Date: 14/11/2026

To,
The Listing Department
National Stock Exchange of India Limited,
"Exchange Plaza" 5th Floor, Plot No. C-1, G Block,
Bandra Kurla Complex, Bandra (East), Mumbai – 400051

Company Code: GENXAI
Company ISIN: INE1W0N01014

Subject: Statement of Deviation or Variation in the Use of Proceeds Raised through Initial Public Offer for the Half-Year ended September 30, 2026.

Dear Sir/ Madam,

Pursuant to Regulation 32(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby confirm that there is no deviation or variation in the use of proceeds raised through Initial Public Offering from the objects stated in the prospectus during half year ended 30th September 2026.

A statement confirming that there is no deviation or variation in the utilisation of these proceeds for the half year ended September 30, 2026, is enclosed herewith as "**Annexure-A**".

This is for your information and records.

For GenXAI Analytics Limited
(Formerly known as GenXAI Analytics Private Limited)

NEHA AGARWAL
Digitally signed by NEHA AGARWAL
Date: 2026.11.14 18:28:00 +05'30'

Neha Agarwal
Company Secretary & Compliance Officer
Membership No.: A71061

Annexure-A

Name of Company	GenXAI Analytics Limited (Formerly known as GenXAI Analytics Private Limited)
Mode of Fund Raising	Public Issues
Description of mode of fund raising (Applicable in case of others is selected)	Initial Public Offer (IPO)
Date of Raising Funds	June 10th, 2026 (Date of Allotment)
Amount Raised (in Rs. Lakhs)	5466.48
Report filed for Quarter ended	September 30, 2026
Monitoring Agency	Applicable
Monitoring Agency Name, if applicable	ACER Credit Rating Private Limited
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable
If Yes, Date of shareholder Approval	Not Applicable
Explanation for the Deviation / Variation	Not Applicable
Comments of the Audit Committee after review	No Comments
Comments of the auditors, if any	No Comments

Objects for which funds have been raised and where there has been a deviation, in the following table:

Sr.	Original Object	Modified Object, if any	Original Allocation (in Rs. Lakhs)	Modified allocation, if any (in Rs. Lakhs)	Funds Utilised (in Rs. Lakhs)	Amount of Deviation/ Variation for the quarter according to applicable object (in Rs. Lakhs)	Remarks if any
1.	Funding Working Capital Requirement of our Company	NA	720.00	0.00	605.07	0.00	Company has made Fixed deposit of Rs. 3000.00 Lakhs

2.	Repayment and/or prepayment in part or full of its outstanding borrowings	NA	300.00	0.00	300.00	0.00	
3.	Repayment and / or prepayment in part or full of its outstanding borrowings	NA	2,837.08	0.00	278.77	0.00	
4.	General Corporate Purposes	NA	764.30	0.00	235.99	0.00	
5.	Issue Expenses	NA	845.10	0.00	802.38	0.00	
	TOTAL	NA	**5,466.48**	0.00	**2,222.21**	0.00	Rs. 244.27 lakhs as Bank Balance

Deviation or variation could mean:
(a) Deviation in the objects or purposes for which the funds have been raised or
(b) Deviation in the amount of funds actually utilized as against what was originally disclosed or
(c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc

For GenXAI Analytics Limited
(Formerly known as GenXAI Analytics Private Limited)

NEHA AGARWAL
Digitally signed by NEHA AGARWAL
Date: 2026.11.14 18:28:23 +05'30'

Neha Agarwal
Company Secretary & Compliance Officer
Membership No.: A71061