Ref no.- KTSL/2026-2027/056

To

The General Manager, Listing Department, BSE Limited, 1st Floor, New Trading Wing, Rotunda Building, P.J. Towers, Dalal Street Fort, Mumbai-400001	The Manager, Listing Department, National Stock Exchange of India Ltd, Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai – 400051
Scrip Code: 519602	**Scrip Code: KELLTONTEC**

Sub: Outcome of the Board Meeting

Dear Sir/Madam,

The Board of Directors of the Company at its meeting held today, *i.e.,* **Saturday, November 14, 2026**, which commenced at 05:00 P.M. and concluded at 06:20 P.M., has *inter-alia* considered and approved the following businesses:

1. The **Unaudited Financial Results (Consolidated and Standalone)** of the Company for the quarter and half year ended **September 30, 2026**.
2. The **Limited Review Report (Consolidated and Standalone)** dated **November 14, 2026,** issued by the Statutory Auditors of the Company for the Quarter and Half year ended **September 30, 2026**.
3. Constitution of Banking and Finance Committee- **Annexure-A**

Further, in pursuance of the provisions of the **SEBI (Prohibition of Insider Trading) Regulations, 2015** (the "PIT Regulations"), as amended, and in accordance with circular nos. **NSE/CML/2019/11** issued by the National Stock Exchange of India Limited and **LIST/COMP/01/2019-20** issued by BSE Limited, both dated **April 02, 2019**, please note that the **Trading Window** for dealing in the securities of the Company by the **Designated Persons and their Immediate Relatives** Which is already closed from **October 01, 2026** pursuant to our Intimation dated September 30, 2026 (Ref no.-**KTSL/2026-2027/045**)

This information is also made available at the website of the Company at www.kellton.com

We request you to kindly take the above on record and bring it to the notice of all concerned.

Thanking You,
Yours faithfully,

For Kellton Tech Solutions Limited

MUSKAN MANUCHA

Digitally signed by MUSKAN MANUCHA
Date: 2026.11.14 18:31:02 +05'30'

Muskan Manucha
Company Secretary and Compliance Officer
ICSI M. No: ACS81946

Date: November 14, 2026
Place: Hyderabad

ANNEXURE-A

DISCLOSURE IN TERMS OF REGULATION 30 OF THE SEBI LISTING REGULATIONS READ WITH THE SEBI DISCLOSURE CIRCULAR

The Board of Directors considered the proposal for constitution of a Committee of the Board to be known as the "Banking and Finance Committee", with a view to facilitating the smooth, efficient and timely handling of the banking, financial, borrowing and overseas investment-related matters of the Company.
After due deliberations, the Board approved the constitution of the Banking and Finance Committee with the following composition:

Sr. No.	Name of Director	DIN	Designation
1	Mr. Niranjan Chintam	01658591	Chairperson
2	Mr. Krishna Chintam	01658145	Member
3	Mr. Karanjit Singh	06898258	Member

The Board also considered and approved the scope of authority and terms of reference of the Committee, which shall include, inter alia:

1. Opening, operation and closure of bank accounts of the Company and appointment, modification and removal of authorised signatories.
2. Evaluating, approving and availing loans, borrowings and other credit facilities from banks, financial institutions, NBFCs and other lenders.
3. Approving and accepting sanction letters, loan agreements, facility agreements and other financing documents.
4. Authorising the creation, modification and satisfaction of charges, mortgages, hypothecation and other security interests in connection with loans and credit facilities.
5. Considering, approving and authorising Overseas Direct Investment (ODI), including investments in foreign entities, subsidiaries, joint ventures and wholly owned subsidiaries.
6. Authorising remittances, capital contributions, financial commitments, guarantees, loans and other permitted financial arrangements in connection with ODI.
7. Authorising the execution of necessary applications, declarations, undertakings, agreements and other documents in connection with banking, finance, borrowings and overseas investment activities of the Company.
8. Considering and approving such other banking, finance and foreign investment-related matters as may be delegated by the Board from time to time.

The Board further noted that the Committee shall exercise its powers within the limits and parameters approved by the Board and subject to the applicable provisions of the Companies Act, 2013, FEMA, rules and regulations made thereunder, RBI directions and other applicable laws, including obtaining requisite Board and shareholders' approvals wherever necessary.

The Committee shall meet as and when required and shall place a report of its decisions and actions before the Board at its subsequent meeting.

The Board accordingly approved the constitution of the Banking and Finance Committee along with its composition, scope of authority and terms of reference.

INDIA
Since 1983

ANANT RAO & MALLIK
Chartered Accountants

B-409 / 410, Kushal Towers, Khairatabad, Hyderabad-500004. Phone : 040-23320286 E-mail : armcas@gmail.com

Limited Review Report

Review Report to
The Board of Directors of
Kellton Tech Solutions Limited

1. We have reviewed the accompanying statement of unaudited consolidated financial results of **Kellton Tech Solutions Limited** ("Company") and its subsidiaries (together, the "Group") for the quarter ended September 30, 2026 and year to date from April 1, 2026 to September 30, 2026 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("The Regulation')

2. The preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting (Ind AS 34) prescribed under section 133 of Companies Act, 2013, read with relevant rules issued there under and other accounting principles generally accepted in India is the responsibility of the Company's management and has been approved by the Board of Directors of the Company. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review in accordance with the Standards on Review Engagements (SRE) 2410 – 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the Listing Regulations, as amended, to the extent applicable.

4. The Statement Include the results of the entities as given in the Annexure-1 to this report.

5. Based on our review conducted as above and on consideration of the unaudited separate quarterly financial results and on other financial information of the components, as certified by the management, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited financial results prepared in accordance with recognition and measurement principles laid down in applicable Indian Accounting Standards prescribed under section 133 of Companies Act, 2013, read with relevant rules issued there under and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

ANANT RAO & MALLIK Hyderabad Chartered Accountants

6. We did not review the interim financial results and other financial information of four subsidiaries, whose interim financial results reflect Total Assets of Rs. 66,447.44 Lakhs as at September 30, 2026. Total Revenue of Rs. 26,816.06 Lakhs and Rs. 52,605.98 Lakhs, Total Net Profit after Tax of Rs. 2,056.35 Lakhs and Rs. 4,103.21 Lakhs and Total Comprehensive Income of Rs. 6.74 Lakhs and Rs. (39.42) Lakhs for the quarter ended September 30, 2026 and for the period from April 1, 2026 to September 30, 2026 respectively, as considered in the consolidated unaudited financial results. These interim financial results have been certified by the management and our conclusions on the statements, in so far as it relates to the amounts and disclosures in respect of these subsidiaries is based solely on the certification of the management and procedures performed by us stated above.

Our Conclusion on the Statement is not modified in respect of the above matter.

For ANANT RAO & MALLIK
Chartered Accountants
FRN : 006266S

V.ANANT RAO
Partner
M.No. : 022644
UDIN : 26022644AZHKAG7249

Place : Hyderabad
Date : 14-11-2026

Annexure-I to The Independent Auditor's Review Report on the Quarterly and Year to Date Unaudited Consolidated Financial Results

Unaudited Consolidated Financial results for Quarter ended 30-09-2026 include results of the following entities :

Sl.No	Name of the Entity	Status
1	Kellton Dbydx Software Pvt Ltd	Wholly Owned Subsidiary
2	Kellton Tech Inc	Wholly Owned Subsidiary
3	Kellton Tech Solutions Inc	Wholly Owned Subsidiary
4	Kellton Tech EU Limited	Wholly Owned Subsidiary
5	Kumori Technologies Services Pvt Ltd	Wholly Owned Subsidiary
6	Evantage Solutions Inc	Step Down Subsidiary (Wholly owned subsidiary of Kellton Tech Inc)
7	Vivos Professionals LLC	Step Down Subsidiary (Wholly owned subsidiary of Kellton Tech Inc)
8	Planet Pro Inc	Step Down Subsidiary (wholly owned subsidiary of Kellton Tech Inc)
9	Prosoft Technology Group Inc	Step Down Subsidiary (Wholly owned subsidiary of Kellton Tech Solutions Inc)
10	Intellipeople Inc	Step Down Subsidiary (Wholly owned subsidiary of Kellton Tech Solutions Inc)
11	Lenmar Consulting Inc	Step Down Subsidiary (Wholly owned subsidiary of Kellton Tech Solutions Inc)
12	SID Computer Group Inc	Step Down Subsidiary (Wholly owned subsidiary of Kellton Tech Solutions Inc)
13	Talent Parents Inc	Step Down Subsidiary (Wholly owned subsidiary of Kellton Tech Solutions Inc)
14	Kellton Tech (UK) Limited	Step Down Subsidiary (Wholly owned subsidiary of Kellton Tech EU Limited)
15	Param Pro Inc	Step Down Subsidiary (wholly owned subsidiary of Kellton Tech EU Limited)
16	Planet Pro Asia Pte Limited	Step Down Subsidiary (wholly owned subsidiary of Kellton Tech EU Limited)
17	Kellton Europe SP Z O O	Step Down Subsidiary (wholly owned subsidiary of Kellton Tech EU Limited)



Kellton

Statement of Unaudited Consolidated Profit and Loss for the quarter and Six months ended September 30th, 2026

(All Figures in lakh except EPS)

Particulars	Quarter Ended			Six Months Ended		Year Ended
	30/09/2026 (Unaudited)	30/06/2026 (Unaudited)	30/09/2025 (Unaudited)	30/09/2026 (Unaudited)	30/09/2025 (Unaudited)	31/03/2026 (Audited)
I. Revenue from Operations	32,012.77	31,561.96	29,969.02	63,574.73	59,516.46	1,21,694.38
II. Other Income	46.64	67.31	122.41	113.95	186.73	841.46
III. Total Revenue (I+II)	**32,059.41**	**31,629.27**	**30,091.43**	**63,688.68**	**59,703.19**	**1,22,535.84**
IV. Expenses						
(a) Cost of Materials consumed	237.43	713.58	0.05	951.01	764.90	965.22
(b) Purchase of Stock-in-trade	-	-	-	-	-	-
(c) Changes in inventories or finished goods, work in progress and Stock- in- trade	-	-	-	-	-	-
(d) Employee benefits Expense	14,433.37	14,153.51	13,814.33	28,586.88	26,794.38	55,791.30
(e) Finance cost	579.89	554.72	502.49	1,134.61	986.01	2,116.05
(f) Depreciation and Amortization Expense	391.76	384.92	371.55	776.68	769.11	1,544.63
(g)Other Expenses	13,522.99	13,253.67	12,497.97	26,776.66	24,788.89	51,388.45
Total Expenses	**29,165.44**	**29,060.40**	**27,186.39**	**58,225.84**	**54,103.29**	**1,11,805.65**
V. Profit/(Loss) before exceptional and extraordinary items and Tax (III-IV)	**2,893.97**	**2,568.87**	**2,905.04**	**5,462.84**	**5,599.90**	**10,730.19**
VI. Exceptional Items	(0.46)	-	3.59	(0.46)	3.59	3.59
VII. Profit/(Loss) before extraordinary items and tax (V-VI)	**2,893.51**	**2,568.87**	**2,908.63**	**5,462.38**	**5,603.49**	**10,733.78**
VIII. Extraordinary Items	-	-	-	-	-	-
IX. Net Profit/(Loss) before tax (VII-VIII)	**2,893.51**	**2,568.87**	**2,908.63**	**5,462.38**	**5,603.49**	**10,733.78**
X. Tax expense						
1.Current Tax	590.90	332.06	495.33	922.96	920.09	1,552.74
2. Deferred Tax	5.00	5.00	5.00	10.00	10.00	30.42
3.Earlier Year Tax	-	-	-	-	-	(15.77)
XI. Net Profit/(Loss) for the period from continuing operations (IX-X)	**2,297.61**	**2,231.81**	**2,408.30**	**4,529.42**	**4,673.40**	**9,166.39**
XII. Net Profit/(Loss) for the period from discontinuing operations before tax	-	-	-	-	-	-
XIII. Tax expense from discontinuing operations	-	-	-	-	-	-
XIV. Net profit /(Loss) for the period from discontinuing operations after tax (XII-XIII)	-	-	-	-	-	-
XV. Net Profit/(Loss) for the period (XI+XIV)	**2,297.61**	**2,231.81**	**2,408.30**	**4,529.42**	**4,673.40**	**9,166.39**
Other Comprehensive Income						
A (i) Items that will not be reclassified to profit or loss	-	-	-	-	-	194.68
(ii) Income tax relating to items that will not be reclassified to profit or loss	-	-	-	-	-	56.65
B (i) Items that will be reclassified to profit or loss	6.74	(46.16)	134.27	(39.42)	303.93	202.45
(ii) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-	-
Total Other Comprehensive Income	**6.74**	**(46.16)**	**134.27**	**(39.42)**	**303.93**	**453.78**
Total comprehensive income for the period (Comprising Profit (Loss) and Other Comprehensive Income for the period)	**2,304.35**	**2,185.65**	**2,542.57**	**4,490.00**	**4,977.33**	**9,620.17**

KELLTON TECH SOLUTIONS LIMITED HYD.

XVI. Earnings Per Equity Share (Before Extra-Ordinary Items) (of Rs. 1 each) (Not annualized)						
(a) Basic	0.43	0.42	0.43	0.85	0.89	1.79
(b) Diluted	0.43	0.42	0.42	0.85	0.88	1.79
XVII. Earnings Per Equity Share (After Extra-Ordinary Items) (of Rs. 1 each)(Not annualized)						
(a) Basic	0.43	0.42	0.43	0.85	0.89	1.79
(b) Diluted	0.43	0.42	0.42	0.85	0.88	1.79
Paid up equity share capital (Face Value of Rs. 1 each).	5,314.61	5,314.05	5,278.05	5,314.61	5,278.05	5,314.05
Reserve excluding Revaluation reserves as per balance sheet of previous accounting year.	-	-	-	-	-	75,411.54

1. Segment Information

Sr.No	Particulars	Quarter Ended			Six Months Ended		Year Ended
		30/09/2026 (Unaudited)	30/06/2026 (Unaudited)	30/09/2025 (Unaudited)	30/09/2026 (Unaudited)	30/09/2025 (Unaudited)	31/03/2026 (Audited)
1.	Segment Revenue						
	Digital Transformation	27,392.76	26,493.76	24,867.53	53,886.52	49,379.14	1,00,996.69
	Enterprise Solutions	3,992.25	4,201.39	4,174.60	8,193.64	8,292.11	16,950.81
	Consulting	627.76	866.81	926.89	1,494.57	1,845.21	3,746.88
	Total	**32,012.77**	**31,561.96**	**29,969.02**	**63,574.73**	**59,516.46**	**1,21,694.38**
2.	Less: Intersegment revenue						
3.	Net Sales /Income from operations	32,012.77	31,561.96	29,969.02	63,574.73	59,516.46	1,21,694.38
4.	Segment results profit / (loss) before tax, interest and depreciation						
	Digital Transformation	10,080.66	8,087.94	8,373.08	18,168.60	16,719.68	32,349.50
	Enterprise Solutions	1,106.61	914.55	1,042.07	2,021.15	2,062.57	3,983.49
	Consulting	110.38	93.16	110.44	203.55	241.05	454.66
5.	**Total**	**11,297.65**	**9,095.65**	**9,525.59**	**20,393.30**	**19,023.30**	**36,787.65**
	Less: Un allocable Expenses	7,870.43	6,039.37	6,240.47	13,909.80	12,624.12	24,782.87
6.	Finance Cost	579.89	554.72	502.49	1,134.61	986.01	2,116.05
7.	Un allocable Income	46.18	67.31	126.00	113.49	190.32	845.05
8.	Exceptional Items	-	-	-		-	-
9.	**Total Profit Before Tax**	**2,893.51**	**2,568.87**	**2,908.63**	**5,462.38**	**5,603.49**	**10,733.78**

Notes:

1. *Assets and liabilities used in the company's business are not identified to any of the reportable segment as these are used interchangeably between segments. The management believes that it is not practicable to provide segment disclosures related to total assets and liabilities since meaningful segregation of the available data is onerous.

2. Figures of the corresponding previous periods are regrouped and reclassified wherever considered necessary to correspond with current period's presentation.

KELLTON TECH SOLUTIONS LIMITED HYD.

3. The Statutory Auditors of the Company have conducted a limited review of the financial results for the quarter and six months ended September 30th, 2026 pursuant to the requirement of Regulation 33of the SEBI (Listing Obligation and Disclosure Requirements) Regulation 2015 and have given an unqualified opinion in their report. These financial results have been reviewed by the Audit Committee and thereafter approved by Board of Directors at their respective meetings held on November 14th, 2026.

4. The Limited Review Report given by Statutory Auditors of the Company is as per the SEBI Circular no. CIR/CFD/CMD1/80/2019 dated July 19, 2019

5. During the Period ended September 30, 2026, The company has allotted 56,000 equity shares on September 30, 2026, pursuant to the exercise of Employee Stock Options (ESOPs).

Place: Hyderabad
Date: 14.11.2026

For **Kellton Tech Solutions Limited**

Niranjan Chintam
Chairman
DIN: 01658591

KELLTON TECH SOLUTIONS LIMITED HYD.

Kellton Tech Solutions Limited
Consolidated Statement of Assets and Liabilities

S.No	Particulars	Rs. in Lacs 30.09.2026 Un-Audited	Rs. in Lacs 31.03.2026 Audited
1	**ASSETS**		
	Non-current assets		
	Property, Plant and Equipment	622.63	765.57
	Capital work-in-progress	18,214.73	16,456.39
	Right to use assets	901.12	1,156.68
	Goodwill	5,999.56	5,999.56
	Other Intangible assets	3,401.24	3,690.88
	Financial Assets		
	(*i*) Others	181.56	177.09
	Other non-current assets	1055.18	1,049.14
	Total Non-Current Assets	**30,376.02**	**29,295.31**
2	**Current assets**		
	Inventories	3.10	8.95
	Financial Assets		
	(*i*) Trade receivables	39,009.74	39,322.55
	(*ii*) Cash and cash equivalents	5,624.17	3,741.61
	Others financial assets	39,145.42	33,987.32
	Current Tax Assets (Net)	-	1,246.86
	Other current assets	5,248.94	5,292.45
	Total Current Assets	**89,031.37**	**83,599.74**
	Total Assets	**119,407.39**	**1,12,895.05**
	EQUITY AND LIABILITIES		
	Equity Share capital	5,314.61	5,314.05
	Other Equity	79,474.10	75,411.54
	Total Equity	**84,788.71**	**80,725.59**

KELLTON TECH SOLUTIONS LIMITED HYD.

	LIABILITIES			
1	**Non-current liabilities**			
	Financial Liabilities			
	(*i*)	Borrowings	5,504.19	2,424.69
	(*ii*)	Lease Liabilities	993.19	1,237.50
	(*iii*)	Other financial liabilities	1,823.51	1,816.86
	Provisions		830.79	775.12
	Deferred Tax Liabilities		152.78	139.08
	Total Non-Current Liabilities		**9304.46**	**6,393.25**
2	**Current liabilities**			
	Financial Liabilities			
	(*i*)	Borrowings	15,182.84	15,438.02
	(*ii*)	Trade payables	1,738.28	2,799.14
	(*iii*)	Other financial liabilities	4,193.74	3,974.94
	Other current liabilities		1,215.42	681.74
	Provisions		2,636.35	2,882.37
	Current Tax Liabilities (Net)		347.59	-
	Total Current Liabilities		**25,314.22**	**25,776.21**
	Total Equity and Liabilities		**119,407.39**	**1,12,895.05**

Place: Hyderabad
Date: 14.11.2026

For **Kellton Tech Solutions Limited**

Niranjan Chintam
Chairman
DIN: 01658591

KELLTON TECH SOLUTIONS LIMITED HYD.

Kellton

KELLTON TECH SOLUTIONS LIMITED
CONSOLIDATED STATEMENT OF CASH FLOW

(Amount in Lakhs)

	Half Yearly ended (Un-Audited) 30.09.2026	Year ended (Audited) 31.03.2026
Cash flow from Operating Activities		
Profit for the Period	5,462.38	10,733.77
Adjustments for :		
Depreciation and amortization expense	776.68	1,544.63
Expense on employee stock based compensation	45.40	89.48
Bad Debts	-	38.51
Finance costs	1,134.61	2,116.05
Foreign currency translation	(39.42)	202.45
Profit/(Loss) on disposal of property, plant and equipment	(0.46)	3.59
Changes in operating assets and liabilities		
Trade receivables	312.80	(6,765.58)
Other assets	(5,119.23)	(7,121.92)
Trade payables	(1,060.86)	590.14
Other liabilities	533.68	(259.97)
Provisions	(190.34)	(55.15)
Net cash provided by operating activities before taxes	**1,855.24**	**1,116.00**
Income taxes paid	675.19	(2,165.95)
Net cash provided by operating activities	**2,530.43**	**(1,049.95)**
Cash flow from investing activities		
Purchase of property, plant and equipment	(88.09)	(1,984.69)
Capital work in progress	(1,758.34)	(13,259.38)
Goodwill and capital reserve	(8.89)	(4,484.04)
Earnout payments-(net)	6.65	2,935.04
Net cash (used in)or provided by investing activities	**(1,848.67)**	**(16,793.07)**
Cash flow from financing activities		
Proceeds from Issue of share capital	3.03	10,942.74
Finance costs paid	(1,134.61)	(2,116.05)
Change in loans and borrowings	3,043.11	2,948.00
Changes in Reserves	(466.42)	6,429.50
Repaymet of Lease Liabilties	(244.31)	627.41
Net cash used in financing activities	**1,200.80**	**18,831.60**
Net increase in cash and cash equivalents	**1,882.56**	**988.58**
Cash and cash equivalents including bank balances other than cash and cash equivalent at the beginning of the period	3,741.61	2,753.03
Cash and cash equivalents including bank balances other than cash and cash equivalent at the end of the period	**5,624.17**	**3,741.61**

Place : Hyderabad
Date : 14-11-2026

For Kellton Tech Solutions Limited

Niranjan Chintam
Chairman
DIN: 01658591

KELLTON TECH SOLUTIONS LIMITED HYD.

INDIA
Since 1983

ANANT RAO & MALLIK
Chartered Accountants

B-409 / 410, Kushal Towers, Khairatabad, Hyderabad-500004. Phone : 040-23320286 E-mail : armcas@gmail.com

Limited Review Report

Review Report to
The Board of Directors of
Kellton Tech Solutions Limited

1. We have reviewed the accompanying statement of unaudited standalone financial results of **Kellton Tech Solutions Limited** ("Company") for the quarter ended September 30, 2026 and year to date from April 1, 2026 to September 30, 2026 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ("The Regulation"). This statement is the responsibility of the Company's Management and has been approved by the Board of Directors of the Company. Our responsibility is to express a conclusion on the Statement based on our review.

2. We conducted our review in accordance with the Standards on Review Engagements (SRE) 2410 – 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with recognition and measurement principles laid down in the applicable Indian Accounting Standards prescribed under section 133 of the Companies Act, 2013, read with relevant rules issued there under and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For ANANT RAO & MALLIK
Chartered Accountants
FRN : 006266S

V.ANANT RAO
Partner
M.No. : 022644
UDIN : 26022644CATGJY6700

ANANT RAO & MALLIK Hyderabad Chartered Accountants

Place : Hyderabad
Date : 14-11-2026

Kellton

Statement of un-audited Standalone Profit and Loss for the quarter and six months ended September 30th 2026

(All figures in lakh except EPS)

Particulars	Quarter Ended			Six Months Ended		Year Ended
	30/09/2026 (Unaudited)	30/06/2026 (Unaudited)	30/09/2025 (Unaudited)	30/09/2026 (Unaudited)	30/09/2025 (Unaudited)	31/03/2026 (Audited)
I. Revenue from Operations	5,196.94	5,773.65	5,116.17	10,970.59	10,414.32	20,942.44
II. Other Income	46.42	65.69	123.26	112.11	180.01	816.75
III. Total Revenue (I+II)	**5,243.36**	**5,839.34**	**5,239.43**	**11,082.70**	**10,594.33**	**21,759.19**
IV. Expenses						
(a) Cost of Materials consumed	237.43	713.58	0.05	951.01	764.90	965.22
(b) Purchase of Stock-in-trade	-	-	-	-	-	-
(c) Changes in inventories or finished goods, work in progress and Stock- in- trade	-	-	-	-	-	-
(d) Employee benefits Expense	3,447.23	3,670.52	3,504.73	7,117.75	6,648.38	13,979.47
(e) Finance cost	330.21	296.23	227.14	626.44	432.64	1,018.97
(f) Depreciation and Amortization Expense	171.15	169.55	187.26	340.70	370.83	744.44
(g)Other Expenses	751.08	741.51	828.71	1,492.59	1,524.34	2,971.60
Total Expenses	**4,937.10**	**5,591.39**	**4,747.89**	**10,528.49**	**9,741.09**	**19,679.70**
V. Profit/(Loss) before exceptional and extraordinary items and Tax (III-IV)	**306.26**	**247.95**	**491.54**	**554.21**	**853.24**	**2,079.49**
VI. Exceptional Items	-	-	3.59	-	3.59	3.59
VII. Profit/(Loss) before extraordinary items and tax (V-VI)	**306.26**	**247.95**	**495.13**	**554.21**	**856.83**	**2,083.08**
VIII. Extraordinary Items	-	-	-	-	-	-
IX. Net Profit/(Loss) before tax (VII-VIII)	**306.26**	**247.95**	**495.13**	**554.21**	**856.83**	**2,083.08**
X. Tax expense						
1.Current Tax	60.00	58.00	85.00	118.00	165.00	606.60
2. Deferred Tax	5.00	5.00	5.00	10.00	10.00	6.31
3. Earlier year Tax	-	-	-	-	-	-15.77
XI. Net Profit/(Loss) for the period from continuing operations (IX-X)	**241.26**	**184.95**	**405.13**	**426.21**	**681.83**	**1,485.94**
XII. Net Profit/(Loss) for the period from discontinuing operations before tax	-	-	-	-	-	-
XIII. Tax expense from discontinuing operations	-	-	-	-	-	-
XIV. Net profit /(Loss) for the period from discontinuing operations after tax (XII-XIII)	-	-	-	-	-	-
XV. Net Profit/(Loss) for the period (XI+XIV)	**241.26**	**184.95**	**405.13**	**426.21**	**681.83**	**1,485.94**
Other Comprehensive Income	-					
A (i) Items that will not be reclassified to profit or loss	-	-	-	-	-	194.68
(ii) Income tax relating to items that will not be reclassified to profit or loss	-	-	-	-	-	56.65
B (i) Items that will be reclassified to profit or loss	-	-	-	-	-	-
(ii) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-	-
Total Other Comprehensive Income	-	-	-	-	-	**251.33**
XVI. Total Comprehensive Income/ (Loss) after taxes, minority interest and share of profit/(loss) of associates	**241.26**	**184.95**	**405.13**	**426.21**	**681.83**	**1,737.27**

KELLTON TECH SOLUTIONS LIMITED HYD.

XVII. Earnings Per Equity Share (Before Extra-Ordinary Items) (of Rs.1 each) (not annualized)						
(a) Basic	0.05	0.03	0.07	0.08	0.13	0.29
(b) Diluted	0.05	0.03	0.07	0.08	0.13	0.29
XVIII. Earnings Per Equity Share (After Extra-Ordinary Items) (of Rs.1 each) (not annualized)						
(a) Basic	0.05	0.03	0.07	0.08	0.13	0.29
(b) Diluted	0.05	0.03	0.07	0.08	0.13	0.29
Paid up equity share capital (Face Value of Rs. 1 each).	5,314.61	5,314.05	5,278.05	5,314.61	5,278.05	5,314.05
Total Reserves	-	-	-	-	-	25,195.75

Notes:

1. Figures of the corresponding previous periods are regrouped and reclassified wherever considered necessary to correspond with current period's presentation.

2. The Statutory Auditors of the Company have conducted a limited review of the financial results for the quarter and six months ended September 30th, 2026 pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulation 2015 and have given an unqualified opinion in their report. These financial results have been reviewed by the Audit Committee and thereafter approved by Board of Directors at their respective meetings held on November 14th, 2026.

3. The Company does not have multiple segments for Standalone financials.

4. The Limited Review Report given by Statutory Auditors of the Company is as per the SEBI Circular no. CIR/CFD/CMD1/80/2019 dated July 19, 2019

5. During the Period ended September 30, 2026, The company has allotted 56,000 equity shares on September 30, 2026, pursuant to the exercise of Employee Stock Options (ESOPs).

Place: Hyderabad

Date: 14.11.2026

For **Kellton Tech Solutions Limited**

Niranjan Chintam
Chairman
DIN: 01658591

KELLTON TECH SOLUTIONS LIMITED HYD.

Kellton

Kellton Tech Solutions Limited
Standalone Statement of Assets and Liabilities

S.No	Particulars		Rs. in Lacs 30.09.2026 Un-Audited	Rs. in Lacs 31.03.2026 Audited
1	**ASSETS**			
	Non-current assets			
	Property, Plant and Equipment		588.52	722.02
	Capital work-in-progress		3,517.47	3,517.47
	Right to use Assets		774.48	963.29
	Goodwill		962.50	962.50
	Financial Assets			
	(*i*)	Investments	26,643.97	22,907.77
	(*ii*)	Others	128.91	124.79
	Deferred tax assets (net)		299.89	309.89
	Other non-current assets		100.29	107.71
	Total Non-Current Assets		**33,016.03**	**29,615.44**
2	**Current assets**			
	Inventories		3.10	8.95
	Financial Assets			
	(*i*)	Trade receivables	8,176.31	7,771.87
	(*ii*)	Cash and cash equivalents	1,546.58	849.28
	Others financial assets		9,404.24	7,846.97
	Current Tax Assets (Net)		220.48	14.54
	Other current assets		593.19	628.22
	Total Current Assets		**19,943.90**	**17,119.83**
	Total Assets		**52,959.93**	**46,735.27**
	EQUITY AND LIABILITIES			
	Equity Share capital		5,314.61	5,314.05
	Other Equity		25,669.82	25,195.75
	Total Equity		**30,984.43**	**30,509.80**

KELLTON TECH SOLUTIONS LIMITED HYD.

	LIABILITIES			
1	**Non-current liabilities**			
	Financial Liabilities			
	(i)	Borrowings	6,565.56	1,906.26
	(ii)	Lease Liabilities	854.79	1,030.03
	(iii)	Other non-current liabilities	1734.00	1,734.00
	Provisions		830.79	775.12
	Total Non-Current Liabilities		**9,985.14**	**5,445.41**
2	**Current liabilities**			
	Financial Liabilities			
	(i)	Borrowings	6,484.73	5,707.34
	(ii)	Trade payables	324.54	707.52
	(iii)	Other financial liabilities	3100.96	2,773.77
	Other current liabilities		988.17	410.58
	Provisions		1,091.96	1,180.85
	Total Current Liabilities		**11,990.36**	**10,780.06**
	Total Equity and Liabilities		**52,959.93**	**46,735.27**

Place: Hyderabad
Date: 14.11.2026

For **Kellton Tech Solutions Limited**

Niranjan Chintam
Chairman
DIN: 01658591

KELLTON TECH SOLUTIONS LIMITED HYD.

Kellton

KELLTON TECH SOLUTIONS LIMITED
STANDALONE STATEMENT OF CASH FLOW

(Amount in Lakhs)

	Half Yearly ended	Year ended
	(Un-Audited)	(Audited)
	30.09.2026	31.03.2026
Cash flow from Operating Activities		
Profit for the Period	554.21	2,083.06
Adjustments for :		
Depreciation and amortization expense	340.70	744.44
Expense on employee stock based compensation	45.40	96.10
Bad Debts	-	11.18
Finance costs	626.44	1,018.97
Profit/(Loss) on disposal of property, plant and equipment	-	3.59
Changes in operating assets and liabilities		
Trade receivables	(404.45)	3.29
Other assets	(1,513.08)	(846.59)
Trade payables	(382.98)	(516.81)
Other liabilities	577.58	(362.59)
Provisions	(33.21)	224.13
Net cash provided by operating activities before taxes	**(189.39)**	**2,458.77**
Income taxes paid	323.94	608.28
Net cash provided by operating activities	**(513.33)**	**1,850.49**
Cash flow from investing activities		
Purchase of property, plant and equipment	(18.39)	(144.13)
Capital work in progress	-	(320.46)
Investment in subsidiaries	(3,736.19)	(14,215.59)
Earnout payments-(net)	-	2,889.69
Net cash (used in)or provided by investing activities	**(3,754.58)**	**(11,790.49)**
Cash flow from financing activities		
Proceeds from Issue of share capital	3.03	10,942.75
Finance costs paid	(626.44)	(1,018.97)
Change in loans and borrowings	5,763.87	433.09
Repayment of Lease liabilities	(175.25)	(372.91)
Net cash used in financing activities	**4,965.21**	**9,983.96**
Net increase in cash and cash equivalents	**697.30**	**43.96**
Cash and cash equivalents including bank balances other than cash and cash equivalent at the beginning of the period	849.28	805.32
Cash and cash equivalents including bank balances other than cash and cash equivalent at the end of the period	**1,546.58**	**849.28**

Place : Hyderabad
Date : 14-11-2026

For Kellton Tech Solutions Limited

Niranjan Chintam
Chairman
DIN: 01658591

KELLTON TECH SOLUTIONS LIMITED HYD.