November 14, 2026

To,

The General Manager, Listing Department, **Bombay Stock Exchange Limited,** P.J. Towers, Dalal Street, Mumbai – 400 001 **Company code: 533333**	The Manager, Listing & Compliance Department **The National Stock Exchange of India Limited** Exchange Plaza, Bandra Kurla Complex, Bandra East, Mumbai - 400051 **Company code: FCL**

Subject: Earning Release – Q2-H1 FY2026-2027

Dear Sir/Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 please find enclosed an Earning Release issued by the Company for Earning Update of Q2-H1 FY 2026-27.

The said information is also available on the website of the company i.e. www.fineotex.com.

This is for your information and records.

Thanking you,

Yours faithfully,

For FINEOTEX CHEMICAL LIMITED

SUNNY BHARATBHAI PARMAR

Digitally signed by SUNNY BHARATBHAI PARMAR
Date: 2026.11.14 16:29:20 +05'30'

FINEOTEX CHEMICAL LIMITED MUMBAI

Sunny Parmar

Company Secretary & Compliance Officer

Encl: As above

Q2 & H1 FY27 EARNINGS RELEASE

Fineotex Reports Robust Q2 & H1 FY27 Growth, Strengthening Its Global Specialty Chemicals Platform

KEY HIGHLIGHTS

- **Q2 FY27 Total Income at ₹391.41 crore; up 169.1% YoY**
- **H1 FY27 Total Income at ₹778.13 crore; up 166.8% YoY**
- **Q2 FY27 Operating EBITDA at ₹59.59 crore; H1 FY27 Operating EBITDA at ₹118.74 crore**

Mumbai, November 14, 2026: Fineotex Chemical Limited ("Fineotex" or the "Company"), a leading multinational specialty performance chemicals manufacturer, announced its unaudited consolidated financial results for the second quarter and half year ended September 30, 2026.

Consolidated Financial Performance – Q2 & H1 FY27

Particulars (₹ crore)	Q2 FY27	Q2 FY26	YoY	H1 FY27	H1 FY26	YoY
Total Income	391.41	145.43	**169.1%**	778.13	291.64	**166.8%**
Operating EBITDA*	59.59	31.03	**92.0%**	118.74	56.22	**111.2%**
Profit After Tax	44.55	26.08	**70.8%**	92.75	51.10	**81.5%**

**Operating EBITDA is calculated excluding other income.*

Performance Highlights

- Revenue from operations stood at ₹387.65 crore in Q2 FY27, compared with ₹137.71 crore in Q2 FY26. For H1 FY27, revenue from operations was ₹764.28 crore, compared with ₹274.78 crore in H1 FY26.
- Gross profit for Q2 FY27 stood at approximately ₹113.87 crore, with a gross margin of 29.4%. For H1 FY27, gross profit was approximately ₹247.27 crore.
- Operating EBITDA margin, calculated against revenue from operations, was approximately 15.4% for Q2 FY27 and 15.5% for H1 FY27.
- The Company reported consolidated ROIC of approximately 36.12% for H1 FY27.
- Consolidated business volumes increased by approximately 132.3% in H1 FY27 compared with the corresponding period of the previous year.

Operational and Strategic Highlights

- Fineotex is developing its U.S. water and wastewater solutions business through Fineotex America Inc., with a focus on mission-critical applications in data centres, semiconductor manufacturing and other advanced industrial facilities. The initiative is intended to bring together specialised treatment chemistry, technical support and integrated water-management services.
- The emerging platform aims to address requirements across industrial water treatment, cooling-water systems, water reuse and wastewater management, with a focus on operating reliability, resource efficiency and customer-specific solutions. Fineotex intends to build these capabilities through its chemical expertise and complementary technology and service relationships.

- In Oil & Gas Specialty Chemicals, the acquisition of a 53.33% controlling stake in U.S.-based CrudeChem Technologies Group has broadened Fineotex's international footprint and added more than 100 engineered chemical solutions, supported by manufacturing, application engineering and last-mile field services.
- Our American manufacturing platform, including its Brookshire and Midland operations, has approximately 1,48,000 MTPA of stated manufacturing capacity. The business is focused on customer expansion, proprietary formulations, differentiated chemistry and execution-led growth in oilfield applications.
- Fineotex continues to develop its Cleaning & Hygiene portfolio through performance-oriented formulations for institutional, industrial and homecare applications. Its established Textile Specialty Chemicals business remains an important foundation, supported by customised products, technical service and sustainability-led innovation.

Management Commentary

Commenting on the financial performance, Mr. Sanjay Tibrewala, Executive Director and CFO, Fineotex Chemical Limited, said: "Our Q2 and H1 FY27 results reflect the significantly expanded scale of Fineotex's operations, with H1 consolidated total income growing 166.8% and operating EBITDA increasing 111.2% year-on-year. Beyond the financial performance, we are positioning the Group for its next phase of growth. Advanced water and wastewater solutions for data centres and semiconductor facilities represent an important emerging opportunity for Fineotex America, alongside the scale and technical depth added by our U.S. specialty chemicals business position in oil and gas sector. We will pursue these opportunities while strengthening our cleaning and hygiene and textile businesses, with a continued emphasis on profitable growth, disciplined capital allocation and cash generation."

Dr. Aarti Jhunjhunwala, Executive Director, Fineotex Chemical Limited, said: "We see a significant opportunity to evolve Fineotex into a broader, globally integrated specialty chemicals and industrial solutions platform. Our approach is to combine chemistry-led innovation with engineering, service and delivery capabilities as the business develops. At the same time, our cleaning and hygiene offers further avenues for value-added growth while our textile specialty chemicals franchise continues to provide a strong base of technical expertise and customer relationships. Together, these businesses give us a diversified foundation from which to pursue sustainable long-term opportunities."

About Fineotex Chemical Limited

Fineotex Chemical Limited is an Indian multinational manufacturer of customised specialty performance chemicals, delivering technical services, sustainable solutions and last-mile deliveries across oil & gas, water treatment, textile processing and cleaning & hygiene.

With state-of-the-art manufacturing facilities strategically located in Brookshire and Midland, Texas, USA; Selangor, Malaysia; and Ambernath and Mahape, Maharashtra, India, Fineotex has established a strong international manufacturing footprint to serve customers across global markets. Fineotex serves customers across approximately 70 countries through a network of more than 103 dealers and distributors in India. The Company is supported by an NABL-accredited research and development laboratory and remains focused on developing innovative, reliable and sustainable solutions for evolving customer requirements.

For Further Information, Please Contact

Yusuf K. Contractor
Head – M&A and Investor Relations
Fineotex Chemical Limited
investor.relations@fineotex.com

Ms. Saloni Nagvekar / Mr. Vivek Sahu
Adfactors PR
saloni.nagvekar@adfactorspr.com /
vivek.sahu@adfactorspr.com