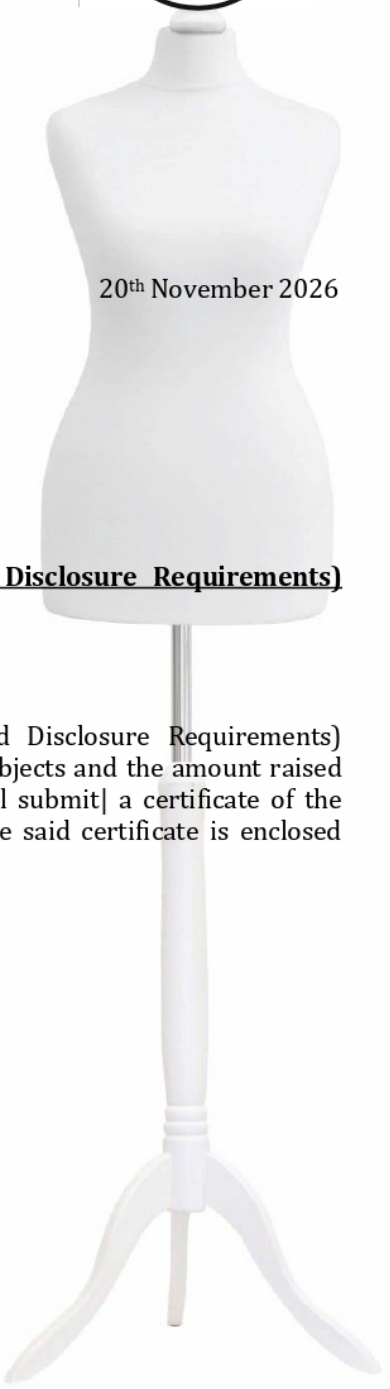
FASCINATE TEXTILES LIMITED

(Formerly Known as Fascinate Textiles Private Limited)

3/A, KUTUL SAHI ROAD, BARASAT,
KOLKATA - 700 124
fascinatetextiles@gmail.com
M: 98300 - 55076
GSTIN -19AADCF0004D1ZD
CIN - U17299WB2017PLC219383

WWW.fascinatetextile.com



20th November 2026

To,
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai – 400051

Symbol: FASCINATE

Subject: Regulation 262(6) of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018

Dear Sir/Madam,

As per Regulation 262(6) of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, an issue where working capital is one of the objects and the amount raised for the said object exceeds five crore rupees, the Company shall submit| a certificate of the Statutory Auditor for use of funds as working capital. Hence the said certificate is enclosed herewith.

Kindly take the above on record.

Thank you.
Yours sincerely,
For **Fascinate Textiles Limited**

VISHAL NAHAR

Digitally signed by VISHAL NAHAR
Date: 2026.11.20 17:41:49 +05'30'

Vishal Nahar
Managing Director, chairman
(DIN: 00722516)

Jain Sonu & Associates

CHARTERED ACCOUNTANTS

58, Mahatma Gandhi Road, Tower 5,
Alcove Tower Flat 2B, Diamond City
South Tollygunge Karunamoyee,
Kolkata- 700 041, (W.B.)
: 9830285088
Office : (033) 4060-5306
E-mail : casonujain@gmail.com

To,
M/s. Fascinate Textiles Limited
3/A Kutul Sahi Road, Barasat
West Bengal-700124, Kolkata.

On the basis of books of accounts, Prospectus and other relevant information produced before us for verification, we do hereby confirm the Utilization of Net Proceeds from Issue of Shares pursuant to IPO (Initial Public Offering) by M/s. Fascinate Textiles Limited (CIN-U17299WB2017PLC219383) having its registered office at 3/A Kutul Sahi Road, Barasat, North 24 Parganas, Barasat-I, West Bengal-700124 till 30th September 2026. (Details are as under)

Sr. No.	Object as disclosed in the Offer Document	Amount disclosed in the Offer Document (Rs. In Lakhs)	Actual Utilised Amount upto 30.09.2026 (Rs. In Lakhs)	Unutilised Amount (Rs. In Lakhs)	Remarks
1	To meet working capital Expenses	2,515.24	2,515.24	NIL	As disclosed in prospectus
2	To meet Capital Expenditure	1,235.41	NIL	1,235.41	As disclosed in prospectus
3	General corporate purposes	635.56	279.89	355.67	As disclosed in prospectus
4	To meet the offer related expenses	567.00	548.93	18.07	As disclosed in prospectus
5	Prepayment and repayment of all or a portion of certain secured and unsecured loan	267.77	119.20	148.57	As disclosed in prospectus
	Total	**5,220.98**	**3,463.26**	**1,757.72**	

JAIN SONU & ASSOCIATES
KOLKATA
Chartered Accountants

Jain Sonu & Associates

CHARTERED ACCOUNTANTS

58, Mahatma Gandhi Road, Tower 5.
Alcove Tower Flat 2B, Diamond City
South Tollygunge Karunamoyee,
Kolkata- 700 041, (W.B.)
: 9830285088
Office : (033) 4044-6903
E-mail : casonujain@gmail.com

We hereby certify that the above information is true and correct to the best of our knowledge and belief.

For M/s Sonu Jain & Associates
Chartered Accountants
Firm's Registration No: 324386E

JAIN SONU & ASSOCIATES * KOLKATA * Chartered Accountants

CA Sonu Jain
Partner
Membership No: 060015
UDIN :- 26060015DSMWBN5388

Place: Kolkata
Date: 02.11.2026