CIN No. : L18101PB1996PLC017639

PHONES : (O) 7508177414
WORKS : 7508177066
Landline : 0183-4009025
E-mail : info@kaytexfabrics.com

Kaytex Fabrics Ltd.
Specialists in : SUITINGS, SHIRTINGS
Sales Office :
After Suncity Turn, Main Batala Road,
Amritsar-143 001

Ref. No. .....

Dated .....

Date: November 14, 2026

To,
National Stock Exchange of India Limited
Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex
Bandra (E) Mumbai - 400 051

Symbol: Kaytex

Sub: Outcome of Board Meeting held on November 14, 2026.

Dear Sir/Madam,

Pursuant to the provisions of Regulation 30 and Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would hereby inform you that the Board of Directors of the Company at their Meeting held today i.e**. November 14, 2026**, inter alia considered and approved the following:

1. Approved the unaudited Financial Results for the half year ended September 30, 2026 along with Statement of Assets and Liabilities and statement of Cash flow pursuant to Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. In terms of the provision of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith the following:

   a. Unaudited Financial Results for the half year ended September 30, 2026 along with the Statement of Assets and Liabilities and Statement of Cash Flow of the Company,

   b. Limited Review Report on Financial Results for the half year ended September 30, 2026 issued by the Statutory Auditors of the company.

The meeting of the Board of Directors commenced at 3.30 P.M and Concluded at 4.30 P.M.

Request you to please take the details on record,

Thanking You.

Yours Faithfully

FOR KAYTEX FABRICS LIMITED

SANJEEV KANDHARI

Digitally signed by SANJEEV KANDHARI

SANJEEV KANDHARI
MANAGING DIRECTOR AND CHAIRMAN
DIN: 01412837

S G U R & Co.

Chartered Accountants

50-51 2nd Floor , Nehru Complex, Lawrence Road, AMRITSAR 143001
Phone +91-183-2211352 Cell 9814089991 E-mail sajeevsud@gmail.com sudguptaca@gmail.com

Limited Review Report on the Standalone Unaudited Half Yearly Financial Results of the Company Pursuant to Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulation 2015, as amended

Limited Review Report to
The Board of Directors
Kaytex Fabrics Limited

1.) We have reviewed the accompanying statement of Standalone Unaudited Financial Results of Kaytex Fabrics Limited (Formerly known as Kaytex Fabrics Private Limited) ("the company") for the six months ended 30 September 2026("the statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

2.) This Statement, which is the responsibility of the Company's management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard 25 'Interim Financial Reporting' ('AS 25'), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the SEBI listing Regulations'). Our responsibility is to issue a report on the Statement based on our review. Our responsibility is to express a conclusion on the statement based on our review.

3.) We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit, and accordingly, we do not express an audit opinion.

4.) Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Accounting Standards ('AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, including the manner in which it is to be disclosed, or that it contains any material misstatement.

SGUR & CO. CA FRN:005429N CHARTERED ACCOUNTANTS

5.) The figures in respect of results for the half year ended March 31, 2026 are the balancing figures between the audited figures in respect of the full financial year and unaudited and unpublished half yearly figures up to September 30, 2025 which are certified by the management and not subject to limited review.

As per our report of even date
FOR S G U R & CO
Chartered Accountants
Firm's Registration No. 005429N



CA SAJEEV SUD
Membership No. 080396
UDIN: 26080396NVDIVY7222
Place: Amritsar
Date: 14/11/2026

Kaytex Fabrics Limited

(CIN: L18101PB1996PLC017639)

(Address: Kh. No. 927,926,960,961 & 2445/930 Rakba Tung Pai Suburban, Batala Road, Amritsar)

Balance Sheet as at 30-September-2026

(Rs in lakhs)

Particulars	As at 30-Sep-26 (Unaudited)	As at 31-Mar-26 (Audited)
I. EQUITY AND LIABILITIES		
(1) Shareholders' funds		
(a) Share Capital	1,469.92	1,469.92
(b) Reserves and Surplus	11,182.82	10,182.40
Total	12,652.74	11,652.32
(2) Non-current liabilities		
(a) Long Term Borrowings	1,267.66	1,106.98
(b) Long Term Provisions	499.49	450.00
Total	1,767.16	1,556.98
(3) Current liabilities		
(a) Short Term Borrowings	3,914.86	1,318.14
(b) Trade Payables		
Trade Payables Due to MSME	284.75	636.00
Trade Payables Due to Others	1,915.50	1,474.11
(c) Other Current Liabilities	704.16	497.90
(d) Short Term Provisions	88.71	59.11
Total	6,907.98	3,985.26
Total Equity and Liabilities	**21,327.88**	**17,194.56**
II. ASSETS		
(1) Non-current assets		
(a) Property, Plant and Equipment and Intangible Assets		
(i) Property Plant and Equipment	3,310.74	2,741.87
(ii) Intangible Assets	0.00	0.00
(iii) Capital Work-in-Progress	728.37	848.19
(b) Non current investments	-	
(c) Deferred Tax Assets Net	154.72	148.28
(d) Other Non Current Assets	39.92	57.42
(e) Long term loans and advances	-	
Total	4,233.75	3,795.76
(2) Current assets		
(a) Inventories	7,945.95	6,390.88
(b) Trade Receivables	6,872.22	4,685.13
(c) Cash and Cash Equivalents	769.42	767.14
(d) Short Term Loans and Advances	1,456.21	1,512.73
(e) Other Current Assets	50.31	42.92
Total	17,094.12	13,398.80
Total Assets	**21,327.88**	**17,194.56**

For and on behalf of the Board of
Kaytex Fabrics Limited

For Kaytex Fabrics Limited

Sanjeev Kandhari
Managing Director and Chairman
Director
DIN: 01412837

Place: Amritsar
Date: 14-November-2026

Kaytex Fabrics Limited

(CIN: L18101PB1996PLC017639)

(Address: Kh. No. 927,926,960,961 & 2445/930 Rakba

Statement of Profit and loss for the Half year ended 30-September-2026

(Rs in lakhs)

Particulars	Half Year Ended			Year Ended
	30-Sep-26	31-Mar-26	30-Sep-25	31-Mar-26
	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
Revenue from Operations	10,025.86	8,665.49	7,458.63	16,124.12
Other Income	41.25	92.91	66.43	159.34
Total Income	10,067.11	8,758.40	7,525.06	16,283.46
Expenses				
Cost of Material Consumed	8,350.43	7,022.67	5,773.12	12,795.79
Purchases of Stock in Trade	-	-	-	-
Change in Inventories of work in progress and finished goods	(1,291.28)	(783.31)	(716.48)	(1,499.79)
Employee Benefit Expenses	356.91	268.87	343.83	612.70
Finance Costs	172.30	142.99	213.36	356.35
Depreciation and Amortization Expenses	270.50	256.30	239.38	495.68
CSR Expenditure	-	30.00	-	30.00
Other Expenses	871.08	611.24	575.18	1,186.42
Total expenses	8,729.94	7,548.75	6,428.40	13,977.15
Profit/(Loss) before Exceptional and Extraordinary Item and	1,337.16	1,209.65	1,096.66	2,306.31
Exceptional Item	-		-	-
Profit/(Loss) before Extraordinary Item and Tax	1,337.16	1,209.65	1,096.66	2,306.31
Extraordinary Item	-		-	-
Profit/(Loss) before Tax	1,337.16	1,209.65	1,096.66	2,306.31
Tax Expenses				
- Current Tax	343.17	313.19	292.83	606.02
- Deferred Tax	(6.44)	1.00	(55.90)	(54.90)
- Prior Period Taxes	-	12.49	-	12.49
Profit/(Loss) after Tax	**1,000.43**	**882.96**	**859.74**	**1,742.70**
Details of Equity Share Capital				
Paid up Equity Share Capital	1,469.92	1,469.92	1,469.92	1,469.92
Face Value of Equity Share Capital (In Rs)	10.00	10.00	10.00	10.00
Earnings Per Share (Face Value per Share Rs.10 each)				
-Basic (In Rs)	6.81	6.01	6.84	12.79
-Diluted (In Rs)	6.81	6.01	6.84	12.79

For and on behalf of the Board of

Kaytex Fabrics Limited

For Kaytex Fabrics Limited

Director

Sanjeev Kandhari

Managing Director and Chairman

DIN: 01412837

Place: Amritsar

Date: 14-November-2026

Kaytex Fabrics Limited

(CIN: L18101PB1996PLC017639)

(Address: Regd Office:Kh. No. 927,926,960,961 & 2445/930 Rakba Tung Pai Suburban, Batala Road, Amritsar)

Cash Flow Statement for the half year ended 30-September-2026

(Rs in lakhs)

Particulars	Note	Half Year Ended	
		30-Sep-26	30-Sep-25
CASH FLOW FROM OPERATING ACTIVITIES			
Net Profit before tax		1,337.16	1,096.66
Profit/(loss) from Discontinuing Operation (after tax)			-
Depreciation and Amortisation Expense		270.50	239.38
Provision for tax			-
Effect of Exchange Rate Change			3.04
Loss/(Gain) on Sale / Discard of Assets (Net)			(19.26)
Bad debt, provision for doubtful debts			1.54
Net Loss/(Gain) on Sale of Investments			-
Non Cash Expenses			44.54
Dividend Income			
CSR Contribution			
Other Income		(0.72)	(0.72)
Interest Income		(16.84)	(32.82)
Finance Costs		172.30	208.12
Operating Profit before working capital changes		1,762.41	1,540.48
Adjustment for:			
Inventories		(1,555.07)	(1,410.56)
Trade Receivables		(2,187.09)	(1,441.94)
Loans and Advances		56.52	55.13
Other Current Assets		(7.39)	(98.59)
Other Non current Assets			-
Trade Payables		90.14	(231.24)
Other Current Liabilities		206.26	612.78
Long term Liabilities			-
Short-term Provisions		(22.70)	(557.39)
Long-term Provisions		49.49	-
Cash (Used in)/Generated from Operations		(1,607.43)	(1,531.33)
Tax paid(Net)		290.91	92.83
Net Cash (Used in)/Generated from Operating Activities		(1,898.34)	(1,624.16)
CASH FLOW FROM INVESTING ACTIVITIES			
Purchase of Property, Plant and Equipment		(719.54)	(371.52)
Sale of Property, Plant and Equipment			24.00
Purchase of Investments Property			-
Sale of Investment Property			-
Purchase of Equity Instruments			-
Proceeds from Sale of Equity Instruments			-
Purchase of Mutual Funds			-
Proceeds from Sale/Redemption of Mutual Funds			-
Purchase of Preference Shares			-

Proceeds from Sale/Redemption of Preference Shares			-
Purchase of Government or trust securities			-
Proceeds from Sale/Redemption of Government or trust securities			-
Purchase of debentures or bonds			-
Proceeds from Sale/Redemption of debentures or bonds			-
Purchase of Other Investments		-	14.96
Sale / Redemption of Other Investments		-	-
Loans and Advances given		-	-
Proceeds from Loans and Advances		-	-
Investment in Term Deposits			-
Maturity of Term Deposits			-
Movement in other non current assets		17.50	-
Interest received		16.84	12.42
Dividend received			
Other Income		0.72	0.72
Net Cash (Used in)/Generated from Investing Activities		(684.48)	(319.42)
CASH FLOW FROM FINANCING ACTIVITIES			
Proceeds from Issue of Share Capital		-	5,758.56
Buyback of Shares			-
Share Issue Expenses			(822.73)
Proceeds from Long Term Borrowings		160.68	(262.66)
Repayment of Long Term Borrowings			-
Contribution to CSR		-	-
Proceeds from Short Term Borrowings		2,596.72	735.20
Repayment of Short Term Borrowings			-
Minority Interest Movement			-
Dividends Paid (including Dividend Distribution Tax)			-
Interest Paid			-
Net Cash (Used in)/Generated from Financing Activities		(172.30)	(163.99)
Net Increase/(Decrease) in Cash and Cash Equivalents		2,585.10	5,244.38
Opening Balance of Cash and Cash Equivalents		2.28	3,300.80
Exchange difference of Foreign Currency Cash and Cash equivalents		767.14	82.46
Closing Balance of Cash and Cash Equivalents	16		-
Cash and bank balance as per Balance Sheet		**769.42**	**3,383.26**
		769.42	**3,383.28**

Note:

The above Cash Flow Statement has been prepared under the 'Indirect Method' as set out in the Accounting Standard 3 (AS-3), "Cash Flow Statements".

For and on behalf of the Board of
Kaytex Fabrics Limited

For Kaytex Fabrics Limited

Sanjeev Kandhari
Director
Managing Director and Chairman
DIN: 01412837

Place: Amritsar
Date: 14-November-2026

Notes on Unaudited Standalone Financial Results for the Half Year Ended September 30th, 2026

1.) The above financial results have been reviewed and approved by the Board of Directors in its meeting held on 14 November 2026.

2.) The financial results have been prepared in accordance with Accounting Standards as prescribed under section 133 of the Companies Act, 2023 read with Rule 7 of Companies (Account) Rules 2014 by the Ministry of Corporate Affairs and amendments thereof.

3.) As per Ministry of Corporate Affairs notification dated February 16th, 2015, Companies whose securities are listed on SME Exchange as referred to in chapter XB of the Securities and Exchange Board of India, (Issue of Capital and Disclosure Requirements) Regulations, 2009 are exempted from the compulsory requirements of adoption of Ind AS.

4.) During the financial year 2025-26, the Company has made an Initial Public Issue of 31,99,200 Equity shares of face value Rs.10 each at a price of Rs.180 per Equity share aggregating to Rs.5,758.56 Lakhs and made allotment of fully paid-up Equity Shares and an Offer For Sale of up to 6,79,200 Equity Shares of face value of Rs.10 each at a price of Rs.180 per Equity share aggregating to Rs.1,222.56 Lakhs by the Selling Shareholders of the Company.

Out of gross proceeds of IPO for Rs. 5,758.56 lakhs, the company has Utilised the proceeds in the following manner:-

(Rs. In Lakhs)

Particulars	Object of the Issue	Utilised till 30-09-2026	Pending Utilisation
Issue Expenses	823.91	822.73	1.18
Funding of working capital	3000.00	3000.00	0.00
Funding of Capital Expenditure towards Constuction of Sales Office	373.20	222.80	150.40
Funding of Capital Expenditure towards Constuction of additional warehouse facility	255.55		255.55
Funding of Capital Expenditure towards purchase of advanced processing system	501.00	501.00	0.00

For Kaytex Fabrics Limited

Director

General Corporate Expenses	804.90	588.12	216.78
Total	5758.56	5134.65	623.91

5.) The Company operates in single business segment i.e. Manufacturing of Fabrics hence segment information has not been provided. Further the Company, conducts its business in India and exports goods to UAE.

Good Exported till the period ending on September,26 amounts to Rs. 487 Lacs whereas Goods Exported till year ending on March,26 was Rs. 944 Lacs

6.) The figures in respect of results for the half year ended March 31, 2026 are the balancing figures between the audited figures in respect of the full financial year and unaudited half yearly figures up to September 30, 2025 which are certified by the management and not subject to limited review.

7.) The figures for the comparative periods have been regrouped/reclassified wherever necessary. All the regroupings and reclassifications are on account of change in the presentation or classification of items. The above regroupings and reclassifications have no impact on the profit of the company for the half year ended 30th September 2026 or the previous periods

8.) The balance appearing under the head Trade Payable, Loans and Advances, Other Current Liabilities are subject to Confirmation and Reconciliation and Consequent adjustments, if any, will be accounted for in the year of confirmation and/ or reconciliation.

9.) The audited Financial Results of the Company are available on Company's website i.e., https://kaytexfabrics.com and also on the website of NSE Limited, www.nseindia.com, where the Shares of the Company are listed.

For and on behalf of the Board of
Kaytex Fabrics Limited

For Kaytex Fabrics Limited

Director

SANJEEV KANDHARI
MANAGING DIRECTOR
DIN: 01412837
Place: Amritsar
Date: 14-11-2026

S G U R & Co.

Chartered Accountants
50-51 2nd Floor, Nehru Complex, Lawrence Road, AMRITSAR 143001
Phone +91-183-2212993 2211352 TeleFax +91-183- 2211352
E-mail sudguptaca@gmail.com,sajeevsud@gmail.com

Statutory Auditors' Certificate
(For submission to the Monitoring Agency – Reporting)

To,

The Board of Directors
Kaytex Fabrics Ltd.
Batala Road, Amritsar

Subject: Certificate on utilization of IPO proceeds for the quarter ended Sept. 30, 2026

We S G U R & CO Chartered Accountants, have received a request from the company to verify and certify details of Q.I.P .issue Fund Utilization status for the quarter ending 30th,Sept. 2026

On the basis of scrutiny of relevant accounting records, information & explanation provided to us, we Certify that the Q.I.P. issue fund utilization status for the quarter ending 30th,Sept. 2026 is as under.

1. Deployment of IPO Proceeds

Sr. No.	Particulars	Amount as per Prospectus (Rs. in Lakhs)	Amount Utilized till Previous Quarter (Rs. in Lakhs)	Amount Utilized during Current Quarter (Rs. in Lakhs)	Unutilized Amount (Rs. in Lakhs)	Remarks
1.	**Issue Expenses**	823.91	822.73	0.00	1.18	
2.	**Funding of working capital**	3000	3000	0.00	0.00	
3.	**Funding of Capital Expenditure towards Construction of Sales Office**	373.2	222.8	0.00	150.40	
4.	**Funding of Capital Expenditure towards Construction of additional warehouse facility**	255.55	0.00	0.00	255.55	

SGUR & CO. CHARTERED ACCOUNTANTS FRN:005429N

Sr. No.	Particulars	Amount as per Prospectus (Rs. in Lakhs)	Amount Utilized till Previous Quarter (Rs. in Lakhs)	Amount Utilized during Current Quarter (Rs. in Lakhs)	Unutilized Amount (Rs. in Lakhs)	Remarks
5.	**Funding of Capital Expenditure towards purchase of advanced processing system**	**501**	501	0.00	0.00	
6.	**General Corporate Expenses**	804.9	588.12	0.00	216.78	
	Total	**5758.56**	**5134.65**	**0.00**	**623.91**	

2. Certification

We hereby certify that:

1. The funds have been utilized for the purposes stated in the Prospectus / Offer Document approved by SEBI, however no funds have been utilised during the current Quarter.

2. No material deviation has been observed in the end use of IPO proceeds other than those approved by the Board and disclosed to the Stock Exchanges.

3. The utilization statement has been reconciled with the books of account maintained by the Company.

4. The unutilized balance has been maintained in accordance with SEBI (ICDR) Regulations, 2018.

This certificate is issued at the request of the Company for submission to the Monitoring Agency in compliance with the requirements of Regulation 41(2) of the SEBI (ICDR) Regulations, 2018, and is for the quarter ended Sept 30, 2026.

FOR S G U R & CO

Chartered Accountants

(Firm Registration No. 005429N)

S GUR & CO. CA FRN:005429N CHARTERED ACCOUNTANTS

[Sajeev Sud]

Partner

Membership No.: 080396

UDIN: 26080396KDHAOV7906

Place: Amritsar

Date: [15.10.2026]