HEXAGON NUTRITION LIMITED

Nutritionally Yours...

Ref: HNL/SEC/2026-27/62 **Date: 16th November 2026**

To, **National Stock Exchange of India Limited** Listing & Compliance Department Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai – 400051 Maharashtra, India. **SYMBOL: HEXAGON**	**BSE Limited** Listing Department Floor 25, P J Towers, Dalal Street, Mumbai – 400001 Maharashtra, India. **Scrip Code: 544785**

Re: HEXAGON NUTRITION LIMITED – ISIN: INE0JUI01012

Subject: Disclosure under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")-Media Release

Dear Sir/Madam,

Pursuant to the provisions of Regulation 30 of the Listing Regulations, please find enclosed herewith the Earnings Release for the Financial Results for the quarter and half year ended September 30, 2026.

The disclosure will also be available on the Company's website at www.hexagonnutrition.com.

This is for your information and records.

Thanking you,

Yours faithfully,
***For* Hexagon Nutrition Limited**

VIKRAM ARUN KELKAR
Digitally signed by VIKRAM ARUN KELKAR
Date: 2026.11.16 16:19:04 +05'30'

Vikram Kelkar
Managing Director
DIN: 02302364

Encl.: As above

Q2 & H1 FY27 Earnings Release

Hexagon Nutrition reports H1 FY27 revenue of ₹214.0 crore, up 27.3% YoY; PAT at ₹16.2 crore

Mumbai, November 14, 2026: Hexagon Nutrition Limited ("Hexagon" or "the Company"), a leading global nutrition company engaged in the manufacturing and marketing of micronutrient premixes, therapeutic nutrition products, clinical nutrition, food fortification solutions and consumer nutrition products today announced its financial results for the second quarter and half year ended September 30, 2026 (Q2 & H1 FY27).

The company reported revenue from operations of ₹214.0 crore in H1 FY27, up 27.3% from ₹168.0 crore in H1 FY26. Gross profit rose 15.0% YoY to ₹97.4 crore, from ₹84.7 crore. EBITDA grew 1.6% YoY to ₹22.7 crore, with an EBITDA margin of 10.6%, compared to 13.3% in the corresponding period last year. Profit after tax stood at ₹16.2 crore, with a PAT margin of 7.6% against 9.9% in H1 FY26.

Key Consolidated Financial Summary (in Cr's)

Particulars (₹ Crore)	Q2 FY27	Q2 FY26	YoY	H1 FY27	H1 FY26	YoY
Revenue from Operations	109.7	95.2	15.2%	214.0	168.0	27.3%
EBITDA	10.9	12.2	(11.3%)	22.7	22.3	1.6%
EBITDA Margin	9.9%	12.9%	(300 bps)	10.6%	13.3%	(270 bps)
PAT	8.2	10.1	(19.6%)	16.2	16.6	(2.3%)
PAT Margin	7.4%	10.6%	(320 bps)	7.6%	9.9%	(231 bps)
Basic EPS (₹)	0.74	0.92		1.41	1.50	
Diluted EPS (₹)	0.66	0.82		1.32	1.35	

EBITDA has been computed as Profit before Tax + Finance Cost + Depreciation & Amortization less Other Income.

Financial Highlights – Q2 FY27

- Revenue from Operations stood at Rs. 109.7 crore, registering a 15.2% YoY growth compared with Rs. 95.2 crore in Q2 FY26.
- Gross Profit stood at Rs. 51.6 crore, up 2.1% YoY from Rs. 50.5 crore.

- EBITDA stood at Rs. 10.9 crore, with an EBITDA margin stood of 9.9%.
- Profit Before Tax stood at Rs. 10.1 crore.
- Profit After Tax stood at Rs. 8.2 crore, with PAT margin of 7.4%.

Financial Highlights – H1 FY27

- Revenue from Operations stood at Rs. 214.0 crore, registering a 27.3% YoY growth compared with Rs.168.0 crore in H1 FY26.
- Gross Profit stood at Rs. 97.4 crore, up 15.0% YoY from Rs. 84.7 crore.
- EBITDA stood at Rs. 22.7 crore, registering 1.6% YoY growth compared with Rs. 22.3crore.
- EBITDA margin stood at 10.6%.
- Profit Before Tax stood at Rs. 20.8 crore.
- Profit After Tax stood at Rs. 16.2 crore, with PAT margin of 7.6%.

Commenting on the performance, Mr. Arun Kelkar, Chairman & Executive Director,

"We continued to maintain healthy revenue momentum during Q2 FY27, with consolidated revenue from operations growing 15.2% year-on-year to ₹109.7 crore. For H1 FY27, revenue increased by 27.3% to ₹214.0 crore, reflecting the continued growth of our diversified nutrition business. During the first half, EBITDA stood at ₹22.7 crore, with an EBITDA margin of 10.6%, while Profit After Tax stood at ₹16.2 crore. While margins moderated compared to the previous year, improving operational efficiencies and strengthening profitability remain key areas of focus.

Looking ahead, we remain focused on expanding our international presence, strengthening our domestic distribution network and developing innovative, high-value nutrition solutions across Micronutrient Premixes, Clinical Nutrition and Therapeutic Nutrition.

Going forward, we will continue to focus on strengthening our operational capabilities, improving capacity utilisation and driving greater efficiencies across our business. We remain committed to enhancing our product portfolio, expanding our market reach and leveraging our integrated manufacturing and R&D capabilities to capture emerging opportunities in the nutrition sector. Through these initiatives, we aim to build a stronger, more scalable business and deliver sustainable, profitable growth while creating long-term value for our stakeholders."

About Hexagon Nutrition Limited:

Hexagon Nutrition Limited is a leading integrated nutrition company engaged in the development, manufacturing and marketing of nutritional products across multiple categories including micronutrient premixes, therapeutic nutrition, clinical nutrition, food fortification, consumer nutrition and specialized nutrition solutions.

The Company serves customers across India and several international markets through its diversified portfolio catering to food manufacturers, pharmaceutical companies, healthcare institutions and consumers. Hexagon's manufacturing facilities are supported by strong research and development capabilities, enabling the Company to develop innovative nutrition solutions aligned with evolving global healthcare and nutrition trends.

The Company operates four manufacturing facilities across India and Uzbekistan, with facilities located in Nashik, Maharashtra; Chennai and Thoothukudi, Tamil Nadu; and Tashkent, Uzbekistan. It has a global presence through its subsidiaries and offices across India, South Africa, Uzbekistan and Hong Kong.

For more information, please contact:

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