**HIGHWAY INFRASTRUCTURE LIMITED**
**CIN : L42909MP2006PLC018398**
**REG. OFFICE ADDRESS:** 57-FA, SCHEME NO. 94, PIPLIYAHANA JUNCTION, RING ROAD, INDORE, (M.P.) – 452016, INDIA
Tel: +91-731-2590013, 4047177
E-Mail:hiplindore@gmail.com, Visit us at : www.highwayinfrastructure.in

**27th November, 2026**

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| **To,**<br>**The Secretary,**<br>**Corporate Relationship Department,**<br>**BSE Limited**<br>**P. J. Towers, Dalal Street**<br>**Mumbai- MH 400001.** | **To,**<br>**The Secretary,**<br>**Listing Department,**<br>**National Stock Exchange of India Ltd.**<br>**Exchange Plaza, BKC, Bandra (E)**<br>**Mumbai - MH 400051.** |

**Scrip Symbol: HILINFRA | Scrip Code: 544477 | ISIN: INE00RL01028**

**Subject: Announcement under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015.**

Dear Sir/Madam,

With reference to the letter received from the National Stock Exchange of India Limited ("NSE") bearing Reference No. NSE/LIST/58112 dated November 24, 2026, in connection with the Company's application seeking In-Principle Approval for the proposed issuance of Equity Shares and Convertible Warrants on a preferential basis, and pursuant to the observations and clarifications sought by NSE therein, the Company hereby makes the following disclosures pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015:

**A. Revision to the Valuation Report of Highway Infrastructure Limited**

The Company has revised its Valuation Report to incorporate all applicable valuation approaches and methods, in accordance with the observations and clarifications sought by NSE.

The revised Valuation Report is available on the Company's website at: www.highwayinfrastructure.in/investor-information/.

You are requested to take above information record.

Thanking You,

**For Highway Infrastructure Limited**

PALAK RATHORE
Digitally signed by PALAK RATHORE
Date: 2026.11.27 17:18:06 +05'30'

**Palak Rathore**
**Company Secretary & Compliance Officer**
**Membership No. – A-73755**

**Encl: As above.**