JINDAL DRILLING & INDUSTRIES LTD.

INTERIM CORPORATE OFFICE : PLOT NO.106, SECTOR-44, GURGAON-122 002 HARYANA (INDIA)
TEL : +91-124-4624000, 2574326, 2575626 • FAX : +91-124-2574327
E-mail : contacts@jindaldrilling.in Website : www.jindal.com
CIN : L27201MH1983PLC233813
CORPORATE OFFICE : PLOT NO. 30, INSTITUTIONAL SECTOR-44, GURGAON-122 002 HARYANA (INDIA)

E-Communication

JDIL/SECT/SE/2026-27 **15 November 2026**

BSE Limited
25th Floor, P.J. Towers,
Dalal Street, Mumbai-400001

Security Code: 511034

National Stock Exchange of India Limited
Exchange Plaza, C-1, Block-G,
Bandra - Kurla Complex
Bandra (E), Mumbai-400051

Security Code: JINDRILL

Sub: Earnings Presentation for Q2 FY27

Dear Sir/Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015, please find enclosed Earnings Presentation for the quarter ended 30 September 2026 issued by the Company.

You are requested to kindly take the same on record.

Thanking you,

Yours faithfully,
For **Jindal Drilling & Industries Limited**

BINAYA KUMAR DASH
Digitally signed by BINAYA KUMAR DASH
Date: 2026.11.15 23:05:25 +05'30'

Binaya Kumar Dash
Company Secretary & Compliance Officer



JINDAL DRILLING & INDUSTRIES LTD.

Earnings Presentation

Quarter ending 30 September 2026

15 November 2026



This document contains “forward-looking statements” about our business, financial performance, skills and prospects. Statements about our plans, intentions, expectation, beliefs, estimates, prediction or similar expression for the future are forward-looking statements.

Forward looking statements are based on management’s current views and assumptions and involve known and unknown risks that could cause actual results, performance or events to differ materially from those expressed or implied by those statements. These risks include but are not limited to risks arising from uncertainties as to future oil and gas prices & their impact on investment programs by oil and gas companies, economic & political conditions etc. We cannot assure that outcome of these forward-looking statements will be realised.

The Company disclaims any duty to update the information presented here. The material presented can not be used for any other purpose in any form without our express written consent.

About us



- Leading offshore drilling services contractor in India’s oil & gas sector
- Over 35 years of offshore drilling experience
- Efficient and experienced operational & management team
- Delivering high level of customer satisfaction
- Excellence through stringent safety measures
- Offshore jack up rigs – 3 owned & 3 rented
- Currently operating 4 offshore jack-up rigs with ONGC in India
- 1 offshore jack-up rig completed refurbishment in UAE & awaiting reopening of Strait of Hormuz
- Status of new ONGC contracts - received for 1 rig in early Nov 26 & expected for 2 rigs in later Nov 26
- Provides mud logging & directional drilling services to oil & gas sector



Rigs on long term contracts

Rig name	Built	Design	Status
Discovery-I	2008	K'FELS B-Class	Owned
Jindal Supreme	1975 with life enhancements in 2006 / 2016 / 2020	Marathon Letourneau 84F	Owned
Jindal Pioneer	2015	Letourneau 116E	Owned
Virtue-I	2008	K'FELS B-Class	Rented
Jindal Star	2013	Letourneau 116E	Rented
Jindal Explorer	2014	K'FELS B-Class	Rented



Rigs – Order book (approx.) as on 30/09/2026

Rig name	Contract Duration	Operating Day Rate (USD)	Order book (approx.)	
			USD mn	Rs. crore
Discovery-I	May 23 - November 26	48,324	3	27
Discovery-I	May 27 - May 30	55,706	58	551
Jindal Supreme	October 24 - October 27	88,859	32	306
Jindal Pioneer	January 27 - January 30	47,681	50	471
Virtue-I	October 23 - November 26	80,633	3	27
Jindal Star	July 23 - November 26	44,000	3	27
Jindal Explorer	November 25 - November 28	35,606	26	243
Total			**175**	**1652**

- Rig Jindal Pioneer has completed refurbishment in UAE & will be deployed in Q4 FY27
- New 3 year contracts for Rig Virtue-I & Rig Jindal Star expected in November 26
- Above figures are approximate calculations of contracts received & may vary based on actual operational performance



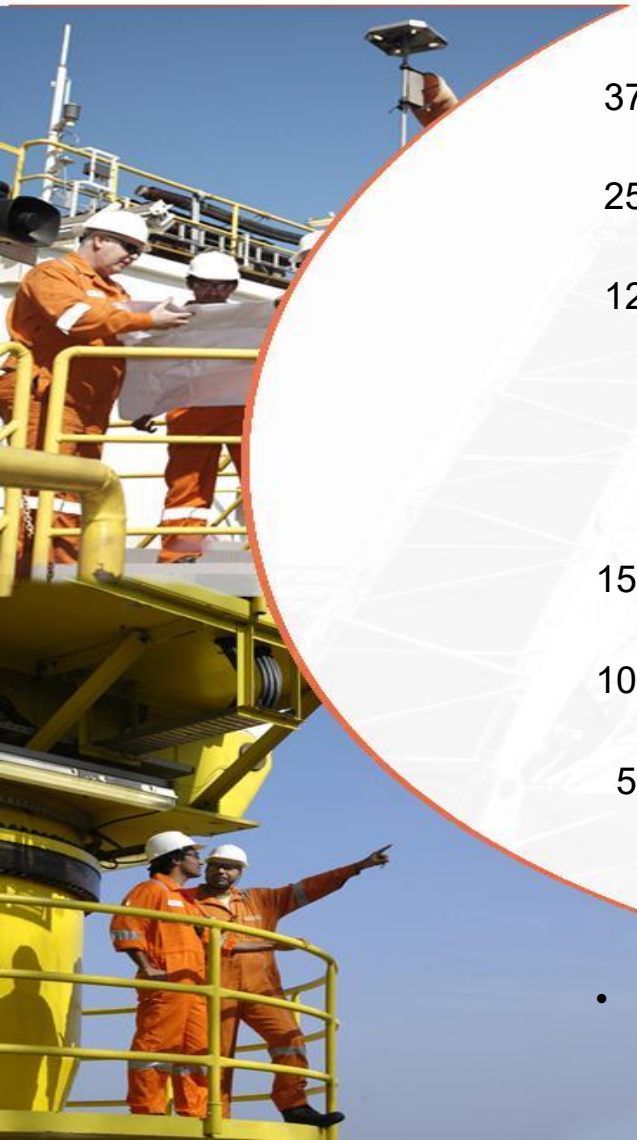
Rigs – Bifurcation of order book as on 30/09/2026

Rs. crore

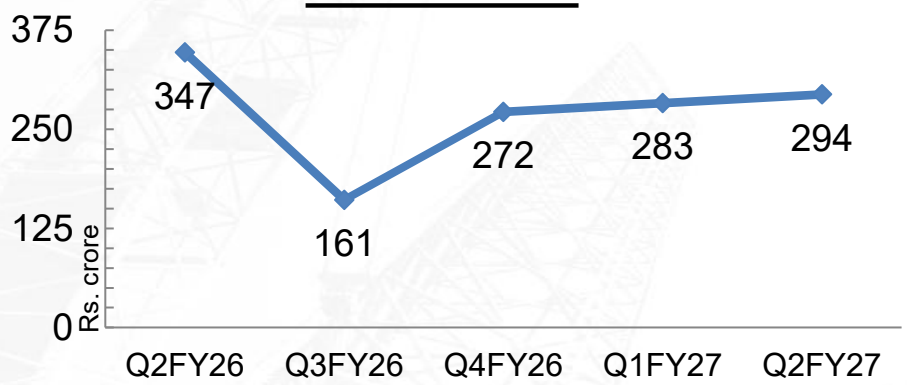
Rig name	H2 FY27	FY28	FY29	FY30	FY31	Total
Discovery-I	27					27
Discovery-I		160	184	184	23	551
Jindal Supreme	146	160				306
Jindal Pioneer	28	157	157	129		471
Virtue-I	27					27
Jindal Star	27					27
Jindal Explorer	59	117	67			243
Total	314	594	408	313	23	**1652**

- Rig Jindal Pioneer has completed refurbishment in UAE & will be deployed in Q4 FY27
- New 3 year contracts for Rig Virtue-I & Rig Jindal Star expected in November 26
- Above figures are approximate calculations of contracts received & may vary based on actual operational performance

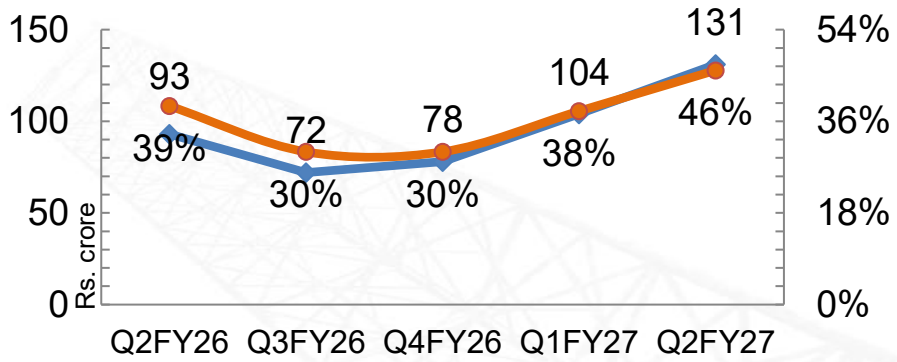
Quarterly Highlights



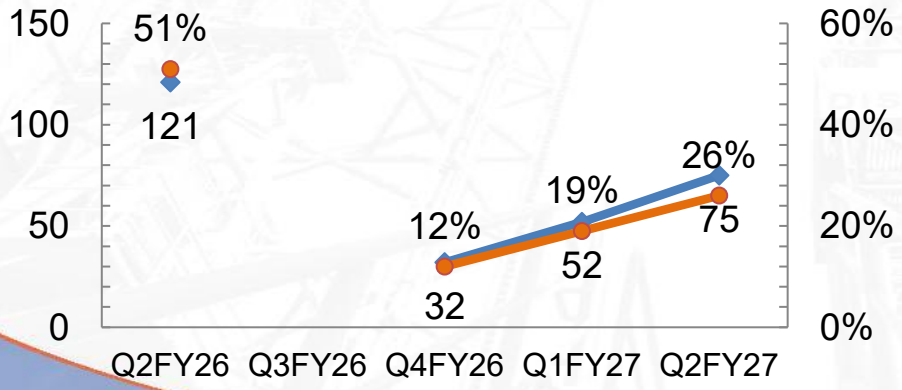
Total revenue



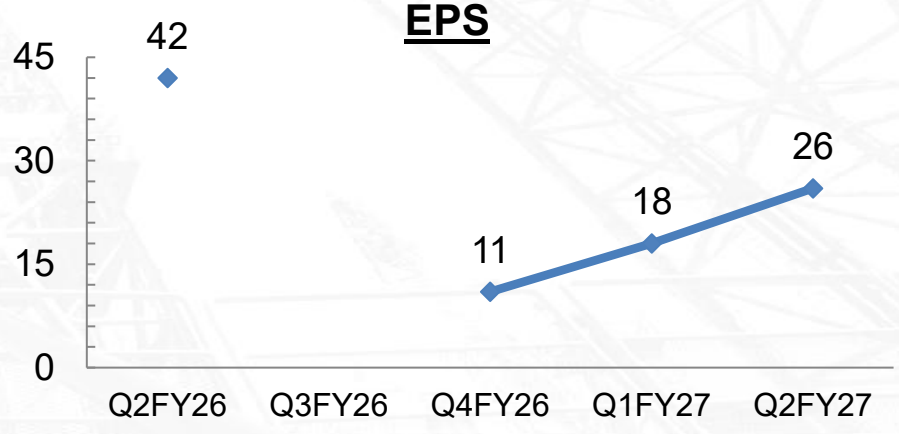
EBIDTA & EBIDTA %



PAT & PAT %



EPS



- Impact of favourable order of Bombay High Court which was considered in Q2FY26 was subsequently appealed by ONGC in Supreme Court leading to reversal in Q3FY26.

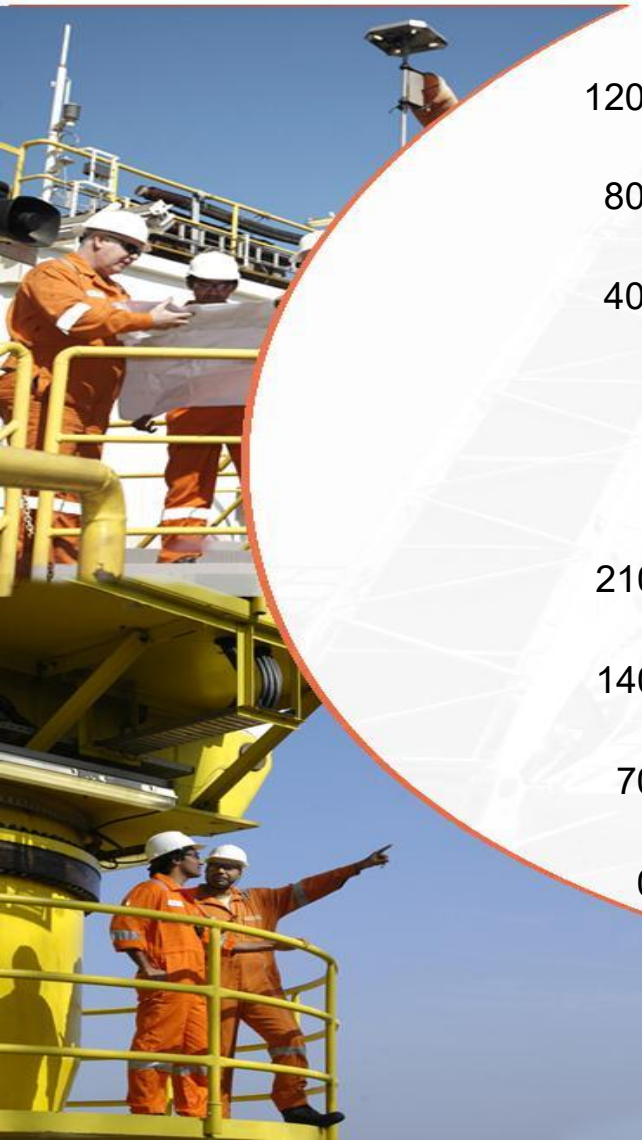
Profit & Loss - Comparison

Rs. crore



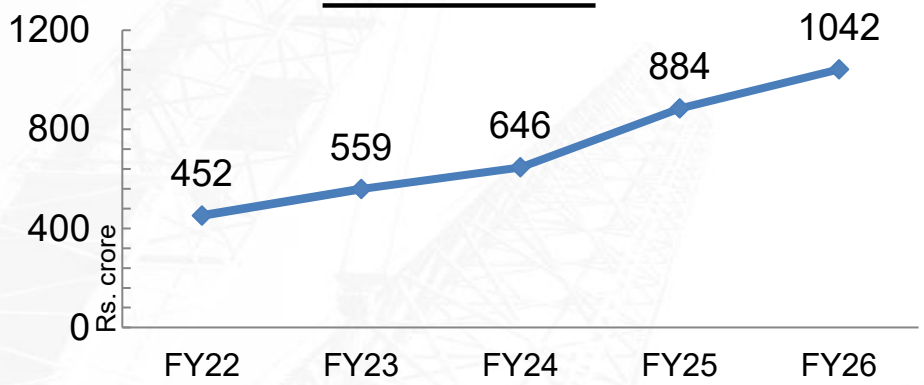
Particulars	Q2 FY27	Q1 FY27	Q2 FY26	H1 FY27	H1 FY26	FY26	FY25
Revenue from operations	**286**	275	238	561	492	997	828
Add: Other income	**8**	7	109	15	118	46	56
Total revenue	**294**	283	347	576	610	1042	884
Less: Expenses							
Operational expenses	**(122)**	(136)	(106)	(258)	(226)	(502)	(483)
Employees benefit expenses	**(28)**	(25)	(21)	(53)	(43)	(94)	(89)
Finance cost	**(1)**	(1)	(2)	(2)	(5)	(8)	(16)
Depreciation & amortization	**(40)**	(39)	(38)	(79)	(75)	(151)	(89)
Other expenses	**(5)**	(10)	(18)	(15)	(24)	(52)	(18)
Total expenses	**(196)**	(212)	(185)	(407)	(373)	(806)	(696)
Profit before exceptional items & tax	**98**	71	162	169	237	236	188
Less: Exceptional items	**-**	-	-	-	-	(4)	-
Profit before tax	**98**	71	162	169	237	232	188
Less: Tax	**(23)**	(18)	(41)	(41)	(60)	(59)	(47)
Profit after tax	**75**	52	121	128	177	173	141

Annual Highlights

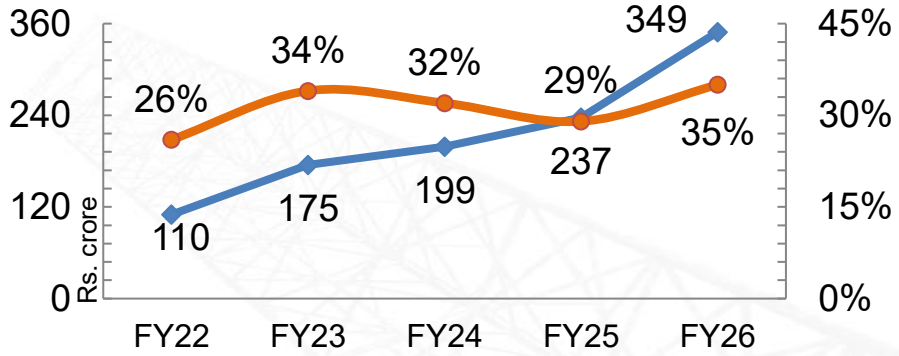


Rs. crore

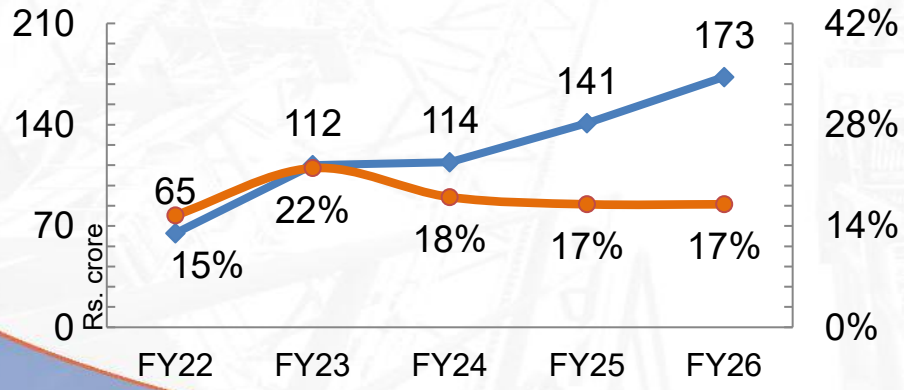
Total revenue



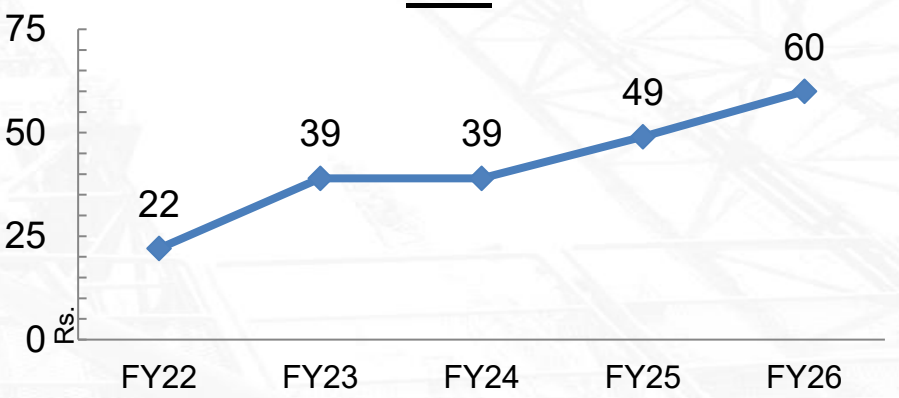
EBIDTA & EBIDTA %



PAT & PAT %



EPS

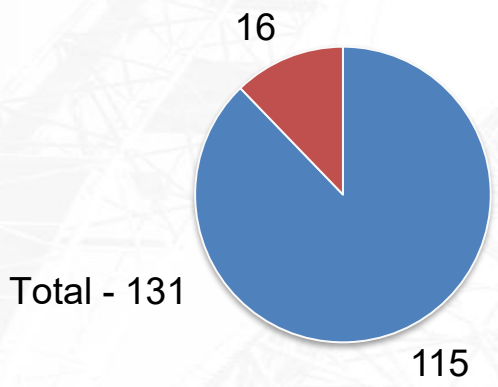


EBIDTA Mix

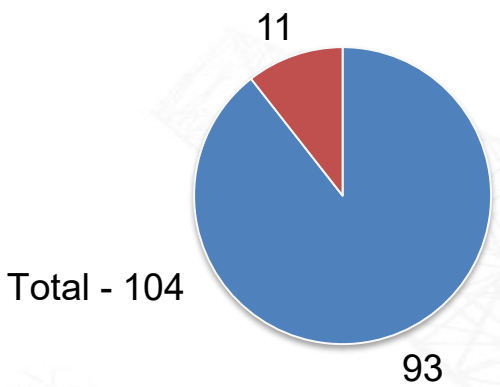
Rs. crore



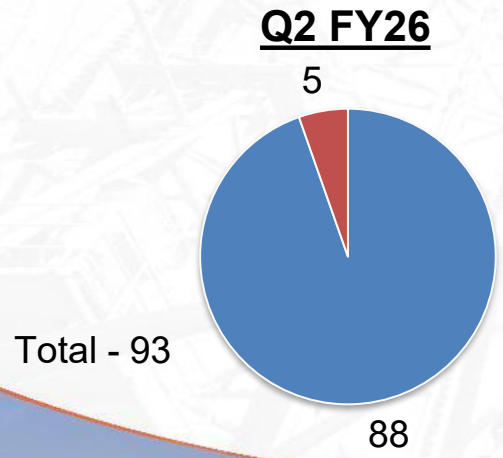
Q2 FY27



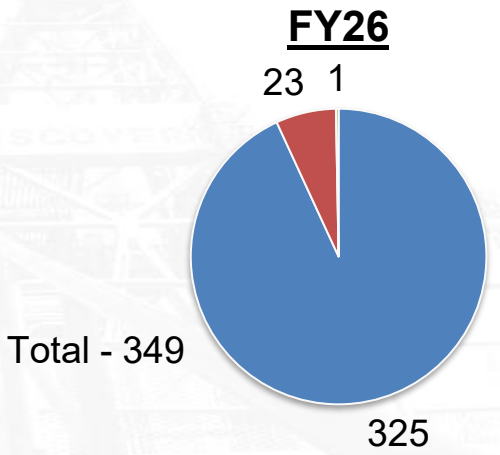
Q1 FY27

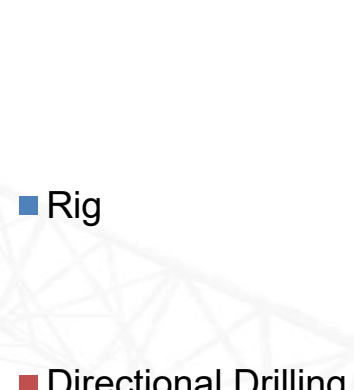


Q2 FY26



FY26





Borrowings – Gross & Net Debt

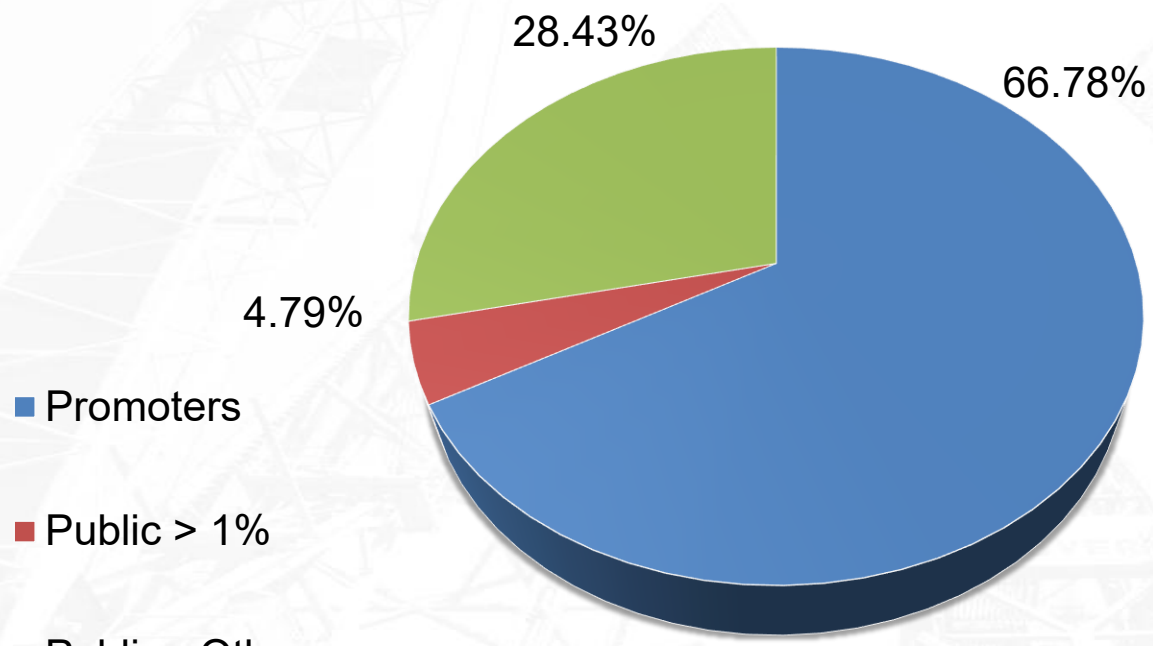
Rs. crore

Particulars		September 26	March 26
Loan for rig refurbishment		**35**	69
Gross debt	(A)	**35**	69
Working capital borrowing	(B)	**15**	24
Less:			
Loans receivable from JV		**-**	-
Liquid investments		**(338)**	(220)
Cash		**(7)**	(1)
Liquidity available	(C)	**(345)**	(221)
Net debt / (cash)	(A) + (B) + (C)	**(295)**	(128)

- Gross debt continues to reduce
- Net cash position improves rapidly despite recent acquisition of rig Jindal Pioneer reflecting strong cashflows

Shareholding Structure – 30 September 2026





Marquee Investor

- Ashish Chugh



JINDAL
DRILLING & INDUSTRIES LTD.

Investor Contact

Kaushal Bengani

Deputy General Manager

Investor Relations & Finance

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E-Mail: kaushal@jindaldrilling.in