THE GREAT EASTERN
SHIPPING COMPANY LIMITED
CIN: L35110MH1948PLC006472

OCEAN HOUSE. 134/A. Dr. Annie Besant Road, Worli, Mumbai - 400 018, INDIA. Tel.: +91(22) 6661 3000 / 2492 2100 Fax : +91(22) 2492 5900

Vistra ITCL Company Limited
The IL&FS Financial Centre,
Bandra Kurla Complex,
Bandra (E),
Mumbai - 400 051

September 24, 2019

Kind Attn : Mr Sanjay Dodti.

Sub: Closure of Transaction – 9.75% Unsecured Redeemable Non-Convertible Debenture.

We wish to inform you that the Company has redeemed 9.75% Unsecured Redeemable Non-Convertible Debentures aggregating to Rs. 250 crore (NCD's) on August 20, 2019. Please note that out of aforesaid NCDs of Rs. 15 Crore were brought back by the company in 2016.

We hereby confirm that all the debenture holders have been fully paid and the NCD stands fully redeemed.

As desired by you, we enclose copies of following documents:

1. Auditors Certificate confirming that the NCD's debentures are fully redeemed and there are no dues pending for the same.
2. Confirmation for no pending Investor Grievances from R&T Agent.
3. Latest Benpos with valid e-mail ids addresses and contact numbers of all the debenture holders have already been sent by email to you.
4. Bank statement reflecting the payment mode has already been sent by email to you.
5. Confirmation for extinguishment of NCDs bought back in 2016.

We accordingly request you to close this transaction in your records.

Kindly acknowledge receipt.

Thanking you,
Yours faithfully
For The Great Eastern Shipping Company Limited

Jayesh Trivedi
President (Secl & Legal) & Company Secretary
Email ID : jayesh_trivedi@greatship.com
Mobile: 9820601995