November 16, 2026

BSE Limited,
(Corporate Relationship Department),
P J Towers, Dalal Street,
Fort,
Mumbai- 400 001

BSE Code: 530343

National Stock Exchange of India Ltd.,
(Listing & Corporate Communications),
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051.

NSE Symbol: GENUSPOWER

Sub: Press Release on the Unaudited Financial Results for the quarter and half-year ended September 30, 2026.

Dear Sir/Madam,

We enclose herewith a copy of Press Release on the Unaudited Financial Results for the quarter and half-year ended September 30, 2026.

Thanking you,

Yours truly,

For **Genus Power Infrastructures Limited**

PURAN SINGH RATHORE
Digitally signed by PURAN SINGH RATHORE
Date: 2026.11.16 17:28:29 +05'30'

Puran Singh Rathore
Joint Company Secretary & Compliance Officer

Encl. as above

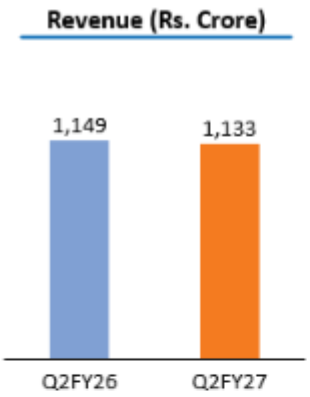
GENUS POWER INFRASTRUCTURES LIMITED

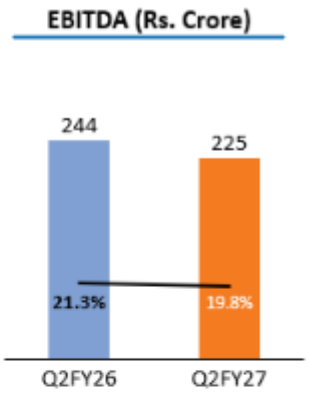
Announces Q2FY27 Results

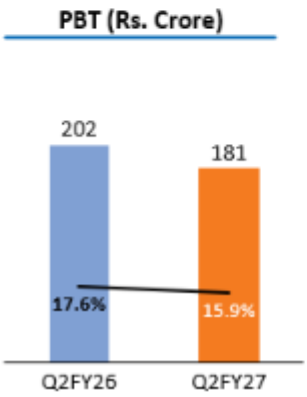
- **As on 30th September 2026, our total order book including all SPVs and GIC Platform stands at about Rs. 22,634 Crore (excluding taxes) and these Concessions are for 8-9 years**

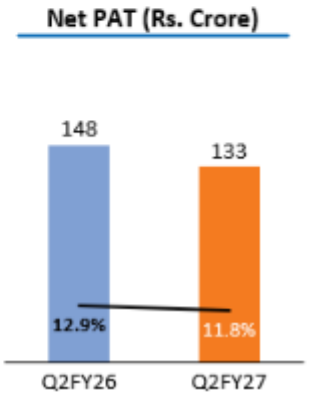
Jaipur, 16th November 2026 – Genus Power Infrastructures Ltd., a Smart Metering solutions provider & manufacturer for the Power Distribution Industry and a leading AMISP player, announced its unaudited financial results for the quarter ended September 30th, 2026.

Standalone Financial Snapshot Q2FY27:

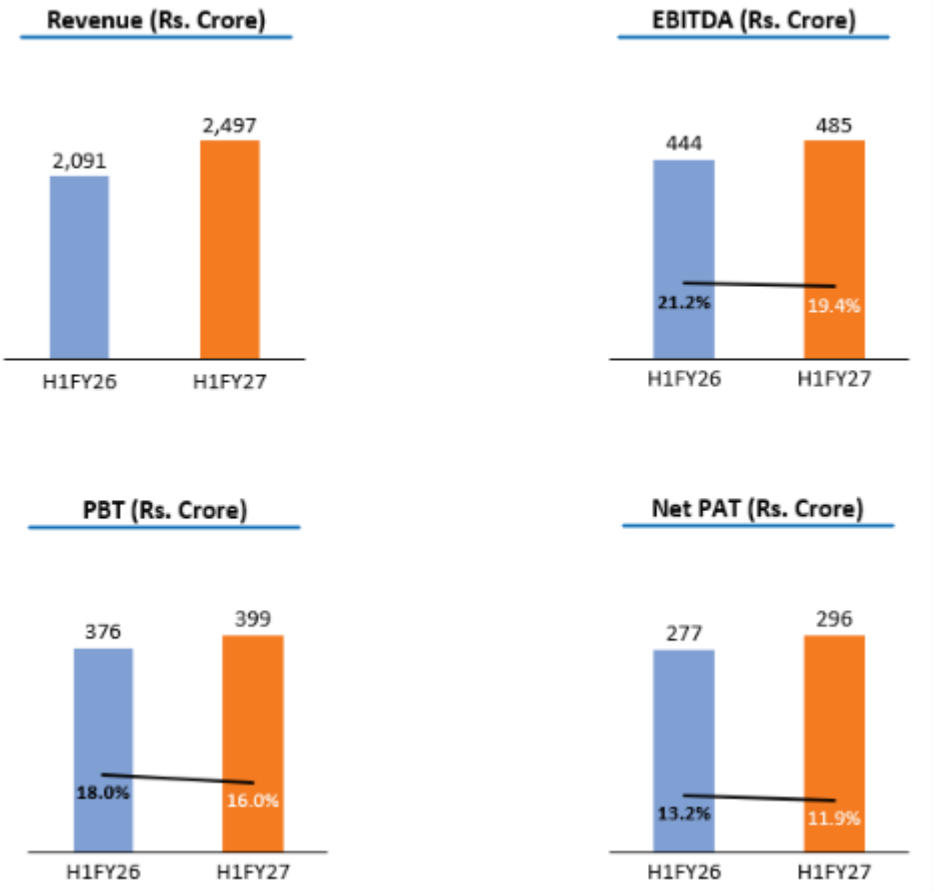








Standalone Financial Snapshot H1FY27:



Performance Highlights for Q2FY27 (standalone):

- **Revenue** stood at **Rs. 1,132.6 crore**, broadly in line with Q2FY26 revenue of Rs. 1,149.0 crore. On a q-o-q basis, revenue declined by 17.0%, mainly due to the meter mix, project-specific factors such as local body elections in certain geographies and a slower pace of installation in Uttar Pradesh, along with the monsoon season, which moderated on-ground installation activity.
- **EBITDA** stood at **Rs. 224.6 crore**, compared with Rs. 244.4 crore in Q2FY26. **EBITDA margin** improved by 77 basis points q-o-q to **19.8%**, driven by a 127 bps improvement in gross margin on the back of better supplier terms and improved logistics efficiency. It remains comfortably ahead of the FY27 guidance of 18%.
- **Profit After Tax** stood at **Rs. 133.3 crore** for Q2FY27, compared with Rs. 148.2 crore in Q2FY26. **PAT margin** stood at **11.8%**, reflecting moderation in operating margins along with higher depreciation and finance costs, partly offset by higher other income.
- Our **total order book**, including all SPVs and GIC Platform, as on 30th September 2026, stands at about **Rs. 22,634 crore (excluding taxes)**, offering strong revenue visibility over the coming years.

Performance Highlights for H1FY27 (standalone):

- **Revenue** stood at **Rs. 2,497.4 crore**, registering a healthy 19.4% y-o-y growth as against Rs. 2,091.4 crore in H1FY26. This was driven by continued execution of the smart metering order book and higher meter installations than in H1FY26.
- EBITDA stood at **Rs. 484.7 crore**, up 9.2% y-o-y, compared with Rs. 443.9 crore in H1FY26. **EBITDA margin** stood at **19.4%**, reflecting moderation in gross margins due to elevated input costs, partly offset by disciplined cost management.
- **Profit After Tax** stood at **Rs. 296.1 crore**, up 7.0% y-o-y, as against Rs. 276.6 crore in H1FY26. **PAT margin** stood at **11.9%**, reflecting moderation in operating margins along with higher depreciation and finance costs.
- **Operating cash flow turned positive at Rs. 127 crore in H1FY27**, against an outflow of Rs. 158 crore in H1FY26. This reflects the initial benefits of our continued focus on improving working-capital and cost efficiencies, with all projects now in the revenue-generating phase.

Kindly Note: *The variance in Profit After Tax (PAT) between the standalone and consolidated financials of Genus Power Infrastructures Limited primarily arises from mark-to-market (MTM) gains or losses associated with Genus Paper & Boards Limited and Genus Prime Infra Limited. It is important to note that these fluctuations represent notional accounting adjustments rather than realized profits or losses.*

Commenting on the performance Mr. Jitendra Kumar Agarwal, Joint Managing Director, Genus Power Infrastructures said,

"Our H1FY27 performance reflects the resilience of our business model and our ability to execute at scale in a dynamic operating environment. Revenue grew 19.4% y-o-y to Rs. 2,497 crore, while EBITDA rose 9.2% to Rs. 485 crore. EBITDA margin remained healthy at 19.4%, ahead of our FY27 guidance of 18%, despite elevated input costs and seasonal execution challenges, underscoring the strength of our operating platform. Installations in H1FY27 exceeded those of H1FY26, and we remain on track to install approximately 1 crore smart meters in FY27.

In Q2FY27, revenue of Rs. 1,133 crore was broadly in line with the corresponding quarter last year, as the monsoon season, the meter mix and project-specific factors moderated the pace of installations. Our orders remain fully intact; the impact is limited to the timing of execution. Importantly, profitability strengthened sequentially, with gross margin expanding by 127 bps to 38.3% and EBITDA margin improving by 77 bps to 19.8%, driven by better supplier terms and improved logistics efficiency.

H1FY27 also marks an important inflection in cash generation. Operating cash flow turned positive at Rs. 127 crore, against an outflow of Rs. 158 crore in H1FY26, and we reduced inventory by over Rs. 100 crore. With all projects now generating revenue and Site Acceptance Tests (SAT) catching up with installations, we expect receivables to decline progressively from Q3 and remain confident of improving working-capital days by 50–75 days in FY27.

As on 30th September 2026, our order book, including all SPVs and GIC Platform, stood at Rs. 22,634 crore (excluding taxes). Our AMISP portfolio comprises approximately 3.6 crore awarded meters, of which about 1.7 crore have been installed, and we expect it to exceed 4 crore meters as utilities progressively add new service connections under the existing contracts.

With approximately 15 crore meters still to be tendered nationally, the opportunity ahead remains substantial. We will continue to bid with discipline, pursuing only those tenders that meet our return thresholds over the 8–9 year contract life. Our strategic Platform with GIC, backed by long-term, non-recourse project financing and AA- rated project SPVs, can support 3–5 crore additional meters without the need for fresh capital, positioning us to participate in upcoming tenders from a position of strength.

We are also building our next phase of growth. Gas metering is gaining momentum on the back of the Government's push to expand piped natural gas, an industry opportunity of approximately Rs. 35,000 crore, and we expect smart gas meter tendering to gain meaningful traction in FY28. We continue to expand our export order book, and from FY28, we expect substantial O&M revenue to add a steady annuity stream to our earnings.

H2 is seasonally our strongest half, as installation activity picks up after the monsoon and festive season. We are committed to maintaining our EBITDA margin guidance of 18% for FY27 and remain focused on delivering our FY27 revenue guidance of Rs. 6,000–6,500 crore. With a robust order book, a capital-efficient growth platform and multiple new growth avenues, Genus is well positioned to deliver sustainable, profitable growth and long-term value for our shareholders."

About Genus Power Infrastructures Ltd.:

Genus Power Infrastructures Limited (GPIL) is a BSE- and NSE-listed company and India's leading provider of end-to-end smart energy measurement solutions for electricity, gas, and water. With major market share, Genus is the country's largest manufacturer of smart meters for the power sector and a key player in the Advanced Metering Infrastructure Service Provider (AMISP) ecosystem, delivering utility projects under the TOTEX model with integrated hardware, software, infrastructure, and operational services.

Genus offers comprehensive metering solutions, including FMS, communication systems, and proprietary software platforms such as Head End Systems, Meter Data Management Systems (MDMS), and mobile applications-enabling remote monitoring, demand response, and data-driven grid optimization. The company is continuously advancing its platform toward SaaS, cross-energy integrations, and AI-based predictive solutions. With ISO 9001 and ISO 14001 certifications and compliance with IS, IEC, and MID standards, Genus operates large-scale, fully integrated manufacturing facilities in Jaipur, Haridwar, and Guwahati. Its automated SMT lines, robot-assisted moulding, and lean manufacturing processes — supported by complete forward and backward integration—ensure precision, speed, and consistent quality.

Backed by a Government of India–recognized R&D centre, Genus delivers innovative, reliable, and energy-efficient technologies for utilities in India and across Africa, the Middle East, Southeast Asia, Asia Pacific, and SAARC regions. A key enabler of India's National Smart Grid Mission, Genus Power is shaping the future of smart energy management through productivity, innovation and purpose. Our focus remains on delivering innovative, customized solutions at an affordable cost, supported by robust in-house R&D and state-of-the-art manufacturing facilities, accredited by the Ministry of Science and Technology, Government of India. In a world transitioning toward renewable and decentralized power, we ensure that energy does not merely exist — it propels prosperity by working effortlessly for every user.

For more information about the Company and its businesses, please visit our website www.genuspower.com

Safe Harbor:

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.

For further details please contact:

Company:	Investor Relations Advisors:
Genus Power Infrastructures Ltd CIN No: L51909UP1992PLC051997 Ankit Jhanjhari Email id: cs@genus.in	**Strategic Growth Advisors Pvt Ltd.** CIN No: U74140MH2010PTC204285 Shogun Jain / Parin Narichania Email id: shogun.jain@sgapl.net / parin.n@sgapl.net Tel No: 7738377756 / 9930025733