JK Lakshmi Cement Limited
Jaykaypuram – 307 019, Basantgarh,
District Sirohi, Rajasthan, India.

JM Financial Institutional Securities Private Limited
141, Maker Chambers III,
Nariman Point, Mumbai 400 021, India.

Date: November 5, 2012

BSE Limited Department of Corporate Services, Listing Department, Phiroze Jeejeebhoy Towers, P.J. Tower, Dalal Street, Mumbai 400 001, India. **Kind Attention: Shilpa Pachori**	**Listing Department,** **National Stock Exchange of India Limited,** 'Exchange Plaza' Bandra Kurla Complex, Bandra (East) Mumbai – 400 051, India. **Kind Attention: Harsh Chotalia**

Dear Sir / Madam,

Subject: Buy Back of fully paid-up equity shares of face value of Rs. 5 each (the "Equity Shares") of JK Lakshmi Cement Limited (the "Company") under the Securities and Exchange Board of India (Buy-back of Securities) Regulations, 1998, as amended (the "Buy-Back Regulations") (the process being referred hereinafter as "Buy-Back").

In accordance with the Regulation 15(i) of the Buy-Back Regulations, the details of the purchase orders of Equity Shares of the Company that were executed on the Stock Exchanges today, i.e., November 5, 2012, in relation to the aforementioned Buy-Back are given below:

Name of the Broker	Number of Equity Shares Bought Back on November 5, 2012		Total	Weighted Average Price of Acquisition (Rs.)
	BSE	NSE		
JM Financial Services Private Limited	120[1]	Nil	120	68
Total (A)	120	Nil		120
Cumulative Equity Shares bought as on Yesterday[2]: November 2, 2012 (B)				**4,688,968[3]**
Less : Quantity Closed Out Today (C)				Nil
Quantity Closed Out as on Yesterday[2] (D)				Nil
Total Quantity closed out (C+D=E)				Nil
Total Equity Shares bought back as on November 5, 2012 (A) + (B) – (E)				**4,689,088**

1) Equity Shares in physical form bought on the odd lot trading segment of the BSE Limited.
2) Represents the last trading day which was Friday, November 2, 2012.
3) Excludes 15 Equity Shares in physical form bought on the odd lot trading segment of the BSE Limited for which "close out" was reported vide our letter dated November 2, 2012.

Yours truly,

For **JK Lakshmi Cement Limited**

Authorized Signatory
Name: **C.K. BAGGA**
Designation: **VP (Accts & Finance)**

For **JM Financial Institutional Securities Private Limited**

Authorized Signatory
Name: ARJUN MEHRA
Designation: DIRECTOR