Globe Civil Projects Limited

Email : info@globecivilprojects.in
Web : www.globecivilprojects.com
Tel : 011- 4656 1560

November 14, 2026

To
National Stock Exchange of India Ltd
Listing Compliance Department
Exchange Plaza, 5th Floor, C. 1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai 400051
NSE SYMBOL: GLOBECIVIL

To
BSE Limited
Listing Compliance Department
1st Floor, Phiroze Jeejeebhoy Towers, Dalal Street Mumbai — 400001

SCRIP CODE: 544424

SUBJECT: OUTCOME OF BOARD MEETING IN ACCORDANCE WITH THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015.

Dear Sir/Madam,

Pursuant to the Regulation 33 and Regulation 30 read with Para A of Part A of schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform that the Board of Directors in its meeting held on Saturday, November 14, 2026 has, inter-alia considered and approved the Unaudited Financial Results (Standalone and Consolidated) of the Company for the quarter/half year ended on September 30, 2026.

Copy of the Un-audited financial results (Standalone and Consolidated) along with the limited review reports (Standalone and Consolidated) of the Auditors for the quarter/half year ended September 30, 2026. are enclosed herewith.

The meeting commenced at 04:00 P.M. and concluded at 06:01 P.M.

Thanking You

For and on behalf of
GLOBE CIVIL PROJECTS LIMITED

Vineet Rattan
Digitally signed by Vineet Rattan
Date: 2026.11.14 18:46:17 +05'30'

VINEET RATTAN
Company Secretary and Compliance Officer

JAGDISH CHAND & CO.
CHARTERED ACCOUNTANTS

H-20, LGF, GREEN PARK (MAIN), NEW DELHI- 110 016, INDIA
Phones: 26533626, 41759467 email: mail@jcandco.org

To
The Board of Directors
GLOBE CIVIL PROJECTS LIMITED
(formerly GLOBE CIVIL PROJECTS PRIVATE LIMITED)

LIMITED REVIEW REPORT OF THE INDEPENDENT AUDITORS ON THE UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED ON 30TH SEPTEMBER, 2026

1. We have reviewed the accompanying Statement of Unaudited Standalone Financial Results of GLOBE CIVIL PROJECTS LIMITED (formerly GLOBE CIVIL PROJECTS PRIVATE LIMITED) (the 'Company') for quarter and half year ended 30th September, 2026 (the 'Statement'), being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, as amended (the "Listing Regulations").

2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.



4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the aforesaid Indian Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of regulation 33 of the Listing Regulations including the manner in which it is to be disclosed, or that it contains any material misstatement.

For JAGDISH CHAND & CO.
Firm Registration Number: 000129N
Chartered Accountants

Pawan Kumar
Partner
Membership Number: 511057
UDIN: 26511057FAGRTT9233

Date: 14th November, 2026
Place of Signature: New Delhi

Globe Civil Projects Limited
(Formerly known as Globe Civil Projects Private Limited)
Reg Office: D-40, Okhla Industrial Area Phase-1, New Delhi- 110020, India
CIN: L45202DL2002PLC115486, Website- www.globecivilprojects.com, E-mail ID- cs@globecivilprojects.com , Tel No.- +91 11 46561560
STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2026

(All amounts are in ₹ millions unless otherwise stated)

	Particulars	Quarter ended	Quarter ended	Quarter ended	Half Year ended	Half Year ended	Year ended
		30th September 2026	30th June 2026	30th September 2025	30th September 2026	30th September 2025	31st March 2026
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
	Income						
I	Revenue from Operations	1,147.51	918.41	878.60	2,065.92	1,529.93	3,765.29
	Other Income	2.67	6.18	10.24	8.85	13.87	32.24
	Total income (I)	**1,150.18**	**924.59**	**888.84**	**2,074.77**	**1,543.80**	**3,797.53**
II	**Expenses**						
	Cost of Material Consumed	459.32	351.44	345.48	810.76	631.65	1,473.91
	Purchase of Traded Goods	-	7.16	-	7.16	-	2.54
	Changes in Inventory of work-in-progress	(33.58)	(37.17)	(103.90)	(70.75)	(214.85)	(367.65)
	Cost of Construction (Refer Note No. 6)	527.64	378.99	456.72	906.63	777.65	1,899.12
	Employee Benefit Expense	48.38	31.93	26.64	80.31	48.01	107.21
	Finance Costs	42.87	40.30	46.56	83.17	89.47	204.64
	Depreciation and Amortisation Expense	21.68	17.64	8.08	39.32	15.75	53.54
	Other Expenses	31.62	34.18	23.97	65.80	42.63	111.88
	Total expenses (II)	**1,097.93**	**824.47**	**803.55**	**1,922.40**	**1,390.31**	**3,485.19**
III	**Profit/(Loss) Before Tax (I-II)**	**52.25**	**100.12**	**85.29**	**152.37**	**153.49**	**312.34**
IV	**Tax Expense**						
	Current Tax	16.70	27.00	19.10	43.70	36.30	77.35
	Tax adjustment related to prior years	1.21	1.88	3.40	3.09	3.40	3.40
	Deferred Tax charged/(credit)	(3.74)	(0.36)	2.98	(4.10)	3.40	(1.49)
	Total Tax Expense (IV)	**14.17**	**28.52**	**25.48**	**42.69**	**43.10**	**79.26**
V	**Net Profit for the period / year (III-IV)**	**38.08**	**71.60**	**59.81**	**109.68**	**110.39**	**233.08**
VI	**Other Comprehensive Income**						
A.	(i) Items that will not be reclassified to profit & loss	(0.91)	(0.91)	0.26	(1.82)	0.53	(3.64)
	(ii) Income tax related to items that will not be reclassified to profit & loss	0.23	0.23	(0.13)	0.46	(0.13)	0.92
B.	(i) Items that will be reclassified to profit & loss	-	-	-	-	-	-
	(ii) Income tax related to items that will be reclassified to profit & loss	-	-	-	-	-	-
	Total Other Comprehensive Income/(Loss) (A+B)	**(0.68)**	**(0.68)**	**0.13**	**(1.36)**	**0.40**	(2.72)
VII	**Total Other Comprehensive Income (V+VI)**	**37.40**	**70.92**	**59.94**	**108.32**	**110.79**	**230.36**
VIII	**Paid-up Equity Share Capital (Face Value of ₹ 10 each)**	597.19	597.19	597.19	597.19	597.19	597.19
IX	**Reserves excluding Revaluation Reserves as per Balance Sheet**						1,781.79
X	**Basic earnings per share in ₹ (not annualised)**	0.64	1.20	0.97	1.84	2.13	4.18
	Diluted earnings per share in ₹ (not annualised)	0.64	1.20	0.97	1.84	2.13	4.18

Place : New Delhi
Date : 14th November 2026

For Globe Civil Projects Limited

NIPUN KHURANA
Managing Director
DIN: 00513517

GLOBE CIVIL PROJECTS LTD. D-40, Okhla Phase-1 New Delhi-20

Globe Civil Projects Limited
(Formerly known as Globe Civil Projects Private Limited)
Reg Office: D-40, Okhla Industrial Area Phase-1, New Delhi- 110020, India
CIN: L45202DL2002PLC115486, Website- www.globecivilprojects.com, E-mail ID- cs@globecivilprojects.com , Tel No.- +91 11 46561560

UNAUDITED STANDALONE STATEMENT OF ASSETS AND LIABILITIES AS AT 30th SEPTEMBER 2026

(All amounts are in ₹ millions unless otherwise stated)

Particular				As at 30th September 2026 Unaudited	As at 31st March 2026 Audited
Assets					
1	**Non-Current Assets**				
	a.	Property, Plant and Equipment		467.48	408.31
	b.	Right of Use Assets		3.18	-
	c.	Investment Property		8.58	8.57
	d.	Financial Assets		-	-
		i.	Investments	6.17	6.16
		ii.	Loans	18.21	17.21
		iii.	Other Financial Assets	368.81	209.85
	e.	Deferred Tax Assets (net)		24.34	21.40
	f.	Other Non Current Assets		11.95	6.68
		Total Non-Current Assets		**908.72**	**678.18**
2	**Current Assets**				
	a.	Inventories		1,762.59	1,624.03
	b.	Financial Assets			
		i.	Trade Receivables	1,911.05	2,045.16
		ii.	Cash and Cash Equivalents	18.93	78.72
		iii.	Bank Balances other than (ii) above	124.95	142.38
		iv.	Other Financial Assets	23.28	130.06
	c.	Income Tax Assets (Net)		58.13	58.42
	d.	Other Current Assets		650.54	462.51
		Total Current Assets		**4,549.47**	**4,541.28**
TOTAL ASSETS (1+2)				**5,458.19**	**5,219.46**
Equity and Liabilities					
1	**Equity**				
	a.	Equity Share Capital		597.19	597.19
	b.	Other Equity		1,888.51	1,781.79
		Total Equity		**2,485.70**	**2,378.98**
2	**Liabilities**				
	Non-Current Liabilities				
	a.	Financial Liabilities			
		i.	Borrowings	144.72	123.89
		ii.	Lease Liability	1.31	-
		iii.	Other Non Current Financial Liabilities	28.15	12.22
	b.	Provisions		11.24	7.87
	c	Other Non Current Liabilities		16.51	29.91
		Total Non-Current Liabilities		**201.93**	**173.89**
3	**Current Liabilities**				
	a.	Financial Liabilities			
		i.	Borrowings	1,567.51	1,376.37
		ii.	Lease Liability	1.80	-
		iii.	Trade Payables		
			(A) Total outstanding dues of micro enterprise and small enterprises	63.51	198.77
			(B) Total outstanding dues of creditors other than micro enterprises and small enterprises	666.49	596.74
		iv.	Other Financial Liabilities	25.61	38.79
	b.	Other Current Liabilities		430.85	450.20
	c.	Provisions		6.66	5.72
	d.	Current Tax Liabilities (Net)		8.13	-
		Total Current Liabilities (1+2+3)		**2,770.56**	**2,666.59**
TOTAL EQUITY AND LIABILITIES				**5,458.19**	**5,219.46**

JAGDISH CHAND & CO. CHARTERED ACCOUNTANTS New Delhi

NIPUN KHURANA
Managing Director
DIN: 00513517

GLOBE CIVIL PROJECTS LTD. D-40, Okhla Phase-1 New Delhi-20

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UNAUDITED STANDALONE STATEMENT OF CASH FLOWS FOR HALF YEAR ENDED 30th SEPTEMBER 2026

(All amounts are in ₹ millions unless otherwise stated)

	Particulars	For the Half Year Ended 30th September 2026 Unaudited	For the Half Year Ended 30th September 2025 Unaudited
(A)	**CASH FLOW FROM OPERATING ACTIVITIES**		
	Net Profit before tax	**152.37**	**153.49**
Add	**Adjustments for :**		
	Depreciation and Amortisation Expense	39.32	15.75
	Assets Written Off	0.41	1.20
	Liabilities Written Back	(0.66)	(0.07)
	Provision for Maintenance	1.47	(1.67)
	Finance cost	83.17	89.47
	Rental Income from Investment Property	(0.13)	(0.09)
	Interest Income	(7.94)	(12.66)
	Re-Measurement (Profit) / Loss on Defined Benefit Plan	(1.36)	0.53
	Provision for Bad Debts and Expected Credit Loss (ECL)	12.24	0.49
	Share in the (Profit)/Loss of the Associate (net of tax)	(0.01)	(0.16)
	OPERATING PROFIT BEFORE WORKING CAPITAL CHANGES	**278.88**	**246.28**
	Adjustments for:		
	(Increase)/ decrease in Trade Receivables	122.65	(185.91)
	Decrease/(increase) in Current Assets	(193.30)	(177.15)
	Decrease/(Increase) in Financial Assets	(57.87)	(40.65)
	Decrease/(Increase) in Inventories	(138.56)	(290.27)
	Decrease/(Increase) in Provisions	2.84	0.94
	Increase/(decrease) in Financial Liabilities	2.03	20.32
	Increase/(decrease) in Trade Payable including Acceptances	(64.84)	(230.20)
	Increase/(decrease) in Current Liability	(32.75)	34.64
	Cash Generated from operations	**(80.92)**	**(622.00)**
	Direct Taxes paid / Refund	(38.81)	(59.13)
	Net Cash generated / (used in) operating activities (A)	**(119.73)**	**(681.13)**
(B)	**CASH FLOW FROM INVESTING ACTIVITIES**		
	Purchase of Property Plant & Equipment	(98.61)	(45.13)
	Increase in Right of Use Assets	(3.47)	-
	Rental Income from Investment Properties	0.13	0.09
	Loan to Associate	(1.00)	(3.00)
	Proceeds/ Creation of Fixed Deposits with Banks (Net)	21.00	42.28
	Interest Income	9.26	13.37
	Net Cash generated / (used in) investing activities (B)	**(72.69)**	**7.61**
(C)	**CASH FLOW FROM FINANCING ACTIVITIES**		
	Changes in Lease Liability	3.11	-
	Net Increase / Decrease in Short Term Borrowing	191.14	(38.38)
	Net Increase / Decrease in Long Term Borrowing	20.83	(19.82)
	Finance Cost	(82.45)	(89.47)
	IPO Related Expenses	-	(123.85)
	Proceeds from Issue of Equity Shares	-	1,190.00
	Net Cash generated / (used in) financing activities (C)	**132.63**	**918.48**
	Net increase/(decrease) in cash and cash equivalents (A+B+C)	**(59.79)**	**244.96**
	Cash & Cash Equivalents (Opening Balance)	78.72	3.80
	Cash & Cash Equivalents (Closing Balance)	**18.93**	**248.76**

Notes:

i)	The above standalone Cash Flow has been prepared under the "Indirect Method" as set out in the Ind AS 7 "Statement of Cash Flows"		
ii)	**Cash and Cash Equivalents Includes:**		
	Cash in Hand	0.07	0.01
	Balances with Banks	0.11	3.93
	Fixed Deposits with less than 3 Month Maturity	18.75	244.82
	Less : Bank Overdraft	-	-
	Total	**18.93**	**248.76**
iii)	Amounts in brackets represent Cash Outflow.		

NIPUN KHURANA
Managing Director
DIN: 00513517

JAGDISH CHAND & CO. CHARTERED ACCOUNTANTS New Delhi

GLOBE CIVIL PROJECTS LTD. D-40, Okhla Phase-1 New Delhi-20

Notes:

1) The above unaudited standalone financial results have been approved by the Audit Committee at their meeting held on Friday, the 13th November, 2026 and thereafter approved by the Board of Directors at their meeting held on Saturday the 14th November, 2026.

2) The Statutory Auditors have carried out Limited Review of the unaudited standalone financial results of the company for the quarter and half year ended on 30th September, 2026 under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The Statutory Auditors have expressed an unmodified report of the above results.

3) This statement has been prepared in accordance with the Companies (Indian Accounting Standard) Rules, 2015 (Ind AS) prescribed under Section 133 of the Companies Act, 2013 and other recognised accounting practices and policies to the extent applicable.

4) The Company has reviewed its reportable segments for the quarter and half year ending 30th September, 2026, according to Ind AS 108. Based on the quantitative measures and internal reporting used by the Chief Operating Decision Maker (CODM), the company identified "Engineering, Procurement & Construction" (EPC) as the only operating & reportable segment.

5) The Utilisation of net IPO proceeds is summarized below;

₹ Millions

Particulars	**Amount as per Offer Document**	**Utilization**	**Balance/ Unutilized**
		As on 30th September 2026	
Capital Expenditure	142.55	142.55	NIL
Working capital requirements	750.00	750.00	NIL
General corporate purpose	171.30	171.30	NIL
Issue related expenses	126.15	126.15	NIL
Total	**1,190.00**	**1,190.00**	NIL

JAGDISH CHAND & CO. New Delhi CHARTERED ACCOUNTANTS

GLOBE CIVIL PROJECTS LTD. D-40, Okhla Phase-1 New Delhi-20

6) Cost of Construction comprises of: -

₹ Millions

Particulars	Quarter Ended 30th September 2026	Quarter Ended 30th June 2026	Quarter Ended 30th September 2025	Half Year Ended 30th September 2026	Half year Ended 30th September 2025	Year Ended 31st March 2026
	Unaudited					Audited
Electricity, Power and Water Charges	12.34	4.69	7.27	17.03	13.50	20.37
Generator Running Expenses	7.07	5.48	2.33	12.55	4.24	11.82
Wages and Subcontractors	481.38	351.32	424.53	832.70	726.26	1,789.08
Project Construction Consultancy	2.85	0.52	10.36	3.37	14.35	25.99
Repair and Maintenance – Plant and Machinery	1.28	0.13	0.15	1.41	0.36	0.65
Site Maintenance & Security Expenses	2.37	0.91	2.05	3.28	2.36	7.42
Hiring Charges of Construction equipment	20.35	15.94	10.04	36.29	16.59	43.79
Total	**527.64**	**378.99**	**456.72**	**906.63**	**777.65**	**1,899.12**

7) Previous year/ periods figures have been regrouped / reclassified, wherever necessary.

8) The above financial results of the Company are available on the Stock Exchanges website at www.nseindia.com, www.bseindia.com and on the Company's website at www.globecivilprojects.com.

For GLOBE CIVIL PROJECTS LIMITED

NIPUN KHURANA
Managing Director
DIN: 00513517

Place of Signing: New Delhi
Date: 14th November, 2026

JAGDISH CHAND & CO.
CHARTERED ACCOUNTANTS

H-20, LGF, GREEN PARK (MAIN), NEW DELHI- 110 016, INDIA
Phones: 26533626, 41759467 email: mail@jcandco.org

To
The Board of Directors
GLOBE CIVIL PROJECTS LIMITED
(formerly GLOBE CIVIL PROJECTS PRIVATE LIMITED)

LIMITED REVIEW REPORT OF THE INDEPENDENT AUDITORS ON THE UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED ON 30th SEPTEMBER, 2026.

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of GLOBE CIVIL PROJECTS LIMITED (formerly GLOBE CIVIL PROJECTS PRIVATE LIMITED) (the 'Parent') which includes 6 Joint Ventures / Joint Operations (hereinafter collectively referred to as "Group") and its share of Net Profit / Loss after Tax and total comprehensive income / loss of its Associate for the quarter and half year ended 30th Statement, 2026 (the 'Statement') attached herewith, being submitted by the Parent pursuant to requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended (the "Listing Regulations").

2. This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the Circular No. CIR/CFD/CMDI/44/2019 dated 29th March, 2019 issued by the Securities and

JAGDISH CHAND & CO. New Delhi CHARTERED ACCOUNTANTS

Exchange Board of India under Regulation 33 (8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the results of the joint ventures / joint operations and Associate as given below:

S. No.	Name	Nature
I	KSMB Globe Joint Venture	Unincorporated Joint Venture/ Joint Operation
II	Arvind Techno Globe Joint Venture	Unincorporated Joint Venture/ Joint Operation
III	SCL- GCPL Joint Venture	Unincorporated Joint Venture/ Joint Operation
IV	GCPPL - SCIPL Consortium	Unincorporated Joint Venture/ Joint Operation
V	Globe Civil Premier Infra JV	Unincorporated Joint Venture/ Joint Operation
VI	KSIB GCPPL Joint Venture LLP	Incorporated Joint Venture/ Joint Operation
VII	Southern Globe Hotel and Resorts Limited	Associate Company

5. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the aforesaid Indian Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of regulation 33 of the Listing Regulations including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. Other Matters

a) We did not audit the financial statement/ financial information of 6 joint venture/joint operations, whose financial statement/ financial information reflect total revenues of ₹ 7.73 million and ₹ 12.36 million for the quarter and half year ended 30th September, 2026 respectively and total net profit/ (loss) after tax of ₹ (0.00) million and ₹ (0.01) million for the quarter and half year ended 30th September, 2026 respectively as considered in the unaudited consolidated financial results. This financial statement/ financial information has not been reviewed / audited by their respective auditors and have been furnished to us by the Management. Our opinion on the consolidated financial results, in so far as it relates to the amounts and disclosures included in respect of these 6 joint ventures are solely on the basis of such unaudited financial statements / financial information.

S. GOYAL & SUBHASH CHAND & CO. CHARTERED ACCOUNTANTS New Delhi

In our opinion and according to the information and explanation given to us by the Management, this financial statement/ financial information is not material to the Group. (refer note No 6)

b) The interim financial statements of an associate reflect the Company's share of total comprehensive loss of Rs. 0.65 million for the quarter ended 30th September 2026 and Rs. 1.33 million for the six months ended 30th September 2026. These losses have not been recognised in the consolidated financial results, as the investment in the associate was fully impaired as at 30th September 2026.

Our report on the statement is not modified in respect of the these matters.

The associate's financial statements/financial information have not been reviewed or audited by its auditors and have been furnished to us by the Management. Accordingly, our opinion on the consolidated financial results, insofar as it relates to the amounts and disclosures pertaining to the associate, is based solely on the unaudited financial statements/financial information so furnished.

In our opinion, and based on the information and explanations provided by the Management, such financial statements/financial information are not material to the Group. (Refer to Note No. 7.)

For **JAGDISH CHAND & CO.**
Firm Registration Number: 000129N
Chartered Accountants

Pawan Kumar

Pawan Kumar
Partner
Membership Number: 511057
UDIN: 26511057CWMOLG4935
Date: 14th November, 2026
Place of Signature: New Delhi

JAGDISH CHAND & CO. ★ CHARTERED ACCOUNTANTS ★ New Delhi

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(Formerly known as Globe Civil Projects Private Limited)
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CIN: L45202DL2002PLC115486, Website- www.globecivilprojects.com, E-mail ID- cs@globecivilprojects.com , Tel No.- +91 11 46561560
STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER & HALF YEAR ENDED 30th SEPTEMBER 2026

(All Amount are in ₹ Million unless otherwise stated)

	Particulars	Quarter ended 30th September 2026 Unaudited	Quarter ended 30th June 2026 Unaudited	Quarter ended 30th September 2025 Unaudited	Half Yearly ended 30th September 2026 Unaudited	Half Yearly ended 30th September 2025 Unaudited	Year ended 31st March 2026 Audited
	Income						
I	Revenue from Operations	1,155.24	923.04	937.58	2,078.28	1,611.08	4,057.15
	Other Income	2.65	6.19	10.23	8.84	13.71	33.24
	Total Income (I)	**1,157.89**	**929.23**	**947.81**	**2,087.12**	**1,624.79**	**4,090.39**
II	**Expenses**						
	Cost of Material Consumed	459.32	351.44	345.48	810.76	631.65	1473.91
	Purchase of Traded Goods	-	7.16	-	7.16	-	2.54
	Changes in Inventory of work -in-progress and Stock in trade	(33.58)	(37.17)	(103.90)	(70.75)	(214.85)	(367.65)
	Cost of Construction (Refer Note no. 8)	535.31	383.59	515.62	918.91	858.54	2,190.90
	Employee Benefit Expense	48.38	31.93	26.64	80.31	48.01	107.21
	Finance Costs	42.87	40.30	46.53	83.17	89.47	204.64
	Depreciation and Amortisation Expense	21.68	17.64	8.08	39.32	15.75	53.54
	Other Expenses	31.83	34.23	24.07	66.05	42.73	112.11
	Total Expenses (II)	**1,105.81**	**829.12**	**862.52**	**1,934.93**	**1,471.30**	**3,777.20**
III	**Profit before share of Profit / (Loss) of Assosciate**	**52.08**	**100.11**	**85.29**	**152.19**	**153.49**	**313.19**
IV	**Share in the Profit / (Loss) of the Associate (net of tax)**	**0.68**	**(0.68)**	**(0.06)**	**-**	**(0.14)**	**(0.10)**
V	**Profit/(Loss) before Tax (III+IV)**	**52.76**	**99.42**	**85.23**	**152.19**	**153.35**	**313.09**
VI	**Tax Expense**						
	Current Tax	16.70	27.00	19.10	43.70	36.30	78.19
	Tax adjustment related to prior years	1.21	1.88	3.40	3.09	3.40	3.40
	Deferred Tax charge/(credit)	(3.85)	(0.36)	2.98	(4.22)	3.40	(1.49)
	Total Tax Expense (VI)	**14.06**	**28.52**	**25.48**	**42.57**	**43.10**	**80.10**
VII	**Net Profit for the period / year (V-VI)**	**38.70**	**70.91**	**59.75**	**109.62**	**110.25**	**232.99**
VIII	**Other Comprehensive Income**						
	A. (i) Items that will not be reclassified to Profit or Loss	(0.91)	(0.91)	0.26	(1.82)	0.53	(3.64)
	(ii) Income tax related to items that will not be reclassified to profit or loss	0.23	0.23	(0.13)	0.46	(0.13)	0.92
	B. (i) Items that will be reclassified to Profit or Loss	-	-	-	-	-	
	(ii) Income tax related to Items that will be reclassified to profit or loss	-	-	-	-	-	
	C.Share of other comprehensive income of associates accounted for using equity method	-	-	-	-	-	
	Total Other Comprehensive Income/ (Loss) (A+B+C)	**(0.68)**	**(0.68)**	**0.13**	**(1.36)**	**0.40**	**(2.72)**
IX	**Total Comprehensive Income (VII+VIII)**	**38.02**	**70.23**	**59.88**	**108.26**	**110.65**	**230.27**
X	**Profit/(Loss) attributable to**						
	Owners of the Parent	**38.70**	**70.91**	**59.75**	**109.62**	**110.25**	**232.99**
	Non controlling Interests	-	-	-	-	-	-
XI	**Other comprehensive income attributable to**						
	Owners of the Parent	**(0.68)**	**(0.68)**	**0.13**	**(1.36)**	**0.40**	**(2.72)**
	Non controlling Interests	-	-	-			
XII	**Total Comprehensive Income attributable to**						
	Owners of the Parent	**38.02**	**70.23**	**59.88**	**108.26**	**110.65**	**230.27**
	Non controlling Interests	-	-	-	-	-	-
XIII	**Paid-up Equity Share Capital (Face Value of ₹ 10 each)**	597.19	597.19	597.19	597.19	597.19	597.19
XIV	**Reserves excluding Revaluation Reserves as per Balance Sheet**						1,781.48
XV	**Earning Per Share before and after extraordinary items (Face Value of ₹ 10 each)**						
	a) Basic (₹)	**0.65**	**1.19**	**0.97**	**1.84**	**2.13**	**4.18**
	b) Diluted (₹)	**0.65**	**1.19**	**0.97**	**1.84**	**2.13**	**4.18**

Place : New Delhi
Date : 14th November 2026

JAGDISH CHAND & CO. CHARTERED ACCOUNTANTS New Delhi

For Globe Civil Projects Limited

NIPUN KHURANA
Managing Director
DIN: 00513517

GLOBE CIVIL PROJECTS LTD. D-40, Okhla Phase-1 New Delhi-20

Globe Civil Projects Limited
(Formerly known as Globe Civil Projects Private Limited)
Reg Office: D-40, Okhla Industrial Area Phase-1, New Delhi- 110020, India
CIN: L45202DL2002PLC115486, Website- www.globecivilprojects.com, E-mail ID- cs@globecivilprojects.com , Tel No.- +91 11 46561560

CONSOLIDATED STATEMENT OF ASSETS AND LIABIITIES AS AT 30th SEPTEMBER 2026

(All amounts are in ₹ millions unless otherwise stated)

Particular				As at 30th September 2026 Unaudited	As at 31st March 2026 Audited
Assets					
1	**Non-Current Assets**				
	a.	Property, Plant and Equipment		467.48	408.31
	b.	Right of Use Assets		3.18	-
	c.	Investment Property		8.58	8.57
	d.	Financial Assets			
		i.	Investments	-	0.17
		ii.	Loans	18.21	17.21
		iii.	Other Financial Assets	369.80	210.03
	e.	Deferred Tax Assets (net)		24.46	21.40
	f.	Other Non Current Assets		11.95	6.69
		Total Non-Current Assets		**903.66**	**672.38**
2	**Current Assets**				
	a.	Inventories		1,762.59	1,624.03
	b.	Financial Assets			
		i.	Trade Receivables	1,936.06	2,138.48
		ii.	Cash and Cash Equivalents	19.19	79.49
		iii.	Bank Balances other than (ii) above	124.95	142.38
		iv.	Other Financial Assets	99.57	204.69
	c.	Income Tax Assets (Net)		70.39	69.97
	d.	Other Current Assets		655.07	474.91
		Total Current Assets		**4,667.82**	**4,733.95**
TOTAL ASSETS (1+2)				**5,571.48**	**5,406.33**
Equity and Liabilities					
1	**Equity**				
	a.	Equity Share Capital		597.19	597.19
	b.	Other Equity		1,888.15	1,781.48
		Total Equity		**2,485.34**	**2,378.67**
2	**Liabilities**				
	Non-Current Liabilities				
	a.	Financial Liabilities			
		i.	Borrowings	144.72	123.89
		ii.	Lease Liability	1.31	-
		iii.	Other Non Current Financial Liabilities	46.51	28.21
	b.	Provisions		11.24	7.87
	c	Other Non Current Liabilities		16.51	29.91
		Total Non-Current Liabilities		**220.29**	**189.88**
3	**Current Liabilities**				
	a.	Financial Liabilities			
		i.	Borrowings	1,567.51	1,376.37
		ii.	Lease Liability	1.80	-
		iii.	Trade Payables		
			(A) Total outstanding dues of micro enterprise and small enterprises	63.51	198.77
			(B) Total outstanding dues of creditors other than micro enterprises and small enterprises	701.15	702.91
		iv.	Other Financial Liabilities	85.93	102.16
	b.	Other Current Liabilities		431.17	451.85
	c.	Provisions		6.65	5.72
	d.	Current Tax Liabilities (Net)		8.13	-
		Total Current Liabilities (1+2+3)		**2,865.85**	**2,837.78**
TOTAL EQUITY AND LIABILITIES				**5,571.48**	**5,406.33**

NIPUN KHURANA
Managing Director
DIN: 00513517

JAGDISH CHAND & CO. CHARTERED ACCOUNTANTS New Delhi

GLOBE CIVIL PROJECTS LTD. D-40, Okhla Phase-1 New Delhi-20

Globe Civil Projects Limited
(Formerly known as Globe Civil Projects Private Limited)
Reg Office: D-40, Okhla Industrial Area Phase-1, New Delhi- 110020, India
CIN: L45202DL2002PLC115486, Website- www.globecivilprojects.com, E-mail ID- cs@globecivilprojects.com , Tel No.- +91 11 46561560

CONSOLIDATED STATEMENT OF CASH FLOWS FOR HALF YEAR ENDED 30th SEPTEMBER 2026

(All Amount are in ₹ Million unless otherwise stated)

	Particulars	Half year ended 30th September 2026 Unaudited	Half year ended 30th September 2025 Unaudited
(A)	**CASH FLOW FROM OPERATING ACTIVITIES**		
	Net Profit before tax and Extraordinary items	**152.19**	**153.49**
Add	**Adjustments for :**		
	Depreciation and Amortisation Expense	39.32	15.75
	Assets Written Off	0.41	1.20
	Liabilities Written Back	(1.37)	(0.07)
	Provision for Maintenance	1.47	(1.67)
	Impairment of Investment	0.17	
	Finance cost	83.17	89.47
	Rental Income from Investment Property	(0.13)	(0.09)
	Interest Income	(7.94)	(12.66)
	Re-Measurement (Profit) / Loss on Defined Benefit Plan	(1.36)	0.53
	Provision for Bad Debts and Expected Credit Loss (ECL)	12.24	0.49
	Share in the (Profit)/Loss of the Associate (net of tax)	(0.17)	(0.14)
	OPERATING PROFIT BEFORE WORKING CAPITAL CHANGES	**278.00**	**246.30**
	Working capital adjustments :		
	(Increase)/ decrease in Trade Receivables	190.17	(112.34)
	Decrease/(increase) in Current Assets	(185.43)	(187.21)
	Decrease/(Increase) in Financial Assets	(59.20)	(107.60)
	Decrease/(Increase) in Inventories	(138.56)	(290.27)
	Decrease/(Increase) in Provisions	2.84	0.94
	Increase/(decrease) in Financial Liabilities	1.36	70.79
	Increase/(decrease) in Trade Payable including Acceptances	(136.25)	(269.47)
	Increase/(decrease) in Current Liability	(34.09)	36.40
	Cash Generated from operations	**(81.16)**	**(612.46)**
	Direct Taxes paid / Refund	(39.08)	(74.05)
	Net Cash generated / (used in) operating activities (A)	**(120.24)**	**(686.51)**
(B)	**CASH FLOW FROM INVESTING ACTIVITIES**		
	Purchase of Property Plant & Equipment	(98.61)	(45.13)
	Increase in Right of Use Assets	(3.47)	-
	Rental Income from Investment Properties	0.13	0.09
	Loan to Associate	(1.00)	(3.00)
	Proceeds/ Creation of Fixed Deposits with Banks (Net)	21.00	42.28
	Interest Income	9.26	13.37
	Net Cash generated / (used in) investing activities (B)	**(72.69)**	**7.61**
(C)	**CASH FLOW FROM FINANCING ACTIVITIES**		
	Changes in Lease Liability	3.11	-
	Net Increase / Decrease in Short Term Borrowing	191.14	(38.38)
	Net Increase / Decrease in Long Term Borrowing	20.83	(19.82)
	Finance Cost	(82.45)	(89.47)
	IPO Related Expenses	-	(123.85)
	Proceeds from Issue of Equity Shares	-	1,190.00
	Net Cash generated / (used in) financing activities (C)	**132.63**	**918.48**
	Net increase/(decrease) in cash and cash equivalents (A+B+C)	**(60.30)**	**239.58**
	Cash and cash equivalents at the beginning of the year	79.49	6.38
	Cash and cash equivalents at the end of the year	**19.19**	**245.96**

Notes:

i)	The above consolidated Cash Flow has been prepared under the "Indirect Method" as set out in the Ind AS 7 "Statement of Cash Flows"		
ii)	**Cash and Cash Equivalents Includes:**		
	Cash in Hand	0.10	0.06
	Balances with Banks	0.33	4.07
	Fixed Deposits with less than 3 Month Maturity	18.76	244.83
	Less : Bank Overdraft	-	-
	Total	**19.19**	**248.96**
iii)	Amounts in brackets represent Cash Outflow.		

JAGDISH CHAND & CO. CHARTERED ACCOUNTANTS New Delhi

NIPUN KHURANA
Managing Director
DIN: 00513517

GLOBE CIVIL PROJECTS LTD. D-40, Okhla Phase-1 New Delhi-20

Notes:

1) The above unaudited consolidated financial results have been approved by the Audit Committee at their meeting held on Friday, the 13th November, 2026 and thereafter approved by the Board of Directors at their meeting held on Saturday, the 14th November, 2026.

2) The Statutory Auditors have carried out Limited Review of the unaudited consolidated financial results of the Group for the quarter and half year ended on 30th September, 2026 under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The Statutory Auditors have expressed an unmodified report of the above results.

3) This statement has been prepared in accordance with the Companies (Indian Accounting Standard) Rules, 2015 (Ind AS) prescribed under Section 133 of the Companies Act, 2013 and other recognised accounting practices and policies to the extent applicable. The said financial results of the Group have been prepared in accordance with Ind AS 110 'Consolidated Financial Statements" and Ind AS 28 " Investment in associates and joint ventures".

4) The Group has reviewed its reportable segments for the quarter ending 30th September, 2026, according to Ind AS 108. Based on the quantitative measures and internal reporting used by the Chief Operating Decision Maker (CODM), the company identified "Engineering, Procurement & Construction" (EPC) as the only operating & reportable segment.

5) The Utilisation of net IPO proceeds is summarized below;

₹ Millions

Particulars	**Amount as per Offer Document**	**Utilization**	**Balance/ Unutilized**
		As on 30th September 2026	
Capital Expenditure	142.55	142.55	NIL
Working capital requirements	750.00	750.00	NIL
General corporate purpose	171.30	171.30	NIL
Issue related expenses	126.15	126.15	NIL
Total	**1190.00**	**1190.00**	NIL

JAGDISH CHAND & CO. CHARTERED ACCOUNTANTS New Delhi

GLOBE CIVIL PROJECTS LTD. D-40, Okhla Phase-1 New Delhi-20

6) The Unaudited Consolidated financial result include Group's proportionate share from six joint ventures/joint operations, whose financial statements / financial information reflect total revenues of ₹ 7.73 million and ₹ 12.36 million for the quarter and half year ended 30th September, 2026 respectively and total net profit/ (loss) after tax of ₹ (0.00) million and ₹ (0.01) million for the quarter and half year ended 30th September, 2026 respectively. These financial results / financial information are not reviewed / audited by their respective auditors and are certified by the Management. In the opinion of the Management, the financial results / financial information of these Joint Ventures are not material to the Group.

7) The consolidated financial results do not include the Group's share of the total comprehensive loss of an associate amounting to Rs. 0.65 million for the quarter ended 30th September 2026 and Rs. 1.33 million for the six months ended 30th September 2026, as the investment was fully impaired as at 30th September 2026. The associate's financial results/information have not been reviewed or audited by the auditor and have been certified by its management. In the opinion of the Group's management, this financial information is not material to the Group.

8) Cost of Construction comprises of: -

₹ Millions

Particulars	Quarter Ended			Half Year Ended		Year Ended
	30.09 2026	30.06 2026	30.09 2025	30.09 2026	30.09 2025	31.03 2026
	Unaudited					Audited
Electricity, Power and Water Charges	12.34	4.69	7.27	17.03	13.50	20.37
Generator Running Expenses	7.07	5.48	2.33	12.55	4.24	11.82
Wages and Subcontractors	489.06	355.92	483.43	844.98	807.15	2080.86

JAGDISH CHAND & CO. New Delhi CHARTERED ACCOUNTANTS

GLOBE CIVIL PROJECTS LTD. D-40, Okhla Phase-1 New Delhi-20

Project Construction Consultancy	2.85	0.52	10.36	3.37	14.35	25.99
Repair and Maintenance – Plant and Machinery	1.28	0.13	0.15	1.41	0.36	0.65
Site Maintenance & Security Expenses	2.37	0.91	2.05	3.28	2.36	7.42
Hiring Charges of Construction equipment	20.34	15.95	10.04	36.29	16.59	43.79
Total	**535.31**	**383.59**	**515.62**	**918.91**	**858.54**	**2190.90**

9) Previous year/ periods figures have been regrouped / reclassified, wherever necessary.

10) The above financial results of the Company are available on the Stock Exchanges website at www.nseindia.com, www.bseindia.com and on the Company's website at www.globecivilprojects.com.

For GLOBE CIVIL PROJECTS LIMITED

NIPUN KHURANA
Managing Director
DIN: 00513517

Place of Signing: New Delhi
Date: 14th November, 2026

JAGDISH CHAND & CO. CHARTERED ACCOUNTANTS New Delhi

GLOBE CIVIL PROJECTS LTD. D-40, Okhla Phase-1 New Delhi-20