Health | Wealth | Happiness

Date: November 15, 2026

To, Manager - Listing Compliance **National Stock Exchange of India Limited** 'Exchange Plaza'. C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051 SYMBOL: JSLL	**To,** Head of the Department, Department of Listing Operation, **BSE Limited** Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400001 SCRIP Code: 544476

Subject: Submission of Investor Presentation pursuant to Regulation 30 read with Para A of Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Ma'am,

In continuation of our earlier communication dated November 05, 2026, regarding the schedule of the Earning Conference Call to discuss the financial performance of the Company for the quarter and half year ended September 30, 2026, please find enclosed herewith the Investor Presentation pursuant to Regulation 30 read with Para A of Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The aforesaid Investor Presentation will be used during the Earning Conference Call scheduled to be held on **Monday, November 16, 2026.**

The Investor Presentation is also being disseminated on Company's website at www.jeenasikho.com

Kindly take the above information on record.

Thanking you,
Yours faithfully,

For Jeena Sikho Lifecare Limited

MANISH GROVER Digitally signed by MANISH GROVER Date: 2026.11.15 21:13:19 +05'30'

Manish Grover
Managing Director
DIN: 07557886

Place: Zirakpur, Punjab
Date: 15.11.2026

Registered Office Address:
SCO-11, Kalgidhar Enclave, Baltana, Zirakpur,
Punjab-140604, 01762-513185
CIN NO.: L52601PB2017PLC046545

Corporate Office Address:
B-26, Opp. Metro Pillar No. 223, Rohtak Road,
New Multan Nagar, Delhi - 110056
Email ID.: cs@jeenasikho.com | www.jeenasikho.com

One World, One Health
Heal In India

Jeena Sikho
EVIDENCE BASED AYURVEDA

वसुधैव कुटुम्बकम्
ONE EARTH • ONE FAMILY • ONE FUTURE



Dr. Sonali
Homeopathic Physician
Expert in Relationship, Intimacy & Sexual Health Concerns

Prof. Ish Sharma
MD, Ph.D Ayurveda
Former Ayurveda Ambassador In Mauritius ; Expert in Lifestyle Disease

Acharya Manish Ji
Naturopathy & Diet Expert
Guiding Globe Towards Drug-Free, Natural Wellness

Mr. Ankush Kaushal
Senior leader and expert across Luxury hospitality, Healthcare, Holistic Wellness & Business Strategy

Dr. Satya Pal Chhabra
GAMS 1974- 79 BATCH
MD UNIVERSITY ROHTAK (HARYANA)
Expertise in Mind Healing

"Prevention is Better than Cure"

Our Motto is "Prevention is the only cure"

MHRI MENTAL HEALTH AND HUMAN BEHAVIOUR RESEARCH INSTITUTE

LIVER RESEARCH INSTITUTE

Jeena Sikho Lifecare Limited

Empowering Holistic Health & Wellness

Investor Presentation

Q2FY27 | November 2026

"Prevention is Better than Cure"
Our Motto is "Prevention is the only cure"



120+ Ayurveda Clinics & Hospitals | Freedom from 2D: Diseases & Drugs



Jeena Sikho Lifecare Limited

Table of *Contents*

01 Our Journey and Guiding force

02 Half Yearly Financial Highlights

03 Introduction to JSLL

04 Unique Business Model Positioning

05 Quarterly Financial Highlights

06 Historical Financial Statements

07 Theories that define us

08 Our Key facilities & Breadth Of Operations



01 Our Journey & Guiding Force

Jeena Sikho: Scaling Ayurveda Healthcare

India's Leading ayurveda healthcare service provider

62
Operational hospitals

60
Operational clinics & day CARE CENTRES

3,031
Total Beds

460
Beds in pipeline

2,424
Beds operational

23
States covered

100+
Cities & towns covered

440+
SKUs in Ayurveda medicine & product portfolio



58%
3Y Top line CAGR^ - One of the fastest growing healthcare enterprise

NSE
Listed on NSE since April 2022

46%
ROCE* - Capital-light business model

Migrated
Migrated to NSE & BSE mainboard in August 2025

*3Y Average ROCE | ^3Y CAGR (FY23-26)

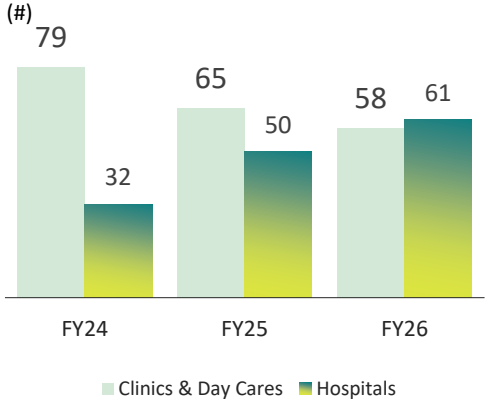
Journey so far

An idea is born

2009

The idea of **Jeena Sikho** was born

Active Hospitals and Clinics & Day Cares (#)



Initial products & medicines business commences

2009

Commenced ayurveda medicine & product sales



Holistic health care services added to the fold

2013

Established **first ayurveda health care centre** in Chandigarh

2017

Jeena Sikho Lifecare was incorporated as a company

2018

Developed the **Shuddhi Project** to setup dedicated ayurveda health care centres

2020

Inaugurated **Derabassi centre – Jeena Sikho Panchakarma Hospital**

2021

Surpassed **50 operational centres** across the country

Raised growth capital to expand in both verticals

2022

Successfully raised **₹55.5 Cr** from IPO

2023

Opened centres in **Lucknow, Jaipur, Navi Mumbai** among **20 other small-mid centre** across the country

2024

Achieved landmark revenue of **₹324 Cr**

2025

Surpassed **1,600 operational bed capacity** with newly added 573 beds, across total 77 units

2026

Surpassed **2,300 operational bed capacity** with recently added 561 beds, across 100+ cities & towns

Management **Commentary**

Jeena Sikho delivered a steady first half, with Revenue from Operations growing 26% YoY to ₹460 crore in H1FY27 and 24% YoY to ₹235 crore in Q2FY27. Growth was volume-led across both verticals, and gross margin held firm at 88%, underlining the pricing strength of our integrated model.

H1FY27 was also a period of deliberate investment in future growth. Advertisement and promotion expenses rose ₹13.4 crore on brand-building aimed at younger consumers, especially Gen Z, including campaigns featuring Acharya Manish Grover on popular television platforms. Employee benefit expenses rose ₹4.1 crore, due to additional manpower, hiring new talent in markets ahead of planned expansion alongside performance-linked salary revisions. ECL provision rose ₹2.5 crore, a prudent stance based on recent collection experience and settlement patterns from government customers. With depreciation also rising on the larger network, EBITDA stood at ₹164 crore with a margin of 36%, and PAT at ₹102 crore. Q2FY27 EBITDA margin was 31%. These are investments in brand and capability, and we expect operating leverage to return as they translate into volumes and newer facilities mature.

The business is now well balanced: Ayurveda Healthcare Products contributed ₹262 crore (57%) and Healthcare Services ₹197 crore (43%) in H1FY27, with gross margins of 87% and 90% respectively. Each vertical feeds the other through cross-selling between our centres and our product channels.

"Prevention is Better than Cure"
Our Motto is "Prevention is the only cure"

Patient demand remains the strongest indicator of our progress. In H1FY27, IPD volumes grew 23% YoY to 22,480, OPD volumes grew 17% to 3.1 lakh, day care volumes grew 27%, and virtual OPD consultations grew 39% to 1.36 lakh.

Our network now spans 62 hospitals and 60 clinics and day care centres across 23 states, with 2,424 operational beds and 460 more in the pipeline. With 52 NABH-accredited units and 12 in process, quality remains central to how we scale.

True to our motto, we are deepening our work on prevention. We have conducted a study on healthy individuals to evaluate how Ayurveda can help lower the risk of disease, and a follow-on study with patients is planned. This evidence base will shape both our services and our product pipeline.

Our priorities are clear: scale towards 5,000 beds over the next two to five years, improve utilisation of recently added capacity, broaden the product range and direct channels, and enter premium wellness through our first resort in Manali. With a debt-free balance sheet, this growth remains funded from internal accruals.

Acharya Manish Ji

MANAGING DIRECTOR

Guiding Force behind Jeena Sikho (1/2)



Mr. Manish Grover

Managing Director



Ms. Bhavna Grover

Whole Time Director



Advocate Ms. Shreya Grover

Whole Time Director



Mr. Karanvir Singh Bindra

Independent Director



Mr. Chandan Kumar Kaushal

Independent Director

Retired From AYUSH Dept. Punjab



Ms. Priyanka Bansal

Independent Director



Mr. Ankush Kaushal

Whole Time Director



Mr. Nanak Chand

Chief Financial Officer



Dr. Ish Sharma

Whole Time Director

Guiding Force behind Jeena Sikho (2/2)



Mr. Sahil Jain

Chief Operating Officer



Mr. Ajay Sharma

Independent Director



Ms. Sapna Singh

Independent Director



Ms. Priya Goyal

Company Secretary

Key functional leadership

Mr. Amandeep Singh Uppal
Business Intelligence Head

Dr. Avira Gautam
BAMS, MD (Ayurveda), PhD, MBA

Mr. Mukesh Grover
Administration Head

Ms. Akansha Jain
HR Head

Dr. Rajshree Gupta
Ayurvedic Physician, BAMS

Dr. Sonali
Homeopathic Physician

Ms. Namrta Chaudhary
Client Support Centre Head



02

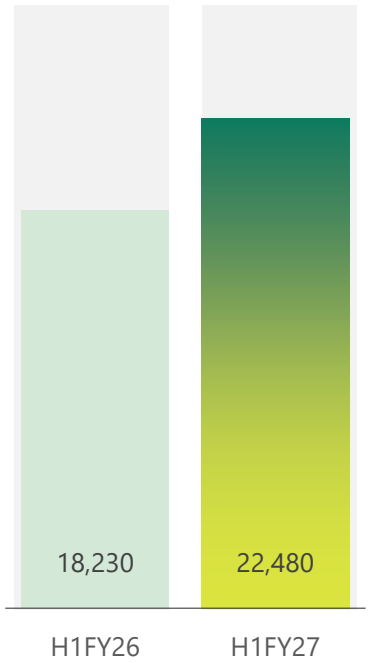
Half Yearly

Financial Highlights

H1FY27 *Operating Metrics*

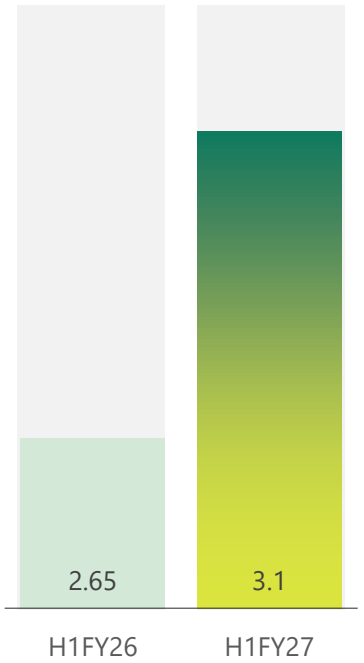
IPD Patient Volumes
(#)

▲ 23%
YoY change



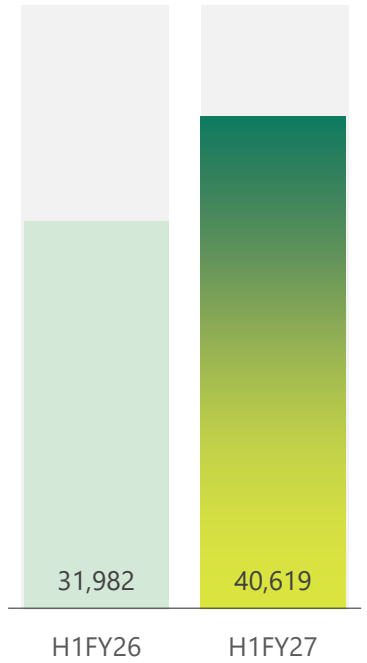
OPD Patient Volumes
(# Lakhs)

▲ 17%
YoY change



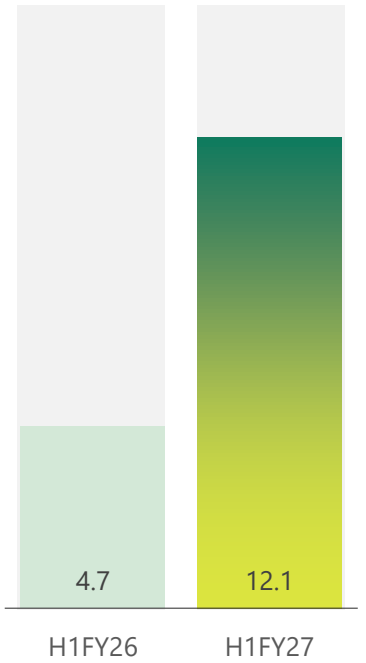
Day Care Volumes (Per Day)
(#)

▲ 27%
YoY change



OPD, COD & Consultation Patients
(# Lakhs)

▲ 160%
YoY change



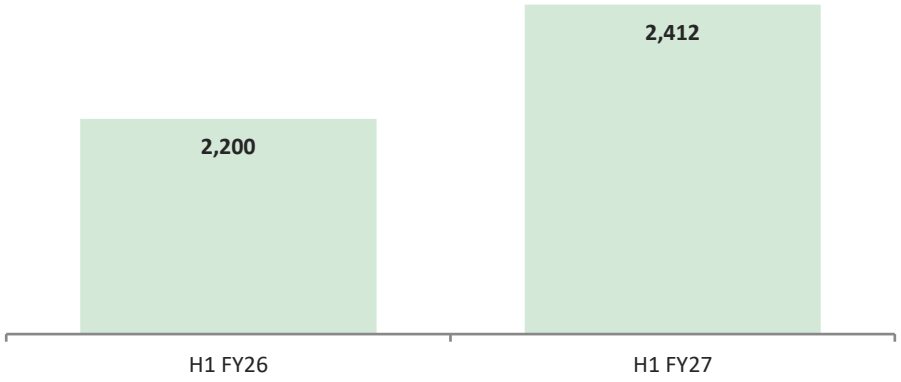
VOPD Consultations
(#)

▲ 39%
YoY change

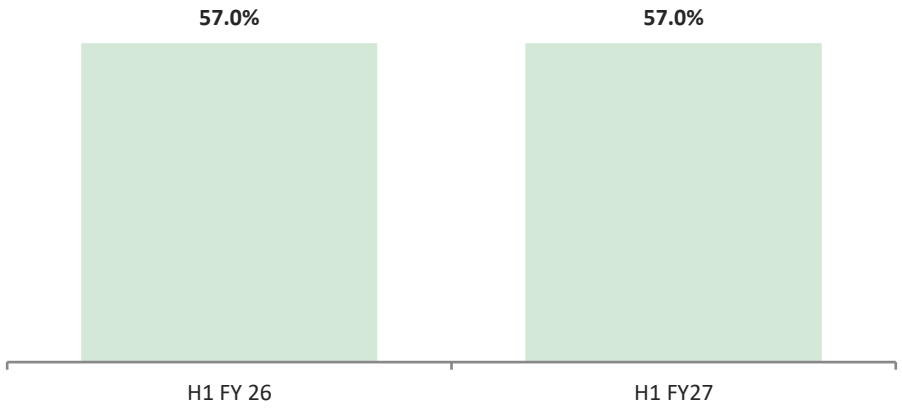


H1 FY27 - Operational KPIs

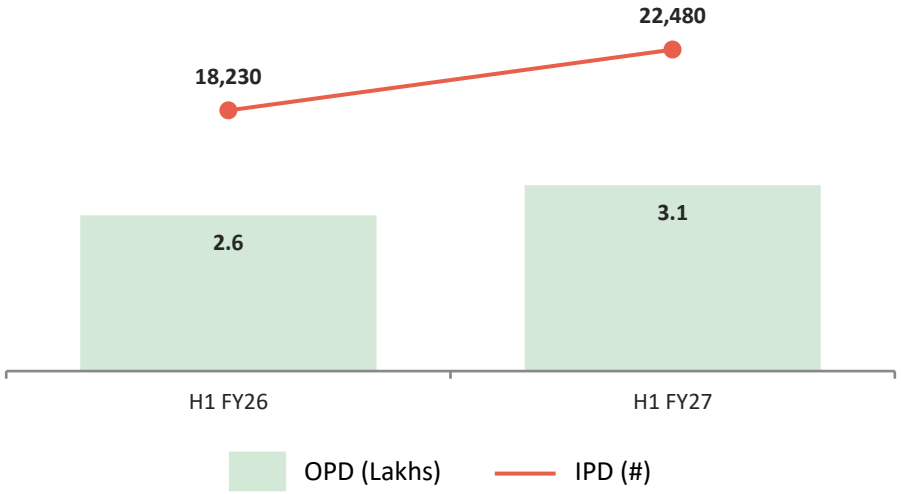
No. of Operational beds



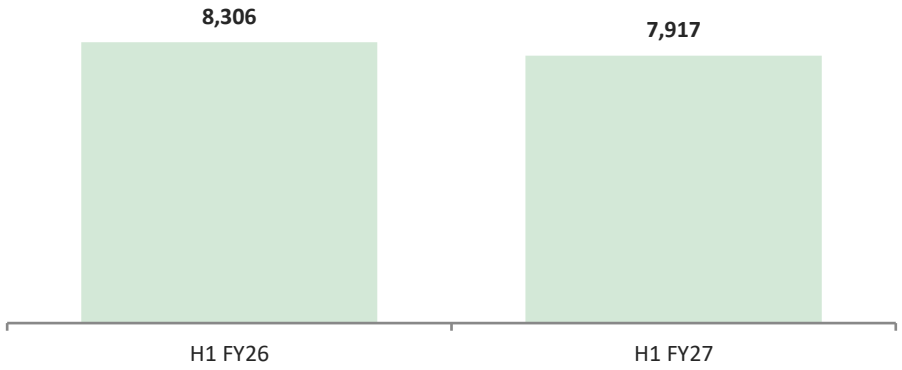
Occupancy



Patient Volumes (IPD, OPD)



ARPOB (Rs.)

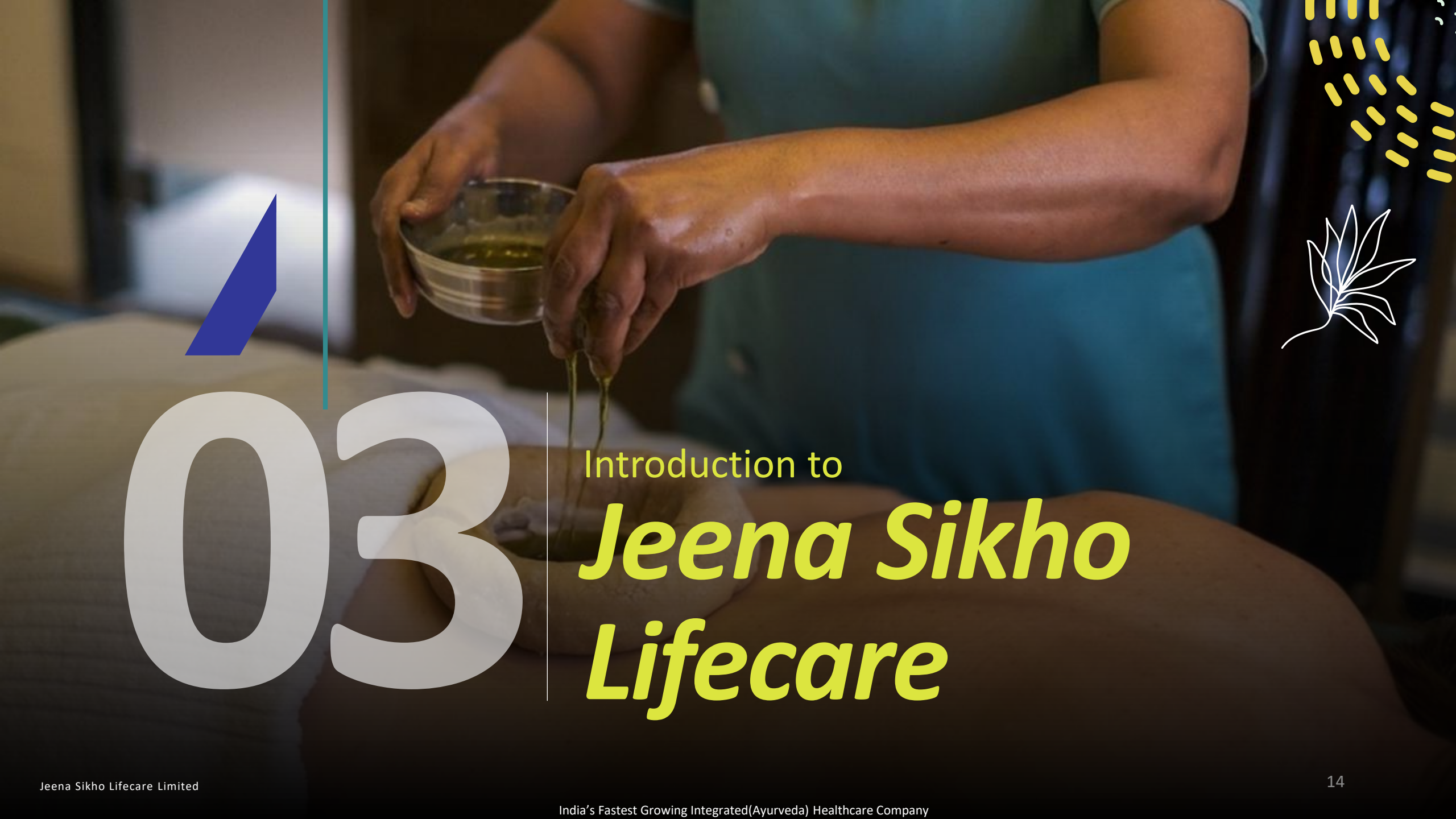


H1FY27 *Income Statement*

(Figures in Rs. Lakhs unless stated otherwise)

PARTICULARS	H1FY27	H2FY26	HoH (%)	H1FY26	YoY (%)
REVENUE FROM OPERATIONS	**45,953**	**43,722**	**5%**	**36,413**	**26%**
GROSS PROFIT	**40,593**	**38,815**	**5%**	**32,171**	26%
GROSS PROFIT MARGIN (%)	*88%*	*89%*	*(44 BPS)*	*88%*	(1 BPS)
OPERATING EXPENSES	24,178	20,937	15%	15,086	60%
EBITDA	**16,414**	**17,878**	**(8%)**	**17,085**	**(4%)**
EBITDA MARGIN (%)	*36%*	*41%*	*(517 BPS)*	*47%*	**(1,120 BPS)**
DEPRECIATION & AMORTISATION	3,176	2,753	15%	2,005	58%
EBIT	**13,239**	**15,125**	**(12%)**	**15,080**	**(12%)**
FINANCE COST	751	683	10%	601	25%
OTHER INCOME	1,170	615	90%	251	366%
PROFIT BEFORE TAXES	**13,658**	**15,056**	**(9%)**	**14,731**	**(7%)**
TAXES	3,455	3,848	(10%)	3,721	(7%)
PROFIT AFTER TAXES	**10,203**	**11,208**	**(9%)**	**11,010**	**(7%)**
PROFIT AFTER TAXES MARGIN (%)	*22%*	*26%*	*(343 BPS)*	*30%*	**(803 BPS)**
BASIC EARNINGS PER SHARE (₹)	**8.21**	**9.02**	**(9%)**	**8.86**	(7%)

Note: Post migration to mainboard the Company has shifted to Ind AS Accounting Standards



03

Introduction to

Jeena Sikho Lifecare

About the *founder*

Acharya Manish Ji*:*

Advancing Ancient Ayurvedic Science Through Modern, Nobel-Worthy Research

Fueled by a powerful vision of a Disease-Free, Drug-Free Bharat, Acharya Manish Ji's unwavering faith in Ayurveda took root and flourished.
Through years of in-depth research in Ayurveda and Naturopathy, he uncovered what ancient sages always knew - true healing lies in nature, not in chemicals. Recognizing that **Ayurveda is India's gift to the world - a science born in India to heal India and beyond - "We Heal in India,"** he pioneered a system where health is restored through nature rather than dependence on pharmaceuticals.

Understanding Ayurveda's ability to treat chronic and critical illness without harmful side effects, he initiated the revolutionary **Golden Therapy — a transformative treatment now offering hope to countless lives.** Today, people have the opportunity to pursue good health, a peaceful mind, and a nurtured soul - all at once.

More than just treatment, Acharya Ji advocates a **national awakening:** a Bharat where every individual becomes their own healer. His mantra, **"अपना डॉक्टर खुद बनो,"** isn't just a slogan — it is a movement to reclaim our health, roots, and inner wisdom.

Our scientific foundation supports this vision - our research includes the Nobel Prize-recognized Seed & Soil Theory (1895), along with multiple other validated scientific frameworks explored across 1927, 1931, 1998, 2016, 2017 and 2019.

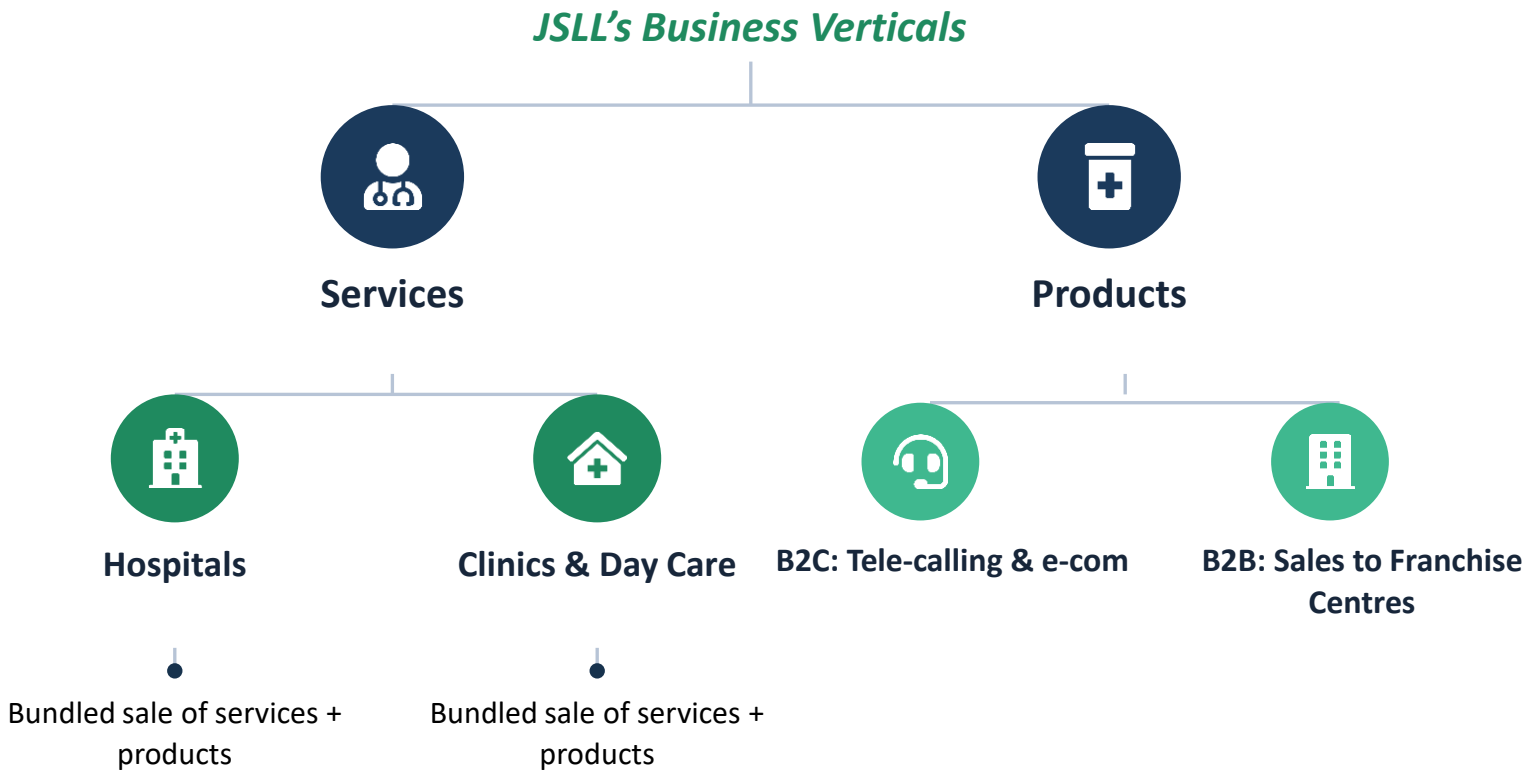
Extensive Experience and Mastery

Driven by a passion for natural healing, Acharya Manish Ji has dedicated his life in making ancient Ayurvedic wisdom accessible and practical for modern living. Through Jeena Sikho Lifecare, he has built a nationwide network of wellness centers and clinics, offering personalized care that address the root cause of disease. His educational initiative-ranging from television programmes to social media content and community health camps-have empowered lakhs of people to take charge of their health using Ayurveda's principles of detoxification, rejuvenation, and balance.

Societal Impact

Acharya Manish Ji envisions a world where holistic health is not a privilege but a universal right. He is committed in breaking down barriers to Ayurvedic care, expanding its reach both across India and globally. His mission centers on transforming healthcare by combining ancient wisdom with innovative approach, ensuring that every individual can experience the benefit of natural healing. Through relentless advocacy, quality-driven practice, and a focus on education, Acharya Manish Ji continues to inspire a healthier, more balanced society.

JSLL's ***Business Structure***



THE INSIGHT

Care Meets Commerce

Every vertical - hospitals, clinics, is built to cross-sell: services open the relationship, and products sustain it.

2
Business verticals

4
Go-to-market channels

Patient-Centric ***Facilities***

Comfortable IPD rooms | Modern hospital buildings | Hygienic cafeteria | Soothing ambience

IPD Rooms

Single, twin-sharing and multi-bed rooms for every patient need






Hospital Buildings

Landscaped campuses with modern, well-kept blocks




Hygienic Cafeteria

Clean, spacious dining for patients and attendants




Welcoming Ambience

Warm lobbies and calm waiting areas




Comprehensive *Healthcare Services – 1/2*

Health Care Services Offered

 In-patient Department (IPD) Through Hospitals	 Out-patient Department (OPD) Via Clinics & Daycare Centres	 72-hour Health Camps
 Panchakarma Therapies	 Medical-kits	 Diet Care

Comprehensive *Healthcare Services – 2/2*

Prevention is the only cure



Thyroid



Obesity & Weight Loss



Cholesterol



Migraine



Depression



Joint Pain



Back Pain



Eye Treatment



Acidity & Gas



Anxiety



Psoriasis



Ulcer



Sexually Transmitted Diseases



Fissure



Skincare



Leukoderma



Asthma



04

Unique Business
Model Positioning

Capital Efficiency & Self-Funded Growth

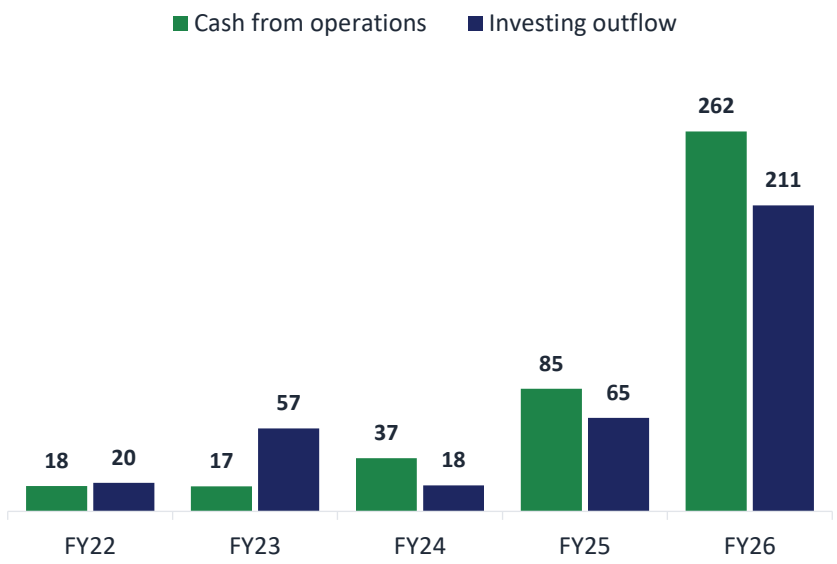
53%
Revenue CAGR
FY22–FY26

111%
PAT CAGR
FY22–FY26

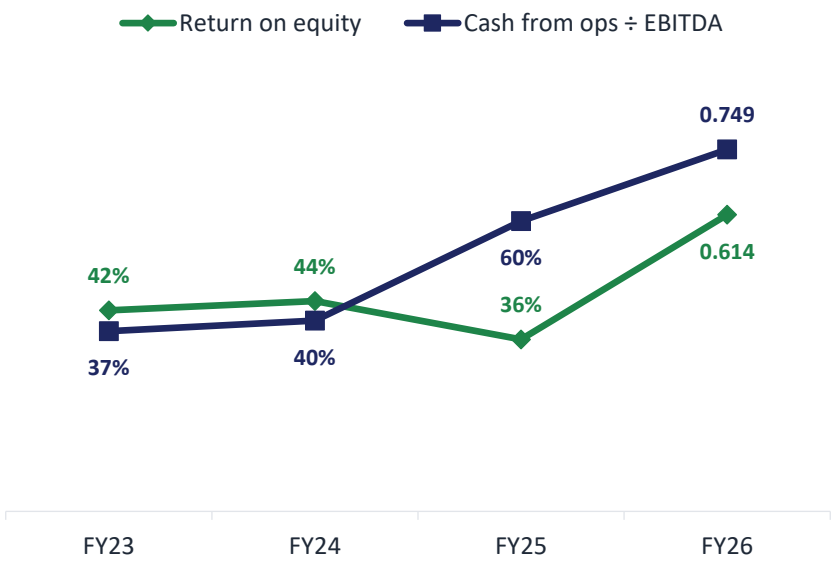
61%
Return on equity
FY26, on average equity

Debt-free
Borrowings ₹0.4 Cr
vs equity of ₹467 Cr (FY26)

Operating cash flow vs investments (₹ Cr)



Returns & cash conversion (%)



WHAT STANDS OUT

₹51 Cr
free cash flow in FY26 after investing ₹211 Cr in expansion

32 days
receivables in FY26, down from 66 days in FY25

₹3–4 L
capex per bed keeps growth funded from internal accruals

Note: Ratios computed from the reported 5-year financial statements in this presentation; FY26 reported under Ind AS. Free cash flow = cash from operations less cash used in investing.

Positioned for *Leadership*

Market leadership

- Leading organised player in Ayurveda healthcare chain with 52 NABH accredited hospitals & clinics
- Further, additional 12 NABH accreditations for AYUSH Hospitals in pipeline

52 + 12

Actual | In-Pipeline

NABH Accredited Hospitals & Clinics

NABH Accredited data as on Q2 FY27

Humongous size of opportunity

- India has an estimated ~1.9 million hospital beds as per CDDEP
- There is a large, unserved need for alternate medicine

Corporate governance

- Consistent & growing dividend payout in FY23, FY24, FY25 & FY 26.
- Audit committee chaired by an Independent Director
- Forvis Mazars Appointed as the new Internal Auditor.
- Engaging in regular investor communication through presentations & conference calls
- Migrated to mainboard after meeting all mainboard listing criteria's in August 2025

Positioned for ***Leadership***

Insurance & Government Panel

Insurance Empanelment's

Government Panel

- Empanelled for treatment of government employees of **Uttar Pradesh, Bihar, Haryana and Punjab**, with direct settlement of eligible medical bills as per state norms.
- Empanelled with **CGHS, CAPF and ECHS** for comprehensive healthcare services to beneficiaries.
- Also empanelled with: **DDA, CBSE, CSIR, DERC, DHC, BIS, Narmada Control Authority, Haryana Govt Employee Panel, TRAI, CERC, NHAI, MMTC, IWAI, DFCCIL, Air India, GAIL (India) Limited, GYPSA, MPPGCL, Navodaya, Maruti Suzuki Limited and leading private insurance companies.**

Fintech-Financing

CAPF

The seven central armed police forces



AR – Assam Rifles
BSF – Border Security Force
CISF – Central Industrial Security Force
CRPF – Central Reserve Police Force
ITBP – Indo-Tibetan Border Police
NSG – National Security Guard
SSB – Sashastra Seema Bal

Doctors & Medical Staff

608
Certified ayurveda doctors

1,008
Supporting health care personnel

Incentive structures of doctors aligned to serve patients well & run efficient operations

Franchisees

33
franchisee operated health care centres

CAPEX & OPEX

(ex-doctor payroll) borne by franchisee partner

Ensuring quality through exclusive JSLL team & products

- Ayurveda doctors & medical staff at franchise centres on JSLL's payroll
- Exclusive sales of JSLL's ayurveda product portfolio through bundled offerings (consultation + products)

Patients

Enabling quality & affordable alternate health care solutions

Superior customer support service through dedicated health care contact centre

Patient-centric approach generating repeat business

Word-of-mouth is the best marketing tool

Superior Business Model *Positioning*

SERVICES VERTICAL (43% OF REVENUE)

CARE DELIVERY

Hub & spoke model; 62 hospitals + 60 clinics & day care centers

₹197 Cr
H1FY27 REVENUE

90%
H1FY27 GROSS MARGIN

Hospitals
IPD, OPD - Bundled sale of care + medicines

Clinics & Day Care
Standard consultation centers

PRODUCTS VERTICAL (57% OF REVENUE)

AYURVEDIC MEDICINES

440+ Ayurvedic product SKUs in portfolio

₹262 Cr
H1FY27 REVENUE

87%
GROSS MARGIN

Product Sales
Wellness retail & E-commerce

B2C Tele/Web
In-house call

B2B Supply
Franchise centres'

CROSS-SELL FLYWHEEL
SYNERGY & VALUE

Medicine buyers visit clinics → Clinic patients consume medicines post-treatment → Higher LTV, lower CAC & compounding growth

Wellness ***Behind the Scenes***

Doctor-led OPD & pharmacy | Tub & lab facilities | Clean therapy tables

OPD & Pharmacy

Doctor consultations, check-ups and an in-house pharmacy





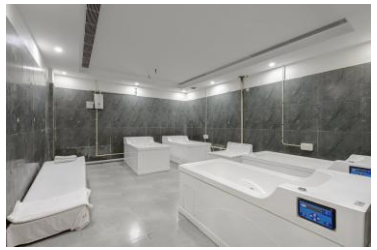


Tub & Lab

Therapeutic tub rooms and an in-house diagnostics lab







Therapy Tables

Well-kept therapy tables for Ayurveda treatments







Ayurveda ***Product Portfolio*** *(Our Top Selling Products)*



Existing sales channels

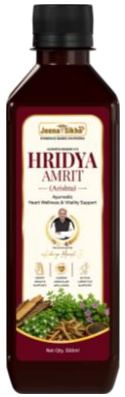
1. Client support centers & e-com
2. At health care centers

440+ SKUs in portfolio

88% Overall, Gross Margin in product (Q2FY27)

New Products ***Launched***







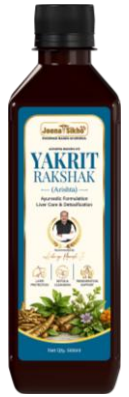






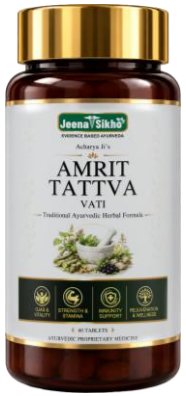














New Kits Launched







UNIQUE BUSINESS MODEL POSITIONING

Attractive Unit Economics

01

CAPEX INVESTMENT

(100-bed facility)

Furniture & Fixtures
₹45 – 50 lakhs

Medical Equipment
₹60 – 65 lakhs

Others – Infra
(varies by facility)
₹150 – 250 lakhs

Total CAPEX ₹250 - 350 lakhs

CAPEX per bed ₹3 - 4 lakhs

02

OPEX STRUCTURE

(Per 100-bed facility, Monthly)

Fixed Costs
20-25 ayurveda doctors
80 support/100 contract staff
₹60 – 70 lakhs monthly payroll

Rent
₹15 – 20 lakhs (by location)

Variable Costs
Consumables & electricity
12 – 15% of sales

Total OPEX typically ₹1.35 – 1.4 crore

(varies by location & scale)

03

REVENUE POTENTIAL

₹7,500/day/bed*
Bundled Panchakarma service revenue per day per bed

~₹300 lakhs*
Monthly revenue potential at 100% occupancy

~35%
Approx. break-even occupancy level as per standard opex structure

Rounded off
**Including sale of medicines*

04

SWIFT PAYBACKS

(On Investment)

12 – 18 months
Time to reach 70% (respectable utilization)

< 6 months
Payback period for smaller hospitals

Superior ROCEs (%)
driven by high occupancy and efficient cost structure

KEY TAKEAWAYS

- Low variable cost structure
- Fast payback, exceptional returns
- Scalable & replicable business model

JSLL's *Flywheel Effect*

Satisfied patients in-turn create the best word-of-mouth marketing

More patients' volumes drive larger scale of operations

Larger scale & efficiency allowing cost-effective treatment

Better ROCE

Higher Growth

Satisfied Patients

Quality services, effective treatment, creating **satisfied patients**

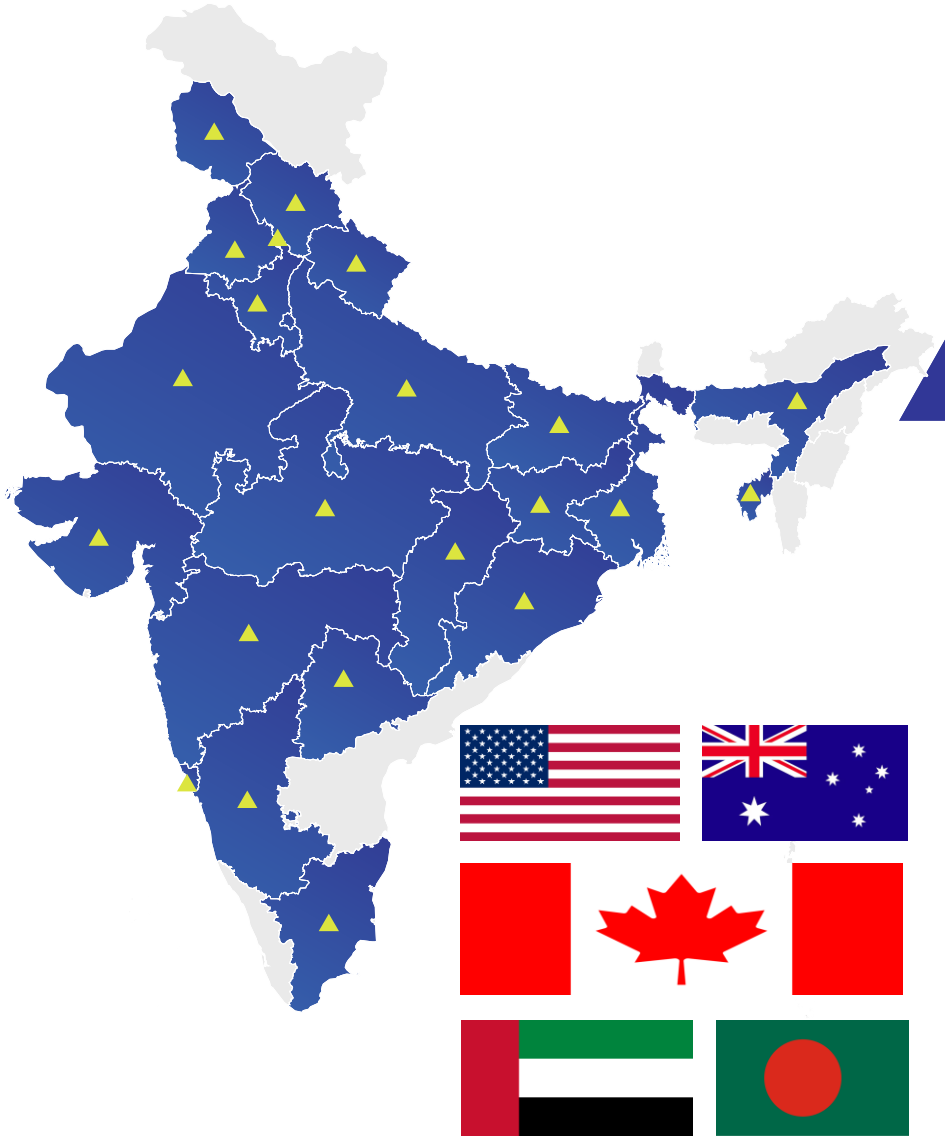
More facilities, better doctors, and **higher operating efficiencies**

Hub-and-spoke *Geographical Expansion*

Assam	1 hospital
Bihar	2 hospital | 9 franchise
Chandigarh	1 hospital
Chhattisgarh	2 hospital | 1 franchise
Delhi	3 hospital | 8 clinic
Goa	1 hospital
Gujarat	3 hospital | 1 clinic | 1 franchise
Haryana	6 hospital | 1 clinic | 5 franchise
Himachal Pradesh	2 clinics
Jammu and Kashmir	1 hospital
Jharkhand	2 hospital | 2 franchise
Karnataka	1 hospital
Maharashtra	5 hospital | 3 clinic | 3 franchise
Madhya Pradesh	2 hospital | 1 clinic | 1 franchise
Odisha	3 franchise
Punjab	4 hospital | 5 clinic | 1 franchise
Rajasthan	10 hospital
Tamil Nadu	1 hospital
Telangana	1 hospital
Tripura	1 franchise
Uttar Pradesh	13 hospital | 4 clinic | 4 franchise
Uttarakhand	1 hospital | 2 franchise
West Bengal	2 hospital | 2 clinic







62	***60***	***23***	***100+***	***2,424***	***460***	***4***
Hospital	Clinics & daycare centres	States	Cities & Towns	Beds operational	Beds in pipeline	Facilities in pipeline

Robust Sales Funnel

01. DIRECT OUTREACH

Social Media Channels:

16M

Followers Across Channels

- YouTube: **2,847,890**
- Facebook: **8,797,000**
- Instagram: **4,302,700**

Client Support Centre:

Continuously & proactively in touch with customers through Client Support Centre marketing

02. BRAND FOOTPRINT

National & Regional Presence

CORE FUNNEL PILLARS:

- Proactive Social Media Presence
- Client Support Centre Marketing
- Presence on National & Regional TV, Radio, News Papers and Cinema
- E-Com Sales Channel

03. COMMUNITY OUTREACH

Health Care Camps

4

Camps Organised (Q2FY27)

72-hour healthcare camps organized across key locations

201

Cumulative Visitors (Q2FY27)

Enabling quality & affordable alternate health care solutions

Superior customer support service through dedicated health care contact centre

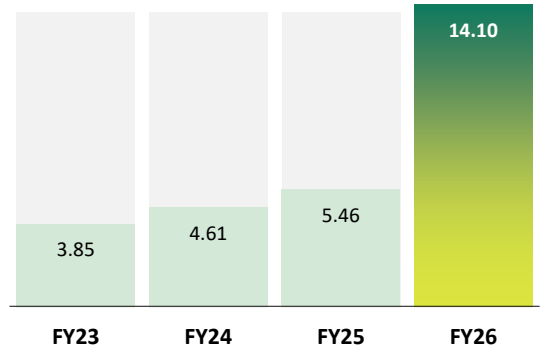
Patient-centric approach generating repeat business

Word-of-mouth is the best marketing tool

04. GROWTH IMPACT

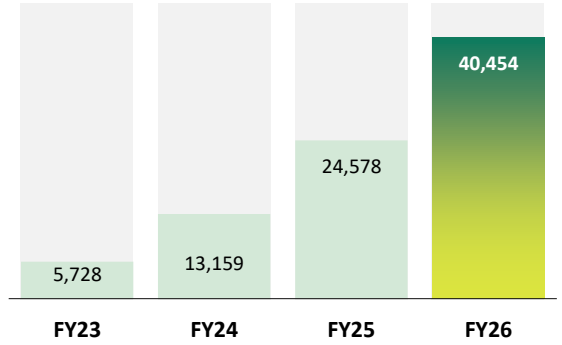
Patient & Customer Volumes

Cumulative OPD, COD & Consultation customers: (In Lakhs)



OPD & MEDICINE CUSTOMERS

All resulting in growing IPD volumes: (#)



IPD PATIENTS

Entering *Ultra-Luxury Wellness*

First wellness resort signed in Manali, Himachal Pradesh

108	20+	22	1
Rooms	Acres of private forest access	Upcoming villas	Helipad planned







Asset Highlights

- Marks JSLL's entry into the ultra-luxury premium wellness market
- Unit sits on the bank of a controlled river stream
- 20+ acres of adjoining private forest access for guests
- 108 rooms, 22 villas and a helipad planned in the upcoming phase







Charting the ***Road Ahead***

Expanding the network and beds, widening the product range, deepening clinical evidence

Hospitals & Clinics

Including national & international

CURRENT	+20	2–5 YEARS	+30	5–10 YEARS
122 nos		**142** nos		**172** nos

Beds

Total bed capacity

CURRENT	+1,969	2–5 YEARS	+5,000	5–10 YEARS
3,031		**5,000**		**10,000**

Upcoming Product Range

440+ SKUs today, with wider variety ahead

- Dr. DS range, protein & joint-care launches
- Pharmacy & retail roll-out
- Own e-commerce platform & refill subscriptions

Continuous Clinical & Evidence-Based Research

Evidence behind Ayurveda IPD, OPD, Panchakarma therapies and products

200+ Research papers published	**52** NABH-accredited units (+12 in pipeline)	**~608** Certified Ayurveda doctors	**~30%** Camp attendees converting to IPD

IPD | OPD | Panchakarma | Ayurveda products | Health camps | Diet care | Tele-consults



05

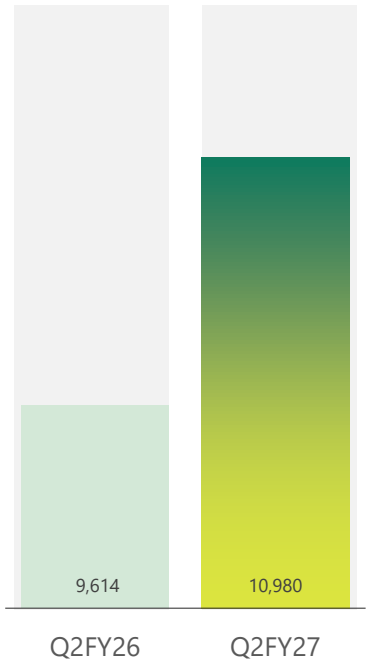
Quarterly

Financial Highlights

Q2FY27 *Operating Metrics*

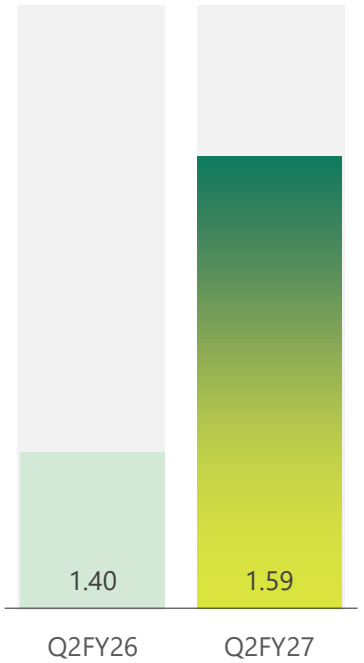
IPD Patient Volumes
(#)

▲ 14%
YoY change



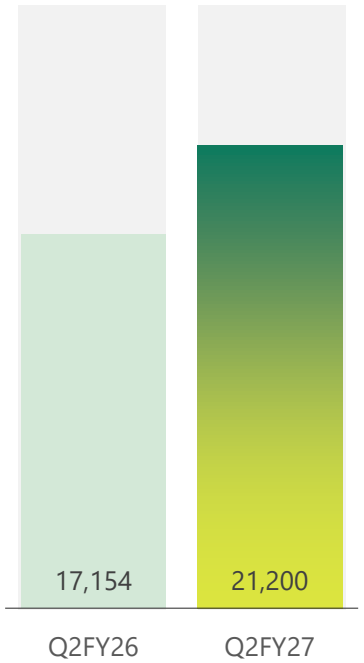
OPD Patient Volumes
(# Lakhs)

▲ 14%
YoY change



Day Care Volumes (Per Day)
(#)

▲ 24%
YoY change



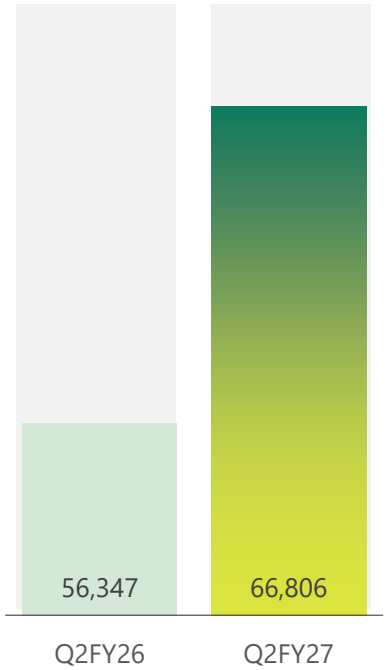
OPD, COD & Consultation Patients
(# Lakhs)

▲ 174%
YoY change



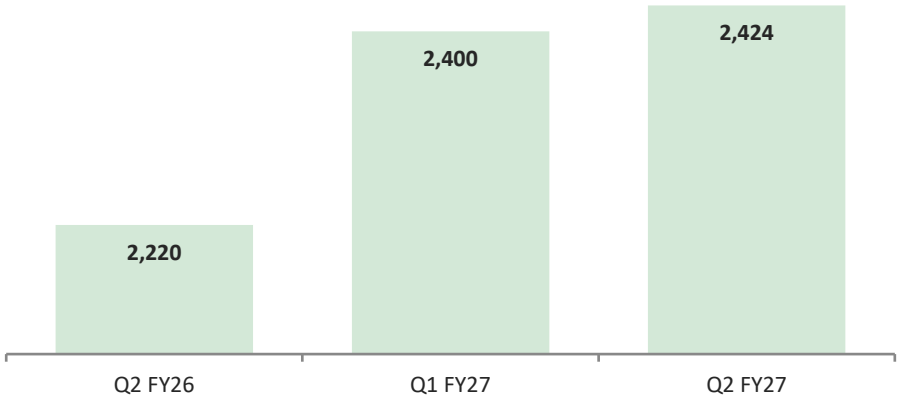
VOPD Consultations
(#)

▲ 19%
YoY change

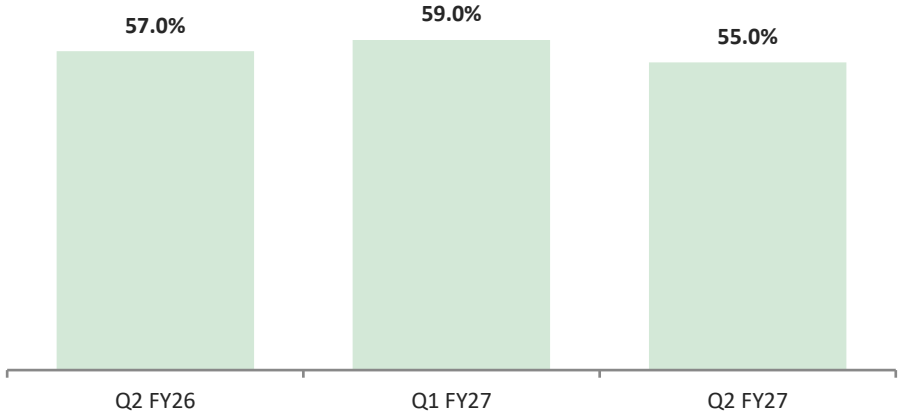


Q2 FY27 - Operational KPIs

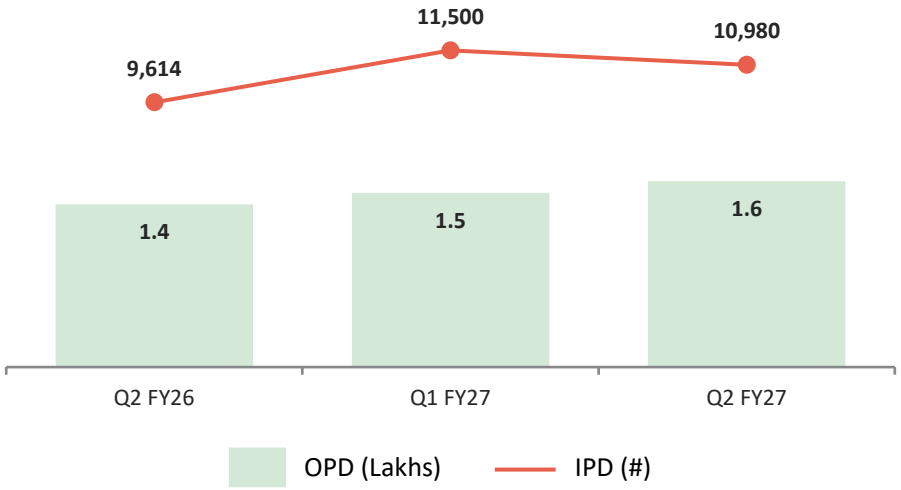
No. of Operational beds



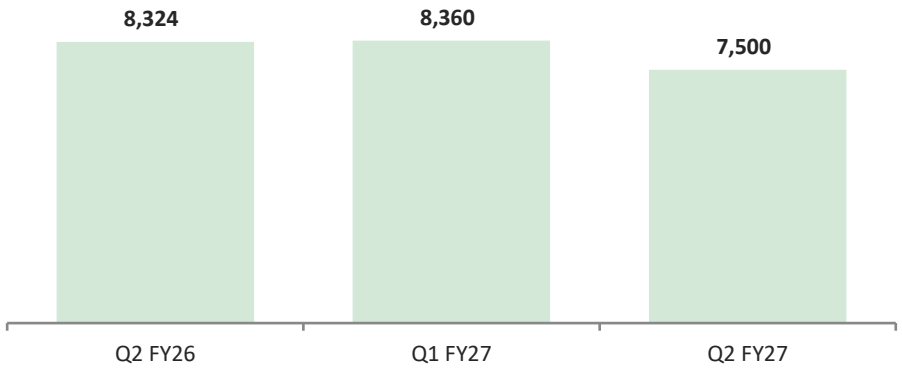
Occupancy



Patient Volumes (IPD, OPD)



ARPOB (Rs.)



Q2FY27 *Income Statement*

(Figures in Rs. Lakhs unless stated otherwise)

PARTICULARS	Q2FY27	Q1FY27	QoQ (%)	Q2FY26	YoY (%)
REVENUE FROM OPERATIONS	**23,513**	**22,440**	**5%**	**18,985**	**24%**
GROSS PROFIT	**20,719**	**19,874**	**4%**	**16,576**	**25%**
GROSS PROFIT MARGIN (%)	*88%*	*89%*	(44 BPS)	*87%*	81 BPS
OPERATING EXPENSES*	13,517	10,662	27%	7,370	83%
EBITDA	**7,202**	**9,212**	**(22%)**	**9,206**	**(22%)**
EBITDA MARGIN (%)	*31%*	*41%*	(1042 BPS)	*48%*	(1786 BPS)
DEPRECIATION & AMORTISATION	1,643	1,533	7%	1,040	58%
EBIT	**5,559**	**7,679**	**(28%)**	**8,166**	**(32%)**
FINANCE COST	404	347	16%	435	(7%)
OTHER INCOME	(231)	1,402	(116%)	144	(260%)
PROFIT BEFORE TAXES	**4,924**	**8,734**	**(44%)**	**7,876**	**(37%)**
TAXES	1,290	2,164	(40%)	1,998	(35%)
PROFIT AFTER TAXES	**3,634**	**6,569**	**(45%)**	**5,879**	**(38%)**
PROFIT AFTER TAXES MARGIN (%)	*15%*	*29%*	(1382 BPS)	*31%*	(1551 BPS)
BASIC EARNINGS PER SHARE (₹)	**2.92**	**5.28**	**(45%)**	**4.73**	**(38%)**

1. Operating expense include Advertisement and promotion expenses increased by Rs. 13.4 crore driven by strategic brand building initiatives focused on expanding the company reach among younger consumer specifically Gen Z, including campaigns featuring Acharya Manish Grover on popular television platforms to increase brand value and recognition.
2. Operating expense also includes Employee benefit expenses increased by Rs 4.1 crore due to additional manpower, hiring new talent in markets ahead of planned expansion and performance-linked salary revisions.
3. Operating expense also includes ECL provision increased by Rs. 2.5 crore, reflecting a prudent provisioning approach based on recent collection experience and settlement patterns from government customers.



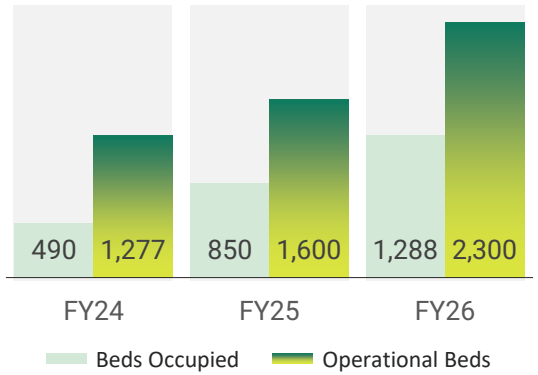
06

Historical

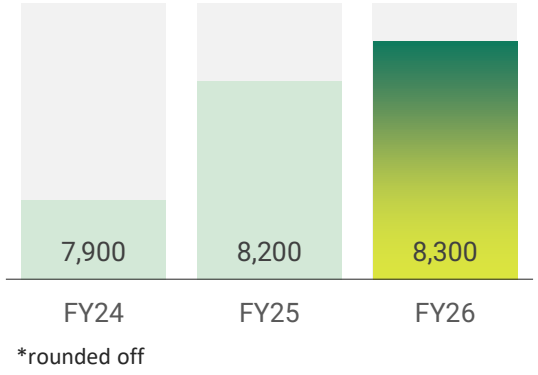
Financial Statements

Key *Operating Metrics*

Operational Beds & Occupancy
(#)

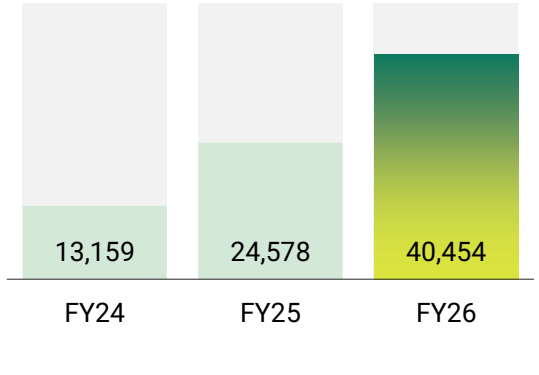


Avg. Revenue Per Bed*
(In ₹)

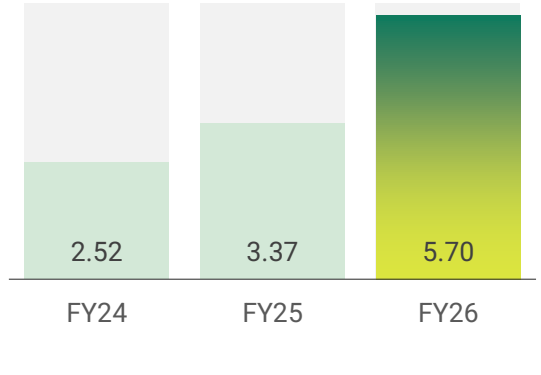


*rounded off

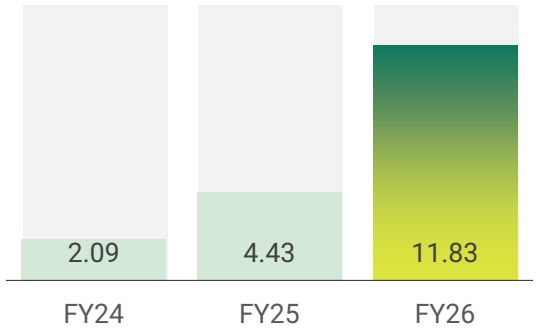
IPD Patient Volumes
(#)



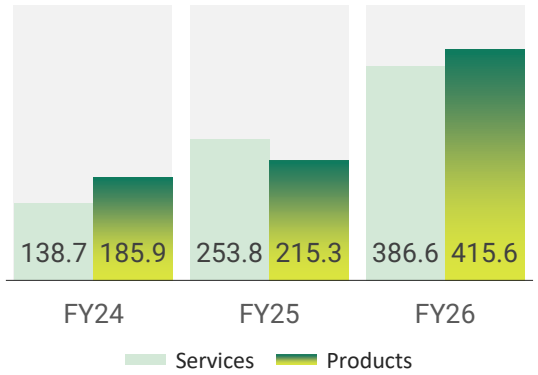
OPD Patient Volumes
(# Lakh)



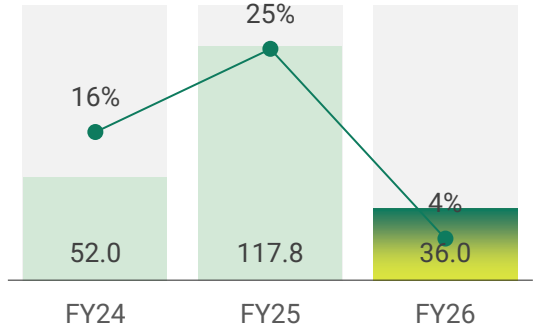
Medicine Order Volumes
(# Lakh)



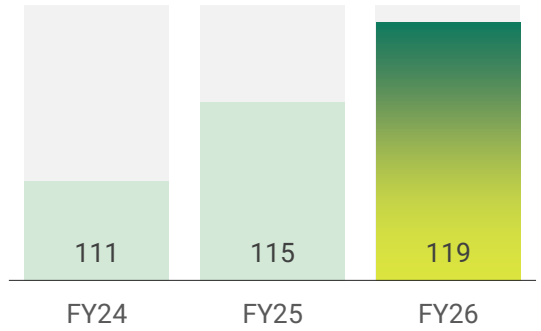
Revenue-mix
(In ₹ Crore)



Govt. Panel Revenue
(In ₹ Crore & %)



Active Operational Centres
(#)



5Y *Income Statement*

(In ₹ Lakhs)

PARTICULARS	FY22	FY23	FY24	FY25	FY26
REVENUE FROM OPERATIONS	**14,645**	**20,390**	**32,441**	**46,907**	**80,135**
GROSS PROFIT	12,971	18,193	29,298	41,485	70,986
GROSS PROFIT MARGIN (%)	89%	89%	90%	88%	89%
OPERATING EXPENSES	11,159	13,586	19,999	27,425	36,023
EBITDA	**1,812**	**4,608**	**9,299**	**14,060**	**34,963**
EBITDA MARGIN (%)	**12%**	**23%**	**29%**	**30%**	**44%**
DEPRECIATION & AMORTISATION	331	313	510	2,911	4,758
EBIT	**1,482**	**4,295**	**8,789**	**11,150**	**30,205**
FINANCE COST	114	70	41	1,065	1,283
OTHER INCOME	149	228	644	674	866
PROFIT BEFORE TAXES	1,517	4,453	9,392	10,758	29,787
TAXES	390	1,079	2,471	2,763	7,570
PROFIT AFTER TAXES	**1,127**	**3,374**	**6,921**	**7,994**	**22,218**
PROFIT AFTER TAXES MARGIN (%)	**8%**	**16%**	**21%**	**17%**	**27%**
EARNINGS PER SHARE (₹)	11.15	13.69	27.84	6.43	17.87

Note: Note: EPS from FY24-FY26 takes into account bonus shares issued in November 2023

5Y *Balance Sheet*

(In ₹ Lakhs)

PARTICULARS	FY22	FY23	FY24	FY25	FY26
TOTAL EQUITY	**3,656**	**12,580**	**19,225**	**25,634**	**46,740**
NON-CURRENT LIABILITIES	**117**	**63**	**88**	**8,925**	**10,231**
BORROWINGS	81	54	32	43	27
CURRENT LIABILITIES	**2,383**	**2,460**	**2,741**	**7,335**	**10,341**
BORROWINGS	663	27	22	1,031	16
TRADE PAYABLES	463	607	446	928	2,162
TOTAL EQUITY & LIABILITIES	**6,155**	**15,103**	**22,053**	**41,895**	**67,312**
NON-CURRENT ASSETS	**3,951**	**7,355**	**7,619**	**28,397**	**34,279**
PROPERTY, PLANT AND EQUIPMENT	2,822	5,969	6,683	9,234	11,701
CAPITAL WORK-IN-PROGRESS	504	113	350	1,123	192
CURRENT ASSETS	**2,204**	**7,748**	**14,434**	**13,498**	**33,033**
INVENTORIES	576	410	350	1,155	2,017
TRADE RECEIVABLES	897	2,207	4,119	8,496	6,993
CASH AND CASH EQUIVALENTS	257	3,239	6,201	2,298	1,516
TOTAL ASSETS	**6,155**	**15,103**	**22,053**	**41,895**	**67,312**

5Y *Cash Flow Statement*

(In ₹ Lakhs)

PARTICULARS	FY22	FY23	FY24	FY25	FY26
CASH FROM OPERATING ACTIVITIES	**1,747.95**	**1,716.94**	**3,668.93**	**8,450.31**	**26,199.25**
CASH FROM INVESTING ACTIVITIES	(1,963.76)	(5,723.16)	(1,804.61)	(6,448.15)	(21,108.76)
CASH FROM FINANCING ACTIVITIES	(451.08)	4,800.34	(344.39)	(2,245.42)	(5,872.74)
NET CASH FLOW	**(666.89)**	**794.12**	**1,519.93**	**(243.26)**	**(782.25)**
CASH AT BEGINNING OF YEAR	884.30	217.42	1,011.54	2,541.13	2,297.87
CASH AT END OF YEAR	**217.41**	**1,011.54**	**2,531.47**	**2,297.87**	**1,515.62**



07 Theories That Define Us

Theories *That Define Us*

THE NOBEL PRIZE

Seed and Soil Theory ***(1889)***

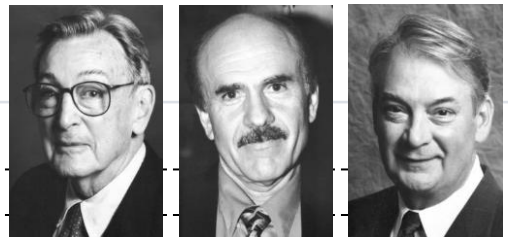


Stephen Paget

Main idea

Just like a seed can only grow in fertile soil, cancer cells (“seeds”) can only successfully grow and form secondary tumors if they land in a suitable environment (“soil”) — that is, tissues/organs with favorable conditions for their growth.

Nobel Prize in Physiology or Medicine ***(1998)***



Robert F. Furchgott
Louis J. Ignarro
Ferid Murad

Work

The Nobel Prize in Physiology or Medicine 1998 was awarded jointly to Robert F. Furchgott, Louis J. Ignarro and Ferid Murad "for their discoveries concerning nitric oxide as a signaling molecule in the cardiovascular system“. Their work established that nitric oxide acts as a messenger in the body, allowing blood vessels to relax and dilate, which has implications for treating conditions like erectile dysfunction and heart disease.

Otto Heinrich Warburg ***(1931)***

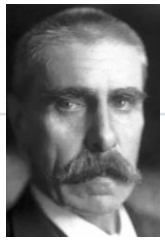


Otto Heinrich Warburg

Work

He Suggested that the prime cause of cancer is the replacement of the respiration of oxygen in normal body cells by a fermentation of sugar.

Julius Wagner-Jauregg ***(1927)***

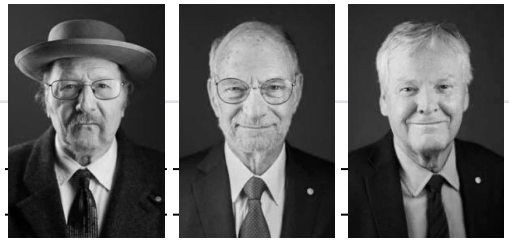


Julius Wagner-Jauregg

Work

The Nobel Prize in Physiology or Medicine 1927 was awarded to Julius Wagner-Jauregg "for his discovery of the therapeutic value of malaria inoculation in the treatment of dementia paralytica"

Nobel Prize in Physiology or Medicine ***(2017)***

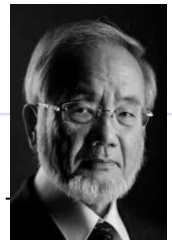


Jeffrey C. Hall
Michael Rosbash
Michael W. Young

Work

The 2017 Nobel Prize in Physiology or Medicine was awarded to Jeffrey C. Hall, Michael Rosbash, and Michael W. Young for their discoveries of the molecular mechanisms controlling circadian rhythms. Their work identified the genes and proteins that regulate the internal biological clock, which aligns an organism's internal rhythm with the Earth's rotation. This research explained how the body regulates sleep, behavior, and hormone levels, and how disruptions to this clock can negatively impact health.

Yoshinori Ohsumi ***(2016)***



Yoshinori Ohsumi

Work

The 2016 Nobel Prize in Physiology or Medicine was awarded to Japanese cell biologist Yoshinori Ohsumi for his discoveries concerning the mechanisms of autophagy. His work identified the key genes and processes involved in how cells degrade and recycle their own components, a crucial function for cell health.

Multiple Tailwinds Accelerating *Ayurveda & Holistic Wellness*

Global Recognition & WHO Support

Growing global recognition of traditional medicine backed by active WHO initiatives.

- WHO Global Centre for Traditional Medicine in Jamnagar.
- Standardized clinical research protocols boosting international trust.

AYUSH-Led Policy Measures

Proactive government regulations and sector promotion driving awareness and credibility.

- Budgetary allocations for AYUSH healthcare infrastructure.
- AYUSH 2.0 to streamline payments and reduce government receivable delays.

Medical & Visa Initiatives

Visa-on-arrival provisions making traditional wellness treatments accessible to international travelers.

- Dedicated Ayush Visa category and rapid expansion of wellness tourism.
- Increasing awareness towards natural preventive measures.

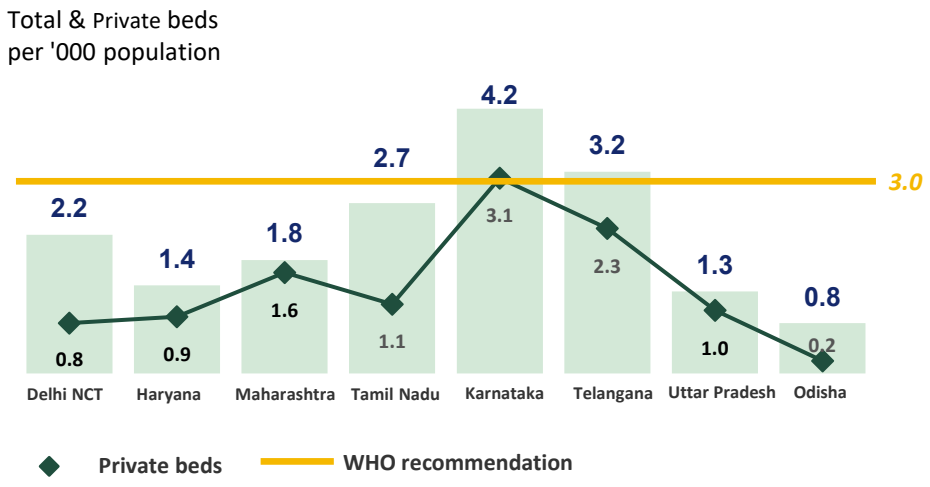
Ayurveda Inclusion in Health Insurance

Focused enhancement of Ayurveda tourism driving inbound travel, widespread adoption, and holistic wellness growth.

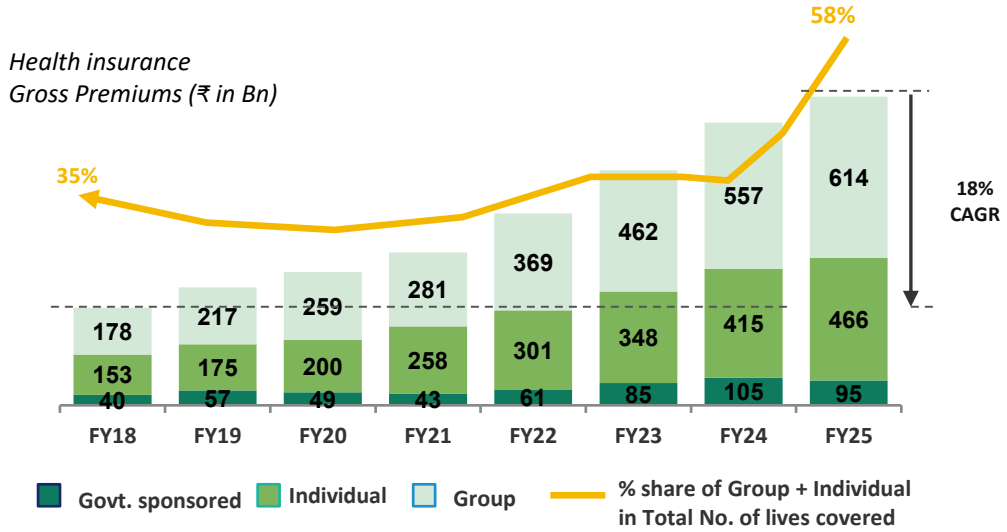
- IRDA guidelines and growing government recognition enable health insurance coverage for Ayurveda.
- Free care for government employees and institutional backing boost adoption.

High Growth Runway with Underserved Healthcare Markets

High demand-supply gap of quality beds…



…coupled with rising insurance penetration



- **Underpenetrated Healthcare Infrastructure:** Most key Indian states fall significantly short of the WHO recommendation of 3.0 beds per 1,000 population, with major deficit in markets like Odisha, Uttar Pradesh and Haryana offering long-term structural expansion runway.
- **Accelerating Private Coverage**: The combined share of Group + Individual policies in total lives covered surged from 35% in FY18 to 58% in FY25, expanding institutional affordability and lowering out-of-pocket medical expenses.
- **Compounding Unit Economics:** The convergence of low bed density, rising affordability, higher per capita income, and higher ARPOB creates a strong tailwind for utilization and realizations.



08 Our Key Facilities & Breadth Of Operations

Key *Health Care Facilities*

Meerut,
Uttar Pradesh

Since
Dec-2022

612
Beds

NABH
Accredited



Lucknow,
Uttar Pradesh

Since
Jun-2022

115
Beds

NABH
Accredited



Derabassi,
Punjab nearby Chandigarh

Since
Oct-2020

113
Beds

NABH
Accredited



Navi Mumbai,
Maharashtra

Since
Nov-2022

163
Beds

NABH
Accredited



Key *Health Care Facilities*

Panchkula,
Haryana

Since
Aug-2024

70
Beds

NABH
Accredited



Manesar,
Gurugram

Since
May-2025

100
Beds



Panvel,
Mumbai

Since
Oct-2025

230
Beds



Upcoming Facilities

- **Lucknow – 160 beds**
- **Bareilly – 40 beds**
- **Ahmedabad – 200 beds**
- **Kalyani, West Bengal – 60 beds**

Health Care Camps *Case Studies*

We conduct regular health care camps each month

Average ~30% conversion of camp attendees for IPD treatments

Meerut Camp

Dates: 16th to 19th July
State name: Uttar Pradesh
Duration: 4 days

82
Visitors Attended

~₹42 lakhs
Direct Business Garnered

Meerut Camp

Dates: 13th to 16th Aug
State name: Uttar Pradesh
Duration: 4 days

50
Visitors Attended

~₹25 lakhs
Direct Business Garnered

Meerut Camp

Dates: 3rd to 6th Sept
State name: Uttar Pradesh
Duration: 4 days

37
Visitors Attended

~₹19 lakhs
Direct Business Garnered

Meerut Camp

Dates: 17th to 20th Sept
State name: Uttar Pradesh
Duration: 4 days

32
Visitors Attended

~₹16 lakhs
Direct Business Garnered





Jeena Sikho Lifecare Limited

Meerut Camp

Dates: 18th to 21st June
State name: Uttar Pradesh
Duration: 3 days

91
Visitors Attended

~₹48 lakhs
Direct Business Garnered

Meerut Camp

Dates: 23rd to 25th May
State name: Uttar Pradesh
Duration: 3 days

108
Visitors Attended

~₹56 lakhs
Direct Business Garnered

Meerut Camp

Dates: 16th to 19th April &
24th April to 27th April
State name: Uttar Pradesh
Duration: 3 days

110
Visitors Attended

~₹55 lakhs
Direct Business Garnered

Health Research Published by ***Jeena Sikho***

Clinical Trial Reports

SCAN ME

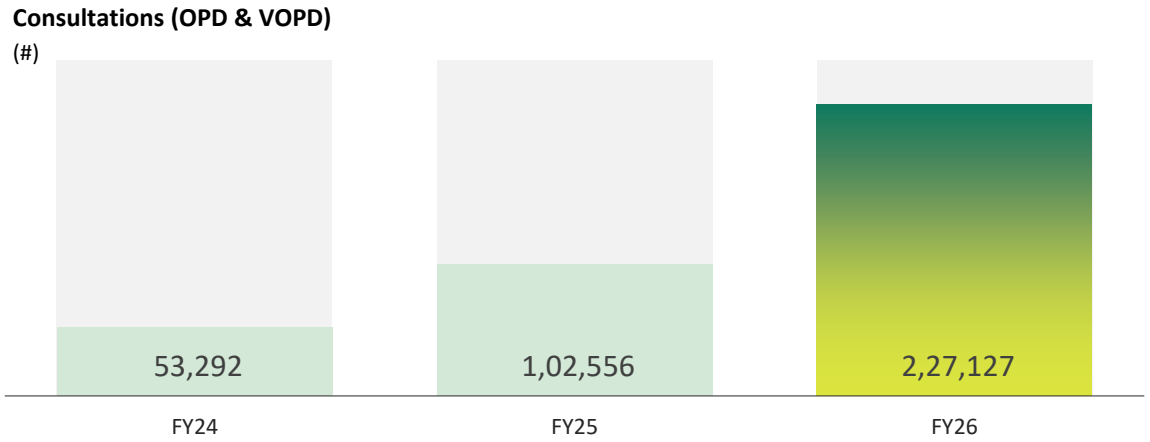
Research Papers
(More Than 200+ Published)

Client Support Centre Operations

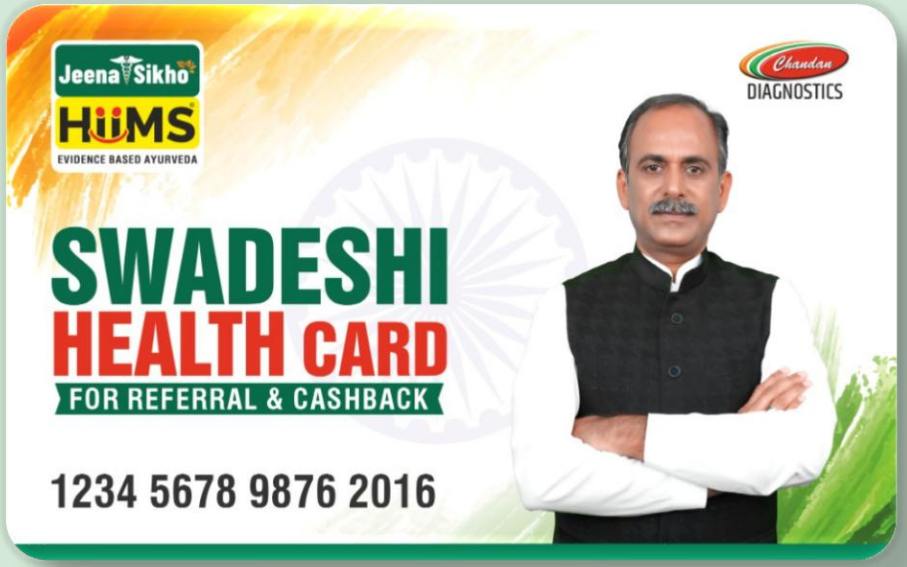


Dedicated health care Client Support Centre for proactive sales & customer support operations:

- *Driving customer order placement & processing for medicine portfolio*
- *Facilitating sales leads for health care centres*
- *Ensuring repeat business & continued association with customers*
- *Administering virtual & telephonic consultation through in-house doctors*
- *Consumer support & grievance redressal*
- *Guidance on insurance facilities*



Ongoing Customer Benefit Programs





Customer *Testimonials*

Ashwini Upadhyay
Advocate Of Supreme Court (PIL Man of India)

When top hospitals recommended knee surgery for his father, he came to our HIMS Chandigarh centre - just ten days of Ayurvedic and rehab care had his father walking pain-free, no surgery needed. These recoveries show our commitment to effective, affordable healing.

VIEW THE VIDEO

Avadh Ojha
(Renowned UPSC Teacher)

Due to an irregular lifestyle, Avadh Ojha developed diabetes. By following the DIP Diet recommended by Acharya Manish Ji, he achieved complete recovery without any medication. Mr. Ojha believes Acharya Ji is a true servant of humanity, whose guidance not only heals illnesses but also helps overcome stress and depression.

VIEW THE VIDEO

Comedian Bharti Singh's Mother

When Mrs. Singh was admitted to our facility, allopathic doctors had advised her to take dialyses but she avoided this course of action. Since she began her treatment, she noticed significant improvement in her health. She was on insulin for 12-15 years before she came to Jeena Sikho Lifecare. Within 4 days, she was off the insulin and get rid of BP tablet.

VIEW THE VIDEO

Ganesh Ji
(Defeated Blood Cancer)

Ganesh Ji was diagnosed with 52 lumps in his body and severe swelling, leaving him dependent on a wheelchair. After one month of Ayurvedic and natural therapy at Jeena Sikho HiiMS, his swelling reduced, lumps subsided, and he regained mobility and improved health.

VIEW THE VIDEO

Prahlad Modi
(Brother Of PM Narendra Modi)

When Modi ji's brother came to us he used to undergo dialyses thrice a week wherein 4.5 litres of water was removed from his body. Now the water content has reduced to 3 litres and he is looking forward to being free from dialysis soon.

VIEW THE VIDEO

Rajiv Thakur
(Renowned Comedian)

When our clients' parents came to Jeena Sikho after years of declining health, Acharya Manish's personalized Ayurvedic care began reversing chronic issues within just three months. Half of their conditions have already healed, with steady progress on the rest. More than caregivers, our team fearlessly advocates for patients, challenging medical doubt with results.

VIEW THE VIDEO

Suresh Chavhanke
(Owner Sudarshan News)

A respected journalist brought his father - told he needed surgery - to Jeena Sikho. Just two and a half weeks of Ayurvedic and Panchakarma care, his father's reports came back clear. A powerful example of our compassionate, evidence-based healing.

VIEW THE VIDEO

PM Narinder Modi
on the Power of Ayurveda

Prime Minister Narendra Modi shared how his close friend, **Kenyan leader Raila Odinga's daughter, Ms. Rosemary Odinga**, regained her eyesight after receiving **Ayurvedic treatment in India**. He highlighted this as a powerful example of how India's ancient Ayurvedic wisdom continues to offer hope and healing to the world.

VIEW THE VIDEO

Bollywood Actor Akshay Kumar
on Ayurveda & Body "Servicing"

Akshay Kumar shares that he has been following **Ayurveda for over 25 years** and even stays at Ayurvedic centres to experience deep healing. He explains that just as we regularly service a car, we must also "service" our body through **Ayurveda, Yoga, Naturopathy, Siddha, Unani and Homeopathy** to maintain health and prevent disease.

VIEW THE VIDEO

Gulab Chand Kataria
Governor Punjab

Governor Gulab Chand Kataria warmly praised Acharya Manish Ji and the role of Ayurveda in promoting holistic health and Indian traditional wisdom. He appreciated the efforts being made to take authentic Ayurvedic care to the masses and inspire people towards a healthier lifestyle.

VIEW THE VIDEO

Justice Kolse Patil
(Retd. Judge of Mumbai High Court)

Justice Kolse Patil Ji's blood sugar reached 500. By leaving all allopathic medicines and following only the DIP Diet and exercise, his sugar levels normalized within a short time. His wife's glaucoma also improved, with doctors declaring no further treatment needed. This experience shows that diabetes can be controlled through the DIP Diet and Ayurvedic lifestyle.

VIEW THE VIDEO

Arun Sharma
National President Media Federation Of India

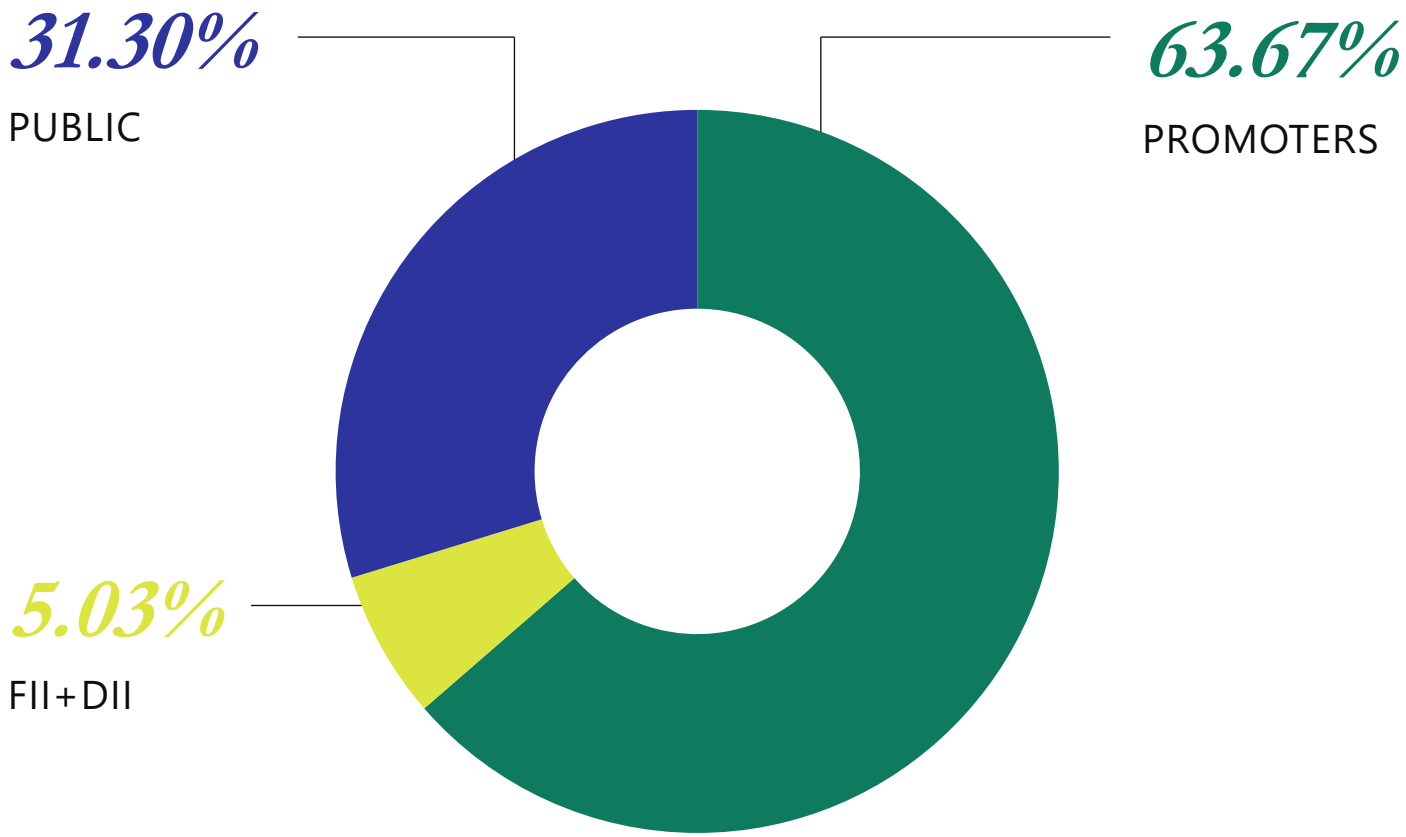
Arun Sharma, National President, Media Federation of India, shared that he had lost the vision in one eye. After taking treatment at our Delhi hospital, the eyesight in that eye returned within just 10 days. He describes this recovery as nothing short of a miracle for him.

VIEW THE VIDEO

Market *Statistics*

NSE Symbol	JSLL
BSE Scrip Code	544476
Listing Date – NSE – BSE	 April 19, 2022 August 11, 2025
Current Market Price	₹342.1
52 Week High/Low	₹809.0/₹315.4
Shares Outstanding	12.43 Cr
Market Capitalization	₹4,253.13 Cr
Industry Classification	Healthcare

Note: Market Price Data as on 13th November 2026



Note: Shareholding Data as on 30th September 2026

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Investor Presentation

Q2FY27| November 2026

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