JK Lakshmi Cement Limited
Jaykaypuram – 307 019, Basantgarh,
District Sirohi, Rajasthan, India

JM Financial Consultants Private Limited
141, Maker Chambers III,
Nariman Point,
Mumbai 400 021, India.

Date: May 8, 2012

To,

BSE Limited Department of Corporate Services, Listing Department, Phiroze Jeejeebhoy Towers, P.J. Tower, Dalal Street, Mumbai 400 001, India. **Kind Attention: Shilpa Pachori**	**Listing Department,** **National Stock Exchange of India Limited,** 'Exchange Plaza' Bandra Kurla Complex, Bandra (East) Mumbai – 400 051, India. **Kind Attention: Harsh Chotalia**

Dear Sir / Madam,

Subject: Buy Back of fully paid-up equity shares of face value of Rs. 5 each (the "Equity Shares") of JK Lakshmi Cement Limited (the "Company") under the Securities and Exchange Board of India (Buy-back of Securities) Regulations, 1998, as amended (the "Buy-Back Regulations") (the process being referred hereinafter as "Buy-Back").

In accordance with the Regulation 15(i) of the Buy-Back Regulations, the details of the purchase orders of Equity Shares of the Company that were executed on the Stock Exchanges today, i.e., May 8, 2012, in relation to the aforementioned Buy-Back are given below:

Name of the Broker	Number of Equity Shares Bought Back on May 8, 2012		Total	Weighted Average Price of Acquisition (Rs.)
	BSE	NSE		
JM Financial Services Private Limited	Nil	500	500	61.00
Total (A)	Nil	500		500
Cumulative Equity Shares bought as on Yesterday: May 7, 2012 (B)				3,897,638
Less : Quantity Closed Out Today (C) [1]				40
Quantity Closed Out as on Yesterday (D)				Nil
Total Quantity closed out (C+D=E)				40
Total Equity Shares bought back as on May 8, 2012 (A) +(B) – (E)				**3,898,098**

1) Represents 40 Equity Shares in physical form on the odd lot trading segment of the BSE Limited.

Yours truly,

For **JK Lakshmi Cement Limited**

Authorized Signatory
Name: **C.K. BAGGA**
Designation: **VP Accts & Finance**

For **JM Financial Consultants Private Limited**

Authorized Signatory
Name: AMBRISH SAHNI
Designation: EXECUTIVE DIRECTOR