Indo Thai
trade with confidence

Indo Thai Securities Limited

CIN: L66120MP1995PLC008959

Corporate Member : NSE | BSE | MCX | NCDEX | MSEI | DP-CDSL

Date: 23rd November, 2026

To, The Listing Department **BSE Limited** Department of Corporate Affairs Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001 **ISIN- INE337M01021** **Scrip Id- 533676**	To, The Listing Department **National Stock Exchange of India Ltd.** Exchange Plaza, Plot No. C/1, G Block Bandra-Kurla Complex, Bandra (E) Mumbai - 400 051 **ISIN- INE337M01021** **Symbol - INDOTHAI**

Sub: **Disclosure under Regulation 30 SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for Allotment of Secured, Redeemable, Unlisted, Unrated, Non-Convertible Debentures ("NCDs") on Private Placement Basis**

Ref.: Outcome of Debenture Issuance, Allotment and Redemption Committee Meeting of Indo Thai Securities Limited ("the Company") held on 23rd November, 2026

Dear Sir/Madam,

Pursuant to Regulation 30 and other applicable provisions of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), regarding the fund-raising by issue and allotment of Secured, Redeemable, Unlisted, Unrated, Non-Convertible Debentures ("NCDs") by the Indo Thai Securities Limited (the "Company") in one or more tranches on a Private Placement basis, we wish to inform that the Debenture Issuance, Allotment and Redemption Committee of the Board of Directors of Company at its meeting held today, i.e. on Monday, 23rd November 2026, has Considered and approved the allotment of 100 (One Hundred) Secured, Redeemable, Unlisted, Unrated, Non-Convertible Debentures (NCDs) of face value of ₹1,00,000 each, aggregating to ₹1,00,00,000/- (Rupees One Crore Only).

The details as required under Regulation 30 of the SEBI LODR Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated 30th January, 2026 are enclosed as **Annexure A.**

The Meeting was commenced at 2:00 PM and concluded at 02:30 PM.

This is for your information and record please.

We request you to kindly take the same on your records.

Thanking you,

For Indo Thai Securities Limited

SHRUTI SIKARWAR

Digitally signed by SHRUTI SIKARWAR

Shruti Sikarwar

(Company Secretary cum Compliance Officer)

ANNEXURE A

The details of allotment of Non-Convertible Debentures as required under Regulation 30 of the SEBI LODR Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated 30th January, 2026

Sr. No.	Particulars	Disclosure Details
1	**Securities Offered**	1000 Secured, Unrated, Unlisted, Redeemable, Non-Convertible Debentures (NCDs) having face value of ₹1,00,000 each (Rupees One Lakh Only), aggregating to ₹10,00,00,000/- (Rupees Ten Crores only).
2	**Type of Securities ~~proposed to be~~ issued (viz. equity shares, convertibles etc.)**	Issue of Secured, Redeemable, Unlisted, Unrated, Non-Convertible Debentures (NCDs) through Private Placement Basis.
3.	**Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)**	Private Placement
4	**Total Number of Securities Issued and Size of the Issue**	Umbrella Limit: Upto 10,000 NCDs aggregating upto ₹100,00,00,000/- (Rupees Hundred Crores only) in one or more tranches. Tranche-I Issue Size: Upto 1,000 NCDs aggregating upto ₹10,00,00,000/- (Rupees Ten Crores only).
5	**Size of Current Allotment**	100 NCDs aggregating to ₹ 1,00,00,000/- (Rupees One Crore only) allotted.
6	**Whether proposed to be listed? If yes, name of the Stock Exchange(s)**	No, the NCDs are issued as unlisted securities.
7	**Tenure of the instrument – date of allotment and date of maturity**	• ***Tenure:-*** 370 or 1101 days as the case may be from Date of Allotment • ***Date of Allotment:-*** 23rd November, 2026

		• ***Date of Maturity:-*** 28th November, 2027 or 28th November, 2029 as the case may be.
8	**Coupon/interest offered, schedule of payment of coupon/interest and principal**	• Coupon/Interest Rate:- 9.50% or 9.90% per annum as the case may be. • Schedule of payment of coupon/interest and principal:- Quarterly and Annually as the case may be.
9	**Charge/security, if any, created over the assets**	Exclusive floating charge over all present and future listed or unlisted shares & securities held as stock-in-trade and investments of the Company.
10.	**Special right/interest/privileges attached to the instrument and changes thereof**	There are no special rights/privileges attached to the debentures.
11	**Delay in payment of interest/principal amount for a period of more than three months from the due date or default in payment of interest/principal**	In case default in payment of interest and/or principle redemption on the due date, the company shall pay additional interest at the rate of 2% p.a. over and above the applicable coupon rate for the period of default, in accordance with the terms of issuance.
12.	**Details of any letter or comments regarding payment/non-payment of interest, principal on due date, or any other matter concerning the security and/or the assets along with comments thereon, if any**	Not Applicable
13.	**Details of redemption of ~~preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and~~ debentures**	Full Redemption at par at maturity on their respective maturity dates, in accordance with the terms of issuance.
14.	**Any cancellation or termination of proposal for issuance of securities including reasons thereof.**	Not Applicable