innovana
Thinklabs Limited

Date: February 13, 2026

To,

The General Manager
Department of Corporate Services,
BSE Limited
Phiroze Jee Jee Bhoy Tower
Dalal Street, Fort Mumbai – 400001
Scrip Code: **544302**

The General Manager
Department of Corporate Services,
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kural Complex,
Bandra (East), Mumbai – 400051
Trading Symbol: **INNOVANA**

Subject: Disclosure pursuant to Regulation 30 read with Regulation 33 of the SEBI (Listing Obligations and Disclosures Requirement) Regulations, 2015 - Outcome of Board Meeting held on Friday, February 13, 2026.

Dear Sir/Ma'am,

This is in continuation to our communication dated February 5, 2026 and with reference to the captioned subject, we wish to inform you that the Meeting of the Board of Directors of the Company was held on Friday, February 13, 2026 at the registered office of the Company. The Board of Directors of the Company has considered and approved the Un-Audited Standalone and Consolidated Financial Results of the Company for the quarter and nine months ended on December 31, 2025, and took note of the Limited Review Report on the Un-Audited Standalone and Consolidated Financial Results of the Company for the quarter and nine months ended on December 31, 2025 issued by M/s GOYAL DARDA & CO, Statutory Auditors of the Company.

A copy of the aforesaid Unaudited Standalone and Consolidated Financial Results along with the Limited Review Report is enclosed herewith.

Further, the Quick Response code and the details of the webpage where complete financial results are available, would also be published in the newspapers in compliance with Regulation 47 of Listing Regulation.

Also, pursuant to the Code of Conduct framed under the SEBI (Prohibition of Insider Trading) Regulations, 2015, 'Trading Window' for all Directors, Promoters, Connected Persons, Designated Persons and their immediate relatives of the Company, for trading in the shares of the Company shall be open after 48 hours of declaration of financial results for the quarter and nine months ended on December 31, 2025.

The Financial Results shall also be made available on the website of the Company at www.innovanathinklabs.com

The Meeting commenced at 4:00 P.M. and concluded at 6:00 P.M.

You are kindly requested to take the same on record.

Thanking You,

For Innovana Thinklabs Limited
CIN: L72900RJ2015PLC047363

VASU AJAY ANAND
Digitally signed by VASU AJAY ANAND
Date: 2026.02.13 18:09:38 +05'30'

Vasu Ajay Anand
Company Secretary & Compliance Officer

GOYAL DARDA & COMPANY
Chartered Accountants
Office- G-6, Balaji Tower-1st, Sector-5,Vidhyadhar Nagar, Jaipur
Mob.: 9460145286.
Mail id : ca.anilgupta@gmail.com

Independent Auditor's Review Report on Consolidated Unaudited QuarterlyFinancial Results and Year to Date Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

To the Board of Directors of Innovana Thinklabs Limited

1. We have reviewed the accompanying statement of consolidatedunaudited financial results ('the Statement') of **Innovana Thinklabs Limited**(hereinafter referred to as the "Holding Company") and its subsidiaries (Holding Company and its subsidiaries together referred to as "the Group"), its associates companies (refer Annexure 1 for the list of subsidiaries and associates included in the Statement) for the quarter ended 31December 2025and the consolidated year to date results for the period from 01 April 2025 to 31 December2025, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), ('Listing Regulations').

2. This Statement, which is the responsibility of the Holding Company's management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid downin Indian Accounting Standard 34, interim Financial Reporting ('IND AS 34') prescribed under section 133 of the Companies Act, 2013 (`the Act'), and other accounting principles generally accepted in India and isincompliance with the presentation and disclosure requirements of Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the Circular issued by the SEBl under Regulation 33 (8) of the Listing Regulations, to the extent applicable.



GOYAL DARDA & COMPANY
Chartered Accountants
Office- G-6, Balaji Tower-1st, Sector-5,Vidhyadhar Nagar, Jaipur
Mob.: 9460145286.
Mail id : ca.anilgupta@gmail.com

4. Based on our review concluded and procedures performed as stated in paragraph 3 above and upon consideration of the review reports of the other auditors referred in paragraph 5 below, and the financial information submitted by the Management to us referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under section 133 of the Act, and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the SEBI(Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including the manner in which it is to be disclosed, or that it contains any material misstatement.

5. The accompanying statement includes the interim financial information which have been reviewed by the other auditors in respect of :

   Six subsidiaries, 1. Innovana Techlabs Limited 2. Innovana Infrastructure Limited 3. Innovana Games Studio Limited 4. I Solve Software Services Limited5. Innovana Astro Services Limited 6. Innovana Fitness Labs Limited,whose financial information reflects total revenues of Rs. 2,271.37(`In Lacs), and of Rs. 6,492.60 (`In Lacs), total net profit/(loss) after tax of Rs. 16.94 (`In Lacs) and Rs. 722.96 (`In Lacs), total comprehensive income of 16.94 (`In Lacs) and Rs. 722.96 (`In Lacs), for the quarter and year to date period ended on31December 2025 respectively.

   One associate (Adcounty Media India Limited), whose interim financial result includes the Group's share of net profit of Rs. 93.16 (`In Lacs) and Rs. 273.14(`In Lacs) for the quarter and year to date period ended on 31December2025 respectively.

   Management has furnished review reports to us and our conclusion in so far as it relates to the amounts and disclosures included in respect of these subsidiaries and associate is based solely on the review reports of such other auditors and the procedures performed by us as stated in paragraph 3 above.

   Our conclusion is not modified in respect of these matters with respect to our reliance on the work done by and the report of the other auditors.

GOYAL DARDA & COMPANY CHARTERED ACCOUNTANTS FRN : 014176C

GOYAL DARDA & COMPANY
Chartered Accountants
Office- G-6, Balaji Tower-1st, Sector-5,Vidhyadhar Nagar, Jaipur
Mob.: 9460145286.
Mail id : ca.anilgupta@gmail.com

6. The accompanying Statement includes unaudited interim financial results and other unaudited financial information in respect of:

One subsidiary (Innovana Green Energy Private Limited), whose interim financial results and other financial information reflects total revenues of Rs. Nil (`In Lacs) and Rs. Nil (`In Lacs),total net profit/(loss) after tax of Rs. (1.68) (`In Lacs) and Rs. (7.38) (`In Lacs), total comprehensive income ofRs.Rs. (1.68) (`In Lacs) and Rs. (7.38) (`In Lacs), for the quarter and year to date period ended on 31December 2025 respectively.

Three associates (Laxo Medicare Private Limited, Biz 365 Tech Private Limited and Innovana Real Estate Private Limited (held through Innovana Infrastructure Limited)) whose interim financial results includes the Group's share of Net Profit/(Loss) of Rs. (1.49) (`In Lacs) and Rs. (10.54) (`In Lacs) for the quarter and year to date period ended on 31December 2025 respectively.

The unaudited interim financial results and other unaudited financial information of this subsidiary, and associates have not been reviewed by their auditors and have been approved and furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the affairs of this subsidiary and associates, is based solely on such unaudited interim financial results and other unaudited financial information. According to the information and explanations given to us by the Management, these interim financial results are not material to the Group.

Our conclusion on the Statement in respect of this matter is not modified with respect to our reliance on financial results certified by the Management.

For Goyal Darda& Co.
Chartered Accountants
Firm Registration Number: 014176C

Anil Gupta
Partner
Membership Number: 417191
UDIN: 26417191AFZBOA5863

Place: Jaipur
Date: 13 February 2026

GOYAL DARDA & COMPANY
Chartered Accountants
Office- G-6, Balaji Tower-1st, Sector-5,Vidhyadhar Nagar, Jaipur
Mob.: 9460145286.
Mail id : ca.anilgupta@gmail.com

Annexure- 1

List of entities included in the Statement

Name of Holding Company

Innovana Thinklabs Limited

Name of Wholly owned Subsidiaries

Innovana Techlabs Limited
Innovana Infrastructure Limited
Innovana Games Studio Limited
I Solve Software Services Limited

Name of Subsidiaries

Innovana Astro Services Limited
Innovana Fitness Labs Limited
Innovana Green Energy Private Limited

Name of AssociateCompanies

Laxo Medicare Private Limited
Biz 365 Tech Private Limited
Adcounty Media India Limited
Innovana Real Estate Private Limited (Associate of Innovana Infrastructure Limited)

GOYAL DARDA & COMPANY CHARTERED ACCOUNTANTS FRN : 014176C

innovana® Thinklabs Limited

QTR-3, F.Y. 2025-26
Consolidated
Financial Results

INNOVANA THINKLABS LIMITED

CIN : L72900RJ2015PLC047363

Registered Office: Plot No. D-41, Patrakar Colony, Near Jawahar Nagar, Moti Dungri Vistar Yojna, Raja Park, Jaipur, Rajasthan - 302004

Website: www.innovanathinklabs.com E-mail: cs@innovanathinklabs.com Tel. 0141-4919128 , 29

Statement of Unaudited Consolidated Financial Results for the Quarter and Nine Months Ended 31 December 2025

(Rs. in Lacs, unless otherwise stated)

Particulars	Quarter Ended			Nine Months Ended		Year Ended
	31-Dec-25	30-Sep-25	31-Dec-24	31-Dec-25	31-Dec-24	31-Mar-25
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
INCOME						
Revenue from Operations	3,488.81	3,272.24	2,892.14	9,970.42	7,689.34	10,347.97
Other Income	348.16	439.65	106.24	1,069.95	864.49	1,037.71
Total Income	**3,836.97**	**3,711.89**	**2,998.38**	**11,040.37**	**8,553.83**	**11,385.68**
EXPENSES						
Cost of Material and Service	376.86	350.20	218.75	1,044.12	721.84	888.81
Purchases of Stock-in-trade	0.87	5.89	3.13	9.76	4.68	5.37
Change in Inventories of Work-in-progress & Stock-in-trade	(31.62)	11.58	(19.56)	161.63	(51.86)	(12.78)
Employee Benefits Expense	672.06	485.02	360.10	1,550.73	1,104.54	1,436.14
Finance Costs	168.87	95.23	130.41	351.67	301.51	408.24
Depreciation and Amortization Expense	308.95	235.54	183.42	779.63	521.49	716.66
Other Expenses	1,246.24	996.76	669.79	2,949.30	1,784.41	2,411.23
Total Expenses	**2,742.23**	**2,180.22**	**1,546.04**	**6,846.84**	**4,386.61**	**5,853.67**
Profit Before Tax	**1,094.74**	**1,531.67**	**1,452.34**	**4,193.53**	**4,167.22**	**5,532.01**
Tax Expenses						
(1) Current Tax	253.09	355.93	361.16	986.71	994.80	1,284.27
(2) Deferred Tax	37.71	(20.12)	(18.54)	(0.45)	91.66	78.81
(3) Mat Credit Entitlement	(1.53)	9.95	(4.76)	(6.84)	(42.60)	(8.69)
(4) Tax Relating to Earlier Years	(0.18)	0.72	7.06	0.54	22.44	16.52
Total Tax Expenses	**289.09**	**346.48**	**344.92**	**979.96**	**1,066.30**	**1,370.91**
Share of Profit /(Loss) of Associates Companies	91.67	81.41	76.13	262.60	219.71	309.82
Net Profit for the Period	**897.32**	**1,266.60**	**1,183.55**	**3,476.17**	**3,320.63**	**4,470.92**
Other Comprehensive Income						
Remeasurement of Post employment benefit & Obligations	-	-	-	-	-	6.17
Total Other Comprehensive Income for the Period , Net of Tax	-	-	-	-	-	**6.17**
Total Comprehensive Income for the Period	**897.32**	**1,266.60**	**1,183.55**	**3,476.17**	**3,320.63**	**4,477.09**
Net Profit attributable to:						
Owners	955.87	1,269.15	1,169.15	3,519.98	3,274.47	4,414.03
Non-controlling Interests	(58.55)	(2.55)	14.40	(43.81)	46.16	56.89
Total Comprehensive Income / (Loss) attributable to:						
Owners	955.87	1,269.15	1,169.15	3,519.98	3,274.47	4,420.20
Non-controlling Interests	(58.55)	(2.55)	14.40	(43.81)	46.16	56.89
Paid up Equity share capital (Face Value of Rs. 10/- Per Share)	**2,066.00**	**2,050.00**	**2,050.00**	**2,066.00**	**2,050.00**	**2,050.00**
Earnings per Equity Share*						
Basic(In Rs.)	**4.35**	**6.18**	**5.77**	**16.92**	**16.20**	**21.81**
Diluted(In Rs.)	**4.35**	**6.15**	**5.77**	**16.92**	**16.20**	**21.81**
Earnings before Interest, Depreciation and Tax (EBIDTA)	**1,572.56**	**1,862.44**	**1,766.17**	**5,324.83**	**4,990.22**	**6,656.91**

* Refer Note 3

GOYAL DARDA & COMPANY CHARTERED ACCOUNTANTS FRN: 014176C

INNOVANA THINKLABS LIMITED JAIPUR

Explanatory Notes to Statement of Consolidated Financial Results

1. The above Consolidated financial results were reviewed by the Audit Committee and approved by the Board of Directors at their respective meeting held on 13 February 2026. The Statutory auditor of the Company have carried out a limited review of the above financial results for the quarter and nine months ended 31 December 2025 and have issued an unmodified Limited Review Report.

2. These results have been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standards (Ind AS), specified under Section 133 of the Companies Act, 2013("the Act") read with the Companies (Indian Accounting Standards) Rule, 2015 and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of SEBI (Listing Obligation & Disclosure Requirements) Regulations, 2015 (as amended).

3. Earnings per share for the quarter ended 31 December 2025, 30 September 2025 and 31 December 2024 and nine months ended 31 December 2025 and 31 December 2024 has been calculated for three months and nine months respectively and not annualized.

4. No investor complaints were pending as on 31 December 2025.

5. Figures relating to the previous periods have been regrouped wherever necessary to conform to the figures of the current period.

6. The above Financial Results are also available on our website **www.innovanathinklabs.com** & stock exchange website **www.nseindia.com** and **www.bseindia.com.**

7. Operating Segments: The Company primarily operates in Software development but its subsidiary companies operate in different segments are:1) Innovana Techlabs Limited operates in Software development Activities; 2) Innovana Fitness Labs Limited operates in Gym and Fitness Activities; 3) Innovana Infrastructure Limited operates in Construction and Infrastructure Development Activities 4) Innovana Astro Services Limited engaged in online Astro services and related work 5) Innovana Games Studio Limited Company engaged to online gaming application or online game portal 6) I Solve Software Services Limited engaged in development services for client base activities 7) Innovana Green Energy Private Limited engaged in generation of power through solar panels. The products considered for each operating segment are 1) Software Development including other auxiliary Services; 2) Gym and Fitness Activities; 3) Construction and Infrastructure Development Activities; 4) Astro Services and Games Studio; 5) Green Energy.

For and on behalf of the Board of Directors

Chandan Garg
Chairman and Managing Director
DIN: 06422150

Place: Jaipur
Date: 13 February 2026

innovana®
Thinklabs Limited

QTR-3, F.Y. 2025-26
Consolidated
Financial Results

Unaudited Consolidated Segment Information

(Rs. in Lacs, unless otherwise stated)

Particulars	Quarter Ended			Nine Months Ended		Year Ended
	31-Dec-25	30-Sep-25	31-Dec-24	31-Dec-25	31-Dec-24	31-Mar-25
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
Gross Segment Revenue						
a) Software Product Sales	2,215.22	2,204.98	1,708.46	6,426.19	5,361.56	7,200.93
b) Gym and Fitness	881.99	966.28	934.05	2,864.09	2,526.22	3,349.02
c) Construction and Infrastructure	73.35	67.28	57.67	366.22	231.90	301.36
d) Astro Services and Game Studio	1,022.06	917.64	691.75	2,630.58	1,704.90	2,347.93
e) Green Energy	0.10	-	-	0.10	-	-
Total	**4,192.72**	**4,156.18**	**3,391.93**	**12,287.18**	**9,824.58**	**13,199.24**
Less: Pure Agent Receipts excluded from Revenue	232.10	376.23	305.54	1,003.33	994.15	1,377.93
Less: Inter Segment Revenue	123.65	68.06	88.01	243.48	276.60	435.63
Total Income	**3,836.97**	**3,711.89**	**2,998.38**	**11,040.37**	**8,553.83**	**11,385.68**
Segment Results						
a) Software Product Sales	1,505.60	1,556.54	1,246.68	4,498.22	3,887.29	5,155.69
b) Gym and Fitness	(106.25)	78.39	175.04	171.19	529.20	665.29
c) Construction and Infrastructure	34.08	51.79	26.20	112.03	98.82	117.64
d) Astro Services and Game Studio	(95.82)	7.94	196.93	(39.17)	142.31	238.66
e) Green Energy	(1.25)	(1.48)	-	(6.28)	-	-
Segment Results Before Interest & Tax	**1,336.36**	**1,693.18**	**1,644.85**	**4,735.99**	**4,657.62**	**6,177.28**
Less : Finance Cost	241.62	161.51	192.51	542.46	490.40	645.27
Profit / (Loss) Before Tax	**1,094.74**	**1,531.67**	**1,452.34**	**4,193.53**	**4,167.22**	**5,532.01**
Segment EBIDTA						
a) Software Product Sales	1,525.34	1,575.42	1,267.17	4,555.40	3,949.09	5,238.22
b) Gym and Fitness	181.87	293.93	335.97	890.33	983.71	1,292.18
c) Construction and Infrastructure	34.08	51.79	26.20	112.03	98.82	117.64
d) Astro Services and Game Studio	(94.71)	9.04	198.94	(35.86)	147.50	245.90
e) Green Energy	(1.25)	(1.48)	-	(6.28)	-	-
Group EBIDTA Before Inter Group Transactions	**1,645.33**	**1,928.70**	**1,828.28**	**5,515.62**	**5,179.12**	**6,893.94**
Less : Inter Group Transactions	72.77	66.26	62.11	190.79	188.90	237.03
Group EBIDTA	**1,572.56**	**1,862.44**	**1,766.17**	**5,324.83**	**4,990.22**	**6,656.91**

Notes:

1. The financial results for the period reflect higher expenses in the Gym and Fitness Segment due to the regulatory change in GST treatment of physical well-being services. As a result, the overall cost of providing these services has increased, and the Company has recognised the impact of such additional tax burden in its expenses for the period under review. The increase in cost is attributable to the non-availability of ITC under the revised GST structure and not to any operational inefficiency.

2. The assets and liabilities of the Group are used interchangeably amongst segments. Allocation of such assets and liabilities is not practicable and any forced allocation would not result in any meaningful segregation. Hence, assets and liabilities have not been identified to any of the reportable segments.

GOYAL DARDA & COMPANY • CHARTERED ACCOUNTANTS • FRN : 014175C

THINKLABS LIMITED • INNOVANA • JAIPUR

GOYAL DARDA & COMPANY
Chartered Accountants
Office- G-6, Balaji Tower-1st, Sector-5,Vidhyadhar Nagar, Jaipur
Mob.: 9460145286.
Mail id : ca.anilgupta@gmail.com

Independent Auditor's Review Report on Standalone Unaudited Quarterly Financial Results and Year to Date Results of the Companypursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

To the Board of Directors of InnovanaThinklabs Limited

1. We have reviewed the accompanying statement of standalone unaudited financial results ('the Statement') of **InnovanaThinklabs Limited** (`the Company') for the quarter ended 31December 2025 and the year to date results for the period from 01 April 2025 to 31December 2025, being submitted by the Company pursuant to the requirements of Regulation 33of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended),('Listing Regulations').

2. This Statement, which is the responsibility of the Company's management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ('Ind AS 34'), prescribed under section 133 of the Companies Act, 2013 (`the Act'), and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.



GOYAL DARDA & COMPANY
Chartered Accountants
Office- G-6, Balaji Tower-1st, Sector-5,Vidhyadhar Nagar, Jaipur
Mob.: 9460145286.
Mail id : ca.anilgupta@gmail.com

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under section 133 of the Act, andother accounting principles generally accepted In India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including the manner in which it is to be disclosed, or that it contains any material misstatement.

For GoyalDarda& Co.
Chartered Accountants
Firm Registration Number: 014176C



Anil Gupta
Partner
Membership Number: 417191
UDIN: 26417191OUPTMZ3000

Place: Jaipur
Date: 13 February 2026

innovana®
Thinklabs Limited

QTR-3, F.Y. 2025-26
Standalone
Financial Results

INNOVANA THINKLABS LIMITED
CIN : L72900RJ2015PLC047363
Registered Office: Plot No. D-41, Patrakar Colony, Near Jawahar Nagar,
Moti Dungri Vistar Yojna, Raja Park, Jaipur, Rajasthan - 302004
Website: www.innovanathinklabs.com E-mail: cs@innovanathinklabs.com Tel. 0141-4919128 , 29

Statement of Unaudited Standalone Financial Results for the Quarter and Nine Months Ended 31 December 2025

(Rs. in Lacs, unless otherwise stated)

Particulars	Quarter Ended			Nine Months Ended		Year Ended
	31-Dec-25	30-Sep-25	31-Dec-24	31-Dec-25	31-Dec-24	31-Mar-25
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
INCOME						
Revenue from Operations	1,267.44	1,083.18	1,111.08	3,527.82	3,249.68	4,327.85
Other Income	196.62	425.44	130.59	767.14	702.43	833.78
Total Income	**1,464.06**	**1,508.62**	**1,241.67**	**4,294.96**	**3,952.11**	**5,161.63**
EXPENSES						
Cost of Service	0.07	0.14	0.11	0.32	0.49	0.83
Employee Benefits Expense	198.07	180.07	153.96	542.46	499.49	639.44
Finance Costs	63.13	9.49	52.40	79.90	91.41	102.32
Depreciation and Amortization Expense	18.76	17.93	19.26	54.29	58.11	77.63
Other Expenses	105.82	81.98	58.96	252.84	197.63	368.13
Total Expenses	**385.85**	**289.61**	**284.69**	**929.81**	**847.13**	**1,188.35**
Profit Before Tax	**1,078.21**	**1,219.01**	**956.98**	**3,365.15**	**3,104.98**	**3,973.28**
Tax Expenses						
(1) Current Tax	276.93	307.01	250.44	850.80	793.40	1,014.68
(2) Deferred Tax	5.07	2.15	3.40	10.54	(2.93)	0.69
(3) Tax Relating to Earlier Years	(0.18)	-	-	(0.18)	-	-
Total Tax Expense	**281.82**	**309.16**	**253.84**	**861.16**	**790.47**	**1,015.37**
Net Profit for the Period	**796.39**	**909.85**	**703.14**	**2,503.99**	**2,314.51**	**2,957.91**
Other Comprehensive Income						
Remeasurement of Post employment benefit & Obligations	-	-	-	-	-	11.04
Total Other Comprehensive Income for the Period, Net of Tax	-	-	-	-	-	**11.04**
Total Comprehensive Income for the Period	**796.39**	**909.85**	**703.14**	**2,503.99**	**2,314.51**	**2,968.95**
Paid up Equity share capital (Face Value of Rs. 10/- Per Share)	**2,066.00**	**2,050.00**	**2,050.00**	**2,066.00**	**2,050.00**	**2,050.00**
Earnings per Equity Share*						
Basic (In Rs.)	**3.86**	**4.44**	**3.43**	**12.19**	**11.29**	**14.43**
Diluted (In Rs.)	**3.86**	**4.42**	**3.43**	**12.19**	**11.29**	**14.43**
Earnings before Interest, Depreciation and Tax (EBIDTA)	**1,160.10**	**1,246.43**	**1,028.64**	**3,499.34**	**3,254.50**	**4,153.23**

* Refer Note 3

GOYAL DARDA & COMPANY • CHARTERED ACCOUNTANTS • FRN : 014176C

INNOVANA THINKLABS LIMITED • JAIPUR

Explanatory Notes to Statement of Standalone Financial Results

1. The above Standalone financial results were reviewed by the Audit Committee and approved by the Board of Directors at their respective meeting held on 13 February 2026. The Statutory auditor of the Company have carried out a limited review of the above financial results for the quarter and nine months ended 31 December 2025 and have issued an unmodified Limited Review Report.

2. These results have been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standards (Ind AS), specified under Section 133 of the Companies Act, 2013("the Act") read with the Companies (Indian Accounting Standards) Rule, 2015 and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of SEBI (Listing Obligation & Disclosure Requirements) Regulations, 2015 (as amended).

3. Earnings per share for the quarter ended 31 December 2025, 30 September 2025 and 31 December 2024 and nine months ended 31 December 2025 and 31 December 2024 has been calculated for three months and nine months respectively and not annualized.

4. No investor complaints were pending as on 31 December 2025.

5. Figures relating to the previous periods have been regrouped wherever necessary to conform to the figures of the current period.

6. The above Financial Results are also available on our website **www.innovanathinklabs.com** & stock exchange website **www.nseindia.com** and **www.bseindia.com**.

7. The Company operates in single Reportable Segment 'Software Development' in terms of Ind-AS 108, 'Operating Segment'.

For and on behalf of the Board of Directors

INNOVANA THINKLABS LIMITED • JAIPUR •

Chandan Garg
Chairman and Managing Director
DIN: 06422150

Place: Jaipur
Date: 13 February 2026