A NAVRATNA CPSE

No. HUDCO/Bonds/2025-26

Date- 06/06/2025

To
Listing Department,
BSE Limited.
25th Floor, P. J. Tower,
Dalal Street Fort,
Mumbai-400001
Scrip Code: 540530

To
Listing Department,
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1
G-Block Bandra Kurla Complex,
Bandra East, Mumbai-400051
Scrip Code: HUDCO

**Sub:- Raising of Unsecured, Taxable, Redeemable, Non-Convertible, Non-Cumulative NCDs of face value of Rs. 1,00,000 each (Series - C 2025) on Private Placement Basis**

Dear Sir,

In terms of Regulation 30 & 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, **("SEBI LODR")**, this is to inform that the 'Bond Allotment Committee' in their meeting held today i.e., 06th June 2025, has approved the raising of Debentures as Unsecured, Taxable, Redeemable, Non-Convertible, Non-Cumulative NCDs of face value of Rs. 1,00,000 each (Series-C 2025) aggregating upto Rs. 750.00 Crore on Private Placement basis.

The details desired under relevant provisions of Regulation 30 of SEBI LODR read with SEBI Master Circular dated 11/11/2024 for the proposed Unsecured, Taxable, Redeemable, Non-Convertible, Non-Cumulative NCDs are mentioned below:

| Sl No. | Information Required | Details |
|---|---|---|
| 1 | Size of the Issue | Unsecured, Taxable, Redeemable, Non-Convertible, Non-Cumulative NCDs<br>Base Issue Size: Rs.500 Crore<br>Green Shoe Option: Rs. 250 Crore<br>Total Issue Size: Rs. 750 Crore |
| 2 | Whether proposed to be listed? If yes, name of the stock exchange | BSE |
| 3 | Tenure of the instrument – Date of allotment and date of maturity | Bonds are redeemable at par at the end of 03rd Year and interest payment on yearly basis. |
| 4 | Coupon/interest offered, schedule of payment of coupon/interest and principal | Coupon Rate: 6.52%<br><br>Schedule of Payment of Interest and principal:<br>June 06, 2026, June 06, 2027, June 06, 2028 |
| 5 | Charge/Security, if any, created over the assets | Unsecured |
| 6 | Special right / Interest / privileges attached to the instrument and changes thereof | No |

| | | |
|---|---|---|
| 7 | Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest/ principal | No |
| 8 | Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and / or the assets along with its comments thereon, if any | No |
| 9 | Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures | N.A. |

The meeting of the Bond Allotment Committee commenced at 2:00PM and concluded at 2:15 PM.

Thanking You,

Yours Faithfully,

Shailu Bhardwaj

**Shailu Bhardwaj**
**General Manager (Finance)**

HOUSING & URBAN DEVELOPMENT CORP. LTD. hudco

SHAILU BHARDWAJ

Digitally signed by SHAILU BHARDWAJ
Date: 2025.06.06 14:21:43 +05'30'