GUJARAT THEMIS BIOSYN LIMITED

CIN: L24230GJ1981PLC004878

REGD. OFFICE & FACTORY: 69/C GIDC INDUSTRIAL ESTATE,
VAPI – 396 195, DIST. VALSAD, GUJARAT, INDIA
TEL: 0260-2430027 / 2400639, E-mail: hrm@gtbl.in.net

27 November 2026

To

Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block-G
Bandra Kurla Complex
Bandra East, Mumbai 400051
Symbol: GUJTHEM

Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street
Mumbai 400001

Scrip Code: 506879

Dear Sir / Madam,

Sub: Outcome of the Board meeting

In terms of the provisions of Regulation 30 read with Regulation 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 (SEBI LODR Regulations), the Board of Directors of the Company at its meeting held on 27 November 2026 has inter-alia considered and approved the issuance of Non-Convertible Debentures (NCDs) aggregating upto INR 140 Crores on private placement basis.

The Company will raise the above fund in trance as per requirement, and plan to utilize the same *inter alia* for investing in the Company's wholly owned subsidiary Themis Biosyn Japan Ltd (TBJ) which will further extend financial assistance to Mircrobiopharm Japan Co. Ltd (MBJ) to meet its working capital and general corporate purpose, as may be necessary from time to time.

Disclosures pursuant to Regulation 30 and applicable provisions of the SEBI LODR Regulations read with Master circular is enclosed as Annexure I. Further disclosure will be made separately at the time of allotment.

Please note that the Board meeting commenced at 10:00 am and concluded at 11:00 am.

The above disclosure are pursuant to applicable provisions / Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 / applicable laws.

Yours faithfully
For Gujarat Themis Biosyn Limited

SACHIN DINESH PATEL
Digitally signed by SACHIN DINESH PATEL
Date: 2026.11.27 11:05:26 +05'30'

Dr. Sachin Patel
Managing Director

Encl.: As above

Annexure

(Details of NCDs)

No.	Description	Particulars
1	Type of securities proposed to be issued	Secured, redeemable, unlisted, non-convertible debentures (NCDs)
2	Type of issuance	Private Placement
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued;	The Board has approved a limit of INR 140 Crores up to which issuance and allotment of NCDs can be made by the Company, as per the fund required from time to time.
4	Size of the issue	
5	Whether proposed to be listed? Name of the Stock Exchange(s)	No
6	Tenure of the Instrument - Date of Allotment and Date of Maturity	Will be disclosed in due course
7	Coupon /Interest offered, Schedule of payment of coupon/interest and principal	Will be disclosed in due course
8	Charge/Security, if any, created over the assets	Will be disclosed in due course
9	Special right / interest / privileges attached to the instrument and changes thereof	Not Applicable
10	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Not Applicable
11	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not Applicable
12	Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	Not Applicable
13	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable