JK Lakshmi Cement Limited
Jaykaypuram – 307 019, Basantgarh,
District Sirohi, Rajasthan, India.

JM Financial Institutional Securities Private Limited
(formerly known as JM Financial Consultants Private Limited)
141, Maker Chambers III,
Nariman Point, Mumbai 400 021, India.

Date: May 31, 2012

BSE Limited Department of Corporate Services, Listing Department, Phiroze Jeejeebhoy Towers, P.J. Tower, Dalal Street, Mumbai 400 001, India. **Kind Attention: Shilpa Pachori**	**Listing Department,** **National Stock Exchange of India Limited,** 'Exchange Plaza' Bandra Kurla Complex, Bandra (East) Mumbai – 400 051, India. **Kind Attention: Harsh Chotalia**

Dear Sir / Madam,

Subject: Buy Back of fully paid-up equity shares of face value of Rs. 5 each (the "Equity Shares") of JK Lakshmi Cement Limited (the "Company") under the Securities and Exchange Board of India (Buy-back of Securities) Regulations, 1998, as amended (the "Buy-Back Regulations") (the process being referred hereinafter as "Buy-Back").

In accordance with the Regulation 15(i) of the Buy-Back Regulations, the details of the purchase orders of Equity Shares of the Company that were executed on the Stock Exchanges today, i.e., May 31, 2012, in relation to the aforementioned Buy-Back are given below:

Name of the Broker	Number of Equity Shares Bought Back on May 31, 2012		Total	Weighted Average Price of Acquisition (Rs.)
	BSE	NSE		
JM Financial Services Private Limited	4,100	12,250	16,350	61.46
Total (A)	4,100	12,250	16,350	
Cumulative Equity Shares bought as on Yesterday: May 30, 2012 (B)				4,085,519
Less : Quantity Closed Out Today (C)				Nil
Quantity Closed Out as on Yesterday (D)				Nil
Total Quantity closed out (C+D=E)				Nil
Total Equity Shares bought back as on May 31, 2012 (A) +(B) – (E)				**4,101,869**

Yours truly,

For **JK Lakshmi Cement Limited**

Authorized Signatory
Name: **C.K. BAGGA**
Designation: **VP Accts & Finance**

For **JM Financial Institutional Securities Private Limited**
(formerly known as JM Financial Consultants Private Limited)

Arjun Mehra
Authorized Signatory
Name: ARJUN MEHRA
Designation: DIRECTOR