Date: 14/11/2026

To,
The Listing Department
National Stock Exchange of India Limited,
"Exchange Plaza" 5th Floor, Plot No. C-1, G Block,
Bandra Kurla Complex, Bandra (East), Mumbai – 400051

Company Code: GENXAI
Company ISIN: INE1W0N01014

Subject: Intimation under Regulation 262(6) of SEBI (Issue of Capital and Disclosure Requirements Regulations, 2018.

Dear Sir/ Madam,

As per Regulation 262(6) of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, an issue where working capital is one of the objects and the amount raised for the said object exceeds five crore rupees, the Company shall submit a certificate of the Statutory Auditor for use of funds as working capital. Hence, the said certificate enclosed herewith.

This is for your information and records.

For GenXAI Analytics Limited
(Formerly known as GenXAI Analytics Private Limited)

NEHA AGARWAL
Digitally signed by NEHA AGARWAL
Date: 2026.11.14 19:17:20 +05'30'

Neha Agarwal
Company Secretary & Compliance Officer
Membership No.: A71061

STATUTORY AUDITOR'S CERTIFICATE

STATUTORY AUDITOR'S CERTIFICATE PURSUANT TO REGULATION 262(6) OF SEBI (ICDR) REGULATIONS, 2018

To, The Board of Directors,

GenXAI Analytics Limited
3rd Foor, Tower-7, Plot No.7,
Teachers Colony, Baba Market,
DCM, Ajmer Road, Jaipur,
Rajasthan-302021

Subject: Certificate pursuant to Regulation 262(6) of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018

We have examined the relevant books of account, financial records, vouchers, and other underlying documents of **GenXAI Analytics Limited** (the "Company") for the period ended September 30, 2026, in connection with the fund deployment and utilization of proceeds raised through its Initial Public Offering ("IPO").

In accordance with the Offer Document / Prospectus filed by the Company, one of the primary stated objects of the offer was "Funding the working capital requirements of our Company" amounting to Rs. 720 Lakhs. Pursuant to Regulation 262(6) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, and based on our audit verification, we hereby certify the net working capital position and deployment break up as detailed in Annexure A below:

For S K Patodia & Associates LLP
Chartered Accountants
(FRN:-112723W/W100962)

VIKAS TAMBI
Digitally signed by VIKAS TAMBI
Date: 2026.11.14 18:05:50 +05'30'

CA Vikas Tambi
Partner
Membership No. 408970
UDIN: 26408970IPUNTF9073
Place: Jaipur
Date: November 14, 2026

ANNEXURE – A

BASIS OF ESTIMATION OF WORKING CAPITAL REQUIREMENT AND UTILISATION OF IPO PROCEEDS

(Amount in ₹ Lakhs)

Name of the Company: GenXAI Analytics Limited

A. Computation of Net Working Capital (Half Year Ending 30th September 2026)

Sr. No.	Particulars	Amount (₹ Lakhs)
1	**Current Assets**	
1.1	Trade Receivables	591.42
1.2	Short-term Loans and Advances	13.50
1.3	Other Current Assets	1925.29
	Total Current Assets(Excluding Cash and Bank Balances)	**2,530.21**
2	**Less: Current Liabilities**	
2.1	Trade Payables	155.84
2.2	Provisions	115.27
2.3	Other Current Liabilities	195.20
	Total Liabilities	**466.31**
3	**Net Working Capital (1 - 2)**	**2,063.90**
4	**Funding Structure / Sources**	
4.1	Proceeds from IPO - Utilized during the year	605.07
4.2	Short-Term Borrowings (Banks / Financial Institutions)	857.28
4.3	Internal Accruals (Current Year Profit + Reserves)	6,958.03
	Total Funding Deployed (4)	**8,420.38**

This Certificate is issued solely based on our audit examination of books of accounts and records produced before us and is intended for submission to stock exchange pursuant to SEBI (ICDR) Regulations, 2018.

For S K Patodia & Associates LLP
Chartered Accountants
(FRN:-112723W/W100962)

VIKAS TAMBI Digitally signed by VIKAS TAMBI Date: 2026.11.14 18:06:17 +05'30'

CA Vikas Tambi
Partner
Membership No. 408970
UDIN: 26408970IPUNTF9073
Place: Jaipur
Date: November 14, 2026