November 24, 2026

To,
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai – 400 001

Scrip Code: 508954

To,
The Manager – Compliance Department
National Stock Exchange of India Limited
'Exchange Plaza' Bandra Kurla Complex,
Bandra (East) Mumbai 400051

NSE Symbol: FINKURVE

Subject: Intimation for Conversion of 51,28,105 warrants into Equity Shares

Ref: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulation") and Company's Disclosures dated May 27, 2025, w.r.t. allotment of 51,28,105 equity warrants ("Warrants") on Preferential Basis

In continuation to our disclosure dated May 27, 2025, w.r.t. allotment of Warrants, and pursuant to the Regulation 30 of the SEBI LODR Regulations, we wish to inform you that the Board of Directors of the Company by way of circular resolution passed on Tuesday, November 24, 2026, approved the allotment of equity shares on conversion of 51,28,105 (Fifty One Lakh Twenty Eight Thousand One Hundred Five) fully paid-up equity shares of face value of Re. 1/- each of the Company, at an issue price of Rs. 78/- (Rupees Seventy-Eight only) per equity share (comprising face value of Re. 1/- and a premium of Rs. 77/- (Rupees Seventy-Seven only) per equity share, aggregating to Rs. 39,99,92,190/- (Rupees Thirty-Nine Crore Ninety-Nine Lakh Ninety-Two Thousand One Hundred Ninety only), to the promoter entity named below, upon conversion of an equal number of share warrants held by it, on receipt of the balance 75% of the warrant consideration amounting to Rs. 29,99,94,142.50/- (Rupees Twenty-Nine Crore Ninety-Nine Lakh Ninety-Four Thousand One Hundred Forty-Two and Fifty Paise only).

Sr no.	Name of Allottee	Category (Promoter - Non Promoter)	No. of warrants held (prior to conversion)	No. of warrants applied for conversion	No. of Equity Shares Allotted	Amount received being 75% of the issue price per warrant	Post conversion No. of warrants pending for conversion
1	PRK Trust	Promoter	51,28,105	51,28,105	51,28,105	₹ 29,99,94,142.50	0

Pursuant to conversion, the Issued, Subscribed and Paid-up Equity Share Capital of the Company stands increased from ₹ 14,01,43,988/- consisting of 14,01,43,988 fully paid-up Equity Shares of ₹1/- each to ₹ 14,52,72,093/- consisting of 14,52,72,093/- fully paid-up Equity Shares of ₹1/- each.

The new equity shares so allotted shall rank pari-passu with the existing equity shares of the Company and will be listed on BSE Limited and National Stock Exchange of India Limited up on receipt of listing approval.

The details as required under Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 is enclosed as "**Annexure-I"**

Kindly take the above information on your records.

The above information is also being made available on the website of the Company at www.arvog.com

Thanking you,
Yours faithfully,

For Finkurve Financial Services Limited

KAJAL KUNAL PARMAR
Digitally signed by KAJAL KUNAL PARMAR
Date: 2026.11.24 11:30:57 +05'30'

Kajal Parmar
Company Secretary & Compliance Officer
Membership No: ACS65484
Encl. a/a

Annexure I

The details as required under Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 are as under:

<table>
<tr><th>Sr no.</th><th>Particulars</th><th>Disclosures</th></tr>
<tr><td>1</td><td>Types of securities proposed to be Issued</td><td>Equity Shares face value of ₹1/- (Rupee One only) each pursuant to conversion of equity warrants.</td></tr>
<tr><td>2</td><td>Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)</td><td>Preferential Allotment</td></tr>
<tr><td>3</td><td>Total number of Securities proposed to be issued or the total amount for which the securities will be issued</td><td>Allotment of 51,28,105 (Fifty One Lakh Twenty Eight Thousand One Hundred Five) fully paid-up equity shares of face value of Re. 1/- each of the Company, at an issue price of Rs. 78/- (Rupees Seventy Eight only) per equity share (comprising face value of Re. 1/- and a premium of Rs. 77/- (Rupees Seventy Seven only) per equity share, aggregating to Rs. 39,99,92,190/- (Rupees Thirty Nine Crore Ninety Nine Lakh Ninety Two Thousand One Hundred Ninety only), upon conversion of an equal number of share warrants held by it, on receipt of the balance 75% of the warrant consideration amounting to Rs. 29,99,94,142.50/- (Rupees Twenty Nine Crore Ninety Nine Lakh Ninety Four Thousand One Hundred Forty Two and Fifty Paise only):</td></tr>
<tr><td colspan="3">Additional information in case of preferential issue:</td></tr>
<tr><td>4</td><td>Names of the investor(s)</td><td>PRK Trust</td></tr>
<tr><td>5</td><td>Post allotment of securities – outcome of the subscription, issue price / allotted price (in case of convertibles),</td><td>
<table>
<tr><th rowspan="2">Investor</th><th colspan="2">Pre-Issue Shareholding</th><th colspan="2">Post Issue Shareholding Post allotment of Equity Shares</th></tr>
<tr><th>Number of shares</th><th>% of total paid up Capital</th><th>Number of shares</th><th>% of total paid up Capital</th></tr>
<tr><td>PRK Trust</td><td>NIL</td><td>NIL</td><td>5128105</td><td>3.53</td></tr>
</table>
</td></tr>
<tr><td>6</td><td>Issue Price / allotted price (in case of convertibles)</td><td>₹ 78/- per warrant which are being converted into equity shares</td></tr>
<tr><td>7</td><td>Number of investors</td><td>1(One)</td></tr>
</table>

8	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Conversion of 51,28,105 warrants