JAY BEE LAMINATIONS LIMITED

(Formerly known as Jay Bee Laminations Pvt. Ltd.)

Unit 1 : A-18, 19 & 21 , Phase-II, Noida, Distt. Gautam Budh Nagar (U.P.) Pin-201305
Unit 2 : B-9, Site-C, UPSIDA Surajpur Industrial Area, Greater Noida (UP) Pin - 201306
Unit 3 : A-3B, Sector-80, Noida, Distt. Gautam Budh Nagar (U.P.) Pin-201305
Email : info@jaybeelaminations.co.in, Website : www.jaybeelaminations.co.in
Phone : +91-120-4307940, 41, 42, 43, 44

Certificate No.
305024031818HS/305024031817E/305024031816Q
ISO 9001:2015
ISO 14001:2015
ISO 45001:2018

November 06, 2026

To,

The Listing Department
National Stock Exchange of India Limited,
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (East),
Mumbai - 400 051

Trading Symbol: **JAYBEE** ISIN: **INE0SMY01017**

Sub.: Outcome of Board Meeting held today i.e., Friday, November 06, 2026, pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) (LODR) Regulations, 2015

Dear Sir / Madam,

Pursuant to Regulation 30 read with of Part A of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of the Company at its meeting held today i.e., Friday, November 06, 2026, has inter alia considered and approved the following and other routine business matters:

1. Considered and approved the Unaudited Financial Results of the Company for the half year ended September 30, 2026, and took on record the Limited Review Report of the Statutory Auditor thereon for the corresponding period.

Further, in continuation of our intimation dated October 01, 2026, regarding Closure of Trading Window, the trading window for dealing in the securities of the Company for all Designated Persons and their immediate relatives, shall reopen after the end of 48 hours from the declaration of aforesaid financial results.

The meeting commenced at 11:46 a.m. (IST) and concluded at 12:00 p.m. (IST). Kindly take the above information on record.

Yours faithfully
For **Jay Bee Laminations Limited**

ARTI CHAUHAN
Digitally signed by ARTI CHAUHAN
Date: 2026.11.06 12:14:40 +05'30'

Arti Chauhan
Company Secretary & Compliance Officer

JAY BEE LAMINATIONS LIMITED

Regd. Office : 26/36, Upper Ground Floor, East Patel Nagar, Central Delhi, New Delhi, India - 110008
Works: A-18,19 & 21, Phase II, Noida, Gautam Buddha Nagar, Dadri, Uttar Pradesh - 201305
Tel. : +91-120-4307940, 41, 42, 43, 44 E-mail: info@jaybeelaminations.co.in
Website: www.jaybeelaminations.co.in / Corporate Identity Number (CIN): L42200DL1988PLC031038

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE HALF YEAR ENDED 30TH SEPTEMBER, 2026

(All amounts are in INR Lakhs unless specified)

Sl. No.	Particulars	Half Year Ended			Year Ended
		September 30th 2026	March 31st 2026	September 30th 2025	March 31st 2026
		Un-Audited	Audited	Un-Audited	Audited
	INCOME				
I	Revenue from Operations	21,299.94	32,924.48	21,872.75	54,797.22
II	Other Income	163.58	137.84	35.91	173.75
III	**Total Income**	**21,463.52**	**33,062.32**	**21,908.65**	**54,970.97**
IV	**EXPENSES**				
	Cost of materials consumed	14,617.80	16,441.44	18,116.50	34,557.94
	Purchase of Stock in Trade	2,820.75	11,870.45	-	11,870.45
	Changes in inventories of work in progress, scrap, finished goods and stock in trade	11.82	(17.03)	1,150.71	1,133.68
	Other Direct Costs	531.42	583.29	188.95	772.24
	Employee benefits expense	967.62	950.05	856.81	1,806.85
	Finance Costs	610.04	445.42	353.01	798.43
	Depreciation and Amortization expenses	263.40	300.03	235.94	535.97
	Other Expenses	869.21	708.95	540.85	1,249.79
	Total Expenses	**20,692.06**	**31,282.59**	**21,442.76**	**52,725.35**
V	**Profit / (Loss) before tax (III -IV)**	**771.46**	**1,779.73**	**465.89**	**2,245.62**
VI	**Tax expense**				
	a) Income Tax	215.47	454.49	112.51	567.00
	b) Deferred Tax	(12.56)	(132.47)	(13.65)	(146.12)
	c) Earlier Year Tax Adjustments	6.60	-	(1.48)	(1.48)
	Total Tax Expenses	209.51	322.01	97.38	419.39
VII	**Net Profit / (Loss) for the period / year (V-VI)**	**561.95**	**1,457.72**	**368.51**	**1,826.23**
VIII	**Paid-up Equity Share Capital** (Face value of Re. 10/- each)	**2,256.76**	**2,256.76**	**2,256.76**	**2,256.76**
IX	**Earnings per Share (Face value of Re. 10/- each) -** (Not Annualised for half year ending Sept 30, 2026, Mar 31, 2026 and Sept 30, 2025)				
	Basic & Diluted (Rs.)	**2.49**	**6.46**	**1.63**	**8.09**

Notes :

1. The above Un-Audited Financial Results of the Company for the half year ended 30th September, 2026 have been reviewed and recommended by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on 6th November, 2026. The statutory auditor of the company has carried out limited review of the financial results for the half year ended 30th September, 2026 and has issued an unmodified opinion. The Figures of the half year ended March 31, 2026 are the balancing figures between Audited figures in respect of the full financial years and the year to date figures upto the half year ended September 30, 2025, which were subject to limited review by the auditor.
2. The above Audited Results have been prepared as per Generally Accepted Accounting Principles in India, prescribed u/s 133 of the Companies Act, 2013 read with Companies (Accounting Standards) Rules, 2021, as amended.
3. The Company's business activities comprise (a) Manufacturing of CRGO Products and Transformers and (b) EPC Turnkey Projects. These have been identified considering the nature of products and services, the differing risks and returns and the internal organisation structure. The disclosure as per AS 17 "Segment Reporting" has been given in the following page.
4. The figures of the previous periods have been re-grouped/ re-arranged wherever considered necessary.

For Jay Bee Laminations Limited

Director

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JAY BEE LAMINATIONS LIMITED

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JAY BEE LAMINATIONS LIMITED

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Unaudited Segment wise Revenue, Results, Assets and Liabilities for the half year period ended 30th September, 2026

(All amounts are in INR Lakhs unless specified)

Sl. No.	Particulars	Half Year Ended			Year Ended
		September 30th 2026	March 31st 2026	September 30th 2025	March 31st 2026
		Un-Audited	Audited	Un-Audited	Audited
1	**Segment Revenue**				
	a. Manufacturing of CRGO Products and Transformers	18,060.09	18,778.21	21,872.75	40,650.95
	b. EPC Turnkey Projects	3,239.86	14,146.27	-	14,146.27
	Revenue from Operations	**21,299.94**	**32,924.48**	**21,872.75**	**54,797.22**
2	**Segment Results (EBIT) - Profit /(Loss) before tax and interest from each segment (after Depreciation/ Amortisation)**				
	a. Manufacturing of CRGO Products and Transformers	1,025.07	685.52	855.86	1,541.38
	b. EPC Turnkey Projects	313.10	1,562.55	(10.88)	1,551.67
	Total	**1,338.17**	**2,248.07**	**844.98**	**3,093.05**
	Less: i. Interest	610.04	445.42	353.01	798.43
	ii. Other un-allocable expenditure (net of unallocable income)	(43.34)	22.93	26.08	49.00
3	**Total Profit / (Loss) before Tax**	**771.46**	**1,779.73**	**465.89**	**2,245.62**
4	**Segment Assets**				
	a. Manufacturing of CRGO Products and Transformers	24,609.34	17,824.42	19,923.43	17,824.42
	b. EPC Turnkey Projects	8,599.44	14,687.44	1,519.13	14,687.44
	c. Un-allocated	1,277.27	1,241.61	1,009.13	1,241.61
	Total	**34,486.05**	**33,753.47**	**22,451.69**	**33,753.47**
5	**Segment Liabilities**				
	a. Manufacturing of CRGO Products and Transformers	9,077.25	3,229.00	5,374.30	3,229.00
	b. EPC Turnkey Projects	7,534.17	13,079.07	1,530.01	13,079.07
	c. Un-allocated	723.31	856.04	415.74	856.04
	Total	**17,334.73**	**17,164.10**	**7,320.04**	**17,164.10**

JAY BEE LAMINATIONS LIMITED

For Jay Bee Laminations Limited

Director

Place : Noida
Date : 06/11/2026

MUDIT AGGARWAL
Managing Director
DIN:-01324169

JAY BEE LAMINATIONS LIMITED
26/36, Upper Ground Floor, East Patel Nagar, New Delhi, India 110008
CIN:-L42200DL1988PLC031038

STATEMENT OF ASSETS AND LIABILITIES AS ON SEPTEMBER 30, 2026

(All amounts are in INR Lakhs)

	Particulars	As at September 30, 2026	As at March 31, 2026
		Un-Audited	Audited
I.	**EQUITY AND LIABILITIES**		
(1)	**Shareholder's Funds**		
	(a) Share Capital	2,256.76	2,256.76
	(b) Reserves and Surplus	14,894.56	14,332.61
(2)	**Non-Current Liabilities**		
	(a) Long-term borrowings	372.48	456.22
	(b) Long Term provisions	196.95	145.10
(3)	**Current Liabilities**		
	(a) Short-term borrowings	7,425.10	2,742.53
	(b) Trade payables		
	(i) Total outstanding dues of micro and small enterprises	192.56	134.62
	(ii) Total outstanding dues of creditors other than micro enterprises and small enterprises	8,368.64	12,236.94
	(c) Other current liabilities	515.80	833.97
	(d) Short Term provisions	263.20	614.73
	Total	**34,486.05**	**33,753.47**
II.	**ASSETS**		
(1)	**Non-current assets**		
	(a) Property, Plant and Equipments and Intangible Assets		
	(i) Property, Plant and Equipments	2,715.57	2,833.18
	(ii) Intangible Assets	44.16	-
	(iii) Intangible assets under development	-	49.08
	(b) Non Current Investments	742.06	742.06
	(c) Deferred Taxes Asset (Net)	262.11	249.55
	(d) Long Term Loans and Advances	-	12.46
	(e) Other Non Current Assets	1,079.93	2,993.38
(2)	**Current assets**		
	(a) Inventories	7,728.88	4,742.90
	(b) Trade receivables	17,418.48	19,066.12
	(c) Cash and Bank Balances	1,963.93	337.04
	(d) Short term loan and Advances	1,206.06	2,007.32
	(e) Other Current Assets	1,324.89	720.38
	Total	**34,486.05**	**33,753.47**

JAY BEE LAMINATIONS LIMITED

For Jay Bee Laminations Limited

Director

MUDIT AGGARWAL
Managing Director
DIN:-01324169

Place : Noida
Date : 06/11/2026

JAY BEE LAMINATIONS LIMITED
26/36, Upper Ground Floor, East Patel Nagar, New Delhi, India 110008
CIN:-L42200DL1988PLC031038

STATEMENT OF CASH FLOW FOR THE PERIOD ENDED 30TH SEPTEMBER 2026

(All amounts are in INR Lakhs)

Particulars	For the Period Ended 30th September 2026 Un-Audited		For the Period Ended 30th September 2025 Un-Audited	
A : CASH FLOW FROM OPERATING ACTIVITIES :-				
Net Profit before tax as per Profit and Loss Account		771.46		465.89
Adjusted for :				
Finance Costs	610.04		322.91	
(Profit)/ Loss on Sale / Discard of Assets (net)	0.02		(0.03)	
Depreciation and Amortisation Expense	263.40		235.94	
Provision for Doubtful Debts	25.00		-	
Interest Income	(68.34)		(7.66)	
		830.12		551.16
Operating Profit before Working Capital Changes		1,601.59		1,017.05
Adjusted for :-				
Trade and Other Payables	(3,810.36)		(2,166.63)	
Other Current Liabilities & Provisions	(266.31)		134.09	
Inventories	(2,985.98)		1,793.68	
Trade and Other Receivable	1,622.63		(1,131.09)	
Short Term Loans & Advances	801.26		(282.08)	
Other Assets	(920.78)		331.81	
		(5,559.53)		(1,320.22)
Cash Generated from /(used in) Operations		(3,957.95)		(303.17)
Taxes Paid (net of refunds, if any)		(260.28)		(163.74)
Net Cash (Used in)/ from Operating Activities		**(4,218.23)**		**(466.91)**
B : CASH FLOW FROM INVESTING ACTIVITIES :-				
Purchase of Property Plant and Equipment, Intangible Assets, CWIP and Capital Advances		(129.22)		(536.23)
Sale of Property Plant and Equipment		0.80		0.97
Proceeds from deposits/(created)		281.77		(637.28)
Interest Received		44.36		7.66
Net Cash (Used in)/ from Investing Activities		**197.71**		**(1,164.88)**
C : CASH FLOW FROM FINANCING ACTIVITIES :-				
Proceeds/(Repayment) of Long Term Borrowings		(83.74)		(207.24)
Proceeds/(Repayment) of Short Term Borrowings		4,682.57		2,192.51
Finance Costs paid		(610.04)		(322.91)
Net Cash (Used in)/ from Financing Activities		**3,988.78**		**1,662.37**
Net Increase in Cash and Cash Equivalents (A+B+C)		(31.73)		30.57
Opening Balance of Cash and Cash Equivalents		37.04		3.28
Closing Balance of Cash and Cash Equivalents		**5.31**		**33.86**

Notes:

1. The above cash flow statement has been prepared under the 'indirect method' set out in Accounting Standard-3, "Cash Flow Statement" notified under section 133 of the Companies Act 2013, read together with Rule 7 of the Companies (Accounts) Rules 2014.
2. Figures in bracket indicate cash outflow.
3. Figures of the previous periods have been re-grouped/ re-arranged wherever considered necessary.

For Jay Bee Laminations Limited

Director

MUDIT AGGARWAL
Managing Director
DIN:-01324169

JAY BEE LAMINATIONS LIMITED

Place : Noida
Date : 06/11/2026

OSWAL SUNIL & COMPANY
CHARTERED ACCOUNTANTS
71, DARYAGANJ, NEW DELHI-110 002
Tel. : 2325-1582, 2326-2902, 4306-0999
E-mail : oswalsunil.co@gmail.com
Website : www.oswalsunil.com

Independent Auditors' Review Report on Unaudited Half Yearly Financial Results of Jay Bee Laminations Limited ('the Company') pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

To the Board of Directors of
Jay Bee Laminations Limited

1. We have reviewed the accompanying Statement of the Unaudited Financial Results ('the Statement') of **Jay Bee Laminations Limited** ('the Company') for the half year ended September 30, 2026 for the period from April 01, 2026 to September 30, 2026, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('Listing Regulations'), including relevant circulars issued by the SEBI from time to time.

2. This Statement, which is the responsibility of the Company's Management and has been approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard 25, Interim Financial Reporting, specified under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review of the Statement.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement prepared in accordance with the recognition and measurement principles laid down in the applicable Accounting Standards specified under Section 133 of the Companies Act, 2013, read with relevant rules issued thereunder and other recognised accounting practices and policies generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations including the manner in which it is to be disclosed, or that it contains any material misstatement.

5. The Figures for the half year ended March 31, 2026 are the balancing figures between Audited figures in respect of the full financial year and the year to date figures upto the half year ended September 30, 2025, which were subject to limited review by us. Our opinion on the Statement is not modified in respect of this matter.

For OSWAL SUNIL & COMPANY
Chartered Accountants
Firm Registration No. 016520N

(Nishant Bhansali)
Partner
Membership No. 532900
UDIN: **26532900CSJGEJ6468**

Place: New Delhi
Date: 06/11/2026