May 4, 2026

The Manager, **Listing Department,** **BSE Limited,** **Phiroze Jeejeebhoy Tower,** **Dalal Street,** **Mumbai 400 001** **Tel No.: 22721233** **Fax No.: 22723719/22723121/22722037** **BSE Scrip Code: 542773**	**The Manager,** **Listing Department,** **The National Stock Exchange of India Ltd.,** **Exchange Plaza, 5 Floor, Plot C/1, G Block,** **Bandra - Kurla Complex,** **Bandra (E), Mumbai 400 051** **Tel No.: 2659 8235** **Fax No.: 26598237/ 26598238** **NSE Symbol: IIFLCAPS**

Dear Sir/Madam,

Sub: Press Release on the Audited Financial Results for the Quarter and Year Ended March 31, 2026

Please find enclosed the press release pertaining to the Audited Financial Results of the Company for the quarter and year ended March 31, 2026.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For **IIFL Capital Services Limited**
(Formerly IIFL Securities Limited)

Meghal Abhishek Shah
Digitally signed by Meghal Abhishek Shah
Date: 2026.05.04 20:05:04 +05'30'

Meghal Shah
Company Secretary

Encl: As above

IIFL Capital Services Ltd

Press Release
For immediate publication
Mumbai

May 04, 2026

IIFL Capital Services Ltd (formerly known as IIFL Securities Ltd) announced its consolidated financial results for the quarter & year ended March 31, 2026

- Consolidated operating revenue for the quarter was ₹644 crores, up 20% Y-o-Y and 10% Q-o-Q
- Operating profit before tax stood at ₹144 crores, up 14% Y-o-Y and 21% Q-o-Q
- As at March 31, 2026, total assets under management stood at ₹2,29,582 (distribution assets ₹52,115 crores and custody assets ₹1,77,467 crores)

Summary: Consolidated – Q4FY26

₹ Crore	Q4FY26	Q4FY25	Y-o-Y	Q3FY26	Q-o-Q
Revenue from Operations	644	537	20%	586	10%
Operating Profit Before Tax	144	127	14%	119	21%
Profit Before Tax	155	163	(5%)	254	(39%)
Profit After Tax	115	128	(10%)	188	(39%)

Summary: Consolidated –FY26 v/s FY25

₹ Crore	FY26	FY25	Y-o-Y
Revenue from Operations	2,439	2,405	1%
Operating Profit Before Tax	592	762	(22%)
Profit Before Tax	756	925	(18%)
Profit After Tax	564	713	(21%)

Mr. R. Venkataraman, Managing Director said, "*The investment banking and institutional equities businesses continued to demonstrate resilience and strength, and we witnessed steady momentum in scaling our wealth and asset management platforms*."

IIFL Capital Credit Opportunities Fund

IIFL Capital Credit Opportunities Fund achieves its first close at ₹500 crores driven by demand from HNIs and family offices. The investment team has already commenced evaluation of opportunities, with the deployment of ₹75 crores in the first deal & remaining to be deployed shortly. The fund aims to deploy capital across a diversified set of credit opportunities, maintaining a disciplined investment approach whilst targeting attractive risk-adjusted returns.

Investment Banking

Investment banking division completed 9 deals across capital markets and private placement/advisory in Q4FY26. Select transactions completed includes IPO for Amagi Media Labs, Aye Finance, Clean Max Enviro Energy, Powerica Ltd and debt placement for Redbrick Offices & National Highway Infra Trust. The deal pipeline remains robust and there are multiple transactions which are at various stages of execution.

Dividend

The Board of Directors of the Company, in their meeting held on February 10, 2026, declared an interim dividend of ₹3 per equity share, each having a face value of ₹2, for the financial year 2025-26. The record date was set as February 16, 2026. The interim dividend has been duly disbursed and is considered as final for the financial year 2025-26.

About IIFL Capital Services Ltd (IIFL Capital)

IIFL Capital Services Ltd (NSE: IIFLCAPS, BSE: 542773) is one of the key capital market players in the Indian financial services space. IIFL Capital offers broking services, wealth management, financial products distribution, institutional broking & research and investment banking services.

This document may contain certain forward-looking statements based on management expectations. Actual results may vary significantly from these forward-looking statements. This document does not constitute an offer to buy or sell IIFL Capital products, services or securities. The press release, results and presentation for analysts/press for the quarter & year ended March 31, 2026, are available under the Investor Relations section on our website www.iiflcapital.com.

Investor Relations

IIFL Capital Services Ltd

Email: investor.relations@iiflcapital.com