Your Services Solutions Partner

Our Mission... Your Growth

CAMS

04th May 2026

BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street Mumbai 400 001 **Scrip Code: 543232**	**National Stock Exchange of India Limited** Exchange Plaza, 5th floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai 400 051 **Trading Symbol: CAMS**

Dear Sir / Madam,

Sub: Media Release –Audited Standalone and Consolidated Financial Results for the quarter and year ended March 31, 2026

We enclose the Press Release which is being issued by the company with reference to the Audited Standalone and Consolidated Financial Results for the quarter and year ended March 31, 2026.

We request you to take the same on record.

Thanking you,

Yours faithfully,
For Computer Age Management Services Limited

Manikandan Gopalakrishnan

Digitally signed by Manikandan Gopalakrishnan
Date: 2026.05.04 19:40:44 +05'30'

G Manikandan
Company Secretary and Compliance Officer

Computer Age Management Services Ltd (CAMS)

CAMS POSTS STRONG Q4 FY'26 PERFORMANCE WITH 11% YOY REVENUE GROWTH AND 46.5% EBITDA MARGIN

RECOMMENDS INTERIM DIVIDEND OF RS. 4/- PER SHARE

Press Release

Chennai, 04th May 2026: Computer Age Management Services Limited (CAMS), India's largest registrar and transfer agent for mutual funds and a SEBI-regulated entity, and a leading provider of platform-based financial infrastructure and services to the BFSI sector, has announced its financial results for the quarter ended 31 March 2026.

Financial Highlights

- The Company reported its **highest ever quarterly revenue** in Q4 FY'26, fuelled by strong performance in its non-MF business portfolio, which recorded a 24.5% Y-o-Y growth
- **Enterprise revenue increased 11% Y-o-Y** (up 1.3% Q-o-Q), while the MF business demonstrated resilience amid a challenging external environment, with the segment revenues remaining stable on a Q-o-Q basis
- Improved operational efficiency and a significant ramp-up in automation initiatives helped absolute **EBITDA reach an all-time high of ₹183.66 Cr**. EBITDA margin was at a healthy **46.5%**

Mutual Funds

- **CAMS AuM was at ₹55.1 lakh Cr**. in Q4FY'26, retaining market leadership with ~68% market share and delivering **21% Y-o-Y growth,** in line with the industry. Overall Active assets grew ahead of industry
- Equity assets surged to an **all-time high of ₹30.5 lakh Cr.** improving share to a record **67.0%, up 90 bps Y-o-Y**, growing faster than the industry. **Equity net sales stood at ₹1,01,294 Cr.**, driving share in this segment to 76.3% from 71% the previous quarter
- New SIP registrations reached 1.26 Cr. in Q4FY'26, reflecting a strong **46% Y-o-Y growth**, outpacing the industry growth of 37%. Annual SIP registrations in FY'26 hit 4.7 Cr., up 17% over FY'25 - nearly double the industry growth of 9%
- SIP collections crossed the **₹20,000 Cr. milestone** in March, increasing **24% Y-o-Y** to reach ₹58,889 Cr. for Q4FY'26. Live SIPs expanded **17% Y-o-Y** compared with 4% for the industry, resulting in share increasing to 64.1% from 57.0% in the previous year
- CAMS unique investor base crossed 4.76 Cr. during the quarter, registering a **18% Y-o-Y** growth and outpacing industry growth of 13%
- CAMS added **Oaklane Capital LLP** and **Neo Investments Value Advisors Pvt. Ltd**. as MF RTA clients, reinforcing its strategy of building a high-quality, institution-led MF RTA franchise. The total number of MF RTA clients now stands at **31**
- Transaction volumes for FY'26 reached 107 Cr., registering a strong **20% Y-o-Y growth**

- During the quarter, **4 SIFs launched** their maiden funds, taking the total number of SIFs serviced to 6. A strong pipeline remains in place, with **8 additional SIF launches** expected over the coming months
- Retail fund launches in GIFT City gained momentum. CAMS-serviced GIFT City Retail Fund AuM now stands at **US $35.3 Mn**

Beyond Mutual Funds

- **Non-MF Revenue contribution** to enterprise revenue increased to **15.3%** in Q4FY'26, underscoring the company's decisive progress in building a balanced, diversified portfolio beyond core MF operations
- CAMSPay sustained its robust growth trajectory, delivering **22.8% Y-o-Y** revenue growth in Q4FY'26. The onboarding of 20+ new clients further cemented business momentum
- CAMS Alternatives achieved a strong quarter, with revenue up **25.4% Y-o-Y** in Q4FY'26. With AUM crossing 3.1 Lakh Cr. (commanding 50%+ share of outsourced market), CAMS reinforced its dominance in the Alternatives market, winning **44 new mandates**, including 14 marquee new logos
- CAMS KRA delivered **28% Y-o-Y revenue growth** despite industry-wide headwinds impacting new account openings. The addition of two major broking houses during the quarter further strengthened its market positioning
- CAMSRep delivered a **6% Y-o-Y** revenue growth, supported by new client acquisitions and increasing active user engagement. Bima Central **doubled its active user base**, adding 12.6 lakh in FY'26, while maintaining a commanding 40% IR market share
- **ConsenPro**, a consent lifecycle management platform jointly developed by CAMS and Think360, is being shaped to address specific industry-wide consent management challenges, with early engagement from BFSI and enterprise clients as organizations navigate evolving DPDPA compliance requirements

ReArch and AI

- CAMS multiyear platform re architecture has begun to deliver meaningful outcomes, driving improved operational efficiency and supporting revenue growth on a near flat headcount, reflecting benefits of sustained technology investments over the past two years
- Key capabilities are now beginning to go-Live on the new platform, led by AI-led form digitisation. This is leading to improved accuracy and is strengthening CAMS' pole position in customer service as is displayed by lower percentage of investor complaints on an almost 2X transaction base. The next-gen transaction origination platform and the insights and analytics driven enterprise data warehouse are slated to go live in H1FY'27

Quarterly Highlights

Consolidated

- Revenue at **Rs. 395.22 crores,** ↑ **1.3%** on Q-o-Q ; ↑ **11.0%** on Y-o-Y
- PBT* at **Rs. 167.07 crores,** ↑ **0.9%** on Q-o-Q ; ↑ **11.9%** on Y-o-Y
- PAT* at **Rs. 126.43 crores,** ↑ **0.7%** on Q-o-Q; ↑ **10.9%** on Y-o-Y, PAT margins @ **31.0%**
- Basic EPS for Q4 FY26 stands at **Rs. 5.10 (not annualized)**

* After eliminating Non-Controlling Interest in subsidiaries and including loss in JV.

Year ended Highlights

Consolidated

- **Revenue at Rs. 1,516.25 crores, ↑ 6.6% on y-o-y basis**
- **PBT* at Rs. 632.53 crores, ↑ 1.3% on y-o-y basis**
- **PAT* at Rs. 476.01 crores, ↑ 1.2% on y-o-y basis, PAT margins @ 30.4%**
- **Basic EPS for FY26 stands at Rs. 19.23 (annualised)**

* After eliminating Non-Controlling Interest in subsidiaries and including loss in JV.

Commenting on the performance, Mr. Anuj Kumar, Managing Director said,

"Q4 FY'26 was a defining quarter for CAMS, as we delivered our highest-ever quarterly revenue, with double-digit Y-o-Y growth and best-in-class EBITDA margins of 46.5%. This performance reflects strong operating discipline, sustained scale benefits in our core mutual fund franchise and continued improvement in productivity across the organisation.

This performance was anchored not only by the resilience and scale benefits of our core mutual fund franchise, but also by strong momentum in our expanding non-MF businesses which grew over 24% year-on-year, underscoring the success of our diversification strategy. Businesses across payments, alternatives, KRA and insurance repository continue to gain traction, contributing meaningfully to revenue momentum and long-term growth visibility.

Within mutual funds, we continue to deepen and strengthen our partnerships with asset managers. During the quarter, Neo and Oaklane chose CAMS as their RTA partner, taking our total MF RTA relationships to 31. We also continued to gain market share and outperform the industry across key metrics, including assets under management, equity net sales, SIP registrations and growth in the investor base. The SIF ecosystem is scaling well, with 6 SIFs going live so far and another 8 additional launches expected in the coming months, reflecting growing adoption of SIF.

Alongside growth, our multi-year platform re-architecture programme is progressing well. Sustained innovation in technology, coupled with revenue growth (while maintaining a flat headcount) highlight the operating efficiency and long-term leverage that our next-generation platform is designed to deliver.

Computer Age Management Services Ltd (CAMS)

As we move ahead, our focus remains on strengthening platform leadership, scaling diversified growth engines and sustaining profitable growth, while reinforcing CAMS's role as India's most trusted financial market infrastructure partner."

Quarterly Financial highlights – Y-o-Y and Q-o-Q – Consolidated

Particulars (Rs. Crs.)	Q4 FY26	Q4 FY25	Y-o-Y	Q3 FY26	Q-o-Q
Revenue	395.22	356.17	11.0%	390.14	1.3%
Profit Before Tax (PBT) after eliminating non-controlling interest	167.07	149.26	11.9%	165.65	0.9%
Profit After Tax (PAT)	125.44	112.80	11.2%	124.60	0.7%
Non-controlling interest	(0.99)	(1.22)	-	(0.94)	-
Profit attributable to Owners	126.43	114.02	10.9%	125.54	0.7%
PAT Margins (%)	31.0%	30.9%		31.1%	

About CAMS Limited (www.camsonline.com) BSE: 543232; NSE: CAMS

CAMS is a financial infrastructure and service partner to the asset management industry and provides platform-based services to the BFSI segment. The Company is India's largest registrar and transfer agent of mutual funds with an aggregate market share of ~68% based on mutual fund average assets under management ("AAuM"). Its mutual fund clients include ten of the fifteen largest mutual funds. The Company is the market-leading platform and service partner to alternative investment funds and portfolio managers serving over 550+ mandates of 250+ funds with full-stack digital and fund administration services. CAMSKRA is a fast-growing KYC repository for capital markets, offering unique solutions leveraging new age technologies. CAMSPay specializes in providing secure, seamless and innovative payment solutions for Mutual funds, BFSI sector and Ed Techs. Services to insurance companies and eInsurance services are provided via the subsidiary CAMSRep. The company has also forayed into new areas like Account Aggregator and Central Record-Keeping Agency ("CRA") services for National Pension Scheme. CAMS acquired a majority stake in Think360.ai, a full-stack Data Science and AI-focused firm and Fintuple Technologies, a digital transformation partner for capital market entities.

Safe Harbor Statement

Any forward-looking statements about expected future events, financial and operating results of the Company, are based on certain assumptions which the Company does not guarantee the fulfilment of. These statements are subject to risks and uncertainties. Actual results might differ substantially or materially from those expressed or implied. Important developments that could affect the Company's operations include a downtrend in the industry, global or domestic or both, significant changes in political and economic environment in India or key markets abroad, tax laws, litigation, labour relations, exchange rate fluctuations, technological changes, investment and business income, cash flow projections, interest and other costs. The Company does not undertake any obligation to update forward-looking statements to reflect events or circumstances after the date thereof.

Contact Details

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