EIH Associated Hotels Limited
A MEMBER OF THE OBEROI GROUP

21st November 2026

The National Stock Exchange of India Limited Exchange Plaza, 5th Floor Plot No.C/1, G Block Bandra Kurla Complex Bandra (East) Mumbai -400 051 Code: EIHAHOTELS	The BSE Limited Corporate Relationship Dept. 1st Floor, New Trading Ring Rotunda Building Phiroze Jeejeebhoy Towers Dalal Street, Fort, Mumbai-400001 Code: 523127

Sub: Submission of Presentation to Investors / Analysts

Dear Sir / Madam,

Pursuant to Regulation 30(6) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations), please find enclosed copy of the presentation to investors/analysts in respect of the Unaudited Financial Results of the Company for the quarter ended 30th September 2026 declared on 11th November 2026.

The above may please be taken on record.

Thank you,

Yours faithfully,
For **EIH Associated Hotels Limited**

TEJASVI DIXIT
Digitally signed by TEJASVI DIXIT
Date: 2026.11.21 13:06:53 +05'30'

Tejasvi Dixit
Company Secretary

Internal

EIH Associated Hotels Limited

Investor Presentation : Q2FY27



Industry Performance

- Industry occupancy improved by 1-3% YoY, driving strong RevPAR growth of 13-15% YoY
- Resilient domestic leisure demand and a pickup in corporate and MICE travel offset the seasonal impact of the monsoon and continued geopolitical uncertainties
- Domestic air traffic observed contraction by ~6% YoY in Q2 FY27 on account of rising Aviation Turbine Fuel (ATF) prices, capacity constraints, and broader geopolitical/regional pressures

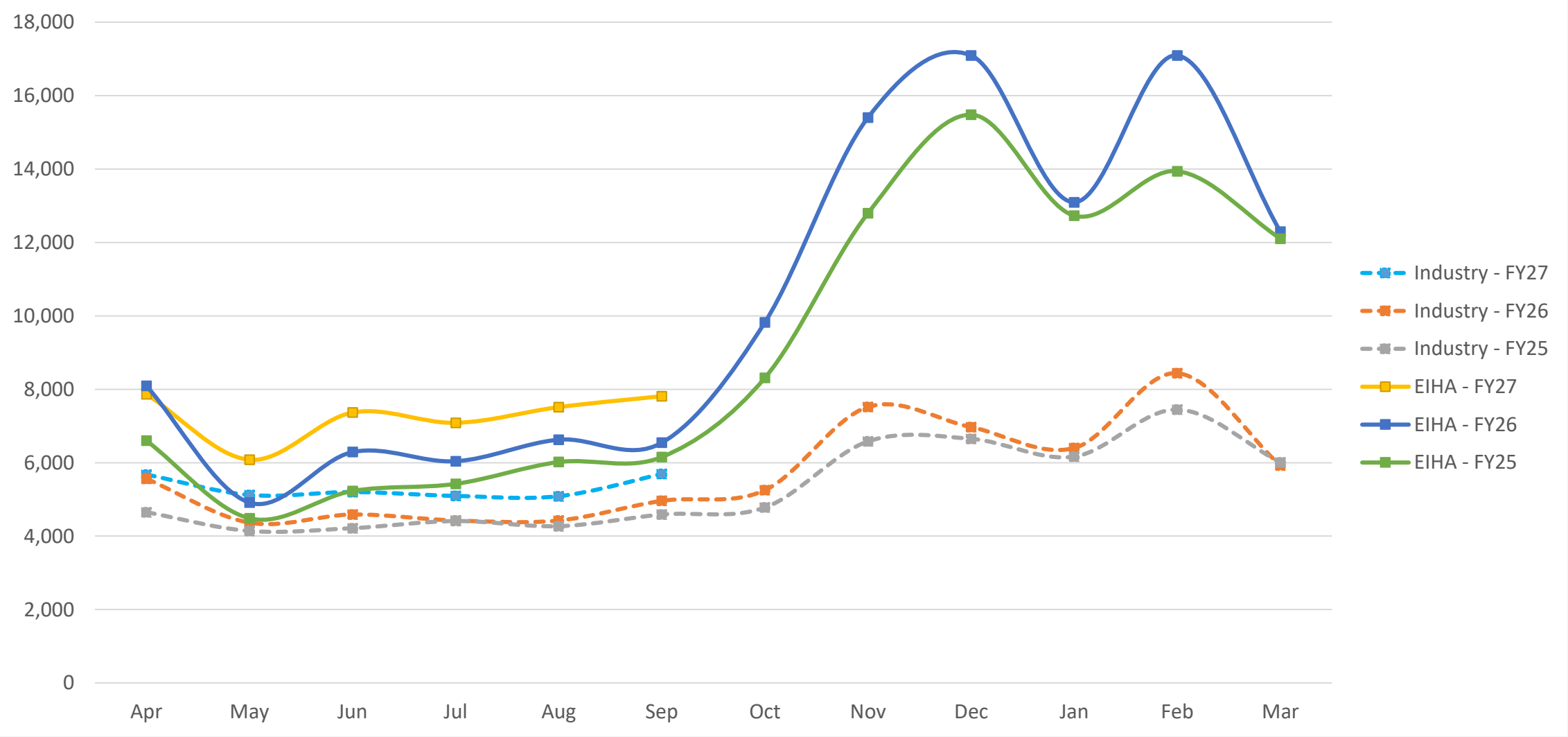
Q2 FY26-27 Occupancy	Q2 FY26-27 ARR (Rs.)	Q2 FY26-27 RevPAR
62-64% **+1-3% vs. PY**	**8,300-8,500** **+8-10% vs. PY**	**5,146-5,440** **+13-15% vs. PY**

Management Perspective

- We continue to observe year-on-year increase in average rates across all regions
- Demand momentum is expected to remain strong through FY27, supported by MICE and expected revival in foreign tourists for the rest of FY27

Source: HVS Anarock Monitor (October 2026), DGCA

RevPAR Growth of EIH Associated Hotels consistently higher than industry



Source: HVS Anarock Monitor (October 2026), DGCA

Operations

Q2FY27

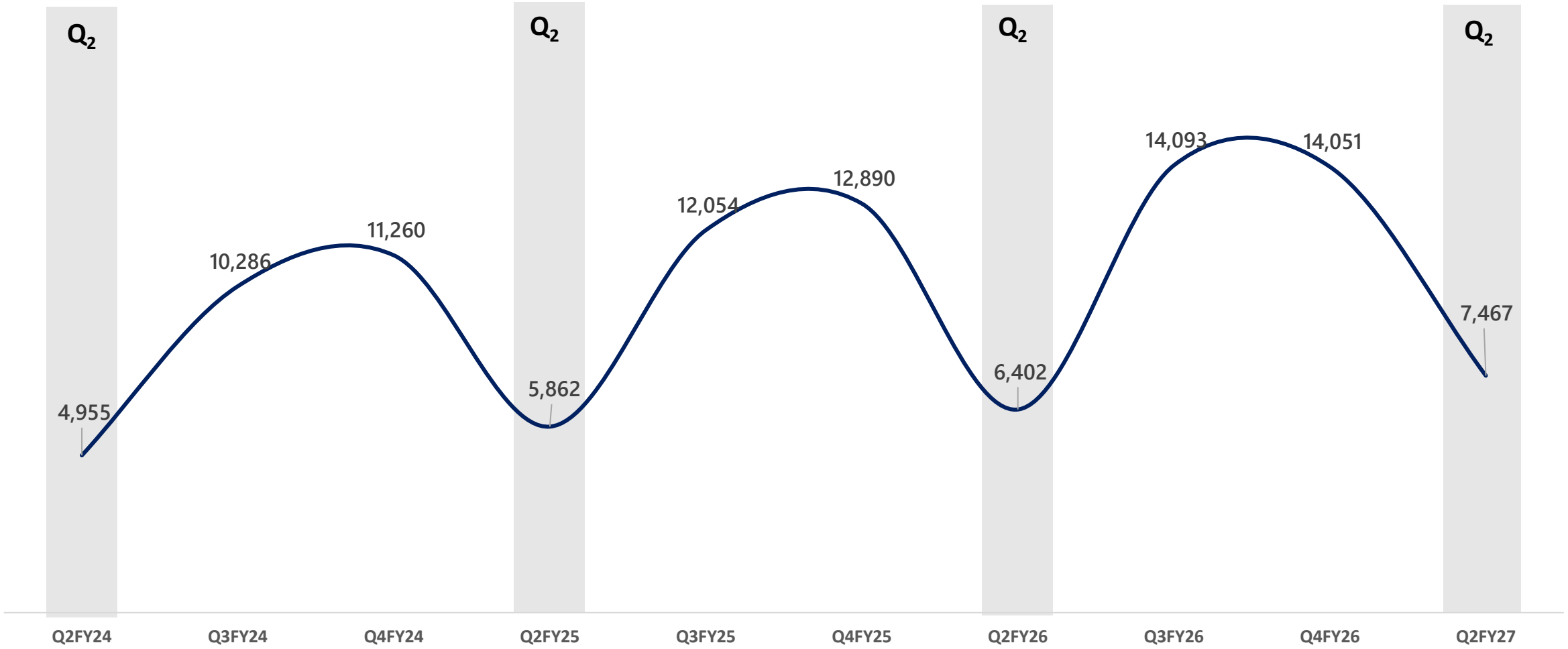


Operational Performance

Classification | External

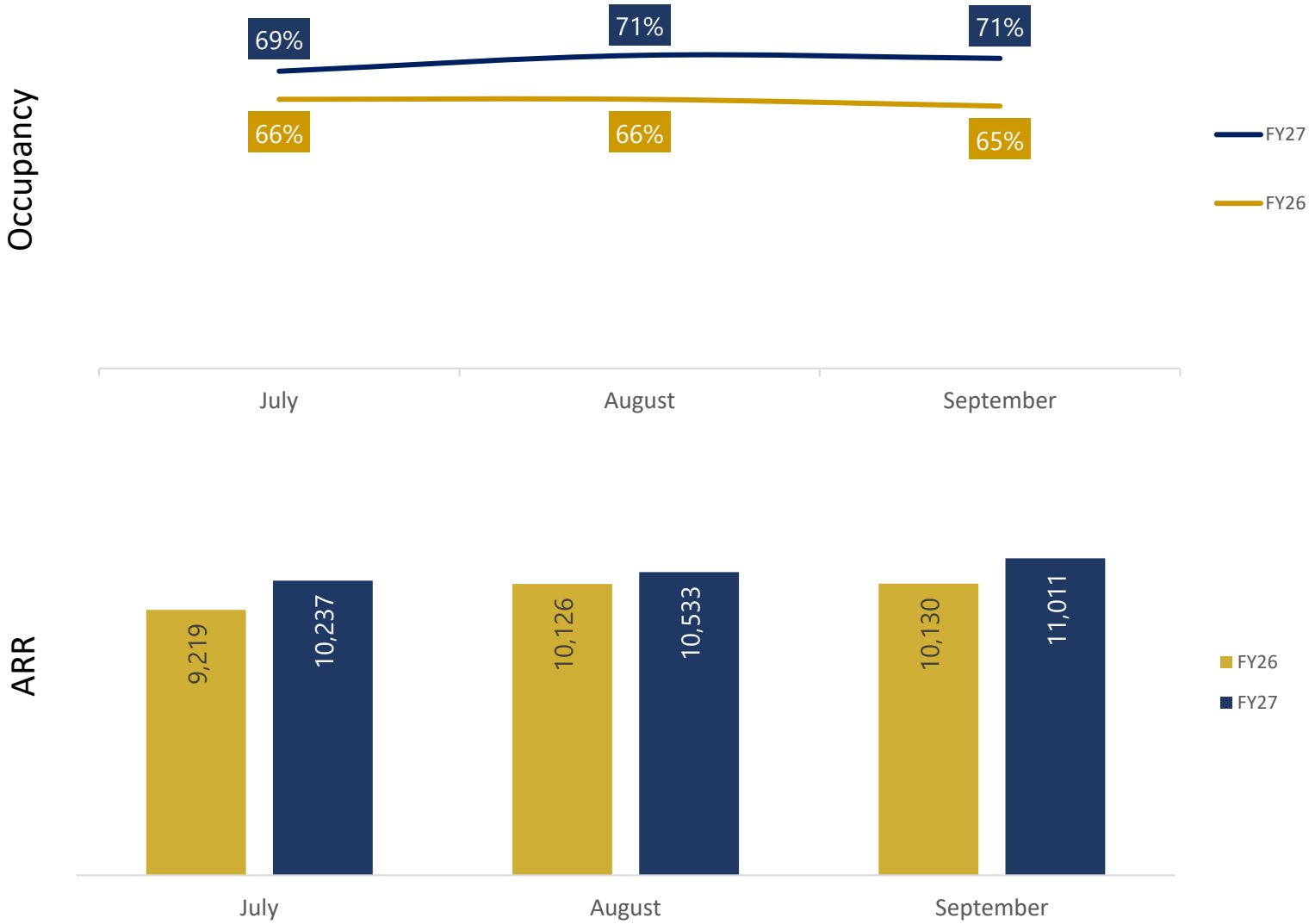
Q-o-Q RevPAR Movement

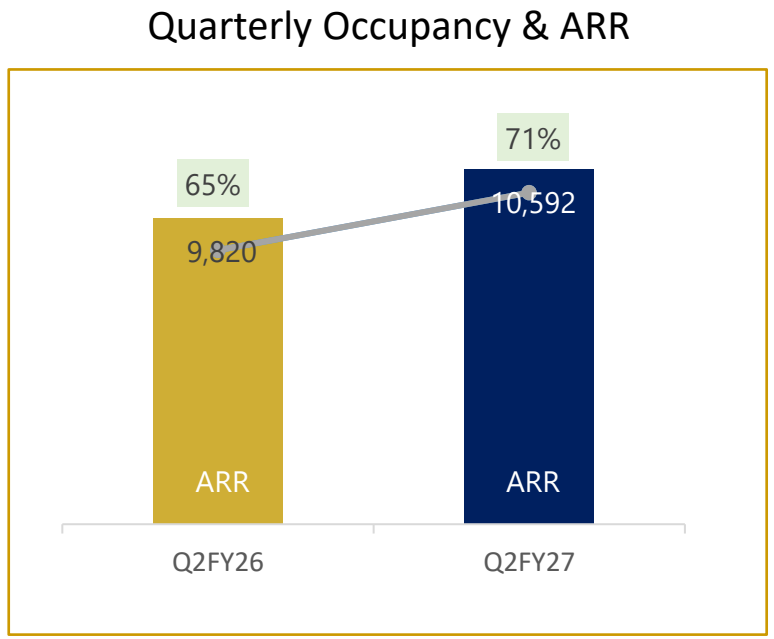
Figures in INR



Excluding Trident Jaipur as it is under renovation

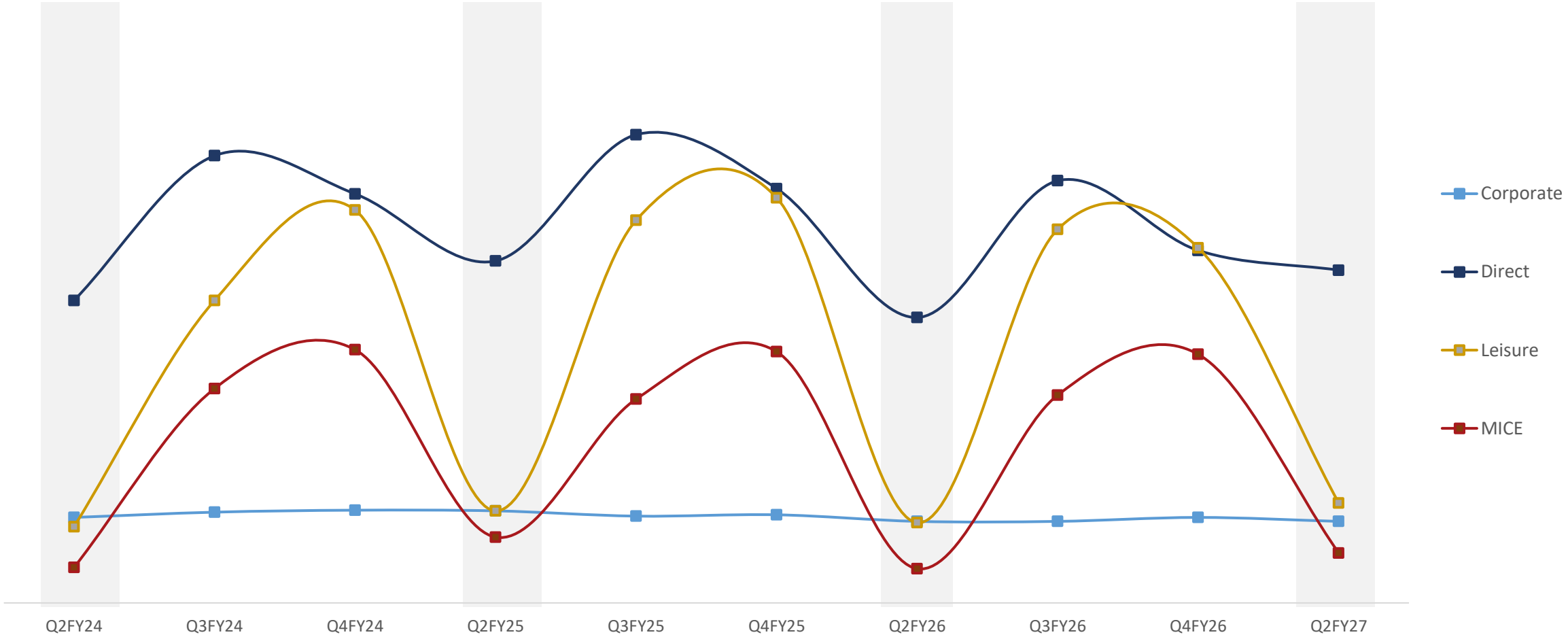
Q_2 ARR/Occupancy trends by month





In Rs

Room Revenue Trends



Financials

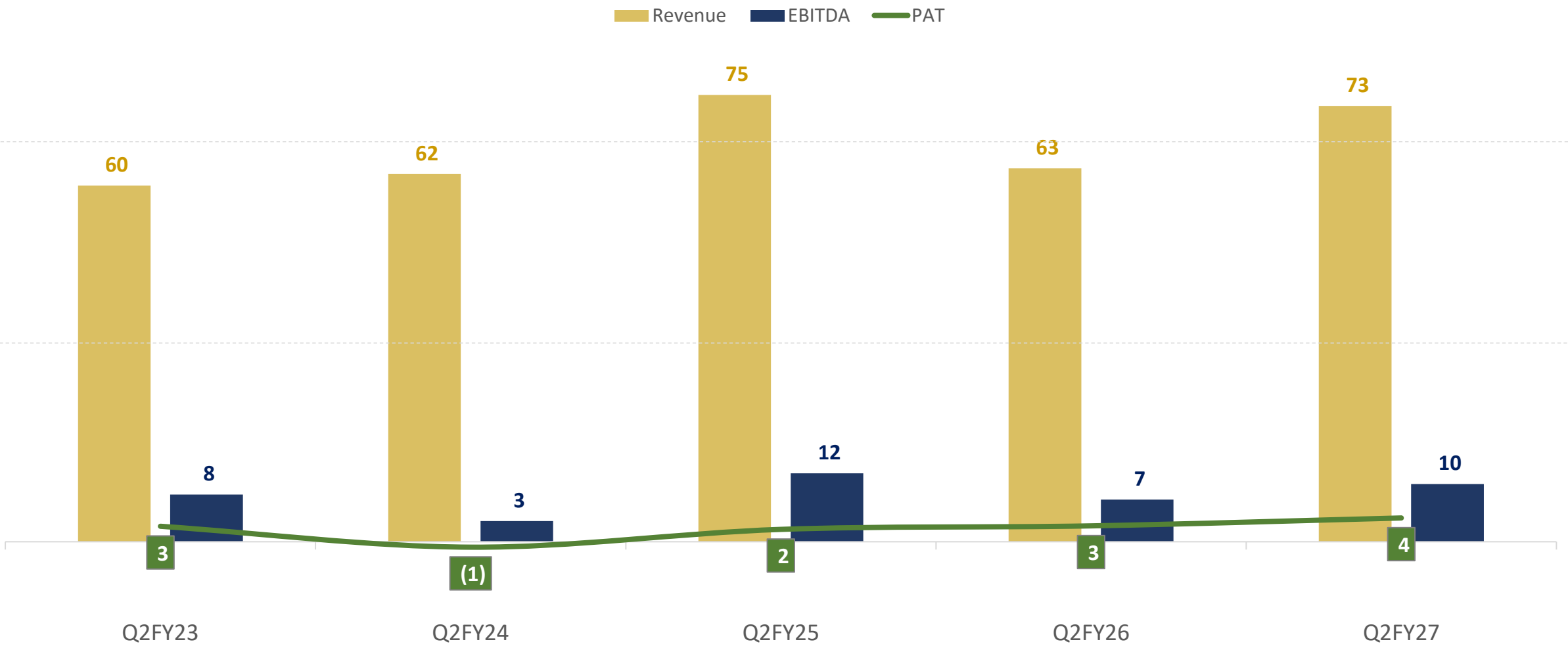
Q_2FY27



Growth in Financial Performance

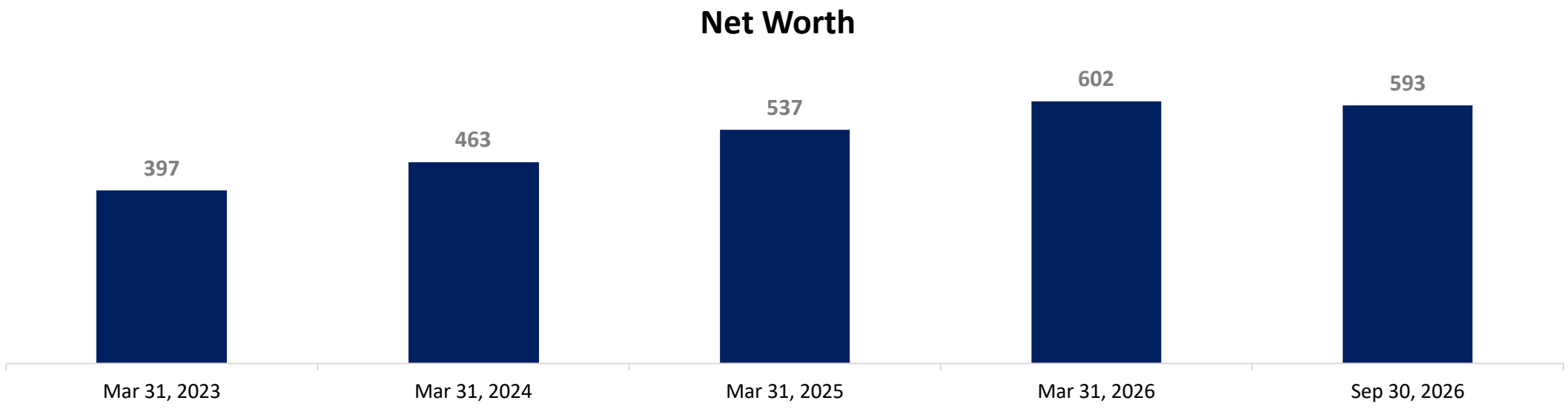
Q2 Performance Snapshot

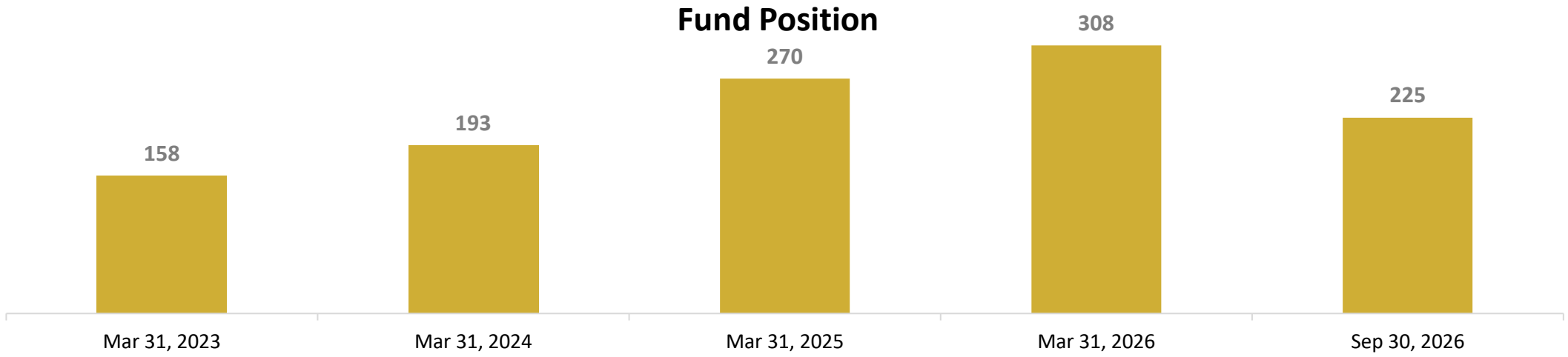
Figures in INR Crores



* Trident Jaipur is closed for renovation effective 1st July 2025

Strong Balance Sheet





Figures in INR Crores



Financial Statements

Q_2FY27

Performance Highlights

STATEMENT OF PROFIT & LOSS ACCOUNT	QTR 2		
Figures in Rs Crores rounded to first decimal	FY27	FY26	
Revenue from Operations	68.6	58.3	
Other Income	4.7	4.5	
TOTAL INCOME (A)	**73.3**	**62.80**	⇧ **17%**
Consumption	6.7	5.0	
Employee Benefits	18.3	18.0	
Administrative & Other Expenses	38.6	32.7	
TOTAL EXPENDITURE (B)	**63.6**	**55.7**	
EBITDA = (A) – (B)	**9.7**	**7.1**	⇧ **37%**
Less: Depreciation & Amortization	4.5	4.2	
EBIT	**5.2**	**2.9**	
Less: Finance Costs	0.1	0.1	
PBT	**5.1**	**2.8**	
Less: Exceptional Items	-	(0.8)	
Less: Tax including Deferred Tax	1.3	0.9	
PAT	**3.8**	**2.7**	⇧ **41%**

Business Footprint

Period ended 30th September 2026

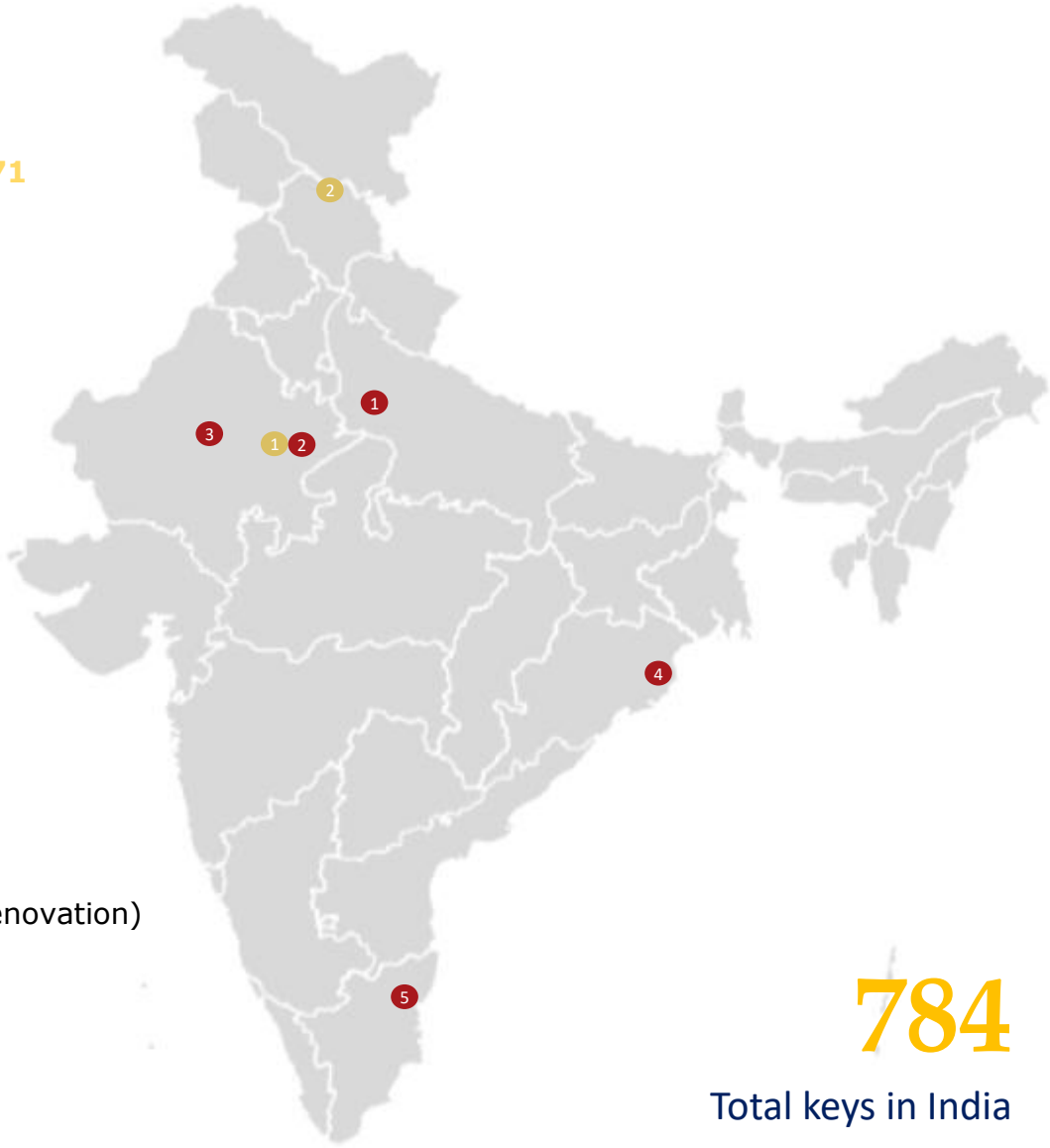




National presence

Oberoi HOTELS & RESORTS

1. The Oberoi Rajvilas, Jaipur | 71
2. The Oberoi Cecil, Shimla | 75



TRIDENT HOTELS

1. Trident, Agra | 135
2. Trident, Jaipur | 132 (under renovation)
3. Trident, Udaipur | 142
4. Trident, Bhubaneshwar | 62
5. Trident, Chennai | 167

784

Total keys in India

ROOMS

Projects & Development Update

Name	No. of Keys
Trident Udaipur (Expansion)	10
Trident Jaipur (Renovation)	127
Trident Vishakhapatnam (New Hotel)	124
Banquet at Trident Agra (New)	N.A.

Projects are subject to various risks and uncertainties beyond the Company's control, including but not limited to market conditions, regulatory changes, and development challenges. Period of Opening may differ materially from those expressed or implied.

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THANK YOU