formerly known as Highways Infrastructure Trust

November 19, 2026

To,

National Stock Exchange of India Limited Listing Compliance Department Exchange Plaza, C-1, Block-G, Bandra Kurla Complex, Bandra (E), Mumbai-400051 **Symbol -** VERTIS	**BSE Limited** Corporate Relationship Department Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai-400001 **Scrip Codes:** 974227, 975333, 976771 and 976854 and 978146 ("**Non-Convertible Debentures**") and 732403 ("**Commercial Paper**")

Subject: Allotment of 6000 unsecured, listed and rated Commercial Papers of Vertis Infrastructure Trust aggregating to INR 300,00,00,000.

Dear Sir/Madam,

Further to our intimation dated November 13, 2026 and pursuant to the applicable provisions of the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014 and rules made thereunder, and the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021, including any amendment(s) or re-enactment(s) thereof, we hereby inform you that the Finance Standing Committee of Vertis Fund Advisors Private Limited *(formerly known as Highway Concessions One Private Limited)*, acting in its capacity as the Investment Manager to Vertis Infrastructure Trust ("**Trust**") *(formerly known as Highways Infrastructure Trust)* on November 19, 2026, has approved the allotment of 6,000 unsecured, listed and rated Commercial Papers ("**CPs**"), having a face value of INR 5,00,000 each, aggregating to INR 300,00,00,000 at maturity, details of which are set out below:

No. of CPs	ISIN	Issue price ("in INR") per CP	Total Issue amount ("in INR")	Tenor ("in days")	Maturity date	Discount rate p.a.
6,000	INE0KXY14097	4,93,870.50	2,96,32,23,000	60	January 18, 2027	7.55 %

Crisil Ratings Limited has rated these CPs as "CRISIL A1+". The funds will be utilized for the purposes mentioned in the offer documents.

The said information is also being uploaded on the website of the Trust at www.vertis.co.in.

formerly known as Highways Infrastructure Trust

You are requested to kindly take the same on record.

Yours faithfully,

For **Vertis Infrastructure Trust**
(formerly known as Highways Infrastructure Trust)
(acting through its Investment Manager - **Vertis Fund Advisors Private Limited**)
(formerly known as Highway Concessions One Private Limited)

PRATIK PRAKASH DESAI
Digitally signed by PRATIK PRAKASH DESAI
Date: 2026.11.19 14:36:22 +05'30'

Pratik Desai
Company Secretary & Compliance Officer
Place: Mumbai

CC:

Axis Trustee Services Limited ("Unit Trustee")	**Catalyst Trusteeship Limited** ("Debenture Trustee")	**ICICI Bank Limited** ("Issuing & Paying Agent")
Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai – 400025, MH	901, 9th Floor, Tower B, Peninsula Business Park, Senapati Bapat Marg, Lower Parel, Mumbai – 400013, MH	ICICI Bank Towers, Bandra Kurla Complex, Bandra, (East), Mumbai – 400051 MH