JK Lakshmi Cement Limited
Jaykaypuram – 307 019, Basantgarh,
District Sirohi, Rajasthan, India.

JM Financial Institutional Securities Private Limited
141, Maker Chambers III,
Nariman Point, Mumbai 400 021, India.

Date: October 31, 2012

BSE Limited Department of Corporate Services, Listing Department, Phiroze Jeejeebhoy Towers, P.J. Tower, Dalal Street, Mumbai 400 001, India. **Kind Attention: Shilpa Pachori**	**Listing Department,** **National Stock Exchange of India Limited,** 'Exchange Plaza' Bandra Kurla Complex, Bandra (East) Mumbai – 400 051, India. **Kind Attention: Harsh Chotalia**

Dear Sir / Madam,

Subject: Buy Back of fully paid-up equity shares of face value of Rs. 5 each (the "Equity Shares") of JK Lakshmi Cement Limited (the "Company") under the Securities and Exchange Board of India (Buy-back of Securities) Regulations, 1998, as amended (the "Buy-Back Regulations") (the process being referred hereinafter as "Buy-Back").

In accordance with the Regulation 15(i) of the Buy-Back Regulations, the details of the purchase orders of Equity Shares of the Company that were executed on the Stock Exchanges today, i.e., October 31, 2012, in relation to the aforementioned Buy-Back are given below:

Name of the Broker	Number of Equity Shares Bought Back on October 31, 2012		Total	Weighted Average Price of Acquisition (Rs.)
	BSE	NSE		
JM Financial Services Private Limited	15[1]	Nil	15	68
Total (A)	15	Nil		15
Cumulative Equity Shares bought as on Yesterday: October 30, 2012 (B)				**4,688,858**
Less : Quantity Closed Out Today (C)				Nil
Quantity Closed Out as on Yesterday(D)				Nil
Total Quantity closed out (C+D=E)				Nil
Total Equity Shares bought back as on October 31, 2012 (A) + (B) – (E)				**4,688,873**

1) Equity Shares in physical form bought on the odd lot trading segment of the BSE Limited.

Yours truly,

For **JK Lakshmi Cement Limited**

Authorized Signatory
Name: **C.K. BAGGA**
Designation: **VP (Accts & Finance)**

For **JM Financial Institutional Securities Private Limited**

Arjun Mehra

Authorized Signatory
Name: ARJUN MEHRA
Designation: DIRECTOR