EVEREST
KANTO
CYLINDER
LIMITED

Manufacturers
of High Pressure
Seamless
Gas Cylinders

Registered Office :
204, Raheja Centre,
Free Press Journal Marg,
214, Nariman Point,
Mumbai - 400 021.

CIN L29200MH1978PLC020434

Tel. : +91-22-4926 8300 / 01

Fax : +91-22-2287 0720

Website : www.everestkanto.com

November 16, 2026

| | |
|---|---|
| BSE Limited<br>Department of Corporate Services<br>Phiroze Jeejeebhoy Towers<br>Dalal Street<br>Mumbai 400 001<br>Scrip Code: 532684 | National Stock Exchange of India Limited<br>Listing Department<br>Exchange Plaza<br>Bandra-Kurla Complex<br>Bandra (East), Mumbai 400 051<br>NSE Symbol: EKC<br>NSE Series: EQ |

Dear Sir(s),

Sub.: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Investor Presentation.

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Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose herewith the Investors Presentation for Q2FY27 Results.

This is for your information and record please.

Thanking you,

Yours faithfully,

For Everest Kanto Cylinder Limited

VISHAL SURESH TOTLA
Digitally signed by VISHAL SURESH TOTLA
Date: 2026.11.16 18:01:19 +05'30'

Vishal Totla
Company Secretary and Compliance Officer

Encl.

ISO / TS 16949
BUREAU VERITAS
Certification

EVEREST KANTO CYLINDER LIMITED

*Clean Energy Solution Company*

# Q2 FY27 Results Presentation

November 13, 2026




BSE: 532684 • NSE: EKC • ESTABLISHED 1978



Heading

# Safe Harbor

*Certain statements in this communication may be 'forward looking statements' within the meaning of applicable laws and regulations. These forward-looking statements involve several risks, uncertainties and other factors that could cause actual results to differ materially from those suggested by the forward-looking statements. Important developments that could affect the Company's operations include changes in the industry structure, significant changes in political and economic environment in India and overseas, tax laws, import duties, litigation and labor relations.*

*Everest Kanto Cylinder Limited (EKC) will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.*

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# Company Overview

# EKC - At a Glance

**A global gas cylinder platform built on scale, expertise and manufacturing flexibility**

**45+ Years**
of experience

**40M+**
Cylinders manufactured

**#1**
Player in India

**50+**
Countries served

**1,000+**
Customers

**1.8 million**
EKC capacity (cylinders per annum)

**A leading global manufacturer of seamless gas cylinders**

# EKC - Core Strengths

## A differentiated platform built on engineering depth, flexible manufacturing and customer trust






### Market leadership

Established domestic leadership in seamless steel gas cylinder solutions

### Diversified portfolio

Broad offering across CNG, industrial, medical, hydrogen, fire safety, jumbo and composite applications

### Flexible manufacturing

Fungible production lines enable efficient product-mix shifts and support diverse end-use requirements

### Quality & safety

Strong quality systems, certifications and a long-standing reputation for reliability and compliance

### Customer relationships

Trusted partner to a broad customer base, supported by service, responsiveness and application know-how

### Energy transition opportunity

Well positioned to benefit from growth in CNG, hydrogen and other clean-energy applications



# Q2 FY27 Financial Performance

# Consolidated Key Performance Highlights – Q2 FY27 (YoY comparisons)

Consolidated Revenues stood at

**Rs. 399 crore, up 11%**

EBITDA stood at

**Rs. 58 crore, up 35%**

Profit Before Tax stood at

**Rs. 34 crore, up 23%**

Profit After Tax stood at

**Rs. 20 crore, up 46%**

EPS stood at

**Rs. 1.80**

# Key Operating Highlights – Q2 FY2027

### Strong Operating Performance

Consolidated EBITDA increased 35% YoY to Rs. 58 crore, with EBITDA margin expanding by 267 bps to 15%

### Healthy Growth in India

India revenue grew 10% YoY and 26% QoQ to Rs. 255 crore, reflecting a strong sequential recovery in business activity

### Improved Domestic Profitability

Standalone EBITDA increased 43% YoY to Rs. 37 crore, with EBITDA margin improving by 345 bps to 15%

### Strong USA Performance

Revenue increased 29% YoY to Rs. 112 crore, while segment profitability improved 76% YoY, with segment margin expanding to 19%

### Egypt Manufacturing Milestone

New manufacturing facility commenced commercial production of CNG cylinders in September 2026, followed by commercial dispatches in October

### Strategic MoU with CARGAS

Egyptian subsidiary signed an MoU in November 2026 to explore manufacturing of CNG transportation units and associated trailers for regional markets

# Consolidated Quarterly Overview – Q2 FY27

## Q2 snapshot

Robust YoY growth in revenue and EBITDA, supported by resilient India operations and improved margins

## Financial snapshot

| | |
|---|---|
| **Revenues** | **Rs. 399 Cr** |
| **EBITDA** | **Rs. 58 Cr** |
| **PBT** | **Rs. 34 Cr** |
| **PAT** | **Rs. 20 Cr** |

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## Consolidated Performance

- Revenue grew by 11% YoY to Rs. 399 crore, supported by healthy performance across India and USA operations
- Operating EBITDA increased by 35% YoY to Rs. 58 crore, with EBITDA margin expanding by 267 bps to 14.6%, reflecting improved operating performance
- USA operations registered a strong improvement in revenue and profitability, while UAE performance remained subdued

# Abridged P&L Statement (Consolidated)

| Particulars (Rs. Cr) | Q2 FY27 | Q2 FY26 | Y-o-Y | H1 FY27 | H1 FY26 | Y-o-Y |
|---|---|---|---|---|---|---|
| **Revenues from Operations** | **399** | **360** | **11%** | **745** | **747** | **0%** |
| **Total Expenditure** | | | | | | |
| • COGS | 196 | 188 | 4% | 359 | 388 | -8% |
| • Employee benefits expense | 47 | 42 | 10% | 93 | 82 | 15% |
| • Other expenses | 98 | 87 | 14% | 188 | 174 | 8% |
| **EBITDA** | **58** | **43** | **35%** | **105** | **104** | **1%** |
| ***EBITDA Margin (%)*** | ***15%*** | ***12%*** | ***267 bps*** | ***14%*** | **14%** | ***21 bps*** |
| Other Income | 0 | 5 | | 11 | 11 | |
| Finance Costs | 7 | 4 | | 11 | 8 | |
| Depreciation and Amortization | 18 | 11 | | 33 | 22 | |
| **PBT** | **34** | **32** | **6%** | **73** | **85** | **-15%** |
| Tax expense | -14 | -7 | | -23 | -21 | |
| Exceptional Gain/( loss) | 0 | -11 | | 0 | 1 | |
| **PAT** | **20** | **14** | **46%** | **50** | **65** | **-23%** |
| **PAT Margin (%)** | **5%** | **4%** | ***121 bps*** | **7%** | **9%** | ***-200 bps*** |
| **EPS Diluted (Rs.)** | **1.80** | **1.22** | 48% | **4.48** | **5.82** | -23% |



# News & Updates

# News & Updates




## MoU with Cargas, Egypt

- EKC Egypt SAE, a subsidiary of EKC, entered a one-year framework MoU with CARGAS, Egypt
- The MoU aims to explore opportunities for manufacturing CNG transportation units (MEGCs) for CNG delivery through a Virtual Pipeline System
- The proposed project will cater to the Egyptian domestic, Middle East and African markets

# News & Updates




## EKC at EGYPES 2026, Cairo

- Showcased high-pressure gas cylinder solutions at a leading regional energy platform
- Strengthened engagement with customers and industry stakeholders across MENA markets
- Highlighted capabilities across industrial gases, CNG, clean energy and advanced gas storage applications

# About Us

Everest Kanto Cylinder Limited (EKC) (BSE: 532684, NSE: EKC), established in 1978, is a clean energy solutions company and a leading global manufacturer of seamless steel gas cylinders with over 30 million industrial gas and CNG cylinders currently in service.

EKC operates three manufacturing facilities in India located at Tarapur (Maharashtra), Kandla SEZ (Gujarat) and Mundra (Gujarat) along with three at international facilities at Jebel Ali Free Zone in Dubai, Pittsburgh (PA), USA and Egypt, with an aggregate capacity of about 1.8 million cylinders annually. EKC's product range of industrial, CNG and jumbo cylinders is used for high pressure storage of gases such as oxygen, hydrogen, nitrogen, argon, helium, air etc and finds applications in a wide variety of industries such as manufacturing, fire equipment/suppression systems, medical establishments, aerospace/ defence and automobiles apart from some specialized usage areas.

Given its strong position in the Indian domestic market and wide acceptance across several key international markets built over the last four decades, EKC is poised to benefit from the increasing usage of gases in industrial production and automobile sectors based on both economic and environmental considerations.

For more information about us, please visit www.everestkanto.com

## Contact Us


**Mr. Sanjiv Kapur (Whole-Time Director & CFO)**
**Everest Kanto Cylinder Limited**
**Tel:** +91 22 4926 8300
**Email:** sanjiv.kapur@ekc.in

**Anoop Poojari / Mitesh Jain**
**CDR India**
**Tel:** +91 98330 90434 / + 91 96194 44691
**Email:** anoop@cdr-india.com / mitesh@cdr-india.com