering are helping us deepen relationships with existing clients. As clients modernise their core systems, we're bringing together platform engineering, enterprise integration and AI engineering to help them embed AI into business-critical workflows. In the second half, we see opportunities to expand this work with existing clients and bring these capabilities to new ones.

"I thank our teams for their commitment and our clients, partners and shareholders for their continued trust."

About Kellton Tech Solutions

Kellton is an AI-led digital transformation and technology consulting company with global delivery capabilities. The company partners with enterprises to build scalable digital platforms, modernize operations, and accelerate intelligent automation journeys. With over 2,000 professionals across North America, Europe, the Middle East, and Asia, Kellton delivers solutions across cloud, data, AI, enterprise platforms, and digital product engineering. For more information, visit www.kellton.com.

Media Contact & Investor Relations
Muskan Manucha
Kellton Tech Solutions Ltd
muskan.manucha@kellton.com

Note: Except for the historical information and discussion contained herein, statements included in this release may constitute forward looking statements. These statements involve a number of risks and uncertainties that could cause actual results to differ materially from those that are projected by these forward looking statements. These risks and uncertainties include, but are not limited to such factors as competition, growth, pricing environment, recruitment and retention, technology, wage inflation, law and regulatory policies etc. Such risks and uncertainties are detailed in the Annual Report of the company which is available on the website www.kellton.com

Kellton Tech Solutions Ltd. undertakes no obligation to update forward looking statements to reflect events or circumstances after the date thereof.