November 18, 2026

BSE Limited,
(Corporate Relationship Department),
P J Towers, Dalal Street,
Fort,
Mumbai- 400 001

BSE Code: 530343

National Stock Exchange of India Ltd.,
(Listing & Corporate Communications),
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051.

NSE Symbol: GENUSPOWER

Dear Sir/Madam,

Sub: Investor Presentation

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose herewith the Investor Presentation – November 2026.

We request you to kindly take the same on record.

Thanking you,

Yours truly,
For **Genus Power Infrastructures Limited**

PURAN SINGH RATHORE
Digitally signed by PURAN SINGH RATHORE
Date: 2026.11.18 16:09:14 +05'30'

Puran Singh Rathore
Joint Company Secretary & Compliance Officer
Encl. as above

Genus
energizing lives

Genus Power Infrastructures Limited

Investor Presentation

November 2026

Disclaimer

This presentation and the accompanying slides (the "Presentation"), by Genus Power Infrastructures Limited (the "Company"), have been prepared solely for information purposes and do not constitute any offer, recommendation or invitation to purchase or subscribe for any securities, and shall not form the basis of or be relied on in connection with any contract or binding commitment whatsoever. No offering of securities of the Company will be made except by means of a statutory offering document containing detailed information about the Company.

This Presentation has been prepared by the Company based on information and data which the Company considers reliable, but the Company makes no representation or warranty, express or implied, whatsoever, and no reliance shall be placed on, the truth, accuracy, completeness, fairness and reasonableness of the contents of this Presentation. This Presentation may not be all inclusive and may not contain all of the information that you may consider material. Any liability in respect of the contents of, or any omission from, this Presentation is expressly excluded.

Certain matters discussed in this Presentation may contain statements regarding the Company's market opportunity and business prospects that are individually and collectively forward-looking statements. Such forward-looking statements are not guarantees of future performance and are subject to known and unknown risks, uncertainties and assumptions that are difficult to predict. These risks and uncertainties include, but are not limited to, the performance of the Indian economy and of the economies of various international markets, the performance of the industry in India and world-wide, competition, the company's ability to successfully implement its strategy, the Company's future levels of growth and expansion, technological implementation, changes and advancements, changes in revenue, income or cash flows, the Company's market preferences and its exposure to market risks, as well as other risks. The Company's actual results, levels of activity, performance or achievements could differ materially and adversely from results expressed in or implied by this Presentation. The Company assumes no obligation to update any forward-looking information contained in this Presentation. Any forward-looking statements and projections made by third parties included in this Presentation are not adopted by the Company and the Company is not responsible for such third party statements and projections. The information contained in this Presentation is current only as of its date and is subject to change without notice.

Powering India's Future Through Smart Energy Solutions

Genus touches lives of **One in Five** Households in India*



Genus Meters measure more than **20%** of India's electricity consumption*

*** Assuming 360 million house holds and >91 million installed Genus meters**

Genus Power At a Glance

Three decades of experience in diverse metering solutions

One of the exclusive AMISP players offering in-house smart meters, Communication, HES, and MDMS solutions

113+Mn

Meters Installed

18+Mn Meters

Annual Production Capacity

Nearly 9,96,000 SQ FEET+

Across cutting-edge integrated manufacturing facilities


SERVING SOCIETY THROUGH
INDUSTRY EXCELLENCE

Our Extended Family

250+

Talent Pool in Device R&D

Over 450 years of combined software development experience

225+

Talent Pool in Software Development



Figures as on 30th June, 2026

Our Extended Family

16,700+

Talent Pool (Includes On-Roll and Off-Roll employees)

Fully equipped to execute our large order pipeline

2,000+

Expected hiring in next 1 year (Including On-Roll and Off-Roll employees)



Figures as on 30th June, 2026

Our Extended Family

~ 25%

Women in Our Workforce

Driving Growth Through Diversity and Inclusion

24

Differently Abled Talent



Figures as on 30th June, 2026

CSR Highlights

Our CSR initiatives drive progress through education, healthcare, socio-economic development, and environmental preservation.







Contributing Towards a Sustainable World

In FY 2025-26…

44% of electricity consumption from renewable sources

~9%
YoY reduction in Scope 1 & 2 emission intensity

Achieved a ~**30%** reduction in energy intensity

NOx < **6 Qg/m3**
SOx < **2 Qg/m3**
PM 2.5 - **36 Qg/m3**
PM 10 - **67 Qg/m3**
Nil POP, VOC and HAP*

*POP - Persistent Organic Pollutants, VOC -Volatile Organic Compounds, HAP -Hazardous Air Pollutants

Improving Our Environment



Providing Sustainable Solutions

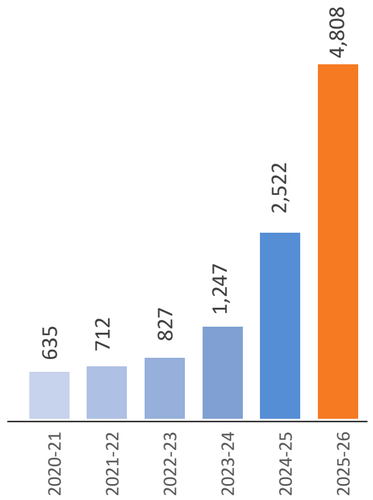
Supporting Our People & Communities

Operating with Integrity

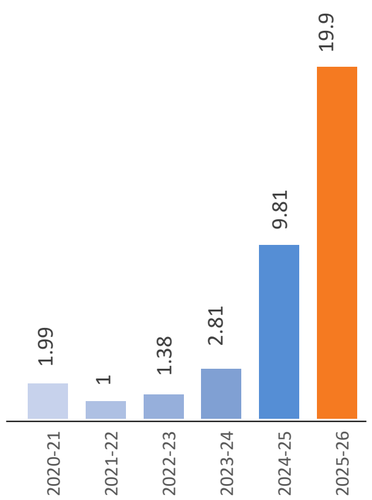
Going forward we aim to have LEED certified Sustainable Buildings

Financial Highlights

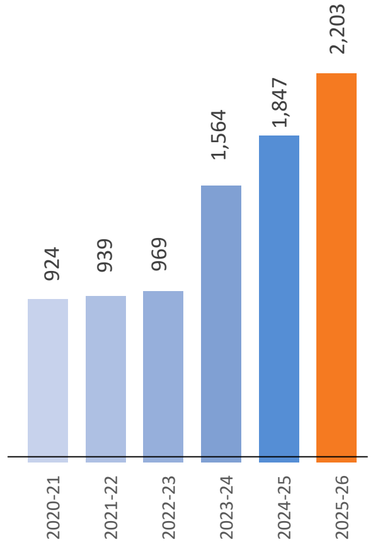
Total Income
(INR in crore)



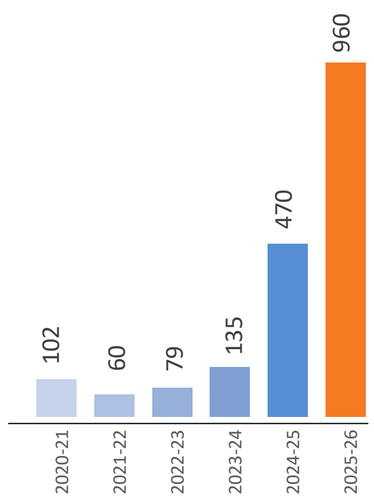
Basic 'Earning Per Share' (EPS)
(INR)



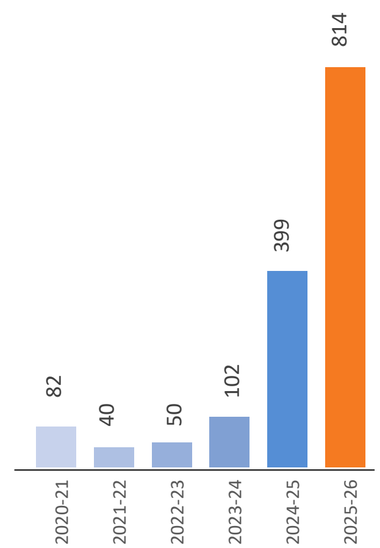
Net Worth
(INR in crore)



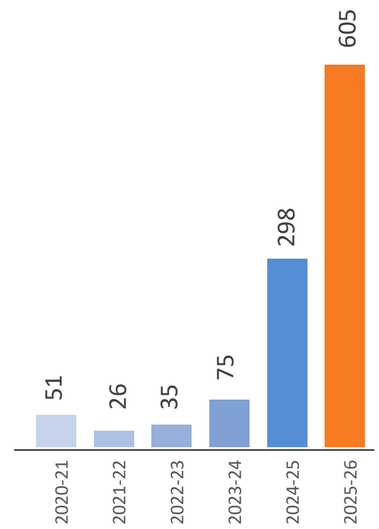
EBIDTA
(INR in crore)



Profit Before Tax (PBT)
(INR in crore)



Profit After Tax (PAT)
(INR in crore)





COMPANY OVERVIEW

Our Journey

- **Transforming from a manufacturing and technology company to a leading AMI integrator, services, and software provider in the energy sector.**
- **We specialize in smart solutions, including advanced systems for power, water, and gas metering management.**



Mission & Values

Mission

Enable utility providers to efficiently serve the society with world class metering products, solutions & services.

Values

- Trust & Respect
- Integrity
- Customer Focus
- Inclusive Growth
- Innovation

Journey So Far

1994-1999

- Initiated manufacturing of Thick Film Hybrid Microcircuits & SMT PCB Assemblies
- Commercial Production of Electronic Energy Meters started
- Multi-functional & Multi-tariff Meters launched

2000-2005

- Rated among the top 100 Electronic companies in India by EFY
- Lean Manufacturing implemented with TBM consultants, USA
- AMR / Prepayment Meter launched
- Genus R&D recognized by Department of Science & Industrial Research, Govt. of India

2006-2011

- State-of-the-art manufacturing facility at Haridwar commissioned
- First Company in India to obtain DLMS certification for Electronic Energy Meters
- Successfully appraised as a CMMI Level 3 Company
- Outstanding performance award by NDPL towards AT&C loss reduction
- Engineering, Construction, and Contracts (ECC) division established to undertake turnkey power projects

2012-2017

- Accorded Excellence in Quality by Golden Peacock National Quality Awards, 2015
- Successful Deployment of Smart Metering Solution at Shapur (Junagarh) PGVCL – India's First Smart Village Project
- Implemented India's first End to End Smart Metering Solution at Kala Amb (Himachal Pradesh) HPSEB's Smart Grid Pilot Project
- Setup and commenced production at Guwahati (Assam) Plant

2018-2021

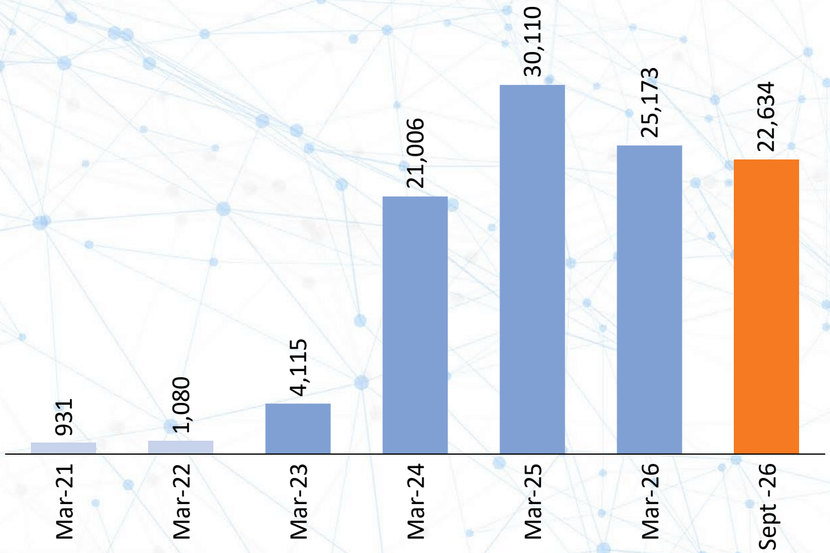
- Smart Meters with 3G communication capability launched
- India's First Narrowband – IOT setup for AMI (Advance Metering Infrastructure) in strategic partnership with Vodafone Idea
- Becomes First Company in Asia Pacific to supply 1.5 Million Smart Meters to EESL
- Gas Meters with communication capability launched and becomes the only Company in India to have BS Certification for Gas Meters

2022-2026

- Genus starts participating as an AMISP (end-to-end responsibility) under the TOTEX Mode
- Partnership with GIC, Singapore to set up a platform for Smart Metering Projects
- HES and MDM Unveiled: More than a Million Meters Integrated with Genus HES
- New product lines introduced, including smart gas meters, water meters and data loggers
- Secures 49.5 Million USD investment from DFC USA for Smart Meter deployment.
- Crossed 1 Cr smart meter installation mark in FY26

Our Robust Order Book

Our total order book, including all SPVs and GIC Platform, now stands in excess of ~ INR 22,634 Cr (net of taxes)





Our Business Verticals

Smart Electricity Meters

Genus Power is a pioneer in smart metering solutions and leads India's power sector transformation with its innovative and comprehensive range of smart electricity meters.



Our Business Verticals

Smart Electricity Meters

Single Phase



Three Phase



LTCT



HTCT



DT



ABT



Our Business Verticals

Smart Electricity Meters

Single Phase - Prepayment



Three Phase - Prepayment



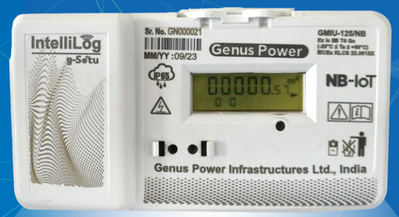
NIC



Genus Gateway



MIU



Smart Group Meter



Our Business Verticals

We have diversified our expertise with advanced metering solutions for gas and water management, ensuring accuracy, reliability, and efficiency across all utility sectors

Smart Gas Meter



Smart Water Meter



Our Business Verticals- AMISP Projects

- Genus is dedicated to managing AMISP (Advanced Metering Infrastructure Service Provider) contracts with a focus on excellence.
- Our holistic approach ensures seamless operation, from in-house designed smart meters to robust communication infrastructure, Head-End Systems (HES), Meter Data Management Systems (MDMS), and Field Management Systems (FMS).
- We offer end-to-end services, including the deployment, integration, and maintenance of smart metering systems.
- Operating under the TOTEX (CAPEX + OPEX) model, we ensure seamless operation and data management.

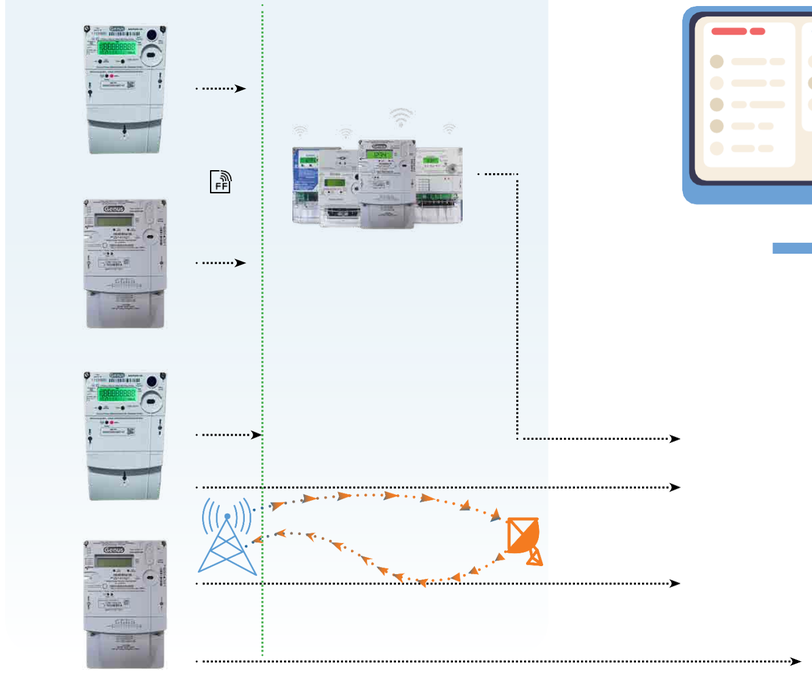





Strong Software Domain

Genus
energizing lives

Smart Meters

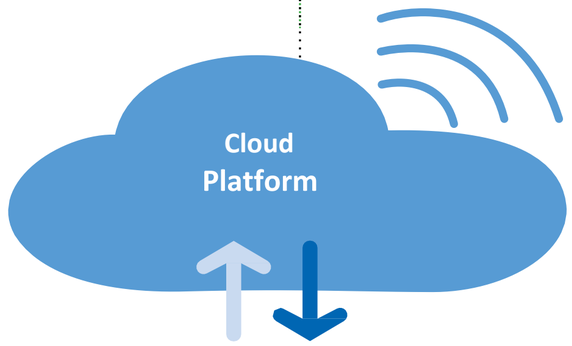


Head End System (HES)



MDMS







Utility Enterprise Systems

- CIS
- CRM/Billing
- GIS
- FMS
- Call Center
- Payment Gateway

Communication

- Auto Connect / Disconnect
- Two Way Communication

Cloud/IT Infra

- Data Management
- Real-Time Data

System Integration

- Data Analytics and Insights

Strong Software Domain

Head End System (HES)

A central component in smart metering, HES communicates with meters, collects data, manages commands, and ensures secure data transmission, acting as the interface to the MDMS



Communication technologies agnostic	Supports multiple Communication Technologies – Cellular (GPRS) & RF for Smart Meters in a single deployment.
3rd Party Meters	Capabilities to integrate various makes of Smart Meters.
Lower TCO	Domain knowledge resulting in low customization cost. Faster in-house MDMS integration as the technology platform is the same.
System Integrations	Integrated with various MDMS and other legacy systems of Utilities.
Scalability & Security	Modular design to Scale horizontally and vertically to handle large meter volumes. Secure (MPLS) channels for communication.

Strong Software Domain



Deployment Infra	Deployed on various Cloud platforms – Hyperscaler/Non-Hyperscalers and on-premise DCs.
Real-time Data Processing	Capable of real-time data processing and analytics to provide actionable insights.
User-Friendly Interface	Intuitive and user-friendly interface for easy monitoring and management of smart metering data.
Compliance & Standards	Adheres to regulatory compliance for data security and privacy.
Energy Efficiency	Contributes to energy efficiency by enabling demand response and load management.

Strong Software Domain

Meter Data Management System (MDMS)

MDMS processes, stores, and manages data from the Head-End System (HES), ensuring data validation, advanced analytics, and actionable insights to enhance billing accuracy and optimize energy management

WFM – Apps for CI, MI, O&M

Smart Pre-paid system

Device Control data collection & monitoring



Consumer Portal & App

Energy Audit

Service Orders

Comprehensive End-to-End Solution (HES-MDMS-Workforce Management) seamlessly integrated to streamline customer operations and enhance utility performance.

CI: Consumer Indexing, MI: Meter Installation

Management Quote



Mr. Rajendra Kumar Agarwal
Managing Director and CEO

"We are uniquely positioned to create exceptional value for our stakeholders, driven by our commitment to sustainable growth and innovation, while staying true to our core principles of the 3 Hs – Happiness, Hard Work, and Honesty"



Mr. Jitendra Kumar Agarwal
Joint Managing Director

"We believe excellence lies in precision — in how we execute, communicate, and deliver value every single day. Our focus remains on building trusted partnerships, driving operational agility, and ensuring that every commitment we make translates into measurable impact on the ground"



INDUSTRY OVERVIEW

Industry Trends

Electrification	Electrification in sectors like transportation boosts the need for advanced metering
Digitalization	Increasing complexities of the energy system of the future drive the need for new digital and data solutions.
Data-Driven Insights	Utilities seek actionable insights from metering infrastructure to improve efficiency.
Demand Response	Smart meters support programs to balance supply and demand during peak times.
Energy Transition	Demand for smart metering rises with the shift to sustainable energy sources.
Decarbonization	Smart meters drive carbon reduction by optimizing energy use and supporting renewables.
Home Energy Integration	Integration with home automation and energy management systems.

Global Opportunities

USD 80-100 Bn

Global Non-Technical Annual Losses of Utilities

59%

Expected Global Smart Meter Penetration by 2028

> USD 1.5 Bn

Expected Global Analytics Market Size in 2025 (For Managing Grid Complexity)

~ 70% (~USD 17 Bn)

Global Network Solutions Market Share of Total Addressable Smart Infrastructure Market (USD 25 Bn)

>50%

Software & Smart Grid Solutions Share in Total Revenue of One of the Largest Global Smart Meter Players

Source: J.P. Morgan Research Report

Global Opportunities

Second Round of Smart Metering Deployment

- The first wave of smart meter installations in several European countries and the USA is reaching the end of its lifecycle.
- Significant opportunity for second round of deployments, leveraging advancements in technology to enhance accuracy, reliability, and integration capabilities.
- This phase will not only replace outdated systems but also incorporate cutting- edge features such as enhanced cybersecurity, real-time data analytics, and improved interoperability with other smart grid components.

Analytics

- The expanding analytics market offers substantial opportunities for utilities to harness vast amounts of data generated by smart meters.
- By leveraging advanced analytics, Utilities can gain deeper insights into consumption patterns, optimize grid operations, and enhance decision-making processes.
- This data-driven approach enables proactive maintenance, reduces operational costs, and improves customer satisfaction through personalized energy management solutions.

Digitization

- The shift towards digital solutions is revolutionizing the energy sector, with IoT and AI playing pivotal roles in resource management.
- Digitization facilitates seamless integration of various energy sources, enhances grid resilience, and supports the transition to renewable energy.
- Smart Meters are at the forefront of this transformation, enabling real-time monitoring, remote management, and automated responses to changing energy demands.

Strategic Growth Areas

By integrating gas and water metering with existing smart grid infrastructure, Utilities can offer comprehensive resource management solutions, driving further adoption and market growth

Smart Gas Meter



15%

Govt. of India's vision for share of Gas in Economy by 2030.

Underscoring the need for efficient gas metering solutions.

12 Crore

Expected Gas connections by 2030 in India.

Smart gas meters will be essential in ensuring precise billing, reducing losses, and enhancing customer satisfaction

Economies Globally transitioning to Cleaner fuels to combat climate change, necessitating increased use of Smart Gas Meters

Smart Water Meter



USD 340 Bn+

Global spend by Water Utilities in next 10 years on Digital Transformation

Environmental awareness and heightened consumer expectations propelling water conservation and improvement in customer services.

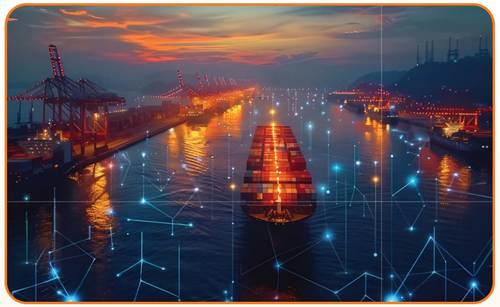
Regulatory pressure to deliver reliable water supply while maintaining affordability.

Smart Water Meters help Utilities achieve these goals.

41%

of which will go in Metering & Customer Management Solutions

Future Growth Areas



Export

- Rapid urbanization and infrastructure development in African, APAC and Middle Eastern regions driving demand for advanced metering solutions
- Genus's capability to support Smart electricity, gas, and water meters opens up export markets where Utilities seek integrated solutions for multiple types of meters, providing a one-stop-shop for their metering needs.



Smart Infrastructure

- Providing Software Solutions to Utilities / Other AMISP Players / Other Global Meter Installers.
- Fulfilling demand for advanced data analytics to optimize energy consumption and improve utility operations.



Smart Grid Development

- Expansion of smart grid technologies to enhance grid stability, resilience, and integration of renewable energy sources.
- AI-Driven Predictive Maintenance - analyzing real-time data to foresee equipment failures and optimize grid performance.



AIMING FOR ROBUST GROWTH WITH…

Strong Fundamentals

Strong Balance Sheet

AA-/Stable

Rating from CRISIL

Healthy EBITDA Margins

~18%

EBITDA Margin

Reduced Working Capital Cycles

AMISP

Contracts with Robust Payment Structures

Decades of Powering Innovation

Nearly

Three Decades

of experience in metering solutions

From Concept to Commissioning

Provides

Total

engineering and construction solution

Complete Forward & Backward Integration

One of the

AMISP

players with In-House Smart Meters, HES, MDM and Communication

Four Pillars of Business Transformation

Technology

- **Innovation in Smart Metering Solutions:** Leveraging cutting-edge technology to develop advanced smart meters that enhance energy efficiency and provide real-time data analytics.
- **Integration of AI and IoT:** Utilizing AI and IoT to drive predictive maintenance, optimize grid performance, and support the transition to smart infrastructure.
- **Commitment to R&D:** Continuous investment in research and development to stay ahead of industry trends and deliver state-of-the-art metering solutions.

Execution

- **Proven Track Record:** Nearly three decades of excellence in meter manufacturing and successful implementation of AMISP projects.
- **Operational Excellence:** Streamlined processes and robust project management practices ensure timely and efficient delivery of solutions.
- **Customer-Centric Approach:** Focused on understanding and meeting the unique needs of each client, ensuring high levels of satisfaction and long-term partnerships.

Finance

- **Strong Financial Health:** Maintaining a solid financial foundation to support growth initiatives and strategic investments.
- **Efficient Capital Management:** Optimizing working capital cycles to enhance liquidity and operational efficiency.
- **Sustainable Growth:** Commitment to sustainable financial practices that balance profitability with long-term value creation.

People

- **Expertise and Experience:** A team of highly skilled professionals with deep industry knowledge and technical expertise.
- **Continuous Learning and Development:** Investing in employee training and development to foster innovation and adaptability.
- **Inclusive Culture:** Promoting a culture of inclusivity and collaboration, empowering employees to contribute to the company's success.

Strategic Partnership with GIC

A strategic partnership with GIC has been established to enhance our capabilities in the Advanced Metering Infrastructure Service Provider (AMISP) sector. This collaboration leverages a USD 2 billion platform, focusing on expanding meter supply and service contracts.

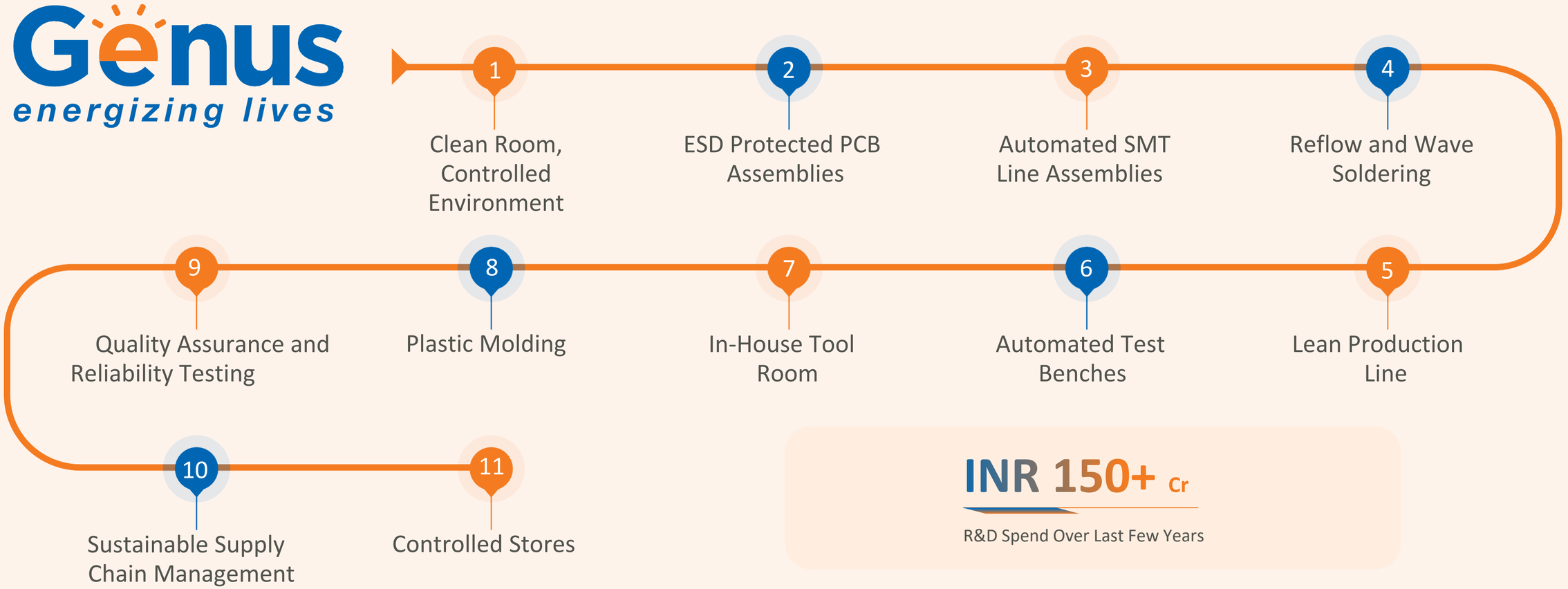
Exclusive partner for GIC in India for AMISP contracts.

Genus can supply meters to other AMISPs as an OEM.



Comprehensive Infrastructure & Accredited Testing Capabilities

Integrated Manufacturing Facilities with In-House ISO 17025 / NABL Accredited Electronic Energy Meter Testing Laboratories



INR 150+ Cr

R&D Spend Over Last Few Years

State-of-the-Art Manufacturing Facilities



Haridwar, Plant-1



Haridwar, Plant-2



Ramchandrapura, Jaipur Plant



Guwahati, Plant-1

State-of-the-Art Manufacturing Facilities (Workspace)









Quality Certifications

CMMI Level 3 Company

STS certification

Bureau Veritas

QSI Certification

STQC Certifications

KEMA Certification

R&D Lab recognized by MSD, GOI

EMC Certifications

IEC Certifications

DLMS Certification for Meters

IECQ for quality of components

Silver Certificate by Frost & Sullivan

National Accreditation Board for Testing and Calibration Laboratories

Zero

Defect Initiative with Increasing Share of Automaton

Certified to the highest national and international quality standards, including ISO certifications, OHSAS 18001, BIS, NABL accreditation, STS, EMC, ISI, and the 'S' mark, underscoring our commitment to safety, reliability, and excellence

Diversified Product – Market Mix

Portfolio of Smart Electricity, Smart Gas and Smart Water Meters

Residential & Commercial

- Meters with communication capability
- Single / Three Phase Smart Meters
- Net Meters
- Smart Street Light Management System
- Group Metering

Industrial

- LT / HT CT Meter with Integrated Communication
- ABT Meter
- Smart High end Meters

Prepayment Solution

- Single Phase Prepayment Meter
- Three Phase Prepayment Meter
- Dual prepayment Solution
- DIN Rail Prepayment Meter
- Prepaid Vending Software
- On-Line “Pre-paid” Metering Solution

Distribution Transformer

- Thread Through Metering Solution for Distribution Transformer
- Smart DT Meter with Integrated Communication

Open Access / Grid

- Grid & Sub-Station Meter (ABT Complaint)

Software Solutions

- BCS (Base Computer System)
- HES - For Electric, Water and Gas Meters
- MDM
- Mobile Apps
- WFM

Strong Client Base



Visionary Board of Directors



Late Mr. Ishwar Chand Agarwal
Founder



Mr. Kailash Chandra Agarwal
Vice-Chairman, Non-Executive, Non-Independent



Mr. Rajendra Kumar Agarwal
Managing Director and CEO



Mr. Jitendra Kumar Agarwal
Joint Managing Director



Mr. Nathu Lal Nama
Whole Time Director



Dr. Keith Mario Torpy
Non-Executive, Non-Independent Director



Mr. Subhash Chandra Garg
Independent Director



Ms. Sharmila Chavaly
Independent Director



Mr. Sandeep Jain
Independent Director



Mr. Gyan Prakash
Independent Director



Mr. Chirag Patel
Independent Director



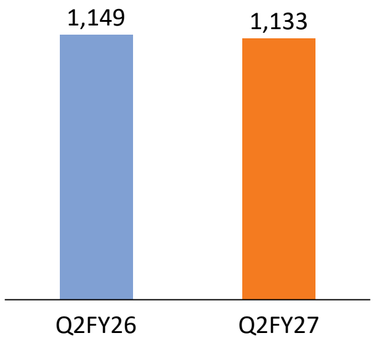
Ms. Shweta Gupta
Independent Director



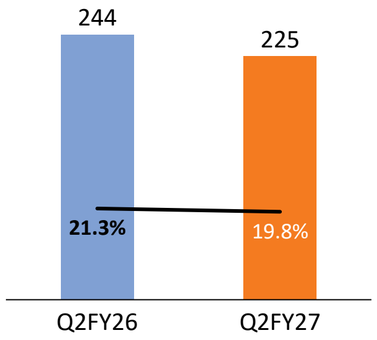
FINANCIAL PERFORMANCE

Standalone Profit & Loss Statement – Q2FY27

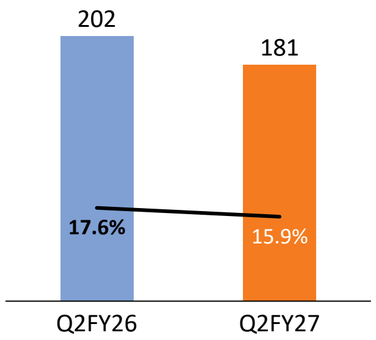
Revenue (Rs. Crore)



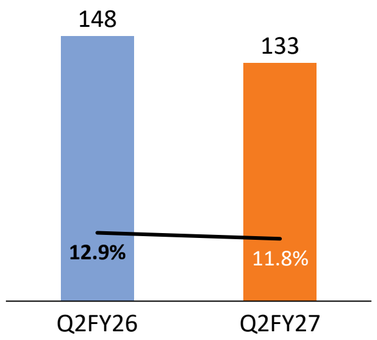
EBIDTA (Rs. Crore)



PBT (Rs. Crore)



Net PAT (Rs. Crore)



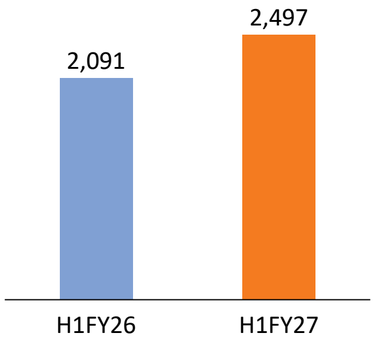
Q2FY27 Key Highlights

- Revenue stood at Rs. 1,133 crore, broadly in line with Q2FY26. Execution was moderated by the monsoon season, the meter mix and project-specific factors.
- EBITDA stood at Rs. 225 crore, with EBITDA margin improving by 77 basis points q-o-q to 19.8%, driven by a 127 bps sequential expansion in gross margin on the back of better supplier terms and improved logistics efficiency.
- PAT stood at Rs. 133 crore, with PAT margin at 11.8%, supported by higher other income, notwithstanding higher depreciation and finance costs.
- Order book stood at Rs. 22,634 crore (excluding taxes) as on 30th September 2026, providing strong visibility for revenue growth in the quarters ahead.

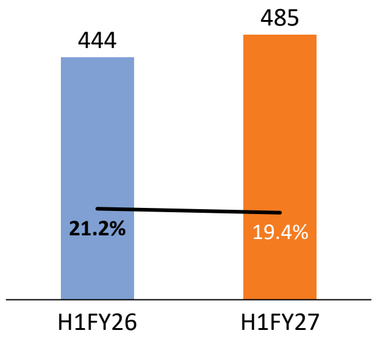
Kindly Note: The variance in Profit After Tax (PAT) between the standalone and consolidated financials of Genus Power Infrastructures Limited primarily arises from mark-to-market (MTM) gains or losses associated with Genus Paper & Boards and Genus Prime Infra Limited. It is important to note that these fluctuations represent notional accounting adjustments rather than realized profits or losses.

Standalone Profit & Loss Statement – H1FY27

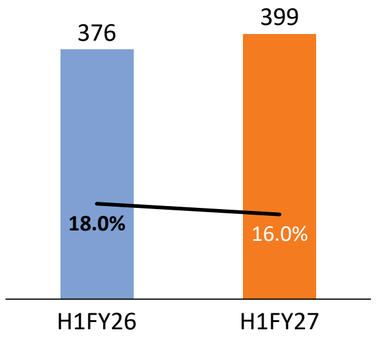
Revenue (Rs. Crore)



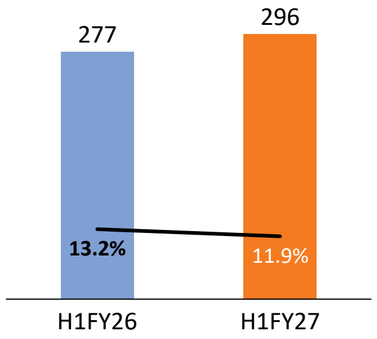
EBIDTA (Rs. Crore)



PBT (Rs. Crore)



Net PAT (Rs. Crore)



H1FY27 Key Highlights

- Revenue stood at Rs. 2,497 crore, up 19% y-o-y, driven by continued execution of the smart metering order book and higher meter installations than in H1FY26.
- EBITDA stood at Rs. 485 crore, up 9% y-o-y, with EBITDA margin at 19.4%, comfortably ahead of the FY27 guidance of 18%, despite elevated input costs and seasonal execution challenges.
- PAT stood at Rs. 296 crore, up 7% y-o-y, supported by steady operating performance, notwithstanding higher depreciation and finance costs.

Kindly Note: The variance in Profit After Tax (PAT) between the standalone and consolidated financials of Genus Power Infrastructures Limited primarily arises from mark-to-market (MTM) gains or losses associated with Genus Paper & Boards and Genus Prime Infra Limited. It is important to note that these fluctuations represent notional accounting adjustments rather than realized profits or losses.

Management Commentary

"Our H1FY27 performance reflects the resilience of our business model and our ability to execute at scale in a dynamic operating environment. Revenue grew 19.4% y-o-y to Rs. 2,497 crore, while EBITDA rose 9.2% to Rs. 485 crore. EBITDA margin remained healthy at 19.4%, ahead of our FY27 guidance of 18%, despite elevated input costs and seasonal execution challenges, underscoring the strength of our operating platform. Installations in H1FY27 exceeded those of H1FY26, and we remain on track to install approximately 1 crore smart meters in FY27.

In Q2FY27, revenue of Rs. 1,133 crore was broadly in line with the corresponding quarter last year, as the monsoon season, the meter mix and project-specific factors moderated the pace of installations. Our orders remain fully intact; the impact is limited to the timing of execution. Importantly, profitability strengthened sequentially, with gross margin expanding by 127 bps to 38.3% and EBITDA margin improving by 77 bps to 19.8%, driven by better supplier terms and improved logistics efficiency.

H1FY27 also marks an important inflection in cash generation. Operating cash flow turned positive at Rs. 127 crore, against an outflow of Rs. 158 crore in H1FY26, and we reduced inventory by over Rs. 100 crore. With all projects now generating revenue and Site Acceptance Tests (SAT) catching up with installations, we expect receivables to decline progressively from Q3 and remain confident of improving working-capital days by 50–75 days in FY27.

As on 30th September 2026, our order book, including all SPVs and GIC Platform, stood at Rs. 22,634 crore (excluding taxes). Our AMISP portfolio comprises approximately 3.6 crore awarded meters, of which about 1.7 crore have been installed, and we expect it to exceed 4 crore meters as utilities progressively add new service connections under the existing contracts.

With approximately 15 crore meters still to be tendered nationally, the opportunity ahead remains substantial. We will continue to bid with discipline, pursuing only those tenders that meet our return thresholds over the 8–9 year contract life. Our strategic Platform with GIC, backed by long-term, non-recourse project financing and AA- rated project SPVs, can support 3–5 crore additional meters without the need for fresh capital, positioning us to participate in upcoming tenders from a position of strength.

We are also building our next phase of growth. Gas metering is gaining momentum on the back of the Government's push to expand piped natural gas, an industry opportunity of approximately Rs. 35,000 crore, and we expect smart gas meter tendering to gain meaningful traction in FY28. We continue to expand our export order book, and from FY28, we expect substantial O&M revenue to add a steady annuity stream to our earnings.

H2 is seasonally our strongest half, as installation activity picks up after the monsoon and festive season. We are committed to maintaining our EBITDA margin guidance of 18% for FY27 and remain focused on delivering our FY27 revenue guidance of Rs. 6,000–6,500 crore. With a robust order book, a capital-efficient growth platform and multiple new growth avenues, Genus is well positioned to deliver sustainable, profitable growth and long-term value for our shareholders."



Mr. Jitendra Kumar Agarwal
Joint Managing Director

Standalone Profit & Loss Statement

Particulars (INR Cr)	Q2FY27	Q2FY26	YoY	H1FY27	H1FY26	YoY
Total Revenue	**1,132.6**	**1149.0**	**-1.4%**	**2,497.4**	**2091.4**	**19.4%**
Cost of Material Consumed	699.1	**672.7**		1,559.1	**1241.6**	
Gross Profit	**433.4**	**476.3**	**-9.0%**	**938.4**	**849.8**	**10.4%**
Gross Profit Margin (%)	**38.3%**	**41.5%**		**37.6%**	**40.6%**	
Employee Expenses	101.6	124.3		215.5	211.0	
Other Expenses	107.2	107.5		238.2	194.9	
EBITDA	**224.6**	**244.4**	**-8.1%**	**484.7**	**443.9**	**9.2%**
EBITDA (%)	**19.8%**	**21.3%**		**19.4%**	**21.2%**	
Other Income	26.1	10.9		54.1	32.0	
Depreciation	20.2	12.2		39.8	23.4	
EBIT	**230.4**	**243.1**	**-5.2%**	**498.9**	**452.5**	**10.3%**
EBIT (%)	**20.3%**	**21.2%**		**20.0%**	**21.6%**	
Finance Cost	49.9	40.7		99.7	76.5	
Profit before Tax	**180.5**	**202.4**	**-10.8%**	**399**	**376.0**	**6.2%**
Tax	47.2	54.3		103.1	99.4	
Net PAT	**133.3**	**148.2**	**-10.0%**	**296.1**	**276.6**	**7.0%**
Net PAT Margin %	**11.8%**	**12.9%**		**11.9%**	**13.2%**	
EPS (in Rs.)	**4.36**	**4.84**		**9.69**	**9.04**	

Standalone Balance Sheet

ASSETS (INR Cr)	Sept-26	Mar-26
Non-current assets		
Property, plant and equipment	481.4	446.7
Capital work-in-progress	70.0	64.3
Right of Use Assets	16.9	17.9
Intangible assets	2.6	3.4
Investment in Associates/Subsidiaries	-	-
Financial assets		
Investments	142.3	115.5
Loans	209.5	274.2
Others	55.0	16.1
Contract Assets	207.3	189.6
Other non current assets	26.7	32.8
Sub-total -Non-Current Assets	**1211.6**	**1160.5**
Current assets		
Inventories	1247.8	1350.6
Financial assets		
Investments	11.6	13.6
Investment in trust	60.0	60.0
Loans	451.6	228.6
Trade receivables	1,971.7	1,484.5
Cash and cash equivalents	32.2	259.6
Other bank balances	649.3	459.5
Other financial assets	50.6	37.2
Contract Assets	941.6	866.6
Other current assets	324.6	400.8
Sub-total -Current Assets	**5,740.9**	**5,160.9**
Assets Classified as held for Sale	-	-
TOTAL-ASSETS	6,952.5	6,321.4

EQUITY AND LIABILITIES (INR Cr)	Sept-26	Mar-26
Equity		
Equity share capital	30.4	30.4
Other equity	2459.0	2172.1
Total equity	**2489.4**	**2202.6**
Non-current liabilities		
Contract liabilities	420.9	374.9
Financial liabilities		
Borrowings	445.1	501.4
Lease liabilities	-	-
Other financial liabilities	12.4	6.7
Provisions	300.3	234.1
Government grants	3.9	4.2
Net employee defined benefit liabilities	9.7	12.6
Deferred tax liabilities (net)	38.2	38.6
Sub-total -Non-current liabilities	**1230.5**	**1172.5**
Current liabilities		
Contract liabilities	81.5	95.1
Financial liabilities		
Borrowings	2,034.3	1,790.5
Trade payables	846.8	773.1
Lease liabilities	1.8	2.7
Other liabilities	120.0	96.9
Government grants	-	-
Net employee defined benefit liabilities	3.1	2.3
Current tax liabilities (net)	43.1	58.4
Provisions	75.9	58.6
Other current liability	26.0	69.0
Sub-total -Current liabilities	**3,232.5**	**2946.4**
Liabilities directly associated with the assets held for distribution	-	-
TOTAL-EQUITY AND LIABILITIES	6,952.5	6,321.4

As per IND-AS

Thank you

Genus Power Infrastructures Limited

CIN: L51909UP1992PLC051997

Mr. Ankit Jhanjhari

ankit.jhanjhari@genus.in | www.genuspower.com

Strategic Growth Advisors Pvt. Limited

CIN: U74140MH2010PTC204285

Mr. Shogun Jain / Mr. Parin Narichania

shogun.jain@sgapl.net / parin.n@sgapl.net | www.sgapl.net

